

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**THE HONOURABLE MR
JUSTICE WILTON-SIEGEL**

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**TUESDAY, THE
25TH DAY OF SEPTEMBER 2012**



**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
UNIQUE BROADBAND SYSTEMS, INC.**

ORDER

THIS MOTION, made by Unique Broadband Systems, Inc. and UBS Wireless Services Inc. (the "**Applicants**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Affidavit of Robert Ulicki sworn 23 July 2012 and the Tenth Report of Duff & Phelps Canada Restructuring Inc. (the "**Monitor**") dated 23 July 2012 (the "**Tenth Report**") and on hearing the submissions of counsel to the Applicants and the Monitor;

1. **THIS COURT ORDERS** that the Stay Period, as defined in the Order in these proceeding dated 5 July 2011, be and is hereby extended to 30 October 2012.

2. **THIS COURT ORDERS** that the Tenth Report and the actions of the Monitor described there in, but not the fees and disbursements of the Monitor and its counsel described in the Tenth Report or the attached Affidavits, be and are hereby approved, and the approval of the fees and disbursements of the Monitor and its counsel shall be sought on a future Motion to be scheduled.

ENTERED AT THE COURT OF ATORNEY-GENERAL
ON / BOOK NO.:
LE / DANS LE REGISTRE NO.:

W. Hon - L.M.J.

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[Signature]

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AND IN THE MATTER OF THE A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS INC.

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)
(PROCEEDING COMMENCED AT TORONTO)

ORDER

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