

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR

JUSTICE CAMPBELL

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FRIDAY, THE

6TH DAY OF JULY, 2012



**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
UNIQUE BROADBAND SYSTEMS, INC.**

CONSENT ORDER

THIS MOTION, made by Unique Broadband Systems, Inc. ("**UBS**") and UBS Wireless Services Inc. (together with UBS, the "**Applicants**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended was heard this day at 330 University Avenue, Toronto, Ontario.

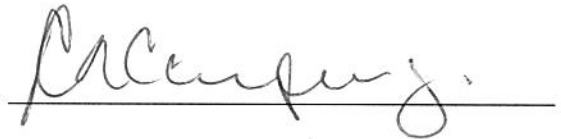
ON READING the Minutes of Settlement dated 5 July 2012 (the "**Minutes of Settlement**") and the Ninth Report of the Monitor, Duff & Phelps Canada Restructuring Inc. in its capacity as Monitor of the Applicants dated 5 July 2012, and on hearing the submissions of counsel;

1. **THIS COURT ORDERS** that, subject to further Order of the Court, the Applicants shall not be required to convene or hold any meetings of their shareholders until the termination of these proceedings as a result of a plan of compromise or arrangement or otherwise.
2. **THIS COURT ORDERS** that the Minutes of Settlement be and are hereby approved.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:



JUL 6 2012



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AND IN THE MATTER OF THE A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS INC.

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

(PROCEEDING COMMENCED AT TORONTO)

CONSENT ORDER

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