

Mar 29 / 12

Court File No. CV-11-9283-00CL

IN THE MATTER OF COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF THE A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS, INC.

March 29, 2012

On consent, stay extended to April 4, 2012



April 2 / 12
On consent, stay extended to April 5 / 12.
Motion scheduled for this morning adjourned
to April 5 / 12 (3 hrs.).
W. Lam-hut J.

April 13 / 12
Order to go over sending the stay to April 20 / 12
April 15 / 12

I am satisfied that, on the basis of the claim process completed in the order below, that the CCAA stay should not be lifted and that the Tolcar and DOL claims, and related claims, should be dealt with in the claim process in order to determine

the status of UBS, and its prospects for a reorganization if it is insolvent, as quickly and efficiently as possible.
Order to go in the form attached. W. Lam-hut J.

TOR_LAW 78710581

ONTARIO

SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
(PROCEEDING COMMENCED AT TORONTO)

MOTION RECORD
(RETURNABLE 29 MARCH, 2012)

FILED / DÉPOSÉ
MAR 26
AT / À
REGISTRAR - GREFFIER
TORONTO

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