

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED *Oct 28/11*

AND IN THE MATTER OF THE A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS INC.
(the "Applicant")

**ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)**

(PROCEEDING COMMENCED AT TORONTO)

**MOTION RECORD
(RETURNABLE 28 OCTOBER 2011)**

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SOLICITORS FOR THE APPLICANT

November 4/11

P. Roy for 200 4818

P. Shea for Debtor

R. DiPacchio for Member

*P. Wandle ; S. Bieber for Memrs. Eaton, Ulrick's
M. Cusack*

*The Debtor's motion to stay the
oppression action is to be heard at the
same time as the motion to remove the
directors on December 20/11 for which
purpose the hearing is now scheduled
for 4 hours.*

W. Hor - h/11

