

1462598 Ontario Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Bravo Media Productions LLC	30 Rockefeller Plaza New York, NY 10112	1.00
Canada Revenue Agency	1050 Notre Dame Ave. Sudbury, ON P3A 5C1	1.00
EMI Blackwood Music (Canada) Ltd.	1670 Bayview Ave. Suite 408 Toronto, ON M4G 3C2	8,657.31
Greenberg Traurig, LLP	1840 Century Park East Suite 1900 Los Angeles, CA 90067 USA	8,664.40
Modulis.ca Inc.	6250 Boulevard Monk, Montreal, QC H4E 3H7	316.97
Rogers Wireless Inc	PO Box 9100, Don Mills, ON M3C 3P9	610.71
Roynat Inc.	4710 Kingsway, Suite 1500, Burnaby, BC V5H 4M2	1.00
Shaw Media Inc.	121 Bloor Street East, Toronto, ON. M4W 3M5	1.00
SunTrust Bank	c/o McCarthy Tétrauit LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
The Independent Film Channel	11 Penn Plaza, 18th Floor, New York, NY 10001	10,512,000.00
Toronto Hydro	PO Box 4490 STN A, Toronto, ON M5W 4H3	2,948.73
Universal City Studio Production, LLP	100 Universal City Plaza, Building 1440, Suite 1100, Universal City, CA 91608	1.00
Universal Music Publishing Group	2450 Victoria Park Avenue, Suite 1, Toronto, ON M2J 5H3	17,221.56
Warner/Chappell Music Canada Ltd.	10585 Santa Monica Boulevard Los Angeles, CA 90025-4950	6,321.14
Xerox Canada Limited	33 Bloor St. E., 3rd Floor, Toronto, ON, M4W 3H1	25.85
Total		<u>24,222,371.67</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Operator Post Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

Creditor	Address	Amount
1462598 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	2,462,004.45
Roynat Inc.	4710 Kingsway, Suite 1500, Burnaby, BC V5H 4M2	1.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>16,127,605.45</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Education Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Bangoria Inc.	1407 Kathleen Cres Oakville, ON L6H 2G6	2,166.07
Chris Carter	c/o Integral Artists, #208-73 East 6th Ave., Vancouver, BC V5T 1J3	1,243.00
Georgia Abrahams	110 The Esplanade, Apt #712, Toronto, ON. M5E 1X9	1,200.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	<u>13,665,600.00</u>
Total		<u>13,670,209.07</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Films Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Airdog Media	2219 2 St SW, Calgary, AB T2S 1S8	11,960.25
Animation Magazine	26500 W. Agoura Rd. Ste. 102-651, Calabasas, CA 91302	2,925.00
Architect Films	50 Carroll Street, Unit 100A, Toronto ON M4M 3G3	202,194.55
Banger Films // Fallen Angel Films Inc.	128A Sterling Road, Suite 303, Toronto, ON, M6R 2B7	200,000.00
Beechie Films Distribution Inc.	3030 Gilmore Diversion, Burnaby, BC V5G 3B4	5,263,386.97
Bonded Services International	288 Judson St., Etobicoke, ON M8Z 5T6	3,326.20
Christmas Dreams	75 The East Mall, Suite 206, Toronto, ON M8Z 5W3	5,775.49
Distinct Features	6 Muriel St, Ottawa, ON K1S 4E1	13,927.38
E-Sport Hero Productions	1412 Hope Road, North Vancouver, BC V7P 1W8	1,730.24
Farmed & Dangerous	135 West 26th Street, 2nd Floor, New York, NY 10001	3,584.12
FBR Media	818 Connecticut Avenue NW, Suite 900, Washington DC 20006	10,920.60
Fifth Ground Entertainment	222 Islington Avenue Suite 210, Toronto, ON M8V 3W7	6,827.31
Frank Films	916 Carlaw Avenue, Toronto, ON M4K 3L3	2,999.69
Fusion Television	260 King St E #204, Toronto, ON M5A 4L5	122,053.36
General Purpose	579 Richmond Street West, Suite 400, Toronto, ON M5V 1Y6	56,526.48
Hemlock Films	2330 Glenwood Dr, Twinsburg, OH 44087	340.40
Henge Productions	11 Church Hill St. Johns, Newfoundland and Labrador A1C 3Z7	1,254.34
Inocente Film	545 West 45th Street, 9th Floor, New York, NY 10036	2,258.59
LI TV	Level 9.02, Tropicana City Office Tower, No. 3, Jalan SS20/27, 47400 Petaling Jaya, Selangor Darul Ehsan, Malaysia	5,053.56
Markham Street	650 College St, Toronto, ON M6G 1B7	1,242.53
Neomotions	PO BOX 18543, Atlanta, Georgia 31126	9,703.17
Plausible Films	6520 Platt Avenue, Suite 399, West Hills, CA 91307-3218	18,004.77
Rhombus Media (Skin) Inc.	662 King Street West, Suite 303, Toronto ON M5V 1M7	250,000.00
RTM Productions	130 SE Pkwy Ct, Franklin, TN 37064	9,428.63
Shutterbugs Productions Inc.	15-22 Gurdwara Road, Ottawa, Ontario K2E 8A2	624,000.00
Skin II Productions Inc.	662 King Street West, Suite 303, Toronto ON M5V 1M7	960,000.00
SRP Productions	740 East Haverford Road, Bryn Mawr, PA 19010	8,153.07
Stornoway Enterprises	105 Gordon Baker Rd., Suite 800, Toronto, ON M2H 3P8	616.90
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Cooking Channel, LLC	9721 Sherrill Boulevard, Knoxville, CA, 37932, USA	1,143,180.00
The Media Concierge	401 Logan Ave #206a, Toronto, ON M4M 2P2	5,559.60
Wildseed Kids Counterfeit Cat Ltd.	c/o Roxburgh Milkins, Merchants House North, Wapping Road, Bristol, BS1 4RW United Kingdom	362,006.00
WSN Inc.	1123 Broadway, Suite 1207, New York, NY, 10010 USA	6,568.50
Xerox Canada Limited	20 York Mills, Suite 500, Toronto, ON M2P 2C2	1.00
Total		22,981,108.70

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
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Tricon Media, Inc.
Preliminary Creditors List
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Creditor	Address	Amount
1462598 Ont Inc	786 King St. West, Toronto, ON M5V 1N6	1,170,536.21
AMC NETWORKS	11 Penn Plaza, 19th Floor, New York, NY 10001	1,580,032.44
B360 Media TV4 Inc.	5022 Le Jeune Montreal, Quebec H2T 2C5	567,002.83
City Electric, Inc.	819 Orca Street, Anchorage, Alaska 99501-4041	68,098.76
Cooking Channel, LLC	9721 Sherrill Boulevard, Knoxville, CA, 37932, USA	1,143,180.00
Ovation R&G, LLC	2850 Ocean Park Blvd. Ste. 225, Santa Monica, CA 90405, USA	1.00
SunTrust Bank	c/o McCarthy Tétraut LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
The Independent Film Channel	11 Penn Plaza, 18th Floor, New York, NY 10001	10,512,000.00
Tricon Films Inc	786 King St. West, Toronto, ON M5V 1N6	2,318,407.79
Tricon Television 10 Inc.	786 King St. West, Toronto, ON M5V 1N6	456,891.66
Tricon Television64 Inc.	786 King St. West, Toronto, ON M5V 1N6	33,447.87
Tricon Television79	786 King St. West, Toronto, ON M5V 1N6	642,407.78
Tricon Television80 Inc.	786 King St. West, Toronto, ON M5V 1N6	1,021,034.44
Tricon Television87 Inc.	786 King St. West, Toronto, ON M5V 1N6	678,108.58
Total		33,856,749.35

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
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Tricon Interactive Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television Inc.
Preliminary Creditors List
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(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Actra Performers' Rights Society	625 Church Street, 3rd floor, Toronto, Ontario M4Y 2G1	1.00
SunTrust Bank	c/o McCarthy Tétraut LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	<u>13,665,600.00</u>
Total		<u>13,665,601.00</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television10 Inc.
Preliminary Creditors List
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Creditor	Address	Amount
Lewis Birnberg Hanet LLP	693 Queen St E, Toronto, ON M4M 1G6	10,876.25
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
The Point Media	350 S Beverly Dr #170, Beverly Hills, CA 90212	1,970.72
Total		13,678,446.97

Note:

US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television44 Inc.
Preliminary Creditors List
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As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Actra Performers' Rights Society	625 Church Street, 3rd floor, Toronto, Ontario M4Y 2G1	1.00
Shaw Media Inc.	121 Bloor Street East, Toronto, ON. M4W 3M5	1.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,602.00</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television49 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television54 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
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Creditor	Address	Amount
Shaw Media Inc.	121 Bloor Street East, Toronto, ON. M4W 3M5	1.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	<u>13,665,600.00</u>
Total		<u>13,665,601.00</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television55 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Actra Performers' Rights Society	625 Church Street, 3rd floor, Toronto, Ontario M4Y 2G1	1.00
SunTrust Bank	c/o McCarthy Tétraut LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Union of B.C. Performers	400-1155 West Pender Street, Vancouver, BC, V6E 2P4	1.00
Total		<u>13,665,602.00</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television58 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television59 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Actra Performers' Rights Society	625 Church Street, 3rd floor, Toronto, Ontario M4Y 2G1	1.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Union of B.C. Performers	400-1155 West Pender Street, Vancouver, BC, V6E 2P4	1.00
Total		<u>13,665,602.00</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television62 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Cooking Channel, LLC	9721 Sherrill Boulevard, Knoxville, TN, 37932, USA	1,143,180.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>14,808,780.00</u>

Note:

US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television63 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television64 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
1462598 Ont Inc	786 King St. West, Toronto, ON M5V 1N6	421,029.36
1890379 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	22,600.00
Operator Post Inc.	786 King St. West, Toronto, ON M5V 1N6	336,724.16
Shaw Media Inc.	121 Bloor Street East, Toronto, ON. M4W 3M5	1.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>14,445,954.52</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
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Tricon Television65 Inc.
Preliminary Creditors List
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Creditor	Address	Amount
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television66 Inc.
Preliminary Creditors List
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As at December 12, 2016
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Creditor	Address	Amount
Actra Performers' Rights Society	625 Church Street, 3rd floor, Toronto, Ontario M4Y 2G1	1.00
SunTrust Bank	c/o McCarthy Téroult LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	<u>13,665,600.00</u>
Total		<u>13,665,601.00</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television67 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television68 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Actra Performers' Rights Society	625 Church Street, 3rd floor, Toronto, Ontario M4Y 2G1	1.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	<u>13,665,600.00</u>
Total		<u>13,665,601.00</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television69 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television71 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television72 Inc.
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Creditor	Address	Amount
Joe Sutherland Rentals Inc.	1 Carlaw Ave, Toronto, ON M4M 2R6	2,017.40
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		13,667,617.40

Note:

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Tricon Television73 Inc.
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television74 Inc.
Preliminary Creditors List
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Creditor	Address	Amount
Guberman Garson Immigration Lawyers	1 Carlaw Ave, Toronto, ON M4M 2R6	1,750.77
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,667,350.77</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television75 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Actra Performers' Rights Society	625 Church Street, 3rd floor, Toronto, Ontario M4Y 2G1	1.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	<u>13,665,600.00</u>
Total		<u>13,665,601.00</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
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Tricon Television76 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television77 Inc.
Preliminary Creditors List
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Creditor	Address	Amount
1691855 Ont Inc	786 King St. West, Toronto, ON M5V 1N6	75,000.00
1890379 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	80,000.00
Operator Post Inc.	786 King St. West, Toronto, ON M5V 1N6	286,291.68
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Union of B.C. Performers	400-1155 West Pender Street, Vancouver, BC, V6E 2P4	1.00
Total		<u>14,106,892.68</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television78 Inc.
Preliminary Creditors List
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<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television79 Inc.
Preliminary Creditors List
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(CDN\$, Unaudited)

Creditor	Address	Amount
1462598 Ont Inc	786 King St. West, Toronto, ON M5V 1N6	653,539.31
1890379 Ont Inc.	786 King St. West, Toronto, ON M5V 1N6	30,000.00
Operator Post Inc	786 King St. West, Toronto, ON M5V 1N6	108,698.93
Canada Revenue Agency	1050 Notre Dame Ave. Sudbury, ON P3A 5C1	3,270.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Tricon Television10 Inc.	786 King St. West, Toronto, ON M5V 1N6	7,200.00
Total		14,468,308.24

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television80 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
1462598 Ont Inc	786 King St. West, Toronto, ON M5V 1N6	253,802.70
B&B Studios Inc. (USD)	24024 Briardale Way Newhall, CA 91321	3,285.00
Bravo Media Productions LLC	30 Rockefeller Plaza New York, NY 10112	1.00
Guberman Garson Immigration Lawyers	1 Carlaw Ave, Toronto, ON M4M 2R6	1,750.39
Lewis Birnberg Hanet LLP	693 Queen Street East Toronto, ON M4M 1G6	276.85
Operator Post Inc.	786 King St. West, Toronto, ON M5V 1N6	242,430.61
The Point Media (USD)	350 South Beverly Drive Suite 170 Beverly Hills, CA 90212	5,617.35
Tricon Television10 Inc.	786 King St. West, Toronto, ON M5V 1N6	136,365.25
Tricon Television82 Inc.	786 King St. West, Toronto, ON M5V 1N6	3,299.60
Total		646,828.75

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television81 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDNS, Unaudited)

Creditor	Address	Amount
Bravo Media Productions LLC	30 Rockefeller Plaza New York, NY 10112	1.00
Guberman Garson Immigration Lawyers	1 Carlaw Ave, Toronto, ON M4M 2R6	1,728.90
Total		1,729.90

Notes:

1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.

Tricon Television82 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
1462598 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	1,502,973.15
Bedtracks Inc.	507 King Street E, unit 16 Toronto, ON M5A 1M3	43,618.00
Canada Revenue Agency	1050 Notre Dame Ave. Sudbury, ON P3A 5C1	23,642.23
Operator Post Inc.	786 King St. West, Toronto, ON M5V 1N6	14,604.07
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON M5K 1E6	13,665,600.00
Tricon Films Inc.	786 King St. West, Toronto, ON M5V 1N6	178.08
Tricon Media Inc.	786 King St. West, Toronto, ON M5V 1N6	57,096.53
Tricon Television10 Inc.	786 King St. West, Toronto, ON M5V 1N6	635.00
The Media Concierge	401 Logan Ave. Suite 206B Toronto, ON M4M 2P2	1,836.25
Walt Disney EMEA Productions Limited	3 Queen Caroline Street, Hammersmith, Londo, W6 9PE, England, UK	1.00
Wanted! Sound Production Inc.	409 King Street West, Suite 300 Toronto, ON M5V 1K1	7,874.69
Total		<u>15,318,059.00</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television83 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
1462598 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	813,772.98
Canada Revenue Agency	1050 Notre Dame Ave. Sudbury, ON P3A 5C1	18,418.18
Operator Post	786 King St. West, Toronto, ON M5V 1N6	227,559.25
SunTrust Bank	c/o McCarthy Tétraut LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>14,725,350.41</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television84 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
1462598 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	180,747.39
Actra Performers' Rights Society	625 Church Street, 3rd floor, Toronto, Ontario M4Y 2G1	1.00
Canada Revenue Agency	1050 Notre Dame Ave. Sudbury, ON P3A 5C1	12,226.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	<u>13,665,600.00</u>
Total		<u>13,858,574.39</u>

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television85 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

Creditor	Address	Amount
1462598 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	1,661,251.72
1890379 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	55,370.00
Canada Revenue Agency	1050 Notre Dame Ave. Sudbury, ON P3A 5C1	11,357.00
Operator Post Inc.	786 King St. West, Toronto, ON M5V 1N6	342,246.40
Shaw Media Inc.	121 Bloor Street East, Toronto, ON. M4W 3M5	1.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Tricon Media Inc.	786 King St. West, Toronto, ON M5V 1N6	159.47
Total		15,735,985.59

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television86 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

Creditor	Address	Amount
1462598 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	397,186.24
1890379 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	40,680.00
Canada Revenue Agency	1050 Notre Dame Ave. Sudbury, ON P3A 5C1	56,930.50
Operator Post Inc.	786 King St. West, Toronto, ON M5V 1N6	243,133.93
Shaw Media Inc.	121 Bloor Street East, Toronto, ON. M4W 3M5	1.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Tricon Media Inc.	786 King St. West, Toronto, ON M5V 1N6	2,001.27
Total		14,405,532.94

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Television87 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
1462598 Ontario Inc.	786 King St. West, Toronto, ON M5V 1N6	1,058,118.76
Canada Revenue Agency	1050 Notre Dame Ave. Sudbury, ON P3A 5C1	10,371.09
Operator Post	786 King St. West, Toronto, ON M5V 1N6	182,601.57
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Tricon Television10 Inc.	786 King St. West, Toronto, ON M5V 1N6	23,041.40
Total		14,939,732.82

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Media Holdings, Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Media Productions, Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon US Productions1 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	<u>13,665,600.00</u>
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon US Productions14 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon US Productions15 Inc.
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDN\$, Unaudited)

Creditor	Address	Amount
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Total		<u>13,665,600.00</u>

Note:

1 US\$ converted to CDN\$ at an exchange rate of 1.3140 on December 12, 2016.

Tricon Films (UK) Limited
Preliminary Creditors List
As Per the Company's Books and Records
As at December 12, 2016
(CDNS, Unaudited)

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>
Kingston Smith LLP, Chartered Accountants	6th Floor Charlotte Building 17 Gresse Street London, U.K. W1T 1QL	4,996.80
National Bank of Canada	Attn: TV and Motion Picture Group, 481 University Ave, Suite 500, Toronto, ON. M5G 2E9	1.00
SunTrust Bank	c/o McCarthy Tétrault LLP, Attn: Heather Meredith, Box 48, Suite 5300, Toronto Dominion Bank Tower, Toronto, ON. M5K 1E6	13,665,600.00
Tricon Films Inc	786 King St. West, Toronto, ON M5V 1N6	35,984.34
Tricon Media Inc	786 King St. West, Toronto, ON M5V 1N6	128,516.33
Total		13,835,098.47

Notes:

- 1 An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.
- 2 US\$ converted to CDNS at an exchange rate of 1.3140 on December 12, 2016.
- 3 GBP converted to CDNS at an exchange rate of 1.6656 on December 12, 2016.