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December 16, 2016

TO: ALL KNOWN CREDITORS

Re: 1462598 Ontario Inc. (d/b/a Tricon Films & Television) and the companies listed on Schedule "A"

Take notice that on December 12, 2016, the Ontario Superior Court of Justice (Commercial List) ("Court") made an Order ("Initial Order") granting the entities listed on Schedule "A" (collectively, the "Filing Entities") protection pursuant to the *Companies' Creditors Arrangement Act* ("CCAA"). Pursuant to the Initial Order, KSV Kofman Inc. was appointed as monitor of the Filing Entities ("Monitor").

You are receiving this notice because you are listed as a creditor of the Filing Entities.

Please note that:

- *during the CCAA proceedings, the Filing Entities are continuing to carry on business, with a focus on completing certain productions;*
- *pursuant to the Initial Order, there is a stay of proceedings until January 11, 2017, which may be extended by the Court from time-to-time;*
- *pursuant to the Initial Order, all persons having oral or written agreements with the Filing Entities, or statutory or regulatory obligations for the supply of goods and/or services, are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Filing Entities, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Filing Entities in accordance with normal payment practices of the Filing Entities or such other practices as may be agreed upon by the supplier or service provider, the Filing Entities and the Monitor, or as may be ordered by the Court; and*
- *all parties are prohibited from commencing or continuing legal action against the Filing Entities and all rights and remedies of any party against or in respect of the Filing Entities or their assets are stayed and suspended except with the written consent of the Monitor, or with leave of the Court.*

To date, no claims procedure has been approved by the Court and creditors are therefore not required to file a proof of claim at this time.

A copy of the Initial Order and copies of materials filed in the restructuring proceedings are available on the Monitor's website at: <http://www.ksvadvisory.com/insolvency-cases/tricon-films-and-television-2/>. Should you wish to receive a copy of the Initial Order by mail, please contact Raj Kashyap of the Monitor's office at: 416-932-6012 or rkashyap@ksvadvisory.com.

Yours very truly,

KSV KOFMAN INC.
IN ITS CAPACITY AS COURT-APPOINTED CCAA MONITOR OF
THE ENTITIES LISTED ON SCHEDULE "A" ATTACHED HERETO
AND NOT IN ITS PERSONAL CAPACITY

Schedule "A"

1. 1462598 Ontario Inc.
2. Operator Post Inc.
3. Tricon Education Inc.
4. Tricon Films Inc.
5. Tricon Interactive Inc.
6. Tricon Television Inc.
7. Tricon Television10 Inc.
8. Tricon Television44 Inc.
9. Tricon Television49 Inc.
10. Tricon Television54 Inc.
11. Tricon Television55 Inc.
12. Tricon Television58 Inc.
13. Tricon Television59 Inc.
14. Tricon Television62 Inc.
15. Tricon Television63 Inc.
16. Tricon Television64 Inc.
17. Tricon Television65 Inc.
18. Tricon Television66 Inc.
19. Tricon Television67 Inc.
20. Tricon Television68 Inc.
21. Tricon Television69 Inc.
22. Tricon Television70 Inc.
23. Tricon Television71 Inc.
24. Tricon Television72 Inc.
25. Tricon Television73 Inc.
26. Tricon Television74 Inc.
27. Tricon Television75 Inc.
28. Tricon Television76 Inc.
29. Tricon Television77 Inc.
30. Tricon Television78 Inc.
31. Tricon Television79 Inc.
32. Tricon Television80 Inc.
33. Tricon Television81 Inc.
34. Tricon Television82 Inc.
35. Tricon Television83 Inc.
36. Tricon Television84 Inc.
37. Tricon Television85 Inc.
38. Tricon Television86 Inc.
39. Tricon Television87 Inc.
40. Tricon Media Holdings, Inc.
41. Tricon Media Productions, Inc.
42. Tricon Media, Inc.
43. Tricon US Productions1 Inc.
44. Tricon US Productions14 Inc.
45. Tricon US Productions15 Inc.
46. Tricon Films (UK) Limited