

Feb. 28, 2017

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 1462598 ONTARIO INC., CARRYING ON BUSINESS AS TRICON FILMS AND TELEVISION, AND THE COMPANIES LISTED IN SCHEDULE "A"

Court File No. CV16-11634-00CL

February 27, 2017

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

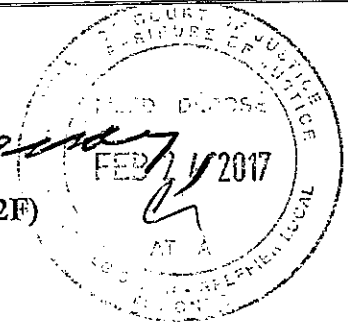
Ordered to go on the terms  
of the attached on  
consent on the following  
terms:

MOTION RECORD

CHAITONS LLP  
5000 Yonge Street, 10th Floor  
Toronto, Ontario M2N 7E9

Harvey Chaiton (LSUC #21592F)  
Tel: (416) 218-1129  
Fax: (416) 218-1849  
Email: harvey@chaitons.com

George Benchebrit (LSUC #34163H)  
Tel: (416) 218-1141  
Fax: (416) 218-1841  
Email: george@chaitons.com



① Motion filed for Motion 7/17, if necessary  
before me by Shuttershug  
productions to lift the stay  
& permit it to terminate  
its contract with Tricon

② The Motion will adjourn  
Shuttershug as soon as possible  
and before Motion 17/17 whether  
it supports a disclaimer of the  
agreement; and

Lawyers for the Applicants

③ Truism will be an  
affidavit in support of  
it request for a further  
extension of the stay.

Frazier J.