

Dec. 20, 2016

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 1462598 ONTARIO INC., CARRYING ON BUSINESS AS TRICON FILMS AND TELEVISION, AND THE COMPANIES LISTED IN SCHEDULE "A"

Applicants

Court File No. CV16-11634-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at Toronto

December 2016

G. Benchebritt ; the Chaiton for applicants
E. Block ; S. Kaur for SunTrust.
S. Zweig for the Monitor
A. Hekencio. for AMC Film Holdings LLC and JFC TV LLC

All parties on the notice and have been served.
There are no objections to the form of order sought today as finalized.
Order to go on the form attached.
G. Benchebritt

MOTION RECORD

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