

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 1462598 ONTARIO INC., CARRYING ON BUSINESS AS TRICON FILMS AND TELEVISION, AND THE OTHER COMPANIES LISTED IN SCHEDULE "A"

Applicants

Court File No. CV-16-11634-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at Toronto

December 12/16

H. Chaiton & G. Benchetrit for the Applicants
S. Zweig for 1451 Kofman Inc., the proposed
debtor
H. Meredith for Sun Trust

For written reasons to follow, order to
go in the form attached. Comeback motion
scheduled for December 20, 2016 (2hrs) before
me.

Chaiton - H.C.

APPLICATION RECORD

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