

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TRICHOME FINANCIAL CORP., 1000491916 ONTARIO INC., 1000492008 ONTARIO INC., 1000491929 ONTARIO INC., 1000492005 ONTARIO INC. AND 1000492023 ONTARIO INC.

Applicants

SERVICE LIST

As at September 10, 2023	
BENNETT JONES LLP 3400 One First Canadian Place P.O. Box 130 Toronto, ON M5X 1A4 <i>Lawyers for the Applicants</i>	Sean Zweig Tel: (416) 777-6254 Email: zweigs@bennettjones.com Joshua Foster Tel: (416) 777-7906 Email: fosterj@bennettjones.com
KSV RESTRUCTURING INC. 220 Bay Street, 13th Floor Toronto, ON M5J 2W4 <i>The Monitor</i>	Bobby Kofman Tel: (416) 932-6228 Email: bkofman@ksvadvisory.com Noah Goldstein Tel: (416) 932-6207 Email: ngoldstein@ksvadvisory.com Murtaza Tallat Tel: (416) 932-6031 Email: mtallat@ksvadvisory.com

<p>CASSELS BROCK & BLACKWELL LLP Suite 3200, Bay Adelaide Centre – North Tower 40 Temperance Street Toronto, ON M5H 0B4</p> <p><i>Lawyers for the Monitor</i></p>	<p>Ryan Jacobs Tel: (416) 860-6465 Email: rjacobs@cassels.com</p> <p>Jane Dietrich Tel: (416) 860-5223 Email: jdietrich@cassels.com</p> <p>Jeremy Bornstein Tel: (416) 869-5386 Email: jbornstein@cassels.com</p>
<p>CORTLAND CREDIT LENDING CORPORATION 200 Bay Street, Suite 3230 Royal Bank Plaza, South Tower Toronto, ON M5J 2J2</p> <p><i>The Agent and the DIP Lender</i></p>	<p>Bruce Sherk Tel: (416) 407-4440 Email: bsherk@cortlandcredit.ca</p>
<p>DENTONS CANADA LLP 77 King Street West Suite 400, Toronto-Dominion Centre Toronto, ON M5K 0A1</p> <p><i>Lawyers for the Agent and the DIP Lender</i></p>	<p>John J. Salmas Tel: (416) 863-4737 Email: john.salmas@dentons.com</p> <p>Mark A. Freake Tel: (416) 863-4456 Email: mark.freake@dentons.com</p>
<p>BLAKE, CASSELS & GRAYDON LLP 199 Bay Street Suite 4000, Commerce Court West Toronto, ON M5L 1A9</p> <p><i>Lawyers for the Stalking Horse Bidder</i></p>	<p>Chris Burr Tel: (416) 863-3261 Email: chris.burr@blakes.com</p>
<p>ATTORNEY GENERAL OF CANADA Department of Justice 120 Adelaide Street West, Suite 400 Toronto, ON M5H 1T1</p>	<p>Diane Winters Tel: (647) 256-7459 Email: diane.winters@justice.gc.ca</p> <p>Edward Park Tel: (647) 292-9368 Email: edward.park@justice.gc.ca</p>

<p>ONTARIO MINISTRY OF FINANCE (INSOLVENCY UNIT) Ministry of Finance – Legal Services Branch 11-777 Bay Street Toronto, ON M5G 2C8</p>	<p>Leslie Crawford Email: leslie.crawford@ontario.ca</p> <p>Copy to: insolvency.unit@ontario.ca</p>
<p>CANADA REVENUE AGENCY 1 Front Street West Toronto, ON M5J 2X6</p>	<p>Pat Confalone Tel: (416) 954-6514 Email: pat.confalone@cra-arc.gc.ca</p> <p>Sandra Palma Email: sandra.palma@cra-arc.gc.ca</p>
<p>HEALTH CANADA Controlled Substances and Cannabis Branch 150 Tunney's Pasture Driveway Ottawa, ON K1A 0T6</p>	<p>Cassandra Scullion Email: cassandra.scullion@hc-sc.gc.ca</p>
<p>KEMPENFELT, A DIVISION OF BENNINGTON FINANCIAL CORP. 100-1465 North Service Road East Oakville, ON L6H 1A7</p> <p><i>A Secured Creditor</i></p>	<p>Marina Ryskin Tel: (905) 901-6258 Email: marinar@benningtonfinancial.ca</p>
<p>DELOITTE LLP Bay Adelaide Centre, East Tower 8 Adelaide Street West, Suite 200 Toronto, ON M5H 0A9</p> <p><i>An Unsecured Creditor</i></p>	<p>Ashley Csanadi Tel: (416) 202-2836 Email: acsanadi@deloitte.ca</p>
<p>GOWLING WLG (CANADA) LLP Suite 1600, One First Canadian Place 100 King Street West Toronto, ON M5X 1G5</p> <p><i>Lawyers for IM Cannabis Corp.</i></p>	<p>Virginie Gauthier Tel: (416) 369-7256 Email: virginie.gauthier@gowlingwlg.com</p> <p>Josh Rosen Tel: (416) 862-3619 Email: josh.rosen@gowlingwlg.com</p>
<p>WESTERN SURETY COMPANY Suite 605, One City Centre Drive Mississauga, ON L5B 1M2</p>	<p>Elsabe Wasserman Tel: (647) 943-0542 Email: ewasserman@westernsurety.ca</p> <p>James Toothill Email: jtoothill@westernsurety.ca</p>

<p>BORDEN LADNER GERVAIS LLP 22 Adelaide Street West Bay Adelaide Centre, East Tower Toronto, ON M5H 4E3</p> <p><i>Lawyers for Western Surety Company</i></p>	<p>James MacLellan Tel: (416) 367-6592 Email: jmaclellan@blg.com</p> <p>Jason Dutrizac Tel: (613) 787-3535 Email: jdutrizac@blg.com</p>
<p>MILLER THOMSON LLP One London Place 255 Queens Avenue, Suite 2010 London, ON N6A 5R8</p> <p><i>Lawyers for Homer Land Corp.</i></p>	<p>Tony Van Klink Tel: (519) 931-3509 Email: tvanklink@millerthomson.com</p>
<p>BLUE TOP PROPERTIES (855 TRILLIUM) INC. 360 Holiday Inn Drive, Unit 1 Cambridge, ON N3C 3T1</p>	<p>Larry H. Wolynetz Tel: (519) 651-2650 Email: larry@wolynetzgroup.com</p>
<p>TORKIN MANES LLP 151 Yonge Street, Suite 1500 Toronto, ON M5C 2W7</p> <p><i>Lawyers for the Purchaser</i></p>	<p>Hunter Forman Tel: (416) 777-5361 Email: hforman@torkinmanes.com</p> <p>Jeffrey Simpson Tel: (416) 777-5413 Email: jsimpson@torkinmanes.com</p> <p>Stewart Thom Tel: (416) 777-5197 Email: sthom@torkinmanes.com</p>
<p>WALLACE McKAY 191 Phillip Murray Avenue Oshawa, ON L1J 1G6</p> <p><i>A Contingent Unsecured Creditor</i></p>	<p>Email: twmk1234@yahoo.ca</p>
<p>DANIEL COHEN</p> <p><i>Former Employee of Trichome Financial Corp.</i></p>	<p>Email: dcohen@trichomefinancial.com dancohen@rogers.com dcohen@renvestcapital.com</p>

<p>DARREN MACRAE</p> <p><i>Former Employee of Trichome Financial Corp.</i></p>	<p>Email: dmacrae@trichomefinancial.com daremac91@gmail.com</p>
<p>GOLDHAR & ASSOCIATES LTD. 1220 Eglinton Avenue West Toronto, ON M6C 2E3</p> <p><i>The Proposed Trustee</i></p>	<p>Richard Goldhar Tel: (905) 766-1300, Ext. 1301 Email: rgoldhar@goldhar.ca</p>

EMAIL ADDRESS LIST

zweigs@bennettjones.com; fosterj@bennettjones.com; bkofman@ksvadvisory.com;
ngoldstein@ksvadvisory.com; mtallat@ksvadvisory.com; rjacobs@cassels.com;
jdietrich@cassels.com; jbornstein@cassels.com; bsherk@cortlandcredit.ca;
john.salmas@dentons.com; mark.freake@dentons.com; chris.burr@blakes.com;
diane.winters@justice.gc.ca; edward.park@justice.gc.ca; leslie.crawford@ontario.ca;
insolvency.unit@ontario.ca; pat.confalone@cra-arc.gc.ca; sandra.palma@cra-arc.gc.ca;
cassandra.scullion@hc-sc.gc.ca; marinar@benningtonfinancial.ca; acsanadi@deloitte.ca;
virginie.gauthier@gowlingwlg.com; jtoothill@westernsurety.ca; josh.rosen@gowlingwlg.com;
ewasserman@westernsurety.ca; tvanklink@millერთhompson.com; jmaclellan@blg.com;
jdutrizac@blg.com; jsimpson@torkinmanes.com; larry@wolynetzgroup.com;
hforman@torkinmanes.com; dcohen@trichomefinancial.com; sthom@torkinmanes.com;
twmk1234@yahoo.ca; dmacrae@trichomefinancial.com; dancohen@rogers.com;
dcohen@renvestcapital.com; rgoldhar@goldhar.ca; daremac91@gmail.com;