

Court File No.: CV-22-00689857-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TRICHOME FINANCIAL CORP., 1000491916 ONTARIO INC., 1000492008 ONTARIO INC., 1000491929 ONTARIO INC., 1000492005 ONTARIO INC. AND 1000492023 ONTARIO INC.

Applicants

MONITOR'S CERTIFICATE

RECITALS

A. Trichome, Trichome JWC Acquisition Corp., Trichome Retail Corp., MYM Nutraceuticals Inc., MYM International Brands Inc. and Highland Grow Inc. (collectively, the "**Initial Applicants**") commenced these proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA Proceedings**") pursuant to an initial order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated November 7, 2022 (as amended and restated, the "**Initial Order**"). Among other things, the Initial Order appointed KSV Restructuring Inc. ("**KSV**") as monitor in the CCAA Proceedings (in such capacity, the "**Monitor**").

B. On April 6, 2023, the Court granted an order (the "**RVO**"), among other things: (i) approving the Initial Applicants' entrance into a Share Purchase Agreement dated March 28, 2023 and the transactions contemplated therein, including the Purchaser's (as defined in the RVO) acquisition of all of the issued and outstanding shares in the capital of Trichome JWC Acquisition Corp. and MYM Nutraceuticals Inc. owned by Trichome; (ii) adding 1000491916 Ontario Inc., 1000492008 Ontario Inc., 1000491929 Ontario Inc., 1000492005 Ontario Inc. and 1000492023 Ontario Inc. as Applicants in the CCAA Proceedings; and (iii) removing Trichome JWC

Acquisition Corp., Trichome Retail Corp., MYM Nutraceuticals Inc., MYM International Brands Inc. and Highland Grow Inc. as Applicants in the CCAA Proceedings.

C. Pursuant to an order of the Court dated September 14, 2023 (the "**CCAA Termination Order**"), KSV is to be discharged as the Monitor effective upon service on the Service List of a certificate confirming that the Cash Distribution has been made in accordance with the CCAA Termination Order and that all matters to be attended to in connection with the CCAA Proceedings have been completed to the satisfaction of the Monitor.

C. Capitalized terms used but not defined herein have the meanings ascribed to them in the CCAA Termination Order.

THE MONITOR CERTIFIES the following:


1. The Cash Distribution has been made pursuant to the terms of the CCAA Termination Order.
2. All matters to be attended to in connection with the CCAA Proceedings have been completed to the satisfaction of the Monitor.

ACCORDINGLY, the CCAA Termination Time has occurred.

DATED at Toronto, Ontario this 29th day of September, 2023.

KSV RESTRUCTURING INC., solely in its capacity as Monitor of the Applicants, and not in its personal or corporate capacity

Per:



Name: Noah Goldstein
Title: Managing Director