



Estate File No.: 25-2708739

**IN THE MATTER OF THE BANKRUPTCY OF
TRADESMEN ENTERPRISES INC.
OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Tradesmen Enterprises Inc. ("TEI") was deemed to have filed an assignment in bankruptcy on April 17, 2021 and KSV Restructuring Inc. was appointed as Licensed Insolvency Trustee (the "Trustee") of TEI by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment.
2. The first meeting of creditors of the bankrupt will be held on the 10th day of May, 2021 at 2:30 p.m. (EST), to be convened via Zoom at:

Link: <https://zoom.us/j/91562876021?pwd=VE9JT2JRb2k3OTYwSEZKcjJMUU5nZz09>
Meeting ID: 915 6287 6021
Passcode: nc2UWT
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims according to TEI's books and records. Creditors can email their claims and proxy to info@ksvadvisory.com.
5. Creditors must prove their claims against TEI to receive dividends, if any, in the bankruptcy proceedings.

DATED at Toronto, Ontario, this 23rd day of April, 2021.

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
LICENSED INSOLVENCY TRUSTEE OF
TRADESMEN ENTERPRISES INC.,
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 02 - Calgary
Court No.: 25-2708739
Estate No.: 25-2708739

In the Matter of the Bankruptcy of:

Tradesmen Enterprises Inc.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date of bankruptcy:	April 17, 2021	Security:	\$0.00
Meeting of creditors:	May 10, 2021, 14:30 NOTE: Meeting to be held at 2:30pm EST Zoom Meeting- ID: 915 6287 6021 Passcode: nc2UWT, Ontario Canada,		
Chair:	Trustee	Designated person:	Dean Kato

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 22, 2021

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2708739
Estate No. 25-2708739

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Tradesmen Enterprises Inc.
of the City of Calgary, in the Province of Alberta

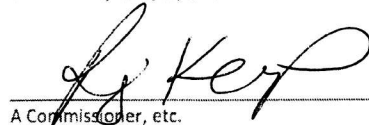
To the bankrupt:

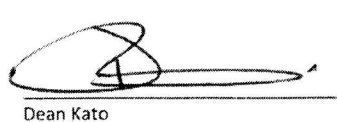
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of April 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	48,763,049.20	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	48,763,049.20	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "D"	0.00	Doubtful	0.00
		Bad	0.00
3. Preferred creditors as per list "C"	0.00	Estimated to produce	0.00
		4. Bills of exchange, promissory note, etc., as per list "F"	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	5. Deposits in financial institutions	0.00
estimated to be reclaimable for		6. Cash	0.00
Total liabilities	48,763,049.20	7. Livestock	0.00
Surplus	NIL	8. Machinery, equipment and plant.	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	48,763,049.20

I, Dean Kato, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge, based on the information available to me, a full, true and complete statement of the affairs of Tradesmen Enterprises Inc. on April 20, 2021, and fully disclose all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the Bankruptcy and Insolvency Act.

Sworn (or solemnly declared) before me at
the City of Toronto, in the Province of Ontario,
this 20th day of April, 2021.


A Commissioner, etc.


Dean Kato

Rajinder Kashyap, a Commissioner, etc.,
Province of Ontario, for KSV Restructuring Inc.
Expires January 27, 2024.

**IN THE MATTER OF THE BANKRUPTCY OF
TRADESMEN ENTERPRISES INC.
OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA**

Preliminary list of creditors as at April 17, 2021, as submitted by Tradesmen Enterprises Inc.
without admission as to any liability or privilege herein shown

Creditor	Address				Amount Due (\$)
101149677 Sask Ltd. O/A Victory Equipment Rentals	13204 146 Street	Edmonton	AB	T5L 4W8	17,102.10
1833497 AB Ltd, o/a Northern Doors	8702-111A St	Grande Prairie	AB	T8V 5L3	2,834.79
2054273 Alberta Ltd	PO Box 767	Smokey Lake	AB	T0A 3C0	2,000.00
465562 BC Ltd O/a JR Leasing Inc.	6-416 GARBALLY RD	VICTORIA	BC	V8T 2K1	379.82
Accushim Inc.	4601 Lawndale Ave	Lyons	IL	60534	1,951.70
Acklands-Grainger Inc	300-10 Fort Street	Winnipeg	MB	R3C 0A5	1,875.62
ACR Fuller Group	65 Nelson Road	Lively	ON	P3Y 1P4	6,516.55
AECOM Maintenance Services Ltd.	240 - 6025 11th Ave SE	Calgary	AB	T2H 2Z2	34,086.29
Aerotek ULC	PO Box 15521, Station A	Toronto	ON	M5W 1C1	32,377.80
Air Liquide Canada Inc	10020-56th Avenue	Edmonton	AB	T6E 5Z2	41,111.86
Alberta Pipe Support & Fabrication Inc	4403-84th Avenue	Edmonton	AB	T6B 2S6	433,932.99
Alliance Disposal	4001 99st	County of Grande Prairie no 1	AB	T8W 5A8	271.81
Alliance Supply Ltd.	104, 1585 Broadway Street	Port Coquitlam	BC	V3C 2M7	63.00
Allnorth	101-10530 117 Avenue	Grande Prairie	AB	T8V 7N7	36,474.90
Amity Industrial	3521-56 Ave NW	Edmonton	AB	T6B 3P7	2,332.44
Answer Trailer Rentals & Leasing Ltd.	PO Box 3693 Stn Main	Spruce Grove	AB	T7X 3A9	2,646.00
Apex Distribution Inc.	#550, 407 - 2nd Street S.W.	Calgary	AB	T2P 2Y3	27,127.23
Apex Security Inc.	9916A 100 Avenue	Grande Prairie	AB	T8V 0T9	315.00
Aptech Technical Services	9677 45 Avenue NW	Edmonton	AB	T6E 5Z8	16,202.55
Atco Structures & Logistics Ltd	285044 Bluegrass Dr	Rockview County	AB	T1X 0P5	6,118.92
Badger Daylighting LP	6740-65 Ave	Red Deer	AB	T4P 1A5	23,685.59
Baron Oilfield Supply	9515 108 St	Grande Prairie	AB	T8V 5R7	5,468.01
BCL Consulting	6115-3rd Street S.E	Calgary	AB	T2H 2L2	2,428.43
BHD Instrumentation Limited	8505 Argyll Rd. NW	Edmonton	AB	T6C 4B2	94.50
BMO Bank of Montreal, c/o Borden Ladner Gervais LLP	Centennial Place, 520 3 Ave SW #1900	Calgary	AB	T2P 0R3	19,415,000.00
BMO Bank of Montreal, c/o Borden Ladner Gervais LLP	Centennial Place, 520 3 Ave SW #1900	Calgary	AB	T2P 0R3	23,114.86
Brandt Tractor	7301 102nd Street	Clairmont	AB	T0H 0W0	330.34
Buffalo Inspection Services (2005) Inc.	3867 Roper Road	Edmonton	AB	T6B 3S5	95,984.12
Burke Calibration	11455 98 Avenue	Grande Prairie	AB	T8V 5S5	353.33
C.G. Industrial Specialties LTD	2812 Ellwood Dr SW	Edmonton	AB	T6X 0A9	269.27
Canada Revenue Agency	66 Stapon Rd	Winnipeg	MB	R3C 3M2	600,241.80
Canadian Dewatering Fluid Management System	8350 1st Street	Edmonton	AB	T6P 1X2	44,865.16

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Creditor	Address				Amount Due (\$)
Canadian Scientific Lab Systems Inc. - Amy Craine	7777 Eastview Road	Guelph	ON	N1H 6J1	13,805.11
Cascade Energy Services LP	11504 Tahltan Road	Fort St John	BC	V1J 7C4	25,347.95
CBVL Robotics INC	2130 Hartley Ave	Coquitlam	BC	V3K 6W5	10,876.07
CFR CHEMICALS	38451 RR 22	RED DEER COUNTY	AB	T4E 2N6	10,612.02
CIF Construction Ltd.	PO Box 2159	Prince George	BC	V2N 2J6	2,094,123.14
Cole International	310, 8657 51 Ave NW	Edmonton	AB	T6E 6A8	78.75
Crosstown Heating & Ventilating Ltd.	Po Box 4177, 60 Oswald Drive	Spruce Grove	AB	T7X 3B4	135,076.36
CWP Constructors LTD	Suite 210-8702 48th Ave NW	Edmonton	AB	T6E 5L1	150,808.51
Dalco Services Inc.	152 Petrolia Drive	Red Deer	AB	T4E 1B4	66,519.22
DNOW Canada ULC	PO Box 664, Stn M	Calgary	AB	T2P 2J3	136,465.65
Dulux	3440 12 Street N.E.	Calgary	AB	T2E 6N1	2,077.43
E.S. Williams & Associates Inc.	Suite 306 - 10514 67 Avenue	Grande Prairie	AB	T8W 0K8	42,126.43
Echo NDE	59 Burnt Park Dr	Red Deer	AB	T4P 0J7	9,002.28
Emco Corporation	1108 Dundas Street East	London	ON	N6A 4N7	14,845.34
Engraving Edge Ltd.	1502 - 10th Avenue SW	Calgary	AB	T3E 0J5	27.30
Enquest Energy Solutions Inc	8625 68 ST SE	Calgary	AB	T2C 2R6	31,433.02
Entegrys Engineering Ltd	4906 Putter Close	Grande Prairie	AB	T8W 2G5	1,525.00
Fabco Plastics Western Ltd	2175 - A Teston Rd.	Maple	ON	L6A 1T3	100,116.61
Federal Express Canada Ltd.	PO Box 4626	Toronto	ON	M5W 5B4	1,026.79
FirstonSite Restoration L.P.	60 Admiral Boulevard	Mississauga	ON	L5T 2W1	577.50
Fisher & Ludlow	750 Appleby Line	Burlington	ON	L7R 3Y8	5,612.25
FJT Consulting LLC	19215 SE 34th Street, Suite 106-169	Camas	WA	98607	1,196.25
Flexitallic Canada Ltd.	4340 - 78 Avenue	Edmonton	AB	T6B 3J5	15,755.51
Foothills Silva Culture Inc.	PO Box 62	Fernie	BC	V0B 1M0	8,613.96
Ford Credit Canada	PO Box 2400	Edmonton	AB	T5J 5C7	2,951.28
Four Quest Energy Inc.	9304 - 39th Avenue	Edmonton	AB	T6E 5T9	255,157.20
FR Rentals Ltd.	2495 Theatre Road	Cranbrook	BC	V1C 7B8	18,992.78
Fulcrum Capital Partners Inc	885 West Georgia Street, Suite 1020	Vancouver	BC	V6C 3E8	9,800,000.00
Garneau Manufacturing Inc.	Box 3154, 8306 98 St	Morinville	AB	T8R 1S1	21,913.03
GeoVerra Inc	17327-106A Ave SW	Edmonton	AB	T5S 1M7	7,633.30
GFL Environmental Inc.	125 Villarboit Crescent.	Vaughan	ON	L4K 4K2	205.80
Gregg Distributors LP	16215 - 118 Avenue	Edmonton	AB	T5V 1C7	122,795.91

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Creditor	Address				Amount Due (\$)
GST Logistics Inc.	PO Box 3396, 450 Diamond Avenue	Spruce Grove	AB	T7X 3A9	6,691.13
H2 Solutions	53251 Range Road 223	Sherwood Park	AB	T2E 2K1	19,274.91
Hagemeyer Canada Inc. o/a Century Vallen	10449-120th Street	Surrey	BC	V3V 4G4	74,479.11
Hallbook Enterprises Ltd.	PO Box 2038	Stony Plain	AB	T7Z 1X6	34,295.30
Herc Rentals	8801 - 24 Street	Edmonton	AB	T6P 1L2	6,478.16
High Standard Contracting Inc.	Box 338	Elkford	BC	V0B 1H0	1,229.47
Horizon North Camp & Catering Partnership	Suite 900, 240 4th Avenue SW	Calgary	AB	T2P 4H4	8,560.85
Indeed Canada Corp.	c/o T42874C PO Box 4286, Postal Station A	Toronto	ON	M5W 5W9	6,025.87
Industrial Scaffold Services LP	2076 Balsam Road	Nanaimo	BC	V9X 1T5	1,418,397.60
Inspectrum Testing Inc.	11233 - 91 Ave	Grande Prairie	AB	T8V 5Z3	609.00
Iron Mountain	195 Summerlea Road	Brampton	ON	L6T 4P6	185.00
Jackson Rentals	PO Box 78068	Edmonton	AB	T5T 6A1	17,758.27
Jive Communications Technology Canada Ltd.	2037 Pine Street	Burlington	ON	L7R 1E9	509.27
Kings Energy Services Ltd	277 Burnt Park Dr	Red Deer County	AB	T4S 0K7	7,472.33
Kingsway Instruments	4319 Roper Road	Edmonton	AB	T6B 3S5	378.00
Kova Engineering Ltd.	Unit 101, 131 Portage Close	Sherwood Park	AB	T8H 2R5	927.15
Krikke Consulting	PO Box 795	Duncan	BC	V9L 3Y1	841.25
Kristian Electric LTD	4215 64th Ave SE	Calgary	AB	T2C 2C8	2,903.94
Lawson Lundell LLP	1600 Cathedral Place, 925 West Georgia Street	Vancouver	BC	V6C 3L2	24,418.22
Leavitt Cranes Canada Inc	102 - 19433 96th Avenue	Surrey	BC	V4N 4C4	92,415.09
Leavitt Machinery	#102 - 19433 96th Avenue	Surrey	BC	V4N 4C4	487,787.04
Legacy Ford Fernie	PO Box 2440	Fernie	BC	V0B 1M0	297.89
LIV North	Suite 203, 440 - 2nd Ave SW	Calgary	AB	T2P 5E9	58.80
LSM Service Division Ltd.	10909-97 Avenue	Grande Prairie	AB	T8V 4G8	2,125.59
Lynx Brand Fence Products	4330 - 76th Avenue SE	Calgary	AB	T2C 2J2	14,440.56
Manitoulin Transport Inc	Box 390, 154 Hwy 540B	Gore Bay	ON	P0P 1H0	133,020.17
Manulife Financial Group Benefits	500 King Street North	Waterloo	ON	N2J 4C6	45,059.96
Max Fuel Distributors Ltd	10702-79 Avenue	Clairmont	AB	T8X 5G9	3,136.01
McMaster-Carr Supply Company	PO Box 7690	Chicago	IL	60680-7690	1,350.96
MFE Rentals	4424 Roper Rd NW	Edmonton	AB	T6B 3R1	13,425.30
Mountain Mechanical Services Ltd.	1 Front Street	Elkford	BC	V0B 2G0	4,064.51
National Concrete Accessories Canada Inc	3201 Ogden Road SE	Calgary	AB	T2G 4N4	2,641.87

**IN THE MATTER OF THE BANKRUPTCY OF
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Creditor	Address				Amount Due (\$)
Neptune Coring (Western) Ltd.	21521-112 Avenue NW	Edmonton	AB	T5S 2T8	43,821.80
Nilex Inc.	6810 8 Street NW	Edmonton	AB	T6P 0C5	3,395.89
Northern Metalic Sales Ltd.	9708-108 Street	Grande Prairie	AB	T8V 4E2	512.87
Norwesco Industries (1983) Ltd.	6908L 6th Street SE	Calgary	AB	T2H 2K4	13,503.30
Pinacle Stainless Steel Inc.	7007 - 54th Street SE, Unit 133	Calgary	AB	T2C 3C2	51,709.45
Pitney Bowes	PO Box 278	Orangeville	ON	L9W 2Z7	173.27
Precision Forest Ind. Ltd. O/A AAA Precision Industries	#300 15338 123 Avenue NW	Edmonton	AB	T5V 1K8	270,453.17
Precisioneering Ltd.	303 Nantucket Blvd.	Scarborough	ON	M1P 2P2	1,646.40
Purolator Inc.	PO Box 1100, Post Station A	Etobicoke	ON	M9C 5K2	144.88
Quest Gasket & Supply	#4 3110 51 Avenue	Edmonton	AB	T6P 0E1	157.00
Rayco Steel Ltd.	675 Michel Creek Road	Sparwood	BC	V0B 2G1	3,343.59
Rebel Hotshot	PO Box 20057 East Airdrie RPO	Airdrie	AB	T4A 0C2	1,008.00
Revay and Associates Limited	418, 715 - 5 Avenue SW	Calgary	AB	T2P 2X6	2,993.13
RMR Radiators & Boom Truck Services Ltd.	Po Box 550,#5 Front Street	Elkford	BC	V0B 1H0	1,362.90
Rocky Mountain Energy Ltd.	130 Drake Landing green	Okotoks	AB	T1S 0H3	15,107.81
Russel Metals Inc	P.O. Box 4128	Edmonton	AB	T6E 4T2	14,325.08
Services Techniques Claude Drouin	180 boul. St-Elzear Ouest	Laval	QC	H7L 3N3	24,494.40
Sinclair Supply Ltd	10914-120th Street NW	Edmonton	AB	T5H 3P7	3,622.50
Source Atlantic Limited	#44 - 8009 57th Street SE	Calgary	AB	T2C 5K7	3,394.93
Southwell Controls Ltd	102-5041 Regent Street	Burnaby	BC	V5C 4H4	938.70
Spartan Controls Ltd.	305 - 27 St SE	Calgary	AB	T2A 7V2	8,915.59
Sparwood Communications o/a SparComm	370 Red Cedar Cres.	Sparwood	BC	V0B 2G0	23,538.12
Staples Advantage (EDM)	c/o C25043C PO Box 2524	Calgary	AB	T2P 1B1	18,632.61
Strait Mechanical Ltd	8701-102 Street	Clairmont	AB	T8X 5G8	16,067.81
Summit Acceptance Limited Partnership	4620 Blackfoot Tr SE	Calgary	AB	T2G 4G2	16,555.81
Summit Valve and Controls Inc.	5304 - 68 Avenue	Edmonton	AB	T6B 3M4	4,104.80
Swift Oilfield Supply	6205 - 97 Street	Edmonton	AB	T6E 3J5	83,796.77
Techmation Electric & Controls Ltd.	117 Kingsview Road SE	Airdrie	AB	T4A 0A8	11,036,072.31
Telus Mobility	PO Box 8950 STN Terminal	Vancouver	BC	V6B 3C3	1,595.75
Telus Services Inc.	PO Box 2210 Station Terminal	Vancouver	BC	V6B 8P3	262.50
The Bolt Supply House Ltd.	Building B1	Calgary	AB	T3E 7K1	527.89
The Fastener Group	4550-72nd Ave S.E.	Calgary	AB	T2C 3Z2	4,516.14

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Creditor	Address				Amount Due (\$)
The Print Shop	11040 - 100th Street	Grande Prairie	AB	T8V 2N1	189.72
Tiresmith Inc.	13755-100 Street	Grande Prairie	AB	T8V 4H4	609.57
Tomco Production Services Ltd	PO Box 1168	Rocky Mountain House	AB	T4T 1A8	2,391.29
Trans Am Piping Products LTD	9335 Endeavor Dr S.E.	Calgary	AB	T3S 0A1	24,764.39
Transcendent Mining & Mobilization Inc.	PO Box 580, 701 Douglas Fir	Sparwood	BC	V0B 2G0	291,159.50
Tri Kon Precast Concrete Products	PO Box 491 601 Patterson Street West	Cranbrook	BC	V1C 6T3	36,500.10
Tyconn Electric Ltd.	11028 89 Ave	Grande Prairie	AB	T8V 4W4	323.40
Uline Canada Corporation	P.O. Box 3500	Mississauga	ON	L5M 0S8	7,377.68
Under the Sun Mechanical, Inc.	9524-112 Street	Grande Prairie	AB	T8V 5C1	1,656.52
Unified Valve Group Ltd.	3815 32nd Street NE	Calgary	AB	T1Y 7C1	1,914.32
Unifirst Canada Ltd.	2190 Winston Park Drive	Oakville	ON	L6H 5W1	200.87
United Rentals	11141 - 89 ave	Fort Saskatchewan	AB	T8L 2T3	34,766.76
Varsteel Ltd. - Corporate Center	330 Chancery Court, 220-4th Street South	Lethbridge	AB	T1J 4J7	773.83
VAST Resource Solutions Inc	304 Industrial Road G	Cranbrook	BC	V1C 7J4	2,309.51
Versatile Lube Inc	9601 98st	Clairmont	AB	T8X 5A8	1,053.31
Victaulic	123 Newkirk Road	Richmond Hill	ON	L4C 3G5	13,608.00
Viewpoint Construction Software	PO Box 56570, Station A	Toronto	ON	M5W 4L1	732.38
WCB BC	PO Box 9600 Stn Terminal	Vancouver	BC	V6B 5J5	103,170.49
Westlund- A Div of EMCO Corporation	11012-96 Avenue	Grande Prairie	AB	T8V 3J5	90,170.93
Workers Compensation Board/Alberta	9912-107 Street PO Box 2415	Edmonton	AB	T5J 2S5	58,213.63
WS Leasing LTD.	UNIT 1900, 13450 - 104 AVE	SURREY	BC	V3T 0C3	3,867.53
Zimco Instrumentation	11141 15 Street NE	Calgary	AB	T3K 0Z5	487.20
					<u>48,763,049.20</u>



Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name:	_____	Telephone:	_____
Address:	_____	Fax:	_____
	_____	Email:	_____
Account No.:	_____		

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor)
of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do
hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title)
of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of
the notice of intention or of the proposal, *if no notice of intention was filed*), namely the _____ day of
_____, _____, and still is, indebted to the creditor in the sum of \$ _____,
as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)*

4. *(Check and complete appropriate category.)*

☐ **A. UNSECURED CLAIM OF \$ _____**

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

☐ Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.

(Set out on an attached sheet details to support priority claim.)

☐ **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**

That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ **C. SECURED CLAIM OF \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are
as follows:

*(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the
security documents.)*

☐ **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**

That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ *(Attach a
copy of sales agreement and delivery receipts.)*

☐ **E. CLAIM BY WAGE EARNER OF \$ _____**

☐ That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$ _____

☐ That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$ _____

☐ **F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**

☐ That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$ _____

☐ That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$ _____

☐ **G. CLAIM AGAINST DIRECTOR \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached
sheet(s). *(Give full particulars of the claim, including the calculations upon which the claim is based.)*

☐ **H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**

That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which
are set out on the attached sheet(s).

(Give full particulars of the claim, including the calculations upon which the claim is based.)

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____

Witness

Creditor

NOTE:

WARNINGS:

If an affidavit is attached, it must have been made before a person qualified to take affidavits.

A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of _____ a bankrupt (or an insolvent)

I (or We), _____ (name of creditor), of _____. (name of city, town or village), a creditor in the above matter, hereby appoint _____, of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT _____ this _____ day of _____, _____

Witness

Individual Creditor OR Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.