### ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR.	)	MONDAY, THE 26 <sup>TH</sup> DAY
	)	
JUSTICE MYERS	)	OF NOVEMBER, 2018

IN THE MATTER OF THE RECEIVERSHIP OF SCOLLARD DEVELOPMENT CORPORATION, MEMORY CARE INVESTMENTS (KITCHENER) LTD., MEMORY CARE INVESTMENTS (OAKVILLE) LTD., 1703858 ONTARIO INC., LEGACY LANE INVESTMENTS LTD., TEXTBOOK (525 PRINCESS STREET) INC. AND TEXTBOOK (555 PRINCESS STREET) INC.

AND IN THE MATTER OF A MOTION PURSUANT TO SUBSECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED

#### **ANCILLARY ORDER**

THIS MOTION, made by KSV Kofman Inc. in its capacity as Court-appointed receiver (in such capacity, the "Receiver") of the real property municipally described as 169 Borden Avenue North, Kitchener, Ontario (the "Real Property") registered on title as being owned by Memory Care Investments (Kitchener) Ltd. ("Kitchener" or the "Company"), and of all of the assets, undertakings and properties of the Company acquired for or used in relation to the Real Property (together with the Real Property, the "Property"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion and the Receiver's Fourteenth Report dated November 21, 2018 (the "Fourteenth Report"), together with the appendices thereto, the

affidavits of the Receiver and its counsel as to fees (the "Fee Affidavits") and on hearing the

submissions of counsel for the Receiver and such other counsel as were present, no one appearing

for any other person on the service list, although properly served as appears from the affidavit of

Danish Afroz sworn November 21, 2018, filed,

THIS COURT ORDERS that the Confidential Appendices to the Fourteenth Report shall 1.

be sealed and kept confidential pending completion of the Transaction (as defined in the

Fourteenth Report).

2. THIS COURT ORDERS that the fees and disbursements of the Receiver and its counsel.

as set out in the Fourteenth Report and in the Fee Affidavits, be and are hereby approved.

3. THIS COURT ORDERS that following the delivery of the Receiver's Certificate

contemplated by the Approval and Vesting Order granted on the date hereof, the Receiver is

authorized and directed to:

(a) first, make one or more distributions to pay outstanding fees and expenses owing

to the Receiver and its counsel related to this proceeding; and

(b) second, make one or more distributions to MarshallZehr Group Inc. ("MZG") until

the amounts owing to MZG are paid in full.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO:

NOV 2 6 2018

Court File No.: CV-17-11689-00CL

IN THE MATTER OF THE RECEIVERSHIP OF SCOLLARD DEVELOPMENT CORPORATION, MEMORY CARE INVESTMENTS (KITCHENER) LTD, MEMORY CARE INVESTMENTS (OAKVILLE) LTD., 1703858 ONTARIO INC., LEGACY LANE INVESTMENTS LTD., TEXTBOOK (525 PRINCESS STREET) INC. AND TEXTBOOK (555 PRINCESS STREET) INC. AND IN THE MATTER OF A MOTION PURSUANT TO SUBSECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED

# ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding commenced at Toronto

## ANCILLARY ORDER (November 26, 2018)

## BENNETT JONES LLP

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