

IN THE MATTER OF THE COMPANIES CREDITORS' ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND
IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TAMERLANE VENTURES INC and PINE
POINT HOLDING CORP.

Jan 7/14

Court File No. CV-13-10228-00CL

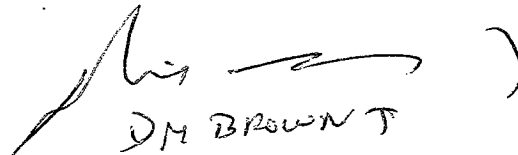
Jan 7/14

The Monitor and secured creditors consent to the relief sought, no person opposes.

I am satisfied that the extensions are required to complete the sales process and that adequate cash flow will be available to the end of the month. CAA 11.02(3) has been satisfied.

As to the approval of the sale, I am satisfied that the factors set out in CAA s 36 have been met and I approve the sale.

I have signed both orders.


DM BROWN

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced in Toronto

MOTION RECORD
(Returnable January 7, 2014)

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