



**EXTENSION OF THE STAY PERIOD**

2. THIS COURT ORDERS that the Stay Period (as defined in the Initial Order dated August 23, 2013 (the "**Initial Order**")) be and is hereby extended to and including 11:59 p.m. on January 31, 2014, and that all other terms of the Initial Order shall remain in full force and effect, unamended, except as may be required to give effect to this paragraph or otherwise provided in this Order.

3. THIS COURT ORDERS that the Outside Date (as defined in paragraph 50 of the Initial Order) be and is hereby extended to 11:59 p.m. Toronto time on January 31, 2014.

**AMENDMENTS TO DIP**

4. THIS COURT ORDERS that the First Amending Agreement to the DIP Facility Term Sheet dated December 30, 2013 (the "**First Amending Agreement**") be and is hereby approved and the DIP Term Sheet (as defined in the Initial Order) be and is hereby amended in accordance with the terms of the First Amending Agreement.

5. THIS COURT ORDERS that, notwithstanding paragraph 37 of the Initial Order, the Applicants' borrowings under the DIP Term Sheet may exceed USD \$978,571, but shall not exceed USD \$1,096,645 plus interest and costs of the DIP Lender unless permitted by both (i) further order of this Court, and (ii) the terms of the DIP Term Sheet.

6. THIS COURT ORDERS that paragraph 38 of the Initial Order shall be amended by adding the words "as it may be amended from time to time in accordance with the terms thereof," such that paragraph 38 shall read as follows:

38. THIS COURT ORDERS that such credit facility shall be on the terms and subject to the conditions set forth in the DIP Term Sheet between the Applicants and the DIP Lender dated as of August 22, 2013 (as it may be amended from time to time in accordance with the terms thereof, the "**DIP Term Sheet**"), filed.

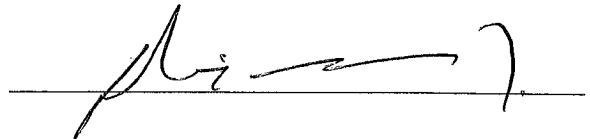
**APPROVAL OF MONITOR'S REPORTS AND ACTIVITIES**

7. THIS COURT ORDERS that the Second Report, and the activities and conduct of the Monitor described in the Second Report, are hereby approved.

**EFFECT RECOGNITION AND ASSISTANCE**

8. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States, Peru, or in any other foreign jurisdiction, to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.

9. THIS COURT ORDERS that each of the Applicants and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.



ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

JAN 07 2014



**IN THE MATTER OF THE *COMPANIES CREDITORS' ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OR COMPROMISE OR ARRANGEMENT OF TAMERLANE VENTURES INC. and PINE POINT HOLDING CORP.**

Court File No. CV-13-10228-00CL

***ONTARIO***  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

Proceedings commenced in Toronto

**ORDER**

**BENNETT JONES LLP**

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