

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No.: 09-CI

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NMC CANADA, INC. AND 2515080 NOVA SCOTIA COMPANY

May 30/14

May 30/14.

L. J. Latham ~~for~~ and B. F. Emery for the Receiver

All parties have been served and no objections received. Counsel for the 3 main customers have indicated that they support the relief sought. Counsel for the 4 pension plans being wound up has indicated that they do not oppose. Order to go in the form attached.

W. Hon. Mr. J.

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD  
(returnable May 30, 2014)  
Vol. 1 of 2

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Monitor and Receiver

MS