

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE MR.)	FRIDAY, THE 5 th
JUSTICE CAMPBELL)	DAY OF FEBRUARY, 2010

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NMC CANADA, INC. AND 2515080 NOVA SCOTIA COMPANY

ORDER AMENDING D&O CLAIMS PROCESS ORDER

THIS MOTION, made by RSM Richter Inc., in its capacity as the receiver (the "**Receiver**") of the property and assets of SKD Company, NMC Canada Inc. and 2515080 Nova Scotia Company (collectively, the "**Debtors**") appointed pursuant to the Order of this Court made June 11, 2009, for an Order amending the Order of this Court dated November 4, 2009 (the "**D&O Claims Process Order**"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON HEARING the submissions of counsel for each of the Receiver, the Debtors and their respective directors and officers,

1. THIS COURT ORDERS that in relation to the persons named on the service list attached as Schedule "A" to this Order (the "Service List"), the "Claims Bar Date" as referenced in the D&O Claims Process Order, shall be February 26, 2010 (the "Extended")

Claims Bar Date"), and that the definition of the Claims Bar Date in the D&O Claims Process Order shall be and is hereby amended to read as follows:

"Claims Bar Date" means (a) 5:00 p.m. on December 11, 2009 in relation to all persons other than the Service List Persons as defined herein; and (b) in relation to any persons named in the Service List attached to this Order who were not sent a Claim Package by the Receiver in November of 2009 (the "Service List Persons"), shall mean 5:00 p.m. on February 26, 2010.

- 2. **THIS COURT ORDERS** that in relation to the Service List Persons, all references in the D&O Claims Process Order to the "Claims Bar Date", including, without limitation, in the Instruction Letter and Proof of Claim, shall be deemed to be a reference to the Claims Bar Date as amended by this Order and that the D&O Claims Process Order shall otherwise apply with full force and effect in relation to any Service List Person who delivers or who does not deliver a Proof of Claim with the Receiver on or before the Extended Claims Bar Date.
- 3. THIS COURT HEREBY REQUESTS the aid and recognition of any court or any judicial, regulatory or administrative body in any province or territory of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any province or any court or any judicial, regulatory or administrative body of the United States and of any other nation or state to act in aid of and to be complementary to this Court in carrying out the terms of this Order.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

FEB 0 5 2010

PERIPAR: CTS

Joanne Nicoara Registrar, Superior Court of Justice

SCHEDULE "A"

Service List

TO:

LANG MICHENER LLP

P.O. Box 747, Suite 2500

Brookfield Place, 181 Bay Street

Toronto, ON M5J 2T7

Sheryl Seigel

Tel. (416) 307-4063

Fax. (416) 365-1719

Email: sseigel@langmichener.ca

John Contini

Tel. (416) 307-4148

Fax. (416) 365-1719

Email: jcontini@langmichener.ca

Lawyers for SKD Company, NMC. Canada, Inc., 2515080 Nova Scotia Company and their officers and directors.

AND TO:

BLAKE, CASSELS & GRAYDON LLP

Box 25, Commerce Court West

Toronto, ON M5L 1A9

Steven J. Weisz

Tel: (416) 863-2616

Fax: (416) 863-2653

Email: steven.weisz@blakes.com

Linc Rogers

Tel: (416) 863-4168

Fax: (416) 863-2653

Email: linc.rogers@blakes.com

Lawyers for Honda of America Mfg., Honda Canada Mfg. a division of Honda Canada Inc., Honda Manufacturing of Indiana LLC and Honda Manufacturing of Alabama, LLC

AND TO:

MILLER, CANFIELD, PADDOCK AND STONE, P.L.C.

Windsor

443 Ouellette Avenue, Suite 300

Windsor, ON N9A 6R4

Toronto

Brookfield Place, TD Canada Trust Tower

161 Bay Street, 27th Floor

Toronto, ON M5J2S1

John D. Leslie

Windsor

Tel: (519) 561-7422 Fax: (519) 977-1565

Toronto

Tel: (647) 259-6277 Fax: (647) 259-6288

Email: leslie@millercanfield.com

Lawyers for Ford Motor Company

AND TO: T

THORNTONGROUTFINNIGAN LLP Suite 3200, Canadian Pacific Tower 100 Wellington Street West P.O. Box 329 Toronto-Dominion Centre Toronto, ON M5K 1K7

James H. Grout

Tel: (416) 304-0557 Fax: (416) 304-1313 Email: jgrout@tgf.ca

Kim Ferreira

Tel: (416) 304-0591 Fax: (416) 304-1313 Email: kferreira@tgf.ca

Canadian Lawyers for General Motors Corporation

AND TO:

HONIGMAN, MILLER, SCHWARTZ AND COHN LLP 2290 First National Building 660 Woodward Avenue Detroit, Michigan 48226 U.S.A. United States Lawyers for General Motors Corporation

AND TO:

BORDEN LADNER GERVAIS LLP

Scotia Plaza 40 King Street West Toronto, ON M5H 3Y4

Craig J. Hill

Tel: (416) 367-6156 Fax: (416) 361-7301

Email: chill@blgcanada.com

Sam P. Rappos

Tel: (416) 367-6033 Fax: (416) 361-7306

Email: srappos@blgcanada.com

Lawyers for Chrysler LLC, Chrysler Motors LLC and Chrysler Canada Inc.

AND TO: MCMILLAN LLP

Brookfield Place, Suite 440 Bay-Wellington Tower 181 Bay Street

Toronto, ON M5J 2T3

Lawrence J. Crozier

Tel: (416) 865-7178 Fax: (416) 865-7048

Email: lawrence.crozier@mcmillan.ca

Adam Maerov

Tel: (416) 865-7285 Fax: (416) 865-7048

Email: adam.maerov@mcmillan.ca

Canadian Lawyers for Comerica Bank

AND TO: BODMAN LLP

1901 St. Antoine St. 6th Floor at Ford Field Detroit, Michigan 48226

Ralph E. McDowell

Tel: (313) 393-7592 Fax: (313) 393-7579

Email: rmcdowell@bodmanllp.com

U.S. Counsel for Comerica Bank

AND TO: FRASER MILNER CASGRAIN LLP

1 First Canadian Place 100 King Street West Toronto, ON M5X 1B2

Jane Dietrich

Tel: 416- 863-4511 Fax: 416- 863-4592

E-mail: jane.dietrich@fmc-law.com

Counsel for PricewaterhouseCoopers

AND TO: PRICEWATERHOUSECOOPERS INC.

Mississauga Executive Centre One Robert Speck Parkway

Suite 1100

Mississauga ON L4Z 3M3

Sharon Carew

Tel: 905-949-7375 Fax: 905-949-7447

Email: sharon.carew@ca.pwc.com

AND TO: CAW - CANADA

Legal Department 205 Placer Court

Toronto, ON M2H 3H9

Barry E. Wadsworth

Tel: (416) 495-3776 Fax: (416) 495-3786

Email: barry.wadsworth@caw.ca

Lawyers for the Canadian Auto Workers and Canadian Auto Workers Local 1285

AND TO: GROSMAN, GROSMAN & GALE LLP

390 Bay Street, Suite 1100 Toronto, ON M5H 2Y2

William R. Gale

Tel: (416) 364-9599 Fax: (416) 364-2490

Email: wgale@grosman.com

Lawyers for Roberto Costantino and Tony Wong

AND TO: UNITED STEELWORKERS

234 Eglinton Ave. East, Suite 800

Toronto, ON M4P 1K7

Mark Rowlinson

Tel: (416) 544-5983 Fax: (416) 487-8826

Email: mrowlinson@usw.ca

Lawyers for United Steelworkers

AND TO:

BENNETT JONES LLP

P.O. Box 130

3400 One First Canadian Place

Toronto, ON M5X 1A4

Kevin J. Zych

Tel: (416) 777-5738 Fax: (416) 863-1716

Email: ZychK@bennettjones.com

Raj Sahni

Tel: (416) 777-4804 Fax: (416) 863-1716

Email: SahniR@bennettjones.com

Lawyers for Martinrea

AND TO:

FOGLER RUBINOFF LLP

1200-95 Wellington St. W. Toronto, ON, M5J 2Z9

Martin R. Kaplan

Tel: (416) 941-8822 Fax: (416) 941-8852

Email: mkaplan@foglers.com

Karen R. Rosen

Tel: (416) 941-8867 Fax: (416) 941-8852

Email: krosen@foglers.com

Joel Farber

Tel: (416) 941-3707 Fax: (416) 941-8852 Email: jdf@foglers.com

Lawyers for Dietron Tool and Die Inc. and Maynard's Industries Ltd.

AND TO:

ECCLESTON LLP

3820-66 Wellington St. W.

P.O. Box 230, Toronto-Dominion Centre

Toronto, ON, M5K 1J3

Kenneth Eccleston

Tel: (416) 913-2043 Fax: (416) 504-2686

Email: ken@ecclestonllp.com

Lawyers for O'Brien Installations Ltd.

AND TO: MILLER THOMSON LLP

Scotia Plaza

40 King Street West, Suite 5800

P.O. Box 1011

Toronto, ON M5H 3S1

Maurice Fleming

Tel: (416) 595-8686 Fax: (416) 595-8695

Email: mfleming@millerthomson.com

Margaret Sims

Tel: (416) 595-8577 Fax: (416) 595-8695

Email: msims@millerthomson.com

Lawyers for Orlando Corporation

AND TO: LAVERY, DE BILLY, L.L.P.

Suite 2400, 600 De La Gauchetiere West,

Montreal, PQ H3B 4L8

Jean-Yves Simard

Tel: (514) 877-3039 Fax: (514) 871-8977

Email: jysimard@lavery.ca

Lawyers for Info Global Solutions

AND TO: CANADA REVENUE AGENCY

55 Bay Street North Hamilton, ON L8N 3E1

Brian Clements

Tel: 905-572-4426 Fax: 905-546-1615

Email: Brian.Clements@cra-arc.gc.ca

AND TO: WSIB

Regulatory Services Division

200 Front Street West

22nd Floor

Toronto, Ontario

M5V 3J1

Eric Kupka

Tel: 416-344-3143 Fax: 416-344-3160

Email: eric kupka@wsib.on.ca

AND TO: **MINISTRY OF FINANCE [Ontario]**

Office of Legal Services 33 King Street West, 6th Floor Oshawa, Ontario L1H 8H5

Kevin J. O'Hara

Tel: (905) 433-6934 Fax: (905) 436-4510

Email: kevin.ohara@fin.gov.on.ca

Lawyers for Ontario Ministry of Finance

AND TO: CBSC CAPITAL INC.

1235 North Service Road West, Unit 100

Oakville, Ontario L6M 2W2

Faseeh Ahmad

Tel: 1-877-523-5515 ext. 2370

Fax: 1-866-318-3447

Email: fahmad@leasedirect.com

AND TO: STELLARBRIDGE MANAGEMENT INC.

> 111 Creditstone Road Concord, Ontario L4K 1N3

Celeste Iacobelli

Tel: (905) 669-2126

Fax: (905) 669-2049

Email: ciacobelli@arggroup.com

AND TO: INTEGRATED DISTRIBUTION SYSTEMS LP O/A WAJAX INDUSTRIES

16745-111 Avenue

Edmonton, Alberta T5M 2S4

John Knight

Tel: (780) 487-6700 Fax: (780) 669-7028

Email: jknight@wajax.com

AND TO: ANSWER PRECISION TOOL INC.

190 Washburn Drive

Kitchener, Ontario N2R 1S2

Dave Henning

Tel: (519) 748-0079 Fax: (519) 748-0081

Email: dhenning@answerprecision.com

AND TO:

READY MACHINERY & EQUIPMENT [CANADA] INC.

8080 Lawson Road

Milton, Ontario L9T 5C4

Tamara Amabile

Tel: 1-800-211-2500 or (905) 875-1990

Fax: (905) 875-1995

Email: tamara@readymachinery.com

AND TO:

ORION PROPERTIES LTD. O/A ORLANDO CORPORATION

500-6205 Airport Road

Mississauga, Ontario L4V 1E3

Louis Pilla

Tel: (905) 677-5480 ext. 329

Fax: (905) 677-1851

Email: pillal@orlandocorp.com

AND TO:

MARTINI BARILE MARUSIC LLP

2845 Ouellette Avenue, Suite 200

Windsor, Ontario N8X 1L5

Claudio Martini

Tel: (519) 969-1817

Fax: (519) 969-9655

Email: cmartini@martinibarile.com

Mava Marusic

Tel: (519) 969-1817

Fax: (519) 969-9655

Email: mmarusic@martinibarile.com

Lawyers for Dimond Enterprises, LLC

AND TO:

CARTERS PROFESSIONAL CORPORATION

70 Gloucester Street

Ottawa, Ontario K2P 0A2

Barry W. Kwasniewski

Tel: (613) 235-4774 Fax: (613) 235-9838

Email: bwk@carters.ca

Lawyers for Barry Mabee

AND TO:

KOSKIE MINSKY LLP

20 Queen Street West, Suite 900 Toronto, Ontario M5H 3R3

Andrew J. Hatnay

Tel: (416) 595-2083 Fax: (416) 204-2872

Email: ahatnay@kmlaw.ca

Lawyers for Roberto Costantino and Tony Wong

AND TO:

TEAMSTERS LOCAL UNION NO. 419

1890 Meyerside Drive

Mississauga, Ontario L5T 1B4

Jason Sweet

Tel: (416) 819-5923 Fax: (905) 838-4095

Email: jason@teamsters419.ca

AND TO:

DUNLOP & ASSOCIATES

3556 Commerce Court

Burlington, Ontario L7N 3L7

William D. Dunlop

Tel: (905) 681-3311 Fax: (905) 681-3565

Email: william.dunlop@dunloplaw.com

Lawyers for General Electric Canada Equipment Finance

AND TO:

BIRENBAUM STEINBERG LANDAU SAVIN & COLRAINE LLP

Suite 1000 - 33 Bloor Street East Toronto, Ontario M4W 3H1

Craig R. Colraine

Tel. (416) 961-0042 Fax: (416) 961-2531

Email: colraine@bslsc.com

Lawyers for Paccar Leasing

AND TO: SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

333 West Wacker Drive Chicago, Illinois

USA 60606-1285

Michael W. Perl

Tel.: (312) 407 -0885 Fax: (312) 827-9383

E-mail: mperl@skadden.com

Counsel to SKD Automotive Group, Limited Partnership and SKD, L.P.

AND TO: STRINGER BRISBIN HUMPHREY

Management Lawyers 110 Yonge Street, Suite 1100 Toronto, ON M5C 1T4

Jeremy D. Schwartz

Tel.: (416) 862-1616 Fax: (416) 363-7358

E-mail: jschwartz@sbhlawyers.com

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ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding commenced at Toronto

ORDER

GOODMANS LLP Barristers & Solicitors 250 Yonge Street, Suite 2400 Toronto, Canada M5B 2M6

L. Joseph Latham LSUC (#32326A) Cathy Costa (LSUC# 46582L) Tel: 416-979-2211

Fax: 416-979-1234

Lawyers for the Receiver