

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF NMC CANADA, INC. AND
2515080 NOVA SCOTIA COMPANY

Applicants

NOTICE OF RETURN OF MOTION

TAKE NOTICE that the motion which was originally returnable on Thursday, April 30, 2009, and which was adjourned in part by Justice Campbell on Thursday April 30, 2009 with respect to the relief set out in paragraphs 1(d)(e) and (f) the Notice of the Motion of the Applicants served April 28, 2009, will be heard by Justice Campbell on Wednesday, May 6, 2009 at 2:00 p.m., or as soon after that time as the motion can be heard, at 330 University Avenue, Toronto.

Dated: May 4, 2009

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Court File No. 09-CL- 7960

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Proceeding commenced at TORONTO

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