ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NMC CANADA, INC. AND 2515080 NOVA SCOTIA COMPANY

Applicants

SECOND SUPPLEMENTARY MOTION RECORD

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1	Affidavit of John Chen sworn March 5, 2009			
A	Exhibit "A"	March 9, 2009 Cashflow Projection		

TAB 1

ONTARIO

SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS* ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NMC CANADA INC. AND 2515080 NOVA SCOTIA COMPANY

Applicants

AFFIDAVIT OF JOHN CHEN

I, John Chen, of the City of Birmingham, in the State of Michigan, U.S.A.

MAKE OATH AND SAY:

INTRODUCTION

- 1. I am the President of the Applicant, NMC Canada Inc., and as such have knowledge of the matters to which I hereinafter depose, except where otherwise stated to be on the information and belief of others, in which case I verily believe them to be true.
- 2. This affidavit supplements my Affidavit sworn in this proceeding on February 26, 2009, and adopts the definitions utilized in that Affidavit.

CASH FLOW PROJECTIONS TO MARCH 9, 2009

3. The Order of this Honourable Court dated February 27, 2009 (the "February 27 Order") provides, among other things, that the Applicants shall deliver to the Customers and Comerica and file with the Court an extended cash flow projection for the Extended Stay Period ending March 9, 2009, on or before March 6, 2009.

- 4. SKD Company had previously prepared and filed a cash flow projection (the "Original Cashflow Projection") for the period ending February 27, 2009, a copy of which was attached to each of my Affidavits sworn in this proceeding on January 21, 2009 and February 13, 2009. SKD Company also prepared and filed a revised cash flow projection (the "March 6 Cashflow Projection") for the period ending March 6, 2009, a copy of which was attached to the Affidavit of Christopher Garrah sworn in this proceeding on February 27, 2009.
- Pursuant to the February 27 Order, SKD Company has prepared a further cash flow projection (the "March 9 Cashflow Projection"), incremental to the March 6 Cashflow Projection, for the period from March 6, 2009 to March 9, 2009. A true copy of the March 9 Cashflow Projection is attached to my Affidavit as Exhibit "A". As stated in the second note at the bottom of the March 9 Cashflow Projection, SKD Company has adequate cash available to cover the net cash outflow indicated in the March 9 Cashflow Projection through March 9, 2009.

SWORN BEFORE ME at the
City of Voc.
in the State of Wichigan,
this 5. day of March, 2009

Notary Public

John Chen

LYNDA SANDS

NOTARY PUBLIC - STATE OF MICHIGAN
COUNTY OF MACOMB
My Commission Expires Oct. 24, 2012
Acting in the County of

TAB A

This is Exhibit	"A"	referred to i	in the
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LYNDA SANDS

NOTARY PUBLIC - STATE OF MICHIGAN
COUNTY OF MACOMB
My Commission Expires Oct. 24, 2012
Acting in the County of Co

WEEKLY CASH FLOW PROJECTION
Budget for 3/7/09 through 3/9/09
(US\$000)

CASH INFLOWS

TOTAL CASH INFLOW

CASH OUTFLOWS (1)

TOTAL CASH OUTFLOW)

NET CASH INFLOW /(OUTFLOW) (2)

1) Daily check run rate provided by SKD.

2) There will be adequate cash available to cover this cash outflow through 3/9/09.

200 200 \$ (200)

3/7/09 to 3/9/09

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NMC CANADA, INC. AND 2515080 NOVA SCOTIA COMPANY

Court File No: 09-CL-7960

ONTARIO SUPERIOR COURT OF JUSTICE

Proceeding commenced at Toronto

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Applicants

Court File No. 09-CL-7960

ONTARIO SUPERIOR COURT OF JUSTICE

Proceeding commenced at TORONTO

COMMERCIAL LIST

SECOND SUPPLEMENTARY MOTION RECORD

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