ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR.) THURSDAY, THE 11TH DAY
) OF JUNE, 2009
JUSTICE CAMPBELL)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NMC CANADA, INC. AND 2515080 NOVA SCOTIA COMPANY

Applicants

ORDER

THIS MOTION made by RSM Richter Inc., in its capacity as monitor (the "Monitor") of the applicants, NMC Canada Inc. and 25 15080 Nova Scotia Company (the "Applicants") and SKD Company (collectively with the Applicants, the "Debtors"), pursuant to the *Companies Creditors Arrangement Act*, R.S.C. 1985, c. C- 36, as amended (the "CCAA"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Initial Order of this Court dated January 21, 2009, as extended from time to time (the "Initial Order"), tenth report of the Monitor (the "Tenth Report"), and on hearing submissions from counsel for the Monitor, counsel for the Debtors, as well as counsel for Comerica Bank, Honda of America Mfg., Inc., for itself and on behalf of Honda Canada Mfg., a division of Honda Canada, Inc., Honda Manufacturing of Indiana, LLC and Honda

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Manufacturing of Alabama, LLC,Ford Motor Company and Chrysler LLC, Chrysler Motors LLC and Chrysler Canada Inc.. no else on the service list appearing:

1. **THIS COURT ORDERS** that the time for service of the notice of motion and motion record herein is abridged, that this motion is properly returnable today and that further service is dispensed with, having been affected in accordance with paragraph 53 of the Initial Order.

RETENTION ESCROW PAYMENT

2. THIS COURT ORDERS that the Monitor is hereby authorized and directed to transfer the sum of up to \$102,000 to the account held by the Monitor representing the Retention Amount (as defined in Section 5.1 of the Tenth Report) from the funds held by the Monitor representing, *inter alia*, the proceeds of sale of the Debtors' assets in these proceedings and the collection of the Debtors' accounts receivable.

APPROVAL OF MONITOR'S TENTH REPORT

3. **THIS COURT ORDERS** that the Tenth Report, and the actions and activities of the Monitor as reported therein, be and are hereby approved.

ENTERED AT / INSCRIT À TORONTO

ON / BOOK NO:

LE / DANS LE REGISTRE NO.:

JUN 1 1 2009

PER/PAR:

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NMC CANADA, INC. AND 2515080 NOVA SCOTIA COMPANY

Applicants

Court File No.: 09-CL-7960

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding commenced at Toronto

ORDER

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