

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NMC CANADA, INC.
AND 2515080 NOVA SCOTIA COMPANY

Applicants

May 29/09

*Order to issue is filed & signed
as amended by agreement of
parties attached hereto.*

D. Langmichener

Court File No. 09-CL-7960

ONTARIO

SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at TORONTO

SUPPLEMENTARY MOTION RECORD

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IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF NMC CANADA INC. AND
251 5280 NOVA SCOTIA COMPANY

Court file no
09-CL-7960

May 29, 2009

Order to go in form submitted, extending the
stay of proceedings to June 10, 2009. With respect to
the cash flow ~~statement~~ forecast for the
period to and including June 10, 2009, the Company
and the Customers have agreed to reduce
the budget for professional fees to \$172,000
for that period with the amount contemplated
for the Company's legal advisors being no more
than \$50,000 (exclusive of disbursements and taxes)
and the amount contemplated for the Company's financial
advisors being no more than \$20,000 (^{exclusive} ~~inclusive~~
of disbursements and taxes), in each case subject
to increase in the event that additional amounts
are recommended by the Monitor and approved by
the Customers

plc