

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

*29th. Rbc*

THE HONOURABLE MR. ) FRIDAY, THE 21ST DAY  
 ) OF MAY, 2009  
JUSTICE CAMPBELL )

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED



AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF NMC CANADA, INC. AND  
2515080 NOVA SCOTIA COMPANY

Applicants

ORDER

THIS MOTION made by the applicants, NMC Canada Inc. and 2515080 Nova Scotia Company (the "Applicants"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Initial Order of this Court dated January 21, 2009, as extended from time to time (the "Initial Order"), the affidavits of John Chen sworn May 28 and 29, 2009, and the Ninth Report (the "Ninth Report") of RSM Richter Inc., the Monitor of the Applicants (the "Monitor"), and on hearing submissions from counsel for the Applicants and SKD Company, the general partnership through which the Applicants carry on business ("SKD Company", and together with the Applicants, the "CCAA Parties", and any one, a "CCAA Party"), counsel for the Monitor, as well as counsel for Comerica Bank ("Comerica"), Honda of America Mfg., Inc.,

for itself and on behalf of Honda Canada Mfg., a division of Honda Canada, Inc., Honda Manufacturing of Indiana, LLC and Honda Manufacturing of Alabama, LLC (collectively, "Honda"), Ford Motor Company ("Ford") and Chrysler LLC, Chrysler Motors LLC and Chrysler Canada Inc. (collectively, "Chrysler" and, together with Ford and Honda, the "Customers"), no one else on the service list appearing:

*on being advised that PLCO*  
*does not oppose this motion PLCO.*

1. **THIS COURT ORDERS** that the time for service of the notice of motion and motion record herein is abridged, that this motion is properly returnable today and that further service is dispensed with, having been affected in accordance with paragraph 53 of the Initial Order.

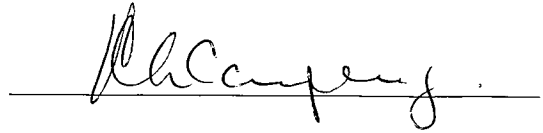
#### **EXTENSION OF STAY PERIOD**

2. **THIS COURT ORDERS** that the Stay Period as defined in the Initial Order, as extended by Orders of this Court made February 18, 2009, February 27, 2009, March 9, 2009, March 10, 2009, March 11, 2009, March 31, 2009 and April 30, 2009, be and is hereby extended until and including June 10, 2009.

3. **THIS COURT ORDERS** that the Monitor is hereby authorized and directed to release to SKD Company such amounts from time to time as may be necessary to permit payment by SKD Company of (i) any of the May Wind Down Costs (as defined in the Order of this Court made on April 30, 2009) which have been incurred and/or accrued but not paid as of May 31, 2009; and (ii) all costs, disbursements and expenses for the period to and including June 10, 2009, as are consistent with the cash flow projections for SKD Company filed with this Court in support of this motion, *as amended by agreement of the parties. PLCO.* which, for greater clarity, shall include any such costs, disbursements and expenses as are incurred and/or accrued as of June 10, 2009, but which have not been paid as of June 10, 2009.

**APPROVAL OF MONITOR'S NINTH REPORT**

4. **THIS COURT ORDERS** that the Ninth Report, and the actions and activities of the Monitor as reported therein, be and are hereby approved.

A handwritten signature in black ink, appearing to read "R. Campy", is written over a horizontal line.

ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

MAY 29 2009

PER / PAR:

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF NMC CANADA, INC. AND  
2515080 NOVA SCOTIA COMPANY

Applicants

Court File No. 09-CL- 7960

---

**ONTARIO**

**SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

Proceeding commenced at TORONTO

---

**ORDER**

**LANG MICHENER LLP**

Lawyers – Patent & Trade Mark Agents  
Brookfield Place, P.O. Box 747  
181 Bay Street, Suite 2500  
Toronto, ON M5J 2T7

**Sheryl E. Seigel** (LSUC No. 21850H)

Tel: 416-307-4063

Fax: 416-365-1719

E-mail: [sseigel@langmichener.ca](mailto:sseigel@langmichener.ca)

**John S. Contini** (LSUC #30610B)

Tel: 416-307-4148

Fax: (416) 365-1719

E-mail : [jcontini@langmichener.ca](mailto:jcontini@langmichener.ca)

Lawyers for the Applicants