ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR.) WEDNESDAY, THE 11TH DAY OF MARCH, 2009		
JUSTICE CAMPBELL)		



IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NMC CANADA, INC. AND 2515080 NOVA SCOTIA COMPANY

Applicants

ORDER

THIS MOTION, made by the Applicants pursuant to the *Companies' Creditors* Arrangement Act, R.S.C. 1985, c.C-36, as amended (the "CCAA"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Initial Order of this Court dated January 21, 2009 (the "Initial Order"), the Orders of this Court dated February 18, 2009 and February 27, 2009, the affidavit of John Chen sworn March 11, 2009, (the "Chen Affidavit") and the Fourth Report (the "Fourth Report") of RSM Richter Inc., the Monitor of the Applicants (the "Monitor"), and on hearing submissions from counsel for the Applicants and SKD Company, the general partnership through which the Applicants carry on business ("SKD Company", and together with the



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Applicants, the "CCAA Parties", and any one, a "CCAA Party"), counsel for the Monitor, as well as counsel for Comerica Bank ("Comerica"), Honda of America Mfg., Inc., for itself and on behalf of Honda Canada Mfg., a division of Honda Canada, Inc., Honda Manufacturing of Indiana, LLC and Honda Manufacturing of Alabama, LLC (collectively, "Honda"), Ford Motor Company ("Ford") and Chrysler LLC, Chrysler Motors LLC and Chrysler Canada Inc. (collectively, "Chrysler" and, together with Ford and Honda, the "Customers")), United Steelworkers and Orlando Corporation, no one else on the service list appearing:

1. **THIS COURT ORDERS** that the time for service of the notice of motion and motion record herein is abridged, that this motion is properly returnable today and that further service is dispensed with, service having been effected in accordance with paragraph 53 of the Initial Order.

EXTENSION OF STAY PERIOD

2. **THIS COURT ORDERS** that the Stay Period as defined in the Initial Order, as extended by Orders of this Court made February 18, 2009, February 27, 2009, March 9, 2009 and March 10, 2009, be and is hereby extended until and including March 31, 2009 (the "Extended Stay Period").

AMENDMENTS TO ACCOMMODATION, ACCESS AND FORBEARANCE AGREEMENTS

3. THIS COURT ORDERS that the CCAA Parties be and they are hereby authorized and empowered to enter into and perform their obligations under a certain Second Amendment to the Accommodation Agreement (as defined in the Initial Order), substantially in the form of the amending agreement attached as Exhibit "A" to the Chen Affidavit (the "Second")

Accommodation Amending Agreement"), and that the Second Accommodation Amending Agreement be and is hereby approved.

- 4. THIS COURT ORDERS that the CCAA Parties be and they are hereby authorized and empowered to enter into and perform their obligations under a certain Second Amendment to the Access Agreement (as defined in the Initial Order), substantially in the form of the amending agreement attached as Exhibit "B" to the Chen Affidavit (the "Second Access Amending Agreement"), and that the Second Access Amending Agreement be and is hereby approved.
- 5. THIS COURT ORDERS that the CCAA Parties be and they are hereby authorized and empowered to enter into and perform their obligations under a certain Second Amendment to the Forbearance Agreement (as defined in the Initial Order), substantially in the form of the amending agreement attached as Exhibit "C" to the Garrah Affidavit (the "Second Forbearance Amending Agreement"), and that the Second Forbearance Amending Agreement be and is hereby approved.
- 6. THIS COURT ORDERS AND DECLARES that the terms of the Initial Order relating to the Accommodation Agreement, the Access Agreement and the Forbearance Agreement continue to apply with full force and effect to the Accommodation Agreement, the Access Agreement and the Forbearance Agreement as amended by the Accommodation Amending Agreement, the Access Amending Agreement and the Forbearance Amending Agreement (as each are defined in the Order of this Court made on February 27, 2009), and by the Second Accommodation Amending Agreement, the Second Access Amending Agreement and the Second Forbearance Amending Agreement, respectively.

APPROVAL OF THE ACTIONS OF THE MONITOR

7. **THIS COURT ORDERS** that the Fourth Report, and the actions and activities of the Monitor as reported therein, be and are hereby approved.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

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PER / PAR:

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Applicants

Court File No. 09-CL- 7960

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at TORONTO

ORDER

LANG MICHENER LLP

Lawyers – Patent & Trade Mark Agents Brookfield Place, P.O. Box 747 181 Bay Street, Suite 2500 Toronto, ON M5J 2T7

Sheryl E. Seigel (LSUC No. 21850H)

Tel: 416-307-4063

Fax: 416-365-1719

E-mail: sseigel@langmichener.ca

John S. Contini (LSUC #30610B)

Tel: 416-307-4148

Fax: (416) 365-1719
E-mail: jcontini@langmichener.ca

Lawyers for the Applicants