

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, C.C-36, AS AMENDED

Court File No.: 09-CL-7960

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
NMC CANADA, INC. AND 2515080 NOVA SCOTIA COMPANY

May 30/11

May 30-11

Having read the written record & heard  
my telephone conference call for counsel  
for the Receiver & various creditor parties  
an issue having arisen in  
respect of two relief in  
paras. 3 & 4 which counsel  
will attempt to resolve  
the other relief no opposed  
an order will issue as & when  
prescribed by counsel.

*[Handwritten signature]*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
Commercial List

Proceeding commenced at Toronto

MOTION RECORD  
(Returnable May 30, 2011)

GOODMANS LLP  
Barristers & Solicitors  
Bay Adelaide Centre  
333 Bay Street, Suite 3400  
Toronto, Canada M5H 2S7

L. Joseph Latham LSUC#: 32326A  
Cathy Costa LSUC#: 46582L  
Tel: 416.979.2211  
Fax: 416.979.1234

Lawyers for RSM Richter Inc.,  
in its capacity as Receiver

15967396

