



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of: ONTARIO

Division No.: 09 - Mississauga

Court No.: 32-158522

Estate No.: 32-158522

In the Matter of the Bankruptcy of:

SHAW CANADA L.P.

Debtor

DUFF & PHELPS CANADA RESTRUCTURING INC

Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date and time of bankruptcy: August 31, 2012, 11:49

Date of trustee appointment: August 31, 2012

Meeting of creditors: September 24, 2012, 14:30
HYATT REGENCY TORONTO ON KING
370 KING STREET WEST
TORONTO, ONTARIO

Chair: Trustee

CERTIFICATE OF APPOINTMENT Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.


CHRIS POOLE

Official Receiver

Federal Building, 55 Bay Street North, 9th Floor, Hamilton, ONTARIO, L8R 3P7,
877/376-9902

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