

Court File No.: CV-17-11689-00CL
Court File No.: CV-17-589078-00CL
Court File No.: CV-16-11567-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE RECEIVERSHIP OF SCOLLARD DEVELOPMENT CORPORATION, MEMORY CARE INVESTMENTS (KITCHENER) LTD., MEMORY CARE INVESTMENTS (OAKVILLE) LTD., 1703858 ONTARIO INC., LEGACY LANE INVESTMENTS LTD., TEXTBOOK (525 PRINCESS STREET) INC., AND TEXTBOOK (555 PRINCESS STREET) INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK (445 PRINCESS STREET) INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK ROSS PARK INC., TEXTBOOK (774 BRONSON AVENUE) INC. AND MCMURRAY STREET INVESTMENTS INC.

MOTION RECORD OF THE COURT-APPOINTED RECEIVER
VOLUME 3 OF 3
(Returnable April 21, 2023)

April 12, 2023

BENNETT JONES LLP
3400 One First Canadian Place
P.O. Box 130
Toronto, ON M5X 1A4

Sean Zweig (LSO# 57307I)
Jonathan Bell (LSO# 55457P)
Joseph N. Blinick (LSO# 64325B)
Joshua Foster (LSO# 79447K)

Lawyers for KSV Restructuring Inc., in its capacity as the Court-appointed Receiver of certain property of Scollard Development Corporation, Memory Care Investments (Kitchener) Ltd., Memory Care Investments (Oakville) Ltd., 1703858 Ontario Inc., Legacy Lane Investments Ltd., Textbook (525 Princess Street) Inc., Textbook (555 Princess Street) Inc., Textbook (445 Princess Street) Inc., Textbook (774 Bronson Avenue) Inc., Textbook Ross Park Inc. and McMurray Street Investments Inc.

TO: THE SERVICE LISTS

SERVICE LIST
CV-16-11567-00CL
(Current as of April 12, 2023)

TO: THE SUPERINTENDENT OF FINANCIAL SERVICES
25 Sheppard Avenue West, Suite 100
Toronto, ON
M2N 6S6

Tel: (416) 590-7143

Fax: (416) 590-7556

Mark Bailey

Email: mark.bailey@fscs.gov.on.ca

Troy Harrison

Email: troy.harrison@fscs.gov.on.ca

Sylvia (Vymyslicky) Ezeard

Email: sylvia.vymyslicky@fscs.gov.on.ca

Lawyers for the Applicant, The Superintendent of Financial Services

AND TO: GRANT THORNTON LIMITED
19th Floor, Royal Bank Plaza
South Tower, 200 Bay Street
Toronto, ON M5J 2P9

Jonathan Krieger

Tel: (416) 360-5055

Email: jonathan.krieger@ca.gt.com

Court-appointed Trustee

AND TO: AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
Suite 1800, 181 Bay Street
Toronto, ON M5J 2T9

Steven L. Graff
Tel: (416) 865-7726
Fax: (416) 863-1515
Email: sgraff@airdberlis.com

Ian Aversa
Tel: (416) 865-3082
Fax: (416) 863-1515
Email: iaversa@airdberlis.com

Jeremy Nemers
Tel: (416) 865-7724
Fax: (416) 863-1515
Email: jnemers@airdberlis.com

Miranda Spence
Tel: (416) 865-3414
Fax: (416) 863-1515
Email: mspence@airdberlis.com

Lawyers for the Court-appointed Trustee

AND TO: KSV RESTRUCTURING INC.
220 Bay Street, 13th Floor
P.O. Box 20
Toronto, ON M5J 2W4

Bobby Kofman
Tel: (416) 932-6228
Fax: (416) 932-6266
Email: bkofman@ksvadvisory.com

Noah Goldstein
Tel: (416) 932-6207
Fax: (416) 932-6266
Email: ngoldstein@ksvadvisory.com

The Court-appointed Receiver

AND TO: BENNETT JONES LLP
3400 One First Canadian Place, P.O. Box 130
Toronto, ON M5X 1A4

Sean Zweig
Tel: (416) 777-6254
Fax: (416) 863-1716
Email: zweigs@bennettjones.com

Jonathan Bell
Tel: (416) 777-6511
Fax: (416) 863-1716
Email: bellj@bennettjones.com

Joseph Blinick
Tel: (416) 777-4828
Fax: (416) 863-1716
Email: blinickj@bennettjones.com

Joshua Foster
Tel: (416) 777-7906
Fax: (416) 863-1716
Email: fosterj@bennettjones.com

Lawyers for the Court-appointed Receiver

AND TO: RUBIN & CHRISTIE LLP
Lawyers
2nd Floor, 219 Finch Avenue West
Toronto, ON M2R 1M2

Douglas Christie
Tel: (416) 361-0900
Fax: (416) 361-3459
Email: dchristie@rubinchristie.ca

Lawyers for Textbook Student Suites (525 Princess Street) Inc., Textbook Student Suites (555 Princess Street) Inc., Textbook Student Suites (Ross Park) Inc., Textbook Student Suites (Ross Park) Inc., Textbook Student Suites (774 Bronson Avenue) Inc. and Textbook Student Suites (445 Princess Street) Inc.

AND TO: DLA PIPER (CANADA) LLP
1 First Canadian Place, Suite 6000
100 King Street West
Toronto, ON M5X 1E2

Edmond Lamek
Tel: (416) 365-3444
Fax: (416) 365-7886
Email: edmond.lamek@dlapiper.com

Danny Nunes
Tel: (416) 365-3421
Fax: (416) 365-7886
Email: danny.nunes@dlapiper.com

Lawyers for Textbook Student Suites (525 Princess Street) Inc., Textbook Student Suites (555 Princess Street) Inc., Textbook Student Suites (Ross Park) Inc., Textbook Student Suites (774 Bronson Avenue) Inc., Textbook Student Suites (445 Princess Street) Inc., Memory Care Investments (Oakville) Ltd., Memory Care Investments (Burlington) Ltd., Memory Care Investments (Kitchener) Ltd., Legacy Lane Investments Inc. and Scollard Development Corporation

AND TO: JOHN DAVIES
Email: johndavies55@rogers.com

AND TO: JUDITH DAVIES
Email: Judydavies67@rogers.com

AND TO: TEXTBOOK STUDENT SUITES (525 PRINCESS STREET) TRUSTEE CORPORATION
2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK STUDENT SUITES (555 PRINCESS STREET) TRUSTEE CORPORATION
2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK STUDENT SUITES (ROSS PARK) TRUSTEE CORPORATION
2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: 2223947 ONTARIO LIMITED
7 Bowan Court
Toronto, ON M2K 3A8

AND TO: MC TRUSTEE (KITCHENER) LTD.

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: SCOLLARD TRUSTEE CORPORATION

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK STUDENT SUITES (774 BRONSON AVENUE) TRUSTEE CORPORATION

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: 7743718 CANADA INC.

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK STUDENT SUITES (445 PRINCESS STREET) TRUSTEE CORPORATION

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: HAZELTON 4070 DIXIE ROAD TRUSTEE CORPORATION

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: KEELE MEDICAL TRUSTEE CORPORATION

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: DEPARTMENT OF JUSTICE

120 Adelaide Street West, Suite 400
Toronto, ON M5H 1T1

Diane Winters

Tel: (647) 256-7459

Email: diane.winters@justice.gc.ca

AND TO: OLYMPIA TRUST COMPANY

200, 125-9 Avenue SE
Calgary, AB T2G 0P6

Jonathan Bahnuik

Tel: (403) 668-8365
Email: BahnuikJ@olympiustrust.com

Johnny Luong

Tel: (403) 668-8349
Email: LuongJ@olympiustrust.com

Jennifer Marquez

Tel: (403) 776-8699
Email: MarquezJ@olympiustrust.com

AND TO: CHAD PAULI

Email: whatsupdoc6000@gmail.com

AND TO: SOLOWAY WRIGHT LLP

700 – 427 Laurier Avenue West
Ottawa, ON K1R 7Y2

Ryan D. Garrett

Tel: (613) 236-0111
Fax: (613) 238-8507
Email: garretr@solowaywright.com

Lawyers for J. L. Richards & Associates Limited

AND TO: VINER, KENNEDY, FREDERICK, ALLAN & TOBIAS LLP

366 King Street East, Suite 300
Kingston, ON K7K 6Y3

Garth B. Allan

Tel: (613) 542-7867
Fax: (613) 542-1279
Email: gallan@vinerkennedy.com

Lawyers for Computershare Trust Company of Canada

AND TO: HARRISON PENZA LLP
450 Talbot Street, P.O. Box 3237
London, ON N6A 4K3

Ian C. Wallace
Tel: (519) 679-9660
Fax: (519) 667-3362
Email: iwallace@harrisonpensa.com

Lawyers for 2377358 Ontario Limited and Creek Crest Holdings Inc.

AND TO: BORDEN LADNER GERVAIS LLP
22 Adelaide Street West
Bay Adelaide Centre, East Tower
Toronto, ON M5H 4E3

James MacLellan
Tel: (416) 367-6592
Fax: (416) 361-7350
Email: jmaclellan@blg.com

Lawyers for Trisura Guarantee Insurance Company

AND TO: CHAITONS LLP
5000 Yonge Street, 10th Floor
Toronto, ON M2N 7E9

Harvey Chaiton
Tel: (416) 218-1129
Fax: (416) 218-1849
Email: harvey@chaitons.com

George Benchetrit
Tel: (416) 218-1141
Fax: (416) 218-1849
Email: george@chaitons.com

Lawyers for the Investors Committee

AND TO: DLA PIPER CANADA LLP
1 First Canadian Place
100 King Street West, Suite 6000
Toronto, ON M5X 1E2

Howard D. Krupat
Tel: (416) 365-3510
Fax: (416) 777-7421
Email: howard.krupat@dlapiper.com

Lawyers for Leeswood Design Build Ltd.

AND TO: GOLDMAN, SLOAN, NASH & HABER LLP
480 University Avenue, Suite 1600
Toronto, ON M5G 1V2

Paul Hancock
Tel: (416) 597-9922
Fax: (416) 597-3370
Email: hancock@gsnh.com

Lawyers for Limen Group Const. Ltd.

AND TO: MARCIANO BECKENSTEIN LLP
Barristers & Solicitors
7625 Keele Street
Concord, Ontario L4K 1Y4

Shael E. Beckenstein
Tel: (905) 760-8773
Fax: (905) 669-7416
Email: sbeckenstein@mblaw.ca

Lawyers for Sarah Kranc personally and as Estate Trustee for the Estate of Harry Kranc

AND TO: VAUGHAN CROSSINGS INC.
7501 Keele Street
Suite 401
Vaughan, Ontario L4K 1Y2

AND TO: VINCENT ALBERT GUIDO
4 Magic Avenue
Markham, Ontario L4C 0A5

AND TO: ANTHONY DEGUSTOFARO
64 Carmen Crescent
Woodbridge, Ontario L4L 5P5

AND TO: BATTISTON & ASSOCIATES
Barristers and Solicitors
1013 Wilson Avenue
Suite 202
Toronto, Ontario M3K 1G1

Flavio Battiston (22965F)
Tel: (416) 630-7151
Fax: (416) 630-7472
Email: f.battiston@battistonlaw.com

Lawyers for lien claimant, Triaxis Construction Limited

AND TO: BLANEY McMURTRY LLP
1500-2 Queen Street East
Toronto, ON M5C 3G5

Steven P. Jeffery
Tel: (416) 593-3939
Fax: (416) 594-2966
Email: sjeffery@blaney.com

Lawyers for Downing Street Financial Inc.

AND TO: BREAKWALL FINANCIAL CORPORATION
3200 Lakeshore Road
Burlington, ON L7N 1A4

Dennis Jewitt
Email: dennis@breakwall.com

AND TO: 2569880 ONTARIO LIMITED
3200 Lakeshore Road
Burlington, ON L7N 1A4

Dennis Jewitt
Email: dennis@breakwall.com

AND TO: VARCON CONSTRUCTION CORPORATION
c/o Scalisi Barristers
8800 Dufferin Street, Suite 103
Concord, ON L4K 0C5

Vito S. Scalisi
Tel: (905) 760-5588 ext. 226
Email: vito@scalisilaw.ca

AND TO: HLD CORPORATION LTD.
50 Howland Drive, Unit 4
Huntsville, ON P1H 2P9

AND TO: WILLIAMS SCOTSMAN OF CANADA INC.
13932 Woodbine Ave.
P.O. Box 89
Gormley, ON L0H 1G0

AND TO: HARRISON PENZA LLP
450 Talbot Street
P.O. Box 3237
London, ON N6A 4K3

Tim Hogan
Tel: (519) 661-6743
Fax: (519) 667-3362
Email: thogan@harrisonpensa.com

Lawyers for Versa Bank

AND TO: DUNNET LAW PROFESSIONAL CORPORATION
648 Shenandoah Dr.
Mississauga, ON L5H 1V9

David Dunnet
Tel: (905) 990-1902
Fax: (905) 990-2072
Email: david.dunnet@dunnetlaw.com

Lawyers for the Failed McMurray Transaction Purchaser

AND TO: 1884871 ONTARIO LIMITED
Box 149
Ripley, ON N0G 2R0

Attn: Rob Thompson, President
Email: royaloakcreek@gmail.com

AND TO: ROB THOMPSON
Box 149
Ripley, ON N0G 2R0

Email: royaloakcreek@gmail.com

AND TO: 1875443 ONTARIO LIMITED

71837 Sunridge Cres., R.R. 1
Dashwood, ON N0M 1N0

Attention: Gary Connolly

AND TO: LIUHUAN SHAN

Email: serenashan@icloud.com

AND TO: DAVE I'ANSON

Email: dave.ianson063@sympatico.ca

AND TO: JERZY MICHNIEWICZ

Email: george.michniewicz@yahoo.ca

AND TO: KATARZYNA MICHNIEWICZ

Email: kmichniewicz66@gmail.com

AND TO: R Q PARTNERS LLP

BDC Building
3901 Highway #7, Suite 400
Vaughan, ON L4L 8L5

Domenic Rotundo

Tel: (905) 264-7800

Fax: (905) 264-7808

Email: Drotundo@rqpartners.ca

Lawyers for Silver Seven Corporate Centre Inc.

AND TO: LAX O'SULLIVAN LISUS GOTTLIEB LLP

Suite 2750, 145 King Street West
Toronto, ON M5H 1J8

Matthew Gottlieb

Tel: (416) 644-5353

Fax: (416) 598-3730

Email: mgottlieb@lolg.ca

Andrew Winton

Tel: (416) 598-1744

Fax: (416) 598-3730

Email: awinton@lolg.ca

Lawyers for KingSett Mortgage Corporation

AND TO: MNP LTD.
148 Fullarton Street, Suite 1002
London, ON N6A 5P3

Rob Smith
Tel: (519) 964-2212
Fax: (519) 964-2210
Email: rob.smith@mnp.ca

Ross Park Receiver

AND TO: LOOPSTRA NIXON LLP
135 Queens Plate Drive
Etobicoke, ON M9W 6V1

R. Graham Phoenix
Tel: (416) 748-4776
Email: gphoenix@loonix.com

Lawyers for the Ross Park Receiver

AND TO: RISE REAL ESTATE INC.
611 Tradewind Drive, Suite 300
Ancaster, ON L9G 4V5

Brian McMullan
Email: brianm@riserealestate.ca

AND TO: FOGLER, RUBINOFF LLP
77 King Street West, Suite 3000
TD Centre, North Tower
Toronto, ON M5K 1G8

Alan J. Frank
Email: afrank@foglers.com

Lawyers for the Ross Park Purchaser

AND TO: ONTARIO MUNICIPAL BOARD
Environment and Land Tribunals Ontario

Tamara Zwarycz
Tel: (416) 212-6349
Fax: (416) 326-5370
Email: tamara.zwarycz@ontario.ca

Hodan Egeh
Tel: (416) 326-6790
Fax: (416) 326-5370
Email: hodan.egeh@ontario.ca

AND TO: CITY OF LONDON

C. Saunder
Email: csaunder@london.ca

Aynsley Anderson
Email: aanderson@london.ca

AND TO: UPPER THAMES RIVER CONSERVATION AUTHORITY
c/o A. Ferreira, Ferreira Law
Email: analee@ferreiralaw.ca

AND TO: SUSAN BENTLEY AND ALEX ROSTAS
c/o S. Trosow
Email: strosow@uwo.ca

AND TO: TORYS LLP
79 Wellington Street West
33rd Floor
Toronto, ON M5K 1N2

Adam Slavens
Tel: (416) 865-7333
Fax: (416) 865-7380
Email: aslavens@torys.com

Lawyers for Tarion Warranty Corporation

AND TO: CHAITONS LLP
5000 Yonge Street, 10th Floor
Toronto, ON M2N 7E9

Robert A. Miller
Tel: (416) 218-1134
Fax: (416) 218-1834
Email: robert@chaitons.com

Escrow Agent

**AND TO: LEVINE SHERKIN BOUSSIDAN
PROFESSIONAL CORPORATION**
23 Lesmill Road, Suite 300
Toronto, ON M3B 3P6

Kevin Sherkin
Tel: (416) 224-2400 ext. 120
Fax: (416) 224-2408
Email: kevin@lsblaw.com

Eric Sherkin
Tel: (416) 224-2400 ext. 101
Fax: (416) 224-2408
Email: eric@lsblaw.com

*Lawyers for Karen Spitzer, Jay Spitzer, Bianca Marcus, Ari Eisen, Michael
Cadotte and Paul Bennett*

**AND TO: DAMODAR SHARMA
c/o Shivan Micoo**
Shivan Micoo Professional Corporation
202-8920 Woodbine Avenue
Markham, ON L3R 9W9

Tel: (905) 752-1446 ext. 120
Fax: (905) 752-1453
Email: smprofessionalcorp@gmail.com

AND TO: PRESVELOS LAW
300 - 55 Adelaide Street East
Toronto, ON M5C 1K6

Sam A. Presvelos
Tel: (416) 844-3457
Email: spresvelos@presveloslaw.com

Lawyers for Sanda Weiler, Muhammad Saeed, Gina Marques, Fernando Marques, Darrell Flint, Susan Barron, Gerrardo Deluca, Maria Deluca, Patt Caravaggio and Ninetta Caravaggio

AND TO: ANTHONY DEL ZOTTO
19-1591 Southparade Court
Mississauga, ON
L5M 6G1
Email: anzdelzotto@rogers.com

AND TO: KYUNG HEE KIM
201-586 Yonge St.
Toronto, ON
M4Y 1Z3
Email: kyungheene@hotmail.com

AND TO: WAI LIN NG WONG
213-1205 Vanrose Street
Mississauga, ON
L5V 1W8
Email: tpwwong@yahoo.com

AND TO: TERESA LAI AND BERNADETTE LEUNG
53 Oakmoor Lane
Markham, ON L6B 0P1
Email: teresalai@live.com

AND TO: DOMENIC CARAVAGGIO
c/o Patrizio Caravaggio
48 Katie Court
North York, ON M6L 1R6
Email: pcaravaggio@gmail.com

AND TO: JOSEPH MARIGNANI
14880 Jane Street
King City, ON L7B 1A3
Email: renojoe2015@gmail.com

AND TO: ARTHUR SHLANGER
80 McCallum Drive, Unit 17
Richmond Hill, ON L4C 9X5
Email: shlangeraccountingservices@bellnet.ca

AND TO: JING ZHI LI (JANE LI)
2126 – 15 Northtown Way
North York, ON M2N 7A2
Email: janeli8763@yahoo.com

**AND TO: CYNTHIA KAR-KAY LI, BEN LI
AND REBECCA LI**
31 Horner Court
Richmond Hill, ON L4B 3G6

Attention: Rebecca Li
Email: rebeccawcli@gmail.com

AND TO: SINGLETON URQUHART REYNOLDS VOGEL LLP
150 King Street West, Suite 2512
P.O. Box 24
Toronto, ON M5H 1J9

Peter Wardle
Tel: (416) 585-8604
Fax: (416) 585-9458
Email: pwardle@singleton.com

Evan Rankin
Tel: (416) 585-8615
Fax: (416) 585-9458
Email: erankin@singleton.com

*Lawyers for Harris + Harris LLP, and Gregory Harris, in his personal capacity
and in his capacity as Trustee of the Davies Family Trust*

AND TO: MILLER THOMSON LLP
40 King Street West, Suite 5800
P.O. Box 1011
Toronto, ON M5H 3S1

James Zibarras
Tel: (416) 595-2998
Fax: (416) 595-8695
Email: jzibarras@millerthomson.com

Adam Stephens
Tel: (416) 595-8572
Fax: (416) 595-8695
Email: astephens@millerthomson.com

Lawyers for Walter Thompson and 13281805 Ontario Inc.

AND TO: BRESVER GROSSMAN CHAPMAN & HABAS LLP
Barristers & Solicitors
2900 – 390 Bay Street
Toronto, ON M5H 2Y2

Andrea M. Habas
Tel: (416) 869-0366
Fax: (416) 869-0321
Email: ahabas@bgchlaw.com

Lawyers for Bruce Stewart and The Traditions Development Company Ltd.

AND TO: WILSON VUKELICH LLP
Barristers and Solicitors
60 Columbia Way, Suite 710
Markham, ON L3R 0C9

Christopher A.L. Caruana
Tel: (905) 944-2952 ext. 2395
Fax: (905) 940-8785
Email: ccaruana@wvllp.ca

Lawyers for David Arsenault

AND TO: MEMORY CARE INVESTMENTS LTD.
51 Caldari Road, Suite #A1M
Concord, ON L4K 4G3

-and-

24 Country Club Drive
King City, ON L7B 1M5

AND TO: STIEBER BERLACH LLP
130 Adelaide St. W., 18th Floor
Toronto, ON M5H 3P5

Murray Stieber
Tel: (416) 594-4675
Fax: (416) 366-1466
Email: mstieber@sblegal.ca

Chris Afonso
Tel: (416) 594-4691
Fax: (416) 366-1466
Email: cafonso@sblegal.ca

Lawyers for Michael Cane

AND TO: ROBERTO CUCCI
99 Edith Drive
Toronto, ON M4R 1Z3

Fax: (416) 485-0533
Email: cuccislaw@gmail.com

Lawyer for Jude Cassimy and First Commonwealth Mortgage Corporation

EMAIL LIST

mark.bailey@fsc.gov.on.ca; troy.harrison@fsc.gov.on.ca; sylvia.vymyslicky@fsrao.ca;
sgraff@airdberlis.com; iaversa@airdberlis.com; jnemers@airdberlis.com;
mspence@airdberlis.com; jonathan.krieger@ca.gt.com; bkofman@ksvadvisory.com;
ngoldstein@ksvadvisory.com; zweigs@bennettjones.com; bellj@bennettjones.com;
blinickj@bennettjones.com; fosterj@bennettjones.com; dchristie@rubinchristie.ca;
edmond.lamek@dlapiper.com; danny.nunes@dlapiper.com; [johndavies55@rogers.com](mailto: johndavies55@rogers.com);
Judydavies67@rogers.com; diane.winters@justice.gc.ca; [BahnuikJ@olympiatruster.com](mailto: BahnuikJ@olympiatruster.com);
Luongj@olympiatruster.com; [MarquezJ@olympiatruster.com](mailto: MarquezJ@olympiatruster.com); whatsupdoc6000@gmail.com;
garretr@solowaywright.com; gallan@vinerkennedy.com; iwallace@harrisonpensa.com;
jmaclellan@blg.com; harvey@chaitons.com; george@chaitons.com;
howard.krupat@dlapiper.com; hancock@gsnh.com; sbeckenstein@mblaw.ca;
f.battiston@battistonlaw.com; sjeffery@blaney.com; dennis@breakwall.com;
vito@scalisilaw.ca; thogan@harrisonpensa.com; david.dunnet@dunnetlaw.com;
royaloakcreek@gmail.com; serenashan@icloud.com; dave.ianson063@sympatico.ca;
george.michniewicz@yahoo.ca; kmichniewicz66@gmail.com; Drotundo@rqpartners.ca;
mgotlieb@lolg.ca; awinton@lolg.ca; rob.smith@mnp.ca; gphoenix@loonix.com;
brianm@riserealestate.ca; afrank@foglers.com; tamara.zwarycz@ontario.ca;
hodan.egeh@ontario.ca; csaunder@london.ca; aanderson@london.ca; analee@ferreiralaw.ca;
strosow@uwo.ca; aslavens@torys.com; robert@chaitons.com; kevin@lsblaw.com;
eric@lsblaw.com; smprofessionalcorp@gmail.com; spresvelos@presveloslaw.com;
anzdelzotto@rogers.com; kyungheene@hotmail.com; tpwwong@yahoo.com;
teresalai@live.com; pcaravaggio@gmail.com; renojoe2015@gmail.com;
shlangeraccountingservices@bellnet.ca; janeli8763@yahoo.com; rebeccawcli@gmail.com;
pwardle@singleton.com; erankin@singleton.com; jzibarras@millerthomson.com;
astephens@millerthomson.com; ahabas@bgchlaw.com; ccaruana@wvllp.ca;
mstieber@sblegal.ca; cafonso@sblegal.ca; cuccislaw@gmail.com

SERVICE LIST
CV-17-589078-00CL
(Current as of April 12, 2023)

TO: GRANT THORNTON LIMITED
19th Floor, Royal Bank Plaza
South Tower, 200 Bay Street
Toronto, ON M5J 2P9

Jonathan Krieger
Tel: (416) 360-5055
Email: jonathan.krieger@ca.gt.com

Court-appointed Trustee

AND TO: AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
Suite 1800, 181 Bay Street
Toronto, ON M5J 2T9

Steven L. Graff
Tel: (416) 865-7726
Fax: (416) 863-1515
Email: sgraff@airdberlis.com

Ian Aversa
Tel: (416) 865-3082
Fax: (416) 863-1515
Email: iaversa@airdberlis.com

Jeremy Nemers
Tel: (416) 865-7724
Fax: (416) 863-1515
Email: jnemers@airdberlis.com

Miranda Spence
Tel: (416) 865-3414
Fax: (416) 863-1515
Email: mspence@airdberlis.com

Lawyers for the Court-appointed Trustee

AND TO: KSV RESTRUCTURING INC.
220 Bay Street, 13th Floor
P.O. Box 20
Toronto, ON M5J 2W4

Bobby Kofman
Tel: (416) 932-6228
Fax: (416) 932-6266
Email: bkofman@ksvadvisory.com

Noah Goldstein
Tel: (416) 932-6207
Fax: (416) 932-6266
Email: ngoldstein@ksvadvisory.com

The Court-appointed Receiver

AND TO: BENNETT JONES LLP
3400 One First Canadian Place, P.O. Box 130
Toronto, ON M5X 1A4

Sean Zweig
Tel: (416) 777-6254
Fax: (416) 863-1716
Email: zweigs@bennettjones.com

Jonathan Bell
Tel: (416) 777-6511
Fax: (416) 863-1716
Email: bellj@bennettjones.com

Joseph Blinick
Tel: (416) 777-4828
Fax: (416) 863-1716
Email: blinickj@bennettjones.com

Joshua Foster
Tel: (416) 777-7906
Fax: (416) 863-1716
Email: fosterj@bennettjones.com

Lawyers for the Court-appointed Receiver

AND TO: LAX O'SULLIVAN LISUS GOTTLIEB LLP
Suite 2750, 145 King Street West
Toronto, ON M5H 1J8

Matthew Gottlieb
Tel: (416) 644-5353
Fax: (416) 598-3730
Email: mgottlieb@lolg.ca

Andrew Winton
Tel: (416) 598-1744
Fax: (416) 598-3730
Email: awinton@lolg.ca

Lawyers for the Applicant, KingSett Mortgage Corporation

AND TO: RUBIN & CHRISTIE LLP
Lawyers
2nd Floor, 219 Finch Avenue West
Toronto, ON M2R 1M2

Douglas Christie
Tel: (416) 361-0900
Fax: (416) 361-3459
Email: dchristie@rubinchristie.ca

Lawyers for Textbook Student Suites (445 Princess Street) Inc.

AND TO: DLA PIPER (CANADA) LLP
1 First Canadian Place, Suite 6000
100 King Street West
Toronto, ON M5X 1E2

Edmond Lamek
Tel: (416) 365-3444
Fax: (416) 365-7886
Email: edmond.lamек@dlapiper.com

Danny Nunes
Tel: (416) 365-3421
Fax: (416) 365-7886
Email: danny.nunes@dlapiper.com

Lawyers for Textbook Student Suites (445 Princess Street) Inc.

AND TO: FOGLER, RUBINOFF LLP
77 King Street West, Suite 3000
TD Centre, North Tower
Toronto, ON M5K 1G8

Avi Sugar
Tel: (416) 365-3717
Email: asugar@foglers.com

Lawyers for the Proposed Purchaser

AND TO: CHAITONS LLP
5000 Yonge Street, 10th Floor
Toronto, ON M2N 7E9

Harvey Chaiton
Tel: (416) 218-1129
Fax: (416) 218-1849
Email: harvey@chaitons.com

George Benchetrit
Tel: (416) 218-1141
Fax: (416) 218-1849
Email: george@chaitons.com

Lawyers for the Investors Committee

AND TO: JOHN DAVIES
Email: johndavies55@rogers.com

AND TO: MILLER THOMSON LLP
40 King Street West, Suite 5800
P.O. Box 1011
Toronto, ON M5H 3S1

James Zibarras
Tel: (416) 595-2998
Fax: (416) 595-8695
Email: jzibarras@millერთhompson.com

Adam Stephens
Tel: (416) 595-8572
Fax: (416) 595-8695
Email: astephens@millერთhompson.com

Lawyers for Walter Thompson and 13281805 Ontario Inc.

**AND TO: TEXTBOOK STUDENT SUITES (445 PRINCESS STREET) TRUSTEE
CORPORATION**
2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

EMAIL LIST

sgraff@airdberlis.com; iaversa@airdberlis.com; jnemers@airdberlis.com;
mspence@airdberlis.com; jonathan.krieger@ca.gt.com; bkofman@ksvadvisory.com;
ngoldstein@ksvadvisory.com; zweigs@bennettjones.com; bellj@bennettjones.com;
blinickj@bennettjones.com; fosterj@bennettjones.com; mgottlieb@lolg.ca; awinton@lolg.ca;
dchristie@rubinchristie.ca; edmond.lamek@dlapiper.com; danny.nunes@dlapiper.com;
asugar@foglers.com; harvey@chaitons.com; george@chaitons.com; johndavies55@rogers.com;
jzibarras@millerthomson.com; astephens@millerthomson.com;

SERVICE LIST
CV-17-11689-00CL
(Updated as of April 12, 2023)

TO: THE SUPERINTENDENT OF FINANCIAL SERVICES
25 Sheppard Avenue West, Suite 100
Toronto, ON
M2N 6S6

Tel: (416) 590-7143

Fax: (416) 590-7556

Mark Bailey

Email: mark.bailey@fscs.gov.on.ca

Troy Harrison

Email: troy.harrison@fscs.gov.on.ca

Sylvia (Vymyslicky) Ezeard

Email: sylvia.vymyslicky@fscs.gov.on.ca

Lawyers for the Applicant, The Superintendent of Financial Services

AND TO: GRANT THORNTON LIMITED
19th Floor, Royal Bank Plaza
South Tower, 200 Bay Street
Toronto, ON M5J 2P9

Jonathan Krieger

Tel: (416) 360-5055

Email: jonathan.krieger@ca.gt.com

Court-appointed Trustee

AND TO: AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
Suite 1800, 181 Bay Street
Toronto, ON M5J 2T9

Steven L. Graff
Tel: (416) 865-7726
Fax: (416) 863-1515
Email: sgraff@airdberlis.com

Ian Aversa
Tel: (416) 865-3082
Fax: (416) 863-1515
Email: iaversa@airdberlis.com

Jeremy Nemers
Tel: (416) 865-7724
Fax: (416) 863-1515
Email: jnemers@airdberlis.com

Miranda Spence
Tel: (416) 865-3414
Fax: (416) 863-1515
Email: mspence@airdberlis.com

Lawyers for the Court-appointed Trustee

AND TO: KSV RESTRUCTURING INC.
220 Bay Street, 13th Floor
P.O. Box 20
Toronto, ON M5J 2W4

Bobby Kofman
Tel: (416) 932-6228
Fax: (416) 932-6266
Email: bkofman@ksvadvisory.com

Noah Goldstein
Tel: (416) 932-6207
Fax: (416) 932-6266
Email: ngoldstein@ksvadvisory.com

The Court-appointed Receiver

AND TO: BENNETT JONES LLP
3400 One First Canadian Place, P.O. Box 130
Toronto, ON M5X 1A4

Sean Zweig

Tel: (416) 777-6254
Fax: (416) 863-1716
Email: zweigs@bennettjones.com

Jonathan Bell

Tel: (416) 777-6511
Fax: (416) 863-1716
Email: bellj@bennettjones.com

Joseph Blinick

Tel: (416) 777-4828
Fax: (416) 863-1716
Email: blinickj@bennettjones.com

Joshua Foster

Tel: (416) 777-7906
Fax: (416) 863-1716
Email: fosterj@bennettjones.com

Lawyers for the Court-appointed Receiver

AND TO: DLA PIPER (CANADA) LLP
1 First Canadian Place, Suite 6000
100 King Street West
Toronto, ON M5X 1E2

Edmond Lamek
Tel: (416) 365-3444
Fax: (416) 365-7886
Email: edmond.lamek@dlapiper.com

Danny Nunes
Tel: (416) 365-3421
Fax: (416) 365-7886
Email: danny.nunes@dlapiper.com

Lawyers for Textbook Student Suites (525 Princess Street) Inc., Textbook Student Suites (555 Princess Street) Inc., Textbook Student Suites (Ross Park) Inc., Textbook Student Suites (774 Bronson Avenue) Inc., Textbook Student Suites (445 Princess Street) Inc., Memory Care Investments (Oakville) Ltd., Memory Care Investments (Burlington) Ltd., Memory Care Investments (Kitchener) Ltd., Legacy Lane Investments Inc. and Scollard Development Corporation

AND TO: MINDEN GROSS LLP
145 King Street West, Suite 2200
Toronto, ON M5H 4G2

Kenneth L. Kallish
Tel: (416) 369-4124
Email: kkallish@mindengross.com

Catherine Francis
Tel: 416-369-4137
Email: cfrancis@mindengross.com

Lawyers for the Respondent, 2174217 Ontario Inc.

AND TO: DEPARTMENT OF JUSTICE
120 Adelaide Street West, Suite 400
Toronto, ON M5H 1T1

Diane Winters
Tel: (647) 256-7459
Email: diane.winters@justice.gc.ca

AND TO: SINGLETON URQUHART REYNOLDS VOGEL LLP
150 King Street West, Suite 2512
P.O. Box 24
Toronto, ON M5H 1J9

Peter Wardle
Tel: (416) 585-8604
Fax: (416) 585-9458
Email: pwardle@singleton.com

Evan Rankin
Tel: (416) 585-8615
Fax: (416) 585-9458
Email: erankin@singleton.com

Lawyers for Harris + Harris LLP
AND TO: PAPE BARRISTERS PROFESSIONAL CORPORATION
1 Queen Street East, Suite 1910
Toronto, ON M5C 2W5

David Steinberg
Tel: (416) 364-8798
Email: dss@papebarristers.com

Lawyers for Spring Hill Investments Inc.

AND TO: HARRISON PENZA LLP
450 Talbot Street, P.O. Box 3237
London, ON N6A 4K3

Ian C. Wallace
Tel: (519) 679-9660
Fax: (519) 667-3362
Email: iwallace@harrisonpensa.com

Lawyers for 2377358 Ontario Limited and Creek Crest Holdings Inc.

AND TO: GARFINKLE BIDERMAN LLP
1 Adelaide Street East, Suite 801
Toronto, ON M5C 2V9

Wendy Greenspoon-Soer
Tel: (416) 869-7615
Email: wgreenspoon@garfinkle.com

Lawyers for Vector Financial Services Limited

AND TO: BORDEN LADNER GERVAIS LLP
22 Adelaide Street West
Bay Adelaide Centre, East Tower
Toronto, ON M5H 4E3

James MacLellan
Tel: (416) 367-6592
Fax: (416) 361-7350
Email: jmaclellan@blg.com

Lawyers for Trisura Guarantee Insurance Company

AND TO: CHAITONS LLP
5000 Yonge Street, 10th Floor
Toronto, ON M2N 7E9

Harvey Chaiton
Tel: (416) 218-1129
Fax: (416) 218-1849
Email: harvey@chaitons.com

George Benchetrit
Tel: (416) 218-1141
Fax: (416) 218-1849
Email: george@chaitons.com

Lawyers for the Investors Committee

AND TO: MCLAUHLIN & ASSOCIATES
155 University Avenue, Suite 200
Toronto, ON M5H 3B7

William Andrew McLauchlin
Tel: (416) 368-2555
Email: wamcl@mclauchlin.ca

Megan Wells Sandford
Tel: (416) 368-2526
Email: msanford@mclauchlin.ca

Lawyers for IBI Group Architects (Canada) Inc., IBI Group Professional Services (Canada) Inc. and Young + Wright/IBI Group Architects

AND TO: DLA PIPER CANADA LLP
1 First Canadian Place
100 King Street West, Suite 6000
Toronto, ON M5X 1E2

Howard D. Krupat
Tel: (416) 365-3510
Fax: (416) 777-7421
Email: howard.krupat@dlapiper.com

Lawyers for Leeswood Design Build Ltd.

AND TO: GOLDMAN, SLOAN, NASH & HABER LLP
480 University Avenue, Suite 1600
Toronto, ON M5G 1V2

Paul Hancock
Tel: (416) 597-9922
Fax: (416) 597-3370
Email: hancock@gsnh.com

Lawyers for Limen Group Const. Ltd.

AND TO: BLANEY McMURTRY LLP
1500 2 Queen Street East
Toronto, ON MSC 305

David Ullmann
Tel: (416) 593-4289
Email: dullmann@blaney.com

Alexandra Teodoreseu
Tel: (416) 596-4279
Email: ateodorescu@blaney.com

Lawyers for KingSett Mortgage Corporation

AND TO: OLYMPIA TRUST COMPANY
200, 125-9 Avenue SE
Calgary, AB T2G 0P6

Jonathan Bahnuik
Tel: (403) 668-8365
Email: BahnuikJ@olympiatrust.com

Johnny Luong
Tel: (403) 668-8349
Email: LuongJ@olympiatrust.com

Jennifer Marquez
Tel: (403) 776-8699
Email: MarquezJ@olympiatrust.com

AND TO: VINER, KENNEDY, FREDERICK, ALLAN & TOBIAS LLP
366 King Street East, Suite 300
Kingston, ON K7K 6Y3

Garth B. Allan
Tel: (613) 542-7867
Fax: (613) 542-1279
Email: gallan@vinerkennedy.com

Lawyers for Computershare Trust Company of Canada

AND TO: GHD Limited
86 Rankin Street
Waterloo, Ontario
N2V 1V9

Bill Deley
Tel: (519) 884-7780 ext. 4680
Email: bill.deley@ghd.com

Creditor

AND TO: ROSE PERSIKO RAKOWSKY MELVIN LLP
390 Bay Street
Suite 600
Toronto, Ontario M5H 2Y2

Ronald B. Melvin
Tel: 416-868-1908
Email: rbmelvin@rprlaw.com

Lawyers for Vector Financial Services Limited

AND TO: MARCIANO BECKENSTEIN LLP
Barristers & Solicitors
7625 Keele Street
Concord, Ontario L4K 1Y4

Shael E. Beckenstein
Tel: (905) 760-8773
Fax: (905) 669-7416
Email: sbeckenstein@mblaw.ca

Lawyers for Sarah Kranc personally and as Estate Trustee for the Estate of Harry Kranc

AND TO: BATTISTON & ASSOCIATES
Barristers and Solicitors
1013 Wilson Avenue
Suite 202
Toronto, Ontario M3K 1G1

Flavio Battiston (22965F)
Tel: (416) 630-7151
Fax: (416) 630-7472
Email: f.battiston@battistonlaw.com

Lawyers for lien claimant, Triaxis Construction Limited

AND TO: BLANEY McMURTRY LLP
1500-2 Queen Street East
Toronto, ON M5C 3G5

Steven P. Jeffery
Tel: (416) 593-3939
Fax: (416) 594-2966
Email: sjeffery@blaney.com

Lawyers for Downing Street Financial Inc.

AND TO: BREAKWALL FINANCIAL CORPORATION
3200 Lakeshore Road
Burlington, ON L7N 1A4

Dennis Jewitt
Email: dennis@breakwall.com

AND TO: 2569880 ONTARIO LIMITED
3200 Lakeshore Road
Burlington, ON L7N 1A4

Dennis Jewitt
Email: dennis@breakwall.com

AND TO: 2514778 ONTARIO INC.
c/o 3415 American Drive
Suite 200
Mississauga, Ontario L4V 1T4

Domenic Enda
Tel: (416) 613-1345

Email: clomluda@trixaxis.net

AND TO: VARCON CONSTRUCTION CORPORATION
c/o Scalisi Barristers
8800 Dufferin Street, Suite 103
Concord, ON L4K 0C5

Vito S. Scalisi
Tel: (905) 760-5588 ext. 226
Email: vito@scalisilaw.ca

AND TO: JOHN DAVIES
Email: johndavies55@rogers.com

AND TO: CHAD PAULI
Email: whatsupdoc6000@gmail.com

AND TO: MILLER THOMSON LLP
40 King Street West, Suite 5800
P.O. Box 1011
Toronto, ON M5H 3S1

James Zibarras
Tel: (416) 595-2998
Fax: (416) 595-8695
Email: jzibarras@millერთhompson.com

Adam Stephens
Tel: (416) 595-8572
Fax: (416) 595-8695
Email: astephens@millერთhompson.com

Lawyers for Walter Thompson and 13281805 Ontario Inc.

AND TO: 2223947 ONTARIO LIMITED
7 Bowan Court
Toronto, ON M2K 3A8

AND TO: 7743718 CANADA INC.
2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK STUDENT SUITES (525 PRINCESS STREET) TRUSTEE CORPORATION
2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK STUDENT SUITES (555 PRINCESS STREET) TRUSTEE CORPORATION
2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK STUDENT SUITES (ROSS PARK) TRUSTEE CORPORATION
2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK STUDENT SUITES (774 BRONSON AVENUE) TRUSTEE CORPORATION

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK STUDENT SUITES (445 PRINCESS STREET) TRUSTEE CORPORATION

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK SUITES INC.

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: TEXTBOOK STUDENT SUITES INC.

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: ROBERTO CUCCI

99 Edith Drive
Toronto, ON M4R 1Z3

Fax: (416) 485-0533

Email: cuccislaw@gmail.com

Lawyer for Jude Cassimy and First Commonwealth Mortgage Corporation

AND TO: HAZELTON 4070 DIXIE ROAD TRUSTEE CORPORATION

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: KEELE MEDICAL TRUSTEE CORPORATION

2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: DAVE BALKISSOON

604 Four Winds Way
Mississauga, ON L5R 3M4

AND TO: VINCENT ALBERT GUIDO

4 Magic Avenue
Markham, Ontario L4C 0A5

AND TO: ANTHONY DEGUSTOFARO

64 Carmen Crescent
Woodbridge, Ontario L4L 5P5

AND TO: HLD CORPORATION LTD.
50 Howland Drive, Unit 4
Huntsville, ON P1H 2P9

AND TO: MC TRUSTEE (KITCHENER) LTD.
2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: SCOLLARD TRUSTEE CORPORATION
2355 Skymark Avenue, Suite 300
Mississauga, ON L4W 4Y6

AND TO: MEMORY CARE INVESTMENTS LTD.
51 Caldari Road, Suite #A1M
Concord, ON L4K 4G3

-and-

24 Country Club Drive
King City, ON L7B 1M5

EMAIL LIST

mark.bailey@fsco.gov.on.ca; troy.harrison@fsco.gov.on.ca; sylvia.vymyslicky@fsrao.ca;
jonathan.krieger@ca.gt.com; sgraff@airdberlis.com; iaversa@airdberlis.com;
jnemers@airdberlis.com; mspence@airdberlis.com; bkofman@ksvadvisory.com;
ngoldstein@ksvadvisory.com; zweigs@bennettjones.com; bellj@bennettjones.com;
blinickj@bennettjones.com; fosterj@bennettjones.com; edmond.lamek@dlapiper.com;
danny.nunes@dlapiper.com; kkallish@mindengross.com; cfrancis@mindengross.com;
diane.winters@justice.gc.ca; pwardle@singleton.com; erankin@singleton.com;
dss@papebarristers.com; iwallace@harrisonpensa.com; wgreenspoon@garfinkle.com;
jmaclellan@blg.com; harvey@chaitons.com; george@chaitons.com; wamcl@mclauchlin.ca;
msanford@mclauchlin.ca; howard.krupat@dlapiper.com; hancock@gsnh.com;
dullmann@blaney.com; ateodorescu@blaney.com; BahnuikJ@olympiatrust.com;
LuongJ@olympiatrust.com; MarquezJ@olympiatrust.com; gallan@vinerkennedy.com;
bill.deley@ghd.com; rvmelvin@rprlaw.com; sbeckenstein@mblaw.ca;
f.battiston@battistonlaw.com; sjeffery@blaney.com; dennis@breakwall.com;
clomluda@trixaxis.net; vito@scalisilaw.ca; johndavies55@rogers.com;
whatsupdoc6000@gmail.com; jzibarras@millerthomson.com; astephens@millerthomson.com;
cuccislaw@gmail.com

SERVICE LIST
CV-18-606314-00CL
(Current as of April 12, 2023)

TO: **AIRD & BERLIS LLP**
Barristers and Solicitors
Brookfield Place
Suite 1800, 181 Bay Street
Toronto, ON M5J 2T9

Steven L. Graff
Tel: (416) 865-7726
Fax: (416) 863-1515
Email: sgraff@airdberlis.com

Ian Aversa
Tel: (416) 865-3082
Fax: (416) 863-1515
Email: iaversa@airdberlis.com

Jeremy Nemers
Tel: (416) 865-7724
Fax: (416) 863-1515
Email: jnemers@airdberlis.com

Miranda Spence
Tel: (416) 865-3414
Fax: (416) 863-1515
Email: mspence@airdberlis.com

*Lawyers for the plaintiff, Grant Thornton Limited, in its capacity as court-appointed
Trustee of the Trustee Corporations*

AND TO: BENNETT JONES LLP
3400 One First Canadian Place, P.O. Box 130
Toronto, ON M5X 1A4

Sean Zweig
Tel: (416) 777-6254
Fax: (416) 863-1716
Email: zweigs@bennettjones.com

Jonathan Bell
Tel: (416) 777-6511
Fax: (416) 863-1716
Email: bellj@bennettjones.com

Joseph Blinick
Tel: (416) 777-4828
Fax: (416) 863-1716
Email: blinickj@bennettjones.com

Joshua Foster
Tel: (416) 777-7906
Fax: (416) 863-1716
Email: fosterj@bennettjones.com

Lawyers for the plaintiff, KSV Restructuring Inc., in its capacity as the Court-appointed Receiver of the Receivership Companies

AND TO: JOHN DAVIES
Email: johndavies55@rogers.com

John Davies in his personal capacity, in his capacity as representative of Aeolian Investments Ltd., and as Trustee of both The Davies Arizona Trust and The Davies Family Trust

AND TO: JUDITH DAVIES
Email: Judydavies67@rogers.com

Judith Davies in her personal capacity and in her capacity as Trustee of The Davies Family Trust

AND TO: MILLER THOMSON LLP
40 King Street West, Suite 5800
P.O. Box 1011
Toronto, ON M5H 3S1

James Zibarras
Tel: (416) 595-2998
Fax: (416) 595-8695
Email: jzibarras@millerthomson.com

Adam Stephens
Tel: (416) 595-8572
Fax: (416) 595-8695
Email: astephens@millerthomson.com

Lawyers for the defendants, Walter Thompson and 13281805 Ontario Inc.

AND TO: SINGLETON URQUHART REYNOLDS VOGEL LLP
150 King Street West, Suite 2512
P.O. Box 24
Toronto, ON M5H 1J9

Peter Wardle
Tel: (416) 585-8604
Fax: (416) 585-9458
Email: pwardle@singleton.com

Evan Rankin
Tel: (416) 585-8615
Fax: (416) 585-9458
Email: erankin@singleton.com

Lawyers for the defendants, Gregory Harris and Harris + Harris LLP

AND TO: BRESVER GROSSMAN CHAPMAN & HABAS LLP

Barristers & Solicitors
2900 – 390 Bay Street
Toronto, ON M5H 2Y2

Andrea M. Habas

Tel: (416) 869-0366
Fax: (416) 869-0321
Email: ahabas@bgchlaw.com

Lawyers for the defendants, Bruce Stewart and The Traditions Development Company Ltd.

AND TO: WILSON VUKELICH LLP

Barristers and Solicitors
60 Columbia Way, Suite 710
Markham, ON L3R 0C9

Christopher A.L. Caruana

Tel: (905) 944-2952 ext. 2395
Fax: (905) 940-8785
Email: ccaruana@wvllp.ca

Lawyers for the defendant, David Arsenault

AND TO: STIEBER BERLACH LLP

130 Adelaide St. W., 18th Floor
Toronto, ON M5H 3P5

Murray Stieber

Tel: (416) 594-4675
Fax: (416) 366-1466
Email: mstieber@sblegal.ca

Chris Afonso

Tel: (416) 594-4691
Fax: (416) 366-1466
Email: cafonso@sblegal.ca

Lawyers for the defendant, Michael Cane

AND TO: ROBERTO CUCCI
99 Edith Drive
Toronto, ON M4R 1Z3

Fax: (416) 485-0533
Email: cuccislaw@gmail.com

Lawyer for the defendants, Jude Cassimy and First Commonwealth Mortgage Corporation

EMAIL LIST

sgraff@airdberlis.com; iaversa@airdberlis.com; jnemers@airdberlis.com; mspence@airdberlis.com;
zweigs@bennettjones.com; bellj@bennettjones.com; blinickj@bennettjones.com;
fosterj@bennettjones.com; Johndavies55@rogers.com; Judydavies67@rogers.com;
jzibarras@millerthomson.com; astephens@millerthomson.com; pwardle@singleton.com;
erankin@singleton.com; ahabas@bgchlaw.com; ccaruana@wvllp.ca; mstieber@sblegal.ca;
cafonso@sblegal.ca; cuccislaw@gmail.com;

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2	Twenty-Second Report of the Receiver Dated April 12, 2023
A	Receivership Orders
B	Corporate Charts
C	Third Amended Statement of Claim
D	Arsenault Settlement Agreement dated February 7, 2022
E	Cane Settlement Agreement dated January 17, 2023
F	Thompson Settlement Agreement dated March 31, 2023
VOLUME 2 OF 3	
G	Fee Affidavit of Noah Goldstein sworn April 12, 2023
VOLUME 3 OF 3	
H	Fee Affidavit of Sean Zweig sworn April 10, 2023
3	Order (Fee and Activity Approval)

TAB H

Appendix “H”

Court File No.: CV-17-11689-00CL
Court File No.: CV-17-589078-00CL
Court File No.: CV-16-11567-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE RECEIVERSHIP OF SCOLLARD DEVELOPMENT CORPORATION, MEMORY CARE INVESTMENTS (KITCHENER) LTD., MEMORY CARE INVESTMENTS (OAKVILLE) LTD., 1703858 ONTARIO INC., LEGACY LANE INVESTMENTS LTD., TEXTBOOK (525 PRINCESS STREET) INC., AND TEXTBOOK (555 PRINCESS STREET) INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK (445 PRINCESS STREET) INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK ROSS PARK INC., TEXTBOOK (774 BRONSON AVENUE) INC. AND MCMURRAY STREET INVESTMENTS INC.

FEE AFFIDAVIT
(Sworn April 10, 2023)

I, Sean Zweig, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY AS FOLLOWS:**

1. I am a partner at Bennett Jones LLP ("**Bennett Jones**") who has had primary carriage of this file, and as such have knowledge of the matters to which I hereinafter depose. Where I do not have personal knowledge of the matters discussed in this Affidavit, I have stated the source of my information and, in all cases, believe it to be true.

2. Bennett Jones is counsel to KSV Restructuring Inc.,¹ in its capacity as the Court-appointed receiver and manager in the above-captioned proceedings (in such capacity, the "**Receiver**").

¹ Effective August 31, 2020, KSV Kofman Inc. changed its name to KSV Restructuring Inc.

3. Bennett Jones has prepared the following Statements of Account in connection with its role as counsel to the Receiver:

- (a) Statements of Account for 1703858 Ontario Inc. in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and harmonized sales tax ("**HST**")) are attached hereto as **Exhibit "A"**;
- (b) Statements of Account for Textbook (445 Princess Street) Inc. in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and HST) are attached hereto as **Exhibit "B"**;
- (c) Statements of Account for Textbook (525 Princess Street) Inc. in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and HST) are attached hereto as **Exhibit "C"**;
- (d) Statements of Account for Textbook (555 Princess Street) Inc. in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and HST) are attached hereto as **Exhibit "D"**;
- (e) Statements of Account for Textbook (774 Bronson Avenue) Inc. in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and HST) are attached hereto as **Exhibit "E"**;
- (f) Statements of Account for Legacy Lane Investments Ltd. in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and HST) are attached hereto as **Exhibit "F"**;

- (g) Statements of Account for McMurray Street Investments Inc. in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and HST) are attached hereto as **Exhibit "G"**;
 - (h) Statements of Account for Memory Care Investments (Kitchener) Ltd. in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and HST) are attached hereto as **Exhibit "H"**;
 - (i) Statements of Account for Memory Care Investments (Oakville) Ltd. in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and HST) are attached hereto as **Exhibit "I"**;
 - (j) Statements of Account for Scollard Development Corporation in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and HST) are attached hereto as **Exhibit "J"**; and
 - (k) Statements of Account for Textbook Ross Park Inc. in respect of the period from April 1, 2021 to February 28, 2023, in the aggregate amount of \$80,625.60 (plus disbursements and HST) are attached hereto as **Exhibit "K"**.
4. Attached hereto and marked as **Exhibit "L"** is a chart detailing the hourly rates and the time expended by the various professionals at Bennett Jones who have worked on this matter.
5. The total legal fees (exclusive of disbursements and HST) billed by Bennett Jones for the aforementioned accounts to February 28, 2023 in connection with its role as counsel to the Receiver is \$886,881.60. To the best of my knowledge, the rates charged by Bennett Jones are

comparable to the rates charged for the provision of services of a similar nature and complexity by other large legal firms in the Toronto market.

6. This Affidavit is made in support of approval of the fees and disbursements of Bennett Jones as counsel to the Receiver, and for no other or improper purpose.

SWORN REMOTELY by Sean Zweig stated as being located in the City of Toronto, in the Province of Ontario, before me at the City of Oakville, in the Province of Ontario, on April 10th, 2023 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.

DocuSigned by:
Joshua Foster
166433D07B49432...

DocuSigned by:
sz
65B6BE2E814144E...

JOSHUA FOSTER

Commissioner for Taking Affidavits
(or as may be)

SEAN ZWEIG

THIS IS **EXHIBIT "A"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: May 11, 2021
Invoice: 1392796

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Bennett JonesMay 11, 2021
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Invoice No.:074735.00009
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Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED] Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED] Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding same and next steps	0.04

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Bennett JonesMay 11, 2021
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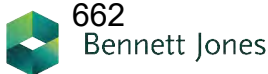
Date	Name	Description	Hours
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05

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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37

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Invoice No.: 1392796

Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18



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Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] Revising same; Emailing same to KSV for review and comment	0.34
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20

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Bennett JonesMay 11, 2021
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Invoice No.: 1392796

Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06
Total Hours			14.95
Total Professional Services			\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacquie White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

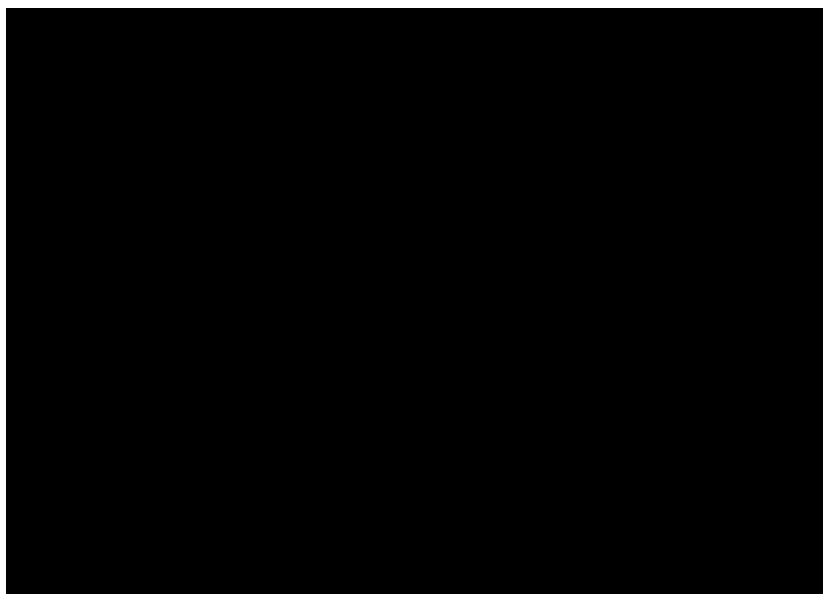
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: May 11, 2021
Invoice: 1392796

Remittance Statement

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

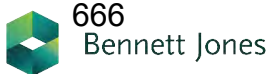
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: June 7, 2021
Invoice: 1397038

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	8,488.85
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u>9,592.40</u>



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Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions [REDACTED] [REDACTED] Internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing and considering Receiver's Report to Court; Revising and commenting on same; Internal	0.29

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
		correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
03/05/21	Madison Stemmler	Document review	0.33
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] Reviewing correspondence from AB to service list [REDACTED] Generally engaged in matter	0.16
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50

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Bennett JonesJune 7, 2021
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1397038

Date	Name	Description	Hours
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Tom Feore	Continuing review of documents	0.31
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Thomas Gray	Completing document review	0.32
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27

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Bennett JonesJune 7, 2021
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Invoice No.:074735.00009
1397038

Date	Name	Description	Hours
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
06/05/21	Jade Wong	Reviewing documents	0.08
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] Internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05



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Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] Reviewing correspondence [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing [REDACTED] [REDACTED] Reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] Corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing [REDACTED] [REDACTED] Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16

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Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.46
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] Discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24

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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same; Reviewing discrete issues relating to [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00

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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

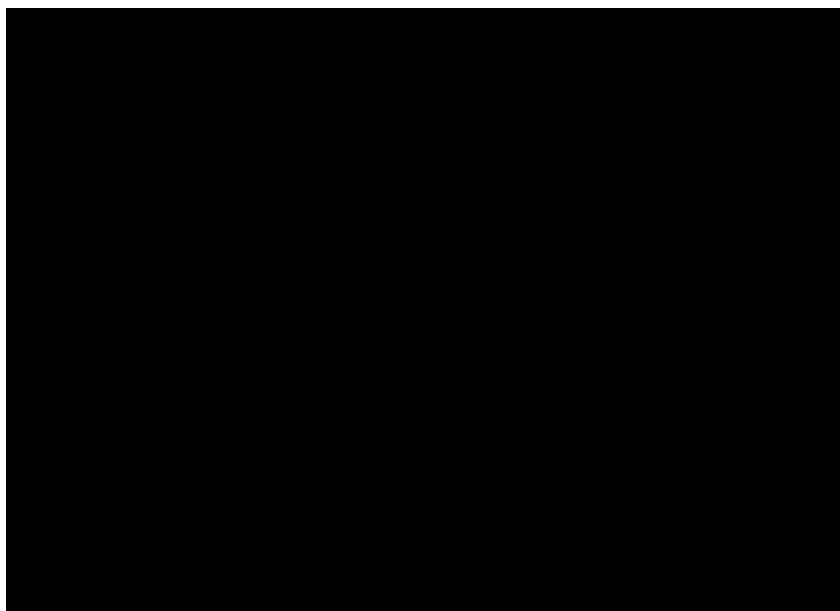
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: June 7, 2021
Invoice: 1397038

Remittance Statement

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	<u>8,488.85</u>
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u><u>9,592.40</u></u>





Bennett Jones

Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
 Our File Number: 074735.00009

Date: July 7, 2021
 Invoice: 1401822

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>

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Date	Name	Description	Hours
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED]	0.10
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Joshua Foster	Finalizing [REDACTED] Providing same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same	0.07
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] Reviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
04/06/21	Joseph Blinick	Conference call with [REDACTED] Drafting letter to [REDACTED] Circulating same internally for review and comment; Internal correspondence	0.15

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Date	Name	Description	Hours
		regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] Reviewing and drafting correspondence regarding same	0.05
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] Emailing same to AB for review and comment	0.04
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Sean Zweig	Reviewing correspondence	0.02
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] Phone call with [REDACTED] Internal correspondence and discussions regarding same and next steps;	0.17

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Date	Name	Description	Hours
		Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
08/06/21	Sean Zweig	Various correspondence	0.03
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding same	0.03

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Invoice No.:074735.00009
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Date	Name	Description	Hours
11/06/21	Joshua Foster	Continuing to review Walter Thompson productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	0.06
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] Addressing request from Aird & Berlis to provide [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] [REDACTED] Generally engaged in matter	0.98
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED]	0.59

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Date	Name	Description	Hours
		Generally engaged in matter	
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing update regarding examinations	0.02
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
19/06/21	Joshua Foster	Reviewing additional [REDACTED] Revising [REDACTED] Corresponding with J. Blinick regarding same	0.48
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for	0.03

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Date	Name	Description	Hours
		discovery	
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02

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Bennett JonesJuly 7, 2021
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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] Internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

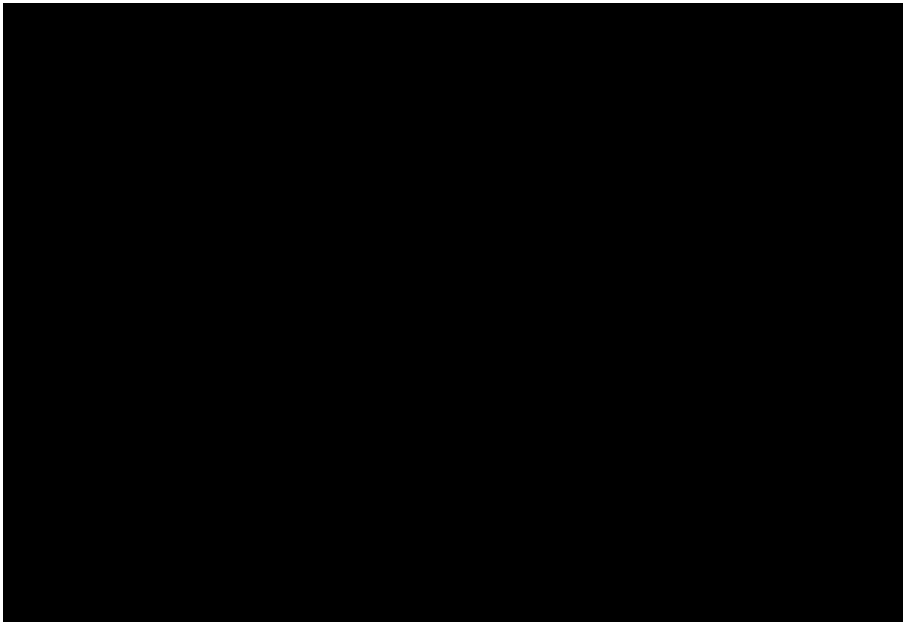
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: July 7, 2021
Invoice: 1401822

Remittance Statement

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

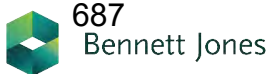
Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: August 10, 2021
Invoice: 1407551

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757



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Client: 074735.00009
Invoice No.: 1407551

Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED] [REDACTED] Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED] Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED]; Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED] [REDACTED]	0.03
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Date	Name	Description	Hours
		next steps and strategy going forward	
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy discharge	0.01
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] [REDACTED] Beginning to prepare [REDACTED]	0.11
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05

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Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
13/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.04
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02



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Date	Name	Description	Hours
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	0.15
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.79
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED]; Pulling [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
20/07/21	Jacquie White	Attending to various database tasks as per J. Foster's request	0.02
20/07/21	Jeremy Cooney	Continuing document review	0.12
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77

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Date	Name	Description	Hours
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED]; Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01

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Date	Name	Description	Hours
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED]; Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] [REDACTED] Further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
23/07/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Beginning to [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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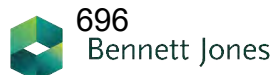
Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
26/07/21	Joshua Foster	Attending and participating in examination of John	0.69

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Date	Name	Description	Hours
		Davies	
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] Corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46

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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence to [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05



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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



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KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

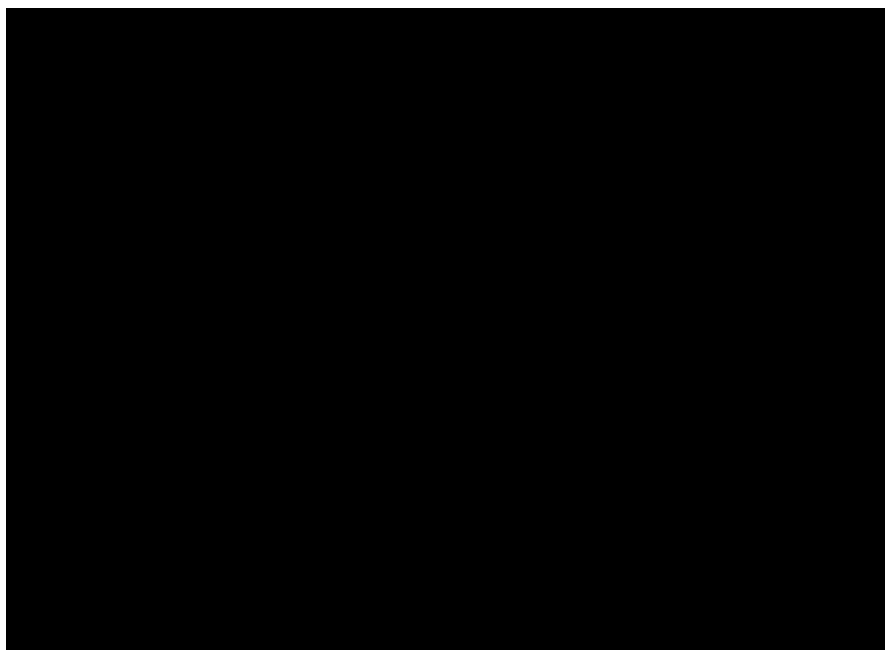
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: August 10, 2021
Invoice: 1407551

Remittance Statement

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	<u>9,593.13</u>
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u><u>10,840.24</u></u>





Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
 Our File Number: 074735.00009

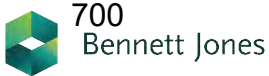
Date: September 9, 2021
 Invoice: 1411666

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	11,875.86
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u>13,419.72</u>

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Date	Name	Description	Hours
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20



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Date	Name	Description	Hours
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.25
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same; Speaking with B. Kofman regarding same	0.20
09/08/21	Sean Zweig	Various correspondence in connection with	0.11

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Date	Name	Description	Hours
		litigation; Reviewing certain documents; Reviewing and [REDACTED]	
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] Revising [REDACTED] Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same; Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	0.48
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] [REDACTED] Beginning to review documentary productions to [REDACTED] [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31



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Date	Name	Description	Hours
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] engaged in matter	0.21
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same and next steps	0.02
14/08/21	Joshua Foster	Finalizing review of all productions germane to [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED]	0.02
15/08/21	Joshua Foster	Preparing detailed summary of [REDACTED] [REDACTED] Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] Reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] [REDACTED] Email correspondence with B. Kofman regarding [REDACTED] [REDACTED] Generally engaged in matter	0.47
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED] [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] Attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] Generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED] Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57



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Date	Name	Description	Hours
		documents; Beginning to [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99



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Bennett Jones

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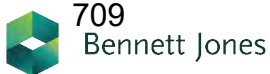
Client:
Invoice No.:

074735.00009
1411666

Date	Name	Description	Hours
		Identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding Reviewing and	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling Updating Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67

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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related to [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Reviewing and considering [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54



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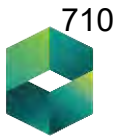
Client: 074735.00009
Invoice No.: 1411666

Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

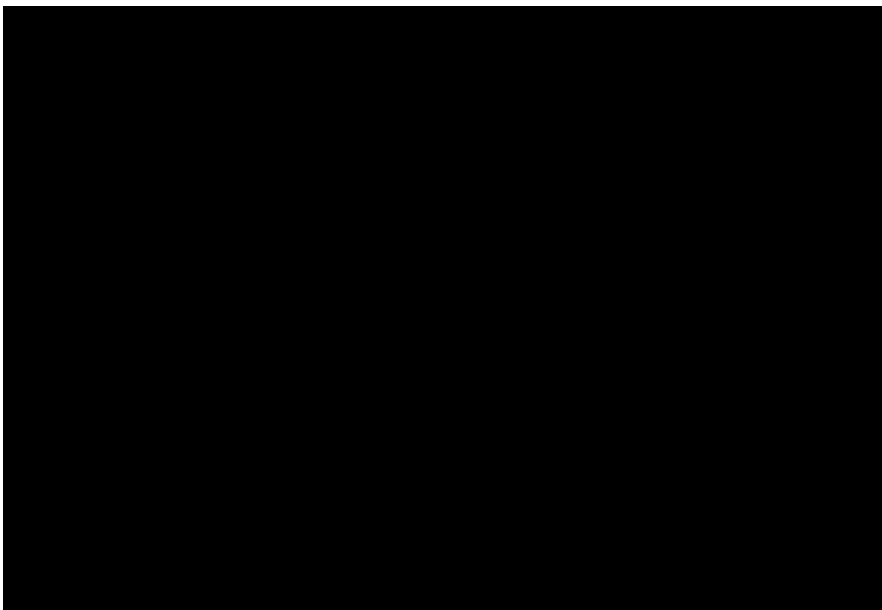
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: September 9, 2021
Invoice: 1411666

Remittance Statement

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	<u>11,875.86</u>
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u><u>13,419.72</u></u>





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: October 7, 2021
Invoice: 1415426

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	<u>10,211.89</u>
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u><u>11,539.44</u></u>

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Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED]rafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] [REDACTED] Delivering same to KSV;	0.40

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Bennett JonesOctober 7, 2021
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Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69

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Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] Delivering [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED] Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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1415426

Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60

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Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] [REDACTED] Reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED], and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepared [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] Generally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED]	0.04

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Invoice No.: 1415426

Date	Name	Description	Hours
			Total Hours <u>17.20</u>
			Total Professional Services \$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	<u>\$ 372.41</u>

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	<u>\$ 0.73</u>
GST/HST	\$ 1,327.55
TOTAL DUE	<u><u>\$ 11,539.44</u></u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

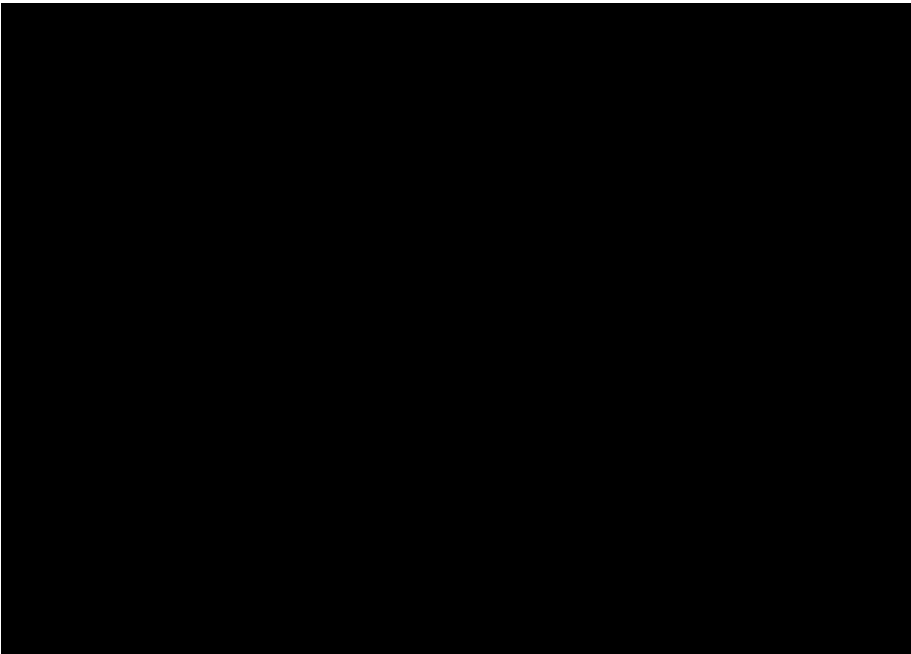
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: October 7, 2021
Invoice: 1415426

Remittance Statement

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	<u>10,211.89</u>
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u><u>11,539.44</u></u>





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

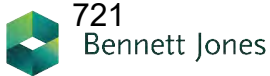
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: November 9, 2021
Invoice: 1420664

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>



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Client: 074735.00009
Invoice No.: 1420664

Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31



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Client:
Invoice No.:

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1420664

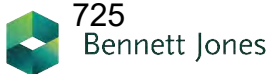
Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

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Bennett JonesNovember 9, 2021
Page 4Client:
Invoice No.:074735.00009
1420664

Date	Name	Description	Hours
		[REDACTED] [REDACTED] Responding to same	
17/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.03
18/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.30
18/10/21	Preet Bell	Continuing research into [REDACTED] [REDACTED]	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Continuing to prepare [REDACTED]	0.09
19/10/21	Preet Bell	Continuing to [REDACTED] [REDACTED] Internal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's [REDACTED] [REDACTED] Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing [REDACTED] [REDACTED]	0.05
19/10/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.25
20/10/21	Preet Bell	Revising rider for [REDACTED] [REDACTED] Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised [REDACTED]	0.02

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00009
1420664

Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] Reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizin [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02



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Client:
Invoice No.:

074735.00009
1420664

Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] to J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] Corresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form of [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Bennett JonesNovember 9, 2021
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Invoice No.: 1420664

Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

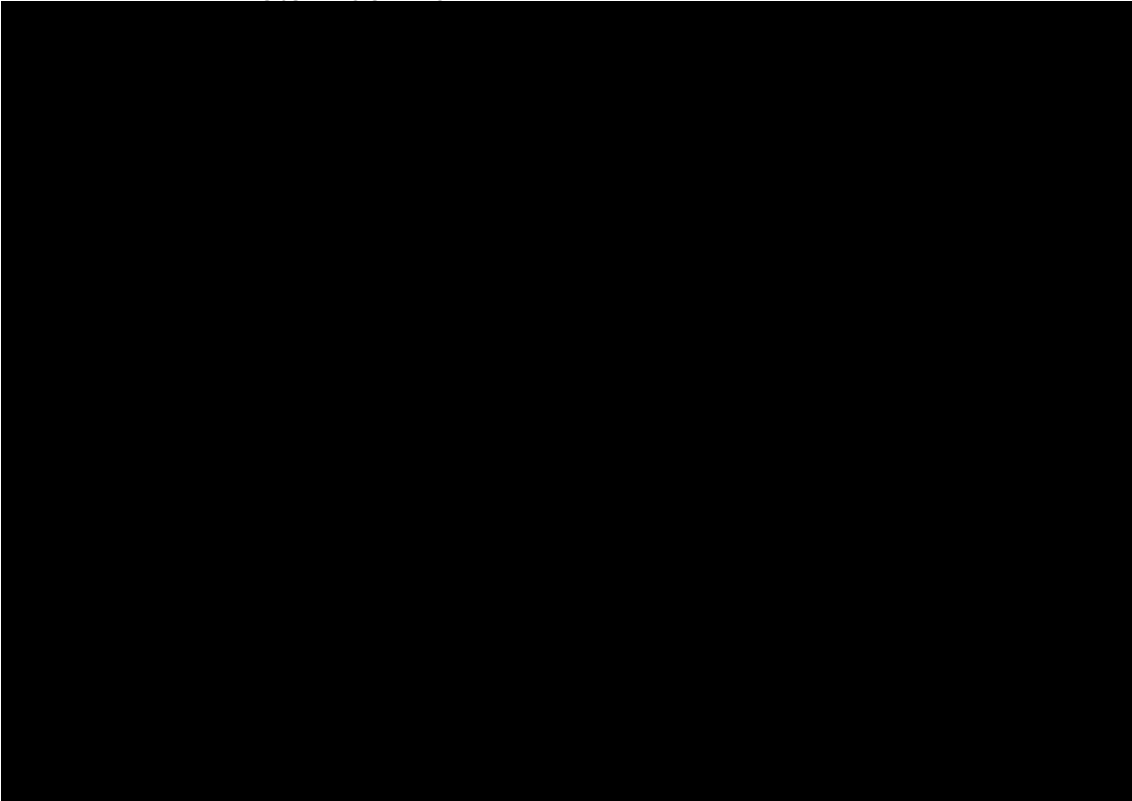
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: November 9, 2021
Invoice: 1420664

Remittance Statement

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: December 10, 2021
Invoice: 1426525

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

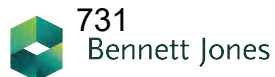
Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>

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Bennett JonesDecember 10, 2021
Page 2Client:
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1426525

Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] discrete issues relating to same, and next steps with respect to same	0.02

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Bennett JonesDecember 10, 2021
Page 3Client:
Invoice No.:074735.00009
1426525

Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56



December 10, 2021
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Client: 074735.00009
Invoice No.: 1426525

Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

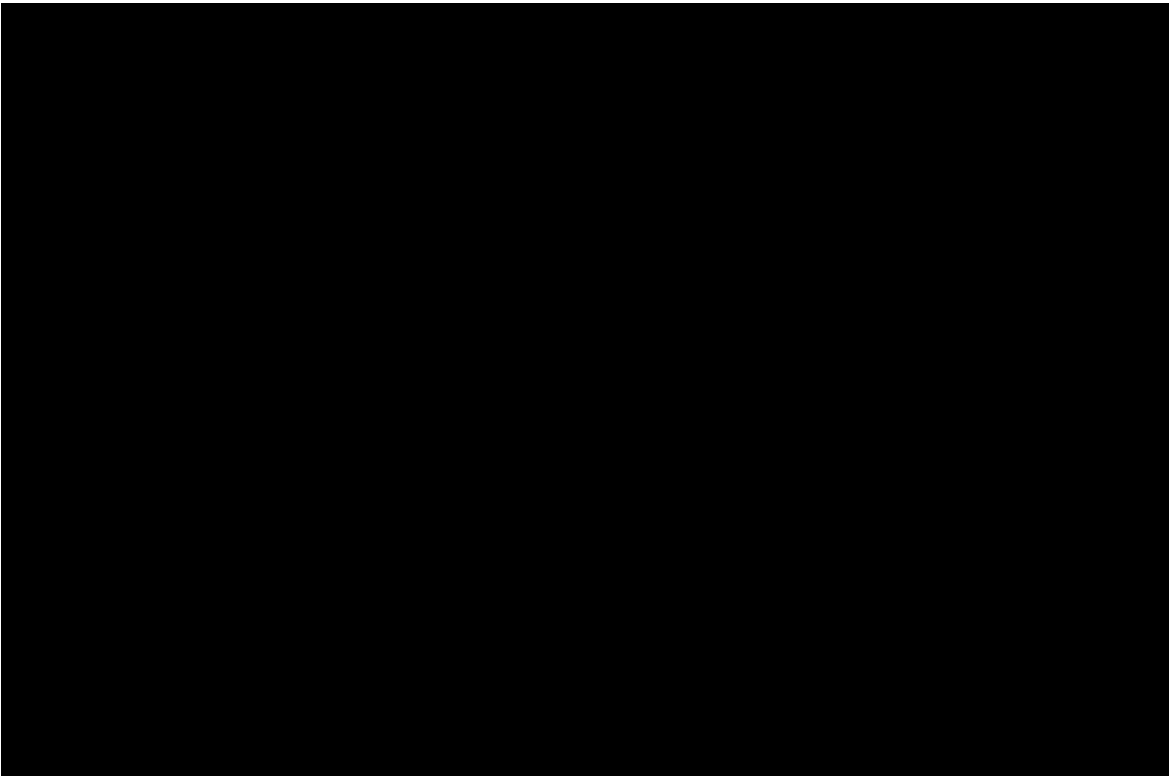
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: December 10, 2021
Invoice: 1426525

Remittance Statement

Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

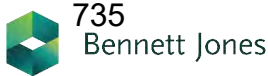
Date: December 31, 2021
Invoice: 1431760

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>

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Bennett JonesDecember 31, 2021
Page 2Client:
Invoice No.:074735.00009
1431760

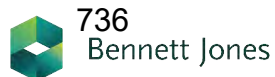
Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] Reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01



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Client: 074735.00009
Invoice No.: 1431760

Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



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Client: 074735.00009
Invoice No.: 1431760

Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

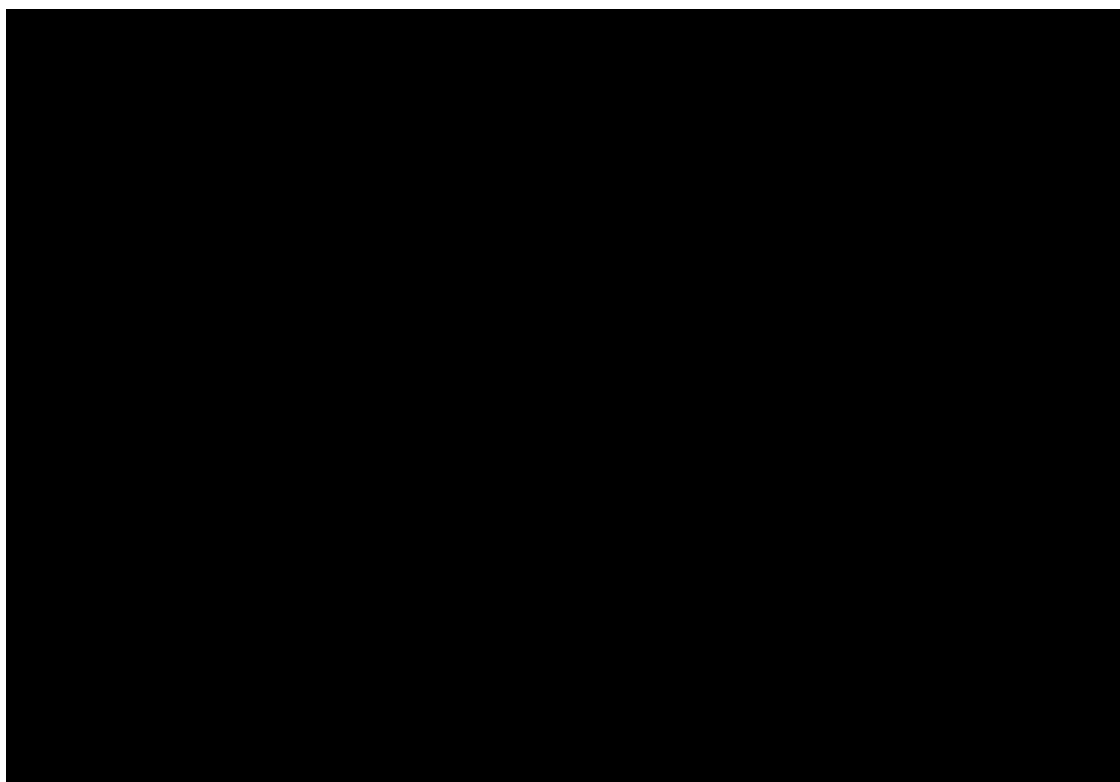
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: December 31, 2021
Invoice: 1431760

Remittance Statement

Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

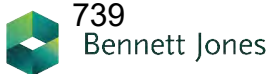
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: February 7, 2022
Invoice: 1437667

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	1,411.85
GST/HST	\$	183.54
Total Due in CAD	\$	<u>1,595.39</u>



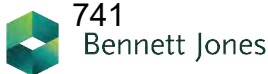
February 7, 2022
Page 2

Client: 074735.00009
Invoice No.: 1437667

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Bennett JonesFebruary 7, 2022
Page 3Client:
Invoice No.:074735.00009
1437667

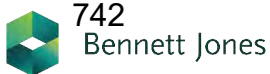
Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07



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Client: 074735.00009
Invoice No.: 1437667

Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] Conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06



February 7, 2022
Page 5

Client: 074735.00009
Invoice No.: 1437667

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

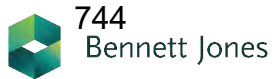
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: February 7, 2022
Invoice: 1437667

Remittance Statement

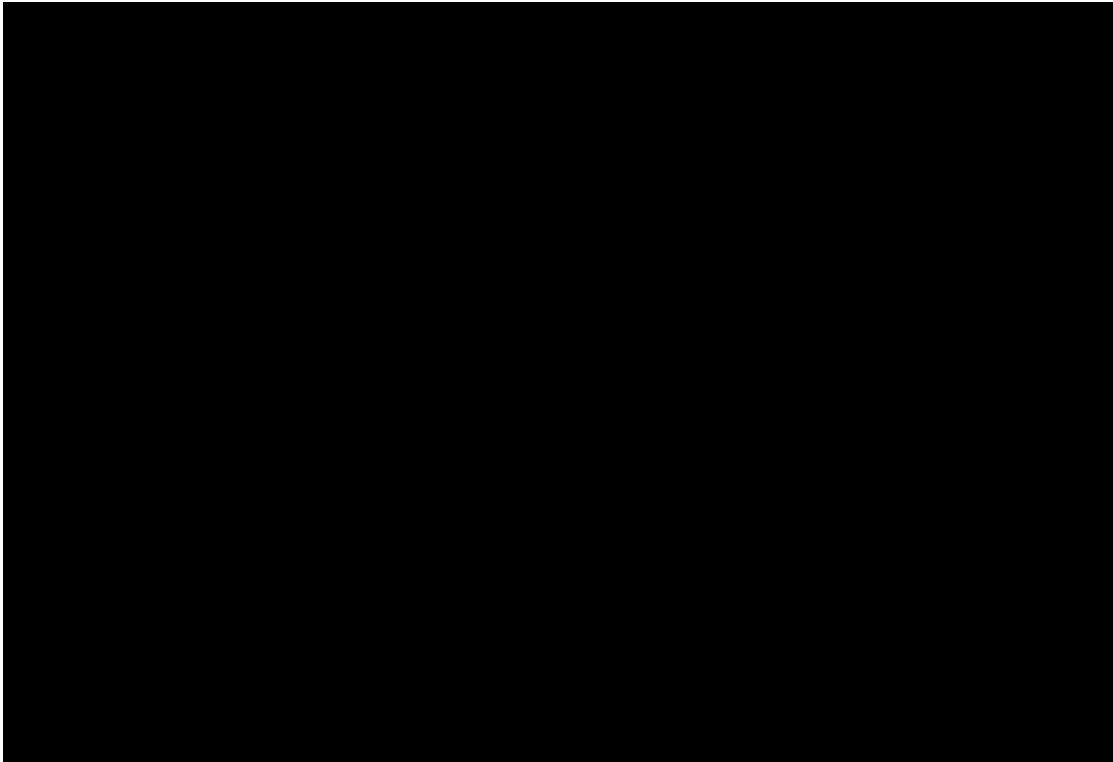
Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



February 7, 2022
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Client:
Invoice No.:

074735.00009
1437667





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

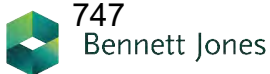
Date: March 8, 2022
Invoice: 1441971

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>

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Bennett JonesMarch 8, 2022
Page 2Client: 074735.00009
Invoice No.: 1441971

Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16



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Bennett Jones

March 8, 2022
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Client:
Invoice No.:

074735.00009
1441971

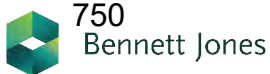
Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and [REDACTED] Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts to [REDACTED] Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01

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Bennett JonesMarch 8, 2022
Page 4Client:
Invoice No.:074735.00009
1441971

Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] [REDACTED] Conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00009
1441971

Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to be sent to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] Having same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] to KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34



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Client: 074735.00009
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Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] Correspondence and discussions with J. Foster regarding draft [REDACTED] Drafting [REDACTED] Circulating same	0.22

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Bennett JonesMarch 8, 2022
Page 7Client:
Invoice No.:074735.00009
1441971

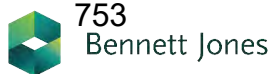
Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] [REDACTED] Responding to same; Correspondence with B. Kofman regarding [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] [REDACTED] Revising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] [REDACTED] Revising draft [REDACTED] [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED] [REDACTED]	0.02



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Client: 074735.00009
Invoice No.: 1441971

Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call with [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05
Total Hours			8.35



March 8, 2022
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Client: 074735.00009
Invoice No.: 1441971

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

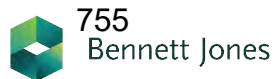
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: March 8, 2022
Invoice: 1441971

Remittance Statement

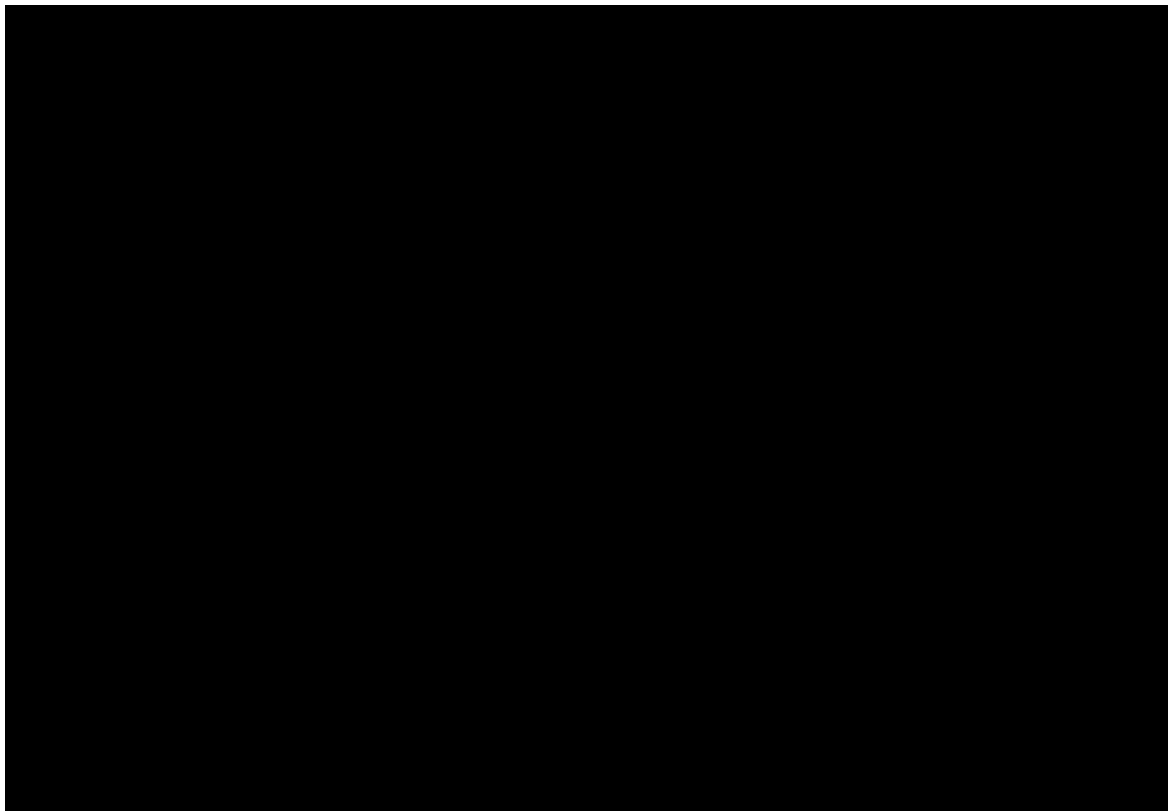
Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



March 8, 2022
Page 2

Client:
Invoice No.:

074735.00009
1441971





Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

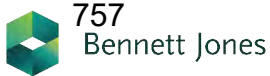
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: April 6, 2022
Invoice: 1445763

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



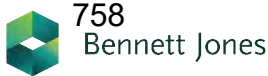
757
Bennett Jones

April 6, 2022
Page 2

Client:
Invoice No.:

074735.00009
1445763

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting on [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizing [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33



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Bennett Jones

April 6, 2022
Page 3

Client:
Invoice No.:

074735.00009
1445763

Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
Page 4Client:
Invoice No.:074735.00009
1445763

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] Generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

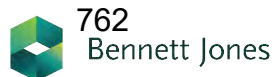
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Bennett JonesApril 6, 2022
Page 5Client:
Invoice No.:074735.00009
1445763

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding [REDACTED] [REDACTED] [REDACTED] Internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
Page 6Client:
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Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Reviewing internal correspondence regarding [REDACTED] [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence [REDACTED] Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



April 6, 2022
Page 7

Client: 074735.00009
Invoice No.: 1445763

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

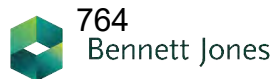
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: April 6, 2022
Invoice: 1445763

Remittance Statement

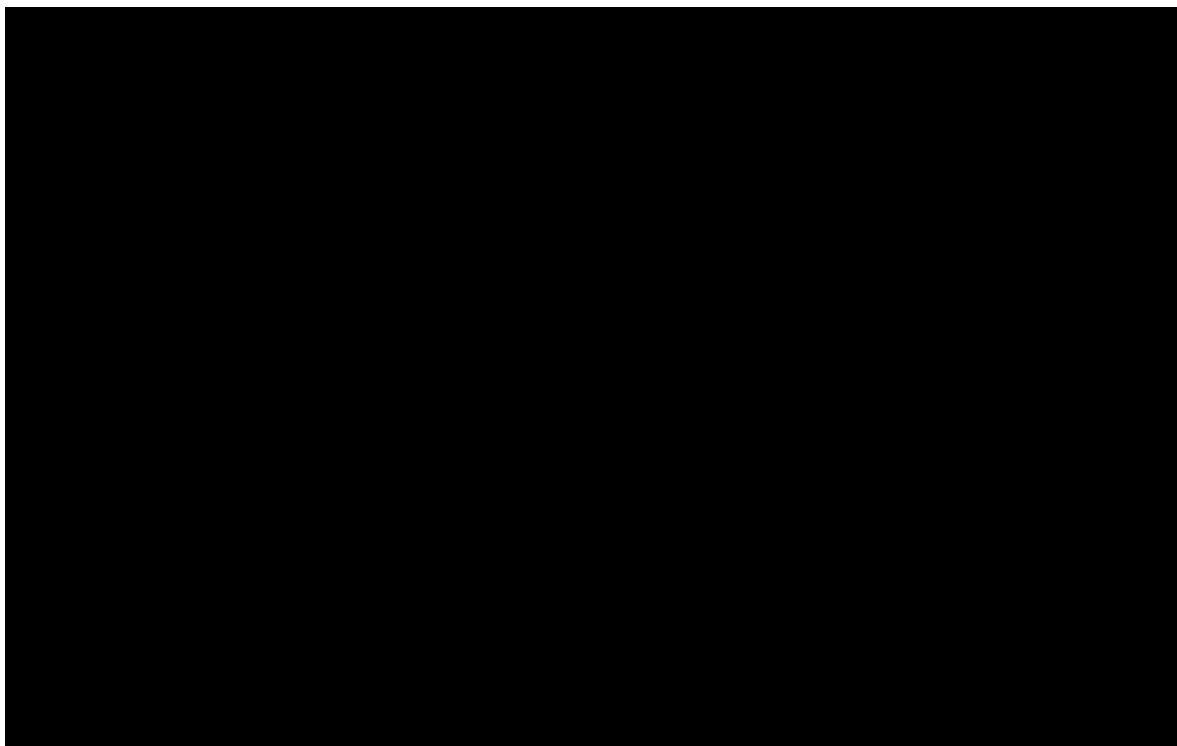
Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



April 6, 2022
Page 2

Client:
Invoice No.:

074735.00009
1445763





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

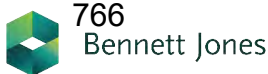
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: May 9, 2022
Invoice: 1451085

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

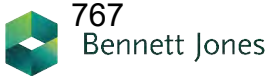
Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



May 9, 2022
Page 2

Client: 074735.00009
Invoice No.: 1451085

Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

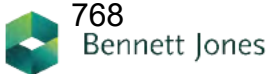


May 9, 2022
Page 3

Client:
Invoice No.:

074735.00009
1451085

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] Reviewing and considering correspondence from AB [REDACTED] [REDACTED] Correspondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] [REDACTED] Reviewing and commenting on [REDACTED] [REDACTED] Reviewing [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

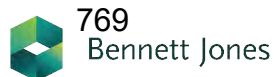


May 9, 2022
 Page 4

Client:
 Invoice No.:

074735.00009
 1451085

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding same [REDACTED] [REDACTED] Revising [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] [REDACTED] Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED] [REDACTED] Generally engaged in matter	0.15



May 9, 2022
Page 5

Client: 074735.00009
Invoice No.: 1451085

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

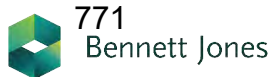
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: May 9, 2022
Invoice: 1451085

Remittance Statement

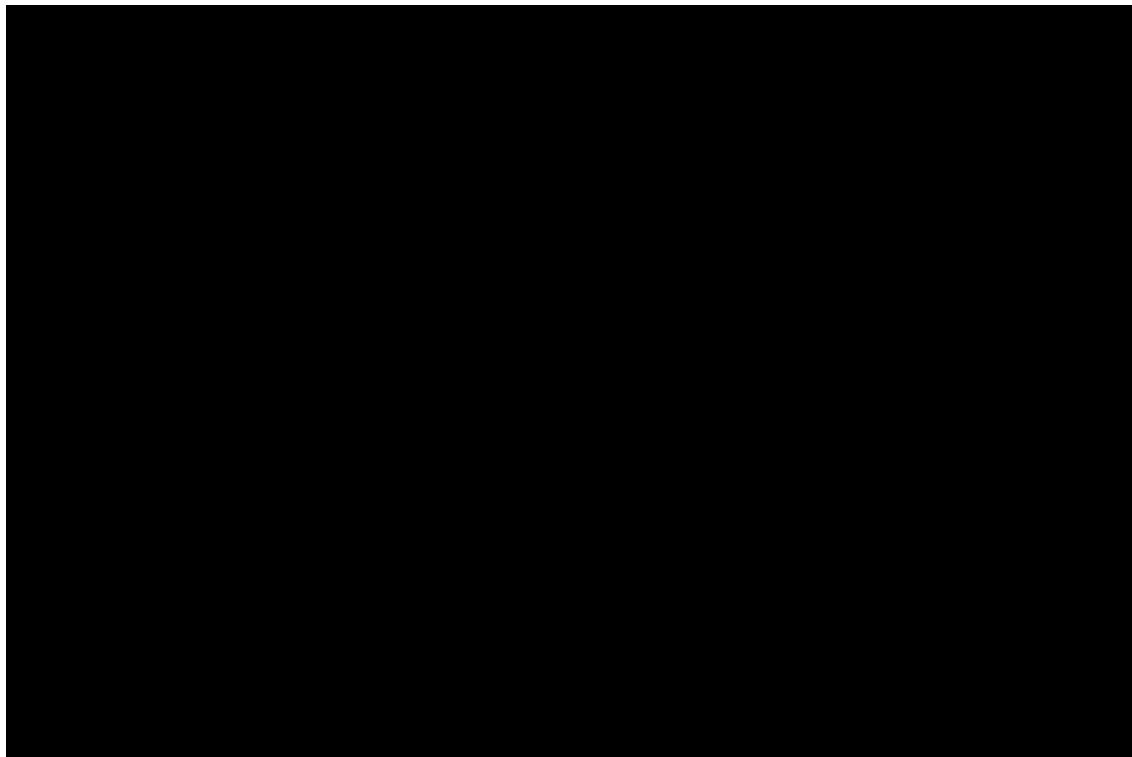
Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



May 9, 2022
Page 2

Client:
Invoice No.:

074735.00009
1451085





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: June 6, 2022
Invoice: 1455603

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>



773
Bennett Jones

June 6, 2022
Page 2

Client:
Invoice No.:

074735.00009
1455603

Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from AB [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED] and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01

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Bennett JonesJune 6, 2022
Page 3Client: 074735.00009
Invoice No.: 1455603

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours		0.51
Total Professional Services	\$	415.85

Name	Hours	Rate
Jonathan Bell	0.01	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.39	\$ 795.00
Joshua Foster	0.02	\$ 525.00
	GST/HST	\$ 54.06
	TOTAL DUE	\$ 469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

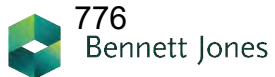
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: June 6, 2022
Invoice: 1455603

Remittance Statement

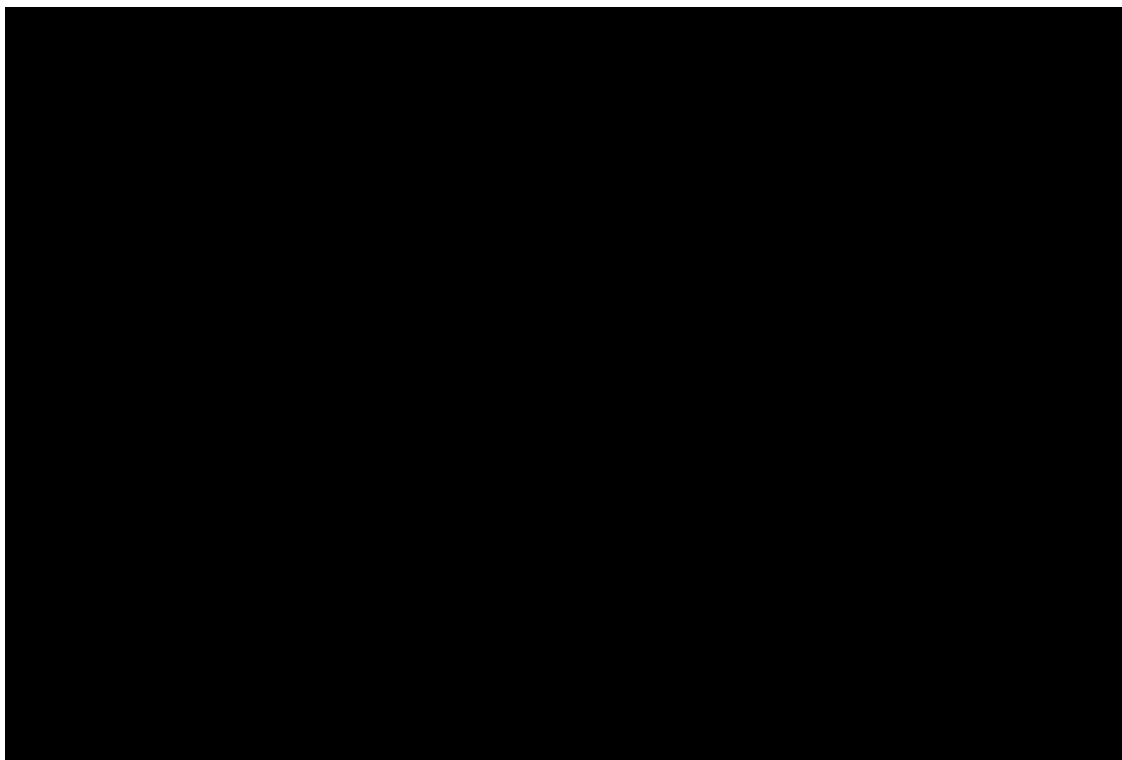
Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>



June 6, 2022
Page 2

Client:
Invoice No.:

074735.00009
1455603





Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

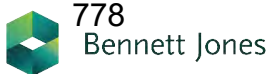
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: July 18, 2022
Invoice: 1463915

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>



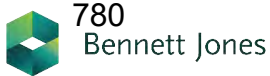
July 18, 2022
Page 2

Client: 074735.00009
Invoice No.: 1463915

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with AB [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] Follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] Drafting responding correspondence to [REDACTED]; Internal correspondence regarding same; Generally engaged in matter	0.14

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Bennett JonesJuly 18, 2022
Page 3Client:
Invoice No.:074735.00009
1463915

Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED]; Responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08



July 18, 2022
Page 4

Client: 074735.00009
Invoice No.: 1463915

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19
Total Hours			1.01
Total Professional Services			\$ 818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
	GST/HST	\$ 106.42
	TOTAL DUE	\$ 925.07



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

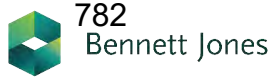
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: July 18, 2022
Invoice: 1463915

Remittance Statement

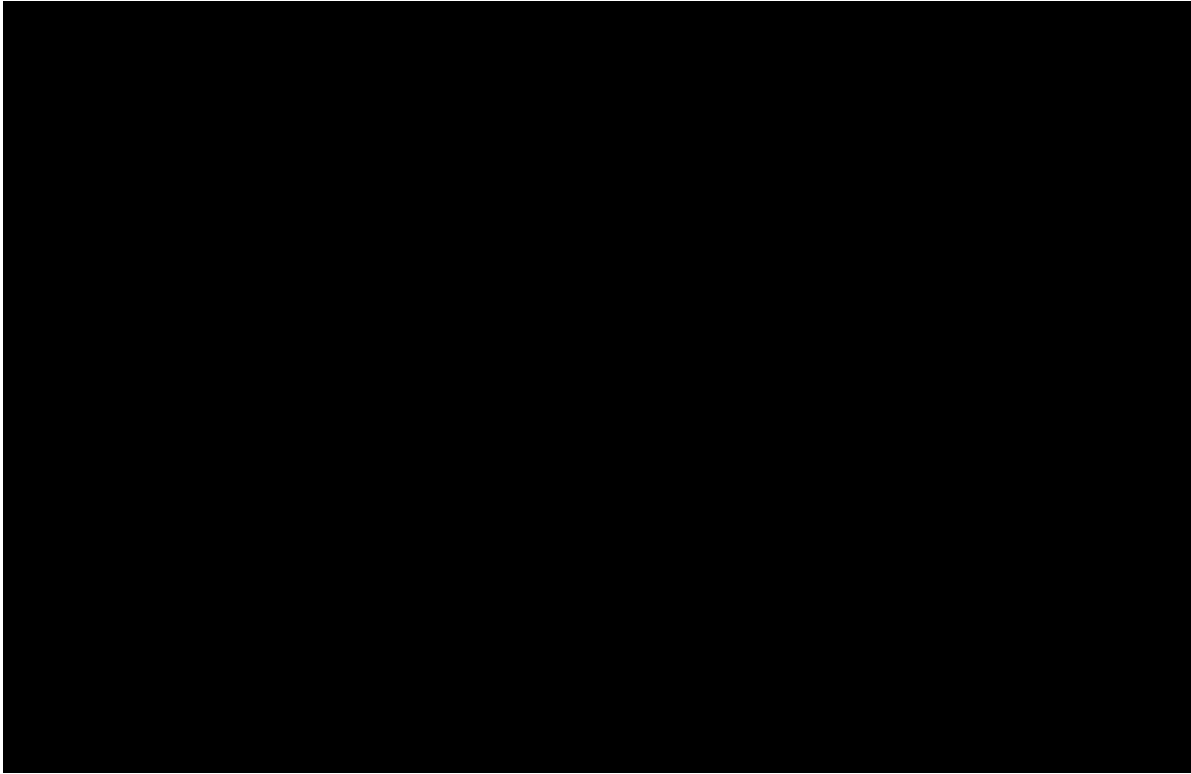
Professional Services	\$	818.65
Total Due before GST/HST	\$	818.65
GST/HST	\$	106.42
Total Due in CAD	\$	<u>925.07</u>



July 18, 2022
Page 2

Client:
Invoice No.:

074735.00009
1463915





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

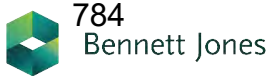
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: August 10, 2022
Invoice: 1467447

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

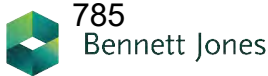
Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



August 10, 2022
Page 2

Client: 074735.00009
Invoice No.: 1467447

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20



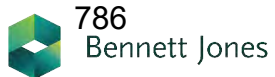
August 10, 2022
Page 3

Client: 074735.00009
Invoice No.: 1467447

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours		2.40
Total Professional Services	\$	1,404.75

Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	1,587.37



August 10, 2022
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Client: 074735.00009
Invoice No.: 1467447



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

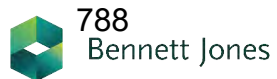
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: August 10, 2022
Invoice: 1467447

Remittance Statement

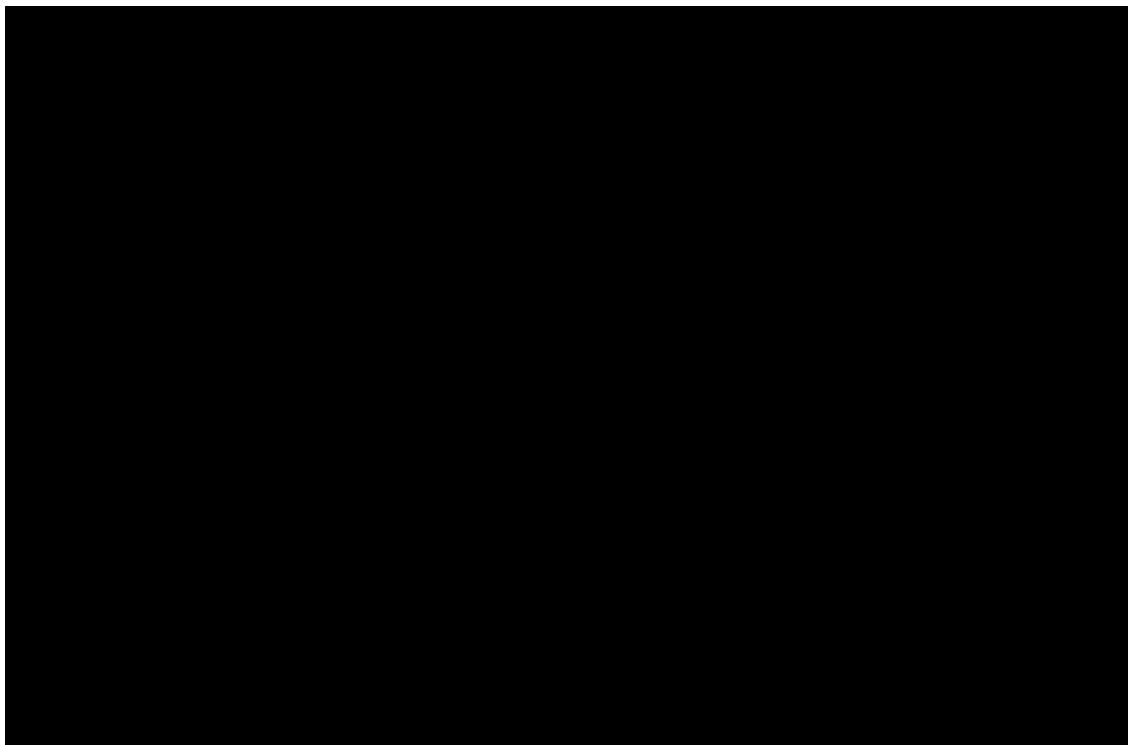
Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



August 10, 2022
Page 2

Client:
Invoice No.:

074735.00009
1467447





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: September 13, 2022
Invoice: 1471726

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>

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Bennett JonesSeptember 13, 2022
Page 2Client:
Invoice No.:074735.00009
1471726

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09

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Bennett JonesSeptember 13, 2022
Page 3Client:
Invoice No.:074735.00009
1471726

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] Internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions with [REDACTED] s well as other discrete issues relating	0.06

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Bennett JonesSeptember 13, 2022
Page 4Client:
Invoice No.:074735.00009
1471726

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ 1,445.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

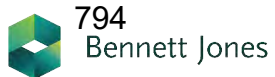
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: September 13, 2022
Invoice: 1471726

Remittance Statement

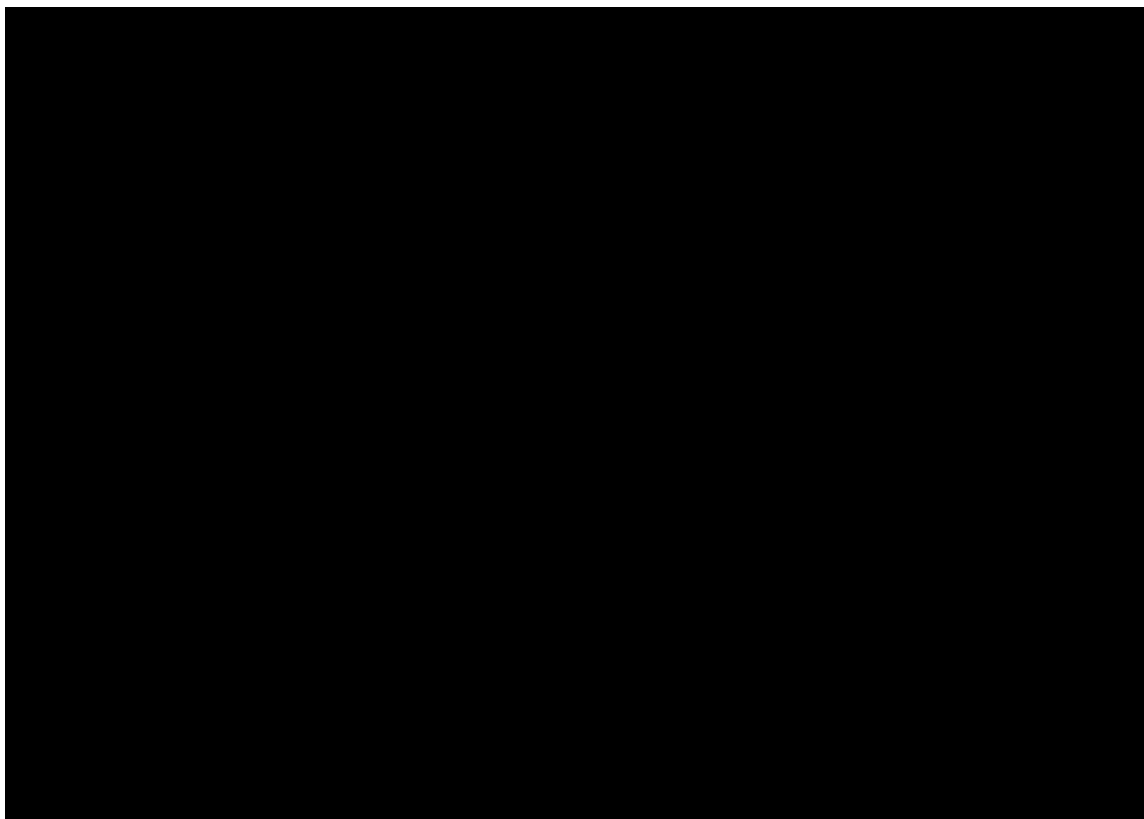
Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



September 13, 2022
Page 2

Client:
Invoice No.:

074735.00009
1471726





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: October 12, 2022
Invoice: 1476171

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



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Page 2

Client: 074735.00009
Invoice No.: 1476171

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel for [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19



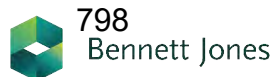
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Bennett Jones

October 12, 2022
Page 3

Client:
Invoice No.:

074735.00009
1476171

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED] and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] Internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues related to [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] Internal meeting regarding [REDACTED]	0.10



October 12, 2022
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Client: 074735.00009
Invoice No.: 1476171

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09	\$ 890.00
Sean Zweig	0.11	\$ 960.00
Joseph Blinick	0.72	\$ 795.00
Joshua Foster	0.50	\$ 525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: October 12, 2022
Invoice: 1476171

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>

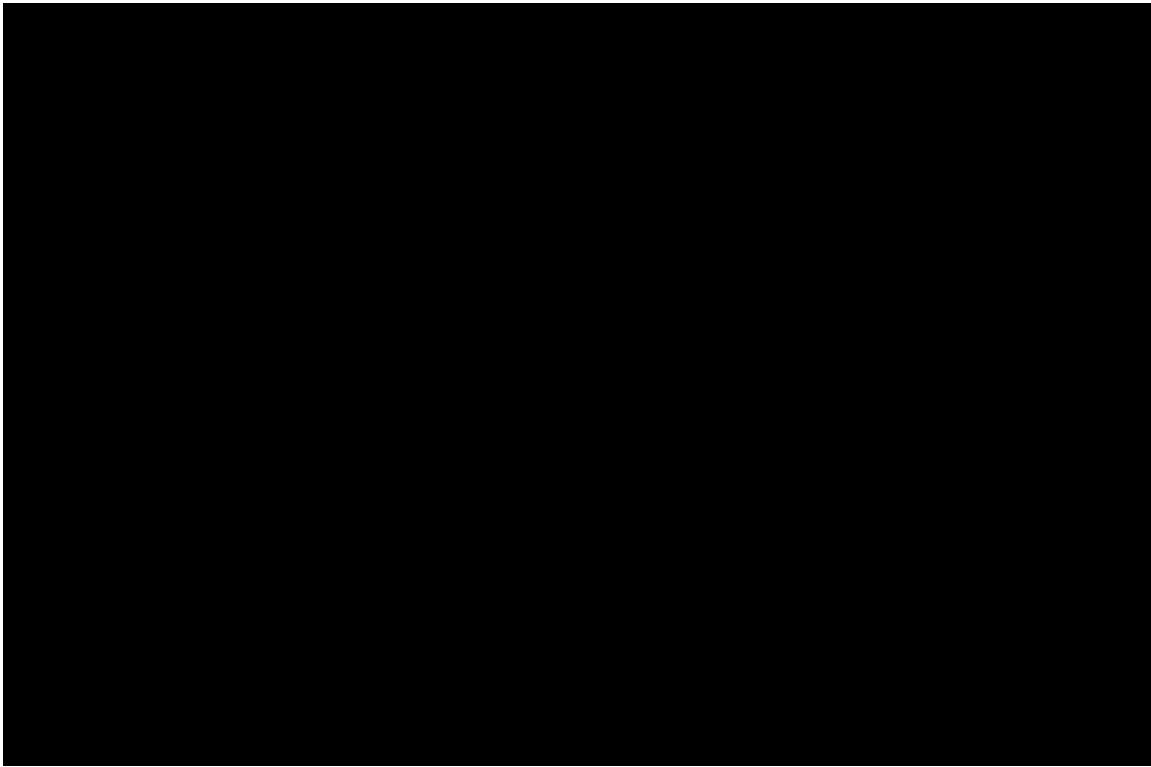


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Bennett Jones

October 12, 2022
Page 2

Client:
Invoice No.:

074735.00009
1476171





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: November 9, 2022
Invoice: 1480884

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	465.00
GST/HST	\$	60.45
Total Due in CAD	\$	525.45

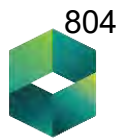
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Bennett JonesNovember 9, 2022
Page 2Client:
Invoice No.:074735.00009
1480884

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00009
1480884

Date	Name	Description	Hours	Rate
		Responding to same; Correspondence with KSV regarding same and [REDACTED] Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with [REDACTED] Reporting [REDACTED] to KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter		
29/10/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02	
29/10/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same	0.04	
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED]	0.01	
31/10/22	Joseph Blinick	Internal discussions regarding [REDACTED]	0.02	
			Total Hours	0.60
			Total Professional Services	\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
		GST/HST \$ 60.45
		TOTAL DUE \$ 525.45



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: November 9, 2022
Invoice: 1480884

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>

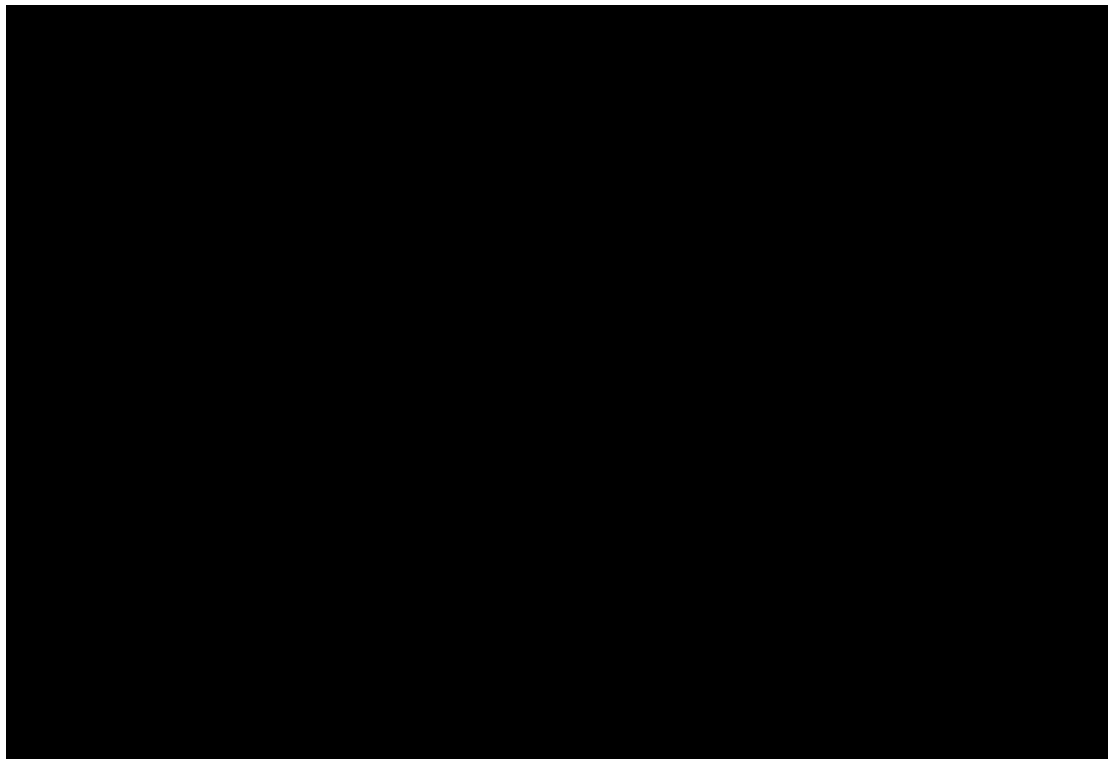


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Bennett Jones

November 9, 2022
Page 2

Client:
Invoice No.:

074735.00009
1480884





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: December 12, 2022
Invoice: 1487643

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

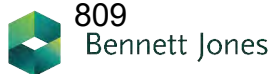
Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>

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Bennett JonesDecember 12, 2022
Page 2Client:
Invoice No.:074735.00009
1487643

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] Discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
Page 3Client:
Invoice No.:074735.00009
1487643

Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
Total Hours			0.87

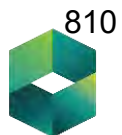


December 12, 2022
Page 4

Client: 074735.00009
Invoice No.: 1487643

Date	Name	Description	Hours
		Total Professional Services	\$ 682.75

Name	Hours	Rate
Jonathan Bell	0.08	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.60	\$ 795.00
Joshua Foster	0.11	\$ 525.00
	GST/HST	\$ 88.76
	TOTAL DUE	\$ <u>771.51</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: December 12, 2022
Invoice: 1487643

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>

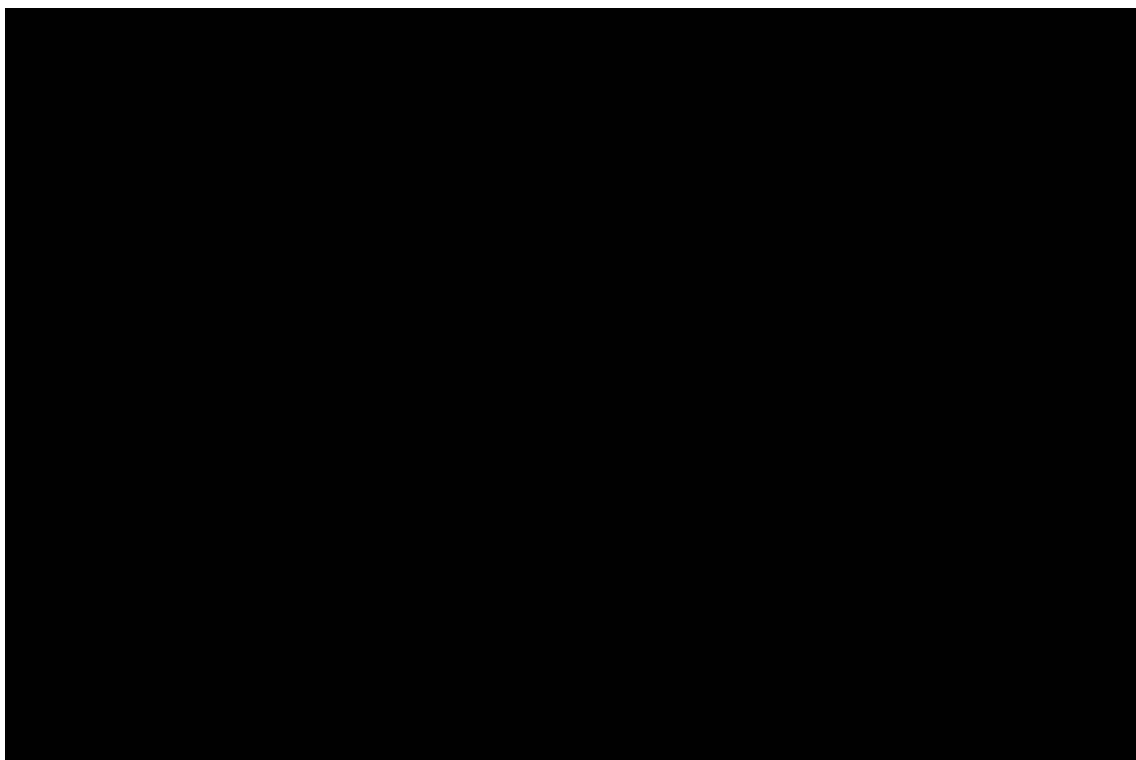


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Bennett Jones

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Client:
Invoice No.:

074735.00009
1487643





Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: December 31, 2022
Invoice: 1494480

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

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Bennett JonesDecember 31, 2022
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Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] Correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07

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Bennett JonesDecember 31, 2022
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Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services \$	717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST \$	93.29
	TOTAL DUE \$	810.89



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Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: December 31, 2022
Invoice: 1494480

Remittance Statement

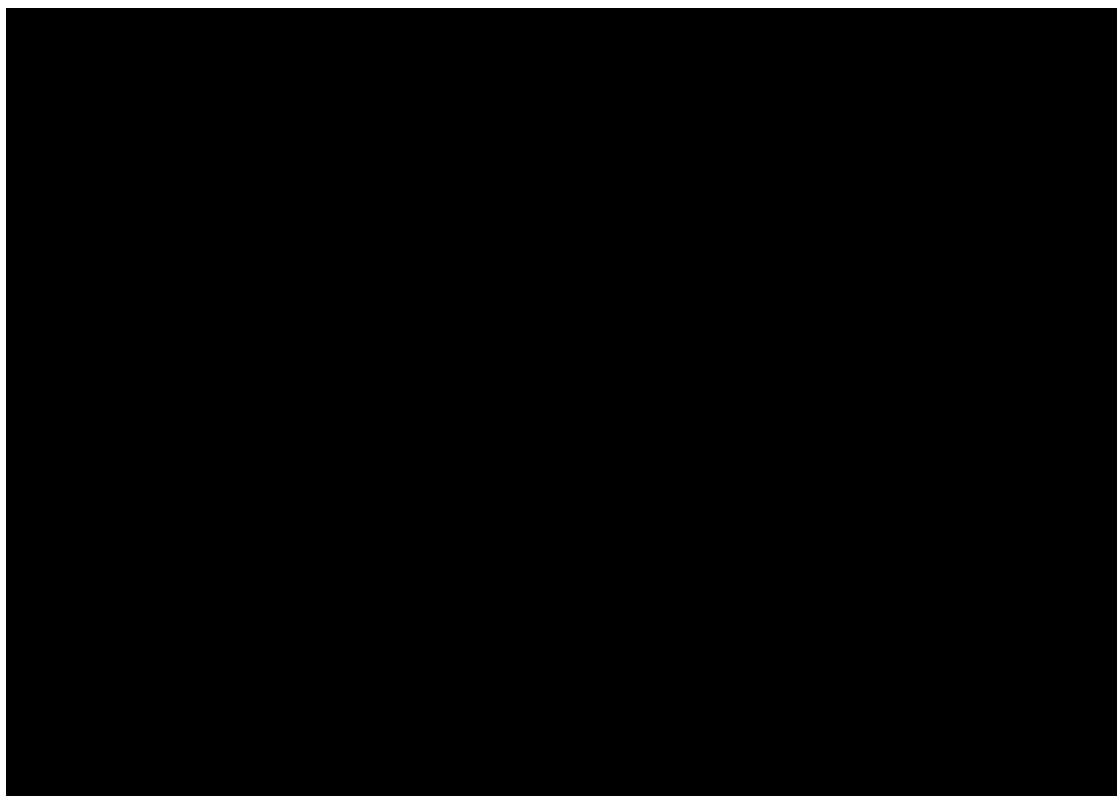
Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



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Client:
Invoice No.:

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1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: February 9, 2023
Invoice: 1498711

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

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Bennett JonesFebruary 9, 2023
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1498711

Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizing [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

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Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05

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Invoice No.: 1498711

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

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Bennett JonesFebruary 9, 2023
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Invoice No.:074735.00009
1498711

Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED] [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] Corresponding with J. Bell and S. Zweig regarding same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence t [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence fro [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

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Bennett JonesFebruary 9, 2023
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Invoice No.:074735.00009
1498711

Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED] Reviewing same	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00009
1498711

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ <u>3,769.96</u>



Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

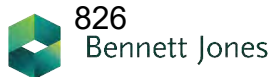
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: February 9, 2023
Invoice: 1498711

Remittance Statement

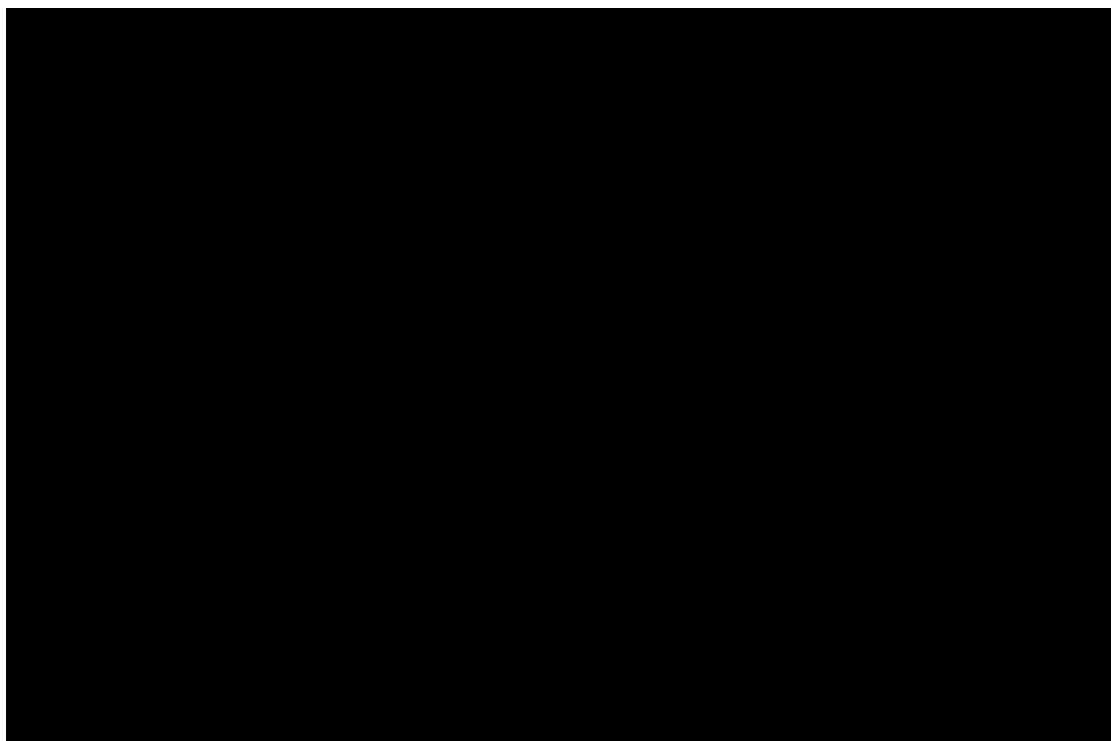
Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>



February 9, 2023
Page 2

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1 First Canadian Place
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Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
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TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: March 3, 2023
Invoice: 1501801

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Bennett JonesMarch 3, 2023
Page 2Client: 074735.00009
Invoice No.: 1501801

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED] [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] [REDACTED] Generally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED]; Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same	0.03

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Bennett JonesMarch 3, 2023
Page 3Client: 074735.00009
Invoice No.: 1501801

Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding [REDACTED]; Correspondence with [REDACTED] regarding same	0.03
08/02/23	Joshua Foster	Compiling [REDACTED]; Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED]; [REDACTED]; Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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Bennett JonesMarch 3, 2023
Page 4Client:
Invoice No.:074735.00009
1501801

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on [REDACTED]	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED] Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion, [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED]; Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] Conducting	0.47

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Bennett JonesMarch 3, 2023
Page 5Client:
Invoice No.:074735.00009
1501801

Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86

**Bennett Jones**

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

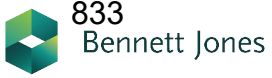
**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: 1703858 ONTARIO INC.
Our File Number: 074735.00009

Date: March 3, 2023
Invoice: 1501801

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u>2,565.86</u>



March 3, 2023
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Client:
Invoice No.:

074735.00009
1501801

[Redacted content]

THIS IS **EXHIBIT "B"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
 Our File Number: 074735.00016

Date: May 11, 2021
 Invoice: 1393019

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Bennett JonesMay 11, 2021
Page 2Client:
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1393019

Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED]; Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED] Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED] Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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1393019

Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding same and next steps	0.04

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Bennett JonesMay 11, 2021
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Date	Name	Description	Hours
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05

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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37

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Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18

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Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] Revising same; Emailing same to KSV for review and comment	0.34
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20

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Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06
Total Hours			14.95
Total Professional Services			\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacquie White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: June 7, 2021
Invoice: 1397042

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	<u>8,488.85</u>
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u><u>9,592.40</u></u>

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Madison Stemmler	Document review	0.33
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions [REDACTED] [REDACTED] Internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing	0.29

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Date	Name	Description	Hours
		and considering Receiver's Report to Court; Revising and commenting on same; Internal correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
04/05/21	Tom Feore	Continuing review of documents	0.31
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion	0.16

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Date	Name	Description	Hours
		materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from AB to service list [REDACTED] Generally engaged in matter	
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Jade Wong	Reviewing documents	0.08
06/05/21	Thomas Gray	Completing document review	0.32



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Bennett Jones

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1397042

Date	Name	Description	Hours
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] Internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] Reviewing correspondence [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing [REDACTED] [REDACTED] Reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] Corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing [REDACTED] [REDACTED] Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16

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Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.46
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] Discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same; Reviewing discrete issues relating to [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00

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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: July 7, 2021
Invoice: 1401826

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>

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Date	Name	Description	Hours
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED]	0.10
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Joshua Foster	Finalizing [REDACTED] Providing same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same	0.07
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] Reviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
04/06/21	Joseph Blinick	Conference call with [REDACTED] Drafting letter to [REDACTED] Circulating same internally for review and comment; Internal correspondence	0.15

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Date	Name	Description	Hours
		regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] Reviewing and drafting correspondence regarding same	0.05
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] Emailing same to AB for review and comment	0.04
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Sean Zweig	Reviewing correspondence	0.02
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] Phone call with [REDACTED] Internal correspondence and discussions regarding same and next steps;	0.17

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Date	Name	Description	Hours
		Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
08/06/21	Sean Zweig	Various correspondence	0.03
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding same	0.03

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Date	Name	Description	Hours
11/06/21	Joshua Foster	Continuing to review Walter Thompson productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	0.06
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] Addressing request from Aird & Berlis to provide [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] [REDACTED] Generally engaged in matter	0.98
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED]	0.59

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Date	Name	Description	Hours
		Generally engaged in matter	
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing update regarding examinations	0.02
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED] [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
19/06/21	Joshua Foster	Reviewing additional [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.48
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for	0.03

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Date	Name	Description	Hours
		discovery	
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] Internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

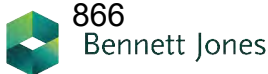
Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
 Our File Number: 074735.00016

Date: August 10, 2021
 Invoice: 1407555

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>



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Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED] [REDACTED] Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED] Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED]	0.03
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Date	Name	Description	Hours
		next steps and strategy going forward	
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy discharge	0.01
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] [REDACTED] Beginning to prepare [REDACTED]	0.11
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05

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Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
13/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.04
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02

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Date	Name	Description	Hours
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	0.15
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.79
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED] Pulling [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
20/07/21	Jacquie White	Attending to various database tasks as per J. Foster's request	0.02
20/07/21	Jeremy Cooney	Continuing document review	0.12
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77

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Bennett JonesAugust 10, 2021
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Date	Name	Description	Hours
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED] Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01

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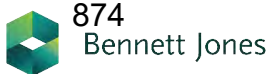
Date	Name	Description	Hours
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] [REDACTED] Further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
23/07/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Beginning to [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
26/07/21	Joshua Foster	Attending and participating in examination of John	0.69

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Date	Name	Description	Hours
		Davies	
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] Corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46



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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence to [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05

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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
 Our File Number: 074735.00016

Date: September 9, 2021
 Invoice: 1411662

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	11,875.86
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u>13,419.72</u>

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Date	Name	Description	Hours
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with	0.25

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Date	Name	Description	Hours
		examinations	
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same;	0.20

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Date	Name	Description	Hours
		Speaking with B. Kofman regarding same	
09/08/21	Sean Zweig	Various correspondence in connection with litigation; Reviewing certain documents; Reviewing and [REDACTED]	0.11
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and considering correspondence [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] Revising [REDACTED] Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] Beginning to review documentary productions to [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same;	0.48

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Date	Name	Description	Hours
		Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED] [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] Generally engaged in matter	0.21
14/08/21	Joshua Foster	Finalizing review of all productions germane to [REDACTED] [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same and next steps	0.02
15/08/21	Joshua Foster	Preparing detailed summary of the status of site plan approval for all receivership companies and compiling supporting materials in connection with same; Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] Reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] Email correspondence with B. Kofman regarding [REDACTED] Generally engaged in matter	0.47
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] Attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] Generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED] Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57

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Date	Name	Description	Hours
		documents; Beginning to [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99

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Date	Name	Description	Hours
		Identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding Reviewing and	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling Updating Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67

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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related to [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Reviewing and considering [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54

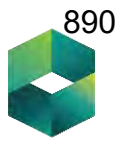
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Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones

Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
 Our File Number: 074735.00016

Date: October 7, 2021
 Invoice: 1415430

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	<u>10,211.89</u>
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u><u>11,539.44</u></u>

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Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED] [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] [REDACTED] Delivering same to KSV;	0.40

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Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69

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Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Delivering [REDACTED] [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED] Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60

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Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] [REDACTED] Reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED], and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepared [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] Generally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED]	0.04

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Date	Name	Description	Hours
			Total Hours <u>17.20</u>
			Total Professional Services \$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	<u>\$ 372.41</u>

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	<u>\$ 0.73</u>
GST/HST	\$ 1,327.55
TOTAL DUE	<u><u>\$ 11,539.44</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: November 9, 2021
Invoice: 1420668

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

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Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31



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Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

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Date	Name	Description	Hours
		[REDACTED] [REDACTED] Responding to same	
17/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.03
18/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.30
18/10/21	Preet Bell	Continuing research into [REDACTED] [REDACTED]	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Continuing to prepare [REDACTED]	0.09
19/10/21	Preet Bell	Continuing to [REDACTED] [REDACTED] Internal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's [REDACTED] [REDACTED] Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing [REDACTED] [REDACTED]	0.05
19/10/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.25
20/10/21	Preet Bell	Revising rider for [REDACTED] [REDACTED] Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised [REDACTED]	0.02

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Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] Reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizing [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02

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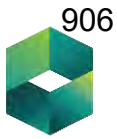
Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] to J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] Corresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form of [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: November 9, 2021
Invoice: 1420668

Remittance Statement

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
 Our File Number: 074735.00016

Date: December 10, 2021
 Invoice: 1426532

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>

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Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] discrete issues relating to same, and next steps with respect to same	0.02

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Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56

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Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: December 10, 2021
Invoice: 1426532

Remittance Statement

Professional Services	\$ 882.45
Disbursements	\$ 318.67
Total Due before GST/HST	<u>\$ 1,201.12</u>
GST/HST	\$ 156.15
Total Due in CAD	<u>\$ 1,357.27</u>

[Redacted]

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[Redacted]

[Redacted]

[Redacted]

[Redacted]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

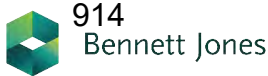
Date: December 31, 2021
Invoice: 1431754

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>

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Bennett JonesDecember 31, 2021
Page 2Client:
Invoice No.:074735.00016
1431754

Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] Reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01

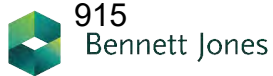


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Bennett Jones

December 31, 2021
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Client: 074735.00016
Invoice No.: 1431754

Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



December 31, 2021
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Client: 074735.00016
Invoice No.: 1431754

Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: February 7, 2022
Invoice: 1437668

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	1,411.85
GST/HST	\$	183.54
Total Due in CAD	\$	<u>1,595.39</u>



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Bennett Jones

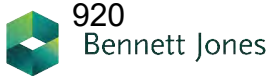
February 7, 2022
Page 2

Client: 074735.00016
Invoice No.: 1437668

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Bennett JonesFebruary 7, 2022
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Invoice No.: 1437668

Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07



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Client: 074735.00016
Invoice No.: 1437668

Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] Conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06

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Bennett JonesFebruary 7, 2022
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Invoice No.: 1437668

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: February 7, 2022
Invoice: 1437668

Remittance Statement

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

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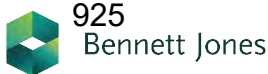
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: March 8, 2022
Invoice: 1441975

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



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Client: 074735.00016
Invoice No.: 1441975

Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing and revising [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16

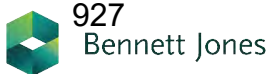


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Page 3

Client:
Invoice No.:

074735.00016
1441975

Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and [REDACTED] Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts to [REDACTED] Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01



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Bennett Jones

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Client: 074735.00016
Invoice No.: 1441975

Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] [REDACTED] Conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

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Bennett JonesMarch 8, 2022
Page 5Client:
Invoice No.:074735.00016
1441975

Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to be sent to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] Having same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] to KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34

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Bennett JonesMarch 8, 2022
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1441975

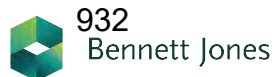
Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] Correspondence and discussions with J. Foster regarding draft [REDACTED] Drafting [REDACTED] Circulating same	0.22

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00016
1441975

Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] [REDACTED] Responding to same; Correspondence with B. Kofman regarding [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] [REDACTED] Revising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] [REDACTED] Revising draft [REDACTED] [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED] [REDACTED]	0.02

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Bennett JonesMarch 8, 2022
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1441975

Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call with [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05
Total Hours			8.35



March 8, 2022
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Client: 074735.00016
Invoice No.: 1441975

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



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KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

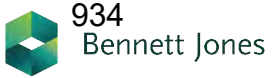
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: March 8, 2022
Invoice: 1441975

Remittance Statement

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



March 8, 2022
Page 2

Client:
Invoice No.:

074735.00016
1441975

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

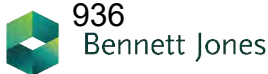
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: April 6, 2022
Invoice: 1445768

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



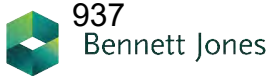
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Bennett Jones

April 6, 2022
Page 2

Client:
Invoice No.:

074735.00016
1445768

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting on [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizing [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33



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Bennett Jones

April 6, 2022
Page 3

Client:
Invoice No.:

074735.00016
1445768

Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
Page 4Client:
Invoice No.:074735.00016
1445768

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] Generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

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Bennett JonesApril 6, 2022
Page 5Client:
Invoice No.:074735.00016
1445768

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding [REDACTED] [REDACTED] [REDACTED] Internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
Page 6Client:
Invoice No.:074735.00016
1445768

Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Reviewing internal correspondence regarding [REDACTED] [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence [REDACTED] Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



April 6, 2022
Page 7

Client: 074735.00016
Invoice No.: 1445768

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

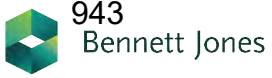
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: April 6, 2022
Invoice: 1445768

Remittance Statement

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



April 6, 2022
Page 2

Client:
Invoice No.:

074735.00016
1445768

[Redacted text block]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

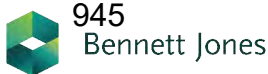
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: May 9, 2022
Invoice: 1451089

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	1,452.80
GST/HST	\$	188.86
Total Due in CAD	\$	<u>1,641.66</u>



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Bennett Jones

May 9, 2022
Page 2

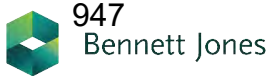
Client:
Invoice No.:

074735.00016
1451089

Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

946
Bennett JonesMay 9, 2022
Page 3Client:
Invoice No.:074735.00016
1451089

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED] [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED] [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] [REDACTED] Reviewing and considering correspondence from AB [REDACTED] [REDACTED] Correspondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] [REDACTED] Reviewing and commenting on [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

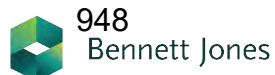


May 9, 2022
Page 4

Client:
Invoice No.:

074735.00016
1451089

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED] [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding same [REDACTED] [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] [REDACTED] Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED] [REDACTED] Generally engaged in matter	0.15



May 9, 2022
Page 5

Client: 074735.00016
Invoice No.: 1451089

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

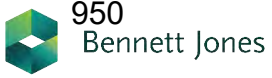
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: May 9, 2022
Invoice: 1451089

Remittance Statement

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



May 9, 2022
Page 2

Client:
Invoice No.:

074735.00016
1451089

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Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: June 6, 2022
Invoice: 1455610

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>

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Bennett JonesJune 6, 2022
Page 2Client:
Invoice No.:074735.00016
1455610

Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from AB [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED] and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01

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Bennett JonesJune 6, 2022
Page 3Client: 074735.00016
Invoice No.: 1455610

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours		0.51
Total Professional Services	\$	415.85

Name	Hours	Rate
Jonathan Bell	0.01 \$	890.00
Sean Zweig	0.09 \$	960.00
Joseph Blinick	0.39 \$	795.00
Joshua Foster	0.02 \$	525.00
	GST/HST \$	54.06
	TOTAL DUE \$	469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

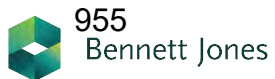
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: June 6, 2022
Invoice: 1455610

Remittance Statement

Professional Services	\$	415.85
Total Due before GST/HST	\$	415.85
GST/HST	\$	54.06
Total Due in CAD	\$	<u>469.91</u>



June 6, 2022
Page 2

Client:
Invoice No.:

074735.00016
1455610

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Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: July 18, 2022
Invoice: 1463919

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>

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Bennett JonesJuly 18, 2022
Page 2Client:
Invoice No.:074735.00016
1463919

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Drafting responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.14

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Bennett JonesJuly 18, 2022
Page 3Client:
Invoice No.:074735.00016
1463919

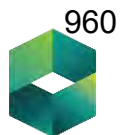
Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding next [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08

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Bennett JonesJuly 18, 2022
Page 4Client:
Invoice No.:074735.00016
1463919

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19

Total Hours		1.01
Total Professional Services	\$	818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
	GST/HST	\$ 106.42
	TOTAL DUE	\$ <u>925.07</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: July 18, 2022
Invoice: 1463919

Remittance Statement

Professional Services	\$	818.65
Total Due before GST/HST	\$	818.65
GST/HST	\$	106.42
Total Due in CAD	\$	<u>925.07</u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
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Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

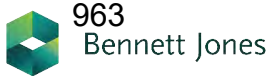
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: August 10, 2022
Invoice: 1467451

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

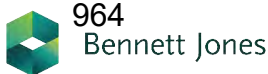
Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



August 10, 2022
Page 2

Client: 074735.00016
Invoice No.: 1467451

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20



August 10, 2022
Page 3

Client: 074735.00016
Invoice No.: 1467451

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours	2.40
Total Professional Services	\$ 1,404.75

Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	1,587.37



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Bennett Jones

August 10, 2022
Page 4

Client: 074735.00016
Invoice No.: 1467451



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: August 10, 2022
Invoice: 1467451

Remittance Statement

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

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TORONTO, ON M5H 1J9

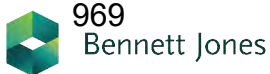
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: September 13, 2022
Invoice: 1471730

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



September 13, 2022
Page 2

Client: 074735.00016
Invoice No.: 1471730

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09

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Bennett JonesSeptember 13, 2022
Page 3Client:
Invoice No.:074735.00016
1471730

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] Internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions with [REDACTED] as well as other discrete issues relating	0.06

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Bennett JonesSeptember 13, 2022
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Invoice No.:074735.00016
1471730

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ 1,445.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

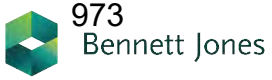
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: September 13, 2022
Invoice: 1471730

Remittance Statement

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



September 13, 2022
Page 2

Client:
Invoice No.:

074735.00016
1471730

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Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: October 12, 2022
Invoice: 1476176

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

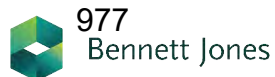
Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>

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Bennett JonesOctober 12, 2022
Page 2Client:
Invoice No.:074735.00016
1476176

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel for [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19

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Bennett JonesOctober 12, 2022
Page 3Client:
Invoice No.:074735.00016
1476176

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED] and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] Internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues related to [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] Internal discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] Internal meeting regarding [REDACTED]	0.10



October 12, 2022
Page 4

Client: 074735.00016
Invoice No.: 1476176

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09	\$ 890.00
Sean Zweig	0.11	\$ 960.00
Joseph Blinick	0.72	\$ 795.00
Joshua Foster	0.50	\$ 525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: October 12, 2022
Invoice: 1476176

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



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KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: November 9, 2022
Invoice: 1480888

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>

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Bennett JonesNovember 9, 2022
Page 2Client: 074735.00016
Invoice No.: 1480888

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00016
1480888

Date	Name	Description	Hours
		Responding to same; Correspondence with KSV regarding same and Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with Reporting to KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter	
29/10/22	Sean Zweig	Correspondence regarding	0.02
29/10/22	Joseph Blinick	Correspondence with KSV regarding Correspondence with AB regarding same	0.04
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding	0.01
31/10/22	Joseph Blinick	Internal discussions regarding	0.02
Total Hours			0.60
Total Professional Services			\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 60.45
TOTAL DUE		\$ 525.45



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: November 9, 2022
Invoice: 1480888

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: December 12, 2022
Invoice: 1487647

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

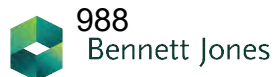
Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>

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Bennett JonesDecember 12, 2022
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Invoice No.:074735.00016
1487647

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] Discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
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Invoice No.:074735.00016
1487647

Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
		Total Hours	0.87



December 12, 2022
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Client: 074735.00016
Invoice No.: 1487647

Date	Name	Description	Hours
Total Professional Services			\$ 682.75

Name	Hours	Rate
Jonathan Bell	0.08	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.60	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 88.76
TOTAL DUE		\$ <u>771.51</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: December 12, 2022
Invoice: 1487647

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: December 31, 2022
Invoice: 1494491

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Page 2Client:
Invoice No.:074735.00016
1494491

Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

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Bennett JonesDecember 31, 2022
Page 3Client:
Invoice No.:074735.00016
1494491

Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] [REDACTED] Correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07



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Client: 074735.00016
Invoice No.: 1494491

Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services	\$ 717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST	\$ 93.29
	TOTAL DUE	\$ 810.89



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

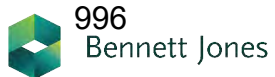
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: December 31, 2022
Invoice: 1494491

Remittance Statement

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



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Client:
Invoice No.:

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1494491

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: February 9, 2023
Invoice: 1498714

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

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Bennett JonesFebruary 9, 2023
Page 2Client:
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1498714

Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizing [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

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Bennett JonesFebruary 9, 2023
Page 3Client:
Invoice No.:074735.00016
1498714

Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05

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Bennett JonesFebruary 9, 2023
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Invoice No.:074735.00016
1498714

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

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Bennett JonesFebruary 9, 2023
Page 5Client:
Invoice No.:074735.00016
1498714

Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED] [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] Corresponding with J. Bell and S. Zweig regarding same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence from [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

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Bennett JonesFebruary 9, 2023
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Invoice No.:074735.00016
1498714

Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED] Reviewing same	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00016
1498714

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ <u>3,769.96</u>



Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: February 9, 2023
Invoice: 1498714

Remittance Statement

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>



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Client:
Invoice No.:

074735.00016
1498714

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: March 3, 2023
Invoice: 1501803

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Bennett JonesMarch 3, 2023
Page 2Client:
Invoice No.:074735.00016
1501803

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] Generally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED] Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same	0.03

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Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to counsel to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence with [REDACTED] regarding same	0.03
08/02/23	Joshua Foster	Compiling [REDACTED] Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED] [REDACTED] Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Internal Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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1501803

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on [REDACTED]	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED] Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion, [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED] Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] Conducting	0.47

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Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86

**Bennett Jones**

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: TEXTBOOK (445 PRINCESS STREET) INC.
Our File Number: 074735.00016

Date: March 3, 2023
Invoice: 1501803

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u>2,565.86</u>



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Client:
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1501803

[Redacted content]

THIS IS **EXHIBIT "C"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: May 11, 2021
Invoice: 1392798

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED]; Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED]; Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED]; Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding same and next steps	0.04

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Date	Name	Description	Hours
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05

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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37

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Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18

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Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] Revising same; Emailing same to KSV for review and comment	0.34
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20



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Bennett Jones

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Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06
Total Hours			14.95
Total Professional Services			\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacquie White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: June 7, 2021
Invoice: 1397040

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	<u>8,488.85</u>
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u><u>9,592.40</u></u>

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions [REDACTED] [REDACTED] Internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing and considering Receiver's Report to Court; Revising and commenting on same; Internal	0.29

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
		correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
03/05/21	Madison Stemmler	Document review	0.33
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] Reviewing correspondence from AB to service list [REDACTED] Generally engaged in matter	0.16
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Tom Feore	Continuing review of documents	0.31
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Thomas Gray	Completing document review	0.32
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27

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Bennett JonesJune 7, 2021
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1397040

Date	Name	Description	Hours
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
06/05/21	Jade Wong	Reviewing documents	0.08
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] Internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05

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Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] reviewing correspondence [REDACTED] [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing [REDACTED] [REDACTED] Reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] Corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing [REDACTED] [REDACTED] Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16

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Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.46
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] Discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24

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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same; Reviewing discrete issues relating to [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00

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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
 Our File Number: 074735.00011

Date: July 7, 2021
 Invoice: 1401824

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>

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Date	Name	Description	Hours
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED]	0.10
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Joshua Foster	Finalizing [REDACTED] Providing same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED]; Drafting correspondence regarding same	0.07
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] Reviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
04/06/21	Joseph Blinick	Conference call with [REDACTED] Drafting letter to [REDACTED] Circulating same internally for review and comment; Internal correspondence	0.15

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Date	Name	Description	Hours
		regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] Reviewing and drafting correspondence regarding same	0.05
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] Emailing same to AB for review and comment	0.04
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Sean Zweig	Reviewing correspondence	0.02
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] Phone call with [REDACTED] Internal correspondence and discussions regarding same and next steps;	0.17

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Date	Name	Description	Hours
		Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
08/06/21	Sean Zweig	Various correspondence	0.03
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding same	0.03

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Date	Name	Description	Hours
11/06/21	Joshua Foster	Continuing to review Walter Thompson productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	0.06
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] Addressing request from Aird & Berlis to provide [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] [REDACTED] Generally engaged in matter	0.98
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED]	0.59

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Date	Name	Description	Hours
		Generally engaged in matter	
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing update regarding examinations	0.02
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED] [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
19/06/21	Joshua Foster	Reviewing additional [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.48
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for	0.03

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Date	Name	Description	Hours
		discovery	
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] Internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
 Our File Number: 074735.00011

Date: August 10, 2021
 Invoice: 1407553

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>

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Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED] [REDACTED] Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED] Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED] [REDACTED]	0.03
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Date	Name	Description	Hours
		next steps and strategy going forward	
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy discharge	0.01
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] [REDACTED] beginning to prepare [REDACTED]	0.11
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05

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Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
13/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.04
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02

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Date	Name	Description	Hours
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	0.15
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.79
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
20/07/21	Jacquie White	Attending to various database tasks as per J. Foster's request	0.02
20/07/21	Jeremy Cooney	Continuing document review	0.12
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77

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Date	Name	Description	Hours
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED] Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01

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Date	Name	Description	Hours
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] [REDACTED] Further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
23/07/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Beginning t [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
26/07/21	Joshua Foster	Attending and participating in examination of John	0.69

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Date	Name	Description	Hours
		Davies	
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] Corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46

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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence to [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05

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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
 Our File Number: 074735.00011

Date: September 9, 2021
 Invoice: 1411664

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	11,875.86
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u>13,419.72</u>

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Date	Name	Description	Hours
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20

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Date	Name	Description	Hours
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.25
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same; Speaking with B. Kofman regarding same	0.20
09/08/21	Sean Zweig	Various correspondence in connection with	0.11

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Date	Name	Description	Hours
		litigation; Reviewing certain documents; Reviewing and [REDACTED]	
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] Revising [REDACTED] Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same; Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	0.48
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] Beginning to review documentary productions to [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31

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Date	Name	Description	Hours
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] engaged in matter	0.21
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Internal correspondence regarding same and next steps	0.02
14/08/21	Joshua Foster	Finalizing review of all productions germane to [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED]	0.02
15/08/21	Joshua Foster	Preparing detailed summary of [REDACTED] [REDACTED] Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] Reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] [REDACTED] Email correspondence with B. Kofman regarding [REDACTED] [REDACTED] Generally engaged in matter	0.47
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED] [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] Attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] Generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED]; Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57

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Date	Name	Description	Hours
		documents; Beginning to [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99

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1411664

Date	Name	Description	Hours
		Identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding Reviewing and	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling Updating Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67



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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions [REDACTED] [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54

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Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: October 7, 2021
Invoice: 1415428

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	<u>10,211.89</u>
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u><u>11,539.44</u></u>

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Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED] Drafting [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] Delivering same to KSV;	0.40

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Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69

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Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] Delivering [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED]; Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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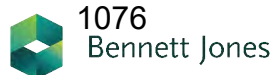
Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60

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Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] Reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED] and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepared [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] Generally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED]	0.04



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Date	Name	Description	Hours
			Total Hours <u>17.20</u>
			Total Professional Services \$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	<u>\$ 372.41</u>

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	<u>\$ 0.73</u>
GST/HST	\$ 1,327.55
TOTAL DUE	<u><u>\$ 11,539.44</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: November 9, 2021
Invoice: 1420666

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

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Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31

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Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

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Date	Name	Description	Hours
		[REDACTED] [REDACTED] Responding to same	
17/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.03
18/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.30
18/10/21	Preet Bell	Continuing research into [REDACTED] [REDACTED]	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Continuing to prepare [REDACTED]	0.09
19/10/21	Preet Bell	Continuing to [REDACTED] [REDACTED] Internal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's [REDACTED] [REDACTED] Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing [REDACTED] [REDACTED]	0.05
19/10/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.25
20/10/21	Preet Bell	Revising rider for [REDACTED] [REDACTED] Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised [REDACTED]	0.02

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Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] Reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizing [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02

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Bennett JonesNovember 9, 2021
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Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] to J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] Corresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form of [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: December 10, 2021
Invoice: 1426531

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

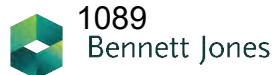
Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>

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Bennett JonesDecember 10, 2021
Page 2Client:
Invoice No.:074735.00011
1426531

Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] discrete issues relating to same, and next steps with respect to same	0.02

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Bennett JonesDecember 10, 2021
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Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56



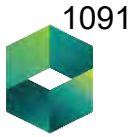
December 10, 2021
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Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones

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1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: December 31, 2021
Invoice: 1431755

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>

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Bennett JonesDecember 31, 2021
Page 2Client:
Invoice No.:074735.00011
1431755

Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] Reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01

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Bennett JonesDecember 31, 2021
Page 3Client:
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Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



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Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: February 7, 2022
Invoice: 1437669

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	1,411.85
GST/HST	\$	183.54
Total Due in CAD	\$	<u>1,595.39</u>

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Bennett JonesFebruary 7, 2022
Page 2Client: 074735.00011
Invoice No.: 1437669

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Bennett JonesFebruary 7, 2022
Page 3Client:
Invoice No.:074735.00011
1437669

Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07

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Bennett JonesFebruary 7, 2022
Page 4Client:
Invoice No.:074735.00011
1437669

Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] Conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06

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Bennett JonesFebruary 7, 2022
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Invoice No.: 1437669

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: February 7, 2022
Invoice: 1437669

Remittance Statement

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



Bennett Jones

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Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: March 8, 2022
Invoice: 1441973

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>

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Bennett JonesMarch 8, 2022
Page 2Client: 074735.00011
Invoice No.: 1441973

Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16

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Bennett JonesMarch 8, 2022
Page 3Client:
Invoice No.:074735.00011
1441973

Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and [REDACTED] Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts t [REDACTED] [REDACTED] Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01

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Bennett JonesMarch 8, 2022
Page 4Client:
Invoice No.:074735.00011
1441973

Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] [REDACTED] Conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

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Bennett JonesMarch 8, 2022
Page 5Client:
Invoice No.:074735.00011
1441973

Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] orrespondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to be sent to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] aving same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] to KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34

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Bennett JonesMarch 8, 2022
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Invoice No.: 1441973

Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] Correspondence and discussions with J. Foster regarding draft [REDACTED] Drafting [REDACTED] Circulating same	0.22

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00011
1441973

Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] [REDACTED] responding to same; Correspondence with B. Kofman regarding [REDACTED] [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] [REDACTED] revising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] [REDACTED] Revising draft [REDACTED] [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED] [REDACTED]	0.02

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00011
1441973

Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call with [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05
Total Hours			8.35

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Bennett JonesMarch 8, 2022
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Invoice No.: 1441973

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: March 8, 2022
Invoice: 1441973

Remittance Statement

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: April 6, 2022
Invoice: 1445765

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>

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Bennett JonesApril 6, 2022
Page 2Client:
Invoice No.:074735.00011
1445765

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting on [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizing [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33

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Bennett JonesApril 6, 2022
Page 3Client:
Invoice No.:074735.00011
1445765

Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00011
1445765

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00011
1445765

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding [REDACTED] [REDACTED] [REDACTED] internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00011
1445765

Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Reviewing internal correspondence regarding [REDACTED] [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence [REDACTED] Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



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Bennett Jones

April 6, 2022
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Client: 074735.00011
Invoice No.: 1445765

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: April 6, 2022
Invoice: 1445765

Remittance Statement

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: May 9, 2022
Invoice: 1451087

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>

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Bennett JonesMay 9, 2022
Page 2Client:
Invoice No.:074735.00011
1451087

Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

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Bennett JonesMay 9, 2022
Page 3Client:
Invoice No.:074735.00011
1451087

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] Reviewing and considering correspondence from AB [REDACTED] Correspondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] Reviewing and commenting on [REDACTED] Reviewing [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter from [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

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Bennett JonesMay 9, 2022
Page 4Client:
Invoice No.:074735.00011
1451087

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED] [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding same [REDACTED] [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] [REDACTED] Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED] [REDACTED] Generally engaged in matter	0.15



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Client: 074735.00011
Invoice No.: 1451087

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



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Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: May 9, 2022
Invoice: 1451087

Remittance Statement

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: June 6, 2022
Invoice: 1455608

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	415.85
GST/HST	\$	54.06
Total Due in CAD	\$	<u>469.91</u>

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Bennett JonesJune 6, 2022
Page 2Client:
Invoice No.:074735.00011
1455608

Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from AB [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED] and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01

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Bennett JonesJune 6, 2022
Page 3Client: 074735.00011
Invoice No.: 1455608

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours		0.51
Total Professional Services	\$	415.85

Name	Hours	Rate
Jonathan Bell	0.01 \$	890.00
Sean Zweig	0.09 \$	960.00
Joseph Blinick	0.39 \$	795.00
Joshua Foster	0.02 \$	525.00
	GST/HST \$	54.06
	TOTAL DUE \$	469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: June 6, 2022
Invoice: 1455608

Remittance Statement

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: July 18, 2022
Invoice: 1463917

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>

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Bennett JonesJuly 18, 2022
Page 2Client:
Invoice No.:074735.00011
1463917

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with AB [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] Follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] Drafting responding correspondence to [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.14

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Bennett JonesJuly 18, 2022
Page 3Client:
Invoice No.:074735.00011
1463917

Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED] responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with A [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08

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Bennett JonesJuly 18, 2022
Page 4Client:
Invoice No.:074735.00011
1463917

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19
Total Hours			1.01
Total Professional Services			\$ 818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
GST/HST		\$ 106.42
TOTAL DUE		\$ <u>925.07</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: July 18, 2022
Invoice: 1463917

Remittance Statement

Professional Services	\$	818.65
Total Due before GST/HST	\$	818.65
GST/HST	\$	106.42
Total Due in CAD	\$	<u>925.07</u>



Bennett Jones LLP
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KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: August 10, 2022
Invoice: 1467449

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	1,404.75
GST/HST	\$	182.62
Total Due in CAD	\$	<u>1,587.37</u>



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Bennett Jones

August 10, 2022
Page 2

Client:
Invoice No.:

074735.00011
1467449

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20

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Bennett JonesAugust 10, 2022
Page 3Client: 074735.00011
Invoice No.: 1467449

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours	2.40
Total Professional Services	\$ 1,404.75

Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	1,587.37



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Bennett Jones

August 10, 2022
Page 4

Client: 074735.00011
Invoice No.: 1467449



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: August 10, 2022
Invoice: 1467449

Remittance Statement

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



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KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: September 13, 2022
Invoice: 1471728

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>

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Bennett JonesSeptember 13, 2022
Page 2Client: 074735.00011
Invoice No.: 1471728

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09

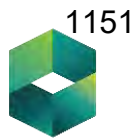
1149
Bennett JonesSeptember 13, 2022
Page 3Client:
Invoice No.:074735.00011
1471728

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions with [REDACTED] as well as other discrete issues relating	0.06

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Bennett JonesSeptember 13, 2022
Page 4Client:
Invoice No.:074735.00011
1471728

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ 1,445.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: September 13, 2022
Invoice: 1471728

Remittance Statement

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



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P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: October 12, 2022
Invoice: 1476174

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

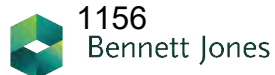
Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>

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Bennett JonesOctober 12, 2022
Page 2Client: 074735.00011
Invoice No.: 1476174

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] orrespondence with [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel for [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19

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Bennett JonesOctober 12, 2022
Page 3Client:
Invoice No.:074735.00011
1476174

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED] and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] Internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues related to [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] Internal meeting regarding [REDACTED]	0.10



October 12, 2022
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Client: 074735.00011
Invoice No.: 1476174

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09	\$ 890.00
Sean Zweig	0.11	\$ 960.00
Joseph Blinick	0.72	\$ 795.00
Joshua Foster	0.50	\$ 525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: October 12, 2022
Invoice: 1476174

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



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KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: November 9, 2022
Invoice: 1480886

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>

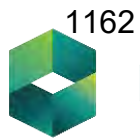
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Bennett JonesNovember 9, 2022
Page 2Client: 074735.00011
Invoice No.: 1480886

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to C. [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00011
1480886

Date	Name	Description	Hours
		Responding to same; Correspondence with KSV regarding same and Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with Reporting to KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter	
29/10/22	Sean Zweig	Correspondence regarding	0.02
29/10/22	Joseph Blinick	Correspondence with KSV regarding Correspondence with AB regarding same	0.04
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding	0.01
31/10/22	Joseph Blinick	Internal discussions regarding	0.02
Total Hours			0.60
Total Professional Services			\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 60.45
TOTAL DUE		\$ 525.45



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: November 9, 2022
Invoice: 1480886

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: December 12, 2022
Invoice: 1487637

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>

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Bennett JonesDecember 12, 2022
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Invoice No.:074735.00011
1487637

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] Discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
Page 3Client:
Invoice No.:074735.00011
1487637

Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
		Total Hours	0.87



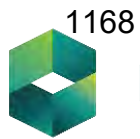
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Bennett Jones

December 12, 2022
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Client: 074735.00011
Invoice No.: 1487637

Date	Name	Description	Hours
		Total Professional Services	\$ 682.75

Name	Hours	Rate
Jonathan Bell	0.08	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.60	\$ 795.00
Joshua Foster	0.11	\$ 525.00
	GST/HST	\$ 88.76
	TOTAL DUE	\$ <u>771.51</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: December 12, 2022
Invoice: 1487637

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: December 31, 2022
Invoice: 1494483

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Bennett JonesDecember 31, 2022
Page 2Client:
Invoice No.:074735.00011
1494483

Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

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Bennett JonesDecember 31, 2022
Page 3Client:
Invoice No.:074735.00011
1494483

Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] Correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07

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Bennett JonesDecember 31, 2022
Page 4Client: 074735.00011
Invoice No.: 1494483

Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services \$	717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST \$	93.29
	TOTAL DUE \$	810.89



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: December 31, 2022
Invoice: 1494483

Remittance Statement

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: February 9, 2023
Invoice: 1498715

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

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Bennett JonesFebruary 9, 2023
Page 2Client:
Invoice No.:074735.00011
1498715

Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizing [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

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Bennett JonesFebruary 9, 2023
Page 3Client:
Invoice No.:074735.00011
1498715

Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05

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Bennett JonesFebruary 9, 2023
Page 4Client: 074735.00011
Invoice No.: 1498715

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

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Bennett JonesFebruary 9, 2023
Page 5Client:
Invoice No.:074735.00011
1498715

Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED] [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] Corresponding with J. Bell and S. Zweig regarding same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence from [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

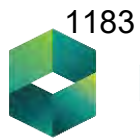
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Bennett JonesFebruary 9, 2023
Page 6Client:
Invoice No.:074735.00011
1498715

Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED] Reviewing same	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00011
1498715

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ <u>3,769.96</u>



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Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: February 9, 2023
Invoice: 1498715

Remittance Statement

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>



Bennett Jones

Bennett Jones LLP
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P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: March 3, 2023
Invoice: 1501804

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Bennett JonesMarch 3, 2023
Page 2Client:
Invoice No.:074735.00011
1501804

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] Generally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED] Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same	0.03

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Bennett JonesMarch 3, 2023
Page 3Client:
Invoice No.:074735.00011
1501804

Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence with [REDACTED] regarding same	0.03
08/02/23	Joshua Foster	Compiling [REDACTED] Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED] [REDACTED] Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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Bennett JonesMarch 3, 2023
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Invoice No.:074735.00011
1501804

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on [REDACTED]	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED] Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion, [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED] Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] Conducting	0.47

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Bennett JonesMarch 3, 2023
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Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86



Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: TEXTBOOK (525 PRINCESS STREET) INC.
Our File Number: 074735.00011

Date: March 3, 2023
Invoice: 1501804

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

THIS IS **EXHIBIT "D"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: May 11, 2021
Invoice: 1392791

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Bennett JonesMay 11, 2021
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Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED] Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED] Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding same and next steps	0.04

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Date	Name	Description	Hours
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05

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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37

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Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18

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Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] revising same; Emailing same to KSV for review and comment	0.34
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20

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Bennett JonesMay 11, 2021
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Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06
Total Hours			14.95
Total Professional Services			\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacquie White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
 Our File Number: 074735.00012

Date: June 7, 2021
 Invoice: 1397041

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

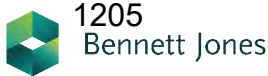
Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	<u>8,488.85</u>
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u><u>9,592.40</u></u>

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Madison Stemmler	Document review	0.33
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions [REDACTED] [REDACTED] internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing	0.29

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Date	Name	Description	Hours
		and considering Receiver's Report to Court; Revising and commenting on same; Internal correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
04/05/21	Tom Feore	Continuing review of documents	0.31
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] mail correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion	0.16



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Bennett Jones

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Date	Name	Description	Hours
		materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from AB to service list [REDACTED] Generally engaged in matter	
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Jade Wong	Reviewing documents	0.08
06/05/21	Thomas Gray	Completing document review	0.32

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] Internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] reviewing correspondence [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] correspondence with AB regarding same; Reviewing [REDACTED] [REDACTED] reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing [REDACTED] [REDACTED] Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16

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Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] corresponding with J. Bell and J. Blinick regarding same	0.46
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24

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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] internal correspondence and discussions regarding same; Reviewing discrete issues relating to [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00



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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: July 7, 2021
Invoice: 1401825

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>

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Date	Name	Description	Hours
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED]	0.10
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Joshua Foster	Finalizing [REDACTED] Providing same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same	0.07
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] reviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
04/06/21	Joseph Blinick	Conference call with [REDACTED] Drafting letter to [REDACTED] Circulating same internally for review and comment; Internal correspondence	0.15

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Date	Name	Description	Hours
		regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] Reviewing and drafting correspondence regarding same	0.05
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] Emailing same to AB for review and comment	0.04
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Sean Zweig	Reviewing correspondence	0.02
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] Phone call with [REDACTED] Internal correspondence and discussions regarding same and next steps;	0.17

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Date	Name	Description	Hours
		Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] generally engaged in matter	
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
08/06/21	Sean Zweig	Various correspondence	0.03
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding same	0.03

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Date	Name	Description	Hours
11/06/21	Joshua Foster	Continuing to review Walter Thompson productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	0.06
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] addressing request from Aird & Berlis to provide [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparin [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] Generally engaged in matter	0.98
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED]	0.59

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Date	Name	Description	Hours
		Generally engaged in matter	
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing update regarding examinations	0.02
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED] [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
19/06/21	Joshua Foster	Reviewing additional [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.48
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for	0.03

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Date	Name	Description	Hours
		discovery	
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
 Our File Number: 074735.00012

Date: August 10, 2021
 Invoice: 1407554

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>

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Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED] [REDACTED] Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED] Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED] [REDACTED]	0.03
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Date	Name	Description	Hours
		next steps and strategy going forward	
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy discharge	0.01
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] [REDACTED] beginning to prepare [REDACTED]	0.11
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05

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Date	Name	Description	Hours
		regarding [REDACTED]	
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
13/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.04
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02

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Date	Name	Description	Hours
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	0.15
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.79
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED] Pulling [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
20/07/21	Jacquie White	Attending to various database tasks as per J. Foster's request	0.02
20/07/21	Jeremy Cooney	Continuing document review	0.12
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77

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Date	Name	Description	Hours
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED] Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01

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Date	Name	Description	Hours
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED] [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] [REDACTED] further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
23/07/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Revising [REDACTED] Beginning to [REDACTED] [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
26/07/21	Joshua Foster	Attending and participating in examination of John	0.69

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Date	Name	Description	Hours
		Davies	
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46

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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence to [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05

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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: September 9, 2021
Invoice: 1411663

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	<u>11,875.86</u>
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u><u>13,419.72</u></u>

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Date	Name	Description	Hours
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with	0.25

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Date	Name	Description	Hours
		examinations	
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same;	0.20

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Date	Name	Description	Hours
		Speaking with B. Kofman regarding same	
09/08/21	Sean Zweig	Various correspondence in connection with litigation; Reviewing certain documents; Reviewing and [REDACTED]	0.11
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] Revising [REDACTED]	
		Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] Beginning to review documentary productions to [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same;	0.48

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Date	Name	Description	Hours
		Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED] [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] Generally engaged in matter	0.21
14/08/21	Joshua Foster	Finalizing review of all productions germane to [REDACTED] [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same and next steps	0.02
15/08/21	Joshua Foster	Preparing detailed summary of [REDACTED] [REDACTED] [REDACTED] Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] mail correspondence with B. Kofman regarding [REDACTED] Generally engaged in matter	0.47
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED] Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57

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Date	Name	Description	Hours
		documents; Beginning to [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99

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Date	Name	Description	Hours
		[REDACTED] identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by [REDACTED]	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding [REDACTED] Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] Reviewing and [REDACTED]	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling [REDACTED] Updating [REDACTED] Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67

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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related to [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Reviewing and considering [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions and [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54

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Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
 Our File Number: 074735.00012

Date: October 7, 2021
 Invoice: 1415429

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	10,211.89
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u>11,539.44</u>

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Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED]rafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] [REDACTED] Delivering same to KSV;	0.40

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Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69

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Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Delivering [REDACTED] [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED] Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60

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Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED] and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepared [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] enerally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED]	0.04

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Date	Name	Description	Hours
			Total Hours <u>17.20</u>
			Total Professional Services \$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	<u>\$ 372.41</u>

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	<u>\$ 0.73</u>
GST/HST	\$ 1,327.55
TOTAL DUE	<u><u>\$ 11,539.44</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: November 9, 2021
Invoice: 1420667

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

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Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31

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Bennett JonesNovember 9, 2021
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Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

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Date	Name	Description	Hours
		[REDACTED] responding to same	
17/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.03
18/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.30
18/10/21	Preet Bell	Continuing research into [REDACTED] [REDACTED]	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Continuing to prepare [REDACTED]	0.09
19/10/21	Preet Bell	Continuing to [REDACTED] [REDACTED] internal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's [REDACTED] [REDACTED] Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing [REDACTED] [REDACTED]	0.05
19/10/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.25
20/10/21	Preet Bell	Revising rider for [REDACTED] [REDACTED] Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised [REDACTED]	0.02

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00012
1420667

Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizing [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00012
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Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] to J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] Corresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form of [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Bennett JonesNovember 9, 2021
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Invoice No.: 1420667

Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: December 10, 2021
Invoice: 1426530

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

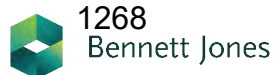
Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>

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Bennett JonesDecember 10, 2021
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Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] discrete issues relating to same, and next steps with respect to same	0.02

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Bennett JonesDecember 10, 2021
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1426530

Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56



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Client: 074735.00012
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Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
 Our File Number: 074735.00012

Date: December 31, 2021
 Invoice: 1431756

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>

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Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01

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Bennett JonesDecember 31, 2021
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Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



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Bennett Jones

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Invoice No.: 1431756

Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: February 7, 2022
Invoice: 1437670

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>

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Bennett JonesFebruary 7, 2022
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Invoice No.: 1437670

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Bennett JonesFebruary 7, 2022
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Invoice No.:074735.00012
1437670

Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07

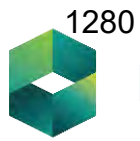
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Bennett JonesFebruary 7, 2022
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Invoice No.: 1437670

Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06

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Bennett JonesFebruary 7, 2022
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Invoice No.: 1437670

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: February 7, 2022
Invoice: 1437670

Remittance Statement

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: March 8, 2022
Invoice: 1441974

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>

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Bennett JonesMarch 8, 2022
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1441974

Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] rafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16

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Bennett JonesMarch 8, 2022
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Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and [REDACTED] Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts to inform settlement offer to be provided to counsel to W. Thompson; Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01

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Bennett JonesMarch 8, 2022
Page 4Client:
Invoice No.:074735.00012
1441974

Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] [REDACTED] conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

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Bennett JonesMarch 8, 2022
Page 5Client:
Invoice No.:074735.00012
1441974

Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to be sent to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] Having same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] to KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00012
1441974

Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] [REDACTED] Correspondence and discussions with J. Foster regarding draf [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Circulating same	0.22

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00012
1441974

Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] responding to same; Correspondence with B. Kofman regarding [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] revising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] Revising draft [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED]	0.02

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00012
1441974

Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call with [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05
Total Hours			8.35

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Bennett JonesMarch 8, 2022
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Invoice No.: 1441974

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: March 8, 2022
Invoice: 1441974

Remittance Statement

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: April 6, 2022
Invoice: 1445766

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>

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Bennett JonesApril 6, 2022
Page 2Client:
Invoice No.:074735.00012
1445766

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting on [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizing [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00012
1445766

Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
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1445766

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

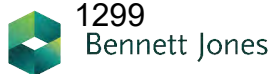
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Bennett JonesApril 6, 2022
Page 5Client:
Invoice No.:074735.00012
1445766

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding [REDACTED] [REDACTED] [REDACTED] internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
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1445766

Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] reviewing internal correspondence regarding [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	Correspondence with [REDACTED] Internal correspondence Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



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Client: 074735.00012
Invoice No.: 1445766

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: April 6, 2022
Invoice: 1445766

Remittance Statement

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: May 9, 2022
Invoice: 1451088

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	1,452.80
GST/HST	\$	188.86
Total Due in CAD	\$	<u>1,641.66</u>

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Bennett JonesMay 9, 2022
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1451088

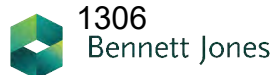
Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

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Bennett JonesMay 9, 2022
Page 3Client:
Invoice No.:074735.00012
1451088

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] Reviewing and considering correspondence from AB [REDACTED] Correspondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] Reviewing and commenting on [REDACTED] Reviewing [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter from [REDACTED] [REDACTED] nternal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

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Bennett JonesMay 9, 2022
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Invoice No.:074735.00012
1451088

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED] [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding sam [REDACTED] [REDACTED] [REDACTED] evising [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] [REDACTED] Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED] [REDACTED] enerally engaged in matter	0.15



May 9, 2022
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Client: 074735.00012
Invoice No.: 1451088

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: May 9, 2022
Invoice: 1451088

Remittance Statement

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: June 6, 2022
Invoice: 1455609

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>

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Bennett JonesJune 6, 2022
Page 2Client:
Invoice No.:074735.00012
1455609

Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from AB [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED] and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01

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Bennett JonesJune 6, 2022
Page 3Client: 074735.00012
Invoice No.: 1455609

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours		0.51
Total Professional Services	\$	415.85

Name	Hours	Rate
Jonathan Bell	0.01	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.39	\$ 795.00
Joshua Foster	0.02	\$ 525.00
	GST/HST	\$ 54.06
	TOTAL DUE	\$ 469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: June 6, 2022
Invoice: 1455609

Remittance Statement

Professional Services	\$	415.85
Total Due before GST/HST	\$	415.85
GST/HST	\$	54.06
Total Due in CAD	\$	<u>469.91</u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: July 18, 2022
Invoice: 1463918

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>

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Bennett JonesJuly 18, 2022
Page 2Client:
Invoice No.:074735.00012
1463918

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with AB [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] Follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] Drafting responding correspondence to [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.14

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Bennett JonesJuly 18, 2022
Page 3Client:
Invoice No.:074735.00012
1463918

Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED] responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08

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Bennett JonesJuly 18, 2022
Page 4Client:
Invoice No.:074735.00012
1463918

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19

Total Hours	1.01
Total Professional Services \$	818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
	GST/HST	\$ 106.42
	TOTAL DUE	\$ 925.07



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: July 18, 2022
Invoice: 1463918

Remittance Statement

Professional Services	\$	818.65
Total Due before GST/HST	\$	818.65
GST/HST	\$	106.42
Total Due in CAD	\$	<u>925.07</u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: August 10, 2022
Invoice: 1467450

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	1,404.75
GST/HST	\$	182.62
Total Due in CAD	\$	<u>1,587.37</u>



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Bennett Jones

August 10, 2022
Page 2

Client:
Invoice No.:

074735.00012
1467450

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20

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Bennett JonesAugust 10, 2022
Page 3Client:
Invoice No.:074735.00012
1467450

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours	2.40
Total Professional Services	\$ 1,404.75

Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	1,587.37



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Bennett Jones

August 10, 2022
Page 4

Client: 074735.00012
Invoice No.: 1467450



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: August 10, 2022
Invoice: 1467450

Remittance Statement

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: September 13, 2022
Invoice: 1471729

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>

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Bennett JonesSeptember 13, 2022
Page 2Client:
Invoice No.:074735.00012
1471729

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09

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Bennett JonesSeptember 13, 2022
Page 3Client:
Invoice No.:074735.00012
1471729

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] Internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions with [REDACTED] as well as other discrete issues relating	0.06

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Bennett JonesSeptember 13, 2022
Page 4Client:
Invoice No.:074735.00012
1471729

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ <u>1,445.04</u>



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: September 13, 2022
Invoice: 1471729

Remittance Statement

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: October 12, 2022
Invoice: 1476175

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

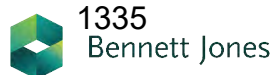
Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>

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Bennett JonesOctober 12, 2022
Page 2Client:
Invoice No.:074735.00012
1476175

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] orrespondence with [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel for [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19

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Bennett JonesOctober 12, 2022
Page 3Client:
Invoice No.:074735.00012
1476175

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED] and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues related to [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] Internal discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] Internal meeting regarding [REDACTED]	0.10



October 12, 2022
Page 4

Client: 074735.00012
Invoice No.: 1476175

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09	\$ 890.00
Sean Zweig	0.11	\$ 960.00
Joseph Blinick	0.72	\$ 795.00
Joshua Foster	0.50	\$ 525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

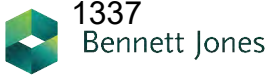
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: October 12, 2022
Invoice: 1476175

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



October 12, 2022
Page 2

Client:
Invoice No.:

074735.00012
1476175

[Redacted content]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: November 9, 2022
Invoice: 1480887

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>

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Bennett JonesNovember 9, 2022
Page 2Client:
Invoice No.:074735.00012
1480887

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00012
1480887

Date	Name	Description	Hours
		Responding to same; Correspondence with KSV regarding same and Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with Reporting to KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter	
29/10/22	Sean Zweig	Correspondence regarding	0.02
29/10/22	Joseph Blinick	Correspondence with KSV regarding Correspondence with AB regarding same	0.04
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding	0.01
31/10/22	Joseph Blinick	Internal discussions regarding	0.02
Total Hours			0.60
Total Professional Services			\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 60.45
TOTAL DUE		\$ 525.45



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: November 9, 2022
Invoice: 1480887

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>



Bennett Jones LLP
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1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: December 12, 2022
Invoice: 1487638

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

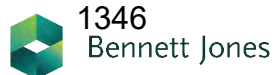
Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>

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Bennett JonesDecember 12, 2022
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1487638

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
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1487638

Date	Name	Description	Hours
		regarding [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewin [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
		Total Hours	0.87



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Client: 074735.00012
Invoice No.: 1487638

Date	Name	Description	Hours
		Total Professional Services	\$ 682.75

Name	Hours	Rate
Jonathan Bell	0.08 \$	890.00
Sean Zweig	0.08 \$	960.00
Joseph Blinick	0.60 \$	795.00
Joshua Foster	0.11 \$	525.00
	GST/HST	\$ 88.76
	TOTAL DUE	\$ <u>771.51</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: December 12, 2022
Invoice: 1487638

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: December 31, 2022
Invoice: 1494485

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Bennett JonesDecember 31, 2022
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Invoice No.:074735.00012
1494485

Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

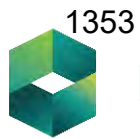
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Bennett JonesDecember 31, 2022
Page 3Client:
Invoice No.:074735.00012
1494485

Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] [REDACTED] correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07

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Bennett JonesDecember 31, 2022
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Invoice No.: 1494485

Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services \$	717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST \$	93.29
	TOTAL DUE \$	810.89



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: December 31, 2022
Invoice: 1494485

Remittance Statement

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



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Bennett Jones

December 31, 2022
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Client:
Invoice No.:

074735.00012
1494485

[Redacted content]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: February 9, 2023
Invoice: 1498713

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

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Bennett JonesFebruary 9, 2023
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1498713

Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizing [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

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Bennett JonesFebruary 9, 2023
Page 3Client:
Invoice No.:074735.00012
1498713

Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05

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Bennett JonesFebruary 9, 2023
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1498713

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

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Bennett JonesFebruary 9, 2023
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Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED] [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] Corresponding with J. Bell and S. Zweig regarding same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence from [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

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Bennett JonesFebruary 9, 2023
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Invoice No.:074735.00012
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Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED]	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] enerally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00012
1498713

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ <u>3,769.96</u>



KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: February 9, 2023
Invoice: 1498713

Remittance Statement

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

**Bennett Jones**

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: March 3, 2023
Invoice: 1501805

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Bennett JonesMarch 3, 2023
Page 2Client:
Invoice No.:074735.00012
1501805

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] Generally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED] Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same	0.03

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Bennett JonesMarch 3, 2023
Page 3Client:
Invoice No.:074735.00012
1501805

Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence with [REDACTED] regarding same	0.03
08/02/23	Joshua Foster	Compiling [REDACTED] Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED] [REDACTED] Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Internal Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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Bennett JonesMarch 3, 2023
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Invoice No.:074735.00012
1501805

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on [REDACTED]	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED] Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion, [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED] Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] Conducting	0.47

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Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86



KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: TEXTBOOK (555 PRINCESS STREET) INC.
Our File Number: 074735.00012

Date: March 3, 2023
Invoice: 1501805

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u>2,565.86</u>

THIS IS **EXHIBIT "E"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: May 11, 2021
Invoice: 1392801

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED] Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED] Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding [REDACTED]	0.04

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Date	Name	Description	Hours
		same and next steps	
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05

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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37

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Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18

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Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] Revising same; Emailing same to KSV for review and comment	0.34
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20

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Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06
Total Hours			14.95
Total Professional Services			\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacque White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: June 7, 2021
Invoice: 1397045

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	<u>8,488.85</u>
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u><u>9,592.40</u></u>

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Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Madison Stemmler	Document review	0.33
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions [REDACTED] [REDACTED] Internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing	0.29

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Date	Name	Description	Hours
		and considering Receiver's Report to Court; Revising and commenting on same; Internal correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
04/05/21	Tom Feore	Continuing review of documents	0.31
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion	0.16

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Date	Name	Description	Hours
		materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] Reviewing correspondence from AB to service list [REDACTED] Generally engaged in matter	
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Jade Wong	Reviewing documents	0.08
06/05/21	Thomas Gray	Completing document review	0.32

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] Internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] Reviewing correspondence [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing [REDACTED] [REDACTED] Reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] Corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing [REDACTED] [REDACTED] Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16

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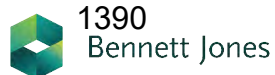
Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.46
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] Discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24

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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same; Reviewing discrete issues relating to [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00



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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
 Our File Number: 074735.00018

Date: July 7, 2021
 Invoice: 1401828

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>

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Date	Name	Description	Hours
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED]	0.10
01/06/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Providing same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Drafting correspondence regarding same	0.07
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.02
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] [REDACTED] Reviewing	0.05

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Date	Name	Description	Hours
		and drafting correspondence regarding same	
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED] [REDACTED]	0.01
04/06/21	Joseph Blinick	Conference call with [REDACTED] [REDACTED] Drafting letter to [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	0.15
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] [REDACTED] Emailing same to AB for review and comment	0.04
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Sean Zweig	Reviewing correspondence	0.02
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] [REDACTED] Phone call with [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps;	0.17

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Date	Name	Description	Hours
		Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
08/06/21	Sean Zweig	Various correspondence	0.03
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding same	0.03
11/06/21	Joshua Foster	Continuing to review Walter Thompson	0.06

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Date	Name	Description	Hours
		productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] Addressing request from Aird & Berlis to provide [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] Generally engaged in matter	0.98
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
		Reviewing update regarding examinations	
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED] Generally engaged in matter	0.59
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joshua Foster	Reviewing additional [REDACTED] Revising [REDACTED] Corresponding with J. Blinick regarding same	0.48
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.03
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06

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Date	Name	Description	Hours
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] Internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: August 10, 2021
Invoice: 1407557

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>

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Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED] [REDACTED] Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED] Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED]; Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED] [REDACTED]	0.03
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy	0.01

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Date	Name	Description	Hours
		discharge	
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] [REDACTED] Beginning to prepare [REDACTED]	0.11
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05

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Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
13/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.04
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to	0.15

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Date	Name	Description	Hours
		AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED] Pulling [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] [REDACTED] Generally engaged in matter	0.79
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED] Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
20/07/21	Jeremy Cooney	Continuing document review	0.12

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Date	Name	Description	Hours
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03

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Date	Name	Description	Hours
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] [REDACTED] Further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED] [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
23/07/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Revising [REDACTED] Beginning to [REDACTED] [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Joshua Foster	Attending and participating in examination of John Davies	0.69
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13

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Date	Name	Description	Hours
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] Corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46

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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence to [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05

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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: September 9, 2021
Invoice: 1411660

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	<u>11,875.86</u>
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u><u>13,419.72</u></u>

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Date	Name	Description	Hours
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with	0.25

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Date	Name	Description	Hours
		examinations	
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same;	0.20

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Date	Name	Description	Hours
		Speaking with B. Kofman regarding same	
09/08/21	Sean Zweig	Various correspondence in connection with litigation; Reviewing certain documents; Reviewing and [REDACTED]	0.11
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] [REDACTED] Revising [REDACTED] Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] Beginning to review documentary productions to [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same;	0.48

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Date	Name	Description	Hours
		Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED] [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] Generally engaged in matter	0.21
14/08/21	Joshua Foster	Finalizing review of all productions germane to [REDACTED] [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same and next steps	0.02
15/08/21	Joshua Foster	Preparing detailed summary of [REDACTED] [REDACTED] [REDACTED] Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] Reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] Email correspondence with B. Kofman regarding [REDACTED] Generally engaged in matter	0.47
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] Attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] Generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED] Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57

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Date	Name	Description	Hours
		documents; Beginning to [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99

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Date	Name	Description	Hours
		Identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding Reviewing and	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling Updating Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67



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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related to [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Reviewing and considering [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54

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Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
 Our File Number: 074735.00018

Date: October 7, 2021
 Invoice: 1415432

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	<u>10,211.89</u>
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u><u>11,539.44</u></u>

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Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED] [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] [REDACTED] Delivering same to KSV;	0.40

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Bennett JonesOctober 7, 2021
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Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69

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Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] Delivering [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED] Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60

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Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] Reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED] and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepared [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] Generally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED]	0.04

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Date	Name	Description	Hours
			Total Hours <u>17.20</u>
			Total Professional Services \$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	<u>\$ 372.41</u>

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	<u>\$ 0.73</u>
GST/HST	\$ 1,327.55
TOTAL DUE	<u><u>\$ 11,539.44</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: November 9, 2021
Invoice: 1420670

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

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Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31

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Bennett JonesNovember 9, 2021
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1420670

Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

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Date	Name	Description	Hours
		[REDACTED] [REDACTED] Responding to same	
17/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.03
18/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.30
18/10/21	Preet Bell	Continuing research into [REDACTED] [REDACTED]	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Continuing to prepare [REDACTED]	0.09
19/10/21	Preet Bell	Continuing to [REDACTED] [REDACTED] Internal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's [REDACTED] [REDACTED] Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing [REDACTED] [REDACTED]	0.05
19/10/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.25
20/10/21	Preet Bell	Revising rider for [REDACTED] [REDACTED] Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised [REDACTED]	0.02

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00018
1420670

Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] Reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizing [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02

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Bennett JonesNovember 9, 2021
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Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] to J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] Corresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Bennett JonesNovember 9, 2021
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Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: December 10, 2021
Invoice: 1426523

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

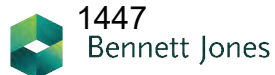
Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>

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Bennett JonesDecember 10, 2021
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1426523

Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] discrete issues relating to same, and next steps with respect to same	0.02

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Bennett JonesDecember 10, 2021
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Invoice No.: 1426523

Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56



December 10, 2021
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Client: 074735.00018
Invoice No.: 1426523

Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: December 31, 2021
Invoice: 1431762

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

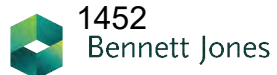
Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>

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Bennett JonesDecember 31, 2021
Page 2Client:
Invoice No.:074735.00018
1431762

Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] Reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01

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Bennett JonesDecember 31, 2021
Page 3Client:
Invoice No.:074735.00018
1431762

Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



December 31, 2021
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Client: 074735.00018
Invoice No.: 1431762

Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: February 7, 2022
Invoice: 1437676

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	1,411.85
GST/HST	\$	183.54
Total Due in CAD	\$	<u>1,595.39</u>

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Bennett JonesFebruary 7, 2022
Page 2Client: 074735.00018
Invoice No.: 1437676

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Bennett JonesFebruary 7, 2022
Page 3Client:
Invoice No.:074735.00018
1437676

Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07

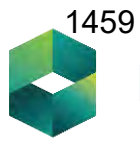
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Bennett JonesFebruary 7, 2022
Page 4Client:
Invoice No.:074735.00018
1437676

Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] Conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06

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Bennett JonesFebruary 7, 2022
Page 5Client: 074735.00018
Invoice No.: 1437676

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

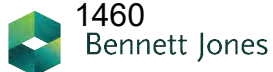
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: February 7, 2022
Invoice: 1437676

Remittance Statement

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



February 7, 2022
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Client:
Invoice No.:

074735.00018
1437676

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: March 8, 2022
Invoice: 1441977

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>

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Bennett JonesMarch 8, 2022
Page 2Client:
Invoice No.:074735.00018
1441977

Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16

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Bennett JonesMarch 8, 2022
Page 3Client:
Invoice No.:074735.00018
1441977

Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts to inform [REDACTED] Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01

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Bennett JonesMarch 8, 2022
Page 4Client:
Invoice No.:074735.00018
1441977

Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] [REDACTED] Conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

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Bennett JonesMarch 8, 2022
Page 5Client:
Invoice No.:074735.00018
1441977

Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to be sent to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] Having same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] to KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34

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Bennett JonesMarch 8, 2022
Page 6Client:
Invoice No.:074735.00018
1441977

Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] Correspondence and discussions with J. Foster regarding draft [REDACTED] Drafting [REDACTED] Circulating same	0.22

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Bennett JonesMarch 8, 2022
Page 7Client:
Invoice No.:074735.00018
1441977

Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] [REDACTED] Responding to same; Correspondence with B. Kofman regarding [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] [REDACTED] Revising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] [REDACTED] Revising draft [REDACTED] [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED] [REDACTED]	0.02

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Bennett JonesMarch 8, 2022
Page 8Client:
Invoice No.:074735.00018
1441977

Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED] [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call [REDACTED] [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05
Total Hours			8.35

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Bennett JonesMarch 8, 2022
Page 9Client: 074735.00018
Invoice No.: 1441977

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

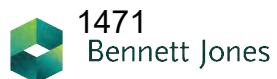
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: March 8, 2022
Invoice: 1441977

Remittance Statement

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



March 8, 2022
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Client:
Invoice No.:

074735.00018
1441977

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Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: April 6, 2022
Invoice: 1445771

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>

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Bennett JonesApril 6, 2022
Page 2Client:
Invoice No.:074735.00018
1445771

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting on [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizing [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33

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Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
Page 4Client:
Invoice No.:074735.00018
1445771

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] Generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

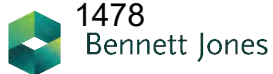
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Bennett JonesApril 6, 2022
Page 5Client:
Invoice No.:074735.00018
1445771

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding [REDACTED] [REDACTED] [REDACTED] Internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00018
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Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Reviewing internal correspondence regarding [REDACTED] [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	[REDACTED] [REDACTED] Internal correspondence [REDACTED] Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



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Page 7

Client: 074735.00018
Invoice No.: 1445771

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

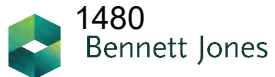
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: April 6, 2022
Invoice: 1445771

Remittance Statement

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



April 6, 2022
Page 2

Client:
Invoice No.:

074735.00018
1445771

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Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: May 9, 2022
Invoice: 1451091

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>

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Bennett JonesMay 9, 2022
Page 2Client:
Invoice No.:074735.00018
1451091

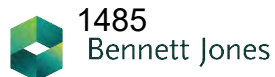
Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

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Bennett JonesMay 9, 2022
Page 3Client:
Invoice No.:074735.00018
1451091

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED] [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED] [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] [REDACTED] Reviewing and considering correspondence from AB [REDACTED] [REDACTED] Correspondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] [REDACTED] Reviewing and commenting on [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

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Bennett JonesMay 9, 2022
Page 4Client:
Invoice No.:074735.00018
1451091

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED] [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding same [REDACTED] [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] [REDACTED] Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED] [REDACTED] Generally engaged in matter	0.15



May 9, 2022
Page 5

Client: 074735.00018
Invoice No.: 1451091

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: May 9, 2022
Invoice: 1451091

Remittance Statement

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: June 6, 2022
Invoice: 1455612

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>

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Bennett JonesJune 6, 2022
Page 2Client:
Invoice No.:074735.00018
1455612

Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED] and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01

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Bennett JonesJune 6, 2022
Page 3Client: 074735.00018
Invoice No.: 1455612

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours		0.51
Total Professional Services	\$	415.85

Name	Hours	Rate
Jonathan Bell	0.01 \$	890.00
Sean Zweig	0.09 \$	960.00
Joseph Blinick	0.39 \$	795.00
Joshua Foster	0.02 \$	525.00
	GST/HST \$	54.06
	TOTAL DUE \$	469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

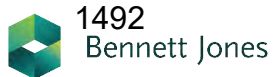
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: June 6, 2022
Invoice: 1455612

Remittance Statement

Professional Services	\$	415.85
Total Due before GST/HST	\$	415.85
GST/HST	\$	54.06
Total Due in CAD	\$	<u>469.91</u>



June 6, 2022
Page 2

Client:
Invoice No.:

074735.00018
1455612

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Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: July 18, 2022
Invoice: 1463921

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>

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Bennett JonesJuly 18, 2022
Page 2Client:
Invoice No.:074735.00018
1463921

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with AB [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] Follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] Drafting responding correspondence to [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.14

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Bennett JonesJuly 18, 2022
Page 3Client:
Invoice No.:074735.00018
1463921

Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08

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Bennett JonesJuly 18, 2022
Page 4Client:
Invoice No.:074735.00018
1463921

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19
Total Hours			1.01
Total Professional Services			\$ 818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
GST/HST		\$ 106.42
TOTAL DUE		\$ <u>925.07</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: July 18, 2022
Invoice: 1463921

Remittance Statement

Professional Services	\$	818.65
Total Due before GST/HST	\$	818.65
GST/HST	\$	106.42
Total Due in CAD	\$	<u>925.07</u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: August 10, 2022
Invoice: 1467453

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



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Bennett Jones

August 10, 2022
Page 2

Client:
Invoice No.:

074735.00018
1467453

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20



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Bennett Jones

August 10, 2022
Page 3

Client: 074735.00018
Invoice No.: 1467453

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours	2.40
Total Professional Services	\$ 1,404.75

Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	1,587.37



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Bennett Jones

August 10, 2022
Page 4

Client: 074735.00018
Invoice No.: 1467453



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: August 10, 2022
Invoice: 1467453

Remittance Statement

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



Bennett Jones LLP
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1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: September 13, 2022
Invoice: 1471843

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>

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Bennett JonesSeptember 13, 2022
Page 2Client:
Invoice No.:074735.00018
1471843

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09

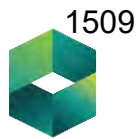
1507
Bennett JonesSeptember 13, 2022
Page 3Client:
Invoice No.:074735.00018
1471843

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] Internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions with [REDACTED] as well as other discrete issues relating	0.06

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Bennett JonesSeptember 13, 2022
Page 4Client: 074735.00018
Invoice No.: 1471843

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ 1,445.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: September 13, 2022
Invoice: 1471843

Remittance Statement

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: October 12, 2022
Invoice: 1476179

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

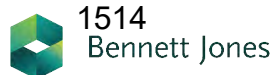
Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>

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Bennett JonesOctober 12, 2022
Page 2Client:
Invoice No.:074735.00018
1476179

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel for [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19

1513
Bennett JonesOctober 12, 2022
Page 3Client:
Invoice No.:074735.00018
1476179

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED] and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] Internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues related to [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] Internal discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] Internal meeting regarding [REDACTED]	0.10



October 12, 2022
Page 4

Client: 074735.00018
Invoice No.: 1476179

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09 \$	890.00
Sean Zweig	0.11 \$	960.00
Joseph Blinick	0.72 \$	795.00
Joshua Foster	0.50 \$	525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: October 12, 2022
Invoice: 1476179

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



Bennett Jones

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P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: November 9, 2022
Invoice: 1480890

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	465.00
GST/HST	\$	60.45
Total Due in CAD	\$	<u>525.45</u>

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Bennett JonesNovember 9, 2022
Page 2Client:
Invoice No.:074735.00018
1480890

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00018
1480890

Date	Name	Description	Hours
		Responding to same; Correspondence with KSV regarding same and Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with Reporting to KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter	
29/10/22	Sean Zweig	Correspondence regarding	0.02
29/10/22	Joseph Blinick	Correspondence with KSV regarding Correspondence with AB regarding same	0.04
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding	0.01
31/10/22	Joseph Blinick	Internal discussions regarding	0.02
Total Hours			0.60
Total Professional Services			\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 60.45
TOTAL DUE		\$ 525.45



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: November 9, 2022
Invoice: 1480890

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: December 12, 2022
Invoice: 1487645

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>

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1487645

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] Discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
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Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
Total Hours			0.87

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Bennett JonesDecember 12, 2022
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Invoice No.: 1487645

Date	Name	Description	Hours	
		Total Professional Services		\$ 682.75
Name			Hours	Rate
Jonathan Bell			0.08	\$ 890.00
Sean Zweig			0.08	\$ 960.00
Joseph Blinick			0.60	\$ 795.00
Joshua Foster			0.11	\$ 525.00
		GST/HST		\$ 88.76
		TOTAL DUE		\$ <u>771.51</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: December 12, 2022
Invoice: 1487645

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



Bennett Jones

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KSV Restructuring Inc.
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TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: December 31, 2022
Invoice: 1494494

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Invoice No.:074735.00018
1494494

Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

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Bennett JonesDecember 31, 2022
Page 3Client:
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Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] [REDACTED] Correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07

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Invoice No.: 1494494

Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services \$	717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST \$	93.29
	TOTAL DUE \$	810.89



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: December 31, 2022
Invoice: 1494494

Remittance Statement

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



Bennett Jones LLP
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P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: February 9, 2023
Invoice: 1498718

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

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Bennett JonesFebruary 9, 2023
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Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizing [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

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Bennett JonesFebruary 9, 2023
Page 3Client:
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1498718

Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05

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Bennett JonesFebruary 9, 2023
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Invoice No.: 1498718

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

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Bennett JonesFebruary 9, 2023
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1498718

Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED] [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] Corresponding with J. Bell and S. Zweig regarding same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence from [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

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Bennett JonesFebruary 9, 2023
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Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on draft [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED] Reviewing same	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00018
1498718

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ <u>3,769.96</u>



Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: February 9, 2023
Invoice: 1498718

Remittance Statement

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>



Bennett Jones

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TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: March 3, 2023
Invoice: 1501807

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Bennett JonesMarch 3, 2023
Page 2Client:
Invoice No.:074735.00018
1501807

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] Generally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED] Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same	0.03

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Bennett JonesMarch 3, 2023
Page 3Client:
Invoice No.:074735.00018
1501807

Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence with [REDACTED] regarding same	0.03
08/02/23	Joshua Foster	Compiling [REDACTED] Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED] [REDACTED] Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Internal Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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Bennett JonesMarch 3, 2023
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Invoice No.:074735.00018
1501807

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on [REDACTED]	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED] Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion, [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED] Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] Conducting	0.47

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Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86

**Bennett Jones**

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: TEXTBOOK (774 BRONSON AVENUE) INC.
Our File Number: 074735.00018

Date: March 3, 2023
Invoice: 1501807

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u>2,565.86</u>

THIS IS **EXHIBIT "F"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: May 11, 2021
Invoice: 1392797

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED] Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED] Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding same and next steps	0.04

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Date	Name	Description	Hours
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05

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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37

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Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18

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Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] revising same; Emailing same to KSV for review and comment	0.34
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20

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Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06
Total Hours			14.95
Total Professional Services			\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacquie White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: June 7, 2021
Invoice: 1397039

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	8,488.85
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u>9,592.40</u>

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Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Madison Stemmler	Document review	0.33
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions [REDACTED] [REDACTED] internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing	0.29

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Date	Name	Description	Hours
		and considering Receiver's Report to Court; Revising and commenting on same; Internal correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
04/05/21	Tom Feore	Continuing review of documents	0.31
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] mail correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion	0.16

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Date	Name	Description	Hours
		materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] Reviewing correspondence from AB to service list [REDACTED] engaged in matter	
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Jade Wong	Reviewing documents	0.08
06/05/21	Thomas Gray	Completing document review	0.32

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Date	Name	Description	Hours
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] reviewing correspondence [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] correspondence with AB regarding same; Reviewing [REDACTED] [REDACTED] reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing [REDACTED] [REDACTED] Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16

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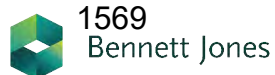
Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] responding with J. Bell and J. Blinick regarding same	0.46
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24

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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] internal correspondence and discussions regarding same; Reviewing discrete issues relating to [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00



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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
 Our File Number: 074735.00010

Date: July 7, 2021
 Invoice: 1401823

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Date	Name	Description	Hours
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED]	0.10
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Joshua Foster	Finalizing [REDACTED] roviding same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same	0.07
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] eviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
04/06/21	Joseph Blinick	Conference call with [REDACTED] Drafting letter to [REDACTED] Circulating same internally for review and comment; Internal correspondence	0.15

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Date	Name	Description	Hours
		regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] Reviewing and drafting correspondence regarding same	0.05
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] Emailing same to AB for review and comment	0.04
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Sean Zweig	Reviewing correspondence	0.02
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] Phone call with [REDACTED] Internal correspondence and discussions regarding same and next steps;	0.17

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Date	Name	Description	Hours
		Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
08/06/21	Sean Zweig	Various correspondence	0.03
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.03

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Date	Name	Description	Hours
11/06/21	Joshua Foster	Continuing to review Walter Thompson productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	0.06
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] addressing request from Aird & Berlis to provide [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] [REDACTED] Generally engaged in matter	0.98
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED]	0.59

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Date	Name	Description	Hours
		Generally engaged in matter	
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing update regarding examinations	0.02
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED] [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
19/06/21	Joshua Foster	Reviewing additional [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.48
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for	0.03

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Date	Name	Description	Hours
		discovery	
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
 Our File Number: 074735.00010

Date: August 10, 2021
 Invoice: 1407552

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED] [REDACTED] Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED] Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED]	0.03
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Date	Name	Description	Hours
		next steps and strategy going forward	
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy discharge	0.01
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] [REDACTED] Beginning to prepare [REDACTED]	0.11
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05



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Date	Name	Description	Hours
		regarding [REDACTED]	
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
13/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.04
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02

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Date	Name	Description	Hours
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	0.15
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.79
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
20/07/21	Jacquie White	Attending to various database tasks as per J. Foster's request	0.02
20/07/21	Jeremy Cooney	Continuing document review	0.12
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77

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Date	Name	Description	Hours
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED] Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01

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Date	Name	Description	Hours
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] [REDACTED] Further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
23/07/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Beginning to [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
26/07/21	Joshua Foster	Attending and participating in examination of John	0.69

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Date	Name	Description	Hours
		Davies	
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] Corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46

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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence to [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05

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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: September 9, 2021
Invoice: 1411665

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	<u>11,875.86</u>
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u><u>13,419.72</u></u>

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Date	Name	Description	Hours
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with	0.25

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Date	Name	Description	Hours
		examinations	
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter to [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same;	0.20

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Date	Name	Description	Hours
		Speaking with B. Kofman regarding same	
09/08/21	Sean Zweig	Various correspondence in connection with litigation; Reviewing certain documents; Reviewing and [REDACTED]	0.11
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] Revising [REDACTED]	
		Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] Beginning to review documentary productions to [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same;	0.48

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Date	Name	Description	Hours
		Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED] [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] engaged in matter	0.21
14/08/21	Joshua Foster	Finalizing review of all productions germane [REDACTED] [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same and next steps	0.02
15/08/21	Joshua Foster	Preparing detailed summary [REDACTED] [REDACTED] Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] mail correspondence with B. Kofman regarding [REDACTED] Generally engaged in matter	0.47
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] Attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] Generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED] Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57

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Date	Name	Description	Hours
		documents; Beginning to [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99

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Date	Name	Description	Hours
		[REDACTED] identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by [REDACTED]	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding [REDACTED] Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] Reviewing and [REDACTED]	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling [REDACTED] [REDACTED] Updating [REDACTED] Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67

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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions [REDACTED] [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54

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Bennett JonesSeptember 9, 2021
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Invoice No.: 1411665

Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
 Our File Number: 074735.00010

Date: October 7, 2021
 Invoice: 1415427

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	10,211.89
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u>11,539.44</u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Bennett JonesOctober 7, 2021
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1415427

Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED] Drafting [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] Delivering same to KSV;	0.40

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Bennett JonesOctober 7, 2021
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Invoice No.:074735.00010
1415427

Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69

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Bennett JonesOctober 7, 2021
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1415427

Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Delivering [REDACTED] [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED] Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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Bennett JonesOctober 7, 2021
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Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60

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Bennett JonesOctober 7, 2021
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Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED] and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Bennett JonesOctober 7, 2021
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Invoice No.:074735.00010
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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepare [REDACTED] [REDACTED] [REDACTED] orresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] Generally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED] [REDACTED]	0.04

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Bennett JonesOctober 7, 2021
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Invoice No.: 1415427

Date	Name	Description	Hours
			Total Hours <u>17.20</u>
			Total Professional Services \$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	<u>\$ 372.41</u>

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	<u>\$ 0.73</u>
GST/HST	\$ 1,327.55
TOTAL DUE	<u><u>\$ 11,539.44</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: November 9, 2021
Invoice: 1420665

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

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Bennett JonesNovember 9, 2021
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1420665

Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00010
1420665

Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

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Bennett JonesNovember 9, 2021
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1420665

Date	Name	Description	Hours
		[REDACTED] esponding to same	
17/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.03
18/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.30
18/10/21	Preet Bell	Continuing research into [REDACTED] [REDACTED]	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Continuing to prepare [REDACTED]	0.09
19/10/21	Preet Bell	Continuing to [REDACTED] [REDACTED] nternal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's [REDACTED] [REDACTED] Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing [REDACTED] [REDACTED]	0.05
19/10/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.25
20/10/21	Preet Bell	Revising rider for [REDACTED] [REDACTED] Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised [REDACTED]	0.02



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Bennett Jones

November 9, 2021
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Client:
Invoice No.:

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1420665

Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizing [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00010
1420665

Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] o J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] Corresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form of [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Bennett JonesNovember 9, 2021
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Invoice No.: 1420665

Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: December 10, 2021
Invoice: 1426526

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

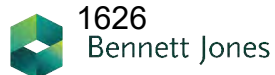
Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>

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Bennett JonesDecember 10, 2021
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Invoice No.:074735.00010
1426526

Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] discrete issues relating to same, and next steps with respect to same	0.02

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Bennett JonesDecember 10, 2021
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Invoice No.: 1426526

Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56



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Client: 074735.00010
Invoice No.: 1426526

Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: December 31, 2021
Invoice: 1431759

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

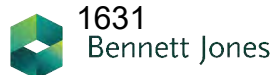
Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>

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Bennett JonesDecember 31, 2021
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Invoice No.:074735.00010
1431759

Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01

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Bennett JonesDecember 31, 2021
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1431759

Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



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Client: 074735.00010
Invoice No.: 1431759

Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: February 7, 2022
Invoice: 1437674

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	1,411.85
GST/HST	\$	183.54
Total Due in CAD	\$	1,595.39

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Bennett JonesFebruary 7, 2022
Page 2Client: 074735.00010
Invoice No.: 1437674

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Bennett JonesFebruary 7, 2022
Page 3Client:
Invoice No.:074735.00010
1437674

Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07

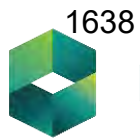
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Bennett JonesFebruary 7, 2022
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Invoice No.: 1437674

Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] Conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06

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Bennett JonesFebruary 7, 2022
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Invoice No.: 1437674

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: February 7, 2022
Invoice: 1437674

Remittance Statement

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: March 8, 2022
Invoice: 1441972

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>

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Bennett JonesMarch 8, 2022
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Invoice No.: 1441972

Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] rafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16

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Bennett JonesMarch 8, 2022
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Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and [REDACTED] Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts to [REDACTED] [REDACTED] Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00010
1441972

Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] [REDACTED] Conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

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Bennett JonesMarch 8, 2022
Page 5Client:
Invoice No.:074735.00010
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Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to be sent to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] Having same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34

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Bennett JonesMarch 8, 2022
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1441972

Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] Correspondence and discussions with J. Foster regarding draft [REDACTED] Drafting [REDACTED] Circulating same	0.22

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00010
1441972

Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] [REDACTED] Responding to same; Correspondence with B. Kofman regarding [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] [REDACTED] evising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] [REDACTED] Revising draft [REDACTED] [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED] [REDACTED]	0.02

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Bennett JonesMarch 8, 2022
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1441972

Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call with [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05
Total Hours			8.35

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Bennett JonesMarch 8, 2022
Page 9Client: 074735.00010
Invoice No.: 1441972

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

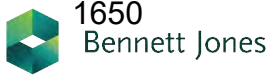
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: March 8, 2022
Invoice: 1441972

Remittance Statement

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



March 8, 2022
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Client:
Invoice No.:

074735.00010
1441972

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Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: April 6, 2022
Invoice: 1445764

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>

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Bennett JonesApril 6, 2022
Page 2Client:
Invoice No.:074735.00010
1445764

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting on [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizin [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00010
1445764

Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
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1445764

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] Generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00010
1445764

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding status of [REDACTED] [REDACTED] [REDACTED] Internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00010
1445764

Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Reviewing internal correspondence regarding [REDACTED] [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence [REDACTED] Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



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Bennett Jones

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Client: 074735.00010
Invoice No.: 1445764

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: April 6, 2022
Invoice: 1445764

Remittance Statement

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: May 9, 2022
Invoice: 1451086

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>

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Bennett JonesMay 9, 2022
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1451086

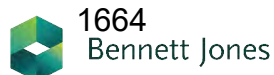
Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

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Bennett JonesMay 9, 2022
Page 3Client:
Invoice No.:074735.00010
1451086

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] Reviewing and considering correspondence from AB [REDACTED] Correspondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] Reviewing and commenting on [REDACTED] Reviewing [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter from [REDACTED] [REDACTED] nternal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

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Bennett JonesMay 9, 2022
Page 4Client:
Invoice No.:074735.00010
1451086

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED] [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding same [REDACTED] [REDACTED] [REDACTED] evising [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] [REDACTED] Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED] [REDACTED] Generally engaged in matter	0.15



May 9, 2022
Page 5

Client: 074735.00010
Invoice No.: 1451086

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: May 9, 2022
Invoice: 1451086

Remittance Statement

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



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Bennett Jones

May 9, 2022
Page 2

Client:
Invoice No.:

074735.00010
1451086

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Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: June 6, 2022
Invoice: 1455607

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	415.85
GST/HST	\$	54.06
Total Due in CAD	\$	469.91

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Bennett JonesJune 6, 2022
Page 2Client:
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1455607

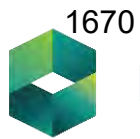
Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from AB [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED] and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01

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Bennett JonesJune 6, 2022
Page 3Client: 074735.00010
Invoice No.: 1455607

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours		0.51
Total Professional Services	\$	415.85

Name	Hours	Rate
Jonathan Bell	0.01 \$	890.00
Sean Zweig	0.09 \$	960.00
Joseph Blinick	0.39 \$	795.00
Joshua Foster	0.02 \$	525.00
	GST/HST \$	54.06
	TOTAL DUE \$	469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: June 6, 2022
Invoice: 1455607

Remittance Statement

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: July 18, 2022
Invoice: 1463916

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>

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Bennett JonesJuly 18, 2022
Page 2Client:
Invoice No.:074735.00010
1463916

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Drafting responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.14

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Bennett JonesJuly 18, 2022
Page 3Client:
Invoice No.:074735.00010
1463916

Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED] responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08



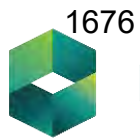
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Bennett Jones

July 18, 2022
Page 4

Client: 074735.00010
Invoice No.: 1463916

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19
Total Hours			1.01
Total Professional Services			\$ 818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
GST/HST		\$ 106.42
TOTAL DUE		\$ <u>925.07</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

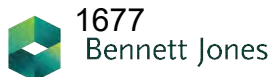
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: July 18, 2022
Invoice: 1463916

Remittance Statement

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>



July 18, 2022
Page 2

Client:
Invoice No.:

074735.00010
1463916

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Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: August 10, 2022
Invoice: 1467448

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	1,404.75
GST/HST	\$	182.62
Total Due in CAD	\$	<u>1,587.37</u>



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Bennett Jones

August 10, 2022
Page 2

Client: 074735.00010
Invoice No.: 1467448

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20

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Bennett JonesAugust 10, 2022
Page 3Client: 074735.00010
Invoice No.: 1467448

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours	2.40
Total Professional Services	\$ 1,404.75

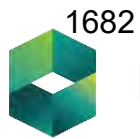
Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	1,587.37



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Bennett Jones

August 10, 2022
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Client: 074735.00010
Invoice No.: 1467448



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

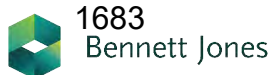
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: August 10, 2022
Invoice: 1467448

Remittance Statement

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



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Client:
Invoice No.:

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1467448

[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: September 13, 2022
Invoice: 1471727

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>

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Bennett JonesSeptember 13, 2022
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Invoice No.: 1471727

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09

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Bennett JonesSeptember 13, 2022
Page 3Client:
Invoice No.:074735.00010
1471727

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] Internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions with [REDACTED] s well as other discrete issues relating	0.06

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Bennett JonesSeptember 13, 2022
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Invoice No.: 1471727

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ 1,445.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: September 13, 2022
Invoice: 1471727

Remittance Statement

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



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Bennett Jones

September 13, 2022
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Client:
Invoice No.:

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1471727

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Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: October 12, 2022
Invoice: 1476173

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

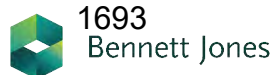
Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>

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Bennett JonesOctober 12, 2022
Page 2Client:
Invoice No.:074735.00010
1476173

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel for [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19

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Bennett JonesOctober 12, 2022
Page 3Client:
Invoice No.:074735.00010
1476173

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED], and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] Internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues relate [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] internal meeting regarding	0.10



October 12, 2022
Page 4

Client: 074735.00010
Invoice No.: 1476173

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09	\$ 890.00
Sean Zweig	0.11	\$ 960.00
Joseph Blinick	0.72	\$ 795.00
Joshua Foster	0.50	\$ 525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: October 12, 2022
Invoice: 1476173

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



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Bennett Jones

October 12, 2022
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Client:
Invoice No.:

074735.00010
1476173

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Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: November 9, 2022
Invoice: 1480885

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	465.00
GST/HST	\$	60.45
Total Due in CAD	\$	525.45

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Bennett JonesNovember 9, 2022
Page 2Client: 074735.00010
Invoice No.: 1480885

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00010
1480885

Date	Name	Description	Hours
		Responding to same; Correspondence with KSV regarding same and Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with Reporting to KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter	
29/10/22	Sean Zweig	Correspondence regarding	0.02
29/10/22	Joseph Blinick	Correspondence with KSV regarding Correspondence with AB regarding same	0.04
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding	0.01
31/10/22	Joseph Blinick	Internal discussions regarding	0.02
Total Hours			0.60
Total Professional Services			\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 60.45
TOTAL DUE		\$ 525.45



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: November 9, 2022
Invoice: 1480885

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: December 12, 2022
Invoice: 1487642

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

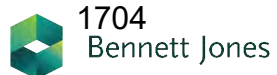
Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>

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Bennett JonesDecember 12, 2022
Page 2Client:
Invoice No.:074735.00010
1487642

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] Discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
Page 3Client:
Invoice No.:074735.00010
1487642

Date	Name	Description	Hours
		regarding [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
Total Hours			0.87



December 12, 2022
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Client: 074735.00010
Invoice No.: 1487642

Date	Name	Description	Hours
		Total Professional Services	\$ 682.75

Name	Hours	Rate
Jonathan Bell	0.08 \$	890.00
Sean Zweig	0.08 \$	960.00
Joseph Blinick	0.60 \$	795.00
Joshua Foster	0.11 \$	525.00
	GST/HST	\$ 88.76
	TOTAL DUE	\$ <u>771.51</u>



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: December 12, 2022
Invoice: 1487642

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: December 31, 2022
Invoice: 1494481

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Bennett JonesDecember 31, 2022
Page 2Client:
Invoice No.:074735.00010
1494481

Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] [REDACTED] corresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

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Bennett JonesDecember 31, 2022
Page 3Client:
Invoice No.:074735.00010
1494481

Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] [REDACTED] correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07



December 31, 2022
Page 4

Client: 074735.00010
Invoice No.: 1494481

Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services \$	717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST \$	93.29
	TOTAL DUE \$	810.89



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: December 31, 2022
Invoice: 1494481

Remittance Statement

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: February 9, 2023
Invoice: 1498712

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

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Bennett JonesFebruary 9, 2023
Page 2Client:
Invoice No.:074735.00010
1498712

Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizing [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

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Bennett JonesFebruary 9, 2023
Page 3Client:
Invoice No.:074735.00010
1498712

Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05

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Bennett JonesFebruary 9, 2023
Page 4Client:
Invoice No.:074735.00010
1498712

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

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Bennett JonesFebruary 9, 2023
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Invoice No.:074735.00010
1498712

Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] Corresponding with J. Bell and S. Zweig regarding same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence from [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

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Bennett JonesFebruary 9, 2023
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Invoice No.:074735.00010
1498712

Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED] Reviewing same	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00010
1498712

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ <u>3,769.96</u>



Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: February 9, 2023
Invoice: 1498712

Remittance Statement

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

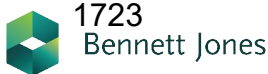
Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: March 3, 2023
Invoice: 1501802

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757



March 3, 2023
Page 2

Client: 074735.00010
Invoice No.: 1501802

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] Generally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED] Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same	0.03

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Bennett JonesMarch 3, 2023
Page 3Client:
Invoice No.:074735.00010
1501802

Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence with [REDACTED] [REDACTED]	0.03
08/02/23	Joshua Foster	Compiling [REDACTED] Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED] [REDACTED] Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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Bennett JonesMarch 3, 2023
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1501802

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on [REDACTED]	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED]; Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion, [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED] Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] Conducting	0.47

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Bennett JonesMarch 3, 2023
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Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86



KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: LEGACY LANE INVESTMENTS LTD.
Our File Number: 074735.00010

Date: March 3, 2023
Invoice: 1501802

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u>2,565.86</u>

THIS IS **EXHIBIT "G"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: May 11, 2021
Invoice: 1392802

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Bennett JonesMay 11, 2021
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Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED] Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED] Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding [REDACTED]	0.04

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Date	Name	Description	Hours
		same and next steps	
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05

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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37

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Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18

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Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] Revising same; Emailing same to KSV for review and comment	0.34
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20

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Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06
Total Hours			14.95
Total Professional Services			\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacquie White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: June 7, 2021
Invoice: 1397046

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	<u>8,488.85</u>
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u><u>9,592.40</u></u>

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Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Madison Stemmler	Document review	0.33
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions [REDACTED] [REDACTED] internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing	0.29

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Date	Name	Description	Hours
		and considering Receiver's Report to Court; Revising and commenting on same; Internal correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
04/05/21	Tom Feore	Continuing review of documents	0.31
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion	0.16

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Date	Name	Description	Hours
		materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from AB to service list [REDACTED] Generally engaged in matter	
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Jade Wong	Reviewing documents	0.08
06/05/21	Thomas Gray	Completing document review	0.32

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] Internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05

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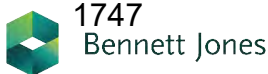
Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] reviewing correspondence [REDACTED] [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing [REDACTED] [REDACTED] Reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing voicemail from A. Stephens (counsel for W. Thompson); Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16

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Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.46
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] Discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24



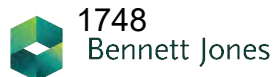
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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same; Reviewing discrete issues relating to [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00



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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: July 7, 2021
Invoice: 1401829

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>

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Date	Name	Description	Hours
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED]	0.10
01/06/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Providing same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Drafting correspondence regarding same	0.07
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.02
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] [REDACTED] Reviewing	0.05

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Date	Name	Description	Hours
		and drafting correspondence regarding same	
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED] [REDACTED]	0.01
04/06/21	Joseph Blinick	Conference call with [REDACTED] [REDACTED] Drafting letter to [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	0.15
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] [REDACTED] Emailing same to AB for review and comment	0.04
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Sean Zweig	Reviewing correspondence	0.02
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] [REDACTED] Phone call with [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps;	0.17

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Date	Name	Description	Hours
		Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
08/06/21	Sean Zweig	Various correspondence	0.03
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding same	0.03
11/06/21	Joshua Foster	Continuing to review Walter Thompson	0.06

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Date	Name	Description	Hours
		productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] Addressing request from Aird & Berlis to provide [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparing detailed [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] Generally engaged in matter	0.98
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
		Reviewing update regarding examinations	
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED] Generally engaged in matter	0.59
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joshua Foster	Reviewing additional [REDACTED] Revising [REDACTED] Corresponding with J. Blinick regarding same	0.48
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.03
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06

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Date	Name	Description	Hours
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] Internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
 Our File Number: 074735.00019

Date: August 10, 2021
 Invoice: 1407558

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>

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Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED]; [REDACTED]; Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED]; Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED]; [REDACTED] Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED]	0.03
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy	0.01

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Date	Name	Description	Hours
		discharge	
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] [REDACTED] Beginning to prepare [REDACTED]	0.11
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05

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Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
13/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.04
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to	0.15

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Date	Name	Description	Hours
		AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] [REDACTED] Generally engaged in matter	0.79
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
20/07/21	Jeremy Cooney	Continuing document review	0.12

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Date	Name	Description	Hours
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03

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Date	Name	Description	Hours
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] [REDACTED] Further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED] [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
23/07/21	Joshua Foster	Corresponding with J. Blinick [REDACTED] [REDACTED] Revising [REDACTED] Beginning to [REDACTED] [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Joshua Foster	Attending and participating in examination of John Davies	0.69
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13

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Date	Name	Description	Hours
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] Corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46

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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05

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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
 Our File Number: 074735.00019

Date: September 9, 2021
 Invoice: 1411659

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	11,875.86
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u>13,419.72</u>

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Date	Name	Description	Hours
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with	0.25

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Date	Name	Description	Hours
		examinations	
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same;	0.20

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Date	Name	Description	Hours
		Speaking with B. Kofman regarding same	
09/08/21	Sean Zweig	Various correspondence in connection with litigation; Reviewing certain documents; Reviewing and [REDACTED]	0.11
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] [REDACTED] Revising [REDACTED] Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] Beginning to review documentary productions to [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same;	0.48

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Date	Name	Description	Hours
		Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED] [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] Generally engaged in matter	0.21
14/08/21	Joshua Foster	Finalizing review of all productions germane [REDACTED] [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same and next steps	0.02
15/08/21	Joshua Foster	Preparing detailed summary [REDACTED] [REDACTED] [REDACTED] Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] Reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] Email correspondence with B. Kofman regarding [REDACTED] Generally engaged in matter	0.47
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] Attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] Generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED] Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57

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Date	Name	Description	Hours
		documents; Beginning to [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99

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Date	Name	Description	Hours
		Identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding Reviewing and	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling Updating Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67



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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related to [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Reviewing and considering [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54

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Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
 Our File Number: 074735.00019

Date: October 7, 2021
 Invoice: 1415433

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	10,211.89
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u>11,539.44</u>

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Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED] [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] [REDACTED] Delivering same to KSV;	0.40

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Bennett JonesOctober 7, 2021
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Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69

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Bennett JonesOctober 7, 2021
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Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Delivering [REDACTED] [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED] Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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Bennett JonesOctober 7, 2021
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Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60

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Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] [REDACTED] Reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED] and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Bennett JonesOctober 7, 2021
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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepared [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] Generally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED]	0.04

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Date	Name	Description	Hours
			Total Hours <u>17.20</u>
			Total Professional Services \$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	<u>\$ 372.41</u>

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	<u>\$ 0.73</u>
GST/HST	\$ 1,327.55
TOTAL DUE	<u><u>\$ 11,539.44</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: November 9, 2021
Invoice: 1420671

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

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Bennett JonesNovember 9, 2021
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Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00019
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Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

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Date	Name	Description	Hours
		[REDACTED] [REDACTED] Responding to same	
17/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.03
18/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.30
18/10/21	Preet Bell	Continuing research into [REDACTED] [REDACTED]	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Continuing to prepare [REDACTED]	0.09
19/10/21	Preet Bell	Continuing to [REDACTED] [REDACTED] Internal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's [REDACTED] [REDACTED] Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing [REDACTED] [REDACTED]	0.05
19/10/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.25
20/10/21	Preet Bell	Revising rider for [REDACTED] [REDACTED] Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised [REDACTED]	0.02

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00019
1420671

Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] Reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizing [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00019
1420671

Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] to J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] Corresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form of [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Bennett JonesNovember 9, 2021
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Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: December 10, 2021
Invoice: 1426522

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

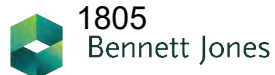
Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>

1803
Bennett JonesDecember 10, 2021
Page 2Client:
Invoice No.:074735.00019
1426522

Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED], discrete issues relating to same, and next steps with respect to same	0.02

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Bennett JonesDecember 10, 2021
Page 3Client: 074735.00019
Invoice No.: 1426522

Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56



December 10, 2021
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Client: 074735.00019
Invoice No.: 1426522

Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: December 31, 2021
Invoice: 1431763

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

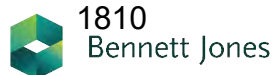
Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>

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Bennett JonesDecember 31, 2021
Page 2Client:
Invoice No.:074735.00019
1431763

Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] Reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01

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Bennett JonesDecember 31, 2021
Page 3Client:
Invoice No.:074735.00019
1431763

Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



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Client: 074735.00019
Invoice No.: 1431763

Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: February 7, 2022
Invoice: 1437677

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	1,411.85
GST/HST	\$	183.54
Total Due in CAD	\$	<u>1,595.39</u>

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Bennett JonesFebruary 7, 2022
Page 2Client: 074735.00019
Invoice No.: 1437677

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

1814
Bennett JonesFebruary 7, 2022
Page 3Client:
Invoice No.:074735.00019
1437677

Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07

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Bennett JonesFebruary 7, 2022
Page 4Client:
Invoice No.:074735.00019
1437677

Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] Conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06

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Bennett JonesFebruary 7, 2022
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Invoice No.: 1437677

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: February 7, 2022
Invoice: 1437677

Remittance Statement

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: March 8, 2022
Invoice: 1441978

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>

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Bennett JonesMarch 8, 2022
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Invoice No.: 1441978

Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16

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Bennett JonesMarch 8, 2022
Page 3Client:
Invoice No.:074735.00019
1441978

Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and [REDACTED] Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts to [REDACTED] Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01

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Bennett JonesMarch 8, 2022
Page 4Client:
Invoice No.:074735.00019
1441978

Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] [REDACTED] Conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

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Bennett JonesMarch 8, 2022
Page 5Client:
Invoice No.:074735.00019
1441978

Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to be sent to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] Having same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] to KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34

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Bennett JonesMarch 8, 2022
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Invoice No.: 1441978

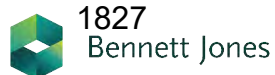
Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] Correspondence and discussions with J. Foster regarding draft [REDACTED] Drafting [REDACTED] Circulating same	0.22

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Bennett JonesMarch 8, 2022
Page 7Client:
Invoice No.:074735.00019
1441978

Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] [REDACTED] Responding to same; Correspondence with B. Kofman regarding [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED], next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] [REDACTED] Revising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] [REDACTED] Revising draft [REDACTED] [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED] [REDACTED]	0.02

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Bennett JonesMarch 8, 2022
Page 8Client:
Invoice No.:074735.00019
1441978

Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call with [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05
Total Hours			8.35



March 8, 2022
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Client: 074735.00019
Invoice No.: 1441978

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: March 8, 2022
Invoice: 1441978

Remittance Statement

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: April 6, 2022
Invoice: 1445772

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>

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Bennett JonesApril 6, 2022
Page 2Client:
Invoice No.:074735.00019
1445772

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting on [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizing [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33

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Bennett JonesApril 6, 2022
Page 3Client:
Invoice No.:074735.00019
1445772

Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
Page 4Client:
Invoice No.:074735.00019
1445772

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] Generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

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Bennett JonesApril 6, 2022
Page 5Client:
Invoice No.:074735.00019
1445772

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding [REDACTED] [REDACTED] [REDACTED] Internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00019
1445772

Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Reviewing internal correspondence regarding [REDACTED] [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence [REDACTED] Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



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Bennett Jones

April 6, 2022
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Client: 074735.00019
Invoice No.: 1445772

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: April 6, 2022
Invoice: 1445772

Remittance Statement

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



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1 First Canadian Place
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Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: May 9, 2022
Invoice: 1451092

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>

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Bennett JonesMay 9, 2022
Page 2Client:
Invoice No.:074735.00019
1451092

Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

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Bennett JonesMay 9, 2022
Page 3Client:
Invoice No.:074735.00019
1451092

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED] [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED] [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] [REDACTED] Reviewing and considering correspondence from AB [REDACTED] [REDACTED] Correspondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] [REDACTED] Reviewing and commenting on [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

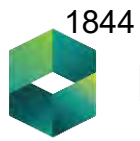
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Bennett JonesMay 9, 2022
Page 4Client:
Invoice No.:074735.00019
1451092

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED] [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding same [REDACTED] [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] [REDACTED] Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED] [REDACTED] Generally engaged in matter	0.15

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Bennett JonesMay 9, 2022
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Invoice No.: 1451092

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: May 9, 2022
Invoice: 1451092

Remittance Statement

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: June 6, 2022
Invoice: 1455613

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>

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Bennett JonesJune 6, 2022
Page 2Client:
Invoice No.:074735.00019
1455613

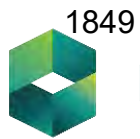
Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from AB [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED], and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01

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Bennett JonesJune 6, 2022
Page 3Client: 074735.00019
Invoice No.: 1455613

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours		0.51
Total Professional Services	\$	415.85

Name	Hours	Rate
Jonathan Bell	0.01 \$	890.00
Sean Zweig	0.09 \$	960.00
Joseph Blinick	0.39 \$	795.00
Joshua Foster	0.02 \$	525.00
	GST/HST \$	54.06
	TOTAL DUE \$	469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: June 6, 2022
Invoice: 1455613

Remittance Statement

Professional Services	\$	415.85
Total Due before GST/HST	\$	415.85
GST/HST	\$	54.06
Total Due in CAD	\$	<u>469.91</u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: July 18, 2022
Invoice: 1463922

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>

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Bennett JonesJuly 18, 2022
Page 2Client:
Invoice No.:074735.00019
1463922

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with AB [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] Follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] Drafting responding correspondence to [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.14

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Bennett JonesJuly 18, 2022
Page 3Client:
Invoice No.:074735.00019
1463922

Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08

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Bennett JonesJuly 18, 2022
Page 4Client: 074735.00019
Invoice No.: 1463922

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19
Total Hours			1.01
Total Professional Services			\$ 818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
GST/HST		\$ 106.42
TOTAL DUE		\$ <u>925.07</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: July 18, 2022
Invoice: 1463922

Remittance Statement

Professional Services	\$	818.65
Total Due before GST/HST	\$	818.65
GST/HST	\$	106.42
Total Due in CAD	\$	<u>925.07</u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: August 10, 2022
Invoice: 1467454

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	1,404.75
GST/HST	\$	182.62
Total Due in CAD	\$	<u>1,587.37</u>

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Bennett JonesAugust 10, 2022
Page 2Client:
Invoice No.:074735.00019
1467454

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20



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Bennett Jones

August 10, 2022
Page 3

Client: 074735.00019
Invoice No.: 1467454

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours	2.40
Total Professional Services	\$ 1,404.75

Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	<u>1,587.37</u>



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Bennett Jones

August 10, 2022
Page 4

Client: 074735.00019
Invoice No.: 1467454



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: August 10, 2022
Invoice: 1467454

Remittance Statement

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



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KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: September 13, 2022
Invoice: 1471844

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>

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Bennett JonesSeptember 13, 2022
Page 2Client:
Invoice No.:074735.00019
1471844

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09

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Bennett JonesSeptember 13, 2022
Page 3Client:
Invoice No.:074735.00019
1471844

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] Internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions with [REDACTED] as well as other discrete issues relating	0.06

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Bennett JonesSeptember 13, 2022
Page 4Client:
Invoice No.:074735.00019
1471844

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ <u>1,445.04</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: September 13, 2022
Invoice: 1471844

Remittance Statement

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: October 12, 2022
Invoice: 1476180

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

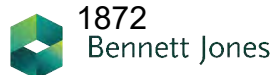
Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>

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Bennett JonesOctober 12, 2022
Page 2Client:
Invoice No.:074735.00019
1476180

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel for [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19

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Bennett JonesOctober 12, 2022
Page 3Client:
Invoice No.:074735.00019
1476180

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED], and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] Internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues related to [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] Internal discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] Internal meeting regarding [REDACTED]	0.10



October 12, 2022
Page 4

Client: 074735.00019
Invoice No.: 1476180

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09	\$ 890.00
Sean Zweig	0.11	\$ 960.00
Joseph Blinick	0.72	\$ 795.00
Joshua Foster	0.50	\$ 525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: October 12, 2022
Invoice: 1476180

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: November 9, 2022
Invoice: 1480891

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>

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Bennett JonesNovember 9, 2022
Page 2Client: 074735.00019
Invoice No.: 1480891

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00019
1480891

Date	Name	Description	Hours
		Responding to same; Correspondence with KSV regarding same and Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with Reporting to KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter	
29/10/22	Sean Zweig	Correspondence regarding	0.02
29/10/22	Joseph Blinick	Correspondence with KSV regarding Correspondence with AB regarding same	0.04
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding	0.01
31/10/22	Joseph Blinick	Internal discussions regarding	0.02
Total Hours			0.60
Total Professional Services			\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 60.45
TOTAL DUE		\$ 525.45



Bennett Jones

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SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: November 9, 2022
Invoice: 1480891

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>



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Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: December 12, 2022
Invoice: 1487646

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

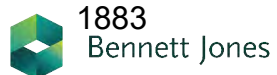
Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>

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1487646

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] Discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
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Invoice No.:074735.00019
1487646

Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
		Total Hours	0.87



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Client: 074735.00019
Invoice No.: 1487646

Date	Name	Description	Hours
		Total Professional Services	\$ 682.75

Name	Hours	Rate
Jonathan Bell	0.08	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.60	\$ 795.00
Joshua Foster	0.11	\$ 525.00
	GST/HST	\$ 88.76
	TOTAL DUE	\$ <u>771.51</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: December 12, 2022
Invoice: 1487646

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: December 31, 2022
Invoice: 1494495

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

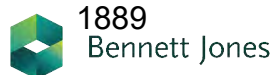
Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Bennett JonesDecember 31, 2022
Page 2Client:
Invoice No.:074735.00019
1494495

Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

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Bennett JonesDecember 31, 2022
Page 3Client:
Invoice No.:074735.00019
1494495

Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] Correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07

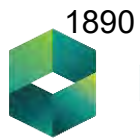


December 31, 2022
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Client: 074735.00019
Invoice No.: 1494495

Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services \$	717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST \$	93.29
	TOTAL DUE \$	810.89



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: December 31, 2022
Invoice: 1494495

Remittance Statement

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: February 9, 2023
Invoice: 1498719

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

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Bennett JonesFebruary 9, 2023
Page 2Client:
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1498719

Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizing [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

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Bennett JonesFebruary 9, 2023
Page 3Client:
Invoice No.:074735.00019
1498719

Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05

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Bennett JonesFebruary 9, 2023
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Invoice No.:074735.00019
1498719

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

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Bennett JonesFebruary 9, 2023
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Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED] [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] Corresponding with J. Bell and S. Zweig regarding same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence from [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

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Bennett JonesFebruary 9, 2023
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Invoice No.:074735.00019
1498719

Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED] Reviewing same	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00019
1498719

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ <u>3,769.96</u>



Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: February 9, 2023
Invoice: 1498719

Remittance Statement

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: March 3, 2023
Invoice: 1501808

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Bennett JonesMarch 3, 2023
Page 2Client:
Invoice No.:074735.00019
1501808

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED] [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] [REDACTED] Generally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED] Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same	0.03

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Bennett JonesMarch 3, 2023
Page 3Client:
Invoice No.:074735.00019
1501808

Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] orrespondence with AB regarding [REDACTED] Correspondence with [REDACTED] regarding same	0.03
08/02/23	Joshua Foster	Compiling [REDACTED] Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED] [REDACTED] Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence wit [REDACTED] [REDACTED] Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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Bennett JonesMarch 3, 2023
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1501808

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on [REDACTED]	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED] Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion, [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED] Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] conducting	0.47

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Bennett JonesMarch 3, 2023
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1501808

Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86



KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: MCMURRAY STREET INVESTMENTS INC.
Our File Number: 074735.00019

Date: March 3, 2023
Invoice: 1501808

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u>2,565.86</u>

THIS IS **EXHIBIT "H"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: May 11, 2021
Invoice: 1392793

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Bennett JonesMay 11, 2021
Page 2Client:
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Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED] Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED] Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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Bennett JonesMay 11, 2021
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Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding same and next steps	0.04

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Bennett JonesMay 11, 2021
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Date	Name	Description	Hours
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05

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Bennett JonesMay 11, 2021
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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37



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Client: 074735.00007
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Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18

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1392793

Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] Revising same; Emailing same to KSV for review and comment	0.34
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20



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Bennett Jones

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Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06
Total Hours			14.95
Total Professional Services			\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacquie White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
 Our File Number: 074735.00007

Date: June 7, 2021
 Invoice: 1397036

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	8,488.85
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u>9,592.40</u>

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Madison Stemmler	Document review	0.33
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions with [REDACTED] [REDACTED] Internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing	0.29

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Bennett JonesJune 7, 2021
Page 3Client:
Invoice No.:074735.00007
1397036

Date	Name	Description	Hours
		and considering Receiver's Report to Court; Revising and commenting on same; Internal correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
04/05/21	Tom Feore	Continuing review of documents	0.31
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion	0.16

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Bennett JonesJune 7, 2021
Page 4Client:
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Date	Name	Description	Hours
		materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] Reviewing correspondence from AB to service list [REDACTED] Generally engaged in matter	
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Jade Wong	Reviewing documents	0.08
06/05/21	Thomas Gray	Completing document review	0.32

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] Internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] Reviewing correspondence [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] orrespondence with AB regarding same; Reviewing [REDACTED] [REDACTED] Reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED] [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED] [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED] [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] Corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED] [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing [REDACTED] [REDACTED] Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16

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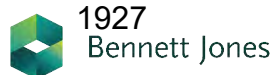
Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.46
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] Discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24

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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same; Reviewing discrete issues relating to [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00



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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: July 7, 2021
Invoice: 1401820

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Date	Name	Description	Hours
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED]	0.10
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Joshua Foster	Finalizing [REDACTED] Providing same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same	0.07
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] Reviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
04/06/21	Joseph Blinick	Conference call with [REDACTED] Drafting letter to [REDACTED] Circulating same internally for review and comment; Internal correspondence	0.15

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Date	Name	Description	Hours
		regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] Reviewing and drafting correspondence regarding same	0.05
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] Emailing same to AB for review and comment	0.04
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Sean Zweig	Reviewing correspondence	0.02
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same to [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] Phone call with [REDACTED] Internal correspondence and discussions regarding same and next steps;	0.17

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Date	Name	Description	Hours
		Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
08/06/21	Sean Zweig	Various correspondence	0.03
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding same	0.03

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Date	Name	Description	Hours
11/06/21	Joshua Foster	Continuing to review Walter Thompson productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	0.06
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] Addressing request from Aird & Berlis to provide [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] [REDACTED] Generally engaged in matter	0.98
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED]	0.59

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Date	Name	Description	Hours
		Generally engaged in matter	
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing update regarding examinations	0.02
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
19/06/21	Joshua Foster	Reviewing additional [REDACTED] Revising [REDACTED] Corresponding with J. Blinick regarding same	0.48
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for	0.03

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Date	Name	Description	Hours
		discovery	
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] Internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: August 10, 2021
Invoice: 1407550

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>

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Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED] [REDACTED] Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED] [REDACTED]	0.03
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED] Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Date	Name	Description	Hours
		next steps and strategy going forward	
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy discharge	0.01
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] [REDACTED] Beginning to prepare [REDACTED]	0.11
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05

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Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
13/07/21	Jacquie White	Attending to various database tasks as per J. Foster's request	0.04
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02

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Date	Name	Description	Hours
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	0.15
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.79
20/07/21	Jacquie White	Attending to various database tasks as per J. Foster's request	0.02
20/07/21	Jeremy Cooney	Continuing document review	0.12
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77

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Date	Name	Description	Hours
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED] Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01

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Date	Name	Description	Hours
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] [REDACTED] Further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
23/07/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Beginning to [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
26/07/21	Joshua Foster	Attending and participating in examination of John	0.69

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Date	Name	Description	Hours
		Davies	
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] Corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46

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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence to [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05

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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
 Our File Number: 074735.00007

Date: September 9, 2021
 Invoice: 1411668

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	11,875.86
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u>13,419.72</u>

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Date	Name	Description	Hours
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with	0.25

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Date	Name	Description	Hours
		examinations	
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same;	0.20

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Date	Name	Description	Hours
		Speaking with B. Kofman regarding same	
09/08/21	Sean Zweig	Various correspondence in connection with litigation; Reviewing certain documents; Reviewing and [REDACTED]	0.11
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] [REDACTED] Revising [REDACTED] Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] Beginning to review documentary productions to [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same;	0.48

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Date	Name	Description	Hours
		Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED] [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED]; Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] engaged in matter	0.21
14/08/21	Joshua Foster	Finalizing review of all productions germane to [REDACTED] [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same and next steps	0.02
15/08/21	Joshua Foster	Preparing detailed summary of [REDACTED] [REDACTED] [REDACTED] Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] Reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] Email correspondence with B. Kofman regarding [REDACTED] Generally engaged in matter	0.47
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] Attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] Generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED] Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57

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Date	Name	Description	Hours
		documents; Beginning to [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99

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Date	Name	Description	Hours
		Identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding Reviewing and	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling Updating Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67

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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related to [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Reviewing and considering [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54

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Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
 Our File Number: 074735.00007

Date: October 7, 2021
 Invoice: 1415424

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	10,211.89
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u>11,539.44</u>

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Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED] Drafting [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] Delivering same to KSV;	0.40

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Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69

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Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] Delivering [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED] Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60

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Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] Reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED] and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepared [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] Generally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED]	0.04

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Date	Name	Description	Hours
			Total Hours <u>17.20</u>
			Total Professional Services \$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	<u>\$ 372.41</u>

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	<u>\$ 0.73</u>
GST/HST	\$ 1,327.55
TOTAL DUE	<u><u>\$ 11,539.44</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: November 9, 2021
Invoice: 1420662

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

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Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31

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Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

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Date	Name	Description	Hours
		[REDACTED] [REDACTED] Responding to same	
17/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.03
18/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.30
18/10/21	Preet Bell	Continuing research into [REDACTED] [REDACTED]	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Continuing to prepare [REDACTED]	0.09
19/10/21	Preet Bell	Continuing to [REDACTED] [REDACTED] Internal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's [REDACTED] [REDACTED] Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing [REDACTED] [REDACTED]	0.05
19/10/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.25
20/10/21	Preet Bell	Revising rider for [REDACTED] [REDACTED] Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised [REDACTED]	0.02

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Bennett JonesNovember 9, 2021
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1420662

Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] Reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizing [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02

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Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] to J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] Corresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form of [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
 Our File Number: 074735.00007

Date: December 10, 2021
 Invoice: 1426529

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

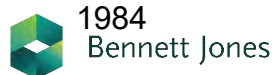
Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>

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Bennett JonesDecember 10, 2021
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Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] discrete issues relating to same, and next steps with respect to same	0.02

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Bennett JonesDecember 10, 2021
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Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56



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Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: December 31, 2021
Invoice: 1431753

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>

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Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] Reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01

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Bennett JonesDecember 31, 2021
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Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



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Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: February 7, 2022
Invoice: 1437671

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	1,411.85
GST/HST	\$	183.54
Total Due in CAD	\$	<u>1,595.39</u>

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Bennett JonesFebruary 7, 2022
Page 2Client: 074735.00007
Invoice No.: 1437671

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Bennett JonesFebruary 7, 2022
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Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07

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Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] Conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06

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Bennett JonesFebruary 7, 2022
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Invoice No.: 1437671

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: February 7, 2022
Invoice: 1437671

Remittance Statement

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

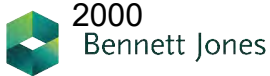
Date: March 8, 2022
Invoice: 1441969

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>

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Bennett JonesMarch 8, 2022
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Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16



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Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and [REDACTED] Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts to [REDACTED] [REDACTED] Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01

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Bennett JonesMarch 8, 2022
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Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] [REDACTED] Conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

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Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to be sent to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] Having same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] to KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34

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Bennett JonesMarch 8, 2022
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1441969

Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] Correspondence and discussions with J. Foster regarding draft [REDACTED] Drafting [REDACTED] Circulating same	0.22

March 8, 2022
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Invoice No.:074735.00007
1441969

Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] [REDACTED] Responding to same; Correspondence with B. Kofman regarding [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] [REDACTED] Revising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] [REDACTED] Revising draft [REDACTED] [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED] [REDACTED]	0.02

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Bennett JonesMarch 8, 2022
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Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call with [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05
Total Hours			8.35

2006
Bennett JonesMarch 8, 2022
Page 9Client: 074735.00007
Invoice No.: 1441969

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: March 8, 2022
Invoice: 1441969

Remittance Statement

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



March 8, 2022
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Client:
Invoice No.:

074735.00007
1441969

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Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: April 6, 2022
Invoice: 1445761

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>

April 6, 2022
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Invoice No.:074735.00007
1445761

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting on [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizing [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33

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Bennett JonesApril 6, 2022
Page 3Client:
Invoice No.:074735.00007
1445761

Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
Page 4Client:
Invoice No.:074735.00007
1445761

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] Generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00007
1445761

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding [REDACTED] [REDACTED] [REDACTED] Internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
Page 6Client:
Invoice No.:074735.00007
1445761

Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Reviewing internal correspondence regarding [REDACTED] [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence [REDACTED] Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



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Client: 074735.00007
Invoice No.: 1445761

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: April 6, 2022
Invoice: 1445761

Remittance Statement

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



April 6, 2022
Page 2

Client:
Invoice No.:

074735.00007
1445761

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Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: May 9, 2022
Invoice: 1451083

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>

2019
Bennett JonesMay 9, 2022
Page 2Client:
Invoice No.:074735.00007
1451083

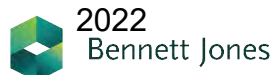
Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

May 9, 2022
Page 3Client:
Invoice No.:074735.00007
1451083

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED] [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED] [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] [REDACTED] Reviewing and considering correspondence from AB [REDACTED] [REDACTED] Correspondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] [REDACTED] Reviewing and commenting on [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

May 9, 2022
Page 4Client:
Invoice No.:074735.00007
1451083

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED] Correspondence [REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED] Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding same [REDACTED] Revising [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED] Generally engaged in matter	0.15



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Client: 074735.00007
Invoice No.: 1451083

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: May 9, 2022
Invoice: 1451083

Remittance Statement

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



2024
Bennett Jones

May 9, 2022
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Client:
Invoice No.:

074735.00007
1451083

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Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: June 6, 2022
Invoice: 1455605

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>

June 6, 2022
Page 2Client:
Invoice No.:074735.00007
1455605

Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from AB [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED] and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01



June 6, 2022
Page 3

Client: 074735.00007
Invoice No.: 1455605

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours	0.51
Total Professional Services \$	415.85

Name	Hours	Rate
Jonathan Bell	0.01 \$	890.00
Sean Zweig	0.09 \$	960.00
Joseph Blinick	0.39 \$	795.00
Joshua Foster	0.02 \$	525.00
	GST/HST \$	54.06
	TOTAL DUE \$	469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: June 6, 2022
Invoice: 1455605

Remittance Statement

Professional Services	\$	415.85
Total Due before GST/HST	\$	415.85
GST/HST	\$	54.06
Total Due in CAD	\$	<u>469.91</u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: July 18, 2022
Invoice: 1463912

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>

2031
Bennett JonesJuly 18, 2022
Page 2Client:
Invoice No.:074735.00007
1463912

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Drafting responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.14

July 18, 2022
Page 3Client:
Invoice No.:074735.00007
1463912

Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08

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Bennett JonesJuly 18, 2022
Page 4Client:
Invoice No.:074735.00007
1463912

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19

Total Hours		1.01
Total Professional Services	\$	818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
	GST/HST	\$ 106.42
	TOTAL DUE	\$ <u>925.07</u>



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: July 18, 2022
Invoice: 1463912

Remittance Statement

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: August 10, 2022
Invoice: 1467445

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>

August 10, 2022
Page 2Client:
Invoice No.:074735.00007
1467445

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20



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Bennett Jones

August 10, 2022
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Client: 074735.00007
Invoice No.: 1467445

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours	2.40
Total Professional Services	\$ 1,404.75

Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	<u>1,587.37</u>



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Bennett Jones

August 10, 2022
Page 4

Client: 074735.00007
Invoice No.: 1467445



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: August 10, 2022
Invoice: 1467445

Remittance Statement

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



August 10, 2022
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Client:
Invoice No.:

074735.00007
1467445

[Redacted content]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: September 13, 2022
Invoice: 1471724

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>

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Bennett JonesSeptember 13, 2022
Page 2Client:
Invoice No.:074735.00007
1471724

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09

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Bennett JonesSeptember 13, 2022
Page 3Client:
Invoice No.:074735.00007
1471724

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] Internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions with [REDACTED] as well as other discrete issues relating	0.06

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Bennett JonesSeptember 13, 2022
Page 4Client:
Invoice No.:074735.00007
1471724

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ <u>1,445.04</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: September 13, 2022
Invoice: 1471724

Remittance Statement

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



September 13, 2022
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Client:
Invoice No.:

074735.00007
1471724

[Redacted content]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: October 12, 2022
Invoice: 1476167

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>

October 12, 2022
Page 2Client:
Invoice No.:074735.00007
1476167

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel for [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19

October 12, 2022
Page 3Client:
Invoice No.:074735.00007
1476167

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED] and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] Internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues related to [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] Internal meeting regarding [REDACTED]	0.10

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Bennett JonesOctober 12, 2022
Page 4Client: 074735.00007
Invoice No.: 1476167

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09 \$	890.00
Sean Zweig	0.11 \$	960.00
Joseph Blinick	0.72 \$	795.00
Joshua Foster	0.50 \$	525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: October 12, 2022
Invoice: 1476167

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



October 12, 2022
Page 2

Client:
Invoice No.:

074735.00007
1476167

[Redacted content]



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: November 9, 2022
Invoice: 1480882

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	465.00
GST/HST	\$	60.45
Total Due in CAD	\$	525.45

November 9, 2022
Page 2Client: 074735.00007
Invoice No.: 1480882

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00007
1480882

Date	Name	Description	Hours
		Responding to same; Correspondence with KSV regarding same and Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with Reporting to KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter	
29/10/22	Sean Zweig	Correspondence regarding	0.02
29/10/22	Joseph Blinick	Correspondence with KSV regarding Correspondence with AB regarding same	0.04
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding	0.01
31/10/22	Joseph Blinick	Internal discussions regarding	0.02
Total Hours			0.60
Total Professional Services			\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 60.45
TOTAL DUE		\$ 525.45



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: November 9, 2022
Invoice: 1480882

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: December 12, 2022
Invoice: 1487639

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



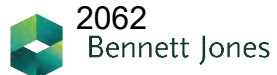
December 12, 2022
Page 2

Client: 074735.00007
Invoice No.: 1487639

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] Discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
Page 3Client:
Invoice No.:074735.00007
1487639

Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
Total Hours			0.87



December 12, 2022
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Client: 074735.00007
Invoice No.: 1487639

Date	Name	Description	Hours
Total Professional Services			\$ 682.75

Name	Hours	Rate
Jonathan Bell	0.08	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.60	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 88.76
TOTAL DUE		\$ <u>771.51</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: December 12, 2022
Invoice: 1487639

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: December 31, 2022
Invoice: 1494477

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

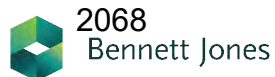
Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Bennett JonesDecember 31, 2022
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Invoice No.:074735.00007
1494477

Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

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Bennett JonesDecember 31, 2022
Page 3Client:
Invoice No.:074735.00007
1494477

Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] [REDACTED] Correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07



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Client: 074735.00007
Invoice No.: 1494477

Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services \$	717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST \$	93.29
	TOTAL DUE \$	810.89



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: December 31, 2022
Invoice: 1494477

Remittance Statement

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

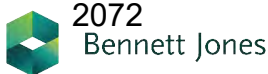
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: February 9, 2023
Invoice: 1498708

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>



February 9, 2023
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Client: 074735.00007
Invoice No.: 1498708

Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizin [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

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Bennett JonesFebruary 9, 2023
Page 3Client:
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1498708

Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05

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Bennett JonesFebruary 9, 2023
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Invoice No.: 1498708

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

February 9, 2023
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1498708

Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED] [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] Corresponding with J. Bell and S. Zweig regarding same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence from [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

February 9, 2023
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Invoice No.:074735.00007
1498708

Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED] Reviewing same	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00007
1498708

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ <u>3,769.96</u>



Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: February 9, 2023
Invoice: 1498708

Remittance Statement

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: March 3, 2023
Invoice: 1501799

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Bennett JonesMarch 3, 2023
Page 2Client:
Invoice No.:074735.00007
1501799

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED] [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] [REDACTED] Generally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED] Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same	0.03

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Bennett JonesMarch 3, 2023
Page 3Client:
Invoice No.:074735.00007
1501799

Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to counsel to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] orrespondence with AB regarding [REDACTED] Correspondence with [REDACTED] regarding same	0.03
08/02/23	Joshua Foster	Compiling [REDACTED] Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED] [REDACTED] Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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Bennett JonesMarch 3, 2023
Page 4Client:
Invoice No.:074735.00007
1501799

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on [REDACTED]	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED] Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion, [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED] Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] conducting	0.47

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Bennett JonesMarch 3, 2023
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Invoice No.:074735.00007
1501799

Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86



KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

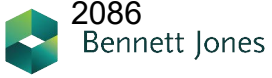
**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: MEMORY CARE INVESTMENTS (KITCHENER) LTD.
Our File Number: 074735.00007

Date: March 3, 2023
Invoice: 1501799

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u>2,565.86</u>



March 3, 2023
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1501799

[Redacted text block containing multiple lines of blacked-out content]

THIS IS **EXHIBIT "I"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:

Joshua Foster

166433D07B49432...

JOSHUA FOSTER

A Commissioner for taking Affidavits
(or as may be)



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
 Our File Number: 074735.00008

Date: May 11, 2021
 Invoice: 1392794

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED] Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED] Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding [REDACTED]	0.04

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Date	Name	Description	Hours
		same and next steps	
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05



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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37

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Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18

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Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] Revising same; Emailing same to KSV for review and comment	0.34
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20



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Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06
Total Hours			14.95
Total Professional Services			\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacquie White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: June 7, 2021
Invoice: 1397037

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	8,488.85
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u>9,592.40</u>

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Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Madison Stemmler	Document review	0.33
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions with [REDACTED] [REDACTED] Internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing	0.29

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Date	Name	Description	Hours
		and considering Receiver's Report to Court; Revising and commenting on same; Internal correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
04/05/21	Tom Feore	Continuing review of documents	0.31
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion	0.16

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Date	Name	Description	Hours
		materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from AB to service list [REDACTED] Generally engaged in matter	
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Jade Wong	Reviewing documents	0.08
06/05/21	Thomas Gray	Completing document review	0.32

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Date	Name	Description	Hours
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] Internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05

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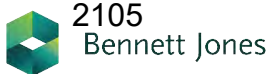
Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] Reviewing correspondence [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing [REDACTED] [REDACTED] Reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED] [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED] [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing [REDACTED] [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] Corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED] [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing [REDACTED] [REDACTED] Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16

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Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.46
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] Discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24



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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same; Reviewing discrete issues relating to [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00

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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: July 7, 2021
Invoice: 1401821

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>

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Date	Name	Description	Hours
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Providing same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Drafting correspondence regarding same	0.07
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED] [REDACTED]	0.10
02/06/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.02
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.03
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] [REDACTED] Reviewing	0.05

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Bennett JonesJuly 7, 2021
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Date	Name	Description	Hours
		and drafting correspondence regarding same	
04/06/21	Joseph Blinick	Conference call with [REDACTED] [REDACTED] Drafting letter to [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	0.15
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED] [REDACTED]	0.01
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] [REDACTED] Emailing same to AB for review and comment	0.04
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] [REDACTED] Phone call with [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email	0.17

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Date	Name	Description	Hours
		correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	
07/06/21	Sean Zweig	Reviewing correspondence	0.02
08/06/21	Sean Zweig	Various correspondence	0.03
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.03
11/06/21	Joshua Foster	Continuing to review Walter Thompson	0.06

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Date	Name	Description	Hours
		productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] Addressing request from Aird & Berlis to provide [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] [REDACTED] Generally engaged in matter	0.98
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED]	0.59

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Date	Name	Description	Hours
		Generally engaged in matter	
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing update regarding examinations	0.02
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED] [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
19/06/21	Joshua Foster	Reviewing additional [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.48
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for	0.03

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Date	Name	Description	Hours
		discovery	
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02



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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] Internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
 Our File Number: 074735.00008

Date: August 10, 2021
 Invoice: 1407548

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>



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Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED] [REDACTED] Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED] Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED] [REDACTED]	0.03
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

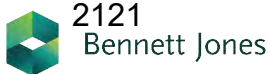


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Client:
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1407548

Date	Name	Description	Hours
		next steps and strategy going forward	
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy discharge	0.01
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] [REDACTED] Beginning to prepare [REDACTED]	0.11
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05



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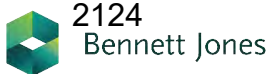
Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
13/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.04
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02

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Date	Name	Description	Hours
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	0.15
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.79
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
20/07/21	Jacquie White	Attending to various database tasks as per J. Foster's request	0.02
20/07/21	Jeremy Cooney	Continuing document review	0.12
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77

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Date	Name	Description	Hours
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED] Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01



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Date	Name	Description	Hours
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] [REDACTED] Further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
23/07/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Beginning to [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
26/07/21	Joshua Foster	Attending and participating in examination of John	0.69

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Date	Name	Description	Hours
		Davies	
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] Corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46

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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence to [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05

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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

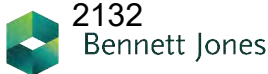
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Invoice: 1411667

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	<u>11,875.86</u>
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u><u>13,419.72</u></u>

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Date	Name	Description	Hours
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with	0.25



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Date	Name	Description	Hours
		examinations	
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same;	0.20

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Date	Name	Description	Hours
		Speaking with B. Kofman regarding same	
09/08/21	Sean Zweig	Various correspondence in connection with litigation; Reviewing certain documents; Reviewing and [REDACTED]	0.11
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] Revising [REDACTED] Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] Beginning to review documentary productions to [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same;	0.48

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Date	Name	Description	Hours
		Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED] [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] engaged in matter	0.21
14/08/21	Joshua Foster	Finalizing review of all productions germane to [REDACTED] [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same and next steps	0.02
15/08/21	Joshua Foster	Preparing detailed summary of [REDACTED] [REDACTED] [REDACTED] Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] Reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] Email correspondence with B. Kofman regarding [REDACTED] Generally engaged in matter	0.47
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] Attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] Generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED] Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57

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Date	Name	Description	Hours
		documents; Beginning to [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99

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Date	Name	Description	Hours
		Identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding Reviewing and	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling Updating Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67

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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related to [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Reviewing and considering [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54

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Bennett JonesSeptember 9, 2021
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Invoice No.: 1411667

Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

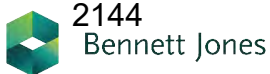
Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
 Our File Number: 074735.00008

Date: October 7, 2021
 Invoice: 1415425

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	10,211.89
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u>11,539.44</u>



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Client: 074735.00008
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Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED] [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] [REDACTED] Delivering same to KSV;	0.40

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Bennett JonesOctober 7, 2021
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Invoice No.:074735.00008
1415425

Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69

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Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Delivering [REDACTED] [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED] Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60



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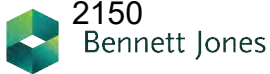
Client:
Invoice No.:

074735.00008
1415425

Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] Reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED] and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Invoice No.:074735.00008
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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepared [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] Generally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED]	0.04



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Client: 074735.00008
Invoice No.: 1415425

Date	Name	Description	Hours
			Total Hours <u>17.20</u>
			Total Professional Services \$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	<u>\$ 372.41</u>

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	<u>\$ 0.73</u>
GST/HST	\$ 1,327.55
TOTAL DUE	<u><u>\$ 11,539.44</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: November 9, 2021
Invoice: 1420663

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

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1420663

Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31

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Bennett JonesNovember 9, 2021
Page 3Client:
Invoice No.:074735.00008
1420663

Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

November 9, 2021
Page 4Client:
Invoice No.:074735.00008
1420663

Date	Name		
		Responding to same	
17/10/21	Joshua Foster	Continuing to draft	0.03
18/10/21	Joshua Foster	Continuing to draft	0.30
18/10/21	Preet Bell	Continuing research into	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding Corresponding with J. Blinick regarding same; Continuing to prepare	0.09
19/10/21	Preet Bell	Continuing to Internal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing	0.05
19/10/21	Joseph Blinick	Reviewing and considering Internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering Internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft	0.25
20/10/21	Preet Bell	Revising rider for Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised	0.02

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Bennett JonesNovember 9, 2021
Page 5Client:
Invoice No.:074735.00008
1420663

Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] Reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizing [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00008
1420663

Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] to J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] Corresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form of [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Invoice No.: 1420663

Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

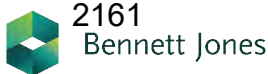
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: December 10, 2021
Invoice: 1426528

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>



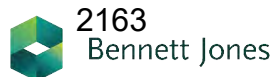
December 10, 2021
Page 2

Client: 074735.00008
Invoice No.: 1426528

Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] discrete issues relating to same, and next steps with respect to same	0.02

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Bennett JonesDecember 10, 2021
Page 3Client: 074735.00008
Invoice No.: 1426528

Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56



December 10, 2021
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Client: 074735.00008
Invoice No.: 1426528

Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: December 31, 2021
Invoice: 1431757

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

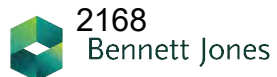
Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>

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Bennett JonesDecember 31, 2021
Page 2Client:
Invoice No.:074735.00008
1431757

Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] Reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01

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Bennett JonesDecember 31, 2021
Page 3Client:
Invoice No.:074735.00008
1431757

Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



December 31, 2021
Page 4

Client: 074735.00008
Invoice No.: 1431757

Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

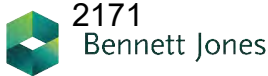
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: February 7, 2022
Invoice: 1437672

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	1,411.85
GST/HST	\$	183.54
Total Due in CAD	\$	<u>1,595.39</u>



February 7, 2022
Page 2

Client: 074735.00008
Invoice No.: 1437672

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Bennett JonesFebruary 7, 2022
Page 3Client:
Invoice No.:074735.00008
1437672

Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07

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Bennett JonesFebruary 7, 2022
Page 4Client:
Invoice No.:074735.00008
1437672

Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] Conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06

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Bennett JonesFebruary 7, 2022
Page 5Client: 074735.00008
Invoice No.: 1437672

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: February 7, 2022
Invoice: 1437672

Remittance Statement

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

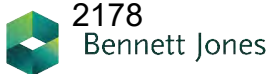
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: March 8, 2022
Invoice: 1441970

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



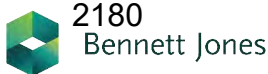
March 8, 2022
Page 2

Client: 074735.00008
Invoice No.: 1441970

Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16

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Bennett JonesMarch 8, 2022
Page 3Client:
Invoice No.:074735.00008
1441970

Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and [REDACTED] Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts to [REDACTED] [REDACTED] Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01



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Client: 074735.00008
Invoice No.: 1441970

Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] [REDACTED] Conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

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Bennett JonesMarch 8, 2022
Page 5Client:
Invoice No.:074735.00008
1441970

Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] Having same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] to KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34

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Bennett JonesMarch 8, 2022
Page 6Client:
Invoice No.:074735.00008
1441970

Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] Correspondence and discussions with J. Foster regarding draft [REDACTED] Drafting [REDACTED] Circulating same	0.22

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Bennett JonesMarch 8, 2022
Page 7Client:
Invoice No.:074735.00008
1441970

Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] [REDACTED] Responding to same; Correspondence with B. Kofman regarding [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] [REDACTED] Revising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] [REDACTED] Revising draft [REDACTED] [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED] [REDACTED]	0.02

March 8, 2022
Page 8Client:
Invoice No.:074735.00008
1441970

Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call with [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05

Total Hours 8.35

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Bennett JonesMarch 8, 2022
Page 9Client: 074735.00008
Invoice No.: 1441970

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: March 8, 2022
Invoice: 1441970

Remittance Statement

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: April 6, 2022
Invoice: 1445762

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>

April 6, 2022
Page 2Client:
Invoice No.:074735.00008
1445762

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting on [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizing [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33

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Bennett JonesApril 6, 2022
Page 3Client:
Invoice No.:074735.00008
1445762

Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
Page 4Client:
Invoice No.:074735.00008
1445762

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] Generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

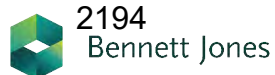
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Bennett JonesApril 6, 2022
Page 5Client:
Invoice No.:074735.00008
1445762

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding [REDACTED] [REDACTED] [REDACTED] Internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
Page 6Client:
Invoice No.:074735.00008
1445762

Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Reviewing internal correspondence regarding [REDACTED] [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence [REDACTED] Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



April 6, 2022
Page 7

Client: 074735.00008
Invoice No.: 1445762

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: April 6, 2022
Invoice: 1445762

Remittance Statement

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: May 9, 2022
Invoice: 1451084

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>

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Bennett JonesMay 9, 2022
Page 2Client:
Invoice No.:074735.00008
1451084

Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

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Bennett JonesMay 9, 2022
Page 3Client:
Invoice No.:074735.00008
1451084

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED] [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED] [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] [REDACTED] Reviewing and considering correspondence from AB [REDACTED] [REDACTED] Correspondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] [REDACTED] Reviewing and commenting on [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

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Bennett JonesMay 9, 2022
Page 4Client:
Invoice No.:074735.00008
1451084

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED] [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding same [REDACTED] [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] [REDACTED] Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED] [REDACTED] Generally engaged in matter	0.15

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Bennett JonesMay 9, 2022
Page 5Client: 074735.00008
Invoice No.: 1451084

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: May 9, 2022
Invoice: 1451084

Remittance Statement

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

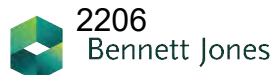
Date: June 6, 2022
Invoice: 1455606

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>

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Bennett JonesJune 6, 2022
Page 2Client:
Invoice No.:074735.00008
1455606

Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from AB [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED] and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01



June 6, 2022
Page 3

Client: 074735.00008
Invoice No.: 1455606

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours	0.51
Total Professional Services \$	415.85

Name	Hours	Rate
Jonathan Bell	0.01 \$	890.00
Sean Zweig	0.09 \$	960.00
Joseph Blinick	0.39 \$	795.00
Joshua Foster	0.02 \$	525.00
	GST/HST \$	54.06
	TOTAL DUE \$	469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: June 6, 2022
Invoice: 1455606

Remittance Statement

Professional Services	\$	415.85
Total Due before GST/HST	\$	415.85
GST/HST	\$	54.06
Total Due in CAD	\$	<u>469.91</u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: July 18, 2022
Invoice: 1463914

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>

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Bennett JonesJuly 18, 2022
Page 2Client:
Invoice No.:074735.00008
1463914

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with AB [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] Follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] Drafting responding correspondence to [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.14

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Bennett JonesJuly 18, 2022
Page 3Client:
Invoice No.:074735.00008
1463914

Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08

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Bennett JonesJuly 18, 2022
Page 4Client:
Invoice No.:074735.00008
1463914

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19

Total Hours		1.01
Total Professional Services	\$	818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
	GST/HST	\$ 106.42
	TOTAL DUE	\$ 925.07



2213

Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: July 18, 2022
Invoice: 1463914

Remittance Statement

Professional Services	\$	818.65
Total Due before GST/HST	\$	818.65
GST/HST	\$	106.42
Total Due in CAD	\$	<u>925.07</u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

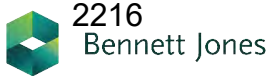
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: August 10, 2022
Invoice: 1467446

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



August 10, 2022
Page 2

Client: 074735.00008
Invoice No.: 1467446

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20



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Bennett Jones

August 10, 2022
Page 3

Client: 074735.00008
Invoice No.: 1467446

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours	2.40
Total Professional Services	\$ 1,404.75

Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	1,587.37



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Bennett Jones

August 10, 2022
Page 4

Client: 074735.00008
Invoice No.: 1467446



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: August 10, 2022
Invoice: 1467446

Remittance Statement

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: September 13, 2022
Invoice: 1471725

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>

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Bennett JonesSeptember 13, 2022
Page 2Client:
Invoice No.:074735.00008
1471725

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09

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Bennett JonesSeptember 13, 2022
Page 3Client:
Invoice No.:074735.00008
1471725

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] Internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions [REDACTED] well as other discrete issues relating	0.06

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Bennett JonesSeptember 13, 2022
Page 4Client: 074735.00008
Invoice No.: 1471725

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ <u>1,445.04</u>



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: September 13, 2022
Invoice: 1471725

Remittance Statement

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: October 12, 2022
Invoice: 1476169

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

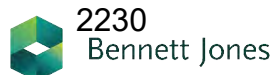
Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>

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Bennett JonesOctober 12, 2022
Page 2Client:
Invoice No.:074735.00008
1476169

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19

October 12, 2022
Page 3Client:
Invoice No.:074735.00008
1476169

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED] and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] Internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues related to [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] Internal meeting regarding [REDACTED]	0.10



October 12, 2022
Page 4

Client: 074735.00008
Invoice No.: 1476169

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09 \$	890.00
Sean Zweig	0.11 \$	960.00
Joseph Blinick	0.72 \$	795.00
Joshua Foster	0.50 \$	525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



2231

Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: October 12, 2022
Invoice: 1476169

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



Bennett Jones LLP
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1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: November 9, 2022
Invoice: 1480883

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	465.00
GST/HST	\$	60.45
Total Due in CAD	\$	<u>525.45</u>

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Bennett JonesNovember 9, 2022
Page 2Client:
Invoice No.:074735.00008
1480883

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00008
1480883

Date	Name	Description	Hours
		Responding to same; Correspondence with KSV regarding same and Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with Reporting to KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter	
29/10/22	Sean Zweig	Correspondence regarding	0.02
29/10/22	Joseph Blinick	Correspondence with KSV regarding Correspondence with AB regarding same	0.04
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding	0.01
31/10/22	Joseph Blinick	Internal discussions regarding	0.02
Total Hours			0.60
Total Professional Services			\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 60.45
TOTAL DUE		\$ 525.45



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: November 9, 2022
Invoice: 1480883

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: December 12, 2022
Invoice: 1487640

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

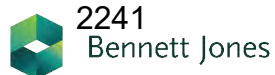
Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>

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Bennett JonesDecember 12, 2022
Page 2Client:
Invoice No.:074735.00008
1487640

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] Discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
Page 3Client:
Invoice No.:074735.00008
1487640

Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
Total Hours			0.87



December 12, 2022
Page 4

Client: 074735.00008
Invoice No.: 1487640

Date	Name	Description	Hours
		Total Professional Services	\$ 682.75

Name	Hours	Rate
Jonathan Bell	0.08 \$	890.00
Sean Zweig	0.08 \$	960.00
Joseph Blinick	0.60 \$	795.00
Joshua Foster	0.11 \$	525.00
	GST/HST	\$ 88.76
	TOTAL DUE	\$ <u>771.51</u>



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Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: December 12, 2022
Invoice: 1487640

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: December 31, 2022
Invoice: 1494478

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

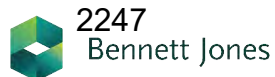
Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Bennett JonesDecember 31, 2022
Page 2Client:
Invoice No.:074735.00008
1494478

Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

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Bennett JonesDecember 31, 2022
Page 3Client:
Invoice No.:074735.00008
1494478

Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] Correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07



December 31, 2022
Page 4

Client: 074735.00008
Invoice No.: 1494478

Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services \$	717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST \$	93.29
	TOTAL DUE \$	810.89



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: December 31, 2022
Invoice: 1494478

Remittance Statement

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: February 9, 2023
Invoice: 1498710

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

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Bennett JonesFebruary 9, 2023
Page 2Client:
Invoice No.:074735.00008
1498710

Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizing [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

February 9, 2023
Page 3Client:
Invoice No.:074735.00008
1498710

Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05

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Bennett JonesFebruary 9, 2023
Page 4Client:
Invoice No.:074735.00008
1498710

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

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Bennett JonesFebruary 9, 2023
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Invoice No.:074735.00008
1498710

Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED] [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] Corresponding with J. Bell and S. Zweig regarding same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence from [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

February 9, 2023
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Invoice No.:074735.00008
1498710

Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on draft [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED] Reviewing same	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00008
1498710

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ <u>3,769.96</u>



Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: February 9, 2023
Invoice: 1498710

Remittance Statement

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>



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**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

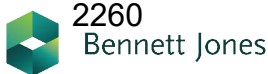
Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: March 3, 2023
Invoice: 1501800

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757



March 3, 2023
Page 2

Client: 074735.00008
Invoice No.: 1501800

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED] [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] [REDACTED] enerally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED] Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] nternal correspondence and discussions regarding same	0.03

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Bennett JonesMarch 3, 2023
Page 3Client:
Invoice No.:074735.00008
1501800

Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] orrespondence with AB regarding [REDACTED] Correspondence with [REDACTED] regarding same	0.03
08/02/23	Joshua Foster	Compiling [REDACTED] Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED] [REDACTED] Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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Bennett JonesMarch 3, 2023
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Invoice No.:074735.00008
1501800

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on Pierringer agreements	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED] Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion, [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED] Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] conducting	0.47

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Bennett JonesMarch 3, 2023
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Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86

**Bennett Jones**

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: MEMORY CARE INVESTMENTS (OAKVILLE) LTD.
Our File Number: 074735.00008

Date: March 3, 2023
Invoice: 1501800

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u>2,565.86</u>

THIS IS **EXHIBIT "J"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: May 11, 2021
Invoice: 1392792

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED] Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED] Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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Bennett JonesMay 11, 2021
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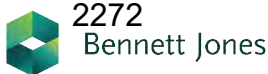
Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding same and next steps	0.04

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Bennett JonesMay 11, 2021
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Date	Name	Description	Hours
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05

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Bennett JonesMay 11, 2021
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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37



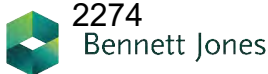
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Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18

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Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] revising same; Emailing same to KSV for review and comment	0.34
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20



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Invoice No.: 1392792

Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06

Total Hours	14.95
Total Professional Services	\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacquie White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

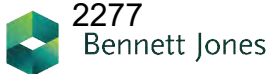
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: June 7, 2021
Invoice: 1397035

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	8,488.85
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u>9,592.40</u>



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Client: 074735.00006
Invoice No.: 1397035

Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Madison Stemmler	Document review	0.33
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions with [REDACTED] [REDACTED] internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing	0.29

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
		and considering Receiver's Report to Court; Revising and commenting on same; Internal correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
04/05/21	Tom Feore	Continuing review of documents	0.31
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] mail correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion	0.16

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
		materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from AB to service list [REDACTED] Generally engaged in matter	
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Jade Wong	Reviewing documents	0.08
06/05/21	Thomas Gray	Completing document review	0.32

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] Internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05

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Bennett JonesJune 7, 2021
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Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] reviewing [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] correspondence with AB regarding same; Reviewing [REDACTED] [REDACTED] reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing [REDACTED] [REDACTED] Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16

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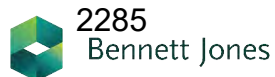
Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.46
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24

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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] internal correspondence and discussions regarding same; Reviewing discrete issues relating [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00



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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
 Our File Number: 074735.00006

Date: July 7, 2021
 Invoice: 1401819

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	6,530.36
GST/HST	\$	848.95
Total Due in CAD	\$	<u>7,379.31</u>

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Date	Name	Description	Hours
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED]	0.10
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Joshua Foster	Finalizing [REDACTED] Providing same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same	0.07
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] Reviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
04/06/21	Joseph Blinick	Conference call with [REDACTED] Drafting letter to [REDACTED] Circulating same internally for review and comment; Internal correspondence	0.15

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Date	Name	Description	Hours
		regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] Reviewing and drafting correspondence regarding same	0.05
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] Emailing same to AB for review and comment	0.04
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Sean Zweig	Reviewing correspondence	0.02
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same to [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] Phone call with [REDACTED] Internal correspondence and discussions regarding same and next steps;	0.17

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Date	Name	Description	Hours
		Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] generally engaged in matter	
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
08/06/21	Sean Zweig	Various correspondence	0.03
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding same	0.03

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Date	Name	Description	Hours
11/06/21	Joshua Foster	Continuing to review Walter Thompson productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	0.06
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] Addressing request from Aird & Berlis to provide [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] [REDACTED] Generally engaged in matter	0.98
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED]	0.59

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Date	Name	Description	Hours
		Generally engaged in matter	
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing update regarding examinations	0.02
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED] [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
19/06/21	Joshua Foster	Reviewing additional [REDACTED] [REDACTED] Revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.48
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for	0.03

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Date	Name	Description	Hours
		discovery	
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
 Our File Number: 074735.00006

Date: August 10, 2021
 Invoice: 1407549

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

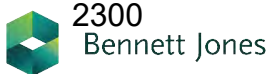
Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>

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Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED] [REDACTED] Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED] Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED]	0.03
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Date	Name	Description	Hours
		next steps and strategy going forward	
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy discharge	0.01
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] beginning to prepare [REDACTED]	0.11
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05



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Date	Name	Description	Hours
		regarding [REDACTED]	
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
13/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.04
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02

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Date	Name	Description	Hours
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	0.15
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.79
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
20/07/21	Jacquie White	Attending to various database tasks as per J. Foster's request	0.02
20/07/21	Jeremy Cooney	Continuing document review	0.12
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77

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Date	Name	Description	Hours
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED] Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01

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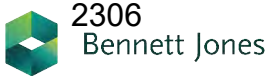
Date	Name	Description	Hours
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED] [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] [REDACTED] further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
23/07/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Revising [REDACTED] Beginning to [REDACTED] [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
26/07/21	Joshua Foster	Attending and participating in examination of John	0.69

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Date	Name	Description	Hours
		Davies	
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46

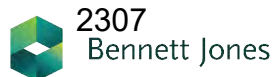


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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence to [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05



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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: September 9, 2021
Invoice: 1411669

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	<u>11,875.86</u>
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u><u>13,419.72</u></u>

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Date	Name	Description	Hours
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with	0.25

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Date	Name	Description	Hours
		examinations	
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter [REDACTED] [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same;	0.20

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Date	Name	Description	Hours
		Speaking with B. Kofman regarding same	
09/08/21	Sean Zweig	Various correspondence in connection with litigation; Reviewing certain documents; Reviewing [REDACTED]	0.11
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] Revising [REDACTED]	
		Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] Beginning to review documentary productions to [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same;	0.48

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Date	Name	Description	Hours
		Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED] [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] engaged in matter	0.21
14/08/21	Joshua Foster	Finalizing review of all productions germane to [REDACTED] [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same and next steps	0.02
15/08/21	Joshua Foster	Preparing detailed summary of [REDACTED] [REDACTED] [REDACTED] Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] mail correspondence with B. Kofman regarding [REDACTED] Generally engaged in matter	0.47
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED] Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57

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Date	Name	Description	Hours
		documents; Beginning [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99

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Date	Name	Description	Hours
		Identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding Reviewing and	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling Updating Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67

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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related to [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Reviewing and considering [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54

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Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: October 7, 2021
Invoice: 1415423

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	<u>10,211.89</u>
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u><u>11,539.44</u></u>

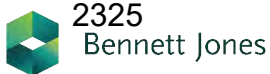
Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED]rafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] [REDACTED] elivering same to KSV;	0.40

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Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69



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Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Delivering [REDACTED] [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED] Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60

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Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED] and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Invoice No.:074735.00006
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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepared [REDACTED] [REDACTED] [REDACTED] corresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] generally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED] [REDACTED]	0.04

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Invoice No.: 1415423

Date	Name	Description	Hours
		Total Hours	17.20
		Total Professional Services	\$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	\$ 372.41

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	\$ 0.73
GST/HST	\$ 1,327.55
TOTAL DUE	\$ 11,539.44



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: November 9, 2021
Invoice: 1420661

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

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Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31

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Bennett JonesNovember 9, 2021
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1420661

Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00006
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Date	Name	Description	Hours
		[REDACTED] esponding to same	
17/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.03
18/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.30
18/10/21	Preet Bell	Continuing research into [REDACTED] [REDACTED]	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Continuing to prepare [REDACTED]	0.09
19/10/21	Preet Bell	Continuing to [REDACTED] [REDACTED] Internal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's [REDACTED] [REDACTED] Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing [REDACTED] [REDACTED]	0.05
19/10/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.25
20/10/21	Preet Bell	Revising rider for [REDACTED] [REDACTED] Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised [REDACTED]	0.02

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Bennett JonesNovember 9, 2021
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Invoice No.:074735.00006
1420661

Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] Reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizin [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02

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Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] to J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] [REDACTED] orresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form of [REDACTED] [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Bennett JonesNovember 9, 2021
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Invoice No.: 1420661

Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: December 10, 2021
Invoice: 1426527

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

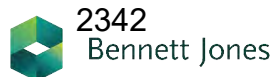
Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>

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Bennett JonesDecember 10, 2021
Page 2Client:
Invoice No.:074735.00006
1426527

Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] discrete issues relating to same, and next steps with respect to same	0.02

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Bennett JonesDecember 10, 2021
Page 3Client:
Invoice No.:074735.00006
1426527

Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56



December 10, 2021
Page 4

Client: 074735.00006
Invoice No.: 1426527

Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: December 31, 2021
Invoice: 1431758

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

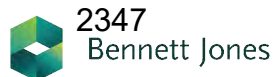
Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>

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Bennett JonesDecember 31, 2021
Page 2Client:
Invoice No.:074735.00006
1431758

Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01

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Bennett JonesDecember 31, 2021
Page 3Client:
Invoice No.:074735.00006
1431758

Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



December 31, 2021
Page 4

Client: 074735.00006
Invoice No.: 1431758

Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

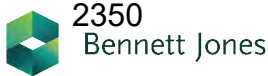
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: February 7, 2022
Invoice: 1437673

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	1,411.85
GST/HST	\$	183.54
Total Due in CAD	\$	<u>1,595.39</u>



February 7, 2022
Page 2

Client: 074735.00006
Invoice No.: 1437673

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Bennett JonesFebruary 7, 2022
Page 3Client:
Invoice No.:074735.00006
1437673

Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07

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Bennett JonesFebruary 7, 2022
Page 4Client:
Invoice No.:074735.00006
1437673

Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] Conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06

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Bennett JonesFebruary 7, 2022
Page 5Client: 074735.00006
Invoice No.: 1437673

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: February 7, 2022
Invoice: 1437673

Remittance Statement

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

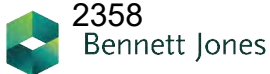
Date: March 8, 2022
Invoice: 1442000

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>

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Bennett JonesMarch 8, 2022
Page 2Client: 074735.00006
Invoice No.: 1442000

Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16



March 8, 2022
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Client:
Invoice No.:

074735.00006
1442000

Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and [REDACTED] Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts to [REDACTED] Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01

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Bennett JonesMarch 8, 2022
Page 4Client:
Invoice No.:074735.00006
1442000

Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] [REDACTED] Conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

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Bennett JonesMarch 8, 2022
Page 5Client:
Invoice No.:074735.00006
1442000

Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] correspondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to be sent to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] Having same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] to KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34

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Bennett JonesMarch 8, 2022
Page 6Client:
Invoice No.:074735.00006
1442000

Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] [REDACTED] Correspondence and discussions with J. Foster regarding draft [REDACTED] [REDACTED]rafting [REDACTED] Circulating same	0.22

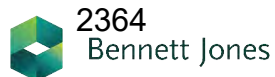
March 8, 2022
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Invoice No.:074735.00006
1442000

Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] [REDACTED] responding to same; Correspondence with B. Kofman regarding [REDACTED] [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] [REDACTED] Revising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] [REDACTED] Revising draft [REDACTED] [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED] [REDACTED]	0.02

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00006
1442000

Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call with [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05

Total Hours 8.35



March 8, 2022
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Client: 074735.00006
Invoice No.: 1442000

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: March 8, 2022
Invoice: 1442000

Remittance Statement

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: April 6, 2022
Invoice: 1445760

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>

April 6, 2022
Page 2Client:
Invoice No.:074735.00006
1445760

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizing [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00006
1445760

Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
Page 4Client:
Invoice No.:074735.00006
1445760

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] Generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

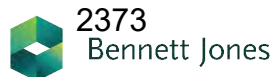
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Bennett JonesApril 6, 2022
Page 5Client:
Invoice No.:074735.00006
1445760

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding [REDACTED] [REDACTED] [REDACTED] internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
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Invoice No.:074735.00006
1445760

Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] reviewing internal correspondence regarding [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	Correspondence with [REDACTED] Internal correspondence Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



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Client: 074735.00006
Invoice No.: 1445760

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: April 6, 2022
Invoice: 1445760

Remittance Statement

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: May 9, 2022
Invoice: 1451082

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	1,452.80
GST/HST	\$	188.86
Total Due in CAD	\$	<u>1,641.66</u>

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Bennett JonesMay 9, 2022
Page 2Client:
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1451082

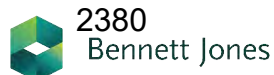
Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

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Bennett JonesMay 9, 2022
Page 3Client:
Invoice No.:074735.00006
1451082

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] Reviewing and considering correspondence from AB [REDACTED] orrespondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] Reviewing and commenting on [REDACTED] Reviewing [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter from [REDACTED] [REDACTED] nternal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

May 9, 2022
Page 4Client:
Invoice No.:074735.00006
1451082

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED] Correspondence [REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED] Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding same [REDACTED] Revising [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED] Generally engaged in matter	0.15



May 9, 2022
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Client: 074735.00006
Invoice No.: 1451082

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: May 9, 2022
Invoice: 1451082

Remittance Statement

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: June 6, 2022
Invoice: 1455604

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>

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Bennett JonesJune 6, 2022
Page 2Client:
Invoice No.:074735.00006
1455604

Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from AB [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED] and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01

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Bennett JonesJune 6, 2022
Page 3Client: 074735.00006
Invoice No.: 1455604

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours	0.51
Total Professional Services \$	415.85

Name	Hours	Rate
Jonathan Bell	0.01 \$	890.00
Sean Zweig	0.09 \$	960.00
Joseph Blinick	0.39 \$	795.00
Joshua Foster	0.02 \$	525.00
GST/HST	\$	54.06
TOTAL DUE	\$	469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: June 6, 2022
Invoice: 1455604

Remittance Statement

Professional Services	\$	415.85
Total Due before GST/HST	\$	415.85
GST/HST	\$	54.06
Total Due in CAD	\$	<u>469.91</u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: July 18, 2022
Invoice: 1463911

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>

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Bennett JonesJuly 18, 2022
Page 2Client:
Invoice No.:074735.00006
1463911

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with A [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Drafting responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.14

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Bennett JonesJuly 18, 2022
Page 3Client:
Invoice No.:074735.00006
1463911

Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08

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Bennett JonesJuly 18, 2022
Page 4Client:
Invoice No.:074735.00006
1463911

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19
Total Hours			1.01
Total Professional Services			\$ 818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
	GST/HST	\$ 106.42
	TOTAL DUE	\$ 925.07



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: July 18, 2022
Invoice: 1463911

Remittance Statement

Professional Services	\$	818.65
Total Due before GST/HST	\$	818.65
GST/HST	\$	106.42
Total Due in CAD	\$	<u>925.07</u>



Bennett Jones LLP
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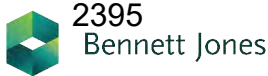
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: August 10, 2022
Invoice: 1467444

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

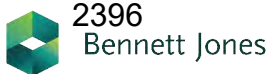
Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



August 10, 2022
Page 2

Client: 074735.00006
Invoice No.: 1467444

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20



August 10, 2022
Page 3

Client: 074735.00006
Invoice No.: 1467444

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours		2.40
Total Professional Services	\$	1,404.75

Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	1,587.37



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Bennett Jones

August 10, 2022
Page 4

Client: 074735.00006
Invoice No.: 1467444



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: August 10, 2022
Invoice: 1467444

Remittance Statement

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



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Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

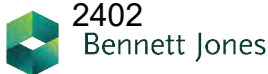
Date: September 13, 2022
Invoice: 1471722

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>

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Bennett JonesSeptember 13, 2022
Page 2Client:
Invoice No.:074735.00006
1471722

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09



September 13, 2022
Page 3

Client: 074735.00006
Invoice No.: 1471722

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] s well as other discrete issues relating	0.06

2403
Bennett JonesSeptember 13, 2022
Page 4Client:
Invoice No.:074735.00006
1471722

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ 1,445.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: September 13, 2022
Invoice: 1471722

Remittance Statement

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



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KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: October 12, 2022
Invoice: 1476166

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

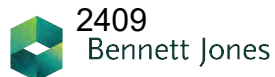
Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>

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Bennett JonesOctober 12, 2022
Page 2Client:
Invoice No.:074735.00006
1476166

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel for [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19

2408
Bennett JonesOctober 12, 2022
Page 3Client:
Invoice No.:074735.00006
1476166

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED] and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues related to [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] Internal discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] Internal meeting regarding [REDACTED]	0.10



October 12, 2022
Page 4

Client: 074735.00006
Invoice No.: 1476166

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09	\$ 890.00
Sean Zweig	0.11	\$ 960.00
Joseph Blinick	0.72	\$ 795.00
Joshua Foster	0.50	\$ 525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: October 12, 2022
Invoice: 1476166

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



Bennett Jones

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TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: November 9, 2022
Invoice: 1480881

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>

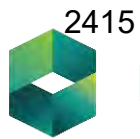
2413
Bennett JonesNovember 9, 2022
Page 2Client: 074735.00006
Invoice No.: 1480881

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00006
1480881

Date	Name	Description	Hours
		Responding to same; Correspondence with KSV regarding same and Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with Reporting KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter	
29/10/22	Sean Zweig	Correspondence regarding	0.02
29/10/22	Joseph Blinick	Correspondence with KSV regarding Correspondence with AB regarding same	0.04
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding	0.01
31/10/22	Joseph Blinick	Internal discussions regarding	0.02
Total Hours			0.60
Total Professional Services			\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 60.45
TOTAL DUE		\$ 525.45



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: November 9, 2022
Invoice: 1480881

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: December 12, 2022
Invoice: 1487641

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

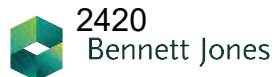
Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>

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Bennett JonesDecember 12, 2022
Page 2Client:
Invoice No.:074735.00006
1487641

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
Page 3Client:
Invoice No.:074735.00006
1487641

Date	Name	Description	Hours
		regarding [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED] Responding correspondence [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
Total Hours			0.87



December 12, 2022
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Client: 074735.00006
Invoice No.: 1487641

Date	Name	Description	Hours
		Total Professional Services	\$ 682.75

Name	Hours	Rate
Jonathan Bell	0.08 \$	890.00
Sean Zweig	0.08 \$	960.00
Joseph Blinick	0.60 \$	795.00
Joshua Foster	0.11 \$	525.00
	GST/HST	\$ 88.76
	TOTAL DUE	\$ <u>771.51</u>



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: December 12, 2022
Invoice: 1487641

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: December 31, 2022
Invoice: 1494468

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Bennett JonesDecember 31, 2022
Page 2Client:
Invoice No.:074735.00006
1494468

Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] [REDACTED] orresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

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Bennett JonesDecember 31, 2022
Page 3Client:
Invoice No.:074735.00006
1494468

Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] Correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07

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Bennett JonesDecember 31, 2022
Page 4Client: 074735.00006
Invoice No.: 1494468

Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services \$	717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST \$	93.29
	TOTAL DUE \$	810.89



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: December 31, 2022
Invoice: 1494468

Remittance Statement

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: February 9, 2023
Invoice: 1498707

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Bennett JonesFebruary 9, 2023
Page 2Client:
Invoice No.:074735.00006
1498707

Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizing [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

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Bennett JonesFebruary 9, 2023
Page 3Client:
Invoice No.:074735.00006
1498707

Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05

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Bennett JonesFebruary 9, 2023
Page 4Client:
Invoice No.:074735.00006
1498707

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

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Bennett JonesFebruary 9, 2023
Page 5Client:
Invoice No.:074735.00006
1498707

Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence from [REDACTED] [REDACTED] reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

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Bennett JonesFebruary 9, 2023
Page 6Client:
Invoice No.:074735.00006
1498707

Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED] Reviewing same	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] enerally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00006
1498707

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ <u>3,769.96</u>



2436

Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: February 9, 2023
Invoice: 1498707

Remittance Statement

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: March 3, 2023
Invoice: 1501798

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757

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Bennett JonesMarch 3, 2023
Page 2Client:
Invoice No.:074735.00006
1501798

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] Generally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED] Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same	0.03

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Bennett JonesMarch 3, 2023
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1501798

Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence with [REDACTED] regarding same	0.03
08/02/23	Joshua Foster	Compiling [REDACTED] Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED] [REDACTED] Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Internal Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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Bennett JonesMarch 3, 2023
Page 4Client:
Invoice No.:074735.00006
1501798

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on [REDACTED]	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED] Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion, [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED] Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] Conducting	0.47

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Bennett JonesMarch 3, 2023
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1501798

Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86



KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: SCOLLARD DEVELOPMENT RECEIVERSHIP
Our File Number: 074735.00006

Date: March 3, 2023
Invoice: 1501798

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

THIS IS **EXHIBIT "K"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: May 11, 2021
Invoice: 1392800

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	5,540.65
Disbursements	\$	1.08
Total Due before GST/HST	\$	<u>5,541.73</u>
GST/HST	\$	720.42
Total Due in CAD	\$	<u><u>6,262.15</u></u>

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Bennett JonesMay 11, 2021
Page 2Client:
Invoice No.:074735.00017
1392800

Date	Name	Description	Hours
01/04/21	Joseph Blinick	Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.02
01/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
04/04/21	Joseph Blinick	Reviewing correspondence from J. Davies enclosing quarterly reporting pursuant to Mareva settlement	0.01
05/04/21	Joseph Blinick	Email correspondence with M. Beeforth regarding quarterly reporting of the Davies defendants pursuant to Mareva settlement; Email correspondence with J. Davies regarding same	0.03
06/04/21	Joseph Blinick	Reviewing quarterly reporting delivered by J. Davies; Email correspondence with KSV regarding same; Follow-up correspondence with J. Davies regarding same; Reviewing correspondence from J. Ramirez regarding J. Davies' earnings; [REDACTED] Internal correspondence regarding same; Email correspondence to KSV regarding same	0.05
06/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding scheduling issues	0.01
06/04/21	Sean Zweig	Reviewing J. Davies reporting, and correspondence regarding same	0.04
07/04/21	Jonathan Bell	Speaking with counsel for R. Singh regarding recent developments; Drafting correspondence regarding same	0.02
07/04/21	Sean Zweig	Emails with Receiver and internal team	0.02
07/04/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding J. Davies' quarterly reporting; Reviewing and considering correspondence from J. Bell regarding [REDACTED] Internal correspondence regarding same; Reviewing correspondence from KSV regarding same	0.02
08/04/21	Joseph Blinick	Internal correspondence regarding matter	0.01
08/04/21	Elizabeth Fimio	Correspondence with J. Blinick and J. Foster; Reviewing productions	0.03

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Bennett JonesMay 11, 2021
Page 3Client:
Invoice No.:074735.00017
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Date	Name	Description	Hours
11/04/21	Joshua Foster	Continuing document review of Harris Defendants' productions	0.16
12/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.39
13/04/21	Joshua Foster	Continuing review of Harris Defendants' productions	0.15
14/04/21	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Follow-up correspondence to AB regarding same	0.02
15/04/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] [REDACTED] Starting to review and consider [REDACTED]	0.05
15/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/04/21	Sean Zweig	Reviewing revised [REDACTED] [REDACTED]	0.02
16/04/21	Joshua Foster	Corresponding with E. Fimio and J. Blinick regarding additional Harris productions; Reviewing data room established in connection with same	0.02
16/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
16/04/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding discrete issues relating to same; Correspondence and discussions with AB regarding same; Correspondence to KSV regarding same and next steps; Reviewing correspondence from counsel to G. Harris enclosing supplementary affidavit of documents; Reviewing and considering same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.13
16/04/21	Elizabeth Fimio	Correspondence with J. Lam; Correspondence with J. Blinick and J. Foster	0.02
16/04/21	Sean Zweig	Emails with internal team regarding [REDACTED] Discussions regarding fee approval	0.03
17/04/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/04/21	Joseph Blinick	Email correspondence with KSV regarding [REDACTED] [REDACTED] Email correspondence to AB regarding [REDACTED]	0.04

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Bennett JonesMay 11, 2021
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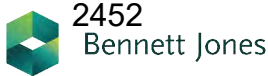
Date	Name	Description	Hours
		same and next steps	
18/04/21	Joshua Foster	Beginning to draft fee affidavit	0.04
19/04/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
19/04/21	Joseph Blinick	Email correspondence with M. Spence regarding [REDACTED] Reviewing [REDACTED] Email correspondence with M. Spence regarding discrete issues relating to same and next steps; Email correspondence to KSV to provide [REDACTED]	0.04
20/04/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing [REDACTED] Delivering same to AB; Internal correspondence regarding fee approval; Discussions with AB regarding [REDACTED] Internal correspondence regarding same; Attending to obtaining motion date; Email correspondence with AB regarding same; Generally engaged in matter	0.09
20/04/21	Joshua Foster	Reviewing all of the Receiver's reports filed to date to confirm fee approvals granted to date; Corresponding with S. Zweig and J. Butler regarding time periods for which fee approval must be sought; Corresponding with E. Fimio regarding new Harris Defendants' productions and preparing batches of same for review; Continuing to review first tranche of Harris Defendants' productions	0.65
20/04/21	Jacquie White	Loading productions received from Singleton Urquhart Reynolds Vogel into Document Discovery Database	0.04
21/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding regarding invoices required for fee affidavit; Corresponding with J. Blinick regarding document review and fee affidavit	0.10
21/04/21	Jonathan Bell	Drafting and reviewing correspondence regarding [REDACTED]	0.03
21/04/21	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.05

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Bennett JonesMay 11, 2021
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Invoice No.:074735.00017
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Date	Name	Description	Hours
		Correspondence with KSV regarding same; Internal correspondence regarding same	
22/04/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.03
22/04/21	Joseph Blinick	Preparing motion confirmation form; Email correspondence with AB regarding same; Having same filed with court; Reviewing responding correspondence from court confirming motion date; Attending to discrete issues relating to same; Email correspondence with KSV regarding same and next steps	0.05
22/04/21	Joshua Foster	Corresponding with articling students regarding document review to be conducted; Arranging meeting in respect of same; Corresponding with J. White regarding providing data room access to certain individuals	0.05
23/04/21	Mehak Kawatra	Call regarding document review	0.04
23/04/21	Thomas Gray	Attending call with J. Foster regarding document review; Beginning to review statement of claim	0.05
23/04/21	Joshua Foster	Continuing to review Harris Defendants' productions; Corresponding with articling students regarding document review to be conducted and providing instruction regarding same; Corresponding with KSV regarding fee affidavit to be prepared	0.14
23/04/21	Tom Feore	Meeting with J. Foster	0.04
23/04/21	Julien Sicco	Call regarding document review; Reading the third amended statement of claim in preparation for the document review; Reading other documents for background	0.14
23/04/21	Anders Hoenisch	Call with J. Foster regarding document review	0.05
23/04/21	Madison Stemmler	Receiving instructions from J. Foster; Conducting document review	0.06
23/04/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same	0.04
24/04/21	Joshua Foster	Reviewing invoices in connection with preparing fee affidavit and preparing table setting out all	0.37

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Bennett JonesMay 11, 2021
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Date	Name	Description	Hours
		dates of invoices and other pertinent information contained within	
25/04/21	Joshua Foster	Continuing to review, document and categorize numerous invoices between 2017-2021 to inform fee affidavit	0.47
26/04/21	Tom Feore	Reviewing pleadings and notes for document review	0.30
26/04/21	Joshua Foster	Continuing to review invoices between 2017-2021 to inform fee affidavit; Beginning to create table reflecting key points of same	0.07
26/04/21	Anders Hoenisch	Conducting document review	0.03
26/04/21	Joseph Blinick	Email correspondence with AB regarding materials for upcoming motion; Internal correspondence regarding same; Correspondence to and from [REDACTED]	0.03
27/04/21	Madison Stemmler	Conducting document review	0.34
27/04/21	Tom Feore	Conducting document review	0.35
27/04/21	Anders Hoenisch	Reading background materials and reviewing third amended statement of claim; Conducting document review	0.31
27/04/21	Joseph Blinick	Internal discussions regarding fee approval motion and next steps with respect to same	0.01
28/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.26
28/04/21	Thomas Gray	Call with J. Foster to discuss redaction assignment; Discussing division of redactions with other students	0.08
28/04/21	Joshua Foster	Finalizing determination of total fees and disbursements to be approved; Preparing detailed excel table reflecting same; Determining total hours billed by timekeepers and average of same; Participating in call with articling students to discuss reviewing the supporting invoices for privilege; Drafting [REDACTED] Corresponding with S. Zweig and J. Blinick regarding notice of motion and fee approval order to be sought; Beginning to draft fee approval order	0.85
28/04/21	Tom Feore	Conducting document review	0.18

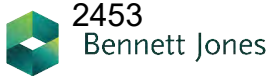


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Client:
Invoice No.:

074735.00017
1392800

Date	Name	Description	Hours
28/04/21	Anders Hoenisch	Conducting document review	0.40
28/04/21	Marshall Torgov	Phone call with J. Foster discussing redactions	0.05
28/04/21	Joseph Blinick	Internal correspondence regarding upcoming [REDACTED]	0.02
29/04/21	Tom Feore	Continuing document review	0.60
29/04/21	Anders Hoenisch	Redacting invoices	0.40
29/04/21	Tyler McGrath	Assisting with document review	0.21
29/04/21	Peter Douglas	Redacting information from invoices	0.38
29/04/21	Sean Zweig	Reviewing draft of Receiver's Report; Reviewing draft A&B materials for Court approval	0.05
29/04/21	Joseph Blinick	Email correspondence with N. Goldstein; Reviewing and considering Receiver's draft report to Court; Revising and commenting on same; Correspondence to N. Goldstein regarding same and next steps; Further revising draft report; Email correspondence with N. Goldstein regarding same; Reviewing and considering [REDACTED] [REDACTED] Revising same; Emailing same to KSV for review and comment	0.34
29/04/21	Marshall Torgov	Redacting documents	0.16
29/04/21	Thomas Gray	Redacting KSV invoices	0.53
29/04/21	Joshua Foster	Continuing to draft fee affidavit, notice of motion and order; Reviewing draft report of the Monitor	0.35
29/04/21	Mehak Kawatra	Reviewing documents provided by the Harris Defendants	0.22
30/04/21	Marshall Torgov	Redacting accounts	0.89
30/04/21	Tom Feore	Continuing document review	0.80
30/04/21	Thomas Gray	Continuing to redact accounts	0.55
30/04/21	Joshua Foster	Preparing table of fees and disbursements for use in the Twenty-First Report of the Monitor; Corresponding with N. Goldstein regarding same; Finalizing initial draft of notice of motion, fee	0.20



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Client: 074735.00017
Invoice No.: 1392800

Date	Name	Description	Hours
		approval order and fee affidavit; Corresponding with S. Zweig regarding same	
30/04/21	Peter Douglas	Redacting invoices	0.92
30/04/21	Anders Hoenisch	Redacting invoices for privilege	0.44
30/04/21	Tyler McGrath	Conducting document Review	0.60
30/04/21	Sean Zweig	Reviewing and commenting on draft Notice of Motion, Order and Affidavit; Correspondence regarding same; Correspondence regarding one of the defendants	0.05
30/04/21	Joseph Blinick	Reviewing correspondence from A. Habas; Internal correspondence regarding same; Responding to same; Reviewing and considering draft fee approval materials; Internal correspondence regarding same and next steps	0.06
Total Hours			14.95
Total Professional Services			\$ 5,540.65

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Sean Zweig	0.22	\$ 895.00
Joseph Blinick	1.11	\$ 745.00
Joshua Foster	4.01	\$ 430.00
Tom Feore	2.27	\$ 285.00
Madison Stemmler	0.40	\$ 285.00
Tyler McGrath	0.81	\$ 285.00
Peter Douglas	1.30	\$ 285.00
Thomas Gray	1.21	\$ 285.00
Anders Hoenisch	1.63	\$ 285.00
Mehak Kawatra	0.52	\$ 285.00
Julien Sicco	0.14	\$ 285.00
Marshall Torgov	1.10	\$ 285.00
Jacquie White	0.07	\$ 245.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.08
Total Disbursements	\$ 1.08
GST/HST	\$ 720.42
TOTAL DUE	\$ 6,262.15



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

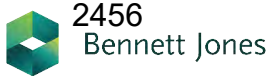
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: June 7, 2021
Invoice: 1397043

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	8,487.10
Disbursements	\$	1.75
Total Due before GST/HST	\$	8,488.85
GST/HST	\$	1,103.55
Total Due in CAD	\$	<u>9,592.40</u>



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Client: 074735.00017
Invoice No.: 1397043

Date	Name	Description	Hours
01/05/21	Mehak Kawatra	Reviewing documents provided by Harris Defendants	0.14
01/05/21	Julien Sicco	Reviewing documents for relevance for J. Foster; Communicating with J. Foster regarding same	0.65
01/05/21	Joshua Foster	Corresponding with J. Sicco regarding document review; Reviewing and redacting all invoices between January 1, 2021-March 31, 2021 in connection with fee affidavit of S. Zweig	0.35
01/05/21	Anders Hoenisch	Redacting invoices for privilege for J. Foster	0.48
01/05/21	Tom Feore	Reviewing document productions	0.17
02/05/21	Joshua Foster	Consolidating 417 invoices across 11 Textbook entities to form exhibits to the fee affidavit of S. Zweig; Revising notice of motion, order and fee affidavit to reflect comments received from S. Zweig and J. Blinick	0.55
03/05/21	Madison Stemmler	Document review	0.33
03/05/21	Joshua Foster	Dealing with Fee Affidavit and related issues; Dealing with other motion materials; Corresponding with J. Blinick regarding same	0.47
03/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/05/21	Tom Feore	Continuing to review documents	0.07
03/05/21	Anders Hoenisch	Reviewing documents for J. Foster	0.11
03/05/21	Peter Douglas	Conducting document review of Harris defendant documents	0.46
03/05/21	Marshall Torgov	Document review for J. Foster	0.42
03/05/21	Sean Zweig	Correspondence regarding litigation; Reviewing and commenting on draft Report and discussing same with J. Blinick	0.05
03/05/21	Joseph Blinick	Correspondence and discussions [REDACTED] [REDACTED] Internal correspondence regarding same; Email correspondence and discussions with AB regarding upcoming motion and materials for same; Emailing comments on motion materials to AB; Reviewing, revising and commenting on [REDACTED] [REDACTED] Reviewing	0.29

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Bennett JonesJune 7, 2021
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Invoice No.:074735.00017
1397043

Date	Name	Description	Hours
		and considering Receiver's Report to Court; Revising and commenting on same; Internal correspondence regarding same; Email correspondence with KSV regarding same; Generally engaged in matter	
04/05/21	Tom Feore	Continuing review of documents	0.31
04/05/21	Madison Stemmler	Document review	0.31
04/05/21	Marshall Torgov	Document review for J. Foster	0.25
04/05/21	Thomas Gray	Redacting documents for J. Foster and reviewing redactions for consistency	0.16
04/05/21	Joshua Foster	Continuing to review, analyze and finalize fees, disbursements, taxes and hours billed on matter to date in support of fee affidavit; Corresponding with T. Gray and P. Douglas regarding additional redactions required to protect confidentiality and privilege; Resolving discrepancies detected in fees and hours billed; Finalizing table of fees, disbursements and hours; Corresponding with J. Blinick regarding same; Providing same to KSV; Continuing to review fee invoices for redactions and verifying student efforts on same	1.50
04/05/21	Megan Steeves	Reading Statement of Claim; Reviewing documents for J. Foster	0.23
04/05/21	Anders Hoenisch	Reviewing documents for J. Foster; Redacting additional documents for privilege for J. Foster	0.27
04/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.50
04/05/21	Sean Zweig	Reviewing mark-up of Report; Discussing same with N. Goldstein; Reviewing [REDACTED]	0.04
04/05/21	Joseph Blinick	Revising [REDACTED] [REDACTED] mail correspondence and discussions with KSV regarding same; Email correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding Receiver's 21st report; Email correspondence and discussions with KSV regarding same; Internal correspondence regarding document productions; Email correspondence with B. Kofman regarding [REDACTED] Internal correspondence regarding motion	0.16

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Bennett JonesJune 7, 2021
Page 4Client:
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1397043

Date	Name	Description	Hours
		materials for fee and activity approval; Further correspondence and discussions with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from AB to service list [REDACTED] Generally engaged in matter	
05/05/21	Jade Wong	Reviewing documents	0.33
05/05/21	Thomas Gray	Reviewing statement of claim and beginning document review	0.39
05/05/21	Joshua Foster	Continuing to review fee invoice redactions completed by articling students and supplementing same; Revising and finalizing notice of motion, motion record shell, fee affidavit of S. Zweig and fee approval order; Corresponding with S. Zweig and J. Blinick regarding same; Corresponding with KSV regarding same; Compiling motion record and fee affidavit of S. Zweig including all exhibits thereto; Corresponding with KSV regarding status of the Twenty-First Report; Incorporating same within the Receiver's Motion Record; Corresponding with J. Blinick regarding same	0.68
05/05/21	Megan Steeves	Reviewing documents for J. Foster	0.67
05/05/21	Peter Douglas	Conducting document review of Harris defendant documents; Further redactions of invoices	0.22
05/05/21	Tom Feore	Continuing to review documents	0.05
05/05/21	Sean Zweig	Reviewing and commenting on revised motion materials, and discussing same internally and with KSV; Various correspondence in connection with same	0.05
05/05/21	Joseph Blinick	Internal correspondence and discussions regarding materials for fee approval motion and discrete issues relating to same; Correspondence and discussions with KSV regarding same and next steps; Preparing and delivering appendices to Receiver's report to KSV; Attending to discrete issues relating to service and filing of motion materials; Correspondence with AB regarding same	0.06
06/05/21	Jade Wong	Reviewing documents	0.08
06/05/21	Thomas Gray	Completing document review	0.32

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Bennett JonesJune 7, 2021
Page 5Client:
Invoice No.:074735.00017
1397043

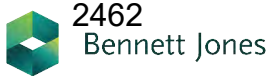
Date	Name	Description	Hours
06/05/21	Tyler McGrath	Conducting document review for J. Foster	0.27
06/05/21	Joseph Blinick	Reviewing and finalizing motion materials; Drafting email to service lists enclosing same for service; Attending to service and filing of motion materials; Correspondence and discussions with AB regarding same; Generally engaged in matter	0.10
07/05/21	Tyler McGrath	Completing document review for J. Foster	0.60
07/05/21	Joseph Blinick	Attending to discrete issues relating to [REDACTED] Internal correspondence regarding documentary production issues and next steps with respect to same	0.05
10/05/21	Joseph Blinick	Correspondence with M. Spence regarding filing of materials for upcoming motion; Internal correspondence regarding same; Internal correspondence regarding upcoming examinations for discovery	0.02
11/05/21	Joseph Blinick	Attending to issues relating to filing of materials for upcoming motions; Discussions and correspondence with M. Spence regarding same; Internal correspondence regarding examinations for discovery	0.05
12/05/21	Joshua Foster	Continuing review of Harris Defendants' productions; Corresponding with J. Blinick regarding next steps and examinations for discovery	0.42
12/05/21	Sean Zweig	Preparing for hearing, and discussion with J. Blinick regarding same and upcoming discoveries	0.09
12/05/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to upcoming motion and attending to same; Email correspondence with AB regarding same; Discussions with S. Zweig regarding upcoming motion and strategy for same; Discussions with J. Foster regarding examinations for discovery and preparation for same; Generally engaged in matter	0.10
13/05/21	Joshua Foster	Providing execution copies of Receiver's Fees and Activities Approval Order to J. Blinick; Corresponding with J. Blinick regarding same	0.01
13/05/21	Sean Zweig	Attending motion; Follow-up discussions; Follow-up correspondence	0.05

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Date	Name	Description	Hours
13/05/21	Joseph Blinick	Preparing for upcoming motions; Internal correspondence regarding discrete issues relating to same; Discussions with M. Spence regarding same; Attending and arguing motions; Drafting correspondence to Justice Hainey enclosing orders for signing and setting out draft language for endorsement; Correspondence and discussions with M. Spence regarding same; Reviewing correspondence from M. Spence to Justice Hainey enclosing materials; Reviewing responding correspondence and enclosed signed orders and endorsement from Justice Hainey; Reviewing AB's email serving same on Trustee's service lists; Serving same on Receiver's service lists; Email correspondence with M. Spence regarding [REDACTED] [REDACTED] Reviewing correspondence [REDACTED] Email correspondence with KSV regarding same; Generally engaged in matter	0.16
14/05/21	Joseph Blinick	Email correspondence with M. Spence regarding motions	0.01
15/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.50
16/05/21	Joshua Foster	Continuing to review all Harris Defendants' productions	0.40
17/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding orders	0.01
17/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing [REDACTED] [REDACTED] Reviewing copies of entered orders from settlement and fee approval motion; Emailing same to KSV [REDACTED] [REDACTED]	0.04
18/05/21	Joshua Foster	Continuing to review Harris Defendants' productions in preparation of examinations for discovery	0.07
19/05/21	Joshua Foster	Continuing to review Harris Defendants' productions	0.15
20/05/21	Joshua Foster	Continuing to review Harris Defendants' productions; Reviewing Elliott Defendants'	0.33

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Date	Name	Description	Hours
		productions; Corresponding with E. Fimio regarding particular search inquiries	
22/05/21	Joshua Foster	Beginning to [REDACTED]	0.35
23/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.55
24/05/21	Joshua Foster	Continuing review and analysis of Harris Defendants' productions; Continuing to [REDACTED]	0.76
25/05/21	Joshua Foster	Continuing to [REDACTED] Corresponding with E. Fimio regarding additional batches to be prepared and pulling certain relevant documents	0.41
26/05/21	Joshua Foster	Reviewing B. Stewart and D. Arsenault productions; Finalizing review of N. Elliott productions; Continuing [REDACTED] [REDACTED] Corresponding with J. White and E. Fimio regarding same	0.60
26/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Speaking with J. Blinick regarding same; Reviewing [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.05
26/05/21	Sean Zweig	Reviewing Aeolian motion record; Reviewing letter from [REDACTED]	0.04
26/05/21	Joseph Blinick	Reviewing voicemail from A. Stephens (counsel for W. Thompson); Internal correspondence and discussions regarding upcoming discoveries; Reviewing correspondence from AB regarding same; Further internal correspondence and discussions regarding same; Reviewing and considering correspondence from [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps; Correspondence to and from KSV regarding same; Responding correspondence [REDACTED] [REDACTED] Reviewing and considering correspondence	0.16



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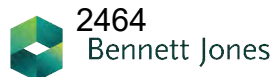
Date	Name	Description	Hours
		from M. Beeforth and Aeolian's record for motion to remove counsel of record and authorizing J. Davies to represent Aeolian; Internal correspondence regarding same and next steps; Correspondence to KSV regarding same; Generally engaged in matter	
27/05/21	Joshua Foster	Reviewing Michael Cane productions; Finalizing [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.46
27/05/21	Joseph Blinick	Correspondence with B. Kofman regarding Aeolian's upcoming motion; Correspondence with [REDACTED] Reviewing and considering Aeolian's factum for upcoming motion; Internal correspondence regarding same; Reviewing correspondence from J. Foster regarding document review for upcoming discoveries; Responding to same; Generally engaged in matter	0.12
28/05/21	Joshua Foster	Continuing review of all documents referring to B. Stewart and D. Arsenault	0.15
28/05/21	Jonathan Bell	Preparing for and attending call with [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding same, next steps and examinations for discovery	0.06
28/05/21	Sean Zweig	Reviewing [REDACTED]	0.01
28/05/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Internal correspondence regarding same; Conference call with [REDACTED] Discussions with J. Bell regarding same and next steps; Email correspondence to KSV to provide update regarding same; Preparing notices of examination for upcoming discoveries; Internal correspondence regarding same; Discussions and correspondence with M. Spence regarding upcoming Aeolian motion, [REDACTED] Generally engaged in matter	0.24
29/05/21	Joseph Blinick	Starting to prepare for upcoming examination for discovery of G. Harris	0.24

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Date	Name	Description	Hours
30/05/21	Joshua Foster	Continuing to review and tag all productions referring to D. Arsenault and B. Stewart	0.50
31/05/21	Jonathan Bell	Reviewing and drafting correspondence regarding Dentons getting off the record; Speaking with [REDACTED] Drafting and reviewing correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing relevant insurance policies [REDACTED]	0.15
31/05/21	Joshua Foster	Conducting review and analysis of productions referring to or arising in connection with B. Stewart and D. Arsenault; Preparing [REDACTED] Corresponding with E. Fimio regarding same	0.50
31/05/21	Sean Zweig	Reviewing [REDACTED]	0.04
31/05/21	Joseph Blinick	Preparing for and attending Aeolian's motion to remove Dentons as counsel of record and obtain leave for J. Davies to represent company; Discussions with AB following same; Correspondence to KSV to provide update regarding same; Reviewing and considering correspondence from M. Beeforth and enclosed draft order; Reviewing correspondence from M. Beeforth to Court enclosing draft order; Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same; Reviewing discrete issues relating to [REDACTED] Further internal correspondence regarding same; Email correspondence with KSV regarding same and next steps; Email correspondence with AB regarding same; Finalizing notice of examination for B. Stewart; Having same served on counsel for B. Stewart and service list; Correspondence with KSV regarding same; Internal correspondence regarding upcoming discoveries and preparation for same; Generally engaged in matter	0.24

Total Hours	20.20
Total Professional Services \$	8,487.10

Name	Hours	Rate
Jonathan Bell	0.29 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	2.04 \$	745.00



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Name	Hours	Rate
Joshua Foster	9.71 \$	430.00
Tom Feore	0.60 \$	285.00
Madison Stemmler	0.64 \$	285.00
Tyler McGrath	0.87 \$	285.00
Peter Douglas	1.18 \$	285.00
Thomas Gray	0.87 \$	285.00
Anders Hoenisch	0.86 \$	285.00
Mehak Kawatra	0.14 \$	285.00
Julien Sicco	0.65 \$	285.00
Megan Steeves	0.90 \$	285.00
Jade Wong	0.41 \$	285.00
Marshall Torgov	0.67 \$	285.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 1.75
Total Disbursements	\$ 1.75
GST/HST	\$ 1,103.55
TOTAL DUE	\$ 9,592.40



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

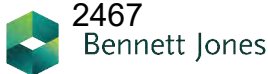
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: July 7, 2021
Invoice: 1401827

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	6,517.35
Disbursements	\$	7.23
Other Charges	\$	5.78
Total Due before GST/HST	\$	<u>6,530.36</u>
GST/HST	\$	848.95
Total Due in CAD	\$	<u><u>7,379.31</u></u>

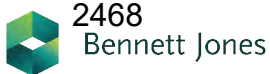


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Date	Name	Description	Hours
01/06/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Conference call with AB and Bennett Jones regarding same; Internal correspondence regarding upcoming discoveries	0.06
01/06/21	Sean Zweig	Emails with Receiver and call with Aird & Berlis regarding [REDACTED] Follow-up emails with Receiver; Reviewing further [REDACTED]	0.10
01/06/21	Joshua Foster	Finalizin [REDACTED] [REDACTED] Providing same to internal team	0.11
01/06/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Drafting correspondence regarding same	0.07
02/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
02/06/21	Joshua Foster	Reviewing Walter Thompson productions	0.28
02/06/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.02
02/06/21	Joseph Blinick	Reviewing correspondence from Court enclosing endorsement of Justice Dunphy relating to Aeolian's motion to remove counsel of record and authorize J. Davies to represent company; Emailing same to KSV; Correspondence with AB regarding [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Generally engaged in matter	0.05
03/06/21	Joseph Blinick	Discussions and correspondence with S. Zweig regarding discrete issues relating to matter; Preparing notices for upcoming examinations for discovery	0.05
03/06/21	Joshua Foster	Continuing review of Walter Thompson's productions	0.12
04/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.31
04/06/21	Jonathan Bell	Preparing for and attending call with counsel for [REDACTED] [REDACTED] Reviewing	0.05



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Date	Name	Description	Hours
		and drafting correspondence regarding same	
04/06/21	Sean Zweig	Reviewing update regarding [REDACTED] [REDACTED]	0.01
04/06/21	Joseph Blinick	Conference call with [REDACTED] [REDACTED] Drafting letter to [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Emailing same to KSV; Correspondence with M. Spence regarding upcoming discoveries; Reviewing correspondence from M. Beeforth and enclosed order from Aeolian motion; Circulating same to KSV; Generally engaged in matter	0.15
05/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED] [REDACTED] Emailing same to AB for review and comment	0.04
05/06/21	Sean Zweig	Correspondence [REDACTED]	0.01
06/06/21	Joshua Foster	Continuing to conduct review of Walter Thompson Productions	0.07
07/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding examinations for discovery and next steps	0.04
07/06/21	Joshua Foster	Continuing review and issue tagging of Walter Thompson productions	0.10
07/06/21	Sean Zweig	Reviewing correspondence	0.02
07/06/21	Joseph Blinick	Email correspondence with AB regarding letter to [REDACTED] Internal correspondence regarding same and next steps; Finalizing and delivering same [REDACTED] Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence [REDACTED] Correspondence with AB regarding same; Responding correspondence [REDACTED] Correspondence with J. Bell regarding [REDACTED] [REDACTED] Phone call with [REDACTED] [REDACTED] Internal correspondence and discussions regarding same and next steps;	0.17

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Date	Name	Description	Hours
		Drafting correspondence to all parties regarding adjournment of G. Harris' examination; Email correspondence with J. Bell and M. Spence regarding same; Email correspondence to all parties regarding adjournment of G. Harris' examination for discovery; Email correspondence and discussions with A. Habas (counsel for B. Stewart regarding same); Email correspondence with M. Kestenberg (counsel for N. Elliott); Reviewing and revising notices of examination and cover letters for all parties; Reviewing and considering [REDACTED] [REDACTED] generally engaged in matter	
08/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding examination for discovery schedule; Finalizing notices of examination and having same served on all parties; Reviewing and considering correspondence from defence group regarding rescheduling of Harris examination; Correspondence and discussions with M. Spence regarding Stewart examination; Emailing M. Spence [REDACTED] Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence between J. Bell and B. Kofman relating to same; Reviewing response from [REDACTED] Generally engaged in matter	0.08
08/06/21	Sean Zweig	Various correspondence	0.03
09/06/21	Joseph Blinick	Correspondence with defence group regarding scheduling of Harris examination; Correspondence with AB regarding same	0.03
10/06/21	Joseph Blinick	Reviewing correspondence from counsel for M. Cane and enclosed notices of examination; Email correspondence with KSV regarding same	0.03
10/06/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED]	0.01
10/06/21	Sean Zweig	Reviewing Notices of Examination received; Call with J. Blinick regarding upcoming examinations	0.03
11/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Speaking with J. Blinick regarding same	0.03
11/06/21	Joshua Foster	Continuing to review Walter Thompson	0.06

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Date	Name	Description	Hours
		productions; Corresponding with J. Blinick regarding examination of Bruce Stewart	
11/06/21	Sean Zweig	Correspondence with Receiver	0.02
11/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Further correspondence with B. Kofman regarding same; Correspondence with AB regarding upcoming discoveries; Preparing for examination of B. Stewart; Internal correspondence regarding same and next steps; Generally engaged in matter	0.24
12/06/21	Joshua Foster	Continuing to review all productions provided by Walter Thompson	0.13
13/06/21	Joshua Foster	Reviewing [REDACTED] in connection with the examination of B. Stewart; Preparing note to J. Blinick regarding same; Continuing to review Walter Thompson productions	0.27
14/06/21	Joshua Foster	Participating in call with E. Fimio regarding reviewed productions and the tagging of same; Providing comments on [REDACTED] [REDACTED] addressing request from Aird & Berlis to provide [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.05
14/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery; Reviewing and drafting correspondence [REDACTED]	0.04
14/06/21	Sean Zweig	Reviewing update regarding [REDACTED]	0.01
14/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Correspondence with B. Kofman regarding same and other discrete issues relating to matter; Correspondence with defence counsel regarding rescheduling of examination of G. Harris and discrete issues relating to examinations of other defendants; Reviewing and revising cover letter and notice; Having same served on parties; Internal correspondence regarding upcoming examination of B. Stewart; Preparing for same;	0.35

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Date	Name	Description	Hours
		Generally engaged in matter	
15/06/21	Sean Zweig	Correspondence regarding upcoming examination	0.02
15/06/21	Joseph Blinick	Discussions and correspondence with M. Spence regarding upcoming examination of B. Stewart and discrete issues relating to same; Internal correspondence and discussions regarding same; Preparing for upcoming examination; Reviewing correspondence and enclosed notices of examination delivered by counsel for W. Thompson; Correspondence to KSV regarding same; Email correspondence with N. Goldstein and E. Klein regarding upcoming examination; Generally engaged in matter	0.47
15/06/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.37
16/06/21	Joshua Foster	Preparing for and attending examinations for discovery of B. Stewart; Corresponding with J. Blinick regarding same	0.66
16/06/21	Melissa Plamondon	Import document tags from opposing counsel	0.12
16/06/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Drafting correspondence regarding same; Speaking with J. Blinick regarding examinations for discovery	0.05
16/06/21	Sean Zweig	Correspondence regarding [REDACTED] and first day of discoveries	0.05
16/06/21	Joseph Blinick	Preparing for upcoming examination of B. Stewart; Attending and conducting examination of B. Stewart; [REDACTED] Correspondence with KSV regarding same; Internal correspondence and discussions regarding same and continued examination of B. Stewart; Preparing for same; Reviewing correspondence [REDACTED] [REDACTED] Generally engaged in matter	0.98
17/06/21	Joshua Foster	Preparing for and participating in examinations for discovery; Drafting [REDACTED] Providing same to J. Blinick	0.53
17/06/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
		Reviewing update regarding examinations	
17/06/21	Joseph Blinick	Internal correspondence and correspondence with AB regarding [REDACTED] Preparing for upcoming continued examination of B. Stewart; Attending and conducting same; Discussions with AB following same; [REDACTED] Generally engaged in matter	0.59
18/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery and [REDACTED]	0.02
18/06/21	Joseph Blinick	Correspondence to KSV regarding [REDACTED] Internal correspondence regarding upcoming examination of D. Arsenault and documents relating to D. Arsenault; Reviewing documents and preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same and next steps	0.37
19/06/21	Joshua Foster	Reviewing additional [REDACTED] Revising [REDACTED] Corresponding with J. Blinick regarding same	0.48
19/06/21	Joseph Blinick	Email correspondence with B. Kofman regarding Stewart examination; Reviewing and considering [REDACTED] Correspondence with B. Kofman regarding same; Reviewing documents and preparing for upcoming examination for discovery of D. Arsenault	0.35
20/06/21	Joshua Foster	Compiling documents to be referred to as exhibits in the examination of D. Arsenault; Revising [REDACTED] Corresponding with J. Blinick regarding same	0.19
20/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Internal correspondence regarding same; Generally engaged in matter	0.20
21/06/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.03
21/06/21	Sean Zweig	Reviewing [REDACTED]	0.01
21/06/21	Olivia D'Innocenzo	Conducting corporate searches on D. Arsenault Holdings Inc. and Arsenault Architect Incorporation; Circulating same to J. Blinick	0.06

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Date	Name	Description	Hours
21/06/21	Joseph Blinick	Preparing for upcoming examination of D. Arsenault; Conducting examination; Discussions with AB regarding same and next steps; Internal discussions and correspondence regarding same; Reporting to [REDACTED] Reviewing correspondence from B. Kofman regarding same; Generally engaged in file	0.72
22/06/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to [REDACTED]	0.02
23/06/21	Joshua Foster	Continuing to review all Walter Thompson productions	0.13
24/06/21	Joshua Foster	Continuing to review Walter Thompson's productions	0.39
24/06/21	Joseph Blinick	Email correspondence to M. Spence regarding [REDACTED] Email correspondence to M. Spence regarding discovery planning	0.02
25/06/21	Joseph Blinick	Correspondence with M. Spence; Reviewing correspondence from M. Cane enclosing additional notices of examination	0.02
28/06/21	Joshua Foster	Reviewing likely D&O policy coverage in respect of B. Stewart; Corresponding with J. Blinick regarding same	0.04
28/06/21	Sean Zweig	Various correspondence regarding [REDACTED]	0.02
28/06/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Internal correspondence regarding same and next steps; Responding to same and coordinating meeting; Email correspondence to KSV to provide update regarding same; Reviewing responding correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding to same; Discussions with M. Spence regarding discovery planning and next steps with respect to same	0.06
28/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
29/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02

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Date	Name	Description	Hours
29/06/21	Sean Zweig	Call with J. Blinick regarding J. Davies examination; Emails regarding same [REDACTED]	0.04
29/06/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] Internal correspondence and discussions regarding J. Davies and path forward with respect to same; Correspondence with KSV regarding same; Correspondence with AB regarding same	0.10
30/06/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
30/06/21	Sean Zweig	Correspondence regarding litigation	0.02
30/06/21	Joseph Blinick	Reviewing transcript of B. Stewart's first day of examinations for discovery; Emailing same to KSV; Correspondence with KSV regarding Judith Davies; Correspondence with AB regarding same	0.07
Total Hours			10.54
Total Professional Services			\$ 6,517.35

Name	Hours	Rate
Jonathan Bell	0.41	\$ 830.00
Sean Zweig	0.43	\$ 895.00
Joseph Blinick	5.22	\$ 745.00
Joshua Foster	4.30	\$ 430.00
Olivia D'Innocenzo	0.06	\$ 405.00
Melissa Plamondon	0.12	\$ 250.00

Disbursements	Amount
SoundPath Legal Conferencing	\$ 0.51
Online Government Service	\$ 6.72
Total Disbursements	\$ 7.23

Other Charges	Amount
Printing	\$ 5.78
Total Other Charges	\$ 5.78
GST/HST	\$ 848.95
TOTAL DUE	\$ 7,379.31



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
 Our File Number: 074735.00017

Date: August 10, 2021
 Invoice: 1407556

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,429.05
Disbursements	\$	157.51
Other Charges	\$	6.57
Total Due before GST/HST	\$	9,593.13
GST/HST	\$	1,247.11
Total Due in CAD	\$	<u>10,840.24</u>

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Date	Name	Description	Hours
01/06/21	Elizabeth Fimio	Correspondence with J. Foster regarding [REDACTED] [REDACTED] Reviewing documents; Preparing [REDACTED]	0.08
02/06/21	Elizabeth Fimio	Correspondence with J. Foster; Database administration	0.05
02/07/21	Joshua Foster	Participating in call with J. Blinick regarding the examination of Michael Cane	0.02
02/07/21	Sean Zweig	Reviewing reporting from Mr. and Mrs. Davies, and correspondence regarding same	0.02
02/07/21	Joseph Blinick	Internal correspondence and discussions regarding upcoming discoveries and preparation for same; Correspondence with AB regarding J. Davies bankruptcy and discrete issues relating to same; Reviewing and considering quarterly financial reporting in connection with Mareva settlement; Correspondence to KSV regarding same	0.06
03/07/21	Joseph Blinick	Correspondence with B. Kofman regarding Mareva reporting obligations and discrete issues relating to same	0.02
05/07/21	Joseph Blinick	Correspondence with M. Spence regarding examination of J. Davies; Correspondence to J. Davies to advise of cancellation of examination; Correspondence to defence group regarding same; Attending to cancellation of examination; Phone call with [REDACTED] Internal discussions and correspondence regarding same and next steps; Email correspondence to KSV regarding same; Generally engaged in matter	0.11
05/07/21	Jonathan Bell	Preparing for and attending call with [REDACTED] [REDACTED] Speaking with J. Blinick regarding same	0.06
05/07/21	Sean Zweig	Correspondence regarding Mrs. Davies' examination, and [REDACTED]	0.03
06/07/21	Sean Zweig	Various correspondence with Receiver in connection with litigation matters	0.02
06/07/21	Joseph Blinick	Correspondence with AB and KSV relating to Judith Davies' bankruptcy and discrete issues relating to same; Correspondence with AB and KSV regarding [REDACTED]	0.03
07/07/21	Sean Zweig	Correspondence regarding J. Davies bankruptcy	0.01

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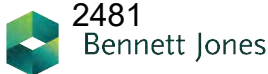
Date	Name	Description	Hours
		discharge	
07/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
08/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.02
08/07/21	Joshua Foster	Corresponding with J. White regarding preparing batches of documents containing [REDACTED] [REDACTED] beginning to prepare [REDACTED]	0.11
08/07/21	Sean Zweig	Correspondence regarding discoveries and [REDACTED]	0.01
09/07/21	Sean Zweig	Correspondence regarding M. Cane claim [REDACTED]	0.02
09/07/21	Joseph Blinick	Internal correspondence regarding M. Cane's examination for discovery	0.02
10/07/21	Joshua Foster	Continuing to review all productions making reference to Michael Cane [REDACTED]	0.56
11/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane; Continuing to [REDACTED]	0.60
12/07/21	Joshua Foster	Continuing to review documents germane to the examination of Michael Cane; Corresponding with E. Fimio regarding [REDACTED]	0.05
12/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery [REDACTED]	0.02
12/07/21	Sean Zweig	Call and emails with G. Benchetrit regarding litigation issue; Emails with internal team in connection with same and related strategy	0.05
12/07/21	Joseph Blinick	Internal correspondence regarding bankruptcy of Judith Davies and discrete issues relating to same; Correspondence with AB regarding same; Internal correspondence regarding rescheduled examination of M. Cane; Correspondence with AB regarding same; Correspondence to defence group regarding same; Internal correspondence	0.05

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Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
13/07/21	Joshua Foster	Corresponding with J. White regarding Walter Thompson productions and preparing batches of same; Continuing to review all productions relevant to the examination of Michael Cane	0.06
13/07/21	Jacque White	Attending to various database tasks as per J. Foster's request	0.04
14/07/21	Joshua Foster	Continuing to review all productions germane to the examination of Michael Cane	0.35
15/07/21	Joshua Foster	Continuing to review all documents pertinent to the examination of Michael Cane	0.33
15/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding proof of claim against J. Davies	0.01
15/07/21	Sean Zweig	Reviewing draft proof of claim and correspondence from Trustee in connection with J. Davies bankruptcy; Internal correspondence regarding same	0.02
16/07/21	Joshua Foster	Continuing to review all documents germane to the examination of Michael Cane; Participating in call with students and providing instruction regarding the review of documents related to Walter Thompson	0.45
16/07/21	Jennifer Huang	Correspondence with J. Foster; Reviewing statement of claim; Meeting with J. Foster and students	0.18
16/07/21	Stefano Cianfrone	Reviewing statement of claim	0.03
16/07/21	Vanessa Colton	Call with J. Foster to discuss case background and document review	0.07
16/07/21	Joseph Blinick	Reviewing and considering correspondence from AB and enclosed joint proof of claim and cover letter for Judith Davies' bankruptcy; Internal correspondence regarding same; Correspondence to KSV regarding same	0.04
17/07/21	Joshua Foster	Updating [REDACTED]	0.04
18/07/21	Joseph Blinick	Correspondence with KSV regarding proof of claim for Judith Davies' bankruptcy; Correspondence to	0.15

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Date	Name	Description	Hours
		AB regarding same; Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] internal correspondence regarding same; Responding correspondence to KSV regarding same; Correspondence with AB regarding upcoming examination of John Davies; Preparing for same; Generally engaged in matter	
18/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations preparation	0.02
18/07/21	Sean Zweig	Various correspondence with Receiver and internal team	0.03
19/07/21	Joshua Foster	Attending full-day examination of John Davies; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.69
19/07/21	Jennifer Huang	Document review for J. Foster	0.21
19/07/21	Vanessa Colton	Conducting document review	0.07
19/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
19/07/21	Jeremy Cooney	Document review	0.13
19/07/21	Sean Zweig	Reviewing update email regarding examination	0.01
19/07/21	Joseph Blinick	Attending examination for discovery of J. Davies; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Internal correspondence and discussions regarding same; Correspondence with KSV regarding [REDACTED] [REDACTED] Generally engaged in matter	0.79
20/07/21	Sean Zweig	Correspondence regarding [REDACTED]	0.03
20/07/21	Joseph Blinick	Preparing for and attending J. Davies examination for discovery; Preparing for continued examination of J. Davies; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing correspondence to AB regarding same; Generally engaged in matter	0.69
20/07/21	Jeremy Cooney	Continuing document review	0.12



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Date	Name	Description	Hours
20/07/21	Joshua Foster	Attending and participating in day 2 of the examination of John Davies; Corresponding with J. Blinick regarding same; Beginning to review all productions relevant to Jude Cassimy and First Commonwealth Mortgage Corporation	0.77
20/07/21	Vanessa Colton	Conducting document review	0.05
20/07/21	Jonathan Bell	Speaking with [REDACTED] [REDACTED] Reviewing and drafting correspondence regarding same	0.06
20/07/21	Jennifer Huang	Document review for J. Foster; Correspondence with J. Foster	0.53
20/07/21	Jacquie White	Attending to various database tasks as per J. Foster's request	0.02
21/07/21	Stefano Cianfrone	Document review	0.22
21/07/21	Jeremy Cooney	Continuing document review	0.20
21/07/21	Joshua Foster	Reviewing a further 2000 documents germane to the examination of Jude Cassimy and First Commonwealth Mortgage Corporation; Corresponding with E. Fimio regarding the preparation of same	0.85
21/07/21	Jennifer Huang	Document review for J. Foster	0.04
21/07/21	Vanessa Colton	Conducting document review	0.48
21/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/07/21	Sean Zweig	Reviewing revised draft of letter from Aird & Beris regarding J. Davies bankruptcy	0.01
21/07/21	Joseph Blinick	Internal correspondence regarding discrete issues relating to matter; Reviewing correspondence from AB regarding position with respect to bankruptcy of Judith Davies; Responding to same	0.03
22/07/21	Olivia D'Innocenzo	Conducting a PPSA search on Harris + Harris LLP; Reviewing the results and circulating same to J. Blinick	0.05
22/07/21	Sean Zweig	Various correspondence in connection with litigation matters	0.03

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Date	Name	Description	Hours
22/07/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Conference call with BJ and KSV to [REDACTED] Further internal discussions regarding same, next steps and upcoming examinations of other parties; Attending to [REDACTED] [REDACTED] Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Having PPSA searches performed on Harris + Harris LLP; Reviewing and considering same; Email correspondence to KSV regarding same; Generally engaged in matter	0.63
22/07/21	Stefano Cianfrone	Document review	0.02
22/07/21	Jeremy Cooney	Continuing document review	0.17
22/07/21	Jennifer Huang	Document review for J. Foster	0.01
22/07/21	Vanessa Colton	Continuing document review	0.17
22/07/21	Joshua Foster	Corresponding with E. Fimio regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding the examination of J. Davies; Pulling additional [REDACTED]	0.15
22/07/21	Jonathan Bell	Preparing for and attending call to discuss next steps and prepping for examinations for discovery; Drafting correspondence regarding same; Speaking with J. Blinick regarding same; Reviewing documents in preparation of upcoming examination	0.15
23/07/21	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Revising Beginning to [REDACTED] [REDACTED]	0.18
23/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Reviewing and drafting correspondence regarding examinations for discovery	0.02

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Date	Name	Description	Hours
23/07/21	Sean Zweig	Various correspondence regarding [REDACTED] [REDACTED] Call with J. Blinick	0.06
23/07/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Reviewing and considering [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Preparing for upcoming continued examination of J. Davies; Internal correspondence and discussions regarding same; Discussions and correspondence with N. Goldstein regarding same; Reviewing correspondence to bankruptcy trustee of Judith Davies enclosing KSV and GT's proof of claim; Email correspondence to KSV regarding same; Preparing [REDACTED] [REDACTED] Generally engaged in matter	0.35
24/07/21	Joseph Blinick	Preparing for upcoming examination of J. Cassimy; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.08
24/07/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.64
24/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
25/07/21	Joshua Foster	Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.03
25/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Internal correspondence regarding same; Correspondence with KSV regarding schedule relating to property realizations and SMI recoveries	0.42
26/07/21	Joshua Foster	Attending and participating in examination of John Davies	0.69
26/07/21	Jennifer Huang	Document review for J. Foster	0.19
26/07/21	Vanessa Colton	Continuing document review	0.13

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Date	Name	Description	Hours
26/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
26/07/21	Joseph Blinick	Preparing for continued examination of J. Davies; Correspondence with KSV regarding same; Conducting continued examination of J. Davies; Discussions with AB regarding same and upcoming examinations of other parties; Preparing for upcoming examination of J. Cassimy; Generally engaged in matter	1.08
26/07/21	Sean Zweig	Correspondence regarding examinations and [REDACTED]	0.02
26/07/21	Stefano Cianfrone	Document review	0.36
26/07/21	Jeremy Cooney	Continuing document review	0.18
27/07/21	Stefano Cianfrone	Document review	0.08
27/07/21	Jeremy Cooney	Continuing document review	0.13
27/07/21	Joshua Foster	Preparing for and attending a portion of the examination for discovery of Jude Cassimy and First Commonwealth Mortgage Corporation; Drafting [REDACTED] Corresponding with J. Blinick regarding same	0.28
27/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
27/07/21	Vanessa Colton	Continuing document review	0.27
27/07/21	Jennifer Huang	Document review for J. Foster	0.04
27/07/21	Joseph Blinick	Preparing for and attending examination for discovery of J. Cassimy; Obtaining certificate of non-appearance; Internal discussions and correspondence regarding same and next steps; Reviewing correspondence from Victory enclosing transcripts of B. Stewart's examination for discovery; Generally engaged in matter	0.16
28/07/21	Jeremy Cooney	Continuing document review	0.15
28/07/21	Joshua Foster	Reviewing [REDACTED] the transcripts received of the examinations for	0.46

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Date	Name	Description	Hours
		discovery of Bruce Stewart; Beginning to draft [REDACTED]	
28/07/21	Stefano Cianfrone	Document review	0.10
28/07/21	Jennifer Huang	Document review for J. Foster	0.15
28/07/21	Vanessa Colton	Continuing document review	0.20
28/07/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
28/07/21	Joseph Blinick	Email correspondence to KSV to provide update regarding examinations for discovery and next steps; Correspondence with KSV regarding noting J. Cassimy and FCMC in default; Internal correspondence regarding same	0.05
29/07/21	Jeremy Cooney	Continuing document review	0.17
29/07/21	Stefano Cianfrone	Document review	0.17
29/07/21	Vanessa Colton	Continuing document review	0.35
29/07/21	Joshua Foster	Continuing to prepare correspondence to [REDACTED] [REDACTED]	0.30
30/07/21	Stefano Cianfrone	Document review	0.19
30/07/21	Jeremy Cooney	Continuing document review	0.17
30/07/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.55
30/07/21	Vanessa Colton	Continuing document review	0.17
31/07/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.05
Total Hours			19.97
Total Professional Services			\$ 9,429.05

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Name	Hours	Rate
Jonathan Bell	0.47 \$	830.00
Sean Zweig	0.37 \$	895.00
Joseph Blinick	4.76 \$	745.00
Joshua Foster	8.21 \$	430.00
Stefano Cianfrone	1.17 \$	265.00
Vanessa Colton	1.96 \$	265.00
Jeremy Cooney	1.42 \$	265.00
Jennifer Huang	1.35 \$	265.00
Jacque White	0.08 \$	245.00
Elizabeth Fimio	0.13 \$	215.00
Olivia D'Innocenzo	0.05 \$	405.00

Disbursements	Amount
Court Reporter	\$ 154.48
Courier	\$ 1.26
Online Government Service	\$ 1.77
Total Disbursements	\$ 157.51

Other Charges	Amount
Printing	\$ 6.57
Total Other Charges	\$ 6.57
GST/HST	\$ 1,247.11
TOTAL DUE	\$ 10,840.24



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

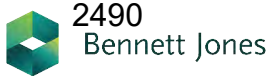
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PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	11,644.25
Disbursements	\$	219.80
Other Charges	\$	11.81
Total Due before GST/HST	\$	11,875.86
GST/HST	\$	1,543.86
Total Due in CAD	\$	<u>13,419.72</u>

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Date	Name	Description	Hours
03/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.19
03/08/21	Stefano Cianfrone	Conducting document review in connection with examinations	0.06
03/08/21	Jennifer Huang	Document review in connection with examinations	0.21
03/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.04
03/08/21	Joshua Foster	Preparing summary note and supporting material to J. Blinick regarding [REDACTED]	0.05
03/08/21	Joseph Blinick	Attending to noting J. Cassimy and FCMC in default; Correspondence to AB regarding same; Reviewing and considering correspondence from B. Kofman regarding [REDACTED]	0.05
04/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.15
04/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
04/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
04/08/21	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to matter; Internal correspondence regarding same	0.05
05/08/21	Jennifer Huang	Document review in connection with examinations	0.10
05/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.07
05/08/21	Joseph Blinick	Reviewing and revising chart setting out accounting of realizations on the projects to date as well as a summary of the outstanding SMI loans for each project; Correspondence with KSV regarding discrete issues relating to matter; Attending to same; Generally engaged in matter	0.07
06/08/21	Stefano Cianfrone	Document review in connection with examinations	0.21
06/08/21	Jeremy Cooney	Continuing document review in connection with	0.25



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Date	Name	Description	Hours
		examinations	
06/08/21	Jennifer Huang	Document review in connection with examinations	0.15
06/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.20
06/08/21	Joseph Blinick	Discussions with B. Kofman regarding upcoming examinations; Correspondence with B. Kofman regarding same; Correspondence with B. Kofman and N. Goldstein regarding summary of recoveries and SMI debt; Drafting correspondence to AB regarding same and response to P. Wardle's correspondence; Drafting and revising letter [REDACTED] [REDACTED] Generally engaged in matter	0.15
07/08/21	Stefano Cianfrone	Document review in connection with examinations	0.27
07/08/21	Joseph Blinick	Correspondence with KSV regarding summary chart of SMIs; Correspondence to AB regarding response to P. Wardle and summary chart of SMIs	0.02
08/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.05
08/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.35
08/08/21	Jennifer Huang	Document review in connection with examinations	0.13
08/08/21	Joseph Blinick	Internal correspondence regarding upcoming examinations for discovery and preparation for same	0.01
09/08/21	Stefano Cianfrone	Document review in connection with examinations	0.12
09/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.16
09/08/21	Jennifer Huang	Document review in connection with examinations	0.35
09/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.25
09/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery; Reviewing responses to answers to undertakings, advisements and refusals; Speaking with J. Blinick regarding same;	0.20

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Date	Name	Description	Hours
		Speaking with B. Kofman regarding same	
09/08/21	Sean Zweig	Various correspondence in connection with litigation; Reviewing certain documents; Reviewing and [REDACTED]	0.11
09/08/21	Joseph Blinick	Internal discussions regarding upcoming examinations for discovery [REDACTED] [REDACTED] Attending to discrete issues relating to same; Follow-up correspondence with AB regarding SMI summary chart and response to P. Wardle; Reviewing responding correspondence from M. Spence regarding same; Reviewing and considering correspondence from J. Davies and enclosed financial disclosure comprised of accounting summaries; Internal discussions regarding same; Email correspondence to and from KSV regarding same; Revising draft letter to counsel for [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Revising same as per comments; Reviewing correspondence from counsel for B. Stewart regarding upcoming examinations for discovery of KSV and GT; Generally engaged in matter	0.16
10/08/21	Stefano Cianfrone	Document review in connection with examinations	0.05
10/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.14
10/08/21	Vanessa Colton	Reviewing documents for responsiveness in connection with examinations	0.05
10/08/21	Jennifer Huang	Document review in connection with examinations	0.15
11/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.22
11/08/21	Jennifer Huang	Document review in connection with examinations	0.06
11/08/21	Stefano Cianfrone	Document review in connection with examinations	0.28
11/08/21	Sean Zweig	Correspondence regarding [REDACTED]	0.02
11/08/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same; Attending	0.21

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Date	Name	Description	Hours
		to discrete issues relating to SMI summary chart; Correspondence and discussions with AB regarding same; Correspondence with KSV regarding same; Emailing B. Kofman [REDACTED] [REDACTED] Revising [REDACTED] Emailing same to KSV for review and comment; Email correspondence with KSV regarding same; Revising [REDACTED] Emailing same to AB for review and comment; Drafting responding letter to P. Wardle regarding upcoming examinations; Emailing same to KSV for review and comment; Generally engaged in matter	
12/08/21	Jeremy Cooney	Continuing document review in connection with examinations	0.04
12/08/21	Joshua Foster	Participating in examination preparation [REDACTED] Beginning to review documentary productions to [REDACTED]	0.41
12/08/21	Jennifer Huang	Document review in connection with examinations	0.27
12/08/21	Stefano Cianfrone	Document review in connection with examinations	0.11
12/08/21	Jonathan Bell	Preparing for and attending session preparing for examination for discovery	0.31
12/08/21	Sean Zweig	Various correspondence in connection with [REDACTED] and upcoming examinations	0.03
12/08/21	Joseph Blinick	Preparing for upcoming discovery preparation session with B. Kofman; Meeting with [REDACTED] [REDACTED] Email correspondence and discussions with KSV regarding [REDACTED] [REDACTED] Correspondence and discussions with AB regarding same; Preparing responding [REDACTED] Correspondence and discussions with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Reviewing correspondence from court reporter and enclosed copy of transcript of D. Arsenault's examination for discovery; Emailing same to KSV; Correspondence with KSV regarding same;	0.48

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Date	Name	Description	Hours
		Correspondence with AB and KSV regarding SMI summary chart; Generally engaged in matter	
13/08/21	Joshua Foster	Continuing to review productions to [REDACTED] [REDACTED]	0.28
13/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
13/08/21	Sean Zweig	Correspondence regarding [REDACTED] [REDACTED]	0.05
13/08/21	Joseph Blinick	Correspondence and discussions with M. Spence regarding upcoming examinations and discrete issues relating to same; Revising [REDACTED] [REDACTED] Correspondence with KSV regarding same; Finalizing same and having same delivered; Correspondence with M. Spence regarding [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence and discussions with AB and KSV regarding [REDACTED] [REDACTED] Generally engaged in matter	0.21
14/08/21	Joshua Foster	Finalizing review of all productions germane to [REDACTED] [REDACTED]	0.35
14/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
14/08/21	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
14/08/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same and next steps	0.02
15/08/21	Joshua Foster	Preparing detailed summary of [REDACTED] [REDACTED] [REDACTED] Providing same to J. Blinick	0.25
15/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/21	Joseph Blinick	Correspondence with N. Goldstein regarding summary of SMIs; Correspondence with AB regarding [REDACTED] Internal correspondence regarding same; Correspondence	0.06

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Date	Name	Description	Hours
		with J. Foster regarding [REDACTED] [REDACTED] reviewing and considering findings relating to same; Generally engaged in matter	
16/08/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] Preparing for and attending examination for discovery; Speaking with B. Kofman regarding same; Preparing for and attending call with the Trustee to discuss [REDACTED]	0.30
16/08/21	Joshua Foster	Corresponding with J. Blinick regarding certain productions [REDACTED] Retrieving and providing same	0.05
16/08/21	Sean Zweig	Emails with J. Bell regarding sealing issue; Correspondence regarding Grant Thornton examination	0.03
16/08/21	Joseph Blinick	Discussions with M. Spence regarding [REDACTED] Internal correspondence and discussions regarding same; Attending examination for discovery of J. Krieger; Debrief meeting with B. Kofman and J. Bell regarding same and other discrete issues relating to matter; Circulating [REDACTED] Correspondence with AB, GT and KSV regarding [REDACTED] Video conference with AB, GT and KSV to discuss same; Reviewing and considering correspondence from counsel for W. Thompson regarding under advisements relating to pleadings arising from J. Krieger's examination; Correspondence to J. Davies regarding [REDACTED] Internal correspondence and discussions regarding same; Correspondence with J. Davies regarding same; Starting to prepare [REDACTED] Email correspondence with B. Kofman regarding [REDACTED] Generally engaged in matter	0.47
17/08/21	Joshua Foster	Pulling and compiling brief of [REDACTED] Corresponding with J. Blinick regarding same	0.27
17/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Drafting correspondence regarding	0.17

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Date	Name	Description	Hours
		same; Preparing [REDACTED] [REDACTED] Speaking with J. Blinick	
17/08/21	Joseph Blinick	Correspondence with counsel for W. Thompson regarding under advisements given during J. Krieger's examination for discovery; Attending continued examination for discovery of J. Krieger; Finalizing [REDACTED] [REDACTED] Internal correspondence and discussions regarding J. Krieger's examination and upcoming examination of B. Kofman; Correspondence and discussions with B. Kofman regarding same and further preparation for same; Internal discussions and correspondence regarding same; Reviewing, considering and commenting on [REDACTED] [REDACTED] Attending to other discrete issues relating to upcoming examinations; Correspondence with defence group regarding same; Drafting [REDACTED] [REDACTED] Generally engaged in matter	0.41
18/08/21	Joshua Foster	Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.13
18/08/21	Sean Zweig	Correspondence regarding [REDACTED] Reviewing [REDACTED]	0.03
18/08/21	Joseph Blinick	Reviewing and commenting on [REDACTED] [REDACTED] Internal correspondence regarding same; Emailing [REDACTED] Preparing for upcoming examination of B. Kofman and attending to discrete matters relating to same; Discussions with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Reviewing and considering correspondence from counsel for Cane regarding discrete issues relating to B. Kofman's upcoming examination; Internal correspondence and discussions regarding same; Responding correspondence to counsel for Cane regarding same; Drafting [REDACTED] [REDACTED] Emailing same to AB for review and comment; Generally engaged in matter	0.24
19/08/21	Joshua Foster	Conducting review of all relevant Walter Thompson	0.57

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Date	Name	Description	Hours
		documents; Beginning to [REDACTED] [REDACTED]	
19/08/21	Jonathan Bell	Preparing for and attending examination for discovery; Meeting with B. Kofman regarding same; Speaking with S. Zweig and N. Goldstein regarding same	0.55
19/08/21	Sean Zweig	Calls regarding examination; Correspondence regarding notice of default	0.05
19/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of B. Kofman; Meeting with B. Kofman in advance of same; Attending examination; Discussions with B. Kofman regarding same and next steps; Internal discussions regarding same and next steps; Reviewing issued requisition to note in default; Email correspondence with AB regarding same; Generally engaged in matter	0.62
20/08/21	Joshua Foster	Continuing to review all relevant Walter Thompson documents [REDACTED] Participating in call with [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for W. Thompson relating to B. Kofman's examination for discovery; Internal correspondence regarding same; Conference call with [REDACTED] [REDACTED] Internal discussions and correspondence regarding same and next steps; Correspondence with defence group regarding continued examination for discovery of J. Davies	0.09
21/08/21	Joshua Foster	Continuing to review all responsive Walter Thompson productions [REDACTED] [REDACTED]	0.43
22/08/21	Joshua Foster	Drafting [REDACTED] [REDACTED] and reviewing additional productions in connection with same	0.76
22/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Reviewing correspondence to and from KSV regarding same; Internal correspondence regarding same	0.02
23/08/21	Joshua Foster	Completing [REDACTED]	0.99

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Date	Name	Description	Hours
		Identifying reference sources for assertions suggested within; Corresponding with J. Blinick regarding same; Reviewing documents provided by	
23/08/21	Joseph Blinick	Reviewing and considering correspondence from counsel for B. Stewart regarding undertaking arising from examination for discovery of B. Kofman; Internal correspondence regarding same and next steps; Internal correspondence regarding Reviewing and considering same; Starting to prepare for upcoming examination of G. Harris; Generally engaged in matter	0.21
24/08/21	Joshua Foster	Corresponding with J. Blinick regarding Reviewing and	0.15
24/08/21	Joseph Blinick	Preparing for upcoming examination for discovery of G. Harris; Internal correspondence regarding same; Attending to discrete issues relating to same; Generally engaged in matter	0.49
25/08/21	Joshua Foster	Corresponding with J. Blinick throughout the day regarding various production and examination issues in connection with Greg Harris and Harris + Harris LLP; Compiling Updating Corresponding with E. Fimio regarding additional production issues	0.25
25/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Internal correspondence regarding same; Correspondence with counsel for G. Harris regarding upcoming examination; Reviewing correspondence from counsel for 1321805 Ontario Inc regarding upcoming examination of W. Thompson; Internal correspondence regarding same; Correspondence with AB regarding same; Reviewing further correspondence to and from counsel for 1321805 Ontario Inc.; Internal correspondence regarding response to undertaking arising from B. Stewart's counsel's examination of B. Kofman; Generally engaged in matter	0.67

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Date	Name	Description	Hours
26/08/21	Joshua Foster	Preparing for examinations for discovery; Participating in examinations for discovery of Greg Harris and Harris + Harris LLP; Corresponding with J. Blinick regarding [REDACTED] in connection with same	0.65
26/08/21	Joseph Blinick	Preparing for upcoming examination of G. Harris; Conducting same; Preparing for continued examination of G. Harris; Generally engaged in matter	1.05
27/08/21	Joshua Foster	Conducting additional searches for materials related to [REDACTED] Corresponding with J. Blinick regarding same; Preparing for and participating in the examination of G. Harris and Harris + Harris LLP	0.70
27/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Conducting examination; Internal discussions regarding same and next steps; Correspondence and discussions with B. Kofman to debrief on examination; Generally engaged in matter	0.76
28/08/21	Joseph Blinick	Reviewing correspondence from [REDACTED] Reviewing and considering [REDACTED]	0.02
30/08/21	Joshua Foster	Preparing for and attending examination of Walter Thompson; Continuing to review all relevant Michael Cane-related productions [REDACTED]	0.74
30/08/21	Jonathan Bell	Speaking with J. Blinick regarding examinations for discovery	0.04
30/08/21	Joseph Blinick	Preparing for and attending examination of W. Thompson; Internal discussions regarding same and other discrete issues relating to matter; Correspondence to defence group regarding upcoming examination of G. Harris; Correspondence with P. Wardle regarding discrete issues relating to same; Discussions with counsel for W. Thompson regarding discrete issues relating to matter, including continued examination of J. Davies; Discussions with counsel for M. Cane regarding same; Attending to counsel for B. Stewart's request for answer to a given undertaking; Internal correspondence regarding same; Generally engaged in matter	0.54

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Date	Name	Description	Hours
31/08/21	Joshua Foster	Finalizing review of all productions relevant to Michael Cane; Finalizing [REDACTED] Corresponding with E. Fimio regarding [REDACTED] Beginning [REDACTED]	0.52
31/08/21	Joseph Blinick	Preparing for upcoming continued examination of G. Harris; Internal correspondence regarding preparation of undertakings and refusals charts for various examinations	0.10
Total Hours			21.74
Total Professional Services			\$ 11,644.25

Name	Hours	Rate
Jonathan Bell	1.65	\$ 830.00
Sean Zweig	0.34	\$ 895.00
Joseph Blinick	7.18	\$ 745.00
Joshua Foster	7.82	\$ 430.00
Stefano Cianfrone	1.10	\$ 265.00
Vanessa Colton	1.03	\$ 265.00
Jeremy Cooney	1.20	\$ 265.00
Jennifer Huang	1.42	\$ 265.00

Disbursements	Amount
Court Reporter	\$ 218.87
SoundPath Legal Conferencing	\$ 0.93
Total Disbursements	\$ 219.80

Other Charges	Amount
Printing	\$ 11.81
Total Other Charges	\$ 11.81
GST/HST	\$ 1,543.86
TOTAL DUE	\$ 13,419.72



Bennett Jones LLP
 Suite 3400
 1 First Canadian Place
 P.O. Box 130
 Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
 SUITE 2308, 150 KING STREET WEST
 TORONTO, ON M5H 1J9

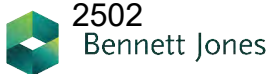
Attention: Mr. BOBBY KOFMAN
 MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
 Our File Number: 074735.00017

Date: October 7, 2021
 Invoice: 1415431

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	9,838.75
Disbursements	\$	372.41
Other Charges	\$	0.73
Total Due before GST/HST	\$	10,211.89
GST/HST	\$	1,327.55
Total Due in CAD	\$	<u>11,539.44</u>



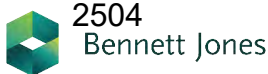
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Date	Name	Description	Hours
01/09/21	Joshua Foster	Preparing for and participating in continued examination of Walter Thompson; Reviewing and [REDACTED] Corresponding with J. Blinick regarding same; Beginning [REDACTED]	0.66
01/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding J. Davies' accountant; Reviewing and drafting correspondence regarding examinations for discovery	0.02
01/09/21	Joseph Blinick	Attending examination for discovery of W. Thompson; Drafting correspondence to defence counsel regarding continued examination of J. Davies; Internal correspondence regarding same; Correspondence to AB regarding same; Preparing for continued examination of G. Harris; Internal discussions and correspondence regarding same; Generally engaged in matter	0.77
02/09/21	Joshua Foster	Preparing for and attending examination of Greg Harris; Continuing to draft [REDACTED]rafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.86
02/09/21	Joseph Blinick	Preparing for continued examination of G. Harris; Conducting examination of G. Harris; Attending examination of G. Harris being conducted by other parties; Internal discussions and correspondence regarding same; Generally engaged in matter	0.75
02/09/21	Elizabeth Fimio	Correspondence with J. Foster; Preparing [REDACTED]	0.05
03/09/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED] Preparing for and attending examination of Walter Thompson; Drafting [REDACTED] [REDACTED] Providing same to J. Blinick	0.79
03/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.02
03/09/21	Joseph Blinick	Attending continued examination of W. Thompson; Discussions with AB regarding same and next steps; Preparing [REDACTED] [REDACTED] Delivering same to KSV;	0.40

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Date	Name	Description	Hours
		Correspondence with KSV regarding examination of W. Thompson; Attending to arrangements for further examination of W. Thompson; Generally engaged in matter	
04/09/21	Joshua Foster	Continuing to review Michael Cane productions and draft [REDACTED]	0.57
04/09/21	Joseph Blinick	Email correspondence with B. Kofman regarding [REDACTED]	0.03
05/09/21	Joshua Foster	Continuing to review Michael Cane productions; Compiling [REDACTED]	0.21
06/09/21	Joshua Foster	Continuing to draft [REDACTED] and analyze productions in connection with same	1.09
06/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
06/09/21	Sean Zweig	Reviewing correspondence regarding G. Harris examination and related matters	0.02
06/09/21	Joseph Blinick	Correspondence with KSV regarding issues relating to G. Harris	0.02
07/09/21	Joshua Foster	Finalizing [REDACTED] Corresponding with J. Blinick regarding same	0.20
07/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination of M. Cane; Starting to prepare for same	0.12
08/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
08/09/21	Joshua Foster	Corresponding with J. Blinick regarding Michael Cane productions; Reviewing and providing all invoices contained in Michael Cane's Affidavit of Documents to J. Blinick	0.17
08/09/21	Sean Zweig	Reviewing update on litigation	0.01
08/09/21	Joseph Blinick	Finalizing [REDACTED] Delivering same to KSV; Correspondence with B. Kofman and N. Goldstein regarding same; Preparing for upcoming examination of M. Cane; Internal correspondence regarding discrete issues relating to same; Reviewing correspondence from Victory enclosing	0.69



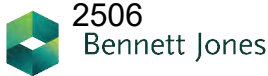
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Date	Name	Description	Hours
		transcript of first day of examination for discovery of J. Davies; Internal correspondence regarding same; Generally engaged in matter	
09/09/21	Joshua Foster	Preparing for and attending the examination of Michael Cane	0.67
09/09/21	Joseph Blinick	Preparing for upcoming examination of M. Cane; Conducting examination; Preparing for continued examination of M. Cane; Generally engaged in matter	0.90
10/09/21	Joshua Foster	Preparing for and participating in continued examination of Michael Cane	0.66
10/09/21	Jonathan Bell	Speaking with [REDACTED]	0.04
10/09/21	Joseph Blinick	Preparing for continued examination for discovery of M. Cane; Conducting and completing examination; Email correspondence with AB regarding same; Internal discussions regarding same and next steps; Generally engaged in matter	0.78
13/09/21	Joshua Foster	Reviewing [REDACTED] Drafting summary of same for J. Blinick; Providing comments on proposed revisions to J. Blinick; Beginning to draft [REDACTED]	0.38
13/09/21	Sean Zweig	Call with J. Blinick regarding litigation strategy; Correspondence regarding Cane examination	0.04
13/09/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Delivering [REDACTED] [REDACTED] Email correspondence with B. Kofman regarding same; Follow-up correspondence to AB regarding [REDACTED] Email correspondence with AB regarding same	0.08
14/09/21	Sean Zweig	Reviewing [REDACTED] and correspondence with KSV regarding same	0.04
14/09/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Emailing same to KSV for review and comment; Email correspondence with N. Goldstein and B. Kofman regarding discrete issues relating to same	0.05
15/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01

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Date	Name	Description	Hours
15/09/21	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing documents and delivering same to [REDACTED]	0.02
17/09/21	Joseph Blinick	Internal correspondence regarding upcoming examination for discovery of W. Thompson; Attending to discrete issues relating to same; Internal correspondence regarding document production request made by counsel for B. Stewart; Attending to response to same	0.05
18/09/21	Joshua Foster	Drafting [REDACTED] and reviewing certain of Walter Thompson's productions in connection with same	0.72
19/09/21	Joshua Foster	Continuing to [REDACTED] [REDACTED] Reviewing additional Water Thompson documents and Statement of Defence in connection with same	0.55
20/09/21	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing additional productions to identify documents requested by J. Blinick; Preparing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.27
20/09/21	Joseph Blinick	Drafting letter responding to correspondence of A. Habas; Finalizing and delivering same; Reviewing correspondence from Victory enclosing transcript of J. Davies examination for discovery; Email correspondence with AB regarding same; Preparing for upcoming continued examination for discovery of W. Thompson; Internal correspondence regarding same	0.48
21/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson	0.30
22/09/21	Joshua Foster	Participating in the continued examination of Walter Thompson; Retrieving [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.39
22/09/21	Joseph Blinick	Preparing for upcoming continued examination of W. Thompson; Conducting examination of W. Thompson; Preparing for continued examination of W. Thompson; Generally engaged in matter	0.60



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Date	Name	Description	Hours
23/09/21	Joshua Foster	Attending and participating in continued examination of Walter Thompson; Participating in internal update call regarding next steps in litigation	0.45
23/09/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations and next steps; Preparing for and attending call with internal litigation team to discuss next steps and strategy going forward	0.11
23/09/21	Sean Zweig	Call with internal team regarding litigation issues and next steps	0.09
23/09/21	Joseph Blinick	Preparing for and conducting continued examination of W. Thompson; Correspondence to all parties regarding scheduling of further examination of W. Thompson; Correspondence with KSV regarding next steps; Internal correspondence regarding same; Internal conference call regarding same and strategy relating to same; Generally engaged in matter	0.48
24/09/21	Joseph Blinick	Considering [REDACTED] Reviewing correspondence from defence group regarding scheduling of W. Thompson's continued examination for discovery	0.05
24/09/21	Lorraine Klemens	Review examination transcript of Bruce Stewart and begin to list undertakings from his first day of discovery.	0.22
27/09/21	Joshua Foster	Participating in call with KSV to discuss next steps in the litigation and strategy for same; Corresponding with J. Blinick regarding [REDACTED]	0.10
27/09/21	Jonathan Bell	Preparing for and attending conference call with KSV to discuss next steps and strategy going forward	0.09
27/09/21	Sean Zweig	Reviewing [REDACTED] and discussing same; Call with KSV regarding litigation strategy; Correspondence	0.12
27/09/21	Joseph Blinick	[REDACTED] Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Conference call with KSV regarding current status of litigation, next steps and strategy relating to same; Email correspondence to AB regarding [REDACTED]	0.19

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Date	Name	Description	Hours
		[REDACTED] Correspondence with counsel group regarding scheduling of continued examination for discovery of W. Thompson; Reviewing correspondence from Judith Davies and enclosed quarterly financial reporting pursuant to Mareva settlement; Email correspondence to KSV regarding same; Generally engaged in matter	
27/09/21	Lorraine Klemens	Finalize undertakings list from the day 1 transcript of Bruce Stewart.	0.16
28/09/21	Sean Zweig	Correspondence with J. Blinick	0.01
28/09/21	Joseph Blinick	Attending to scheduling of continued examination for discovery of W. Thompson; Internal correspondence regarding next steps; Reviewing correspondence from AB and [REDACTED] [REDACTED] Reviewing parcel register for G. Harris' property; Internal correspondence regarding same	0.05
29/09/21	Joshua Foster	Participating in call with J. Blinick to discuss memorandum to be prepared [REDACTED] [REDACTED] [REDACTED] orresponding with J. Blinick regarding same	0.05
29/09/21	Joseph Blinick	Correspondence with KSV regarding Judith Davies' quarterly reporting; Internal discussions with J. Foster regarding [REDACTED] Correspondence to P. Bell regarding [REDACTED] [REDACTED] Generally engaged in matter	0.10
29/09/21	Lorraine Klemens	Reviewing the day two transcript from the examination of Bruce Stewart and list undertakings relating to same	0.14
29/09/21	Sean Zweig	Correspondence regarding Mareva reporting and another issue	0.02
30/09/21	Lorraine Klemens	Finalize the second day of undertakings for Bruce Stewart and send to J. Blinick	0.23
30/09/21	Joseph Blinick	Internal correspondence regarding undertakings/refusals charts; Internal correspondence regarding [REDACTED] [REDACTED] [REDACTED]	0.04

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Date	Name	Description	Hours
			Total Hours <u>17.20</u>
			Total Professional Services \$ 9,838.75

Name	Hours	Rate
Jonathan Bell	0.31	\$ 830.00
Sean Zweig	0.35	\$ 895.00
Joseph Blinick	6.95	\$ 745.00
Joshua Foster	8.79	\$ 430.00
Lorraine Klemens	0.75	\$ 400.00
Elizabeth Fimio	0.05	\$ 215.00

Disbursements	Amount
Court Reporter	\$ 369.88
SoundPath Legal Conferencing	\$ 2.53
Total Disbursements	<u>\$ 372.41</u>

Other Charges	Amount
Printing	\$ 0.73
Total Other Charges	<u>\$ 0.73</u>
GST/HST	\$ 1,327.55
TOTAL DUE	<u><u>\$ 11,539.44</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: November 9, 2021
Invoice: 1420669

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,675.50
Disbursements	\$	728.94
Total Due before GST/HST	\$	<u>4,404.44</u>
GST/HST	\$	572.58
Total Due in CAD	\$	<u><u>4,977.02</u></u>

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Date	Name	Description	Hours
01/10/21	Joseph Blinick	Reviewing and considering quarterly financial reporting from J. Davies in connection with Mareva settlement; Email correspondence with KSV regarding same; Correspondence with J. Davies and J. Ramirez to obtain supporting documents for income earned during quarter; Reviewing and considering supporting documents; Email correspondence to KSV regarding same; Follow-up correspondence to [REDACTED]	0.05
05/10/21	Joshua Foster	Participating in call to discuss issues related to [REDACTED] Reviewing Williamsville Main Street Study; Considering [REDACTED]	0.10
05/10/21	Preet Bell	Internal conference call regarding [REDACTED] Reviewing materials in respect of same	0.04
05/10/21	Sean Zweig	Call regarding [REDACTED] Follow-up correspondence	0.04
05/10/21	Joseph Blinick	Internal correspondence and discussions regarding discrete issues relating to [REDACTED] Reviewing correspondence from Victory enclosing transcript of G. Harris' examination for discovery; Starting to review transcript	0.08
06/10/21	Joshua Foster	Beginning to draft [REDACTED] and considering issues in connection with same	0.28
07/10/21	Preet Bell	Researching [REDACTED]	0.05
12/10/21	Preet Bell	Phone call with M. James regarding [REDACTED] Continuing to [REDACTED]	0.08
12/10/21	Michael James	Researching [REDACTED] Meeting with P. Bell	0.18
12/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing M. Cane's examination for discovery transcript; Email correspondence with AB regarding same; Preparing for upcoming continued	0.31

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Date	Name	Description	Hours
		examination for discovery of W. Thompson	
13/10/21	Joshua Foster	Participating in continued examination of Walter Thompson	0.35
13/10/21	Michael James	Continuing to research [REDACTED]	0.19
13/10/21	Joseph Blinick	Preparing for and conducting continued examination for discovery of W. Thompson; Discussions with defence counsel regarding next steps; Internal discussions regarding same; Generally engaged in matter	0.44
14/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery	0.01
14/10/21	Joshua Foster	Reviewing and proposing revisions to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Updating same to reflect additional examinations conducted; Corresponding with J. Blinick regarding same	0.20
14/10/21	Joseph Blinick	Drafting [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding preparation of charts of undertakings, under advisements and refusals arising from parties' examinations for discovery	0.08
15/10/21	Joshua Foster	Reviewing and revising [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.04
15/10/21	Sean Zweig	Reviewing [REDACTED]	0.01
15/10/21	Joseph Blinick	Correspondence with AB regarding charts of undertakings, under advisements and refusals arising from examinations for discovery; Preparing [REDACTED] [REDACTED] Internal correspondence regarding same; Revising and finalizing update; Emailing same to KSV	0.09
16/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding examinations for discovery, next steps and strategy going forward	0.02
16/10/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding [REDACTED]	0.02

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Date	Name	Description	Hours
		[REDACTED] [REDACTED] Responding to same	
17/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.03
18/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.30
18/10/21	Preet Bell	Continuing research into [REDACTED] [REDACTED]	0.05
19/10/21	Joshua Foster	Reviewing summary notes provided by P. Bell regarding [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Continuing to prepare [REDACTED]	0.09
19/10/21	Preet Bell	Continuing to [REDACTED] [REDACTED] Internal correspondence regarding same; Phone call with S. Zweig	0.15
19/10/21	Sean Zweig	Reviewing P. Bell's [REDACTED] [REDACTED] Reviewing motion record of 1321805 Ontario Inc., and correspondence regarding same; Reviewing [REDACTED] [REDACTED]	0.05
19/10/21	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing and considering motion materials delivered by counsel to 132 for removal as counsel of record; Internal correspondence regarding same; Correspondence to KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.10
20/10/21	Joshua Foster	Continuing to draft [REDACTED] [REDACTED]	0.25
20/10/21	Preet Bell	Revising rider for [REDACTED] [REDACTED] Internal correspondence	0.02
20/10/21	Sean Zweig	Reviewing revised [REDACTED]	0.02

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Bennett JonesNovember 9, 2021
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Date	Name	Description	Hours
		Correspondence regarding litigation matters	
20/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding 132's counsel's motion to get off the record; Correspondence to KSV regarding [REDACTED] Internal correspondence regarding [REDACTED] Reviewing correspondence from court reporter enclosing additional discovery transcripts; Correspondence with AB regarding same	0.04
21/10/21	Joshua Foster	Continuing to draft [REDACTED] Considering issues and conducting research in connection with same; Corresponding with J. Blinick regarding same	0.47
21/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
21/10/21	Sean Zweig	Reviewing email from J. Blinick	0.01
21/10/21	Joseph Blinick	Correspondence with [REDACTED] Correspondence and discussions with J. Foster regarding [REDACTED]	0.04
22/10/21	Joshua Foster	Finalizing [REDACTED] Considering issues raised by same; Corresponding with J. Blinick regarding same	0.77
22/10/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
22/10/21	Joseph Blinick	Email correspondence with B. Kofman; Reviewing correspondence from court reporter enclosing J. Krieger's examination for discovery transcript	0.02
23/10/21	Joseph Blinick	Reviewing and considering correspondence from J. Foster and [REDACTED] Email correspondence to J. Foster regarding same	0.05
25/10/21	Joshua Foster	Preparing exhibits to be shared with counsel to Greg Harris; Corresponding with J. Blinick regarding same	0.04
25/10/21	Joseph Blinick	Reviewing correspondence from counsel for G. Harris regarding exhibits to examination for discovery; Internal correspondence regarding same and next steps; Responding correspondence to counsel for G. Harris regarding same	0.02

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Bennett JonesNovember 9, 2021
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1420669

Date	Name	Description	Hours
26/10/21	Joseph Blinick	Reviewing correspondence from court reporter enclosing additional discovery transcript; Emailing same to AB; Emailing stamped exhibits to G. Harris' examination for discovery to counsel for G. Harris; Revising [REDACTED]	0.10
28/10/21	Joshua Foster	Reviewing comments received from J. Blinick on [REDACTED] Corresponding with J. Blinick regarding same	0.01
28/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.20
29/10/21	Joshua Foster	Substantially revising [REDACTED] Corresponding with J. Blinick regarding same; Revising same to incorporate comments received from J. Blinick; Participating in call with J. Blinick to discuss same; Incorporating comments received from S. Zweig and J. Bell on same; Updating [REDACTED] Providing updated [REDACTED] to J. Blinick	0.65
29/10/21	Jonathan Bell	Reviewing and revising [REDACTED] Drafting correspondence regarding same	0.05
29/10/21	Sean Zweig	Reviewing and commenting on [REDACTED]	0.03
29/10/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] Reviewing and revising same; Circulating same internally for review and comment; Internal correspondence regarding revisions to same; Attending to same; Generally engaged in matter	0.13
30/10/21	Joshua Foster	Continuing to update and revise [REDACTED] Corresponding with J. Blinick regarding same	0.12
30/10/21	Joseph Blinick	Reviewing and revising [REDACTED] Internal correspondence regarding same and next steps	0.05
31/10/21	Joshua Foster	Finalizing revised form of [REDACTED] Corresponding with S. Zweig and J. Bell regarding same	0.11
31/10/21	Sean Zweig	Reviewing [REDACTED]	0.01

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Bennett JonesNovember 9, 2021
Page 7Client: 074735.00017
Invoice No.: 1420669

Date	Name	Description	Hours
31/10/21	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] Reviewing responding correspondence to and from KSV regarding same; Internal correspondence regarding same; Reviewing and considering updated draft	0.03
Total Hours			6.70
Total Professional Services			\$ 3,675.50

Name	Hours	Rate
Jonathan Bell	0.11	\$ 830.00
Preet Bell	0.39	\$ 795.00
Sean Zweig	0.17	\$ 895.00
Joseph Blinick	1.85	\$ 745.00
Joshua Foster	3.81	\$ 430.00
Michael James	0.37	\$ 285.00

Disbursements	Amount
Court Reporter	\$ 727.85
SoundPath Legal Conferencing	\$ 1.09
Total Disbursements	\$ 728.94
GST/HST	\$ 572.58
TOTAL DUE	\$ 4,977.02



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: December 10, 2021
Invoice: 1426524

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

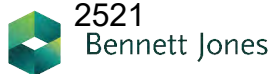
Professional Services	\$	882.45
Disbursements	\$	318.67
Total Due before GST/HST	\$	<u>1,201.12</u>
GST/HST	\$	156.15
Total Due in CAD	\$	<u><u>1,357.27</u></u>

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Bennett JonesDecember 10, 2021
Page 2Client:
Invoice No.:074735.00017
1426524

Date	Name	Description	Hours
01/11/21	Joshua Foster	Incorporating further revisions to the [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same	0.27
01/11/21	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Reviewing, revising, commenting on and finalizing same; Delivering same to KSV	0.11
03/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
04/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcripts; Email correspondence with AB regarding same	0.01
05/11/21	Joseph Blinick	Reviewing correspondence from Court reporter enclosing discovery transcript; Correspondence with AB regarding same	0.01
08/11/21	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED]	0.01
12/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/11/21	Sean Zweig	Reviewing comments on [REDACTED] and correspondence regarding same	0.01
12/11/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing and considering proposed revisions; Internal correspondence regarding same; Correspondence to and from AB regarding same and next steps	0.05
15/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
15/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same	0.02
17/11/21	Sean Zweig	Correspondence regarding [REDACTED]	0.01
17/11/21	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] discrete issues relating to same, and next steps with respect to same	0.02

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Bennett JonesDecember 10, 2021
Page 3Client:
Invoice No.:074735.00017
1426524

Date	Name	Description	Hours
18/11/21	Joseph Blinick	Correspondence with AB regarding [REDACTED] and next steps with respect to same	0.02
19/11/21	Joseph Blinick	Email correspondence with AB regarding [REDACTED] Email correspondence to [REDACTED]	0.02
20/11/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
20/11/21	Joseph Blinick	Correspondence with KSV to coordinate meeting regarding litigation and next steps	0.01
22/11/21	Jonathan Bell	Preparing for and attending call to discuss next steps and strategy going forward	0.09
22/11/21	Joseph Blinick	Discussions with KSV regarding current status of litigation and next steps; Internal correspondence regarding same	0.09
23/11/21	Joshua Foster	Corresponding with J. Blinick regarding next steps and letters to be drafted; Reviewing correspondence with counsel to GT	0.04
23/11/21	Joseph Blinick	Internal discussions regarding next steps; Correspondence to and from AB regarding same	0.05
25/11/21	Joshua Foster	Beginning to draft letters to defence counsel requesting insurance-related disclosure	0.05
26/11/21	Joshua Foster	Drafting separate letters to counsel to Walter Thompson, Michael Cane, Bruce Stewart and Gregory Harris in connection with insurance-related disclosure; Reviewing transcripts of examination for discovery in connection with same; Corresponding with J. Blinick regarding same	0.42
28/11/21	Joshua Foster	Considering and drafting [REDACTED] Corresponding with J. Blinick regarding same	0.15
29/11/21	Joseph Blinick	Meeting with AB regarding current status and next steps	0.05
30/11/21	Joseph Blinick	Correspondence with AB regarding discovery transcripts	0.01
Total Hours			1.56



December 10, 2021
Page 4

Client: 074735.00017
Invoice No.: 1426524

Date	Name	Description	Hours
Total Professional Services			\$ 882.45

Name	Hours	Rate
Jonathan Bell	0.12	\$ 830.00
Sean Zweig	0.02	\$ 895.00
Joseph Blinick	0.49	\$ 745.00
Joshua Foster	0.93	\$ 430.00

Disbursements	Amount
Court Reporter	\$ 317.28
Courier	\$ 1.39
Total Disbursements	\$ 318.67
GST/HST	\$ 156.15
TOTAL DUE	\$ 1,357.27



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

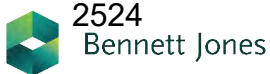
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: December 31, 2021
Invoice: 1431761

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	460.25
Disbursements	\$	20.91
Total Due before GST/HST	\$	<u>481.16</u>
GST/HST	\$	62.55
Total Due in CAD	\$	<u><u>543.71</u></u>



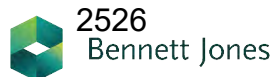
December 31, 2021
Page 2

Client: 074735.00017
Invoice No.: 1431761

Date	Name	Description	Hours
02/12/21	Joshua Foster	Reviewing comments received from J. Blinick on letters to counsel to Messrs. Thompson, Harris, Cane and Stewart; Revising same	0.14
02/12/21	Joseph Blinick	Reviewing and revising draft [REDACTED] [REDACTED] [REDACTED] Reviewing and revising draft letters to counsel for defendants seeking responses to insurance-related undertakings and under advisements; Correspondence with J. Foster regarding same	0.05
03/12/21	Jonathan Bell	Reviewing and revising correspondence to opposing counsel	0.01
03/12/21	Joshua Foster	Updating draft letter to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.02
03/12/21	Sean Zweig	Reviewing and commenting on draft letters	0.02
03/12/21	Joseph Blinick	Revising draft letters to defendants; Circulating same internally; Internal correspondence regarding same; Emailing same to KSV for review and comment; Follow-up correspondence to [REDACTED]	0.05
09/12/21	Joshua Foster	Preparing summary regarding Receiver's Reports to Court filed in the proceedings; Corresponding with S. Zweig, J. Bell and J. Blinick regarding same	0.11
09/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding Receiver's website and request for Receiver's reports	0.02
09/12/21	Sean Zweig	Correspondence with internal team	0.01
09/12/21	Joseph Blinick	Follow-up correspondence to KSV regarding letters to opposing counsel relating to insurance disclosure and other matters; Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence from D. Vallaincourt regarding Receiver reports; Internal correspondence regarding same; Reviewing responding correspondence to D. Vallaincourt	0.04
12/12/21	Joseph Blinick	Reviewing correspondence from B. Kofman regarding letters to opposing counsel	0.01

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Bennett JonesDecember 31, 2021
Page 3Client:
Invoice No.:074735.00017
1431761

Date	Name	Description	Hours
13/12/21	Joshua Foster	Revising letters to defendants' counsel regarding compliance with insurance-related undertakings; Corresponding with J. Blinick regarding same	0.03
13/12/21	Jonathan Bell	Reviewing and drafting correspondence regarding next steps	0.01
13/12/21	Joseph Blinick	Correspondence with KSV regarding letters to opposing counsel; Internal correspondence regarding same; Delivering letters to AB for review and comment; Further correspondence with KSV regarding same and next steps	0.03
14/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel	0.02
15/12/21	Sean Zweig	Various correspondence	0.02
15/12/21	Joseph Blinick	Correspondence with AB regarding letters to opposing counsel; Updating, finalizing and delivering same; Correspondence to KSV to provide update regarding same	0.03
17/12/21	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] Correspondence with AB regarding same and next steps; Responding to [REDACTED]	0.05
21/12/21	Joseph Blinick	Reviewing and considering voicemail from counsel for W. Thompson regarding status of insurance-related disclosure; Correspondence to KSV to provide update regarding same	0.02
22/12/21	Joseph Blinick	Correspondence with B. Kofman regarding meeting with AB/GT to discuss next steps in litigation; Reviewing correspondence from B. Kofman regarding [REDACTED]	0.01
30/12/21	Joseph Blinick	Reviewing and considering correspondence from Judy Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.02
31/12/21	Joseph Blinick	Reviewing and considering correspondence from John Davies and enclosed quarterly financial reporting in connection with Mareva settlement	0.01
Total Hours			0.73
Total Professional Services			\$ 460.25



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Client: 074735.00017
Invoice No.: 1431761

Name	Hours	Rate
Jonathan Bell	0.04 \$	830.00
Sean Zweig	0.05 \$	895.00
Joseph Blinick	0.34 \$	745.00
Joshua Foster	0.30 \$	430.00

Disbursements	Amount
Court Reporter	\$ 20.91
Total Disbursements	\$ 20.91
GST/HST	\$ 62.55
TOTAL DUE	\$ 543.71



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: February 7, 2022
Invoice: 1437675

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	1,411.85
GST/HST	\$	183.54
Total Due in CAD	\$	<u>1,595.39</u>

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Bennett JonesFebruary 7, 2022
Page 2Client: 074735.00017
Invoice No.: 1437675

Date	Name	Description	Hours
04/01/22	Sean Zweig	Reviewing quarterly reporting from Davies defendants	0.01
04/01/22	Joseph Blinick	Email correspondence to KSV to provide John and Judy Davies' quarterly financial reporting in connection with Mareva settlement	0.01
05/01/22	Jonathan Bell	Reviewing and drafting correspondence	0.01
05/01/22	Sean Zweig	Various correspondence regarding litigation	0.01
05/01/22	Joseph Blinick	Follow-up correspondence to counsel for defendants regarding insurance-related disclosure; Reviewing responses to same; Correspondence with AB regarding same	0.03
07/01/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly financial reporting; Correspondence with J. Davies regarding same	0.02
09/01/22	Joseph Blinick	Reviewing and considering correspondence from Patterson Kaye and enclosed support for payments to J. Davies; Correspondence to KSV regarding same and next steps	0.02
10/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.01
10/01/22	Joseph Blinick	Correspondence with KSV regarding support for quarterly financial reporting; Correspondence with J. Davies and representatives of Patterson Kaye regarding same	0.03
14/01/22	Joseph Blinick	Reviewing correspondence from counsel for 1321805 Ontario Inc. and enclosed motion confirmation form for upcoming motion for removal as counsel of record	0.01
17/01/22	Sean Zweig	Correspondence with J. Blinick regarding requests from [REDACTED]	0.02
17/01/22	Joseph Blinick	Reviewing and considering correspondence [REDACTED] Internal correspondence regarding same; Correspondence with N. Goldstein regarding same and next steps; Reviewing and considering [REDACTED] Correspondence to AB regarding same; Correspondence to KSV to provide update regarding same	0.05
18/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.01

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Bennett JonesFebruary 7, 2022
Page 3Client: 074735.00017
Invoice No.: 1437675

Date	Name	Description	Hours
		insurance coverage	
18/01/22	Sean Zweig	Reviewing letter regarding Harris insurance limits; Reviewing further correspondence regarding litigation matters	0.02
18/01/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Correspondence with KSV regarding current status of matter; Reviewing motion record for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Follow-up correspondence to and from opposing counsel regarding outstanding responses to insurance-related undertakings; Reviewing and considering response from counsel for G. Harris; Emailing same to KSV; Correspondence with B. Kofman regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.12
19/01/22	Leslie Stacey	Review email search request from J. Blinick; Search for legal descriptions for multiple properties; Obtain and review multiple parcel registers and email parcel registers to J. Blinick	0.05
19/01/22	Sean Zweig	Correspondence regarding litigation matters	0.01
19/01/22	Joseph Blinick	Attending Court for C. Liu's motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing correspondence from Court enclosing signed order; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding next steps; Internal correspondence to obtain PINs for properties referenced in materials for motion for removal as counsel of record for 1321805 Ontario Inc.; Reviewing and considering PINs; Correspondence with AB regarding insurance-related disclosure delivered by counsel for Harris; Generally engaged in matter	0.15
20/01/22	Joshua Foster	Reviewing correspondence received from counsel to Walter Thompson; Corresponding with J. Blinick regarding same	0.02
20/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding available insurance proceeds	0.01
20/01/22	Sean Zweig	Various correspondence with KSV and J. Blinick	0.02
20/01/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from counsel for W. Thompson	0.07

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Bennett JonesFebruary 7, 2022
Page 4Client:
Invoice No.:074735.00017
1437675

Date	Name	Description	Hours
		responding to insurance-related inquiries; Internal correspondence regarding same; Correspondence with KSV regarding same and next steps; Generally engaged in matter	
21/01/22	Joseph Blinick	Correspondence with KSV regarding path forward; Correspondence with AB regarding same; Correspondence with AB regarding W. Thompson's insurance coverage; Follow-up correspondence to counsel for B. Stewart regarding outstanding response to insurance-related inquiries; Email correspondence with counsel for B. Stewart regarding same; Reviewing and considering insurance-related disclosure delivered by counsel for B. Stewart; Correspondence with C. Viney regarding same; Email correspondence to AB enclosing B. Stewart's insurance-related disclosure; Correspondence with AB regarding undertakings/refusals charts; Internal correspondence regarding next steps with respect to same; Generally engaged in matter	0.11
24/01/22	Christine Viney	Reviewing Memory Care policies and correspondence from AIG [REDACTED] Conference with and correspondence to J. Blinick regarding same	0.18
24/01/22	Jonathan Bell	Reviewing and drafting correspondence regarding insurance coverage	0.01
24/01/22	Sean Zweig	Correspondence regarding available insurance for certain defendants and proposed next steps	0.02
24/01/22	Joseph Blinick	Discussions and follow-up correspondence with C. Viney regarding AIG D&O policies produced by B. Stewart; Drafting note to KSV regarding same; Internal correspondence regarding same and next steps; Generally engaged in matter	0.07
24/01/22	Lorraine Klemens	Emails to and from J. Blinick regarding reviewing undertakings, advisements and refusals of parties and pulling copies of same and beginning to organize material to be reviewed	0.23
25/01/22	Jonathan Bell	Preparing for and attending client call to discuss insurance disclosure, next steps and strategy going forward; Drafting correspondence regarding same	0.06

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Bennett JonesFebruary 7, 2022
Page 5Client: 074735.00017
Invoice No.: 1437675

Date	Name	Description	Hours
25/01/22	Sean Zweig	Correspondence regarding litigation matters with J. Blinick	0.03
25/01/22	Joseph Blinick	Email correspondence to KSV regarding insurance disclosure of B. Stewart; Correspondence with KSV regarding same; Preparing [REDACTED] [REDACTED] Circulating same; Preparing for upcoming meeting with KSV; Correspondence with J. Bell in advance of same; Meeting with KSV regarding current status of litigation and next steps; Correspondence with AB to coordinate meeting with GT to discuss path forward; Correspondence internally and with KSV regarding same; Generally engaged in matter	0.15
26/01/22	Joseph Blinick	Correspondence with KSV regarding meeting with AB and GT; Correspondence with AB regarding same; Further correspondence with KSV regarding same; Follow-up correspondence to counsel for M. Cane regarding insurance disclosure	0.02
27/01/22	Lorraine Klemens	Work on reviewing undertakings charts of M. Cane	0.09
28/01/22	Joseph Blinick	Follow-up correspondence to counsel for [REDACTED]	0.01
28/01/22	Lorraine Klemens	Work on reviewing the undertakings, advisements and refusals of M. Cane	0.44
Total Hours			2.13
Total Professional Services			\$ 1,411.85

Name	Hours	Rate
Jonathan Bell	0.11	\$ 890.00
Sean Zweig	0.14	\$ 960.00
Joseph Blinick	0.87	\$ 795.00
Christine Viney	0.18	\$ 695.00
Joshua Foster	0.02	\$ 525.00
Lorraine Klemens	0.76	\$ 430.00
Leslie Stacey	0.05	\$ 510.00
GST/HST		\$ 183.54
TOTAL DUE		\$ 1,595.39



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: February 7, 2022
Invoice: 1437675

Remittance Statement

Professional Services	\$	1,411.85
Total Due before GST/HST	\$	<u>1,411.85</u>
GST/HST	\$	183.54
Total Due in CAD	\$	<u><u>1,595.39</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: March 8, 2022
Invoice: 1441976

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>

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Bennett JonesMarch 8, 2022
Page 2Client: 074735.00017
Invoice No.: 1441976

Date	Name	Description	Hours
01/02/22	Joseph Blinick	Follow-up correspondence to counsel for M. Cane regarding outstanding insurance disclosure	0.01
02/02/22	Jonathan Bell	Preparing for and attending call with Grant Thornton and KSV to discuss next steps and strategy going forward; Speaking with J. Blinick regarding same	0.15
02/02/22	Sean Zweig	Correspondence with J. Blinick	0.02
02/02/22	Joseph Blinick	Preparing for upcoming meeting with KSV, GT and AB regarding litigation and path forward; Internal correspondence in advance of same; Attending and participating in meeting; Internal discussions and correspondence regarding same and next steps; Discussions with AB regarding same; Attending to same; Generally engaged in matter	0.29
03/02/22	Joseph Blinick	Reviewing additional supporting documentation delivered by Patterson Kaye in connection with John Davies' quarterly reporting in connection with Mareva settlement; Correspondence to KSV regarding same; Email correspondence to AB regarding John and Judith Davies' quarterly reporting in connection with Mareva settlement	0.03
04/02/22	Joshua Foster	Reviewing [REDACTED] Corresponding with J. Blinick regarding same; Beginning to draft [REDACTED] [REDACTED]	0.05
04/02/22	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting correspondence regarding same	0.03
04/02/22	Sean Zweig	Various correspondence in connection with litigation and reviewing certain documents	0.05
04/02/22	Joseph Blinick	Correspondence with B. Kofman regarding J. Davies' quarterly financial reporting in connection with Mareva settlement; Drafting [REDACTED] [REDACTED] Circulating same internally for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Correspondence with KSV regarding same; Circulating same to AB for review and comment; Reviewing and considering correspondence from [REDACTED] [REDACTED] Revising agreement; Circulating same to AB for review and	0.16

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Bennett JonesMarch 8, 2022
Page 3Client:
Invoice No.:074735.00017
1441976

Date	Name	Description	Hours
		comment; Correspondence with AB regarding same and next steps; Correspondence with KSV regarding same; Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
06/02/22	Joshua Foster	Reviewing transcripts of examination to inform [REDACTED] Continuing to draft letter in connection with same	0.28
07/02/22	Joshua Foster	Continuing to review transcripts of examination for discovery [REDACTED]	0.39
07/02/22	Lorraine Klemens	Review email from J. Blinick regarding reviewing transcripts of all individuals examined with undertakings lists as provided; Begin reviewing transcripts of Steward and Kreiger and make adjustments as needed	0.38
07/02/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] [REDACTED] Reviewing responding correspondence from KSV and [REDACTED] Circulating [REDACTED] [REDACTED] Reviewing correspondence from AB enclosing [REDACTED] Correspondence with AB regarding [REDACTED]	0.04
08/02/22	Joshua Foster	Continuing to review over 600 pages of discovery transcripts to [REDACTED] Continuing to draft same	0.55
08/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts	0.02
08/02/22	Lorraine Klemens	Continue reviewing transcripts of all individuals examined with undertakings lists as provided making notations of adjustments or corrections as needed	0.42
09/02/22	Joshua Foster	Reviewing summary of undertakings and under advisements chart prepared by L. Klemens	0.01

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Bennett JonesMarch 8, 2022
Page 4Client:
Invoice No.:074735.00017
1441976

Date	Name	Description	Hours
09/02/22	Lorraine Klemens	Continue working on review of transcripts and chart summary email for all transcripts as reviewed and summarizing for J. Blinick	0.28
09/02/22	Joseph Blinick	Internal correspondence regarding defendants' undertakings and refusals charts; Reviewing and considering proposed revisions to same; Instructing L. Klemens on next steps with respect to same	0.05
10/02/22	Joshua Foster	Continuing to prepare [REDACTED] [REDACTED] Conducting additional review of transcripts of examination for discovery in connection with same	0.67
10/02/22	Lorraine Klemens	Work on master chart of undertakings, advisements and refusals for all witnesses for J. Blinick	0.15
10/02/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Circulating same to parties together with direction regarding next steps; Reviewing responding correspondence from AB regarding [REDACTED]	0.03
11/02/22	Joshua Foster	Finalizing initial draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.15
11/02/22	Joseph Blinick	Follow-up correspondence to AB regarding [REDACTED] [REDACTED] Correspondence with AB regarding same; Reviewing and considering draft [REDACTED] [REDACTED] Reviewing, revising and commenting on same; Internal correspondence regarding same and next steps; Internal correspondence regarding charts of defendants' undertakings, under advisements and refusals; Generally engaged in matter	0.12
11/02/22	Lorraine Klemens	Continuing to work on finalizing master charts for J. Blinick and send to J. Blinick for review	0.22
14/02/22	Joshua Foster	Reviewing draft [REDACTED] [REDACTED]	0.01
14/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.02

March 8, 2022
Page 5Client:
Invoice No.:074735.00017
1441976

Date	Name	Description	Hours
		next steps and strategy going forward	
14/02/22	Sean Zweig	Various correspondence in connection with [REDACTED]	0.03
14/02/22	Joseph Blinick	Drafting correspondence to counsel for M. Cane demanding responses to outstanding insurance-related undertakings; Internal correspondence regarding same; Revising and finalizing same; Delivering same to counsel for M. Cane; Reviewing correspondence from AB enclosing [REDACTED] Responding to same; Reviewing and considering [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence to KSV to provide update regarding same; Internal correspondence regarding same; Generally engaged in matter	0.08
15/02/22	Joshua Foster	Reviewing revisions proposed by J. Blinick to draft [REDACTED] Reviewing proposed mark-ups to [REDACTED]	0.45
15/02/22	Jonathan Bell	Reviewing correspondence to be sent to [REDACTED] Speaking with J. Blinick regarding same	0.06
15/02/22	Joseph Blinick	Finalizing [REDACTED] Having same delivered; Correspondence to KSV to provide update regarding same; Reviewing and considering proposed [REDACTED] Internal discussions regarding same; Correspondence with AB regarding same; Revising and commenting on same; Circulating revised documents internally for review and comment; Internal correspondence regarding same; Emailing [REDACTED] to KSV for review and comment; Generally engaged in matter	0.24
16/02/22	Joshua Foster	Continuing to revise and update [REDACTED] to reflect revisions proposed by J. Blinick; Reviewing updated [REDACTED]	0.34

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Bennett JonesMarch 8, 2022
Page 6Client:
Invoice No.:074735.00017
1441976

Date	Name	Description	Hours
16/02/22	Jonathan Bell	Reviewing and revising correspondence regarding [REDACTED]	0.03
16/02/22	Joseph Blinick	Reviewing and considering B. Kofman's inquiries with respect to [REDACTED] Internal correspondence regarding same; Email correspondence with B. Kofman regarding same; Revising documents to address B. Kofman's comments; Circulating same to KSV for review and comment	0.12
17/02/22	Joshua Foster	Continuing to [REDACTED] Corresponding with J. Blinick regarding same; Incorporating further revisions requested by J. Blinick	0.33
17/02/22	Joseph Blinick	Reviewing defendants' undertakings charts; Emailing revised copies of same to AB for review and comment; Internal correspondence regarding undertakings chart for Receiver and next steps with respect to same; Correspondence with AB regarding same; Reviewing, revising and commenting on draft [REDACTED] Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.22
18/02/22	Joshua Foster	Incorporating further revisions to [REDACTED] Corresponding with J. Blinick regarding same; Reviewing insurance disclosure provided by counsel to M. Cane; Participating in call with J. Blinick regarding [REDACTED]	0.08
18/02/22	Joseph Blinick	Correspondence with AB regarding defendants' undertakings charts; Drafting/revising [REDACTED] Internal correspondence regarding same; Circulating [REDACTED] for review and comment; Internal correspondence regarding same; Circulating same to KSV for review and comment; Reviewing correspondence from counsel for M. Cane and enclosed insurance disclosure; Correspondence to KSV regarding same; Follow-up correspondence with KSV regarding same [REDACTED] Correspondence and discussions with J. Foster regarding draft [REDACTED] Drafting [REDACTED] Circulating same	0.22

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Bennett JonesMarch 8, 2022
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Invoice No.:074735.00017
1441976

Date	Name	Description	Hours
		internally; Generally engaged in matter	
18/02/22	Lorraine Klemens	Emails to and from J. Blinick regarding B. Kofman's transcript; Begin to build master chart of B. Kofman	0.14
20/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman and enclosed comments on draft [REDACTED] [REDACTED] Responding to same; Correspondence with B. Kofman regarding [REDACTED] and discrete issues relating to same	0.05
21/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same; Responding correspondence to B. Kofman	0.04
22/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED] next steps and strategy going forward	0.03
22/02/22	Joshua Foster	Reviewing further revisions to draft [REDACTED] [REDACTED] Revising same; Corresponding with J. Blinick regarding same	0.09
22/02/22	Sean Zweig	Various correspondence in connection with Trisura bond premium and litigation matters	0.05
22/02/22	Joseph Blinick	Reviewing and considering correspondence from B. Kofman regarding [REDACTED] Internal correspondence regarding same and next steps; Responding correspondence to B. Kofman regarding same; Follow-up correspondence with B. Kofman regarding same; [REDACTED] [REDACTED] Revising draft [REDACTED] [REDACTED] to incorporate KSV's comments; Internal correspondence regarding same; Circulating draft [REDACTED] to AB for review and comment; Generally engaged in matter	0.09
23/02/22	Jonathan Bell	Reviewing and drafting [REDACTED] [REDACTED]	0.02

March 8, 2022
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Invoice No.:074735.00017
1441976

Date	Name	Description	Hours
23/02/22	Lorraine Klemens	Work on undertakings, advisements and refusals of B. Kofman	0.23
23/02/22	Joseph Blinick	Internal correspondence regarding next steps with respect to [REDACTED] Correspondence [REDACTED] regarding same	0.02
24/02/22	Joshua Foster	Beginning review of transcripts of examination of [REDACTED]	0.19
25/02/22	Lorraine Klemens	Continue to work on transcript of B. Kofman, listing undertakings, advisements and refusals	0.16
25/02/22	Jonathan Bell	Reviewing and drafting correspondence regarding change of lawyer for W. Thompson's company	0.01
25/02/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Continuing to review examinations for discovery transcripts in connection with [REDACTED]	0.25
25/02/22	Sean Zweig	Correspondence regarding litigation update and Trisura funds	0.02
25/02/22	Joseph Blinick	Reviewing and considering correspondence from opposing counsel and enclosed notice of appointment for Thompson's holding company, 1321805 Ontario Inc., appointing Miller Thomson as new counsel; Responding to same; Correspondence to KSV regarding same; Correspondence with AB regarding [REDACTED]	0.04
28/02/22	Jonathan Bell	Preparing for and attending call with [REDACTED]	0.05
28/02/22	Sean Zweig	Correspondence regarding Trisura excess funds and considering issue related thereto	0.02
28/02/22	Joseph Blinick	Preparing for upcoming meeting with [REDACTED] [REDACTED] Follow-up meeting with AB regarding same and next steps	0.05

Total Hours 8.35

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Bennett JonesMarch 8, 2022
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Invoice No.: 1441976

Date	Name	Description	Hours
Total Professional Services			\$ 4,950.00

Name	Hours	Rate
Jonathan Bell	0.42	\$ 890.00
Sean Zweig	0.19	\$ 960.00
Joseph Blinick	1.92	\$ 795.00
Joshua Foster	3.84	\$ 525.00
Lorraine Klemens	1.98	\$ 430.00

Disbursements	Amount
Land Title - Search	\$ 8.44
Total Disbursements	\$ 8.44
GST/HST	\$ 644.60
TOTAL DUE	\$ 5,603.04



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: March 8, 2022
Invoice: 1441976

Remittance Statement

Professional Services	\$	4,950.00
Disbursements	\$	8.44
Total Due before GST/HST	\$	<u>4,958.44</u>
GST/HST	\$	644.60
Total Due in CAD	\$	<u><u>5,603.04</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: April 6, 2022
Invoice: 1445770

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>

April 6, 2022
Page 2Client:
Invoice No.:074735.00017
1445770

Date	Name	Description	Hours
01/03/22	Joseph Blinick	Drafting email to KSV reporting on [REDACTED] [REDACTED] Circulating same internally for review and comment	0.03
02/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
02/03/22	Sean Zweig	Various emails in connection with litigation	0.02
02/03/22	Joseph Blinick	Correspondence to KSV to provide update on [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Finalizing [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
02/03/22	Lorraine Klemens	Continue to work on and finalize undertakings, advisements and refusals of B. Kofman; Finalize and send to J. Blinick	0.33
03/03/22	Joshua Foster	Beginning to prepare [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.24
03/03/22	Joseph Blinick	Drafting cover letter enclosing undertakings chart of B. Stewart; Having same served on counsel for B. Stewart	0.02
04/03/22	David Cassin	Reviewing correspondence and undertakings regarding implied employment agreement terms; Compiling list of implied employment agreement terms on behalf of J. Blinick	0.07
04/03/22	Joshua Foster	Reviewing refusals chart circulated by L. Klemens; Corresponding with J. Blinick regarding same; Continuing to draft [REDACTED] [REDACTED] Continuing to review transcripts of examination in connection with same	0.27
04/03/22	Joseph Blinick	Internal correspondence regarding chart of undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Reviewing and considering same; Revising same; Starting to prepare KSV's responses to undertakings, under advisements and refusals; Internal correspondence regarding same and next	0.33

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Bennett JonesApril 6, 2022
Page 3Client:
Invoice No.:074735.00017
1445770

Date	Name	Description	Hours
		steps; Generally engaged in matter	
04/03/22	Lorraine Klemens	Emails from J. Blinick regarding refusal notations to be added for B. Kofman; Review transcript and make refusals notations and send to J. Blinick	0.31
05/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.14
07/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.15
08/03/22	Joshua Foster	Continuing to draf [REDACTED]	0.09
08/03/22	Joseph Blinick	Preparing responses to B. Kofman's undertakings, under advisements and refusals given during examination for discovery; Correspondence with J. Foster regarding same and next steps; Generally engaged in matter	0.11
09/03/22	Joshua Foster	Reviewing undertakings chart prepared in respect of B. Kofman's examination for discovery; Reviewing transcript of examination for B. Kofman in connection with same; Continuing to prepare [REDACTED]	0.43
10/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.54
11/03/22	Joshua Foster	Continuing to prepare [REDACTED]	0.07
12/03/22	Joshua Foster	Continuing to draft [REDACTED]	0.21
14/03/22	Joshua Foster	Continuing to review table of undertakings prepared in connection with examination of B. Kofman	0.02
14/03/22	Sean Zweig	Reviewing and commenting on draft Trisura release, and discussing same with N. Goldstein	0.03
17/03/22	Joshua Foster	Updating table of undertakings in connection with examination for discovery of B. Kofman; Reviewing transcripts of examination and other materials in support of same	0.36

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Bennett JonesApril 6, 2022
Page 4Client:
Invoice No.:074735.00017
1445770

Date	Name	Description	Hours
19/03/22	Joshua Foster	Continuing to complete answers to undertakings in connection with examination for discovery of B. Kofman	0.05
20/03/22	Joshua Foster	Continuing to prepare responses required for table of undertakings of B. Kofman; Reviewing various documentary productions to inform same	0.42
21/03/22	Joshua Foster	Finalizing initial responses to table of undertakings in connection with the examination of B. Kofman; Corresponding with J. Blinick regarding same	0.25
21/03/22	Joseph Blinick	Correspondence with J. Foster regarding answers to undertakings given on B. Kofman's examination for discovery; Starting to review proposed revisions to answers; Correspondence with J. Foster regarding [REDACTED] [REDACTED] Generally engaged in matter	0.06
22/03/22	Joshua Foster	Finalizing [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.25
23/03/22	Joshua Foster	Reviewing comments received from J. Blinick on draft [REDACTED] Revising same to incorporate comments received; Corresponding with J. Blinick regarding same	0.20
23/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.04
23/03/22	Sean Zweig	Correspondence regarding Trisura release; Emails with internal team regarding litigation matters, and considering same	0.05
23/03/22	Joseph Blinick	Internal correspondence regarding draft [REDACTED] [REDACTED] Reviewing, revising and commenting [REDACTED] Instructing J. Foster with respect to same; Reviewing and revising updated [REDACTED] Circulating same to J. Bell and S. Zweig for review and comment; Internal correspondence regarding same and next steps; Internal correspondence regarding status of [REDACTED] [REDACTED] Generally engaged in matter	0.24

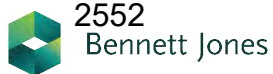
2550
Bennett JonesApril 6, 2022
Page 5Client:
Invoice No.:074735.00017
1445770

Date	Name	Description	Hours
24/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.03
24/03/22	Joshua Foster	Reviewing correspondence regarding [REDACTED]	0.02
24/03/22	Sean Zweig	Correspondence throughout day regarding litigation matters	0.05
24/03/22	Joseph Blinick	Correspondence to AB regarding [REDACTED] [REDACTED] [REDACTED] Internal correspondence regarding [REDACTED] to KSV to provide update regarding matter [REDACTED] [REDACTED] Follow-up correspondence with KSV regarding same; Revising [REDACTED] [REDACTED] Circulating same internally for further review and comment; Internal correspondence regarding same; Emailing same to KSV for review and comment; Generally engaged in matter	0.15
25/03/22	Joshua Foster	Revising draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Reviewing correspondence with KSV, J. Bell and J. Blinick regarding [REDACTED]	0.09
25/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding next steps and strategy going forward	0.02
25/03/22	Sean Zweig	Further correspondence in connection with ongoing litigation matters	0.05
25/03/22	Joseph Blinick	Reviewing and considering B. Kofman's comments on [REDACTED] Responding correspondence to KSV regarding same; Internal correspondence regarding same and next steps; [REDACTED] Delivering same to AB for review and comment; Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Preparing answers to undertakings, under advisements and refusals given on B. Kofman's examination for discovery; Generally engaged in matter	0.19
28/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding	0.03

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Bennett JonesApril 6, 2022
Page 6Client:
Invoice No.:074735.00017
1445770

Date	Name	Description	Hours
		[REDACTED]	
28/03/22	Joshua Foster	Corresponding with J. Blinick regarding [REDACTED] [REDACTED] Reviewing internal correspondence regarding [REDACTED] [REDACTED]	0.03
28/03/22	Sean Zweig	Discussions regarding various litigation matters, and correspondence in connection with same	0.06
28/03/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence [REDACTED] Correspondence with KSV regarding same; Correspondence with AB regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with KSV regarding [REDACTED] Generally engaged in matter	0.22
29/03/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
29/03/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same; Correspondence with AB to coordinate call; Discussion with M. Spence regarding [REDACTED] [REDACTED] Further correspondence with KSV regarding [REDACTED] Finalizing same; Delivering same; Correspondence to KSV to provide update regarding same; Preparing KSV's answers to undertakings; Generally engaged in matter	0.11
30/03/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
Total Hours			6.48
Total Professional Services			\$ 3,935.45

Name	Hours	Rate
Jonathan Bell	0.15 \$	890.00
Sean Zweig	0.26 \$	960.00



April 6, 2022
Page 7

Client: 074735.00017
Invoice No.: 1445770

Name	Hours	Rate
Joseph Blinick	1.53 \$	795.00
David Cassin	0.07 \$	715.00
Joshua Foster	3.83 \$	525.00
Lorraine Klemens	0.64 \$	430.00

Disbursements	Amount
Court Reporter	\$ 27.80
Total Disbursements	\$ 27.80
GST/HST	\$ 515.22
TOTAL DUE	\$ 4,478.47



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: April 6, 2022
Invoice: 1445770

Remittance Statement

Professional Services	\$	3,935.45
Disbursements	\$	27.80
Total Due before GST/HST	\$	<u>3,963.25</u>
GST/HST	\$	515.22
Total Due in CAD	\$	<u><u>4,478.47</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: May 9, 2022
Invoice: 1451090

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>

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Bennett JonesMay 9, 2022
Page 2Client:
Invoice No.:074735.00017
1451090

Date	Name	Description	Hours
01/04/22	Jonathan Bell	Preparing for and attending client call to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.06
01/04/22	Sean Zweig	Correspondence with J. Blinick	0.01
01/04/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED] [REDACTED] Preparing for upcoming call with KSV; Correspondence with J. Bell in advance of same; Meeting with B. Kofman and J. Bell to discuss [REDACTED] [REDACTED] Correspondence with S. Zweig regarding same; Correspondence with AB regarding [REDACTED] [REDACTED] Generally engaged in matter	0.12
05/04/22	Sean Zweig	Reviewing quarterly reporting; Correspondence regarding next steps in litigation	0.03
05/04/22	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies provided in connection with obligations under Mareva settlement; Correspondence to KSV regarding same; Reviewing and considering correspondence from AB regarding [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
06/04/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED] Drafting correspondence regarding same	0.04
06/04/22	Sean Zweig	Various correspondence	0.02
06/04/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Correspondence to AB regarding same; Reviewing and considering responding correspondence from AB; Internal discussions and correspondence regarding same and path forward; Correspondence with KSV regarding same; Follow-up correspondence to and from AB regarding same	0.11
07/04/22	Joseph Blinick	Correspondence with KSV regarding Davies' quarterly reporting; Coordinating meeting with GT, AB and KSV; Phone call to M. Spence	0.03
08/04/22	Sean Zweig	Correspondence regarding quarterly reporting	0.01
08/04/22	Joseph Blinick	Correspondence with KSV regarding Davies'	0.05

May 9, 2022
Page 3Client:
Invoice No.:074735.00017
1451090

Date	Name	Description	Hours
		quarterly reporting; Discussions with M. Spence regarding [REDACTED] [REDACTED]	
14/04/22	Sean Zweig	Reviewing [REDACTED] [REDACTED]	0.01
14/04/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Responding to same; Internal correspondence regarding same	0.02
18/04/22	Joseph Blinick	Correspondence with J. Bell regarding upcoming meeting with KSV, GT and AB	0.01
19/04/22	Jonathan Bell	Reviewing and drafting correspondence to counsel for the Trustee; Speaking with J. Blinick regarding next steps and strategy going forward; Preparing for and attending call with counsel for the Trustee regarding same; Preparing for and attending call with Receiver and Trustee regarding same	0.19
19/04/22	Joseph Blinick	Correspondence with AB regarding upcoming meeting with KSV and GT; Discussions with J. Bell regarding same; Pre-call with AB in advance of meeting; Further discussions with J. Bell regarding same; Correspondence with KSV regarding [REDACTED] Meeting with KSV, GT and AB to discuss current status of litigation and path forward; Follow-up internal discussions regarding same; Starting to prepare [REDACTED] [REDACTED] Reviewing and considering correspondence from AB [REDACTED] [REDACTED] Correspondence with J Bell regarding same; Generally engaged in matter	0.24
20/04/22	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward	0.02
20/04/22	Sean Zweig	Reviewing correspondence regarding [REDACTED] [REDACTED] Reviewing and commenting on [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED]	0.04
20/04/22	Joseph Blinick	Considering letter [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding same; Finalizing undertakings charts for	0.22

May 9, 2022
Page 4Client:
Invoice No.:074735.00017
1451090

Date	Name	Description	Hours
		J. Davies, M. Cane and G Harris; Drafting cover letters to J. Davies and counsel for M. Cane and G. Harris enclosing undertakings charts; Correspondence with AB regarding same; Serving letters and charts on parties; Correspondence with AB regarding [REDACTED]; Correspondence with [REDACTED]; Circulating same internally for review and comment; Internal correspondence and discussions regarding same; Revising same; Emailing same to KSV for review and comment; Generally engaged in matter	
21/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
21/04/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
21/04/22	Joseph Blinick	Discussions with M. Spence in advance of [REDACTED]; Follow-up discussions with M. Spence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with KSV regarding same [REDACTED]; Revising [REDACTED]; Internal correspondence regarding same; Emailing [REDACTED]; Generally engaged in matter	0.13
25/04/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
25/04/22	Joseph Blinick	Reviewing correspondence from [REDACTED]; Internal correspondence regarding same; Correspondence with KSV regarding same	0.02
27/04/22	Joseph Blinick	Preparing answers to undertakings of KSV; Instructing J. Foster regarding next steps with respect to same; Reviewing correspondence from counsel for M. Cane regarding M. Cane's answers to undertakings; Correspondence with [REDACTED]; Generally engaged in matter	0.15

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Bennett JonesMay 9, 2022
Page 5Client: 074735.00017
Invoice No.: 1451090

Date	Name	Description	Hours
28/04/22	Joshua Foster	Updating table of undertakings and advisements of B. Kofman	0.11
29/04/22	Joshua Foster	Continuing to update table of undertakings, refusals and under advisements of B. Kofman; Corresponding with J. Blinick regarding same	0.05
29/04/22	Joseph Blinick	Reviewing correspondence from J. Foster regarding KSV's answers to undertakings	0.01
Total Hours			1.81
Total Professional Services			\$ 1,452.80

Name	Hours	Rate
Jonathan Bell	0.34	\$ 890.00
Sean Zweig	0.15	\$ 960.00
Joseph Blinick	1.16	\$ 795.00
Joshua Foster	0.16	\$ 525.00
GST/HST		\$ 188.86
TOTAL DUE		\$ 1,641.66



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: May 9, 2022
Invoice: 1451090

Remittance Statement

Professional Services	\$	1,452.80
Total Due before GST/HST	\$	<u>1,452.80</u>
GST/HST	\$	188.86
Total Due in CAD	\$	<u><u>1,641.66</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

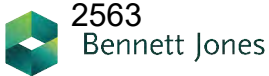
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: June 6, 2022
Invoice: 1455611

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>

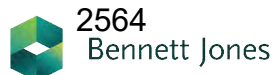


June 6, 2022
Page 2

Client:
Invoice No.:

074735.00017
1455611

Date	Name	Description	Hours
02/05/22	Sean Zweig	Correspondence regarding Trustee's request	0.02
02/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with AB regarding same	0.03
03/05/22	Sean Zweig	Reviewing [REDACTED]	0.01
03/05/22	Joseph Blinick	Reviewing correspondence from AB [REDACTED] [REDACTED]	0.02
04/05/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
04/05/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Circulating same to KSV for review and comment; Correspondence with N. Goldstein regarding same	0.03
05/05/22	Joshua Foster	Reviewing [REDACTED] [REDACTED]	0.02
05/05/22	Sean Zweig	Further correspondence regarding [REDACTED] [REDACTED]	0.02
05/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Finalizing same; Circulating same to KSV, GT and AB	0.03
18/05/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
18/05/22	Sean Zweig	Reviewing [REDACTED] and discussion regarding same	0.03
18/05/22	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Drafting responding correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with KSV regarding same; Generally engaged in matter	0.14
19/05/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED]	0.01



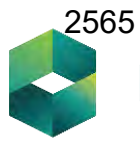
June 6, 2022
Page 3

Client: 074735.00017
Invoice No.: 1455611

Date	Name	Description	Hours
20/05/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] Preparing KSV's answers to undertakings; Circulating same internally for review and comment; Internal correspondence regarding same and next steps	0.13

Total Hours	0.51
Total Professional Services \$	415.85

Name	Hours	Rate
Jonathan Bell	0.01 \$	890.00
Sean Zweig	0.09 \$	960.00
Joseph Blinick	0.39 \$	795.00
Joshua Foster	0.02 \$	525.00
	GST/HST \$	54.06
	TOTAL DUE \$	469.91



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: June 6, 2022
Invoice: 1455611

Remittance Statement

Professional Services	\$	415.85
Total Due before GST/HST	\$	<u>415.85</u>
GST/HST	\$	54.06
Total Due in CAD	\$	<u><u>469.91</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: July 18, 2022
Invoice: 1463920

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

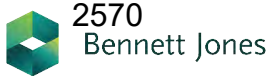
Professional Services	\$	818.65
Total Due before GST/HST	\$	<u>818.65</u>
GST/HST	\$	106.42
Total Due in CAD	\$	<u><u>925.07</u></u>

2568
Bennett JonesJuly 18, 2022
Page 2Client:
Invoice No.:074735.00017
1463920

Date	Name	Description	Hours
07/06/22	Sean Zweig	Reviewing letter from [REDACTED] Reviewing email to KSV regarding answers to undertakings	0.02
07/06/22	Joseph Blinick	Reviewing correspondence from AB and forwarded correspondence with enclosures from [REDACTED] Internal correspondence regarding same; Correspondence to and from AB regarding same; Internal correspondence regarding KSV's answers to undertakings, under advisements and refusals; Correspondence to KSV regarding same; Generally engaged in matter	0.05
08/06/22	Joseph Blinick	Correspondence [REDACTED]	0.02
09/06/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
09/06/22	Joseph Blinick	Correspondence with AB [REDACTED] Internal correspondence regarding same	0.02
13/06/22	Sean Zweig	Reviewing correspondence	0.01
13/06/22	Joseph Blinick	Reviewing and considering correspondence from KSV regarding answers to undertakings [REDACTED] Internal correspondence regarding same; Correspondence to and from KSV regarding same	0.03
16/06/22	Sean Zweig	Various correspondence regarding litigation matters	0.03
16/06/22	Joseph Blinick	Discussions with [REDACTED] Follow-up discussions with AB regarding same; Internal correspondence regarding same and next steps; Correspondence to KSV to provide update regarding same; Correspondence with B. Kofman regarding same; Reviewing and considering correspondence from [REDACTED] Drafting responding correspondence to [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.14

July 18, 2022
Page 3Client:
Invoice No.:074735.00017
1463920

Date	Name	Description	Hours
17/06/22	Jonathan Bell	Reviewing answers to undertakings; Speaking with J. Blinick regarding file, next steps and strategy going forward; Preparing for and attending call with B. Kofman and N. Goldstein regarding next steps and strategy going forward	0.07
17/06/22	Joseph Blinick	Internal correspondence regarding recent developments [REDACTED] [REDACTED] Correspondence to KSV regarding recent developments [REDACTED] [REDACTED] Internal discussions in advance of meeting with KSV; Meeting with KSV to discuss answers to undertakings, [REDACTED] [REDACTED] Discussions with AB regarding same; Follow-up correspondence to AB regarding same; Follow-up correspondence with KSV regarding same; Generally engaged in matter	0.13
18/06/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding next steps with respect to [REDACTED] [REDACTED]	0.01
20/06/22	Joseph Blinick	Correspondence with KSV regarding response to [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED]	0.02
21/06/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence to KSV regarding same	0.02
23/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED] and next steps with respect to same	0.02
24/06/22	Joseph Blinick	Correspondence with AB [REDACTED] [REDACTED]	0.02
28/06/22	Jonathan Bell	Speaking with J. Blinick regarding [REDACTED] [REDACTED]	0.03
28/06/22	Joseph Blinick	Meeting with AB [REDACTED] [REDACTED] Internal correspondence and discussions regarding same; Correspondence to KSV to provide update regarding same and to seek update regarding answers to undertakings; Correspondence with	0.08



July 18, 2022
Page 4

Client: 074735.00017
Invoice No.: 1463920

Date	Name	Description	Hours
		KSV regarding same and next steps	
29/06/22	Jonathan Bell	Speaking with J. Blinick regarding answers to undertakings, advisements and refusals; Reviewing and drafting correspondence regarding same	0.03
29/06/22	Joshua Foster	Participating in call with J. Blinick regarding revisions required to draft answers to undertakings, under advisements and refusals	0.04
29/06/22	Sean Zweig	Discussion with J. Blinick	0.02
29/06/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting; Meeting with KSV to discuss answers to undertakings; Follow-up correspondence with KSV regarding same; Internal correspondence and discussions regarding answers and next steps with respect to same; Generally engaged in matter	0.19

Total Hours	1.01
Total Professional Services \$	818.65

Name	Hours	Rate
Jonathan Bell	0.14	\$ 890.00
Sean Zweig	0.08	\$ 960.00
Joseph Blinick	0.75	\$ 795.00
Joshua Foster	0.04	\$ 525.00
	GST/HST	\$ 106.42
	TOTAL DUE	\$ 925.07



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: July 18, 2022
Invoice: 1463920

Remittance Statement

Professional Services	\$	818.65
Total Due before GST/HST	\$	818.65
GST/HST	\$	106.42
Total Due in CAD	\$	<u>925.07</u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

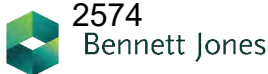
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: August 10, 2022
Invoice: 1467452

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

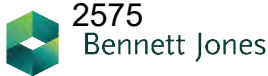
Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



August 10, 2022
Page 2

Client: 074735.00017
Invoice No.: 1467452

Date	Name	Description	Hours
01/07/22	Joshua Foster	Beginning to revise answers to undertakings, under advisements and refusals	0.09
02/07/22	Joshua Foster	Continuing to update and revise table of undertakings, under advisements and refusals	0.12
03/07/22	Joseph Blinick	Reviewing correspondence from John and Judy Davies enclosing quarterly financial reporting required pursuant to Mareva settlement	0.02
04/07/22	Joshua Foster	Continuing to substantially revise answers to undertakings, under advisements and refusals; Reviewing and compiling supporting documents in connection with same	0.59
04/07/22	Sean Zweig	Reviewing Mareva reporting from the Davies	0.01
04/07/22	Joseph Blinick	Correspondence to and from KSV regarding John and Judy Davies' quarterly financial reporting under Mareva settlement	0.03
05/07/22	Joshua Foster	Finalizing initial revised copy of table of undertakings, under advisements and refusals; Reviewing J. Blinick's comments on same; Participating in call with J. Blinick to discuss same; Beginning to further revise table of undertakings, under advisements and refusals to reflect comments received from J. Blinick	0.25
05/07/22	Joseph Blinick	Reviewing and considering updated undertakings chart sent by J. Foster; Revising and commenting on same; Internal correspondence and discussions regarding same and next steps	0.15
06/07/22	Joshua Foster	Finalizing further revisions to table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.24
06/07/22	Joseph Blinick	Reviewing and considering correspondence from J. Foster and enclosed revisions to answers to undertakings	0.03
10/07/22	Joseph Blinick	Correspondence with KSV regarding John and Judy Davies' quarterly financial reporting and next steps with respect to answers to undertakings	0.01
11/07/22	Joshua Foster	Finalizing revised truncated table of undertakings, under advisements and refusals; Preparing cover note in connection with same; Corresponding with J. Blinick regarding same	0.20



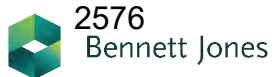
August 10, 2022
Page 3

Client: 074735.00017
Invoice No.: 1467452

Date	Name	Description	Hours
11/07/22	Joseph Blinick	Revising answers to undertakings; Internal correspondence regarding same and next steps; Reviewing further revised draft of answers; Email correspondence to KSV regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.12
13/07/22	Joshua Foster	Preparing for call with N. Goldstein and J. Blinick regarding answers to undertakings, under advisements and refusals; Participating in same	0.08
13/07/22	Joseph Blinick	Preparing for upcoming meeting with KSV; Meeting with KSV to discuss answers to undertakings and next steps with respect to same	0.05
14/07/22	Joshua Foster	Reviewing table of undertakings, under advisements and refusals to reflect additional information provided by N. Goldstein; Corresponding with J. Blinick regarding same	0.15
14/07/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings; Internal correspondence regarding same and next steps	0.03
15/07/22	Joseph Blinick	Internal correspondence regarding answers to undertakings	0.01
25/07/22	Joshua Foster	Reviewing J. Blinick's revisions to table of undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Further revising table of undertakings, under advisements and refusals; Drafting cover note to accompany same; Corresponding with J. Blinick regarding same	0.15
25/07/22	Joseph Blinick	Reviewing and revising answers to undertakings; Internal correspondence and discussions regarding same; Correspondence to KSV regarding same	0.07

Total Hours		2.40
Total Professional Services	\$	1,404.75

Name	Hours	Rate
Sean Zweig	0.01 \$	960.00
Joseph Blinick	0.52 \$	795.00
Joshua Foster	1.87 \$	525.00
GST/HST	\$	182.62
TOTAL DUE	\$	1,587.37



August 10, 2022
Page 4

Client: 074735.00017
Invoice No.: 1467452



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: August 10, 2022
Invoice: 1467452

Remittance Statement

Professional Services	\$	1,404.75
Total Due before GST/HST	\$	<u>1,404.75</u>
GST/HST	\$	182.62
Total Due in CAD	\$	<u><u>1,587.37</u></u>



Bennett Jones LLP
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1 First Canadian Place
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KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

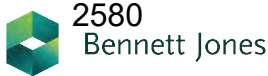
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: September 13, 2022
Invoice: 1471732

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



September 13, 2022
Page 2

Client: 074735.00017
Invoice No.: 1471732

Date	Name	Description	Hours
04/08/22	Sean Zweig	Discussion with J. Blinick regarding status and next steps	0.01
08/08/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and next steps with respect to same	0.02
09/08/22	Sean Zweig	Reviewing email from [REDACTED]	0.01
09/08/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED]	0.02
12/08/22	Joshua Foster	Participating in call with J. Blinick and KSV to discuss answers to undertakings, under advisements and refusals; Participating in follow-up call with J. Blinick regarding same; Beginning to revise answers to undertakings, under advisements and refusals	0.21
12/08/22	Joseph Blinick	Correspondence with KSV regarding upcoming meeting to discuss answers to undertakings; Preparing for same; Meeting with KSV regarding answers to undertakings	0.13
14/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals	0.05
14/08/22	Joseph Blinick	Correspondence with [REDACTED]	0.02
15/08/22	Joshua Foster	Continuing to revise table of undertakings, under advisements and refusals; Preparing [REDACTED]	0.35
15/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
15/08/22	Sean Zweig	Correspondence in connection with [REDACTED]	0.03
15/08/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same; Drafting correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Correspondence with KSV regarding same; Correspondence with AB regarding same; Generally engaged in matter	0.09

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Bennett JonesSeptember 13, 2022
Page 3Client:
Invoice No.:074735.00017
1471732

Date	Name	Description	Hours
17/08/22	Joshua Foster	Reviewing additional comments received from J. Blinick on table of undertakings, under advisements and refusals; Participating in call with J. Blinick to discuss same; Beginning to incorporate revisions to table of undertakings, under advisements and refusals	0.06
17/08/22	Joseph Blinick	Follow-up correspondence with AB regarding response to [REDACTED] Finalizing response and delivering same; Correspondence with KSV regarding same and other discrete issues relating to matter; Reviewing [REDACTED] Responding to same; Further correspondence with KSV regarding same; Reviewing, revising and commenting on updated answers to undertakings; Correspondence and discussions with J. Foster regarding same and next steps; Generally engaged in matter	0.14
18/08/22	Joshua Foster	Continuing to substantially revise table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.35
18/08/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
18/08/22	Joseph Blinick	Meeting with [REDACTED] Internal correspondence regarding same and next steps; Correspondence with KSV regarding same; Generally engaged in matter	0.10
19/08/22	Joseph Blinick	Correspondence with KSV regarding next steps with respect to [REDACTED] Internal correspondence regarding same; Correspondence to AB regarding same	0.05
22/08/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.01
23/08/22	Joshua Foster	Revising table of undertakings, under advisements and refusals to incorporate additional comments received from J. Blinick; Preparing cover note to accompany same; Corresponding with J. Blinick regarding same	0.09
23/08/22	Joseph Blinick	Discussions with [REDACTED] as well as other discrete issues relating	0.06

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Bennett JonesSeptember 13, 2022
Page 4Client:
Invoice No.:074735.00017
1471732

Date	Name	Description	Hours
		to matter, including status of answers to undertakings; Reviewing, revising and commenting on Receiver's answers to undertakings; Internal correspondence regarding same; Correspondence to KSV regarding same and next steps; Generally engaged in matter	
24/08/22	Joshua Foster	Preparing detailed draft [REDACTED] [REDACTED] Corresponding with J. Bell and J. Blinick regarding same	0.07
24/08/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
24/08/22	Joseph Blinick	Reviewing correspondence from [REDACTED] [REDACTED] Internal correspondence regarding same; Responding [REDACTED] Reviewing further [REDACTED] Internal correspondence regarding same; Correspondence to KSV regarding same	0.05
25/08/22	Joseph Blinick	Reviewing correspondence from B. Kofman	0.01
Total Hours			1.99
Total Professional Services			\$ 1,278.80

Name	Hours	Rate
Jonathan Bell	0.04	\$ 890.00
Sean Zweig	0.07	\$ 960.00
Joseph Blinick	0.70	\$ 795.00
Joshua Foster	1.18	\$ 525.00
GST/HST		\$ 166.24
TOTAL DUE		\$ <u>1,445.04</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: September 13, 2022
Invoice: 1471732

Remittance Statement

Professional Services	\$	1,278.80
Total Due before Tax	\$	<u>1,278.80</u>
GST/HST	\$	166.24
Total Due in CAD	\$	<u><u>1,445.04</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

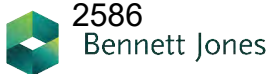
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: October 12, 2022
Invoice: 1476177

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



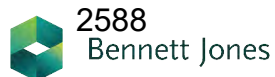
October 12, 2022
Page 2

Client: 074735.00017
Invoice No.: 1476177

Date	Name	Description	Hours
01/09/22	Joseph Blinick	Correspondence with [REDACTED] [REDACTED]	0.02
04/09/22	Joseph Blinick	Reviewing correspondence from N. Goldstein regarding answers to undertakings	0.01
06/09/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings and developments with respect to [REDACTED] [REDACTED]	0.05
07/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Further correspondence to KSV regarding same	0.05
12/09/22	Joshua Foster	Corresponding with J. Blinick regarding insurance coverage for certain of the defendants; Reviewing insurance policies in connection with same	0.02
12/09/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
12/09/22	Joseph Blinick	Meeting with counsel for [REDACTED] [REDACTED] Follow-up discussions with M. Spence regarding same; Internal correspondence regarding discrete issues relating to same and path forward with respect to same; Correspondence to KSV regarding status of answers to undertakings and [REDACTED] Generally engaged in matter	0.11
13/09/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED]	0.02
14/09/22	Joseph Blinick	Reviewing correspondence from M. Spence regarding [REDACTED] Discussions with [REDACTED] Correspondence to defendants regarding same; Further correspondence with M. Spence regarding same; Internal correspondence regarding same; Starting to draft [REDACTED] [REDACTED] Generally engaged in matter	0.08
15/09/22	Joshua Foster	Reviewing and commenting on [REDACTED] [REDACTED] Corresponding with J. Blinick	0.19

October 12, 2022
Page 3Client:
Invoice No.:074735.00017
1476177

Date	Name	Description	Hours
		regarding same	
15/09/22	Sean Zweig	Reviewing draft [REDACTED] and correspondence regarding same	0.03
15/09/22	Joseph Blinick	Preparing [REDACTED] Internal correspondence regarding same; Further revising documents; Circulating same to KSV for review and comment; Circulating same to AB for review and comment; Correspondence with AB regarding same; Generally engaged in matter	0.15
16/09/22	Joshua Foster	Considering issues related to [REDACTED] Reviewing requirements for same	0.05
16/09/22	Joseph Blinick	Correspondence with AB regarding documents for [REDACTED]	0.02
19/09/22	Joshua Foster	Preparing [REDACTED] Considering issues related thereto	0.24
20/09/22	Jonathan Bell	Preparing for and attending call with J. Blinick to discuss next steps and strategy going forward; Drafting correspondence regarding same	0.03
20/09/22	Sean Zweig	Reviewing email from J. Blinick and discussing same	0.03
20/09/22	Joseph Blinick	Considering discrete issues relating to [REDACTED] Internal correspondence and discussions regarding same	0.08
21/09/22	Joseph Blinick	Correspondence and discussions with N. Goldstein regarding answers to undertakings and [REDACTED] Internal discussions regarding same	0.03
22/09/22	Jonathan Bell	Preparing for and attending call with S. Zweig and J. Blinick to discuss next steps and strategy going forward; Reviewing documents regarding same	0.05
22/09/22	Sean Zweig	Internal call regarding litigation issue; Correspondence regarding [REDACTED]	0.05
22/09/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] Correspondence with AB regarding same; Finalizing [REDACTED] Correspondence to [REDACTED] Internal meeting regarding [REDACTED]	0.10



October 12, 2022
Page 4

Client: 074735.00017
Invoice No.: 1476177

Date	Name	Description	Hours
		discrete issues relating to matter and path forward with respect to same; Generally engaged in file	
		Total Hours	1.42
		Total Professional Services	\$ 1,020.60

Name	Hours	Rate
Jonathan Bell	0.09	\$ 890.00
Sean Zweig	0.11	\$ 960.00
Joseph Blinick	0.72	\$ 795.00
Joshua Foster	0.50	\$ 525.00
	GST/HST	\$ 132.68
	TOTAL DUE	\$ 1,153.28



2589
Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: October 12, 2022
Invoice: 1476177

Remittance Statement

Professional Services	\$	1,020.60
Total Due before Tax	\$	<u>1,020.60</u>
GST/HST	\$	132.68
Total Due in CAD	\$	<u><u>1,153.28</u></u>



Bennett Jones

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: November 9, 2022
Invoice: 1480889

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>

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Bennett JonesNovember 9, 2022
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Invoice No.:074735.00017
1480889

Date	Name	Description	Hours
03/10/22	Sean Zweig	Reviewing reporting pursuant to Mareva	0.01
03/10/22	Joseph Blinick	Reviewing and considering correspondence from Judith Davies and enclosed quarterly financial reporting delivered in accordance with terms of Mareva settlement; Correspondence with KSV regarding same	0.02
04/10/22	Sean Zweig	Correspondence with J. Blinick and KSV	0.02
04/10/22	Joseph Blinick	Reviewing correspondence from B. Kofman regarding John Davies quarterly financial reporting required in connection with Mareva settlement; Responding to same; Correspondence with J. Davies regarding financial reporting; Reviewing and considering same; Correspondence with KSV regarding same and discrete issues relating to same	0.06
06/10/22	Joseph Blinick	Correspondence with KSV regarding discrete issues relating to answers to undertakings and next steps with respect to same	0.02
11/10/22	Joseph Blinick	Correspondence with AB regarding [REDACTED]	0.02
13/10/22	Joseph Blinick	Follow-up correspondence to [REDACTED]	0.01
26/10/22	Joshua Foster	Reviewing correspondence from N. Goldstein regarding schedules to be appended to answers to undertakings, under advisements and refusals; Considering issues related to same	0.03
26/10/22	Joseph Blinick	Correspondence with KSV regarding answers to undertakings	0.02
28/10/22	Joshua Foster	Preparing for call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals; Participating in call with J. Blinick regarding same; Participating in call with N. Goldstein and B. Kofman regarding answers to undertakings, under advisements and refusals	0.08
28/10/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
28/10/22	Sean Zweig	Various correspondence regarding [REDACTED]	0.04
28/10/22	Joseph Blinick	Reviewing correspondence from [REDACTED]	0.16

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Bennett JonesNovember 9, 2022
Page 3Client:
Invoice No.:074735.00017
1480889

Date	Name	Description	Hours
		Responding to same; Correspondence with KSV regarding same and Correspondence with AB regarding same; Internal discussions and correspondence regarding upcoming meeting with KSV to discuss answers to undertakings; Preparing for same; Meeting with KSV to discuss answers to undertakings and other discrete issues relating to matter; Phone call with Reporting to KSV and AB; Correspondence with KSV and AB regarding same and next steps; Internal correspondence regarding same; Generally engaged in matter	
29/10/22	Sean Zweig	Correspondence regarding	0.02
29/10/22	Joseph Blinick	Correspondence with KSV regarding Correspondence with AB regarding same	0.04
31/10/22	Jonathan Bell	Speaking with J. Blinick regarding	0.01
31/10/22	Joseph Blinick	Internal discussions regarding	0.02
Total Hours			0.60
Total Professional Services			\$ 465.00

Name	Hours	Rate
Jonathan Bell	0.03	\$ 890.00
Sean Zweig	0.09	\$ 960.00
Joseph Blinick	0.37	\$ 795.00
Joshua Foster	0.11	\$ 525.00
GST/HST		\$ 60.45
TOTAL DUE		\$ 525.45



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: November 9, 2022
Invoice: 1480889

Remittance Statement

Professional Services	\$	465.00
Total Due before Tax	\$	<u>465.00</u>
GST/HST	\$	60.45
Total Due in CAD	\$	<u><u>525.45</u></u>



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KSV Restructuring Inc.
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TORONTO, ON M5H 1J9

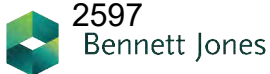
Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: December 12, 2022
Invoice: 1487644

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



December 12, 2022
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Client: 074735.00017
Invoice No.: 1487644

Date	Name	Description	Hours
01/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
01/11/22	Sean Zweig	Emails regarding [REDACTED]	0.01
01/11/22	Joseph Blinick	Discussions with counsel for [REDACTED] [REDACTED] Correspondence to and from KSV regarding same; Correspondence to and from AB regarding same	0.05
07/11/22	Sean Zweig	Reviewing email in connection with [REDACTED]	0.01
09/11/22	Joseph Blinick	Reviewing and considering correspondence and enclosures from [REDACTED] [REDACTED] Attending to next steps with respect to same	0.05
10/11/22	Sean Zweig	Correspondence regarding [REDACTED]	0.01
10/11/22	Joseph Blinick	Revising [REDACTED] [REDACTED] Drafting response to [REDACTED] [REDACTED] Discussions and correspondence with M. Spence regarding same; Responding correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same; Generally engaged in matter	0.07
11/11/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
11/11/22	Sean Zweig	Further correspondence regarding [REDACTED]	0.01
11/11/22	Joseph Blinick	Discussions with [REDACTED] [REDACTED] Reporting to KSV regarding same and next steps; Reporting to AB regarding same; Reviewing responding correspondence from KSV and AB; Starting to prepare [REDACTED] [REDACTED] Generally engaged in matter	0.13
13/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.02
14/11/22	Jonathan Bell	Preparing for and speaking with J. Blinick	0.05

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Bennett JonesDecember 12, 2022
Page 3Client:
Invoice No.:074735.00017
1487644

Date	Name	Description	Hours
		regarding [REDACTED] [REDACTED]	
14/11/22	Joseph Blinick	Internal correspondence and discussions regarding [REDACTED] [REDACTED] Drafting [REDACTED] [REDACTED] Internal correspondence regarding same and next steps; Generally engaged in matter	0.10
15/11/22	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
16/11/22	Joseph Blinick	Correspondence with M. Spence regarding [REDACTED]	0.02
19/11/22	Joshua Foster	Beginning to review and comment on [REDACTED] [REDACTED]	0.04
20/11/22	Joshua Foster	Finalizing review and mark-up of [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same	0.07
20/11/22	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED]	0.03
22/11/22	Joseph Blinick	Follow-up correspondence to [REDACTED] [REDACTED] Correspondence to M. Spence regarding [REDACTED]	0.02
23/11/22	Sean Zweig	Reviewing draft [REDACTED]	0.03
25/11/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED] [REDACTED]	0.02
28/11/22	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with KSV regarding same and next steps	0.02
29/11/22	Joseph Blinick	Reviewing and considering correspondence from [REDACTED] [REDACTED] Reviewing [REDACTED] [REDACTED] Responding correspondence to [REDACTED] [REDACTED] Correspondence to KSV to provide update regarding same	0.05
29/11/22	Sean Zweig	Reviewing revised [REDACTED]	0.01
Total Hours			0.87

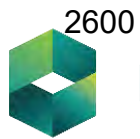


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Bennett Jones

December 12, 2022
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Client: 074735.00017
Invoice No.: 1487644

Date	Name	Description	Hours	
		Total Professional Services	\$	682.75
Name			Hours	Rate
Jonathan Bell			0.08	\$ 890.00
Sean Zweig			0.08	\$ 960.00
Joseph Blinick			0.60	\$ 795.00
Joshua Foster			0.11	\$ 525.00
		GST/HST	\$	88.76
		TOTAL DUE	\$	<u>771.51</u>



Bennett Jones

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: December 12, 2022
Invoice: 1487644

Remittance Statement

Professional Services	\$	682.75
Total Due before Tax	\$	<u>682.75</u>
GST/HST	\$	88.76
Total Due in CAD	\$	<u><u>771.51</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: December 31, 2022
Invoice: 1494493

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

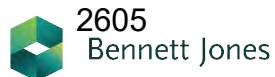
Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>

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Bennett JonesDecember 31, 2022
Page 2Client:
Invoice No.:074735.00017
1494493

Date	Name	Description	Hours
02/12/22	Joseph Blinick	Correspondence with B. Kofman regarding [REDACTED]	0.01
03/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.02
03/12/22	Sean Zweig	Correspondence regarding [REDACTED]	0.02
03/12/22	Joseph Blinick	Correspondence with KSV regarding [REDACTED]	0.03
05/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding finalizing [REDACTED]	0.02
05/12/22	Joshua Foster	Participating in call with J. Blinick regarding undertakings, under advisements and refusals [REDACTED] Preparing [REDACTED] Corresponding with J. Blinick regarding same	0.09
05/12/22	Joseph Blinick	Correspondence to [REDACTED] Correspondence to KSV regarding same; Correspondence with KSV regarding current status of discussions with [REDACTED] Internal correspondence regarding same; Discussions with B. Kofman regarding same; Internal discussions and correspondence regarding same; Correspondence to AB regarding same; Generally engaged in matter	0.09
06/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
06/12/22	Sean Zweig	Emails and call with J. Blinick	0.02
06/12/22	Joseph Blinick	Correspondence with B. Kofman regarding matter and next steps; Internal correspondence and discussions regarding same; Phone call to N. Goldstein regarding same; Correspondence with AB regarding same	0.05
07/12/22	Joseph Blinick	Discussions with N. Goldstein regarding answers to undertakings and next steps with respect to same; Follow-up correspondence to N. Goldstein and B.	0.04

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Bennett JonesDecember 31, 2022
Page 3Client:
Invoice No.:074735.00017
1494493

Date	Name	Description	Hours
		Kofman regarding same and next steps	
08/12/22	Joshua Foster	Participating in call with J. Blinick regarding table of undertakings, under advisements and refusals	0.03
09/12/22	Joshua Foster	Updating table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same	0.28
09/12/22	Joseph Blinick	Internal discussions and correspondence regarding matter	0.03
10/12/22	Joseph Blinick	Correspondence to AB regarding answers to undertakings; Correspondence to KSV regarding same	0.03
11/12/22	Joseph Blinick	Reviewing correspondence from AB regarding Receiver's answers to undertakings	0.01
12/12/22	Joseph Blinick	Reviewing and considering correspondence and enclosure from [REDACTED] [REDACTED] Correspondence to KSV regarding same and next steps	0.04
13/12/22	Jonathan Bell	Reviewing and drafting correspondence regarding [REDACTED]	0.01
13/12/22	Joseph Blinick	Reviewing and considering correspondence from N. Goldstein regarding answers to undertakings; Responding to same	0.02
14/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter; Follow-up correspondence to AB regarding same; Reviewing responding correspondence from AB	0.02
15/12/22	Joseph Blinick	Correspondence with KSV regarding next steps on matter	0.02
16/12/22	Joseph Blinick	Correspondence with KSV regarding scheduling of all-party meeting; Internal correspondence regarding same; Correspondence with AB regarding same; Correspondence with KSV regarding answers to undertakings	0.03
19/12/22	Joshua Foster	Discussing schedules to table of undertakings, under advisements and refusals with J. Blinick; Participating in call with KSV and J. Blinick regarding same	0.05
19/12/22	Joseph Blinick	Phone call with [REDACTED]	0.07



December 31, 2022
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Client: 074735.00017
Invoice No.: 1494493

Date	Name	Description	Hours
		Correspondence and discussions with KSV regarding answers to undertakings and next steps with respect to same; Correspondence with AB regarding coordinating all-party meeting	
		Total Hours	1.04
		Total Professional Services \$	717.60

Name	Hours	Rate
Jonathan Bell	0.06 \$	890.00
Sean Zweig	0.04 \$	960.00
Joseph Blinick	0.49 \$	795.00
Joshua Foster	0.45 \$	525.00
	GST/HST \$	93.29
	TOTAL DUE \$	810.89



KSV Restructuring Inc.
SUITE 2308, 150 KING STREET WEST
TORONTO, ON M5H 1J9

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: December 31, 2022
Invoice: 1494493

Remittance Statement

Professional Services	\$	717.60
Total Due before Tax	\$	<u>717.60</u>
GST/HST	\$	93.29
Total Due in CAD	\$	<u><u>810.89</u></u>



Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: February 9, 2023
Invoice: 1498717

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

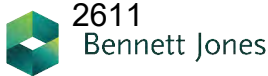
Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

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Bennett JonesFebruary 9, 2023
Page 2Client:
Invoice No.:074735.00017
1498717

Date	Name	Description	Hours
03/01/23	Sean Zweig	Reviewing quarterly reporting from Davies	0.01
03/01/23	Joseph Blinick	Reviewing and considering quarterly financial reporting of John and Judith Davies pursuant to Mareva settlement; Reporting to KSV on same	0.03
10/01/23	Joseph Blinick	Reviewing and considering [REDACTED] [REDACTED] Internal discussions regarding same	0.02
14/01/23	Joshua Foster	Updating table of undertakings, under advisements and refusals	0.16
16/01/23	Joshua Foster	Finalizing revised table of undertakings, under advisements and refusals; Corresponding with J. Blinick regarding same; Reviewing proposed meeting agenda; Corresponding with J. Blinick regarding same	0.06
16/01/23	Sean Zweig	Emails regarding upcoming meeting and related issues	0.02
16/01/23	Joseph Blinick	Preparing agenda for upcoming meeting with KSV, GT and AB; Internal correspondence regarding same	0.03
17/01/23	Joshua Foster	Participating in multiple calls with J. Blinick regarding all-hands call to discuss next steps; Participating in all-hands call; Participating in follow-up call with J. Blinick regarding same; Updating and finalizing [REDACTED] [REDACTED] Corresponding with the Trustee and the Receiver regarding same; Beginning to prepare [REDACTED] [REDACTED]	0.36
17/01/23	Jonathan Bell	Speaking with J. Blinick regarding next steps and strategy going forward; Reviewing and drafting correspondence regarding same	0.05
17/01/23	Sean Zweig	Discussion with J. Foster regarding next steps in litigation	0.01
17/01/23	Joseph Blinick	Correspondence with AB regarding undertakings and next steps with respect to same; Preparing for upcoming meeting with KSV, GT and AB; Internal correspondence and discussions in advance of same; Correspondence with KSV, GT and AB in advance of same; Attending and participating in meeting; Follow-up correspondence and	0.22

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Bennett JonesFebruary 9, 2023
Page 3Client:
Invoice No.:074735.00017
1498717

Date	Name	Description	Hours
		discussions internally regarding next steps; Reviewing correspondence to KSV and GT [REDACTED] Correspondence to [REDACTED] [REDACTED] Generally engaged in matter	
18/01/23	Joshua Foster	Preparing detailed Continuing Matter Request Form in connection with [REDACTED] [REDACTED] Corresponding with counsel to the Trustee in connection with same; Corresponding with J. Blinick and J. Bell regarding same; Updating draft Notice of Motion and Order; Considering issues in connection with same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED]	0.25
18/01/23	Sean Zweig	Discussions with [REDACTED] [REDACTED] Reviewing correspondence	0.05
18/01/23	Joseph Blinick	Internal correspondence regarding next steps; Reviewing correspondence to Court regarding motion dates; Reviewing correspondence to and from AB regarding same; Internal correspondence and discussions regarding same and next steps; Discussions with S. Zweig regarding [REDACTED] [REDACTED] Phone call to J. Bell regarding same; Correspondence to [REDACTED] [REDACTED] Correspondence to KSV regarding same; Generally engaged in matter	0.06
19/01/23	Joshua Foster	Participating in call with J. Blinick regarding potential motion dates and next steps; Continuing to draft Notice of Motion and reviewing background materials to inform same; Corresponding with [REDACTED] [REDACTED] Corresponding with the Commercial List regarding potential motion dates	0.18
19/01/23	Joseph Blinick	Internal discussions regarding matter; Correspondence with AB regarding [REDACTED] [REDACTED] Internal correspondence regarding same; Reviewing correspondence to Court regarding same; Reviewing correspondence from AB and KSV [REDACTED] Correspondence with AB regarding undertakings and meeting to discuss same	0.05



February 9, 2023
Page 4

Client: 074735.00017
Invoice No.: 1498717

Date	Name	Description	Hours
20/01/23	Joseph Blinick	Reviewing correspondence from AB regarding the Trustee's answers to undertakings	0.01
22/01/23	Joshua Foster	Reviewing and commenting on draft answers to undertakings, under advisements and refusals prepared by counsel to the Trustee; Considering issues arising from same	0.24
23/01/23	Joshua Foster	Corresponding with the Commercial List regarding potential motion dates for [REDACTED] Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding same; Participating in call with J. Blinick regarding draft undertakings, under advisements and refusals provided by counsel to the Trustee; Reviewing comments from J. Blinick on same; Substantially revising draft undertakings, under advisements and refusals provided by counsel to the Trustee; Considering issues related to same; Corresponding with J. Blinick regarding same; Corresponding with counsel to the Trustee regarding draft undertakings, under advisements and refusals	0.56
23/01/23	Sid Brejak	Meeting with J. Foster to discuss [REDACTED]	0.05
23/01/23	Joseph Blinick	Internal correspondence regarding motion dates for [REDACTED] Correspondence with AB regarding meeting to discuss GT's draft answers to undertakings, under advisements and refusals; Reviewing and considering draft answers; Internal correspondence and discussions regarding same and next steps; Revising and commenting on draft answers; Circulating mark-up to J. Foster; Reviewing and considering J. Foster's further revisions and comments on same; Instructing J. Foster regarding next steps; Reviewing correspondence from J. Foster to AB enclosing consolidated mark-up	0.15
24/01/23	Joshua Foster	Corresponding internally regarding invoices required for fee and activity approval to be sought	0.01
24/01/23	Sid Brejak	Researching [REDACTED]	0.28
24/01/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] Internal correspondence regarding same and path forward	0.02
25/01/23	Joshua Foster	Preparing for and participating in call with counsel	0.32

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Bennett JonesFebruary 9, 2023
Page 5Client:
Invoice No.:074735.00017
1498717

Date	Name	Description	Hours
		to the Trustee to discuss [REDACTED] [REDACTED] and responses to undertakings, under advisements and refusals; Corresponding with counsel to the Trustee regarding same	
25/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.35
25/01/23	Joseph Blinick	Preparing for and attending meeting with AB regarding undertakings, [REDACTED] and next steps on matter; Follow-up correspondence with AB regarding discrete issues relating to matter; Internal correspondence regarding [REDACTED] [REDACTED]	0.13
26/01/23	Joshua Foster	Corresponding with [REDACTED] [REDACTED] Corresponding with [REDACTED] Reviewing proposed [REDACTED] [REDACTED] Participating in multiple calls with J. Blinick regarding same; Revising [REDACTED] [REDACTED] Corresponding with J. Bell and S. Zweig regarding same; Preparing draft summary note to B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with J. Blinick regarding same	0.40
26/01/23	Jonathan Bell	Reviewing and revising [REDACTED] [REDACTED] Drafting and reviewing correspondence regarding same	0.02
26/01/23	Sid Brejak	Researching [REDACTED] [REDACTED]	0.25
26/01/23	Sean Zweig	Reviewing and commenting on [REDACTED] [REDACTED] Correspondence regarding same	0.03
26/01/23	Joseph Blinick	Reviewing and considering correspondence to and from [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] Reviewing correspondence to [REDACTED] [REDACTED] Reviewing responding correspondence from [REDACTED] [REDACTED] Reviewing and considering [REDACTED] [REDACTED] Discussions	0.14

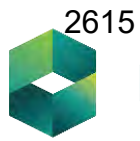
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Bennett JonesFebruary 9, 2023
Page 6Client:
Invoice No.:074735.00017
1498717

Date	Name	Description	Hours
		with [REDACTED] [REDACTED] Revising and commenting on [REDACTED] Internal discussions and correspondence regarding same and next steps; Reviewing and considering [REDACTED] Generally engaged in matter	
27/01/23	Joshua Foster	Reviewing revised draft [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing [REDACTED] [REDACTED] Reviewing comments received on [REDACTED]	0.04
27/01/23	Sean Zweig	Various emails with internal team and KSV regarding [REDACTED] [REDACTED] Reviewing same	0.05
27/01/23	Joseph Blinick	Reviewing [REDACTED] Revising same; Internal correspondence regarding same and next steps; Reviewing correspondence to and from KSV regarding same; Reviewing and considering [REDACTED] [REDACTED] Generally engaged in matter	0.08
29/01/23	Joseph Blinick	Correspondence with [REDACTED] [REDACTED] Internal correspondence regarding same	0.02
30/01/23	Joshua Foster	Reviewing and considering comments received from [REDACTED] Reviewing undertakings, under advisements and refusals from the examinations of W. Thompson; Considering issues related to same; Corresponding with J. Blinick regarding [REDACTED] [REDACTED] from the examinations of W. Thompson; Corresponding with B. Kofman and N. Goldstein regarding [REDACTED] Corresponding with the Commercial List regarding [REDACTED] Finalizing Continuing Matter Request Form in connection with same; Corresponding with counsel to [REDACTED] [REDACTED]	0.25
30/01/23	Joseph Blinick	Internal correspondence regarding [REDACTED] [REDACTED] and path forward with respect to same; Correspondence with KSV	0.06

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Bennett JonesFebruary 9, 2023
Page 7Client:
Invoice No.:074735.00017
1498717

Date	Name	Description	Hours
		regarding same; Internal correspondence regarding [REDACTED] and next steps with respect to same; Reviewing correspondence with Court regarding same; Further internal correspondence regarding same; Reviewing correspondence to opposing parties regarding same	
31/01/23	Joshua Foster	Corresponding with the Commercial List regarding additional time required for [REDACTED] [REDACTED] Revising Continuing Matter Request Form in connection with same; Corresponding with J. Blinick regarding next steps; Corresponding with M. Spence regarding revising motion duration and division of motion materials to be prepared; Beginning to review and compile invoices in connection with Fee Affidavit to be sworn	0.14
31/01/23	Joseph Blinick	Internal correspondence regarding recent developments and next steps; Reviewing correspondence to and from AB regarding same	0.02
31/01/23	Sean Zweig	Correspondence in connection with next steps in litigation	0.02
Total Hours			5.20
Total Professional Services			\$ 3,336.25

Name	Hours	Rate
Jonathan Bell	0.07	\$ 960.00
Sean Zweig	0.19	\$ 1,035.00
Joseph Blinick	1.04	\$ 860.00
Joshua Foster	2.97	\$ 630.00
Sid Brejak	0.93	\$ 330.00
GST/HST		\$ 433.71
TOTAL DUE		\$ 3,769.96



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Bennett Jones

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: February 9, 2023
Invoice: 1498717

Remittance Statement

Professional Services	\$	3,336.25
Total Due before Tax	\$	<u>3,336.25</u>
GST/HST	\$	433.71
Total Due in CAD	\$	<u><u>3,769.96</u></u>

**Bennett Jones**

Bennett Jones LLP
Suite 3400
1 First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4

KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

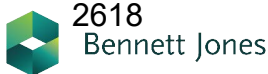
Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: March 3, 2023
Invoice: 1501806

PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u><u>2,565.86</u></u>

Due upon receipt. Bennett Jones reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices over 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at www.bennettjones.com. GST/HST number: 119346757



March 3, 2023
Page 2

Client: 074735.00017
Invoice No.: 1501806

Date	Name	Description	Hours
01/02/23	Joshua Foster	Updating draft Notice of Motion, Fee Affidavit and Order; Beginning to redact invoices to be appended to Fee Affidavit	0.13
02/02/23	Joshua Foster	Preparing for and participating in call with J. Blinick and B. Kofman regarding [REDACTED] Participating in follow-up call with J. Blinick regarding same; Continuing to redact invoices in connection with fee approval to be sought; Beginning to revise draft [REDACTED]	0.25
02/02/23	Joseph Blinick	Preparing for upcoming meeting with KSV to discuss [REDACTED] Meeting with KSV regarding same; Follow-up internal discussions regarding same; Correspondence with [REDACTED] Generally engaged in matter	0.08
03/02/23	Joshua Foster	Continuing to revise draft [REDACTED] Corresponding with J. Blinick regarding same	0.07
05/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.03
05/02/23	Joseph Blinick	Reviewing and revising updated documents for [REDACTED] Corresponding with J. Foster regarding same and next steps	0.03
06/02/23	Joshua Foster	Continuing to review and redact invoices to be appended to Fee Affidavit; Updating draft Notice of Motion and Motion Record shell; Conducting preliminary research regarding [REDACTED] Drafting note to articling students regarding additional research required; Discussing same with M. Syed; Incorporating comments received from J. Blinick on draft [REDACTED] Corresponding with A&B regarding same; Participating in call with J. Blinick regarding issue raised by [REDACTED]	0.51
06/02/23	Maisah Syed	Meeting with J. Foster to discuss research issue	0.06
06/02/23	Joseph Blinick	Reviewing correspondence to AB regarding [REDACTED] Reviewing correspondence from [REDACTED] Internal correspondence and discussions regarding same	0.03

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Bennett JonesMarch 3, 2023
Page 3Client:
Invoice No.:074735.00017
1501806

Date	Name	Description	Hours
07/02/23	Joshua Foster	Preparing draft correspondence to [REDACTED] [REDACTED] Corresponding with J. Blinick regarding same; Providing same to [REDACTED] Continuing to prepare draft [REDACTED] [REDACTED]	0.06
07/02/23	Joseph Blinick	Correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding [REDACTED] Correspondence with [REDACTED] [REDACTED]	0.03
08/02/23	Joshua Foster	Compiling [REDACTED] Preparing separate copy of [REDACTED] [REDACTED] Reviewing and revising draft email to defence group in connection with same; Corresponding with J. Blinick regarding same; Corresponding with the defence group regarding same; Corresponding with [REDACTED] [REDACTED] Corresponding with B. Kofman and N. Goldstein regarding same	0.09
08/02/23	Sean Zweig	Emails regarding [REDACTED] other litigation matters	0.01
08/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Correspondence with [REDACTED] [REDACTED] Reviewing [REDACTED] Internal correspondence regarding same and next steps; Drafting correspondence to [REDACTED] [REDACTED] Correspondence with AB regarding same; Correspondence with defence group regarding settlement with M. Cane; Correspondence with KSV regarding same; Generally engaged in matter	0.06
09/02/23	Joshua Foster	Reviewing correspondence received from counsel to the Trustee in connection with draft [REDACTED] [REDACTED] Considering issues arising from same; Corresponding with counsel to the Trustee regarding same	0.05
09/02/23	Joseph Blinick	Reviewing correspondence from KSV regarding [REDACTED] [REDACTED] Correspondence with AB regarding answers to undertakings	0.02
10/02/23	Maisah Syed	Researching case law	0.28
10/02/23	Joshua Foster	Corresponding with counsel to the Trustee	0.01

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Bennett JonesMarch 3, 2023
Page 4Client:
Invoice No.:074735.00017
1501806

Date	Name	Description	Hours
		regarding documents previously prepared in connection with examinations for discovery	
13/02/23	Joshua Foster	Corresponding with J. Blinick regarding status of [REDACTED]	0.01
13/02/23	Joseph Blinick	Reviewing voicemail from [REDACTED] Discussions with [REDACTED] and path forward with respect to same; Internal correspondence regarding same	0.05
15/02/23	Joshua Foster	Corresponding internally regarding research to be conducted in support of [REDACTED]	0.01
15/02/23	Maisah Syed	Researching issues in connection with [REDACTED]	0.17
16/02/23	Maisah Syed	Further researching issues in connection with [REDACTED]	0.27
21/02/23	Maisah Syed	Drafting memorandum on [REDACTED]	0.49
21/02/23	Joshua Foster	Continuing to redact invoices to be appended to Fee Affidavit	0.04
23/02/23	Joshua Foster	Beginning to review research conducted by M. Syed	0.05
24/02/23	Joshua Foster	Finalizing first draft of [REDACTED] Revising draft form of Order approving fees and activities; Beginning to draft Notice of Motion in connection with same	0.32
27/02/23	Joshua Foster	Continuing to draft Notice of Motion and considering issues in connection with same	0.15
28/02/23	Joshua Foster	Finalizing initial draft Notice of Motion; Corresponding with J. Bell and J. Blinick regarding draft Notice of Motion [REDACTED] and Order; Corresponding with counsel to the Trustee regarding [REDACTED] Corresponding with counsel to the Trustee regarding draft [REDACTED] Participating in call with J. Blinick regarding status of motion materials and next steps; Corresponding with J. Blinick regarding [REDACTED] Conducting	0.47

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Bennett JonesMarch 3, 2023
Page 5Client:
Invoice No.:074735.00017
1501806

Date	Name	Description	Hours
		research regarding [REDACTED]	
28/02/23	Joseph Blinick	Correspondence with AB regarding [REDACTED] [REDACTED] Follow-up correspondence to [REDACTED] [REDACTED] regarding same; Internal correspondence regarding [REDACTED] [REDACTED] Reviewing, revising and commenting on draft materials for same; Internal correspondence and discussions regarding same and next steps; Reviewing correspondence with AB regarding same; Generally engaged in matter	0.12
28/02/23	Sean Zweig	Reviewing draft Order, Notice of Motion [REDACTED] [REDACTED]	0.05
Total Hours			4.00
Total Professional Services			\$ 2,259.90

Name	Hours	Rate
Sean Zweig	0.06	\$ 1,035.00
Joseph Blinick	0.42	\$ 860.00
Joshua Foster	2.25	\$ 630.00
Maisah Syed	1.27	\$ 330.00

Other Charges	Amount
Library Computer Search - WestlawNext Canada	\$ 10.77
Total Other Charges	\$ 10.77
GST/HST	\$ 295.19
TOTAL DUE	\$ 2,565.86



KSV Restructuring Inc.
220 Bay Street, 13th Floor
P.O. Box 20
TORONTO, ON M5J 2W4

**Attention: Mr. BOBBY KOFMAN
MANAGING DIRECTOR AND PRESIDENT**

Re: TEXTBOOK ROSS PARK INC.
Our File Number: 074735.00017

Date: March 3, 2023
Invoice: 1501806

Remittance Statement

Professional Services	\$	2,259.90
Other Charges	\$	10.77
Total Due before Tax	\$	<u>2,270.67</u>
GST/HST	\$	295.19
Total Due in CAD	\$	<u>2,565.86</u>

THIS IS **EXHIBIT "L"** REFERRED TO IN THE AFFIDAVIT
OF SEAN ZWEIG, SWORN BEFORE ME THIS 10TH DAY OF
APRIL, 2023.

DocuSigned by:
Joshua Foster
166433D07B49432...

JOSHUA FOSTER
A Commissioner for taking Affidavits
(or as may be)

Timekeepers²	Call to Bar	Hourly Rate	Total Time	Value (excluding HST)
J. G. Bell	2008	\$830	38.61	\$32,046.30
J. G. Bell	2008	\$890	16.17	\$14,391.30
J. G. Bell	2008	\$960	0.77	\$739.20
P. K. Gill	2008	\$795	4.29	\$3,410.55
S. H. Zweig	2009	\$895	25.52	\$22,840.40
S. H. Zweig	2009	\$960	14.41	\$13,833.60
S. H. Zweig	2009	\$1,035	2.75	\$2,846.25
C. Viney	2012	\$695	1.98	\$1,376.10
J. N. Blinick	2013	\$745	329.34	\$245,358.30
J. N. Blinick	2013	\$795	110.22	\$87,624.90
J. N. Blinick	2013	\$860	16.06	\$13,811.60
D. Cassin	2016	\$715	0.77	\$550.55
J. Foster	2020	\$430	526.68	\$226,472.40
J. Foster	2020	\$525	133.43	\$70,050.75
J. Foster	2020	\$630	57.42	\$36,174.60
S. Brejak	Articling Student	\$330	10.23	\$3,375.90
S. Cianfrone	Summer Law Student	\$265	24.97	\$6,617.05
V. Colton	Summer Law Student	\$265	32.89	\$8,715.85
J. Cooney	Summer Law Student	\$265	28.82	\$7,637.30

² Timekeepers may appear with different rates if they billed time in more than one year and/or if their roles changed (e.g. from Articling Student to Associate).

Timekeepers²	Call to Bar	Hourly Rate	Total Time	Value (excluding HST)
P. Douglas	Articling Student	\$285	27.28	\$7,774.80
T. Feore	Articling Student	\$285	31.57	\$8,997.45
T. Gray	Articling Student	\$285	22.88	\$6,520.80
A. Hoenisch	Articling Student	\$285	27.39	\$7,806.15
J. Huang	Summer Law Student	\$265	30.47	\$8,074.55
M. James	Articling Student	\$285	4.07	\$1,159.95
M. Kawatra	Articling Student	\$285	7.26	\$2,069.10
T. McGrath	Articling Student	\$285	18.48	\$5,266.80
M. Syed	Articling Student	\$330	13.97	\$4,610.10
J. Sicco	Articling Student	\$285	8.69	\$2,476.65
M. Steeves	Articling Student	\$285	9.90	\$2,821.50
M. Stemmler	Articling Student	\$285	11.44	\$3,260.40
M. Torgov	Articling Student	\$285	19.47	\$5,548.95
J. Wong	Articling Student	\$285	4.51	\$1,285.35
O. D'Innocenzo	Law Clerk, Banking and Financial Services	\$405	1.21	\$490.05
E. Fimio	Law Clerk, Litigation	\$215	2.53	\$543.95
L. J. Klemens	Law Clerk, Litigation	\$400	8.25	\$3,300.00
L. J. Klemens	Law Clerk, Litigation	\$430	37.18	\$15,987.40

Timekeepers²	Call to Bar	Hourly Rate	Total Time	Value (excluding HST)
M. Plamondon	Paralegal, Litigation Support	\$250	1.32	\$330.00
L. Stacey	Law Clerk, Real Estate	\$510	0.55	\$280.50
J. L. White	Litigation Support Specialist	\$245	1.65	\$404.25
Total			1,665.40	\$886,881.60

Average hourly rate = \$532.53

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IN THE MATTER OF THE RECEIVERSHIP OF SCOLLARD DEVELOPMENT CORPORATION, MEMORY CARE INVESTMENTS (KITCHENER) LTD., MEMORY CARE INVESTMENTS (OAKVILLE) LTD., 1703858 ONTARIO INC., LEGACY LANE INVESTMENTS LTD., TEXTBOOK (525 PRINCESS STREET) INC., AND TEXTBOOK (555 PRINCESS STREET) INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK (445 PRINCESS STREET) INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK ROSS PARK INC., TEXTBOOK (774 BRONSON AVENUE) INC. AND MCMURRAY STREET INVESTMENTS INC.

Court File No.: CV-17-11689-00CL

Court File No.: CV-17-589078-00CL

Court File No.: CV-16-11567-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceedings commenced in Toronto

FEE AFFIDAVIT
(Sworn April 10, 2023)

BENNETT JONES LLP
One First Canadian Place
Suite 3400, P.O. Box 130
Toronto, Ontario M5X 1A4

Sean Zweig (LSO# 57307I)
Jonathan Bell (LSO# 55457P)
Joseph N. Blinick (LSO# 64325B)
Joshua Foster (LSO# 79447K)

Lawyers for KSV Restructuring Inc., in its capacity as the Court-appointed Receiver of certain property of Scollard Development Corporation, Memory Care Investments (Kitchener) Ltd., Memory Care Investments (Oakville) Ltd., 1703858 Ontario Inc., Legacy Lane Investments Ltd., Textbook (525 Princess Street) Inc., Textbook (555 Princess Street) Inc., Textbook (445 Princess Street) Inc., Textbook (774 Bronson Avenue) Inc., Textbook Ross Park Inc. and McMurray Street Investments Inc.

TAB 3

Court File No.: CV-17-11689-00CL
Court File No.: CV-17-589078-00CL
Court File No.: CV-16-11567-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) FRIDAY, THE 21ST
)
JUSTICE CONWAY) DAY OF APRIL, 2023

IN THE MATTER OF THE RECEIVERSHIP OF SCOLLARD DEVELOPMENT CORPORATION, MEMORY CARE INVESTMENTS (KITCHENER) LTD., MEMORY CARE INVESTMENTS (OAKVILLE) LTD., 1703858 ONTARIO INC., LEGACY LANE INVESTMENTS LTD., TEXTBOOK (525 PRINCESS STREET) INC., AND TEXTBOOK (555 PRINCESS STREET) INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK (445 PRINCESS STREET) INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK ROSS PARK INC., TEXTBOOK (774 BRONSON AVENUE) INC. AND MCMURRAY STREET INVESTMENTS INC.

ORDER

THIS MOTION, made by KSV Restructuring Inc. ("**KSV**"), solely in its capacity as the Court-appointed receiver (in such capacity, the "**Receiver**") of certain property of Scollard Development Corporation, Memory Care Investments (Kitchener) Ltd., Memory Care Investments (Oakville) Ltd., 1703858 Ontario Inc., Legacy Lane Investments Ltd., Textbook (525 Princess Street) Inc., Textbook (555 Princess Street) Inc., Textbook (445 Princess Street) Inc., Textbook (774 Bronson Avenue) Inc., Textbook Ross Park Inc. and McMurray Street Investments Inc., for an order approving the fees and disbursements of the Receiver and Bennett Jones LLP ("**Bennett Jones**") as counsel to the Receiver, was heard this day by judicial videoconference via Zoom.

ON READING the Notice of Motion and Motion Record of the Receiver, the Twenty-Second Report of the Receiver dated April 12, 2023 (the "**Twenty-Second Report**"), and the affidavits of Noah Goldstein of KSV and Sean Zweig of Bennett Jones as to fees (together, the "**Fee Affidavits**"), and on hearing the submissions of counsel for the Receiver, and such other counsel as were present, no one else appearing although duly served as appears from the affidavit of service, filed:

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion, the Motion Record and the Twenty-Second Report is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF ACTIVITIES AND FEES

2. **THIS COURT ORDERS** that the Twenty-Second Report, and the activities of the Receiver set out therein, be and are hereby approved; provided however, that only the Receiver, in its personal capacity and only with respect to its own personality liability, shall be entitled to reply upon or utilize in any way such approval.

3. **THIS COURT ORDERS** that the fees and disbursements of the Receiver and Bennett Jones as set out in the Twenty-Second Report and the Fee Affidavits be and are hereby approved.

GENERAL

4. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of the date of this Order without the need for entry or filing.

IN THE MATTER OF THE RECEIVERSHIP OF SCOLLARD DEVELOPMENT CORPORATION, MEMORY CARE INVESTMENTS (KITCHENER) LTD., MEMORY CARE INVESTMENTS (OAKVILLE) LTD., 1703858 ONTARIO INC., LEGACY LANE INVESTMENTS LTD., TEXTBOOK (525 PRINCESS STREET) INC., AND TEXTBOOK (555 PRINCESS STREET) INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK (445 PRINCESS STREET) INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK ROSS PARK INC., TEXTBOOK (774 BRONSON AVENUE) INC. AND MCMURRAY STREET INVESTMENTS INC.

Court File No.: CV-17-11689-00CL
Court File No.: CV-17-589078-00CL
Court File No.: CV-16-11567-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceedings commenced in Toronto

ORDER

BENNETT JONES LLP
One First Canadian Place
Suite 3400, P.O. Box 130
Toronto, Ontario M5X 1A4

Sean Zweig (LSO# 57307I)
Jonathan Bell (LSO# 55457P)
Joseph N. Blinick (LSO# 64325B)
Joshua Foster (LSO# 79447K)

Lawyers for KSV Restructuring Inc., in its capacity as the Court-appointed Receiver of certain property of Scollard Development Corporation, Memory Care Investments (Kitchener) Ltd., Memory Care Investments (Oakville) Ltd., 1703858 Ontario Inc., Legacy Lane Investments Ltd., Textbook (525 Princess Street) Inc., Textbook (555 Princess Street) Inc., Textbook (445 Princess Street) Inc., Textbook (774 Bronson Avenue) Inc., Textbook Ross Park Inc. and McMurray Street Investments Inc.

IN THE MATTER OF THE RECEIVERSHIP OF SCOLLARD DEVELOPMENT CORPORATION, MEMORY CARE INVESTMENTS (KITCHENER) LTD., MEMORY CARE INVESTMENTS (OAKVILLE) LTD., 1703858 ONTARIO INC., LEGACY LANE INVESTMENTS LTD., TEXTBOOK (525 PRINCESS STREET) INC., AND TEXTBOOK (555 PRINCESS STREET) INC.

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AND IN THE MATTER OF THE RECEIVERSHIP OF TEXTBOOK ROSS PARK INC., TEXTBOOK (774 BRONSON AVENUE) INC. AND MCMURRAY STREET INVESTMENTS INC.

Court File No.: CV-17-11689-00CL
Court File No.: CV-17-589078-00CL
Court File No.: CV-16-11567-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
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Proceedings commenced in Toronto

MOTION RECORD OF THE COURT-APPOINTED RECEIVER
(VOLUME 3 OF 3)

BENNETT JONES LLP
One First Canadian Place
Suite 3400, P.O. Box 130
Toronto, Ontario M5X 1A4

Sean Zweig (LSO# 57307I)
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