

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE MADAM)
)
JUSTICE DIETRICH) WEDNESDAY, THE 13TH
) DAY OF JANUARY, 2021

IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
RGN ONTARIO XXXIV LIMITED PARTNERSHIP

ORDER
(Extension of Time to File a Proposal)

THIS MOTION, made by RGN Ontario XXXIV Limited Partnership (the "**NOI Debtor**") pursuant to section 50.4(9) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"), was heard this day by video-conference due to the COVID-19 crisis.

ON READING the notice of motion of the NOI Debtor and the affidavit of Joshua Nicosia sworn January 7, 2021 and the Third Report of KSV Restructuring Inc., in its capacity as the proposal trustee of the NOI Debtor (the "**Proposal Trustee**");

AND UPON HEARING the submissions of counsel for the NOI Debtor, counsel for the Proposal Trustee and those other parties listed on the counsel slip, no others appearing although duly served as appears on the affidavit of service of Ben Muller;

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

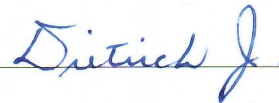
EXTENSION OF TIME TO FILE PROPOSAL

2. **THIS COURT ORDERS** that the time within which the NOI Debtor is to file a proposal with the Official Receiver and the stay of proceedings herein, is hereby extended to February 28, 2021, pursuant to section 50.4(9) of the BIA.

GENERAL

3. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the NOI Debtor, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the NOI Debtor and to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the NOI Debtor and the Proposal Trustee in any foreign proceeding, or to assist the NOI Debtor and the Proposal Trustee and their respective agents in carrying out the terms of this Order.

4. **THIS COURT ORDERS** that this Order and all its provisions are effective on the date it is made without any need for entry and filing.

A handwritten signature in blue ink, appearing to read "Ditch J.", is written above a horizontal line.

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

ORDER

STIKEMAN ELLIOTT LLP
Barristers & Solicitors
5300 Commerce Court West
199 Bay Street
Toronto, Canada M5L 1B9

Ashley Taylor LSO#: 39932E
Tel: (416) 869-5236
Email: ataylor@stikeman.com

Lee Nicholson LSO#: 66412I
Tel: (416) 869-5604
Email: leenicholson@stikeman.com

Ben Muller LSO#: 80842N
Tel: (416) 869-5543
Email: bmuller@stikeman.com
Fax: (416) 947-0866

**Lawyers for RGN Ontario XXXIV Limited
Partnership**