

properly served as appears from the affidavit of service of Joshua Foster sworn October 7, 2021, filed:

DEFINITIONS

1. **THIS COURT ORDERS** that all capitalized terms not otherwise defined in this Order shall have the meanings ascribed to them in the Amended Proposal.

SERVICE

2. **THIS COURT ORDERS AND DECLARES** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF THE AMENDED PROPOSAL

3. **THIS COURT ORDERS AND DECLARES** that the Amended Proposal be and is hereby approved.

4. **THIS COURT ORDERS AND DECLARES** that, once effective: (i) the Amended Proposal and all associated steps, settlements, satisfactions, waivers, transactions and arrangements effected thereby are approved, binding and effective in accordance with the provisions of the Amended Proposal and the BIA; and (ii) the treatment of the Claims of all Creditors under the Amended Proposal shall be final and binding for all purposes and enure to the benefit of the Partnership, the Creditors and all other persons named or referred to in the Amended Proposal, or subject to the Amended Proposal, and their respective heirs, executors, administrators and other legal representatives, successors and assigns.

IMPLEMENTATION OF THE AMENDED PROPOSAL

5. **THIS COURT ORDERS AND DECLARES** that the Proposal Trustee be and is hereby authorized, directed and empowered to perform its functions and to fulfill its obligations under the Amended Proposal to facilitate the implementation of the Amended Proposal.

6. **THIS COURT ORDERS AND DECLARES** that the Proposal Trustee is hereby authorized and directed to take any steps or actions necessary or desirable to implement and consummate all matters contemplated under the Amended Proposal and all agreements, transactions, and documents contemplated by the Amended Proposal, and such steps and actions are hereby approved.

APPROVAL OF THE PROPOSAL TRUSTEE'S REPORTS AND ACTIVITIES

7. **THIS COURT ORDERS** that the First Report of the Proposal Trustee dated October 11, 2020, the Second Report of the Proposal Trustee dated November 23, 2020, the Third Report of the Proposal Trustee dated January 11, 2021 and the Fourth Report (collectively, the "**Reports**") and the activities of the Proposal Trustee referred to therein be and are hereby approved; provided, however, that only the Proposal Trustee, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

MISCELLANEOUS

8. **THIS COURT ORDERS** that the Proposal Trustee may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

9. **THIS COURT ORDERS AND DECLARES** that this Order shall have full force and effect in all provinces and territories in Canada and as against all persons against whom it may otherwise be enforced.

10. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Proposal Trustee and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Proposal Trustee and its agents in carrying out the terms of this Order.

11. **THIS COURT ORDERS** that that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Daylight Time on the date of this Order and is enforceable without the need for entry and filing.

A handwritten signature in cursive script, reading "Dietrich J.", is positioned above a solid horizontal line.

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A
PROPOSAL OF RGN ONTARIO XXXIV LIMITED PARTNERSHIP**

Court / Estate No.: 31-2672741

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

**ORDER
(Approval of Amended Proposal)**

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Counsel for KSV Restructuring Inc., solely
in its capacity as the Proposal Trustee of
RGN Ontario XXXIV Limited Partnership