

SUPERIOR COURT OF JUSTICE
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23 September
2021

LOCAL REGISTRAR / GREFFIER LOCAL

Court File No. CV-20-00646084-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF H WORK, LLC, RGN-GROUP HOLDINGS, LLC, RGN-NATIONAL BUSINESS CENTERS, LLC, RGN-FORT LAUDERDALE III, LLC, RGN-COLUMBUS IV, LLC, RGN-CHICAGO XVI, LLC, AND RGN-CHAPEL HILL II, LLC

**APPLICATION OF RGN-NATIONAL BUSINESS CENTERS, LLC
UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT*
ACT, R.S.C. 1985, c. C-36, AS AMENDED**

(Applicant)

TERMINATION CERTIFICATE

RECITALS:

A. Pursuant to an Order of Honourable Justice Hainey of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated August 24, 2020, KSV Restructuring Inc. (f/k/a KSV Kofman Inc.) was appointed as Information Officer (the "**Information Officer**") in the recognition proceedings (the "**Recognition Proceedings**") commenced by RGN-National Business Centers, LLC in its capacity as the foreign representative (the "**Foreign Representative**") under the CCAA.

B. Pursuant to an Order of the Court dated September 1, 2021 (the "**Termination Order**"), the Court authorized the termination and discharge of the Recognition Proceedings, among other things, upon the filing of this Termination Certificate.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Termination Order.

THE INFORMATION OFFICERS CERTIFIES the following:

1. The Foreign Representative (or its counsel) have delivered notice to the Information Officer that the conditions precedent to the effectiveness of the U.S. Plan (as defined in the Feltman Affidavit) in respect of the Foreign Representative and its affiliates have been satisfied

and/or waived, as applicable.

2. This Certificate was delivered by the Information Officer on September 22, 2021.

**KSV Restructuring Inc., in its capacity as
Information Officer in the Recognition
Proceedings, and not in its personal or
corporate capacity**

Per: 

Name: Mitch Vininsky
Title: Managing Director

IN THE MATTER OF H WORK, LLC, RGN-GROUP HOLDINGS, LLC, RGN-NATIONAL BUSINESS CENTRES, LLC, RGN-FORT LAUDERDALE III, LLC, RGN-COLUMBUS IV, LLC, RGN-CHICAGO XVI, LLC, AND RGN-CHAPEL HILL II, LLC

Court File No.: CV-20-00646084-00CL

APPLICATION OF RGN-NATIONAL BUSINESS CENTRES, LLC UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

TERMINATION CERTIFICATE

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Counsel to KSV Restructuring Inc., solely in its capacity as Court-appointed Information Officer and not in its personal capacity