

Applicant

Respondent

DEC 19-12

Court File No. CV-12-9542-00CL

J. Aversa for Receiver,

December 29, 2012

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceedings commenced at Toronto

MOTION RECORD
(returnable December 19, 2012)

The motion was not opposed. The Receiver advises that no adverse comment has been received to the 4th Report which is approved together with the activities described ~~therein~~ therein.

The Confidential Report to the 3rd Report ~~not~~ are no longer required to be sealed.

The fees + disb of the Receiver & its counsel appear to be reasonable in the circumstances and are approved. In making this determination, I have taken into account that the disbursements to me not opposed to the requested relief.

Receiver to be discharged on terms set out in draft order. Motion granted and order signed *[Signature]*

AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
181 Bay Street, Suite 1800
P.O. Box 754
Toronto, ON M5J 2T9

Steven L. Graff (LSUC # 31871V)
Tel: (416) 865-7726
Fax: (416) 863-1515
Email: sgraff@airdberlis.com

Ian Aversa (LSUC # 55449N)
Tel: (416) 865-3082
Fax: (416) 863-1515
Email: iaversa@airdberlis.com

Lawyers for Duff & Phelps Canada Restructuring Inc., in its capacity as Court-appointed receiver of Revstone Industries Burlington Inc.