

Applicant

Respondent

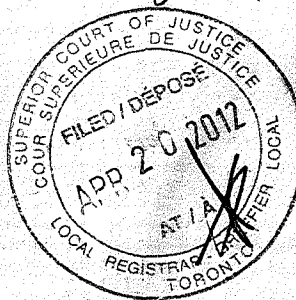
April 27/12

Court File No. CV-12-9542-00CL

Apr. 27/12.

Having read the motion record & heard from Counsel & being advised by Counsel for the Receiver that the sole price referred to in Appendices 1 & 2 represents a price that is materially better than its competitive offers set out in the Report of the Receiver - which representation is supported by Counsel for the Bank - on this basis it is not necessary to file such prices as a confidential basis & I am satisfied that the order which is unopposed issue as signed

Pham



ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceedings commenced at Toronto

MOTION RECORD
(returnable April 27, 2012)

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