

Applicant

Respondent

Jan 30 112

Court File No. CV-12-9542-00CL

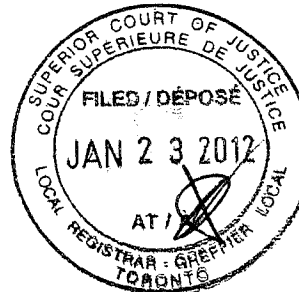
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A. Collins, for Receiver

C. Prophet, for RBE.

I have read the Receiver's First Report and Supplement to the First Report. I am satisfied that proper review has been made. No one opposes the relief sought. I am satisfied that the proposed sales process and proposed distribution are reasonable in the circumstances. Orders to go in accordance with drafts filed by Receiver which I have signed.

[Signature]
D. M. Brown J.



**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceedings commenced at Toronto

MOTION RECORD
(returnable January 30, 2012)

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*Lawyers for Duff & Phelps Canada Restructuring Inc. in its capacity
as Court-appointed receiver of Revstone Industries Burlington Inc.*