Court File No. CV-12-9542-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

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THE HONOURABLE MR

JUSTICE BROWN

MONDAY, THE 30th

DAY OF JANUARY, 2012

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

REVSTONE INDUSTRIES BURLINGTON INC.

Respondent

APPLICATION UNDER section 243 of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3 and under section 101 of the Courts of Justice Act, R.S.O. 1990, c. C.43

ORDER

(re Sale Process)

THIS MOTION, made by Duff & Phelps Canada Restructuring Inc., in its capacity as the Court-appointed receiver (in such capacity, the "Receiver"), without security, of all of the assets, undertakings and properties of Revstone Industries Burlington Inc. (the "Company") for an order, *inter alia*, approving the sale process for all of the assets properties and undertaking of the Company (collectively, the "Property") on the basis detailed in the first report of the Receiver, dated January 20, 2012 (the "First Report"), was heard this day at 330 University Avenue, Toronto, Ontario.

and the Sopplement to the First Report - B.

ON READING the First Report, and on hearing the submissions of counsel for the Receiver, the Company, Royal Bank of Canada, Ford Motor Company and the Canadian Auto Workers Union, no one appearing for any other person on the service list, although properly served as appears from the affidavit of Stella Kostopoulos, sworn January 20, 2012, filed;

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that the First Report be and is hereby approved and the actions of the Receiver described therein be and are hereby approved.

3. **THIS COURT ORDERS** that the Sale Process (as defined in the First Report and described in Section 3.0 of the First Report) be and is hereby approved, and the Receiver is hereby authorized and directed to proceed immediately in its administration of the Sale Process.

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- and -

REVSTONE INDUSTRIES BURLINGTON INC.

Applicant

Respondent

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ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceedings commenced at Toronto

ORDER

(re Sale Process)

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Lawyers for Duff & Phelps Canada Restructuring Inc. in its capacity as Court-appointed receiver of Revstone Industries Burlington Inc.