ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR)	MONDAY, THE 30 th
)	
JUSTICE BROWN)	DAY OF JANUARY, 2012

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

REVSTONE INDUSTRIES BURLINGTON INC.

Respondent

APPLICATION UNDER section 243 of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3 and under section 101 of the Courts of Justice Act, R.S.O. 1990, c. C.43

ORDER

(re Interim Distributions)

THIS MOTION, made by Duff & Phelps Canada Restructuring Inc., in its capacity as the Court-appointed receiver (in such capacity, the "Receiver"), without security, of all of the assets, undertakings and properties of Revstone Industries Burlington Inc. (the "Company") for an order, *inter alia*, approving the interim distribution of funds to Royal Bank of Canada ("RBC") contemplated by the first report of the Receiver, dated January 20, 2012 (the "First Report"), was heard this day at 330 University Avenue, Toronto, Ontario.

and the Syphement to the First Report of.

ON READING the First Report, and on hearing the submissions of counsel for the Receiver, the Company, RBC, Ford Motor Company and the Canadian Auto Workers Union, no one appearing for any other person on the service list, although properly served as appears from the affidavit of Stella Kostopoulos, sworn January 20, 2012, filed;

- THIS COURT ORDERS that the time for service and filing of the Notice of Motion and 1. the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
- THIS COURT ORDERS that the Receiver be and is hereby authorized and directed to 2. distribute \$2,750,000 to RBC on account of the Company's outstanding indebtedness to RBC.
- THIS COURT ORDERS that the Receiver be and is hereby authorized and directed, in 3. the Receiver's sole discretion, to make additional interim distributions to RBC from time to time up to the full amount of the Company's indebtedness to RBC, without further order of this Honourable Court.

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JAN 3 0 2012

- and -

REVSTONE INDUSTRIES BURLINGTON INC.

Applicant

Respondent

Court File No. CV-12-9542-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceedings commenced at Toronto

ORDER (re Interim Distributions)

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Lawyers for Duff & Phelps Canada Restructuring Inc. in its capacity as Court-appointed receiver of Revstone Industries Burlington Inc.