

Estate File No.: 32-1672848

**IN THE MATTER OF THE BANKRUPTCY
OF REVSTONE INDUSTRIES BURLINGTON INC., OF THE CITY
OF BURLINGTON, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. An assignment in bankruptcy was filed by Revstone Industries Burlington Inc. on the 5th day of October, 2012 and Duff & Phelps Canada Restructuring Inc. was appointed as trustee of the estate of the bankrupt by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 25th day of October, 2012, at 3:30 p.m., at the Sheraton Centre Toronto Hotel, Kent Room, Second Floor, 123 Queen Street West, Toronto, Ontario.
3. To be entitled to vote at the meeting, creditors must lodge with the trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED at Toronto, Ontario, this 10th day of October, 2012.

**DUFF & PHELPS CANADA RESTRUCTURING INC.
TRUSTEE**

Duff + Phelps Canada Restructuring Inc.

District of: Ontario
Division No. 07 - Hamilton
Court No.
Estate No.

☒ Original

☐ Amended

— Form 78 —

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Revstone Industries Burlington Inc.
of the City of Burlington, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of October 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" (Note) . . .	3,881,823.19
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	3,881,823.19
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	3,881,823.19
Surplus	475,816.87

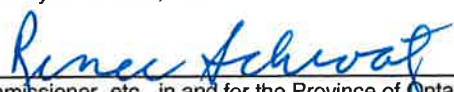
ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E" Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" . . .	0.00
5. Deposits in financial institutions	0.00
6. Cash	4,282,640.06
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIAs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	75,000.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	4,357,640.06
Deficiency	NIL

Note:

Amounts owing to unsecured creditors exclude certain obligations which are unquantified at this time (marked in the attached listing as "\$1"), including severance and termination claims owing to the Company's former employees.

I, David Sieradzki, on behalf of Duff & Phelps Canada Restructuring Inc., solely in its capacity as Court-appointed Receiver of Revstone Industries Burlington Inc., do swear that this statement and the attached lists are to the best of my knowledge, based on the information available to me, a full, true and complete statement of the affairs of Revstone Industries Burlington Inc. on the 4th day of October, 2012, and fully disclose all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the *Bankruptcy and Insolvency Act*.

Sworn before me at the City
of Toronto, Province of Ontario
this 4th day of October, 2012


A Commissioner, etc., in and for the Province of Ontario

Renee Fern Schwartz, a Commissioner, etc.,
Province of Ontario, for Duff & Phelps Canada
Restructuring Inc., Trustee in Bankruptcy.
Expires April 11, 2015.

Revstone Industries Burlington Inc. by Duff & Phelps
Canada Restructuring Inc., solely in its capacity as Court-
appointed Receiver of Revstone Industries Burlington Inc.

Per: 
David Sieradzki

**IN THE MATTER OF THE BANKRUPTCY OF REVSTONE INDUSTRIES BURLINGTON INC.,
OF THE CITY OF THE CITY OF BURLINGTON, IN THE PROVINCE OF ONTARIO.**

*(Preliminary list of creditors, as at October 5, 2012, as submitted by the debtor,
without admission as to any liability or privilege herein shown.)*

	Name	Address	Claim (CDN\$) (Notes 1 and 2)
Court	(Ontario) Superior Court of Justice in Bankruptcy and Insolvency - Hamilton	330 University Ave. Toronto ON M5G 1R7	
Unsecured			
	1703688 ONTARIO INC.	106-8TH CONSESSION EAST FREELTON ON L0R 1K0	1.00
	7225521 CANADA INC.	3127 AUTUMN HILL CRES. BURLINGTON ON L7M 1Z3	524.04
	833128 ONTARIO LIMITED	6800 KITIMAT RD., UNIT 9 MISSISSAUGA ON L5N 5M1	221.48
	AAA AIR CONDITIONING INC.	60 RANKIN STREET Waterloo ON N2V 1V9	1,427.63
	ABB INC.	201 WESTCREEK BLVD. BRAMPTON ON L6T 5S6	1,958.91
	ABELL PEST CONTROL	3075 RIDGEWAY DRIVE, UNIT 27 Streetsville ON L5L 5M6	81.36
	ACG TECHNOLOGY LTD.	131 WHITMORE ROAD, UNIT 13 WOODBIDGE ON L3L 6E4	498.33
	ACUMENT GLOBAL TECH. - RING SCREW LLC	6125 18 MILE ROAD STERLING HEIGHTS MI 48314	7,305.00
	ADT SECURITY SERV. CANADA, INC.	615 - 18TH STREET S.E. CALGARY AB T2E 6J5	411.19
	ADVANCE BAR CODE SOLUTIONS	2232 CREEKVIEW DR. BURLINGTON ON L7M 4N5	298.32
	ADVANCE MACHINE TOOL SERVICES	11 WINSTON AVE. BRANTFORD ON N3T 5B6	4,330.73
	ADVANCE SERVO TECHNOLOGIES	5630 TIMBERLEA BLVD. MISSISSAUGA ON L4W 4M6	14,125.00
	AGIE CHARMILLES	560 BOND STREET LINCOLNSHIRE IL 60069-4224	234.57

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Name	Address	Claim (CDN\$) (Notes 1 and 2)
AINSWORTH INC.	300 MARKET STREET MILTON ON L9T 5A4	932.25
AIO COMPANY LTD.	4 - 1 -14 MINAMI-MACHI MINAMI-KU HIROSHIMA CITY JAPAN	8,172.77
AIRMAX COMPRESSOR SERVICE	UNITS 9 &10 3400 LANDMARK RD. BURLINGTON ON L7M 1S8	3,632.72
ALERIS SPEC ALLOY PROD CANADA	7496 TORBRAM ROAD MISSISSAUGA ON L4T 1G9	564,267.56
ALFA QUALITY SERVICES	FRANCISCO ZARC 742 HEROES MEXICANOS CD ACUNA, COAHUILA 26200 MEXICO	3,685.50
ALL STAFF PERSONNEL SERVICES	717 RICHMOND ST., SUITE 210 LONDON ON N6A 1S2	20,936.81
ANX EBUSINESS	P.O. BOX 2339 CAROL STREAM IL 60132-2339	3,820.00
ARAMARK REFRESHMENTS	UNIT 5-903 BARTON ST. STONE CREEK ON L8E 5P5	405.87
ASSOCIATED SPRING	226 SOUTH CENTER ST. CORY PA 16407	2,730.00
AT&T GLOBAL SERVICES CANADA CO.	P.O. BOX 9266, STN A TORONTO ON M5W 3M1	203.12
AUTOMATED CONTROLS & MOTION INC.	47 BRIDGE ST. E. KITCHENER ON N2K 1J7	1,457.01
AUTOMATION DEVICES CANADA LTD.	4700 MONTROSE RD. NIAGARA FALLS ON L2H 1K3	583.98
AUTOMOTIVE QUALITY & LOGISTICS, INC.	P.O. BOX 703150 PLYMOUTH MI 48170	902.00
AVENUE INDUSTIRAL SUPPLY CO.	331 ALDEN ROAD, UNIT 2 MARKHAM ON L3R3L4	475.45

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Name	Address	Claim (CDN\$) (Notes 1 and 2)
AVISON YOUNG REAL ESTATE MANAGEMENT SERVICES	600 COCHRANE DRIVE., #220 MARKHAM ON L3R 5K3	1.00
BELL & MACKENZIE CO. LTD.	P.O. BOX 844, LCD #1 HAMILTON ON L8N 3N9	997.23
BFI - FORMERLY WASTE SERVICES (CA) INC.	147 ARDELT AVENUE KITCHENER ON N2C 2E1	2,531.42
BOGAR-PATERSON	775 PACIFIC ROAD, UNIT 25 OAKVILLE ON L6L 6M4	4,554.31
BOHLER UDDEHOLM	2645 MEADOWVALE MISSISSAUGA ON L5N 7Y3	5,433.87
BRANTFORD HYDRAULICS INC.	41 EMPEY STREET BRANTFORD ON N3S 7P9	496.64
BROWN PACKAGING INC.	4331 MAINWAY DRIVE BURLINGTON ON L7L 5N9	6,448.20
BUHLER PRINCE INC.	670 WINDCREST DR. HOLLAND MI 49423	1,326.17
BURLINGTON GROUP INC.	c/o Receiver, Duff & Phelps Canada Restructuring Inc., 200 King St. W., Suite #1002 Toronto ON M5H 3T4	1.00
BURLINGTON HYDRO	139471-002/6262-003/139471-001/6 1340 BRANT ST. BURLINGTON ON L7R 3Z7	87,633.82
BURLINGTON TAXI INC.	3472 LANDMARK RD. BURLINGTON ON L7M 1S8	82.10
C & A MEASUREMENT	355 ELMIRA RD., #112 GUELPH ON N1K 1S5	1,926.65
CAIN EXPRESS	1445 NORJOHN COURT, UNIT 7 BURLINGTON ON L7L 0E6	923.70
CAL-MATRIX METROLOGY	916 GATEWAY BURLINGTON ON L7L 5L7	1,243.00

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Name	Address	Claim (CDN\$) (Notes 1 and 2)
CANADA REVENUE AGENCY	82717 3527 RP0001/RP0003 55 BAY ST. NORTH, BOX 2220 HAMILTON ON L8N 3E1	1.00
CANADA WIDE PENSION PLAN	110 SHEPPARD AVE. E., #900 TORONTO ON M2N 7A3	1.00
CANADIAN AUTO WORKERS (CAW)	307 QUEENSTON RD. HAMILTON ON L8K 1H3	1.00
CANADIAN BEARINGS LTD. (HAMILTON)	400 PARKDALE AVE. N., BLDG 4 HAMILTON ON L8H 5Y2	470.47
CANADIAN BEARINGS LTD. (KITCHENER)	1 - 500 TRILLIUM DRIVE KITCHENER ON N1R 1A7	1,693.79
CANADIAN LINEN SUPPLY	350 GRAYS ROAD NORTH HAMILTON ON L8E 2Z2	1,773.97
CAN-FAST INDUSTRIAL SUPPLY INC.	1195 FRANKLIN BLVD., #13 CAMBRIDGE ON N1R 7R7	3,308.33
CANNON HYGIENE CANADA LTD.	200 STEELCASE ROAD E., UNIT #5 MARKHAM ON L3R 1G2	32.00
CANON CANADA	6390 DIXIE ROAD MISSISSAUGA ON L5T 1P7	6,374.62
CENTRILOGIC INC.	2 ROBERT SPECK PARKWAY, #500 MISSISSAUGA ON L4H 1H8	4,932.45
CHAMPLAIN CAFE & CATERING	1001 CHAMPLAIN AVE., SUITE 102 BURLINGTON ON L5L 5Z4	201.16
CHARTIS INSURANCE COMPANY OF CANADA	P.O. BOX 7845, STATION A TORONTO ON M3W 2R2	1.00
CHEM-TREND LIMITED	P.O. BOX 641054 PITTSBURGH PA 15264-1054	7,059.59
CHIPBLASTER INC.	13605 S. MOSIERTOWN RD. MEADVILLE PA 16335	2,571.12

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Name	Address	Claim (CDN\$) (Notes 1 and 2)
CINTAS CANADA LIMITED	23 TORLAKE CRESCENT TORONTO ON M8Z 1B5	10,925.50
CINTAS CANADA LIMITED	30 CHARTERHOUSE CRESCENT LONDON ON N5W 5V5	1,793.04
CITY OF BURLINGTON	2402-090-903-01800-0000/-909-200 426 BRANT STREET, BOX 5013 BURLINGTON ON L7R 3Z6	1.00
COMMERCIAL OIL CO.	35 BURFORD ROAD, UNIT 1 HAMILTON ON L8E 3C6	1,888.46
COMMERX COMPUTER SERVICES INC.	2880 ARGENTIA ROAD, UNIT 1 MISSISSAUGA ON L5N 7X8	2,782.41
COMPUTER MEDIA GROUP	1000 THOMAS SPRATT PLACE OTTAWA ON K1G 5L5	983.54
COMTECH MFG.	355 SILVER CREEK PKWY N. GUELPH ON N1H 1E6	1,976,757.77
CONTROL CHEM CANADA	5275 JOHN LUCAS DRIVE BURLINGTON ON L7L 6A8	11,196.89
CORPORATION OF THE CITY OF CAMBRIDGE	150015010250000; 16733 50 DICKSON ST., 4TH FLOOR CAMBRIDGE ON N1R 5W8	696.03
COUGAR DELIVERY SERVICE	2179 CAROLINE STREET BURLINGTON ON L7R 1M2	1,553.75
CR LAWN INC.	856 5TH CONCESSION W. FLAMBOROUGH ON L0R 2H2	3,915.16
CULLIGAN	265 INDUSTRIAL RD., BOX 5000 CAMBRIDGE ON N3H 5N3	317.46
CUSTOM COOLANT EQUIPMENT INC.	P.O. BOX 14 LYNDEN ON L0R 1T0	5,085.00
DAVIS CONTROLS LIMITED	2200 BRISTOL CIRCLE OAKVILLE ON L6H 5R3	535.62

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Name	Address	Claim (CDN\$) (Notes 1 and 2)
DIEMOULD SERVICE CO. LTD.	1875 BLACKACRE DRIVE OLDCASTLE ON N0R 1L0	3,170.86
D-M-E OF CANADA LTD.	6210 NORTHWEST DR. MISSISSAUGA ON L4V 1J6	1,550.55
DSM LEASING LTD.	LEASE AGREEMENT NO. 14965 1300 BAY STREET, SUITE 400 TORONTO ON M5R 3K8	1.00
DUKE ELECTRIC (1977) LIMITED	986 BARTON STREET EAST HAMILTON ON L8L 3C7	5,964.74
E.M. PRECISE TOOL LTD.	216A ARVIN AVENUE STONE CREEK ON L8E 2L8	254.07
ECHO DISTRIBUTING	124 GARDEN AVENUE, UNIT 2 BRANTFORD ON N3S 7W4	4,977.68
ELECTRICAL MATERIALS CO.	1890 BRAMPTON STREET, UNIT A HAMILTON ON L8H 3S5	1,483.43
ELECTRICAL SAFETY AUTHORITY	400 SHELDON DRIVE, UNIT 1 CAMBRIDGE ON N1T 2H9	1,401.47
EMPLOYEES - VARIOUS RE: TERMINATION/SEVERANCE		1.00
E-TERNITY	2110 MATHESON BLVD. E., #1000 MISSISSAUGA ON L4W 5E1	926.60
EUREKA TOOL STEEL WELDING PROD.	745 WOODWARD AVENUE HAMILTON ON L8H 6P5	1,163.90
FANUC AMERICA CORPORATION	1800 LAKEWOOD BLVD. HOFFMAN ESTATES IL 60195	1,237.22
FASTENAL COMPANY (CANADA)	400 SHELDON DRIVE CAMBRIDGE ON N1T 2H9	920.34
FERRO TECHNIQUE LTD.	5620 TIMBERLEA BLVD. MISSISSAUGA ON L4W 4M6	3,603.57
FERRO TECHNIQUE LTD.	5620 TIMBERLEA BLVD. MISSISSAUGA ON L4W 4M6	4,956.84

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Name	Address	Claim (CDN\$) (Notes 1 and 2)
FESTO INC.	5300 EXPLORER DRIVE MISSISSAUGA ON L4W 5G4	235.79
FIBERCAST INC.	3264 MAINWAY BURLINGTON ON L7M 1A7	4,556.16
FUEL APPLICATIONS LTD.	104 ROBERT STREET HAMILTON ON L8L 2P5	364.48
G.W. GOW	150 PRINCESS STREET HAMILTON ON L8L 3L3	956.43
G.W. SMITH & SON INC.	1700 SPALDING ROAD DAYTON OH 45432	5,742.66
GENERAL ELEC. (GE) CANADA EQUIP. FINANCE	P.O. BOX 4553, STATION A TORONTO ON M5W 4S1	1,668.41
GENERAL PLUG & MFG. CO.	455 NORTH MAIN STREET, BOX 26 GRAFTON OH 44044	27,000.00
GENESIS CONSULTING (GENESIS GLOBAL SOLUTIONS)	1020 S MESA HILLS, #4102 EL PASO TX 79912	700.00
GETRAG c/o BLAKE, CASSELS & GRAYDON LLP	BOX 25, COMMERCE COURT WEST TORONTO ON M5L 1A9	1.00
GPM (12) GP INC & GPM REAL PROPERTIES(12) LIMITED PARTNERSHIP	Suite 1200 70 University Ave. Toronto ON M5J 2M4	1.00
GRAND VALLEY SPECIALTY WELDING	35 SALTSMAN DRIVE, R.R. #32 CAMBRIDGE ON N3H 4R7	3,287.17
GREAT LAKES COMBUSTION INC.	1365 ARTISANS COURT BURLINGTON ON L7L 5Y2	3,358.63
GREAT LAKES HYDRAULICS	5035 NORTH SERVICE RD., UNIT A9 BURLINGTON ON L7L 5V2	1,356.14
GRETRAG GLOBAL PURCHASING	35533 MOUND RD., BLDG. #35601 STERLING HEIGHTS MI 48310	1.00

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Name	Address	Claim (CDN\$) (Notes 1 and 2)
GULAN DIE CASTING LTD.	1919 SISMET RD. MISSISSAUGA ON L4W 1W8	8,403.81
GUSPRO INC.	P.O. BOX 970, 280 GRAND E. CHATHAM ON N7M 5L5	2,091.45
HEARTLAND SHIPPING SUPPLIES INC.	6420A KESTRAL ROAD MISSISSAUGA ON L5T 1Z7	619.60
HENKEL CANADA CORPORATION	2225 MEADOWPINE BLVD. MISSISSAUGA ON L5N 7P2	1,165.69
HEWLETT PACKARD FINANCIAL	P.O. BOX 9100, STATION F TORONTO ON M4Y 3A5	285.14
HIGGINSON EQUIPMENT SALES	1330 SUTTON DR., BOX 5011 BURLINGTON ON L7L 6R6	11,316.68
HOSKIN SCIENTIFIC LIMITED	4210 MORRIS DRIVE BURLINGTON ON L7L 5L6	602.29
HOWARD MARTEN FLUID TECHNOLOGIES INC.	902 DILLINGHAM ROAD PICKERING ON L1W 1Z6	1,351.48
HYDRAULIC POWER INC. (GUELPH)	474 MASSEY ROAD GUELPH ON N1K 1B4	1,048.19
ICS INNOVATIVE CONTROL SOLUTION	3115 14TH AVENUE, UNIT 8 &9 MARKHAM ON L3R 0H1	354.06
IES INDUSTRIAL ELECTRONIC SERVICES LTD.	1351 MATHESON BLVD. E., #1 MISSISSAUGA ON L4W 2A1	7,062.50
IMAGE WEAR/MARKS WORK WEARHOUSE	30, 1035-64 AVENUE S.E. CALGARY ON T2H 2J7	3,355.98
INDCOM LEASING INC.	5061 URE STREET OLDCASTLE ON N0R 1L0	1.00
INDUSTRIAL MATERIAL CENTER	234 ARVIN AVE. STONEY CREEK ON L8E 2L8	359.34
INDUSTRIAL WASTE CONTROL LTD.	11 BRENNAN ROAD AJAX ON L1T 2G1	904.00

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Name	Address	Claim (CDN\$) (Notes 1 and 2)
INTERTECHNOLOGY INC.	P.O. BOX 219 DON MILLS ON M3C 2S4	536.75
J & S CHEMICALS CORPORATION	170 NORTH INDUSTRIAL WAY KANTON GA 30115	5,325.01
J-COM EDI SERVICES INC.	P.O. BOX 31060 TUCSON AZ 85751	18.00
JDI CLEANING SYSTEMS	3380 SOUTH SERVICE ROAD BURLINGTON ON L7N 3J5	1,864.50
JET PRESS PRINTING	3517 MAINWAY BURLINGTON ON L7M 1A9	1,113.05
JOHN BROOKS COMPANY LTD.	1260 KAMATO ROAD MISSISSAUGA ON L4W 1Y1	1,346.86
JOIN MY MEETING	2285 DUNWIN DRIVE, UNIT 5 MISSISSAUGA ON L5L 3S3	145.80
KAWASAKI ROBOTICS (USA) INC.	DEPT 771009, BOX 77000 DETROIT MI 48277-1009	512.74
KOMA PRECISION INC.	20 THOMPSON RD. EAST WINDSOR CT 06088	4,404.92
LAWSON PRODUCTS INC.	51 CORMAN PLACE STONE CREEK ON L8G 4W7	1,226.96
LIFTOW LIMITED	1465 STRASBURG RD. KITCHENER ON N2R 1H2	3,463.07
LUMENS ELECTRIC	1350 AUGUSTINE DRIVE BURLINGTON ON L7P 2M8	146.90
MAGNA TECH CANADA	921 BARTON STREET E. STONE CREEK ON L8E 5P5	452.00
MANULIFE FINANCIAL	3500 STEELES AVE. EAST MARKHAM ON L0R 0X4	1.00
MCCORDICK GLOVE INC.	400 JAMIESON PARKWAY CAMBRIDGE ON N3C 4N3	906.29

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MCMASTER-CARR SUPPLY COMPANY	P.O. BOX 4355 CHICAGO IL 60680-4355	236.40
MELLEN, SMITH & PIVOZ PLC	30600 TELEGRAPH ROAD, SUITE 1131 BINGHAM FARMS MI 48025-4531	3,780.00
METAL FAB MANUFACTURING INC.	378 BOOTH ROAD MIO MI 48647	70,237.00
METAL SUPERMARKET	275 SHELDON DRIVE, UNIT 7 CAMBRIDGE ON N1T 1A3	39.71
METECH PRECISION MACHINING INC,	122 MIDDLETON STREET, UNIT 1 BRANTFORD ON N3S 7V7	5,497.45
METOKOTE CANADA LIMITED	50 RAGLIN RD. CAMBRIDGE ON N1T 1Z5	837.67
METTLER-TOLEDO, INC.	P.O. BOX 1518, STATION A TORONTO ON M5W 3N9	1,420.41
MINISTRY OF COMMUNITY AND SOCIAL SERVICES	P.O. BOX 2204, STATION P DOWNSVIEW ON M5S 3E9	1.00
MINISTRY OF REVENUE (ONTARIO)	827173527TE0001 33 KING ST. W., BOX 620 OSHAWA ON L1H 3E9	1.00
MINISTRY OF THE ATTORNEY GENERAL	100 MAIN STREET EAST HAMILTON ON L8N 3W4	1.00
MISTER SAFETY SHOES	2300 FINCH AVENUE WEST, UNIT 6 TORONTO ON M9M 2Y3	4,664.92
MITSUBISHI MATERIALS USA CORPORATION	6535 MILL CREEK, UNIT 63 & 64 MISSISSAUGA ON L5N 2M2	449.52
MONDRIAN / UNISOURCE	BOX 46082-T46082, STATION A TORONTO ON M5W 4K9	197.75
MTS ALLSTREAM CORP. (5300)	BOX 5300, STATION MAIN WINNIPEG MB R3C 0C1	1,046.18
N.H GLOBAL DESIGN INC.	985 RICHMOND ST. W., R.R. #5 CHATHAM ON N7M 5J5	4,265.64

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without admission as to any liability or privilege herein shown.)*

Name	Address	Claim (CDN\$) (Notes 1 and 2)
NEATH INDUSTRIAL SAFETY	1249 ADVANCE ROAD BURLINGTON ON L7M 1G7	4,420.11
NEWALTA INDUSTRIAL SERVICES INC.	519 PARKDALE AVE. N. HAMILTON ON L8H 5Y6	6,438.90
NITREX METAL TECHNOLOGIES INC.	4211 MAINWAY BURLINGTON ON L7L 5N9	1,243.00
P & A PLASTICS INC.	150 MAIN STREET EAST HAMILTON ON L8N 3W9	842.51
PACIFIC PLUMBING AND PUMPING SERVICES INC.	95 HEMPSTEAD DRIVE, UNIT #15 HAMILTON ON L8W 2Y6	2,832.09
PARK HOLDINGS OF ROCHESTER, LLC	226 JAY STREET ROCHESTER NY 14608	29,163.20
PARKER INTEGRATED SEALING SYSTEMS	POWERTRAIN DIV., 3700 MAYFLOWER DR. LYNCHBURG VA 24501	31,814.70
PHILLIPS LIGHT IND.	9818 NABOZNY DR. MILAN MI 48160	11,193.98
PITNEY BOWES GLOBAL CREDIT	P.O. BOX 278 ORANGEVILLE ON L9W 2Z7	295.31
POWERMASTER MACHINERY LIMITED	1048 MATHESON BLVD. E. MISSISSAUGA ON L4W 2V2	152.55
PRAXAIR DISTRIBUTION (HAMILTON)	171 BROCKELEY DR. HAMILTON ON L8E 3C4	8,488.80
PRAXAIR DISTRIBUTION (KITCHENER)	160 WEBSTER RD. KITCHENER ON N2C 2E6	74.59
PRO SPEC TECHNOLOGIES	3235 WHARTON WAY MISSISSAUGA ON L4X 2B6	179.56
PRO-TECH FIRE CONTROL	148 TIFFANY STREET CAMBRIDGE ON N3H 4G6	468.04
PUROLATOR COURIER LTD.	P.O. BOX 1100, ETOBICOKE STATION ETOBICOKE ON M9C 5K2	1,252.39

**IN THE MATTER OF THE BANKRUPTCY OF REVSTONE INDUSTRIES BURLINGTON INC.,
OF THE CITY OF THE CITY OF BURLINGTON, IN THE PROVINCE OF ONTARIO.**

*(Preliminary list of creditors, as at October 5, 2012, as submitted by the debtor,
without admission as to any liability or privilege herein shown.)*

Name	Address	Claim (CDN\$) (Notes 1 and 2)
PW CUSTOM FABRICATION	P.O. BOX 28038, PRESTON STATION CAMBRIDGE ON N3H 5N4	1,395.55
QUALITY MANAGEMENT SERVICES	157 FOREST RD. BRANTFORD ON N3S 7L5	3,958.50
R&F PRECISION TOOL INC.	168 COPERNICUS BLVD. BRANTFORD ON N3P 1L9	12,513.62
R. KIDD FUELS CORP.	1741 ALBION RD. REXDALE ON M9V 1C3	4,058.20
R.W. HAMILTON LTD.	3073 NORTH SERVICE ROAD BURLINGTON ON L7N 3G1	14,725.55
RAFETECH SALES	593 HAINES ROAD NEWMARKET ON L3Y 6V6	7,400.94
Receiver General for Canada re: WEPP	WEPP Client ID #: 32-1672848 Service Canada, 1st Floor 4900 Yonge Street Toronto ON M2N 6A8	1.00
REDEMAC INC.	2777 THAMESGATE DR. MISSISSAUGA ON L4T 1G5	676.58
REGIONAL HOSE & EQUIPMENT	175 TURNBULL CT. CAMBRIDGE ON N1T 1C6	2,064.84
REGIONAL MUNICIPALITY OF HALTON	1151 BRONTE RD. OAKVILLE ON L6M 3L1	3,289.44
REGIONAL MUNICIPALITY OF WATERLOO	150 FREDERICK STREET KITCHENER ON N2G 4J3	61.62
Revstone Group of Companies	c/o Eric Feige, Feige, Nawrocki 130 Adelaide St. W., #3300 Toronto ON M5H 3P5	1.00
REVSTONE U.S.	c/o Eric Feige, Feige, Nawrocki 130 Adelaide St. W., #3300 Toronto ON M5H 3P5	1.00

**IN THE MATTER OF THE BANKRUPTCY OF REVSTONE INDUSTRIES BURLINGTON INC.,
OF THE CITY OF THE CITY OF BURLINGTON, IN THE PROVINCE OF ONTARIO.**

*(Preliminary list of creditors, as at October 5, 2012, as submitted by the debtor,
without admission as to any liability or privilege herein shown.)*

Name	Address	Claim (CDN\$) (Notes 1 and 2)
RIMROCK CORP., DEPT. L-2354	1700 JETWAY BLVD., BOX 600001 COLUMBUS OH 43219	300.00
RME INC.	784 IMPERIAL ROAD N. GUELPH ON N1K 1Z3	1,190.98
ROCHESTER MIDLAND	851 PROGRESS CRT., BOX 486 OAKVILLE ON L6J 5A8	994.85
RUBBERLINE PRODUCTS LTD.	1195 FRANKLIN BLVD. CAMBRIDGE ON N1R 7R7	244.97
RYDER TRUCK RENTAL CANADA LTD.	P.O. BOX 9464, STATION A TORONTO ON M5W 4E1	5,888.49
S.B. SIMPSON GROUP INC.	3210 MAINWAY BURLINGTON ON L7M 1A5	7,234.11
SAFETY-KLEEN CANADA LTD.	300 WOOLWICH ST. S. BRESLAU ON N0B 1M0	2,314.71
SANDOVAL JANITORIAL SERVICES	11-10 HOLBORN COURT KITCHENER ON N2A 3Y9	1,469.00
SCHMOLZ + BICKENBACH CANADA INC.	6350 VIPOND DRIVE MISSISSAUGA ON L5T 1G2	10,336.46
SCHREIBER BROTHERS LTD.	50 BROCKLEY DRIVE HAMILTON ON L8E 3P1	565.00
SECURO VISION ONTARIO	1659 INDUSTRIAL RD. CAMBRIDGE ON N3H 5G7	703.50
SEMCO, INC.	1025 POLE LANE ROAD, BOX 581 MARION OH 43302	5,037.50
SHELL ENERGY NORTH AMERICA (CANADA) INC.	015-NG-BS-16750 3500 450 FIRST ST. WEST CALGARY AB T2P 5H1	56,640.81
SHELLEY INDUSTRIAL AUTOMATION	41 COLDWATER RD. DON MILLS ON M3B 1Y8	1,134.09
SHERGILL CUTTING TOOL INC.	333 ELGIN ST. N., UNIT A1 CAMBRIDGE ON N1R 7H9	22,470.05

**IN THE MATTER OF THE BANKRUPTCY OF REVSTONE INDUSTRIES BURLINGTON INC.,
OF THE CITY OF THE CITY OF BURLINGTON, IN THE PROVINCE OF ONTARIO.**

*(Preliminary list of creditors, as at October 5, 2012, as submitted by the debtor,
without admission as to any liability or privilege herein shown.)*

Name	Address	Claim (CDN\$) (Notes 1 and 2)
SHERIFF OF THE CITY OF HAMILTON	126-45 MAIN STREET EAST HAMILTON ON L8N 2B7	1.00
SHURWAY CONTAINERS	35 GLAMIS ROAD CAMBRIDGE ON N1R 6W3	547.82
SIEMENS WATER TECHNOLOGIES CANADA	P.O. BOX 9740, STATION A TORONTO ON M5W 1R6	978.17
SINGLE SOURCE TECHNOLOGIES CANADA	170 AMBASSADOR DR., UNITS 1&2 MISSISSAUGA ON L5T 2H9	3,519.77
SKF (CHICAGO RAWHIDE)	900 N. STATE ST. ELFIN IL 60123	113.20
SMELKO FOUNDRY PRODUCTS LTD.	701 NIPISSING RD. MILTON ON L9T 4Z5	394.37
SNAIR AUTOMATION SERVICES, LLC	2547 WESTBELT DRIVE COLUMBUS OH 43228	737.45
SNS AUTOMATION	P.O. BOX 530 ST. GEORGE ON N0E 1N0	984.53
SPECIALIZED SPINDLE SERVICES	23 WEBSTER ST., UNIT A NEW HAMBURG ON N3A 1W8	13,353.21
SPOTALOY PRODUCTS LTD.	25 WEST ST., BOX 819 RIDGETOWN ON N0P 2C0	10,201.53
STANT MFG. INC.	1620 COLUMBIA AVE. CONNEERSVILLE IN 47331	174,645.00
STAPLES ADVANTAGE CANADA	550 PENDANT DRIVE MISSISSAUGA ON L5T 2W6	371.88
SUN ENGINEERING - DIV. OF ARMO TOOL	9827 LONGWOODS RD., R.R. #32 LONDON ON N6P 1P2	827.16
SYSTEMATIC FLUID POWER LTD.	114 SHOEMAKER ST., UNIT C KITCHENER ON N2E 3G4	807.38
SYSTEMATIX INC.	50 FROBISHER DRIVE WATERLOO ON N2V 2B9	1,517.33

**IN THE MATTER OF THE BANKRUPTCY OF REVSTONE INDUSTRIES BURLINGTON INC.,
OF THE CITY OF THE CITY OF BURLINGTON, IN THE PROVINCE OF ONTARIO.**

*(Preliminary list of creditors, as at October 5, 2012, as submitted by the debtor,
without admission as to any liability or privilege herein shown.)*

Name	Address	Claim (CDN\$) (Notes 1 and 2)
TARTAN INDUSTRIAL SALES CO.	602 TRADEWIND DRIVE ANCASTER ON L9G 4V5	5,136.92
TELUS	P.O. BOX 5300 BURLINGTON ON L7R 4S8	3,853.21
TELUS COMMUNICATIONS INC.	P.O. BOX 7575 VANCOUVER BC V6B 8N9	676.66
TEMPOTECH CONTROLS INC.	2400 WYCROFT ROAD, #3 OAKVILLE ON L6L 6M8	740.15
THE BATTERY SELL CO.	2380 WYECROFT RD., UNIT 7 OAKVILLE ON L6L 6M8	259.30
THE CLEANING HOUSE	973 BARTON STREET E. HAMILTON ON L8L 3C4	1,003.00
THE SCHAEFFLER GROUP	PO BOX 724 NORCROSS GA 30091	24,261.12
THOMSON METALS AND DISPOSAL LTD.	961 ZELCO DRIVE BURLINGTON ON L7L 4Y2	141.02
TOOL & ASSEMBLY SYSTEMS INC.	19 KENVIEW BLVD., UNIT 53 BRAMPTON ON L6T 5G6	45.20
TORBRAM ELECTRIC SUPPLY	249 LAKE AVENUE NORTH HAMILTON ON L8E 3B8	4,851.46
TORBRAM ELECTRIC SUPPLY	1111 FRANKLIN BLVD. CAMBRIDGE ON N1R 8B5	913.32
TRIUMPH TOOL LTD.	91 ARROW RD. GUELPH ON N1K 1S8	8,524.50
TST OVERLAND EXPRESS	P.O. BOX 3030, STATION A MISSISSAUGA ON L5A 3S3	16,381.21
UNION GAS	SA009387 / SA009390; 400-6920-20 P.O. BOX 2025 CHATHAM ON N7M 6C7	1.00
UNIQUE COFFEE SERVICES INC.	584 COLBY DRIVE, UNIT 4 WATERLOO ON N2V 1A2	455.06

**IN THE MATTER OF THE BANKRUPTCY OF REVSTONE INDUSTRIES BURLINGTON INC.,
OF THE CITY OF THE CITY OF BURLINGTON, IN THE PROVINCE OF ONTARIO.**

*(Preliminary list of creditors, as at October 5, 2012, as submitted by the debtor,
without admission as to any liability or privilege herein shown.)*

Name	Address	Claim (CDN\$) (Notes 1 and 2)
UNITED PARCEL SERVICE - HALIFAX	P.O.BOX 4900, STATION A TORONTO ON M5W 0A7	1,556.41
UNITED PARCEL SERVICE - MONCTON	P.O. BOX 6158 MONCTON NB E1C 9X1	97.20
UNITED RENTALS (STONEY CREEK)	924 SOUTH SERVICE RD. STONEY CREEK ON N2B 3G1	2,705.22
VANAMATIC COMPANY	701 AMBROSE DRIVE DELPHOS OH 45833	17,322.07
VENTURE REFRACTORIES	11 KENYON STREET BRANTFORD ON N3S 7R7	53,126.95
VIATRAN CORPORATION	3829 FOREST PARKWAY WHEATFIELD NY 14120	526.24
WAXMAN INDUSTRIAL SERVICES CORP.	4350 HARVESTER ROAD BURLINGTON ON L7L 5S4	2,284.44
WESTBURNE / RUDDY	P.O. BOX 1220, STATION B MISSISSAUGA ON L4Y 3W5	219.30
WILLSON INTERNATIONAL LTD.	3950 MALDEN ROAD, SUITE 03 WINDSOR ON N9C 2G4	15,220.40
WOLLIN USA	11224 LEMAN ROAD, BLDG. D WHITMORE LAKE MI 48189	2,395.00
WORKPLACE SAFETY & INSURANCE BOARD	P.O. BOX 2099, STATION A 120 KING STREET WEST Hamilton ON L8N 4C5	172,532.74
XL TECHNOLOGIES	1501 NORMAN DRIVE DARIEN IL 60561	4,800.00
YALE INDUSTRIAL TRUCKS (STONEY CREEK)	628 ARVIN AVENUE STONEY CREEK ON L8E 5P1	7,972.93

**IN THE MATTER OF THE BANKRUPTCY OF REVSTONE INDUSTRIES BURLINGTON INC.,
OF THE CITY OF THE CITY OF BURLINGTON, IN THE PROVINCE OF ONTARIO.**

*(Preliminary list of creditors, as at October 5, 2012, as submitted by the debtor,
without admission as to any liability or privilege herein shown.)*

Name	Address	Claim (CDN\$) (Notes 1 and 2)
ZELUS MATERIAL HANDLING	730 SOUTH SERVICE RD., UNIT F5 STONE CREEK ON L8E 5S7	21,215.85
ZOOM SERVICE	4034 MAINWAY DRIVE, UNIT F BURLINGTON ON L7M 4B9	95.73
Total Unsecured		<u><u>3,881,823.19</u></u>

Notes:

1. An amount of \$1 reflects that the balance due, if any, is undetermined or unknown.
2. US\$ converted to CDN\$ at par.

Supplementary Mailing List

Joe Bianco	c/o Eric Feige, Feige, Nawrocki 130 Adelaide St. W., #3300 Toronto ON M5H 3P5
George Hofmeister	c/o Eric Feige, Feige, Nawrocki 130 Adelaide St. W., #3300 Toronto ON M5H 3P5

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____ Telephone: _____

Address: _____ Fax: _____

_____ Email: _____

Account No.: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, _____, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$_____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$_____, I do not claim a right to a priority.

☐ Regarding the amount of \$_____, I claim a right to a priority under Section 136 of the Act.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$_____ (Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$_____

☐ That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$_____

☐ That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$_____

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____

☐ That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$_____

☐ That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$_____

☐ G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). (Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).

(Give full particulars of the claim, including the calculations upon which the claim is based.)

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____

Witness

Creditor

NOTE:
WARNINGS:

If an affidavit is attached, it must have been made before a person qualified to take affidavits.
A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of _____ a bankrupt (or an insolvent)

I (or We), _____ (name of creditor), of _____. (name of city, town or village), a creditor in the above matter, hereby appoint _____, of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT _____ this _____ day of _____, _____

Witness

Individual Creditor OR Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.