



**Fourth Report of
KSV Restructuring Inc. as
Information Officer of
Revlon, Inc., Revlon Canada Inc.,
Elizabeth Arden (Canada) Limited
et al**

April 17, 2023

Contents		Page
1.0	Introduction.....	1
1.1	Purposes of this Report.....	4
1.2	Currency	4
1.3	Defined Terms	5
1.4	Restrictions	5
2.0	Background	5
3.0	Update on Chapter 11 Proceedings.....	6
3.1	Disclosure Statement and Plan Solicitation	6
3.2	The Plan	7
4.0	Voting Results and Confirmation of the Plan.....	11
4.1	Recommendation	12
5.0	Termination of CCAA Recognition Proceedings and Discharge of Information Officer	13
6.0	Professional Fees	13
7.0	Conclusion and Recommendation	14

Appendices

Appendix	Tab
Initial Recognition Order dated June 20, 2022	A
Supplemental Order dated June 20, 2022 (without schedules)	B
Liquidation Analysis	C
Voting Declaration	D
Fee Affidavit of KSV Sworn April 17, 2023	E
Fee Affidavit of McCarthy Tétrault LLP Sworn April 17, 2023	F



COURT FILE NO.: CV-22-00682880-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C 1985, C.C-36, AS AMENDED

AND IN THE MATTER OF REVLON, INC., ALMAY, INC., ART & SCIENCE, LTD., BARI COSMETICS, LTD., BEAUTYGE BRANDS USA, INC., BEAUTYGE I, BEAUTYGE II, LLC, BEAUTYGE U.S.A., INC., BRANDCO ALMAY 2020 LLC, BRANDCO CHARLIE 2020 LLC, BRANDCO CND 2020 LLC, BRANDCO CURVE 2020 LLC, BRANDCO ELIZABETH ARDEN 2020 LLC, BRANDCO GIORGIO BEVERLY HILLS 2020 LLC, BRANDCO HALSTON 2020 LLC, BRANDCO JEAN NATE 2020 LLC, BRANDCO MITCHUM 2020 LLC, BRANDCO MULTICULTURAL GROUP 2020 LLC, BRANDCO PS 2020 LLC, BRANDCO WHITE SHOULDERS 2020 LLC, CHARLES REVSON INC., CREATIVE NAIL DESIGN, INC., CUTEX, INC., DF ENTERPRISES, INC., ELIZABETH ARDEN (CANADA) LIMITED, ELIZABETH ARDEN (FINANCING), INC., ELIZABETH ARDEN (UK) LTD., ELIZABETH ARDEN INVESTMENTS, LLC, ELIZABETH ARDEN NM, LLC, ELIZABETH ARDEN TRAVEL RETAIL, INC., ELIZABETH ARDEN USC, LLC, ELIZABETH ARDEN, INC., FD MANAGEMENT, INC., NORTH AMERICA REVSALE INC., OPP PRODUCTS, INC., PPI TWO CORPORATION, RDN MANAGEMENT, INC., REALISTIC ROUX PROFESSIONAL PRODUCTS INC., REVLON CANADA INC., REVLON CONSUMER PRODUCTS CORPORATION, REVLON DEVELOPMENT CORP., REVLON PROFESSIONAL HOLDING COMPANY LLC, REVLON GOVERNMENT SALES, INC., REVLON INTERNATIONAL CORPORATION, REVLON (PUERTO RICO) INC., RIROS CORPORATION, RIROS GROUP INC., RML, LLC, ROUX LABORATORIES, INC., ROUX PROPERTIES JACKSONVILLE, LLC, AND SINFULCOLORS INC.

APPLICATION OF REVLON, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

FOURTH REPORT OF KSV RESTRUCTURING INC.
AS INFORMATION OFFICER

APRIL 17, 2023

1.0 Introduction

1. On June 15 and 16, 2022, Revlon, Inc. and 50 affiliated debtors, including Revlon Canada Inc. ("Revlon Canada") and Elizabeth Arden (Canada) Limited ("Elizabeth Arden Canada" and jointly with Revlon Canada, the "Canadian Debtors") (collectively, the "Chapter 11 Debtors", and together with their non-debtor affiliates, "Revlon"), commenced proceedings by filing voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "US Court") (the "Chapter 11 Proceedings").

2. On June 15 and 16, 2022, the Chapter 11 Debtors filed several first day motions and the US Court entered interim and/or final orders in respect of such motions on June 16 and 17, 2022 (the “First Day Orders”). Also on June 17, 2022, the US Court entered the Interim DIP Order.
3. On June 20, 2022, on application by the Foreign Representative, the Ontario Superior Court of Justice (Commercial List) (the “Court”) issued the following orders pursuant to Part IV of the *Companies’ Creditors Arrangement Act* (“CCAA”):
 - a) the Initial Recognition Order (Foreign Main Proceeding), a copy of which is attached as Appendix “A”, which, *inter alia*, recognized the Chapter 11 Proceedings as a “foreign main proceeding” and recognized Revlon, Inc. (the “Foreign Representative”) as the “foreign representative”, as defined in section 45 of the CCAA, in respect of such proceedings, and granted stays of proceedings in favour of the Chapter 11 Debtors; and
 - b) the Supplemental Order (Foreign Main Proceeding) (the “Supplemental Order”), a copy of which is attached as Appendix “B” (without schedules), which, *inter alia*, appointed KSV Restructuring Inc. (“KSV”) as Information Officer (in such capacity, the “Information Officer”) with respect to the Chapter 11 Debtors, granted a stay of proceedings as set out therein, granted the Administration Charge and the DIP Charges (each as defined in the Supplemental Order) and recognized certain First Day Orders, including the Interim DIP Order.
4. On July 22, 28 and 29, 2022, the US Court held final hearings for certain First Day Motions that had been filed by the Chapter 11 Debtors and thereafter entered final orders in respect of such motions (the “Second Day Orders”).
5. Also on July 22, 2022, the US Court heard a motion seeking an Order (the “KERP Order”) approving the Chapter 11 Debtors’ key employee retention plan. The KERP Order was granted by the US Court on July 25, 2022.
6. On August 2, 2022, the US Court entered a final order approving the Chapter 11 Debtors’ entry into the DIP Facilities and related relief (the “Final DIP Order”).
7. On August 24, 2022, on application by the Foreign Representative, this Court issued the following orders, which, among other things:
 - a) recognized and enforced certain of the Second Day Orders entered by the US Court;
 - b) recognized and enforced the KERP Order entered by the US Court on July 25, 2022;
 - c) recognized and enforced the Final DIP Order; and
 - d) amended the Supplemental Order to reflect the terms and conditions of the Final DIP Order (it had previously reflected the terms and conditions of the Interim DIP Order).

8. On September 12, 2022, the US Court granted an order establishing deadlines for filing proofs of claim, approving procedures for submitting proofs of claim, approving notice thereof and granting related relief (the “Claims Bar Date Order”). The Claims Bar Date Order provided for a General Bar Date of October 24, 2022 and a Governmental Bar Date of December 12, 2022.
9. The Claims Bar Date Order was recognized by this Court pursuant to an order made on September 21, 2022.
10. On December 23, 2022, the Chapter 11 Debtors filed with the US Court a joint Chapter 11 plan of reorganization (the “First Plan”) and a proposed disclosure statement for the Plan (the “Disclosure Statement”) and brought a motion for, *inter alia*, approval of the Disclosure Statement and solicitation and voting procedures with respect to confirmation of the First Plan (the “Disclosure Statement Motion”).
11. In response to the Disclosure Statement Motion, seven objections were filed by various parties, none of whom were Canadian creditors or stakeholders. Following weeks of negotiations in January and February 2023, the Chapter 11 Debtors, the Ad Hoc Group of BrandCo Lenders, the Ad Hoc Group of 2016 Lenders and the Creditors’ Committee reached the Global Settlement.
12. As part of the Global Settlement, on February 21, 2023, the Chapter 11 Debtors:
 - a) entered into an amended and restated Restructuring Support Agreement;
 - b) entered into an amended and restated backstop commitment agreement, whereby certain parties agreed to backstop an equity rights offering of up to \$670 million, and a \$200 million incremental new money exit facility (“Backstop Commitment Agreement”);
 - c) filed the First Amended Joint Plan of Reorganization of Revlon, Inc. and its Debtor Affiliates pursuant to Chapter 11 of the Bankruptcy Code (the “First Amended Plan”) with the US Court; and
 - d) filed the Disclosure Statement for the First Amended Plan (the “Amended Disclosure Statement”).
13. On February 21, 2023, the US Court entered the Disclosure Statement Order and approved the Backstop Commitment Order and Omnibus Claims Objection Order.
14. The Disclosure Statement Order, Backstop Commitment Order and Omnibus Claims Objection Order were recognized by this Court pursuant to an order made on March 3, 2023.
15. On March 16, 2023, the Chapter 11 Debtors filed the Second Amended Plan with the US Court.
16. On March 31, 2023, the Chapter 11 Debtors filed the Third Amended Plan with the US Court (the “Plan”).

17. On April 3, 2023, the US Court held its Confirmation Hearing and thereafter entered an order to confirm the Plan (the “Plan Confirmation Order”).
18. On April 14, 2023, the Chapter 11 Debtors filed a Revised Third Amended Joint Plan of Reorganization with the US Court (the “Revised Plan”).
19. The Foreign Representative now seeks recognition of the Plan Confirmation Order, and related relief, including termination of these CCAA recognition proceedings.
20. This report (“Report”) has been filed with the Court by KSV in its capacity as Information Officer.

1.1 Purposes of this Report

1. The purposes of this Report are to:
 - a) provide an update on the Chapter 11 Proceedings, particularly the implications of the Plan on the Canadian Debtors and their stakeholders, the voting results on the Plan and the Plan Confirmation Order for which recognition is sought;
 - b) provide the Information Officer’s commentary on the reasonableness of the Foreign Representative’s request that this Court recognize the Plan Confirmation Order;
 - c) set out the basis on which the Information Officer is recommending that these proceedings be terminated and that it be discharged subject to the filing of a certificate by the Information Officer with this Court (the “Information Officer’s Termination Certificate”);
 - d) discuss and seek approval of the fees and disbursements of the Information Officer and its legal counsel, McCarthy Tétrault LLP (“McCarthy”), from the commencement of these proceedings to March 31, 2023 plus an accrual of CAD\$75,000 (the “Fee Accrual”) to cover the fees and disbursements incurred or to be incurred by the Information Officer and McCarthy from April 1, 2023 until the filing of the Information Officer’s Termination Certificate; and
 - e) recommend that this Court make an order granting the relief sought by the Foreign Representative.

1.2 Currency

1. All currency references in this Report are to US dollars, unless otherwise noted.

1.3 Defined Terms

1. Capitalized terms not otherwise defined in this Report have the meanings given to them in the: (i) Affidavit of Robert M. Caruso sworn June 19, 2022 (the “Initial Affidavit”); (ii) Affidavit of Robert M. Caruso sworn August 18, 2022 (the “Second Affidavit”); (iii) Affidavit of Robert M. Caruso sworn September 16, 2022 (the “Third Affidavit”); (iv) Affidavit of Robert M. Caruso sworn February 24, 2023 (the “Fourth Affidavit”); and/or (v) Affidavit of Robert M. Caruso sworn April 14, 2023 (the “Fifth Affidavit”), which was filed in support of this motion.

1.4 Restrictions

1. In preparing this Report, the Information Officer has relied upon unaudited financial information prepared by the Chapter 11 Debtors’ representatives, the Chapter 11 Debtors’ books and records and discussions with the Chapter 11 Debtors’ Canadian counsel.
2. The Information Officer has not performed an audit or other verification of such information. An examination of the Chapter 11 Debtors’ financial forecasts as outlined in the *Chartered Professional Accountants of Canada Handbook* has not been performed. Future-oriented financial information relied upon in this Report is based on the Chapter 11 Debtors’ assumptions regarding future events; actual results achieved may vary from this information and these variations may be material.
3. The Information Officer expresses no opinion or other form of assurance with respect to the accuracy of any financial information presented in this Report or relied upon by the Information Officer in its preparation of this Report.

2.0 Background

1. Revlon is a global leader in the beauty industry, with a portfolio of over 20 key brands, including the iconic Revlon and Elizabeth Arden brands, associated with thousands of products sold in approximately 150 countries. Revlon offers an extensive array of beauty offerings, which it develops, manufactures, sells and markets worldwide.
2. The Canadian Debtors are direct or indirect wholly-owned subsidiaries of Revlon, Inc. and maintain registered head offices in Ontario. As of the Petition Date, there were approximately 102 employees of the Canadian Debtors, with 82 employed by Revlon Canada and 20 employed by Elizabeth Arden Canada. Of Revlon Canada’s employee base, 19 were unionized members of UNIFOR (Local 323). Revlon Canada is the sponsor and administrator of the Affiliated Revlon Companies’ Employees’ Retirement Plan, a defined benefit and defined contribution pension plan (the “Canadian Pension Plan”).
3. The Canadian Debtors rely on the Chapter 11 Debtors in the US for, among other things, (i) continued availability of the BrandCo Entities’ intellectual property, including the ability to sell associated products into the Canadian marketplace, (ii) purchasing power and supplier relationships, (iii) financial, IT, human resources and administrative functions on Revlon’s Shared Service Center, which is based in the US, (iv) a centralized and integrated cash management system, which is based in the US, and (v) customer orders, which are processed and shipped from facilities in the US.

4. Further information concerning the Chapter 11 Debtors' background, corporate structure, prepetition capital structure/indebtedness and the events leading up to the Chapter 11 Proceedings is provided in the Information Officer's reports filed in these proceedings, the Initial Affidavit, the Second Affidavit, the Third Affidavit, the Fourth Affidavit and the Fifth Affidavit. Accordingly, that information is not repeated in this Report. All materials filed with the Court in these proceedings are available on the Information Officer's case website at <https://www.ksvadvisory.com/experience/case/revlon>.

3.0 Update on Chapter 11 Proceedings¹

1. As described in the Fifth Affidavit, the Chapter 11 Debtors have continued to advance their restructuring objectives while operating in the ordinary course since the commencement of the Chapter 11 Proceedings.
2. As at the date of this Report, the Information Officer is not aware of any substantive issues raised by Canadian stakeholders in respect of the Chapter 11 Proceedings or operational issues experienced by either of the Canadian Debtors resulting from the Chapter 11 Proceedings. The operations of the Canadian Debtors have been largely unaffected by the Chapter 11 Proceedings and/or these recognition proceedings.

3.1 Disclosure Statement and Plan Solicitation

1. As noted above, the US Court entered the Disclosure Statement Order on February 21, 2023, which was recognized by this Court on March 3, 2023.
2. The Disclosure Statement Order approved, *inter alia*, the adequacy of information in the Amended Disclosure Statement, the Solicitation and Voting Procedures and the confirmation schedule in respect of the Plan. For greater certainty, the Disclosure Statement Order did not grant approval (or confirmation) of the Plan itself.
3. The Disclosure Statement Order also authorized Kroll Restructuring Administration LLC ("Kroll"), the Chapter 11 Debtors' Voting and Claims Agent, to administer the procedures for soliciting and tabulating votes on the Plan and established March 20, 2023 as the voting deadline on the Plan. The voting results are detailed in Section 4 of this Report.
4. The liquidation analysis filed with the US Court on January 23, 2023 as Exhibit 2 to the Disclosure Statement (the "Liquidation Analysis") concludes that: "*Upon the Effective Date, the Plan will provide all holders of Claims and Interests with a recovery (if any) that is not less than what they would otherwise receive pursuant to a liquidation of the Debtors under Chapter 7 of the Bankruptcy Code*". The Information Officer has reviewed the Liquidation Analysis and its underlying assumptions and believes they are reasonable. A copy of the Liquidation Analysis is attached as Appendix "C".

¹ Capitalized terms not otherwise defined in this section of the Report have the meanings provided to them in the Fifth Affidavit.

3.2 The Plan

1. As noted above, on February 21, 2023, the Chapter 11 Debtors filed the First Amended Plan with the US Court as part of the Global Settlement.
2. On March 16, 2023, the Chapter 11 Debtors filed the Second Amended Plan, which, *inter alia*, reflected a settlement with the Hair Straightening Claimants (as defined in the Second Amended Plan) and included a new section on the Chapter 11 Debtors' insurance obligations.
3. Also on March 16, 2023, the Chapter 11 Debtors filed the Plan Supplement as contemplated by the Plan and the Disclosure Statement Order. Subsequent to the Plan Supplement, a Second Plan Supplement was filed on March 29, 2023, a Third Plan Supplement was filed on March 31, 2023 and a Fourth Plan Supplement was filed on April 13, 2023.
4. The Plan Supplement included the following key materials in respect of the Canadian Debtors:
 - a) Exhibit A – New Organizational Documents for Reorganized Holdings;
 - b) Exhibit B – Schedule of Rejected Executory Contracts and Unexpired Leases, which includes:
 - i. two sales agreements between Ambius LLC and Revlon Canada;
 - ii. a distribution agreement between Beauty Systems Group and Revlon Canada;
 - iii. a separation agreement between Beryl Dennis and Revlon Canada;
 - iv. a data license or subscription agreement between CPG Connect Mississauga and Revlon Canada;
 - v. employee agreements between various individuals and Revlon Canada;
 - vi. a real estate lease / rental agreement between Johnston Equipment and Revlon Canada;
 - vii. a letter agreement, an IP licenses & distribution agreement, and two license agreements between Mimran Group Inc. and Elizabeth Arden Canada; and
 - viii. a letter agreement between Sneh Ragoonanan and Revlon Canada;
 - c) Exhibit C – Schedule of Retained Causes of Action, including causes of action by certain Canadian tax authorities;
 - d) Exhibit F – First Lien Exit Facilities Credit Agreement, which was filed in draft form, and includes provisions related to Canadian property; and
 - e) Exhibit G – Exit ABL Facility Credit Agreement, which was filed in draft form and includes the Canadian Debtors as the “Canadian Guarantors”.

5. All rejected agreements included in Exhibit B will be rejected as of the Effective Date. The Information Officer understands that these agreements are either inactive or entered into with former employees, with the exception of one agreement (at (vii)) where negotiations are ongoing to potentially modify the terms of the agreement (although the agreement will remain rejected in the event a modified agreement is not reached). The Information Officer further understands that all counterparties received notice and there have been no objections received in Canada related to the agreements on this list.
6. In addition, Exhibit B-1 of the Third Plan Supplement includes a Schedule of Rejected Executory Contracts and Unexpired Leases, which includes the following agreements with the Canadian Chapter 11 Debtors that the Information Officer understands are historical purchase agreements:
 - a) a purchase agreement dated February 18, 2000 between Beauty Care Professional Products Luxembourg, S.a.r.l. and Revlon Canada, among others; and
 - b) a purchase agreement dated February 18, 2000 between S.p.A. and Revlon Canada, among others.
7. All rejected agreements included in Exhibit B-1 will also be rejected as of the Effective Date. The Information Officer understands that all counterparties received notice and there have been no objections received in Canada related to the agreements on this list.
8. In respect of the rejected contracts and agreements pursuant to the Plan Supplements, the Information Officer understands that: (a) the Canadian counterparties received notice thereof; and (b) they are not required for the Canadian Debtors to continue their operations upon emergence from the Chapter 11 Proceedings.
9. Pursuant to the amended and restated Restructuring Support Agreement, the Chapter 11 Debtors filed the Plan on March 31, 2023, which was the result of extensive negotiations among the Chapter 11 Debtors and their key stakeholders, including the Consenting BrandCo Lenders, the Consenting 2016 Lenders and the Creditors' Committee.
10. Consistent with the First Amended Plan, only holders of classes 4, 5, 6, 8, 9(a), 9(b), 9(c) and 9(d) (collectively, the "Voting Classes") were solicited and were entitled to vote on the Plan. The Fourth Affidavit summarizes, by class, (i) the treatment of Claims and Interests under the Plan, (ii) impairment by the Plan, (iii) entitlement to vote on the Plan, and (iv) estimated amounts of Claims (capitalized terms are as defined in the Plan). With respect to the classes of creditors and Claims, there were no changes to recoveries since the filing of the Fourth Affidavit. Certain of this information is summarized below:

Class	Type of Claim	Estimated Recoveries under Plan	Impairment/Voting
1	Other Secured Claims	N/A	Unimpaired; presumed to accept
2	Other Priority Claims	N/A	Unimpaired; presumed to accept
3	FILO ABL Claims	\$56.9 million	Unimpaired; presumed to accept
4	OpCo Term Loan Claims	\$2,918.1 million	Impaired; entitled to vote
5	BrandCo First Lien Guaranty Claims	\$1,093.7 million	Impaired; entitled to vote
6	BrandCo Second Lien Guaranty Claims	\$946.8 million	Impaired; entitled to vote
7	BrandCo Third Lien Guaranty Claims	\$3.0 million	Impaired; entitled to vote
8	Unsecured Notes Claims	\$441.4 million	Impaired; entitled to vote
9(a)	Talc Personal Injury Claims	\$50-150 million	Impaired; entitled to vote
9(b)	Non-Qualified Pension Claims	\$50-60 million	Impaired; entitled to vote
9(c)	Trade Claims	\$60-80 million	Impaired; entitled to vote
9(d)	Other General Unsecured Claims	\$42-62 million	Impaired; entitled to vote
10	Subordinated Claims	N/A	Impaired; deemed to reject
11	Intercompany Claims and Interests	N/A	Unimpaired; presumed to accept Or Impaired; deemed to reject
12	Interests in Holdings	N/A	Impaired; deemed to reject

11. Certain key elements of the Plan include:
 - a) the release of the Released Parties by the Chapter 11 Debtors and their estates and by the third-party Releasing Parties from all claims and causes of action relating to, among other things, the Chapter 11 Debtors, the Chapter 11 Debtors' in- or out-of-court restructuring efforts, intercompany transactions, the Chapter 11 Cases, the CCAA proceedings, the amended and restated Restructuring Support Agreement, the Backstop Commitment Agreement, the Amended Disclosure Statement and the Plan; and
 - b) the effective date (the "Effective Date") of the Plan is the date on which all conditions to the occurrence of the Effective Date have been satisfied or waived pursuant to Article XI.A and Article XI.B or such later date as agreed to by the Chapter 11 Debtors and the Required Consenting BrandCo Lenders.
12. On an overall basis, the Plan achieves the following:
 - a) reduces Revlon's pro-forma indebtedness by \$2.7 billion versus its existing capital structure (including the DIP Facilities);
 - b) capitalizes Revlon with \$1.8 billion of debt financing under the Exit Facilities, which will be used, among other things, to fund Plan distributions;
 - c) provides the Reorganized Debtors with a minimum cash balance as of the Effective Date of \$75 million;
 - d) provides for the discharge and cancellation of Interests in Holdings and certain Claims on the Effective Date, and the issuance of New Common Stock to Holders of applicable Allowed Claims on the Effective Date;
 - e) provides substantial cash distributions to Holders of Allowed General Unsecured Claims and the issuance of New Warrants to Holders of Allowed Unsecured Notes Claims, in each case, subject to acceptance of the Plan by the relevant Class or Holders; and
 - f) provides for a global and integrated compromise and settlement of all disputes, including, without limitation, the Financing Transactions Litigation Claims, between and among the Chapter 11 Debtors, the Creditors' Committee, the Consenting BrandCo Lenders, the Consenting 2016 Lenders and other stakeholders in these Chapter 11 Cases.
13. As set out in both the Fourth Affidavit and Fifth Affidavit, the Canadian Debtors will continue their normal course operations with restructured Revlon as they have since the commencement of the Chapter 11 Proceedings, including the Canadian warehouse facility, employees, the Canadian Pension Plan and other material aspects of the Canadian business.

4.0 Voting Results and Confirmation of the Plan²

1. On March 29, 2023, the Chapter 11 Debtors filed with the US Court the Supplemental Declaration of James Daloia of Kroll (the “Voting Declaration”), which sets out the voting results on the Plan. A copy of the Voting Declaration is attached as Appendix “D”.
2. Based on the Voting Declaration, approximately 88% in number and 98% in amount of eligible voting claims voted to accept the Plan.
3. Overall, Claims and Interests in Class 7 (BrandCo Third Lien Guaranty Claims), Class 10 (Subordinated Claims), and Class 12 (Interests in Holdings) are Impaired under the Plan, and the Holders of such Claims and Interests were deemed to reject the Plan. Claims and Interests in Class 11 (Intercompany Claims and Interests) may be Impaired under the Plan and were conclusively deemed to reject the Plan. Additionally, Claims in Class 9(a) (Talc Personal Injury Claims) solely against Revlon, Inc. and Class 9(d) (Other General Unsecured Claims) solely against Revlon, Inc., Elizabeth Arden, Inc., Revlon Consumer Products Corporation, BrandCo Jean Nate 2020 LLC, Revlon International Corporation, Riros Corporation, and Beautyge USA, Inc. voted to reject the Plan as against Revlon, Inc. and other entities not including the Canadian Debtors.
4. While certain classes voted to reject the Plan, the Information Officer understands that the US Court provides a mechanism (known as “cram down”) for confirmation of a plan over the dissenting vote of an impaired class or classes as long as the plan does not “discriminate unfairly” and is “fair and equitable” with respect to such dissenting class or classes. In this case, the Plan was confirmed by the US Court over the rejection by certain Classes because, *inter alia*, the Plan was found to not discriminate unfairly and is fair and equitable with respect to all non-accepting Impaired Classes.
5. Not only did the US Court find that the Plan met the test to be confirmed pursuant to the US Bankruptcy Code but also, with respect to the Canadian Debtors in particular, each of the Voting Classes in respect of the Canadian Debtors voted to accept the Plan. The voting results with respect to the Canadian Debtors are as follows:
 - a) 100% in value and number of holders of claims against Revlon Canada in Voting Classes voted to accept the Plan; and
 - b) 100% in value and number of holders of claims against Elizabeth Arden Canada in Voting Classes voted to accept the Plan.
6. The voting results satisfy the requirements of the US Bankruptcy Code. Accordingly, on April 3, 2023, the US Court entered the Plan Confirmation Order in respect of the Plan.

² Capitalized terms not otherwise defined in this section of the Report have the meanings provided to them in the applicable US Court order.

7. Subsequent to confirmation of the Plan by the US Court, the U.S. Trustee filed a notice of appeal with the US Court. The allegations related to the issue of payment of the fees and expenses of various unretained professionals. The parties worked together and were able to resolve the appeal, and on April 14, 2023, the Chapter 11 Debtors filed the Revised Plan, which removed references to mandatory requirements that the Chapter 11 Debtors pay the fees and expenses of individual members of the Creditors' Committee. As a result of the filing of the Revised Plan, the U.S. Trustee advised that it intended to withdraw its appeal.

4.1 Recommendation

1. The Information Officer believes that this Court should recognize the Plan Confirmation Order for the following reasons:
 - a) the Plan has been confirmed by the US Court on the basis that it satisfies the requirements for confirmation under the US Bankruptcy Code and the evidence supports that recognition of the Plan Confirmation Order is appropriate and necessary to effect the Plan and protect the interests of the Chapter 11 Debtors and their creditors;
 - b) the creditors entitled to vote on the Plan voted overwhelmingly to accept the Plan in accordance with the requirements of the US Bankruptcy Code and, in particular, the creditors of the Canadian Debtors in all Voting Classes voted unanimously to accept the Plan;
 - c) based on the financial information filed in the Chapter 11 Proceedings, particularly the Liquidation Analysis, the Plan provides for a greater recovery to the creditors of the Canadian Debtors than any other potential outcome, including liquidation and/or a sale for substantially all of the Chapter 11 Debtors' assets;
 - d) the Plan provides for the continuation of the Chapter 11 Debtors' business, which is anticipated to provide for:
 - continued employment for substantially all of the Chapter 11 Debtors' workforce, including the employees of the Canadian Debtors;
 - the continuation of the Canadian Pension Plan;
 - an ongoing customer for the vendor base of the Chapter 11 Debtors, including the suppliers of the Canadian Debtors; and
 - an ongoing tenant for the landlords of the Chapter 11 Debtors, including at the Canadian Debtors' warehouse facility;
 - e) in the Information Officer's view, the Canadian Debtors have acted in good faith and with due diligence in their restructuring activities throughout these proceedings; and
 - f) in the Information Officer's view, the Plan is fair and reasonable in the circumstances.

5.0 Termination of CCAA Recognition Proceedings and Discharge of Information Officer

1. Upon the Effective Date under the Revised Plan, the Information Officer is of the view that its duties and responsibilities under the Court orders granted in these proceedings will have been completed. Accordingly, on this motion, the parties are seeking approval of a mechanism for terminating these recognition proceedings upon the filing of the Information Officer's Termination Certificate rather than incurring the cost and time of a further motion to terminate these proceedings.
2. The proposed order provides that upon the Revised Plan becoming effective and any remaining matters to be attended to in these CCAA proceedings having been completed, the Information Officer will file the Information Officer's Termination Certificate with this Court, which will:
 - a) discharge and release the Information Officer;
 - b) terminate these CCAA recognition proceedings; and
 - c) discharge the charges in the Supplemental Order.
3. The Information Officer is not aware of other matters to be attended to in these CCAA proceedings that are anticipated following the date hereof and prior to the expected Effective Date other than confirming the Effective Date and filing of the Information Officer's Termination Certificate. Based on the foregoing, the Information Officer believes the proposed discharge mechanism is reasonable and appropriate in the circumstances.

6.0 Professional Fees

1. The Information Officer's fees (excluding disbursements and HST) from the commencement of these proceedings to March 31, 2023 and those of McCarthy for the same period, total CAD\$133,531.50 and CAD\$18,810.00, respectively.
2. Detailed invoices in respect of the fees and disbursements of the Information Officer and McCarthy are provided in the Affidavits filed by KSV and McCarthy attached as Appendices "E" and "F", respectively.
3. The average hourly rates for KSV and McCarthy for the referenced billing periods were CAD\$572.85 and CAD\$954.82, respectively.
4. The Information Officer is of the view that the hourly rates charged by McCarthy are consistent with the rates charged by law firms practicing in the area of corporate insolvency and restructuring in the Toronto market, and that the fees charged are reasonable and appropriate in the circumstances.
5. The Information Officer believes that the Fee Accrual should be sufficient to cover the outstanding fees of the Information Officer and McCarthy from April 1, 2023 to the filing of the Information Officer's Termination Certificate, including preparing this Report and accompanying motion materials and attending at Court for the return of this motion.

7.0 Conclusion and Recommendation

1. Based on the foregoing, the Information Officer recommends that this Court grant the relief being sought by the Foreign Representative.

* * *

All of which is respectfully submitted,

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.,
AS INFORMATION OFFICER OF REVLON, INC., REVLON CANADA INC.,
ELIZABETH ARDEN (CANADA) LIMITED ET AL
AND NOT IN ITS PERSONAL CAPACITY**

Appendix “A”



Court File No.: CV-22-00682880-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE)	MONDAY, THE 20 TH
)	
JUSTICE CONWAY)	DAY OF JUNE, 2022

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF REVLON, INC., ALMAY, INC., ART & SCIENCE, LTD., BARI COSMETICS, LTD., BEAUTYGE BRANDS USA, INC., BEAUTYGE I, BEAUTYGE II, LLC, BEAUTYGE U.S.A., INC., BRANDCO ALMAY 2020 LLC, BRANDCO CHARLIE 2020 LLC, BRANDCO CND 2020 LLC, BRANDCO CURVE 2020 LLC, BRANDCO ELIZABETH ARDEN 2020 LLC, BRANDCO GIORGIO BEVERLY HILLS 2020 LLC, BRANDCO HALSTON 2020 LLC, BRANDCO JEAN NATE 2020 LLC, BRANDCO MITCHUM 2020 LLC, BRANDCO MULTICULTURAL GROUP 2020 LLC, BRANDCO PS 2020 LLC, BRANDCO WHITE SHOULDERS 2020 LLC, CHARLES REVSON INC., CREATIVE NAIL DESIGN, INC., CUTEX, INC., DF ENTERPRISES, INC., ELIZABETH ARDEN (CANADA) LIMITED, ELIZABETH ARDEN (FINANCING), INC., ELIZABETH ARDEN (UK) LTD., ELIZABETH ARDEN INVESTMENTS, LLC, ELIZABETH ARDEN NM, LLC, ELIZABETH ARDEN TRAVEL RETAIL, INC., ELIZABETH ARDEN USC, LLC, ELIZABETH ARDEN, INC., FD MANAGEMENT, INC., NORTH AMERICA REVSale INC., OPP PRODUCTS, INC., PPI TWO CORPORATION, RDEN MANAGEMENT, INC., REALISTIC ROUX PROFESSIONAL PRODUCTS INC., REVLON CANADA INC., REVLON CONSUMER PRODUCTS CORPORATION, REVLON DEVELOPMENT CORP., REVLON PROFESSIONAL HOLDING COMPANY LLC, REVLON GOVERNMENT SALES, INC., REVLON INTERNATIONAL CORPORATION, REVLON (PUERTO RICO) INC., RIROS CORPORATION, RIROS GROUP INC., RML, LLC, ROUX LABORATORIES, INC., ROUX PROPERTIES JACKSONVILLE, LLC, AND SINFULCOLORS INC.

APPLICATION OF REVLON, INC. UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS
AMENDED

INITIAL RECOGNITION ORDER
(FOREIGN MAIN PROCEEDING)

THIS APPLICATION, made by Revlon, Inc. in its capacity as the foreign representative (the "**Foreign Representative**") of Revlon, Inc., Almay, Inc., Art & Science, Ltd.,

Bari Cosmetics, Ltd., Beautyge Brands USA, Inc., Beautyge I, Beautyge II, LLC, Beautyge U.S.A., Inc, BrandCo Almay 2020 LLC, BrandCo Charlie 2020 LLC, BrandCo CND 2020 LLC, BrandCo Curve 2020 LLC, BrandCo Elizabeth Arden 2020 LLC, BrandCo Giorgio Beverly Hills 2020 LLC, BrandCo Halston 2020 LLC, BrandCo Jean Nate 2020 LLC, BrandCo Mitchum 2020 LLC, BrandCo Multicultural Group 2020 LLC, BrandCo PS 2020 LLC, BrandCo White Shoulders 2020 LLC, Charles Revson Inc., Creative Nail Design, Inc., Cutex, Inc., DF Enterprises, Inc., Elizabeth Arden (Canada) Limited, Elizabeth Arden (Financing), Inc., Elizabeth Arden (UK) Ltd., Elizabeth Arden Investments, LLC, Elizabeth Arden NM, LLC, Elizabeth Arden Travel Retail, Inc., Elizabeth Arden USC, LLC, Elizabeth Arden, Inc., FD Management, Inc., North America Revsale Inc., OPP Products, Inc., PPI Two Corporation, RDEN Management, Inc., Realistic Roux Professional Products Inc., Revlon Canada Inc., Revlon Consumer Products Corporation, Revlon Development Corp., Revlon Professional Holding Company LLC, Revlon Government Sales, Inc., Revlon International Corporation, Revlon (Puerto Rico) Inc., Riros Corporation, Riros Group Inc., RML, LLC, Roux Laboratories, Inc., Roux Properties Jacksonville, LLC, and SinfulColors Inc. (collectively, the “**Chapter 11 Debtors**”), pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) for an Order substantially in the form enclosed in the Application Record, was heard this day by judicial videoconference via Zoom at Toronto, Ontario.

ON READING the Notice of Application, the affidavit of Robert M. Caruso affirmed June 19, 2022, filed,

AND UPON BEING ADVISED by counsel for the Foreign Representative that in addition to this Initial Recognition Order, a Supplemental Order (Foreign Main Proceeding) (the “**Supplemental Order**”) is being sought,

AND UPON HEARING the submissions of counsel for the Foreign Representative, and those other parties present, no one else appearing although duly served as appears from the affidavit of service of Marleigh Dick affirmed June 20, 2022:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further service thereof.

FOREIGN REPRESENTATIVE

2. **THIS COURT ORDERS AND DECLARES** that the Foreign Representative is the “foreign representative” as defined in section 45 of the CCAA of the Chapter 11 Debtors in respect of the cases commenced in the United States Bankruptcy Court for the Southern District of New York by the Chapter 11 Debtors pursuant to Chapter 11 of the United States Bankruptcy Code (collectively, the “**Foreign Proceeding**”).

CENTRE OF MAIN INTEREST AND RECOGNITION OF FOREIGN PROCEEDING

3. **THIS COURT DECLARES** that the centre of main interests for each of the Chapter 11 Debtors is the United States of America and that the Foreign Proceeding is hereby recognized as a “foreign main proceeding” as defined in section 45 of the CCAA.

STAY OF PROCEEDINGS

4. **THIS COURT ORDERS** that until otherwise ordered by this Court:
- (a) all proceedings taken or that might be taken against the Chapter 11 Debtors under the *Bankruptcy and Insolvency Act* or the *Winding-up and Restructuring Act* are stayed;
 - (b) further proceedings in any action, suit or proceeding against the Chapter 11 Debtors are restrained; and
 - (c) the commencement of any action, suit or proceeding against the Chapter 11 Debtors is prohibited.

NO SALE OF PROPERTY

5. **THIS COURT ORDERS** that, except with leave of this Court, each of the Chapter 11 Debtors is prohibited from selling or otherwise disposing of:

- (a) outside the ordinary course of its business, any of its property in Canada that relates to the business; and
- (b) any of its other property in Canada.

GENERAL

6. **THIS COURT ORDERS** that within five (5) business days from the date of this Order, or as soon as practicable thereafter, KSV Restructuring Inc., in its capacity as information officer, shall cause to be published a notice once a week for two consecutive weeks, in the Globe and Mail (National Edition) regarding the issuance of this Order and the Supplemental Order.

7. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States of America, to give effect to this Order and to assist the Chapter 11 Debtors and the Foreign Representative and their respective counsel and agents in carrying out the terms of this Order.

8. **THIS COURT ORDERS AND DECLARES** that this Order shall be effective as of 12:01 a.m. Eastern Standard Time on the date of this Order.

9. **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order or seek other relief on not less than seven (7) days notice to the Chapter 11 Debtors and the Foreign Representative and their respective counsel, and to any other party or parties likely to be affected by the order sought, or upon such other notice, if any, as this Court may order.



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED Court File No: CV-22-00682880-00CL

AND IN THE MATTER OF REVLON, INC. et al

APPLICATION OF REVLON, INC. UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

Ontario
**SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**
Proceeding commenced at Toronto

**INITIAL RECOGNITION ORDER
(FOREIGN MAIN PROCEEDING)**

OSLER, HOSKIN & HARCOURT, LLP
P.O. Box 50, 1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman (LSO# 44066M)
Tel: 416.862.4908
mwasserman@osler.com

Shawn Irving (LSO# 50035U)
Tel: 416.862.4733
sirving@osler.com

Martino Calvaruso (LSO# 57359Q)
Tel: 416.862.6665
mcalvaruso@osler.com

Fax: 416.862.6666

Lawyers for the Applicant

Appendix “B”



Court File No.: CV-22-00682880-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) MONDAY, THE 20TH
)
JUSTICE CONWAY) DAY OF JUNE, 2022
)

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF REVLON, INC., ALMAY, INC., ART & SCIENCE, LTD., BARI COSMETICS, LTD., BEAUTYGE BRANDS USA, INC., BEAUTYGE I, BEAUTYGE II, LLC, BEAUTYGE U.S.A., INC., BRANDCO ALMAY 2020 LLC, BRANDCO CHARLIE 2020 LLC, BRANDCO CND 2020 LLC, BRANDCO CURVE 2020 LLC, BRANDCO ELIZABETH ARDEN 2020 LLC, BRANDCO GIORGIO BEVERLY HILLS 2020 LLC, BRANDCO HALSTON 2020 LLC, BRANDCO JEAN NATE 2020 LLC, BRANDCO MITCHUM 2020 LLC, BRANDCO MULTICULTURAL GROUP 2020 LLC, BRANDCO PS 2020 LLC, BRANDCO WHITE SHOULDERS 2020 LLC, CHARLES REVSON INC., CREATIVE NAIL DESIGN, INC., CUTEX, INC., DF ENTERPRISES, INC., ELIZABETH ARDEN (CANADA) LIMITED, ELIZABETH ARDEN (FINANCING), INC., ELIZABETH ARDEN (UK) LTD., ELIZABETH ARDEN INVESTMENTS, LLC, ELIZABETH ARDEN NM, LLC, ELIZABETH ARDEN TRAVEL RETAIL, INC., ELIZABETH ARDEN USC, LLC, ELIZABETH ARDEN, INC., FD MANAGEMENT, INC., NORTH AMERICA REVSAL INC., OPP PRODUCTS, INC., PPI TWO CORPORATION, RDN MANAGEMENT, INC., REALISTIC ROUX PROFESSIONAL PRODUCTS INC., REVLON CANADA INC., REVLON CONSUMER PRODUCTS CORPORATION, REVLON DEVELOPMENT CORP., REVLON PROFESSIONAL HOLDING COMPANY LLC, REVLON GOVERNMENT SALES, INC., REVLON INTERNATIONAL CORPORATION, REVLON (PUERTO RICO) INC., RIROS CORPORATION, RIROS GROUP INC., RML, LLC, ROUX LABORATORIES, INC., ROUX PROPERTIES JACKSONVILLE, LLC, AND SINFULCOLORS INC.

APPLICATION OF REVLON, INC. UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS
AMENDED

**SUPPLEMENTAL ORDER
(FOREIGN MAIN PROCEEDING)**

THIS APPLICATION, made by Revlon, Inc. in its capacity as the foreign representative (the "**Foreign Representative**") of Revlon, Inc., Almay, Inc., Art & Science, Ltd.,

Bari Cosmetics, Ltd., Beautyge Brands USA, Inc., Beautyge I, Beautyge II, LLC, Beautyge U.S.A., Inc, BrandCo Almay 2020 LLC, BrandCo Charlie 2020 LLC, BrandCo CND 2020 LLC, BrandCo Curve 2020 LLC, BrandCo Elizabeth Arden 2020 LLC, BrandCo Giorgio Beverly Hills 2020 LLC, BrandCo Halston 2020 LLC, BrandCo Jean Nate 2020 LLC, BrandCo Mitchum 2020 LLC, BrandCo Multicultural Group 2020 LLC, BrandCo PS 2020 LLC, BrandCo White Shoulders 2020 LLC, Charles Revson Inc., Creative Nail Design, Inc., Cutex, Inc., DF Enterprises, Inc., Elizabeth Arden (Canada) Limited, Elizabeth Arden (Financing), Inc., Elizabeth Arden (UK) Ltd., Elizabeth Arden Investments, LLC, Elizabeth Arden NM, LLC, Elizabeth Arden Travel Retail, Inc., Elizabeth Arden USC, LLC, Elizabeth Arden, Inc., FD Management, Inc., North America Revsale Inc., OPP Products, Inc., PPI Two Corporation, RDEN Management, Inc., Realistic Roux Professional Products Inc., Revlon Canada Inc., Revlon Consumer Products Corporation, Revlon Development Corp., Revlon Professional Holding Company LLC, Revlon Government Sales, Inc., Revlon International Corporation, Revlon (Puerto Rico) Inc., Riros Corporation, Riros Group Inc., RML, LLC, Roux Laboratories, Inc., Roux Properties Jacksonville, LLC, and SinfulColors Inc. (collectively, the “**Chapter 11 Debtors**”), pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) for an Order substantially in the form enclosed in the Application Record, was heard this day by judicial videoconference via Zoom at Toronto, Ontario.

ON READING the Notice of Application, the affidavit of Robert M. Caruso affirmed June 19, 2022 (the “**Caruso Affidavit**”), filed,

AND UPON HEARING the submissions of counsel for the Foreign Representative, and those other parties present, no one else appearing although duly served as appears from the affidavit of service of Marleigh Dick affirmed June 20, 2022, and on reading the consent of KSV Restructuring Inc. to act as the information officer:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that capitalized terms used herein and not otherwise defined have the meaning given to them in the Caruso Affidavit.

INITIAL RECOGNITION ORDER

3. **THIS COURT ORDERS** that the provisions of this Order shall be interpreted in a manner complementary and supplementary to the provisions of the Initial Recognition Order (Foreign Main Proceeding) dated as of June 20, 2022 (the “**Recognition Order**”), provided that in the event of a conflict between the provisions of this Order and the provisions of the Recognition Order, the provisions of the Recognition Order shall govern.

RECOGNITION OF FOREIGN ORDERS

4. **THIS COURT ORDERS** that the following orders of the United States Bankruptcy Court for the Southern District of New York (the “**U.S. Bankruptcy Court**”) made in the Foreign Proceeding (as defined in the Recognition Order) (the “**Foreign Orders**”) are hereby recognized and given full force and effect in all provinces and territories of Canada pursuant to section 49 of the CCAA:

- (a) *Order (I) Authorizing Revlon, Inc. to Act as Foreign Representative, and (II) Granting Related Relief* (the “**Foreign Representative Order**”);
- (b) *Order (A) Directing Joint Administration of Chapter 11 Cases and (B) Granting Related Relief* (the “**Joint Administration Order**”);
- (c) *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* (the “**Interim DIP Order**”);
- (d) *Interim Order (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (B) Determining Adequate Assurance of Payment for Future Utility Services, (C) Establishing Procedures for Determining Adequate*

- Assurance of Payment, and (D) Granting Related Relief (the “**Interim Utilities Order**”);*
- (e) *Interim Order Approving Notification and Hearing Procedures for Certain Transfers of Common Stock or Options, Declarations of Worthlessness with respect to Common Stock and Claims Against the Debtors (the “**Interim NOL Order**”);*
- (f) *Interim Order (A) Authorizing the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief (the “**Interim Taxes Order**”);*
- (g) *Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (the “**Interim Wages Order**”);*
- (h) *Interim Order (A) Authorizing the Debtors to Continue and Renew their Surety Bond Program and (B) Granting Related Relief (the “**Interim Surety Bond Order**”);*
- (i) *Interim Order (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Lien Claimants, (B) Import Claimants, (C) 503(B)(9) Claimants, (D) Foreign Vendors, and (E) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders and (III) Granting Related Relief (the “**Interim Vendor Order**”); and*
- (j) *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief (the “**Interim Cash Management Order**”);*
- (k) *Interim Order (A) Authorizing the Debtors to Maintain and Administer their Existing Customer Programs and Honor Certain Prepetition Obligations Related*

Thereto and (B) Granting Related Relief (the “Interim Customer Programs Order”);

- (l) *Interim Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, (C) Continue to Pay Brokerage Fees, (D) Honor the Terms of the Premium Financing Agreement and Pay Premiums Thereunder, (E) Enter into New Premium Financing Agreements in the Ordinary Course of Business, and (II) Granting Related Relief (the “Interim Insurance Order”); and*
- (m) *Order (I) Authorizing and Approving the Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent to the Debtors and (II) Granting Related Relief (the “Kroll Retention Order”),*

(copies of which are attached as Schedules “A” to “M” hereto, respectively);

provided, however, that in the event of any conflict between the terms of the Foreign Orders and the Orders of this Court made in the within proceedings, the Orders of this Court shall govern with respect to Property (as defined below) in Canada.

APPOINTMENT OF INFORMATION OFFICER

5. **THIS COURT ORDERS** that KSV Restructuring Inc. is hereby appointed as an officer of this Court (the “**Information Officer**”), with the powers and duties set out herein.

NO PROCEEDINGS AGAINST THE CHAPTER 11 DEBTORS OR THE PROPERTY

6. **THIS COURT ORDERS** that until such date as this Court may order (the “**Stay Period**”) no proceeding or enforcement process in any court or tribunal in Canada (each, a “**Proceeding**”) shall be commenced or continued against or in respect of the Chapter 11 Debtors, or their employees or representatives acting in such capacities, or affecting their business (the “**Business**”) or their current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate including all proceeds thereof (the “**Property**”), except with the written consent of the Chapter 11 Debtors or with leave of this Court, and any and all

Proceedings currently under way against or in respect of any of the Chapter 11 Debtors or affecting the Business or the Property are hereby stayed and suspended pending further Order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

7. **THIS COURT ORDERS** that, without limiting the stay of proceedings provided for in the Recognition Order, during the Stay Period, all rights and remedies of any individual, firm, corporation, governmental body or agency, or any other entities (all of the foregoing, collectively being “**Persons**” and each being a “**Person**”) against or in respect of the Chapter 11 Debtors or their employees and representatives acting in such capacities, or affecting the Business or the Property, are hereby stayed and suspended except with the written consent of the Chapter 11 Debtors or leave of this Court, provided that nothing in this Order shall (a) prevent the assertion of or the exercise of rights and remedies outside of Canada, (b) empower any of the Chapter 11 Debtors to carry on any business in Canada which that Chapter 11 Debtor is not lawfully entitled to carry on, (c) affect such investigations or Proceedings by a regulatory body as are permitted by section 11.1 of the CCAA, (d) prevent the filing of any registration to preserve or perfect a security interest, or (e) prevent the registration of a claim for lien.

NO INTERFERENCE WITH RIGHTS

8. **THIS COURT ORDERS** that during the Stay Period, no Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by any of the Chapter 11 Debtors and affecting the Business in Canada, except with leave of this Court.

ADDITIONAL PROTECTIONS

9. **THIS COURT ORDERS** that during the Stay Period, all Persons having oral or written agreements with the Chapter 11 Debtors or statutory or regulatory mandates for the supply of goods and/or services in Canada, including without limitation all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services provided in respect of the Property or Business of the Chapter 11 Debtors, are hereby restrained until further Order of this Court from

discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Chapter 11 Debtors, and that the Chapter 11 Debtors shall be entitled to the continued use in Canada of their current premises, telephone numbers, facsimile numbers, internet addresses and domain names.

10. **THIS COURT ORDERS** that during the Stay Period, and except as permitted by subsection 11.03(2) of the CCAA, no Proceeding may be commenced or continued against any of the former, current or future directors or officers of the Chapter 11 Debtors with respect to any claim against the directors or officers that arose before the date hereof and that relates to any obligations of the Chapter 11 Debtors whereby the directors or officers are alleged under any law to be liable in their capacity as directors or officers for the payment or performance of such obligations.

11. **THIS COURT ORDERS** that no Proceeding shall be commenced or continued against or in respect of the Information Officer, except with leave of this Court. In addition to the rights and protections afforded the Information Officer herein, or as an officer of this Court, the Information Officer shall have the benefit of all of the rights and protections afforded to a Monitor under the CCAA, and shall incur no liability or obligation as a result of its appointment or the carrying out of the provisions of this Order, save and except for any gross negligence or wilful misconduct on its part.

OTHER PROVISIONS RELATING TO INFORMATION OFFICER

12. **THIS COURT ORDERS** that the Information Officer:

- (a) is hereby authorized to provide such assistance to the Foreign Representative in the performance of its duties as the Foreign Representative may reasonably request;
- (b) shall report to this Court periodically with respect to the status of these proceedings and the status of the Foreign Proceeding, which reports may include information relating to the Property, the Business, or such other matters as may be relevant to the proceedings herein;

- (c) in addition to the periodic reports referred to in paragraph 12(b) above, the Information Officer may report to this Court at such other times and intervals as the Information Officer may deem appropriate with respect to any of the matters referred to in paragraph 12(b) above;
- (d) shall have full and complete access to the Property, including the premises, books, records, data, including data in electronic form, and other financial documents of the Chapter 11 Debtors, to the extent that is necessary to perform its duties arising under this Order; and
- (e) shall be at liberty to engage independent legal counsel or such other persons as the Information Officer deems necessary or advisable respecting the exercise of its powers and performance of its obligations under this Order.

13. **THIS COURT ORDERS** that the Chapter 11 Debtors and the Foreign Representative shall (a) advise the Information Officer of all material steps taken by the Chapter 11 Debtors or the Foreign Representative in these proceedings or in the Foreign Proceeding, (b) co-operate fully with the Information Officer in the exercise of its powers and discharge of its obligations, and (c) provide the Information Officer with the assistance that is necessary to enable the Information Officer to adequately carry out its functions.

14. **THIS COURT ORDERS** that the Information Officer shall not take possession of the Property and shall take no part whatsoever in the management or supervision of the management of the Business and shall not, by fulfilling its obligations hereunder, be deemed to have taken or maintained possession or control of the Business or Property, or any part thereof.

15. **THIS COURT ORDERS** that the Information Officer (a) shall post on its website all Orders of this Court made in these proceedings, all reports of the Information Officer filed herein, and such other materials as this Court may order from time to time, and (b) may post on its website any other materials that the Information Officer deems appropriate.

16. **THIS COURT ORDERS** that the Information Officer may provide any creditor of a Chapter 11 Debtor with information provided by the Chapter 11 Debtors in response to reasonable requests for information made in writing by such creditor addressed to the

Information Officer. The Information Officer shall not have any responsibility or liability with respect to the information disseminated by it pursuant to this paragraph. In the case of information that the Information Officer has been advised by the Chapter 11 Debtors is privileged or confidential, the Information Officer shall not provide such information to creditors unless otherwise directed by this Court or on such terms as the Information Officer, the Foreign Representative and the relevant Chapter 11 Debtors may agree.

17. **THIS COURT ORDERS** that the Information Officer and counsel to the Information Officer shall be paid by the Chapter 11 Debtors their reasonable fees and disbursements incurred in respect of these proceedings, both before and after the making of this Order, in each case at their standard rates and charges unless otherwise ordered by the Court on the passing of accounts. The Chapter 11 Debtors are hereby authorized and directed to pay the accounts of the Information Officer and counsel for the Information Officer on such terms as such parties may agree.

18. **THIS COURT ORDERS** that the Information Officer and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Information Officer and its legal counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice, and the accounts of the Information Officer and its counsel shall not be subject to approval in the Foreign Proceeding.

19. **THIS COURT ORDERS** that Canadian counsel to the Chapter 11 Debtors, the Information Officer and counsel to the Information Officer, shall be entitled to the benefit of and are hereby granted a charge (the “**Administration Charge**”) on the Property in Canada, which charge shall not exceed an aggregate amount of C\$1,500,000 as security for their professional fees and disbursements incurred in respect of these proceedings, both before and after the making of this Order. The Administration Charge shall have the priority set out in paragraphs 21 and 23 hereof.

INTERIM FINANCING

20. **THIS COURT ORDERS** that (i) the Term DIP Agent, for and on behalf of itself and the Term DIP Lenders (each as defined in the Interim DIP Order) shall be entitled to the benefit

of and is hereby granted a charge (the “**DIP Term Charge**”), (ii) the ABL DIP Agent, for and on behalf of itself and the ABL DIP Lenders (each as defined in the Interim DIP Order) shall be entitled to the benefit of and is hereby granted a charge (the “**DIP ABL Charge**”), and (iii) the Intercompany DIP Lenders (as defined in the Interim DIP Order) shall be entitled to the benefit of and is hereby granted a charge (the “**DIP Intercompany Charge**”, and together with the DIP Term Charge and the DIP ABL Charge, the “**DIP Charges**”) on the Property in Canada, in each case, consistent with the liens and charges created by the Interim DIP Order, provided however that, with respect to the Property in Canada, the DIP Charges shall have the priority set out in paragraphs 21 and 23 hereof, and further provided that, the DIP Charges shall not be enforced except with leave of this Court on notice to those parties on the service list established for these proceedings.

VALIDITY AND PRIORITY OF CHARGES CREATED BY THIS ORDER

21. **THIS COURT ORDERS** that the priorities of the Administration Charge and the DIP Charges (collectively, the “**Charges**”), as among them, shall be as follows:

- (a) First – Administration Charge (to the maximum of C\$1,500,000); and
- (b) Second – DIP Term Charge, DIP ABL Charge, and DIP Intercompany Charge, each having and subject to the relative priority of liens as set forth in the Interim DIP Order on the Property in Canada.

22. **THIS COURT ORDERS** that the filing, registration or perfection of the Charges shall not be required, and that the Charges shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the Charges coming into existence, notwithstanding any such failure to file, register, record or perfect the Charges.

23. **THIS COURT ORDERS** that the Charges (as constituted and defined herein) shall constitute a charge on the Property in Canada and such Charges shall rank in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise (collectively, “**Encumbrances**”) in favour of any Person.

24. **THIS COURT ORDERS** that except as otherwise expressly provided for herein, or as may be approved by this Court, the Chapter 11 Debtors shall not grant any Encumbrances over any Property in Canada that rank in priority to, or *pari passu* with, the Charges.

25. **THIS COURT ORDERS** that the Charges shall not be rendered invalid or unenforceable and the rights and remedies of the chargees entitled to the benefit of the Charges (collectively, the “**Chargees**”) shall not otherwise be limited or impaired in any way by (a) the pendency of these proceedings and the declarations of insolvency made herein; (b) any application(s) for bankruptcy order(s) issued pursuant to the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 (the “**BIA**”), or any bankruptcy order made pursuant to such applications; (c) the filing of any assignments for the general benefit of creditors made pursuant to the BIA; (d) the provisions of any federal or provincial statutes; or (e) any negative covenants, prohibitions or other similar provisions with respect to borrowings, incurring debt or the creation of Encumbrances, contained in any existing loan documents, lease, sublease, offer to lease or other agreement (collectively, an “**Agreement**”) which binds any Chapter 11 Debtor, and notwithstanding any provision to the contrary in any Agreement:

- (i) the creation of the Charges shall not create or be deemed to constitute a breach by a Chapter 11 Debtor of any Agreement to which it is a party;
- (ii) none of the Chargees shall have any liability to any Person whatsoever as a result of any breach of any Agreement caused by or resulting from the creation of the Charges; and
- (iii) the payments made by the Chapter 11 Debtors to the Chargees pursuant to this Order, and the granting of the Charges, do not and will not constitute preferences, fraudulent conveyances, transfers at undervalue, oppressive conduct, or other challengeable or voidable transactions under any applicable law.

26. **THIS COURT ORDERS** that the Charges created by this Order over leases of real property in Canada shall only be a Charge in the applicable Chapter 11 Debtors’ interest in such real property leases.

SERVICE AND NOTICE

27. **THIS COURT ORDERS** that any employee of any of the Chapter 11 Debtors who is sent a notice of termination of employment shall be deemed to have received such notice by no later than 8:00 a.m. Eastern Standard/Daylight Time on the fourth day following the date any such notice is sent, if such notice is sent by ordinary mail, expedited parcel or registered mail to the individual's address as reflected in the Chapter 11 Debtors' books and records; provided, however, that any notice of termination of employment that is sent to an employee of a Chapter 11 Debtor by electronic message to the individual's email address as last shown in the Chapter 11 Debtors' books and records shall be deemed to have been received 24 hours after the time such electronic message was sent, notwithstanding the mailing of any notices of termination of employment.

28. **THIS COURT ORDERS** that the E-Service Protocol of the Commercial List (the "Protocol") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Protocol (which can be found on the Commercial List website at <http://www.ontariocourts.ca/scj/practice/practice-directions/toronto/e-service-protocol/>) shall be valid and effective service. Subject to Rule 17.05 this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(d) of the Rules of Civil Procedure and paragraph 21 of the Protocol, service of documents in accordance with the Protocol will be effective on transmission. This Court further orders that a Case Website shall be established in accordance with the Protocol with the following URL: www.ksvadvisory.com/experience/case/revlon.

29. **THIS COURT ORDERS** that if the service or distribution of documents in accordance with the Protocol or the CCAA and the regulations thereunder is not practicable (including as a result of COVID-19), the Chapter 11 Debtors, the Foreign Representative and the Information Officer are at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery, facsimile transmission or electronic transmission to the Chapter 11 Debtors' creditors or other interested parties at their respective addresses (including e-mail addresses) as last shown on the books and records of the Chapter 11 Debtors and that any

such service or distribution shall be deemed to be received on the earlier of (a) the date of forwarding thereof, if sent by electronic message on or prior to 5:00 p.m. Eastern Standard/Daylight Time (or on the next business day following the date of forwarding thereof if sent on a non-business day); (b) the next business day following the date of forwarding thereof, if sent by courier, personal delivery, facsimile transmission or electronic message sent after 5:00 p.m. Eastern Standard/Daylight Time; or (c) on the third business day following the date of forwarding thereof, if sent by ordinary mail.

30. **THIS COURT ORDERS** that the Chapter 11 Debtors, the Foreign Representative, the Information Officer and their respective counsel are at liberty to serve or distribute this Order, any other materials and orders as may be reasonably required in these proceedings, including any notices, or other correspondence, by forwarding true copies thereof by electronic message to the Chapter 11 Debtors' creditors or other interested parties and their advisors. For greater certainty, any such distribution or service shall be deemed to be in satisfaction of a legal or judicial obligation, and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations*, Reg. 81000-2-175 (SOR/DORS).

GENERAL

31. **THIS COURT ORDERS** that the Information Officer may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

32. **THIS COURT ORDERS** that nothing in this Order shall prevent the Information Officer from acting as an interim receiver, a receiver, a receiver and manager, a monitor, a proposal trustee, or a trustee in bankruptcy of any Chapter 11 Debtor, the Business or the Property.

33. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States of America, to give effect to this Order and to assist the Chapter 11 Debtors, the Foreign Representative, the Information Officer, and their respective counsel and agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Chapter 11

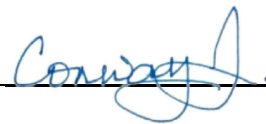
Debtors, the Foreign Representative and the Information Officer, as may be necessary or desirable to give effect to this Order, or to assist the Chapter 11 Debtors, the Foreign Representative, the Information Officer and their respective counsel and agents in carrying out the terms of this Order.

34. **THIS COURT ORDERS** that each of the Chapter 11 Debtors, the Foreign Representative and the Information Officer be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

35. **THIS COURT ORDERS** that the Guidelines for Communication and Cooperation between Courts in Cross-Border Insolvency Matters issued by the Judicial Insolvency Network and adopted by this Court and the U.S. Bankruptcy Court and attached as Schedule “N” hereto (the “**JIN Guidelines**”), are hereby adopted by this Court for the purposes of these recognition proceedings.

36. **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order or seek other relief on not less than seven (7) days’ notice to the Chapter 11 Debtors, the Foreign Representative, the Information Officer and their respective counsel, and to any other party or parties likely to be affected by the order sought, or upon such other notice, if any, as this Court may order.

37. **THIS COURT ORDERS** that this Order shall be effective as of 12:01 a.m. Eastern Standard Time on the date of this Order.



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No: CV-22-00682880-00CL

AND IN THE MATTER OF REVLON, INC. et al

APPLICATION OF REVLON, INC. UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

Ontario
**SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**
Proceeding commenced at Toronto

**SUPPLEMENTAL ORDER
(FOREIGN MAIN PROCEEDING)**

OSLER, HOSKIN & HARCOURT, LLP

P.O. Box 50, 1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman (LSO# 44066M)

Tel: 416.862.4908

mwasserman@osler.com

Shawn Irving (LSO# 50035U)

Tel: 416.862.4733

sirving@osler.com

Martino Calvaruso (LSO# 57359Q)

Tel: 416.862.6665

mcalvaruso@osler.com

Fax: 416.862.6666

Lawyers for the Applicant

Appendix “C”

Hypothetical Liquidation Analysis

THE LIQUIDATION ANALYSIS IS A HYPOTHETICAL EXERCISE THAT HAS BEEN PREPARED FOR THE SOLE PURPOSE OF PRESENTING A REASONABLE, GOOD FAITH ESTIMATE OF THE PROCEEDS THAT WOULD BE REALIZED IF THE DEBTORS WERE LIQUIDATED IN ACCORDANCE WITH CHAPTER 7 OF THE BANKRUPTCY CODE. THE LIQUIDATION ANALYSIS IS NOT INTENDED AND SHOULD NOT BE USED FOR ANY OTHER PURPOSE.

THE DEBTORS HAVE SOUGHT TO PROVIDE A GOOD FAITH ESTIMATE OF THE PROCEEDS THAT WOULD BE AVAILABLE IN A HYPOTHETICAL CHAPTER 7 LIQUIDATION. HOWEVER, THERE ARE A NUMBER OF ESTIMATES AND ASSUMPTIONS UNDERLYING THE LIQUIDATION ANALYSIS THAT ARE INHERENTLY SUBJECT TO SIGNIFICANT UNCERTAINTIES AND CONTINGENCIES BEYOND THE CONTROL OF THE DEBTORS OR A CHAPTER 7 TRUSTEE. NEITHER THE ANALYSIS, NOR THE FINANCIAL INFORMATION ON WHICH IT IS BASED, HAS BEEN EXAMINED OR REVIEWED BY INDEPENDENT ACCOUNTANTS IN ACCORDANCE WITH STANDARDS PROMULGATED BY THE AMERICAN INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS. THERE CAN BE NO ASSURANCE THAT ACTUAL RESULTS WOULD NOT VARY MATERIALLY FROM THE HYPOTHETICAL RESULTS PRESENTED IN THE LIQUIDATION ANALYSIS.

NOTHING CONTAINED IN THE LIQUIDATION ANALYSIS IS INTENDED TO BE, OR CONSTITUTES, A CONCESSION, ADMISSION, OR ALLOWANCE OF ANY CLAIM BY THE DEBTORS. THE DEBTORS RESERVE ALL RIGHTS TO SUPPLEMENT, MODIFY, OR AMEND THE ANALYSIS SET FORTH HEREIN.

1. Introduction

Together with Alvarez & Marsal LLP, the Debtors, with the assistance of their restructuring, legal, and financial advisors, have prepared this hypothetical liquidation analysis (the “**Liquidation Analysis**”) in connection with the *Joint Plan of Reorganization of Revlon Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1253] (as amended, supplemented, or modified from time to time, the “**Plan**”) and related disclosure statement [Docket No. 1254] (as amended, supplemented, or modified from time to time, the “**Disclosure Statement**”).¹ This Liquidation Analysis indicates the estimated recoveries that may be obtained by holders of Claims and Interests in a hypothetical liquidation pursuant to Chapter 7 of the Bankruptcy Code, as an alternative to the Plan.

Often called the “best interests” test, section 1129(a)(7) of the Bankruptcy Code requires that the Bankruptcy Court find, as a condition to confirmation of the Plan, that each holder of a Claim or Interest in each Impaired Class: (a) has accepted the Plan; or (b) will receive or retain under the Plan property of a value, as of the Effective Date, that is not less than the amount that such holder would receive if the Debtors were liquidated under Chapter 7 of the Bankruptcy Code. To demonstrate compliance with section 1129(a)(7), this Liquidation Analysis: (1) estimates the

¹ Unless otherwise expressly set forth herein, capitalized terms used but not otherwise defined herein have the same meanings ascribed to such terms in the Plan or the Disclosure Statement, as applicable.

cash proceeds (the “**Liquidation Proceeds**”) that a Chapter 7 trustee (the “**Trustee**”) would generate if each of the Chapter 11 Cases were converted to a Chapter 7 case on the Effective Date and the assets of each Debtor’s Estate were liquidated; (2) determines the distribution (the “**Liquidation Distribution**”) that each holder of a Claim or Interest would receive from the Liquidation Proceeds under the priority scheme dictated in Chapter 7; and (3) compares each holder’s Liquidation Distribution to the distribution under the Plan that such holder is projected to receive if the Plan were confirmed and consummated. Accordingly, asset values discussed herein may be different than amounts referred to in the Plan. This Liquidation Analysis is based upon certain assumptions discussed herein and in the Disclosure Statement.

2. Basis of Presentation

This Liquidation Analysis has been prepared assuming that the Debtors would convert their cases from Chapter 11 cases to Chapter 7 cases on April 30, 2023 (the “**Conversion Date**”) and would be liquidated thereafter pursuant to Chapter 7 of the Bankruptcy Code. The Liquidation Analysis was prepared on a legal entity basis for each Debtor without substantive consolidation and summarized into a consolidated report. The pro forma distributable values referenced herein are projected to be as of April 30, 2023, and those values are assumed to be representative of the Debtors’ assets as of the Conversion Date. This Liquidation Analysis is summarized in the table contained herein.

This Liquidation Analysis represents an estimate of recovery values and percentages based upon a hypothetical liquidation of the Debtors. It is assumed that, on the Conversion Date, operations will cease and the only funding available will come from the Debtors current cash on hand and asset liquidations. In addition, the Bankruptcy Court would appoint a Trustee who would sell the majority of assets of the Debtors during the course of a three-month period following the Conversion Date (the “**Marketing Period**”). Concurrently with the Marketing Period, the wind-down of the Estates is assumed to occur over a six-month period (the “**Wind-Down Period**”). It is assumed that the Trustee will retain lawyers and other necessary financial advisors to assist in the liquidation and wind-down. The Trustee would distribute the cash proceeds, net of liquidation-related costs, to holders of Claims and Interests in accordance with the priority scheme set forth in Chapter 7.

The determination of the hypothetical proceeds from the liquidation of assets is a highly uncertain process involving the extensive use of estimates and assumptions which, although considered reasonable by the Debtors’ managing officers (“**Management**”) and the Debtors’ advisors, are inherently subject to significant business, economic, and market uncertainties and contingencies beyond the Debtors’ control.

The cessation of business in a liquidation is likely to trigger certain Claims that otherwise would not exist under a Plan absent a liquidation. Examples of these kinds of Claims include various potential employee Claims (including any severance Claims or Claims related to the WARN Act), unforeseen litigation Claims, qualified pension Claims (PBGC), and Claims related to rejection of executory contracts and unexpired leases, in addition to other potential Claims. Some of these Claims could be significant and might be entitled to priority in payment over non-priority Unsecured Claims. Those priority Claims would be paid before any Liquidation Proceeds would be made available to pay non-priority Unsecured Claims.

In preparing this Liquidation Analysis, the Debtors have estimated an amount of allowed Claims for each Class of claimants based upon a review of the Debtors' books and records as of June 15, 2022 and filed Claims as of October 24, 2022 (the "**Bar Date**"), adjusted for estimated balances as of the Conversion Date, where applicable. The estimated amount of allowed Claims set forth in this Liquidation Analysis should not be relied upon for any other purpose, including, without limitation, any determination of the value of any distribution to be made on account of Allowed Claims under the Plan.

Professional fees, Trustee fees, administrative expenses, priority Claims, and other such Claims that may arise in a liquidation scenario would have to be fully paid from the Liquidation Proceeds before any proceeds are made available to holders of General Unsecured Claims. Under the priority scheme dictated in Chapter 7, no junior creditor would receive any distributions until all senior creditors are paid in full, and no equity holder would receive any distribution until all creditors are paid in full. The assumed distributions to creditors as reflected in this Liquidation Analysis are estimated in accordance with the priority scheme dictated in Chapter 7 of the Bankruptcy Code.

Debtors domiciled in Canada and the U.K. are operating in Chapter 11, and, with respect to the Debtor domiciled in Canada, through a local recognition proceeding. It is assumed these Debtors would remain subject to the US proceedings and therefore liquidate under Chapter 7; however, local insolvency proceedings may be initiated in Canada and the U.K. (in addition to the recognition proceedings). In addition, it is assumed that all the non-debtor entities would concurrently commence liquidations in their local jurisdictions, whereby each entity's respective proceeds are distributed in accordance with the respective local insolvency laws. For purposes of this Liquidation Analysis, the underlying assumptions of the foreign Debtors' and non-debtors' hypothetical liquidations are substantially consistent with the assumptions underlying the liquidation of the domestic Debtors. This Liquidation Analysis assumes no recoveries from intercompany receivables or equity redistribution from foreign non-debtor entities.

No recovery or related litigation costs have been attributed to any potential avoidance actions under the Bankruptcy Code, including potential preference or fraudulent transfer actions due to, among other issues, the cost of such litigation, the uncertainty of the outcome, and anticipated disputes regarding these matters. Additionally, this Liquidation Analysis does not include estimates for federal, state, or other local tax consequences that may be triggered upon the liquidation and sale of assets. Such tax consequences may be material.

3. Liquidation Process

For purposes of this analysis, the Debtors' hypothetical liquidation would be conducted in a Chapter 7 environment with the Trustee managing the bankruptcy Estate of each Debtor to maximize recoveries in an expedited process. The Trustee's initial step would be to develop a liquidation plan to generate proceeds from the sale of assets for distribution to creditors. The major components of the liquidation and distribution process are as follows:

- generation of cash proceeds from the sale and monetization of assets;

- payment of costs related to the liquidation process, such as Estate wind-down costs and Trustee, professional, broker, and other administrative fees; and
- reconciliation of Claims and distribution of net proceeds generated from asset sales to the holders of allowed Claims and Interests of each Debtor in accordance with the priority scheme under Chapter 7 of the Bankruptcy Code.

4. Distribution of Net Proceeds to Claimants

Any available net proceeds would be allocated to the applicable holders of Claims and Interests of each Debtor in strict priority in accordance with section 726 of the Bankruptcy Code:

- Chapter 7 Liquidation Adjustments – includes post-conversion cash flow, wind-down costs, estimated fees paid to the Chapter 7 Trustee and certain professional and broker fees;
- Superpriority Claims – includes Term DIP Facility Claims, ABL DIP Facility Claims, Intercompany DIP Facility Claims, and Professional Fee Carve-Out Claims governed by the Final DIP Order;
- FILO ABL Claims – includes the Claims asserted against the Prepetition Shared Collateral (as defined in the Final DIP Order) on account of FILO ABL Claims;
- OpCo Term Loan Claims – includes the Claims asserted against the Prepetition Shared Collateral (as defined in the Final DIP Order) including (i) the 2016 Term Loan Claims, (ii) the 2020 Term B-1 Loan Claims, (iii) the 2020 Term B-2 Loan Claims, and (iv) the 2020 Term B-3 Loan Claims
- BrandCo First Lien Guaranty Claims – includes 2020 Term B-1 Loan Claims against the BrandCo Entities;
- BrandCo Second Lien Guaranty Claims – includes 2020 Term B-2 Loan Claims against the BrandCo Entities;
- BrandCo Third Lien Guaranty Claims – includes 2020 Term B-3 Loan Claims against the BrandCo Entities;
- Other Priority Claims – includes amounts related to 503(b)(9) Claims, priority tax Claims and other priority Claims;
- General Unsecured Claims – includes estimated Unsecured Notes Claims, Trade Claims, Non-Qualified Pension Claims, Talc Personal Injury Claims, Other General Unsecured Claims, and Intercompany Claims;
- Interests – includes Existing Interests in any Debtor and Intercompany Interests.

The assumed distributions to creditors as reflected in this Liquidation Analysis are estimated in accordance with the absolute priority rule on an entity-by-entity basis, pursuant to which no junior creditor will receive any distribution until all senior creditors of that Debtor entity are paid in full, and no equity holder will receive any distribution until all creditors of that Debtor entity are paid in full.

5. Conclusion

The Debtors have determined, as summarized in the table below, that upon the Effective Date, the Plan will provide all holders of Claims and Interests with a recovery (if any) that is not less than what they would otherwise receive pursuant to a liquidation of the Debtors under Chapter 7 of the Bankruptcy Code. Accordingly, the Debtors believe that the Plan satisfies the requirement of section 1129(a)(7) of the Bankruptcy Code.

Summary of Projected Claims & Recoveries (\$ in millions)

Claim	Liquidation Claim Amount ¹	Recovery	
		Estimated Plan Recovery	Estimated Liquidation Recovery ¹
Term DIP Facility Claims	\$ 591	100%	80%
ABL DIP Facility Claims	225	100%	100%
Intercompany DIP Facility Claims	101	100%	0%
Class 1 - Other Secured Claims ²	-	--	--
Class 2 - Other Priority Claims	22	100%	0%
Class 3 - FILO ABL Claims	55	100%	100%
Class 4 - OpCo Term Loan Claims ³	2,921	9% - 12%	0%
Class 5 - BrandCo First Lien Guaranty Claims	1,097	88%	0%
Class 6 - BrandCo Second Lien Guaranty Claims	947	43 - 53%	0%
Class 7 - BrandCo Third Lien Guaranty Claims	3	0%	0%
Class 8 - Unsecured Notes Claims	441	12% - 18%	0%
Class 9(a) - Talc Personal Injury Claims	100	11% - 32%	0%
Class 9(b) - Non-Qualified Pension Claims	55	15% - 17%	0%
Class 9(c) - Trade Claims	137	14% - 19%	0%
Class 9(d) - Other General Unsecured Claims	453	13% - 20%	0%
Class 10 - Intercompany Claims and Interests	4,510	--	--
Class 11 - Interests	-	--	--

Notes:

[1] Projected amount of liquidation claims and recoveries are based on the estimated mipoints

[2] Other secured claims related to cash collateralizing certain letters of credit issued by surety claimants not included in unrestricted cash are excluded for purposes of this liquidation analysis

[3] The Liquidation Claim Amount for Class 5 does not include any accrued postpetition interest on the Applicable Premium (as defined in the BrandCo Credit Agreement) in accordance with the Plan Settlement

The following table summarizes this Liquidation Analysis for the aggregated Debtor entities. This Liquidation Analysis should be reviewed with the accompanying “Specific Notes to Liquidation Analysis.”

(\$ in millions)	Debtors' Pro Forma Book Value	Estimated Recoveries					
		Low		Mid		High	
		\$	%	\$	%	\$	%
Cash and Cash Equivalents	\$ 44	\$ 44	100%	\$ 44	100%	\$ 44	100%
Accounts Receivables, net	187	104	55%	110	59%	116	62%
Inventory	319	263	82%	292	92%	321	101%
Plant, Property & Equipment	186	75	40%	81	44%	88	47%
Intangible Assets & IP	809	226	28%	346	43%	467	58%
Other Current Assets	214	6	3%	12	5%	17	8%
Total Assets	\$ 1,759	\$ 717	41%	\$ 885	50%	\$ 1,054	60%
Intercompany Receivables	-	-	-	-	-	-	-
Intercompany DIP Receivables	-	-	-	-	-	-	-
Total Intercompany Recoveries		-		-		-	
<u>Chapter 7 Liquidation Costs</u>							
Wind Down Costs		(44)		(41)		(39)	
Chapter 7 Trustee Fees		(20)		(25)		(30)	
Chapter 7 Trustee Professional Fees		(20)		(25)		(30)	
Total Chapter 7 Liquidation Costs		(84)		(92)		(100)	
Chapter 11 Professional Fee Carve-Out Funding		(41)		(41)		(41)	
Total Proceeds Available for Distribution		\$ 592		\$ 752		\$ 913	
	Debtors' Estimated Claim Amount						
<u>Superpriority DIP Claims</u>							
Term DIP Facility	\$ 591	\$ 311	53%	\$ 471	80%	\$ 591	100%
ABL DIP Facility - Tranche A	93	93	100%	93	100%	93	100%
ABL DIP Facility - SISO	132	132	100%	132	100%	132	100%
Intercompany DIP Facility	101	-	0%	-	0%	-	0%
Total Superpriority DIP Claim Recoveries	917	536	58%	696	76%	816	89%
Net Proceeds Available for Secured Claims		55		55		96	
<u>Secured Claims</u>							
FILO ABL Claims	55	55	100%	55	100%	55	100%
BrandCo B-1 Facility	1,097	-	0%	-	0%	41	4%
BrandCo B-2 Facility	947	-	0%	-	0%	-	0%
BrandCo B-3 Facility	3	-	0%	-	0%	-	0%
2016 Term Loan	875	-	0%	-	0%	-	0%
Total Secured Claim Recoveries	2,977	55	2%	55	2%	96	3%
Net Proceeds Available for Administrative & Priority Claims		-		-		-	
<u>Administrative & Priority Claims</u>							
Administrative & Priority Claims	15	-	0%	-	0%	-	0%
Total Administrative & Priority Claim Recoveries	15	-	0%	-	0%	-	0%
Net Proceeds Available for Unsecured Claims		-		-		-	
<u>General Unsecured Claims</u>							
Unsecured 2024 Notes Claims	441	-	0%	-	0%	-	0%
Talc Personal Injury Claims	100	-	0%	-	0%	-	0%
Non-Qualified Pension Claims	55	-	0%	-	0%	-	0%
Trade Claims	137	-	0%	-	0%	-	0%
Other General Unsecured Claims	453	-	0%	-	0%	-	0%
Intercompany Claims	4,510	-	0%	-	0%	-	0%
Total General Unsecured Claim Recoveries	5,696	-	0%	-	0%	-	0%
Remaining Net Proceeds Available for Interests & Equity		\$ -		\$ -		\$ -	

Specific Notes to Liquidation Analysis

Total Liquidated Assets

A. Cash and Cash Equivalents

- a. The Debtors' estimated balance of unrestricted cash and cash equivalents as of the Conversion Date is approximately \$44 million.
- b. All Debtors' projected cash and cash equivalents on hand are assumed to be 100% recoverable.

B. Accounts Receivable

- a. The Debtors' estimated net accounts receivables balance as of the Conversion Date is approximately \$187 million.
- b. Management believes that in the case of a liquidation, collections on accounts receivable should be further discounted to account for large customer offsets (e.g., returns, fines and penalties, and non-cancellable promotional activities and in-store events). Further, no recovery was assumed for receivables aged over 90 days.
- c. Recovery assumptions are applied to the adjusted balances and based on the Company's current borrowing base advance rates of 87.5%.
- d. For the purposes of this Liquidation Analysis, the Debtors assume an aggregate recovery range of 55% to 62%.

C. Inventory

- a. The Debtors' estimated net inventory balance as of the Conversion Date is approximately \$319 million.
- b. Inventory primarily consists of raw materials, work-in-process, and finished goods. This Liquidation Analysis assumes inventory is sold "as is, where is" as of the Conversion Date; therefore, raw materials and work-in-process inventory are not converted to finished goods. Recovery assumptions are based on gross orderly liquidation values ("GOLV") from third-party inventory appraisals.
- c. For the purposes of this Liquidation Analysis, the Debtors assume an aggregate recovery range of 82% to 101%.

D. Property, Plant, and Equipment ("PP&E")

- a. The Debtors' estimated PP&E balance as of the Conversion Date is approximately \$186 million.

- b. PP&E assets primarily consist of the Debtors' owned real property for the manufacturing and warehouse locations in North Carolina, New Jersey, and Florida. In addition, the Debtors own machinery and equipment held at each of these locations.
- c. Other PP&E primarily consists of capitalized software expenses, operating lease expenses and nominal amounts for other fixed assets such as furniture, fixtures and equipment where no recoveries are assumed.
- d. Recovery assumptions for the land & building and machinery and equipment assets are based on third-party appraisals and recent market offers on the assets.
- e. For the purposes of the Liquidation Analysis, the Debtors assume an aggregate recovery range of 40% to 47%.

E. Intangible Assets & Intellectual Property ("IP")

- a. The Debtors' estimated intangible and IP asset balance as of the Conversion Date is approximately \$809 million.
- b. Intangible and IP assets primarily consist of trademarks, patents, licenses and distribution rights for the brands. In addition, intangible balances include goodwill and no liquidation value has been ascribed to goodwill for purposes of this Liquidation Analysis
- c. Recovery assumptions for the intangible assets and IP are derived from third-party analysis of relevant distressed company transactions.
- d. For the purposes of the Liquidation Analysis, the Debtors assume an aggregate recovery range of 28% to 58%.

F. Other Assets

- a. The Debtors' estimated other assets balance as of the Conversion Date is approximately \$214 million.
- b. Other assets primarily consists of prepaid expenses, permanent display assets, income tax refunds and other miscellaneous assets.
- c. Prepaid expenses account for \$57 million and primarily consist of advances to supplier and other miscellaneous prepaids for insurance, advertising and maintenance. Prepaid expenses recoveries are assumed to be 10% to 28%.
- d. The remaining other assets balance of \$157 million consists of permanent display assets, income tax refunds and other miscellaneous assets. Management believes that in the case of a liquidation, these assets are deemed to have no material recoverable value.

- e. For the purposes of the Liquidation Analysis, the Debtors assume an aggregate recovery range of 3% to 8%.

G. Intercompany Receivables & Equity Redistribution

- a. This Liquidation Analysis assumes that foreign non-debtor entities will enter insolvency proceedings in their respective local jurisdictions upon conversion of the U.S. Chapter 11 Cases to Chapter 7.
- b. Proceeds from recoveries on intercompany receivables are dependent on the non-debtor liquidations and the characterization or recharacterization of such Claims and balances under applicable local laws which would make it challenging to distribute proceeds to Debtor entities or other foreign non-debtor entities.
- c. For the purposes of this Liquidation Analysis, the Debtors assume no material recoveries from the non-debtor entities through either intercompany receivable balances or equity investment.

Chapter 7 Liquidation Adjustments

A. Wind-Down Costs

- a. Wind-Down Costs consist primarily of general and administrative support functions that would be required to wind-down the Debtors' Estates in Chapter 7, including employee wages, certain operational costs, one-time shut down costs associated with the decommissioning of the manufacturing plants, information technology, and other SG&A costs.
- b. During the Wind-Down Period, the Chapter 7 Trustee would retain a limited group of Company personnel in order to assist in the liquidation of substantially all of the remaining assets, including the decommissioning of the manufacturing plants, and the marketing and sale of real property and intellectual property, collect outstanding receivables, reconcile Claims, arrange distributions, and otherwise administer and close down the Estates.
- c. The Debtors assume a one-time retention bonus for employees that remain after Conversion Date equal to approximately 2-months of base pay, or approximately 15% of annual salary. Compensation to salary, fringe benefits, and employer payroll taxes are reduced after Conversion Date. Ordinary course bonuses, stock compensation, pension, and LTIP are assumed to be terminated as of the Conversion Date. No severance payments are assumed for employees following their ultimate termination.
- d. In an actual liquidation, the wind-down process and period could vary, thereby impacting recoveries.

B. Chapter 7 Trustee Fees

- a. The Chapter 7 Trustee fees are dictated by the fee guidelines of section 326(a) of the Bankruptcy Code. This Liquidation Analysis assumes Chapter 7 Trustee fees are 3.0% of gross liquidation proceeds available for distribution to creditors (excluding cash and intercompany receivables).

C. Chapter 7 Professional and Broker Fees

- a. This Liquidation Analysis assumes that the professional fees for legal, financial advisors and other Trustee professionals is assumed to be 3.0% of gross liquidation proceeds available for distribution to creditors (excluding cash and intercompany receivables).

D. Chapter 11 Professional Fee Carve-Out Funding

- a. The Liquidation Analysis assumes approximately \$41 million in accrued and unpaid Chapter 11 Professional Fees funded as part of the Carve-Out
- b. All funds in the carve-out account shall be used first to pay all obligations from the pre-Conversion Date until paid in full and then obligations from the post-Conversion Date. The rights granted by the Final DIP Order [Docket No. 330], with respect to the Carve-Out, shall not be affected in the event of Chapter 7 Conversion.

Claims

Superpriority DIP Claims

A. Superpriority DIP Claims

- a. The Superpriority DIP Claims are estimated to total approximately \$946 million at the Conversion Date. This amount consists of the Term DIP Facility Claims, ABL DIP Facility Claims, and Intercompany DIP Facility Claims.
- b. Intercompany DIP Facility Claims are held by the BrandCo Entities arising under the Intercompany DIP Facility. The recoveries (if any) represent a redistribution of value from the OpCo Debtors to the BrandCo Entities.

Secured Claims

A. OpCo Term Loan Claims²

- a. The Liquidation Analysis assumes the OpCo Term Loan Claims are approximately \$2,921 million asserted against the OpCo Debtors. This figure includes i) \$875 million for the 2016 Term Loan Claims (inclusive of \$2 million of accrued prepetition interest), ii) \$1,097 million for the BrandCo 2020 Term B-1 Loan

² Holders of 2020 Term Loan Claims assert their Claims in full at both the OpCo Debtors and the BrandCo Entities.

Claims (inclusive of the \$99 million make-whole claim and \$59 million of accrued postpetition interest), iii) \$947 million for the BrandCo 2020 Term B-2 Loan Claims (inclusive of \$11 million of accrued prepetition interest), and iv) \$3 million for the Brandco 2020 Term B-3 Loan Claims.

B. BrandCo First Lien Guaranty Claims

- a. The Liquidation Analysis assumes there will be approximately \$1,097 million of BrandCo First Lien Guaranty Claims asserted against the BrandCo Entities as of the Conversion Date.
- b. This figure includes the \$99 million make-whole Claims and \$59 million in accrued postpetition interest as of the Conversion Date.

C. BrandCo Second Lien Guaranty Claims

- a. The Liquidation Analysis assumes there will be approximately \$947 million of BrandCo Second Lien Guaranty Claims asserted against the BrandCo Entities as of the Conversion Date.
- b. This figure includes \$11 million in accrued prepetition interest as of the Conversion Date.

D. BrandCo Third Lien Guaranty Claims

- a. The Liquidation Analysis assumes there will be approximately \$3 million of BrandCo Third Lien Guaranty Claims asserted against the BrandCo Entities as of the Conversion Date.

E. FILO ABL Claims

- a. The Liquidation Analysis assumes there will be approximately \$55 million of FILO ABL Claims asserted as of the Conversion Date.
- b. This figure includes \$5 million in accrued postpetition interest as of the Conversion Date.

Other Secured Claims

A. Other Secured Claims

- a. The Liquidation Analysis excludes other secured Claims related to cash reserves collateralizing certain letters of credit issued by surety claimants.

Other Priority Claims

A. Other Priority Claims

- a. The Liquidation Analysis assumes there will be approximately \$15 million at the midpoint of Other Priority Claims asserted as of the Conversion Date. These Claims primarily consist of 503(b)(9) Claims, priority tax Claims and other priority Claims.

General Unsecured Claims

Based on the outcome of this Liquidation Analysis, there are no recoveries for the General Unsecured Claims.

A. Unsecured 2024 Notes Claims

- a. The Liquidation Analysis assumes there will be approximately \$441 million of Unsecured Notes Claims asserted as of the Conversion Date.

B. Talc Personal Injury Claims

- a. The Liquidation Analysis assumes there will be approximately \$100 million at the midpoint of Talc Personal Injury Claims asserted as of the Conversion Date.

C. Non-Qualified Pension Claims

- a. The Liquidation Analysis assumes there will be approximately \$55 million at the midpoint of Non-Qualified Pension Claims asserted as of the Conversion Date.

D. Trade Claims

- a. The Liquidation Analysis assumes there will be approximately \$137 million at the midpoint of Trade Claims asserted as of the Conversion Date.

E. Other General Unsecured Claims

- a. The Liquidation Analysis assumes there will be approximately \$453 million at the midpoint of Other General Unsecured Claims asserted as of the Conversion Date.
- b. This figure includes \$183 million of US Qualified Pension Claims, lease & contract rejection damages Claims of approximately \$91 million, severance Claims of \$115 million, and other unsecured Claims of \$64 million as of the Conversion Date.

Intercompany Claims and Interests

F. Intercompany Claims and Interests

- a. The Liquidation Analysis assumes there will be approximately \$4,510 million at the midpoint of Intercompany Claims on a net basis asserted as of the Conversion Date
- b. Based on the outcome of this Liquidation Analysis, there is no recovery for Intercompany Claims and Interests.

Appendix “D”

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

REVLON, INC, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10760 (DSJ)

(Jointly Administered)

**SUPPLEMENTAL DECLARATION OF JAMES DALOIA OF
KROLL RESTRUCTURING ADMINISTRATION LLC
REGARDING THE SOLICITATION OF VOTES AND
TABULATION OF BALLOTS CAST ON THE FIRST AMENDED
JOINT PLAN OF REORGANIZATION OF REVLON, INC. AND ITS
DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

I, James Daloia, declare under the penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a Senior Director of Restructuring Administration and Issuer Services at Kroll Restructuring Administration LLC (“Kroll”), located at 55 East 52nd Street, 17th Floor, New York, New York 10055. I am over the age of eighteen years and not a party to the above-captioned action.

2. On March 23, 2023, I submitted the Initial Declaration of James Daloia of Kroll Restructuring Administration LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the First Amended Joint Plan of Reorganization of Revlon, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy [Docket No. 1664] (the “Initial Declaration”) with respect to the solicitation of votes and initial tabulation of Ballots cast on the First Amended Joint

¹ The last four digits of Debtor Revlon, Inc.’s tax identification number are 2955. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Court has granted joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/Revlon>. The location of the Debtors’ service address for purposes of these Chapter 11 Cases is: 55 Water Street, 43rd Floor, New York, NY 10041-0004.

Plan of Reorganization of Revlon, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code, dated February 21, 2023 [Pages 4-114 of Docket No. 1507] (including any exhibits and schedules thereto and as may be amended, supplemented, or modified from time to time, the “Plan”)². Since the filing of the Initial Voting Declaration, Kroll finalized the tabulation of Ballots cast on the Plan, including any Ballots cast on account of Voting Hair Straightening Claims (as defined in the Supplemental Hair Straightening Bar Date Order) which were received after the March 20, 2023 4:00 P.M. (prevailing Eastern Time) Voting Deadline, but before March 23, 2023 at 4:00 P.M. (prevailing Eastern Time). I submit this declaration (the “Declaration”) with respect to the solicitation of votes and the final tabulation of Ballots cast on the Plan, and this Declaration replaces and supersedes the Initial Vote Declaration in its entirety.

3. Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, knowledge obtained from the Debtors or their counsel, and my review of relevant documents. I am authorized to submit this Declaration on behalf of Kroll. If I were called to testify, I could and would testify competently as to the facts set forth herein.

4. This Court authorized Kroll’s retention as (a) the claims and noticing agent to the above-captioned debtors and debtors in possession (collectively, the “Debtors”) pursuant to the *Order (I) Authorizing and Approving the Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent to the Debtors and (II) Granting Related Relief*, dated June 17, 2022 [Docket No. 66] and (b) the administrative advisor to the Debtors pursuant to the *Order Authorizing Employment and Retention of Kroll Restructuring Administration LLC as*

² All capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan or Disclosure Statement Order (as defined below).

Administrative Advisor Nunc Pro Tunc to the Petition Date, dated July 21, 2022 [Docket No. 250] (collectively, the “Retention Orders”). The Retention Orders authorize Kroll to assist the Debtors with, among other things, the service of solicitation materials and tabulation of votes cast to accept or reject the Plan. Kroll and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

Service and Transmittal of Solicitation Packages and the Tabulation Process

5. Pursuant to the *Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Voting Procedures with Respect to Confirmation of the Plan, (III) the Form of Ballots and Notices in Connection Therewith, and, (IV) the Scheduling of Certain Dates with Respect Thereto*, dated February 21, 2023 [Docket No. 1516] (the “Disclosure Statement Order”), this Court approved procedures to solicit votes from, and tabulate ballots submitted by, holders of Claims entitled to vote on the Plan (as further supplemented by the Supplemental Hair Straightening Bar Date Order, the “Solicitation Procedures”). Kroll adhered to the Solicitation Procedures outlined in the Disclosure Statement Order and the Ballots and distributed (or caused to be distributed) Solicitation Packages to parties entitled to vote on the Plan.³ I supervised the solicitation and tabulation services performed by Kroll’s employees.

6. The Solicitation Procedures established February 21, 2023, as the record date for determining which holders of Claims were entitled to vote on the Plan

³ Kroll was not required to send Solicitation Packages to Holders that asserted Hair Straightening Claims that had not filed proofs of claims, and thus had not asserted claims, by the Voting Record Date. Rather, procedures for the voting of Hair Straightening Claims for which proofs of claims were filed after the general claims bar date of October 24, 2022, at 5:00 P.M. (prevailing Eastern Time) are set forth in the *Order (I) Establishing Supplemental Deadline for Submitting Hair Straightening Proofs of Claim, (II) Approving the Notice Thereof, and (III) Granting Related Relief* [Docket No. 1574] (the “Supplemental Hair Straightening Bar Date Order”).

(the “Voting Record Date”).⁴ Pursuant to the Plan and the Solicitation Procedures, only Holders of Claims as of the Voting Record Date in the following Classes were entitled to vote to accept or reject the Plan (collectively, the “Voting Classes”):

Plan Class	Class Description
4	OpCo Term Loan Claims
5	2020 Term B-1 Loan Claims
6	2020 Term B-2 Loan Claims
8	Unsecured Notes Claims
9(a)	Talc Personal Injury Claims
9(b)	Non-Qualified Pension Claims
9(c)	Trade Claims
9(d)	Other General Unsecured Claims

No other Classes were entitled to vote on the Plan.

7. In accordance with the Solicitation Procedures, Kroll worked closely with the Debtors’ advisors to identify the Holders of Claims entitled to vote in the Voting Classes as of the Voting Record Date and to coordinate the distribution of solicitation materials and/or notice of the solicitation to these Holders of Claims. A detailed description of Kroll’s distribution of

⁴ For the avoidance of doubt, in accordance with paragraphs 7 and 9 of the Supplemental Hair Straightening Bar Date Order, the Voting Record Date did not apply to Holders of Voting Hair Straightening Claims; rather, Holders of Voting Hair Straightening Claims that filed a Hair Straightening Proof of Claim through Kroll’s online portal on or prior to March 23, 2023 at 4:00 p.m., prevailing Eastern Time were entitled to vote.

Solicitation Packages is set forth in Kroll's (a) *Affidavit of Service*, dated March 13, 2023 [Docket No. 1600], (b) *Affidavit of Service of Solicitation Materials*, dated March 17, 2023 [Docket No. 1640], and (c) *Affidavit of Service*, dated March 21, 2023 [Docket No. 1653].

8. Further, in accordance with the Solicitation Procedures, Kroll received, reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. Each Ballot submitted to Kroll was date-stamped, scanned (if submitted on paper), assigned a ballot number, entered into Kroll's voting database, and processed in accordance with the Solicitation Procedures. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation Procedures, (b) executed by the relevant holder entitled to vote on the Plan (or such holder's authorized representative), (c) returned to Kroll via an approved method of delivery set forth in the Solicitation Procedures, and (d) received by Kroll by 4:00 p.m. (prevailing Eastern Time) on March 20, 2023, or with respect to Hair Straightening Claims, by 4:00 p.m. (prevailing Eastern Time) on March 23, 2023 (the "Voting Deadline").

9. All valid Ballots cast by Holders entitled to vote in the Voting Classes and received by Kroll on or before the Voting Deadline were tabulated pursuant to the Solicitation Procedures.⁵

10. The final tabulation of votes cast by timely and properly completed Ballots received by Kroll is attached hereto as **Exhibit A-1**.⁶ A chart which aggregates the total amount

⁵ Prior to the Voting Deadline, three law firms representing Hair Straightening Claimants (Ashcraft Gerel, Beasley Allen, and Morgan & Morgan) contacted Kroll and requested to withdraw votes to accept the Plan that they previously submitted on behalf of their clients through the online portal. At the direction of the Debtors and pursuant to paragraph 17 of the Disclosure Statement Order, Kroll excluded these votes from the final tabulation and included them on Exhibit B-1 as withdrawn Ballot submissions.

⁶ The final voting results for Class 9(a) – Talc Personal Injury Claims include 2,174 votes to accept the Plan in the aggregate amount of \$2,174.00 that were submitted via an excel spreadsheet by Weitz & Luxenberg, PC for approximately one-hundred of their clients. Kroll included these votes pursuant to Section C.2. of the Solicitation and Voting Procedures and at the direction of the Debtors.

and number of votes cast by timely and properly completed Ballots received within each Voting Class for all Debtors is attached hereto as **Exhibit A-2**.⁷ Reports of all Ballots excluded from the initial tabulation prepared by Kroll, and the reason(s) for the exclusion of such Ballots, are attached hereto as **Exhibit B-1** and **Exhibit B-2**.

[Remainder of Page Intentionally Left Blank]

⁷ As an aggregation of all votes cast against all Debtors, the tabulation set forth in **Exhibit A-2** reflects, in certain instances, multiple timely and properly completed Ballots by the same claimant on account of Claims in the same Class against different Debtors.

To the best of my knowledge, information, and belief, I declare under penalty of perjury that the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true and correct.

Dated: March 29, 2023

/s/ James Daloia

James Daloia
Senior Director, Restructuring Administration
and Issuer Services
Kroll Restructuring Administration LLC

Exhibit A-1

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Revlon, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	149	12	\$850,143.00	\$2,000,010.00	Reject	
			92.55%	7.45%	29.83%	70.17%		
	9(b)	Non-Qualified Pension Claims	93	2	\$50,640,462.84	\$2.00	Accept	
			97.89%	2.11%	99.999996%	0.000004%		
	9(c)	Trade Claims	32	0	\$4,662,361.41	\$0.00	Accept	
100%			0%	100%	0%			
9(d)	Other General Unsecured Claims	529	447	\$1,533,577.01	\$8,368,794.22	Reject		
		54.20%	45.80%	15.49%	84.51%			
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
Elizabeth Arden USC, LLC	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	44	0	\$44.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	3	0	\$89,000.00	\$0.00	Accept	
100%			0%	100%	0%			
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
BrandCo Almay 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
Elizabeth Arden, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	103	3	\$375,100.00	\$3.00	Accept	
			97.17%	2.83%	99.999%	0.001%		
	9(b)	Non-Qualified Pension Claims	1	0	\$140,232.15	\$0.00	Accept	
			100%	0%	100%	0.00%		
	9(c)	Trade Claims	18	1	\$2,795,844.72	\$1.00	Accept	
			94.74%	5.26%	99.99996%	0.00004%		
	9(d)	Other General Unsecured Claims	0	2	\$0.00	\$7,293,331.22	Reject	
0%			100%	0%	100%			

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
BrandCo Charlie 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	1	0	\$4,606.00	\$0.00	Accept	
100%			0%	100%	0%			
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
FD Management, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	41	0	\$41.00	\$0.00	Accept	
			100%	0%	100%	0%		
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.						
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Revlon Consumer Products Corporation	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	172	8	\$1,900,165.00	\$8.00	Accept
			95.56%	4.44%	99.9996%	0.0004%	
	9(b)	Non-Qualified Pension Claims	95	0	\$48,641,311.79	\$0.00	Accept
			100%	0%	100%	0%	
9(c)	Trade Claims	44	1	\$10,752,430.23	\$1,874,999.99	Accept	
		97.78%	2.22%	85.15%	14.85%		
9(d)	Other General Unsecured Claims	6	3	\$2,192,341.62	\$7,293,332.22	Reject	
		66.67%	33.33%	23.11%	76.89%		
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
BrandCo CND 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan.				Accept
			As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan.				Accept
			As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept
			100%	0%	100%	0%	
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan.				Accept
			As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan.				Accept	
		As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan.				Accept	
		As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
North America Revsale Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
OPP Products, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Almay, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	62	0	\$925,060.00	\$0.00	Accept	
			100%	0%	100%	0%		
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.						
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
BrandCo Curve 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
			57	0	\$716,202,933.83	\$0.00	Accept	
	100%	0%	100%	0%				
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
RDEN Management, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.						
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
BrandCo Elizabeth Arden 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
			57	0	\$716,202,933.83	\$0.00	Accept	
	100%	0%	100%	0%				
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Art & Science, Ltd.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
Realistic Roux Professional Products Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Roux Laboratories, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept	
			100%	0%	100%	0%		
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.						
9(c)	Trade Claims	12	0	\$383,067.91	\$0.00	Accept		
		100%	0%	100%	0%			
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
BrandCo Giorgio Beverly Hills 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
			57	0	\$716,202,933.83	\$0.00	Accept	
	100%	0%	100%	0%				
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
			42	0	\$42.00	\$0.00	Accept	
	100%	0%	100%	0%				
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.								
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Revlon Development Corp.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
Roux Properties Jacksonville, LLC	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	1	0	\$33,158.00	\$0.00	Accept	
		100%	0%	100%	0%		
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
BrandCo Halston 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
Revlon Government Sales, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
	9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
SinfulColors Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.						
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
BrandCo Jean Nate 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
			57	0	\$716,202,933.83	\$0.00	Accept	
	100%	0%	100%	0%				
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	45	0	\$45.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	0	1	\$0.00	\$7,293,330.22	Reject		
		0%	100%	0%	100%			

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
RML, LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	5	2020 Term B-1 Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	6	2020 Term B-2 Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
Revlon International Corporation	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	1	0	\$411,000.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(c)	Trade Claims	1	0	\$107,566.66	\$0.00	Accept	
100%			0%	100%	0%			
9(d)	Other General Unsecured Claims	0	1	\$0.00	\$7,293,330.22	Reject		
		0%	100%	0%	100%			

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Bari Cosmetics, Ltd.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
PPI Two Corporation	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
	5	2020 Term B-1 Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
	6	2020 Term B-2 Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Revlon Professional Holding Company LLC	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.						
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
BrandCo Mitchum 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
			57	0	\$716,202,933.83	\$0.00	Accept	
	100%	0%	100%	0%				
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Revlon (Puerto Rico) Inc.	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	5	2020 Term B-1 Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	6	2020 Term B-2 Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
Riros Corporation	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
	9(d)	Other General Unsecured Claims	0	2	\$0.00	\$2.00	Reject	
0%			100%	0%	100%			

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
BrandCo Multicultural Group 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
Elizabeth Arden (UK) Ltd.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	1	0	\$107,566.66	\$0.00	Accept	
			100%	0%	100%	0%		
	9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Riros Group Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	1	0	\$12,992.88	\$0.00	Accept	
		100%	0%	100%	0%		
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
Beautyge Brands USA, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Elizabeth Arden (Canada) Limited	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept
			100%	0%	100%	0%	
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
9(c)	Trade Claims	5	0	\$203,134.81	\$0.00	Accept	
		100%	0%	100%	0%		
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
BrandCo PS 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
			57	0	\$716,202,933.83	\$0.00	Accept
	100%	0%	100%	0%			
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
	9(a)	Talc Personal Injury Claims	41	0	\$41.00	\$0.00	Accept
			100%	0%	100%	0%	
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.				
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.				
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
BrandCo White Shoulders 2020 LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
Revlon Canada Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	15	0	\$1,212,945.46	\$0.00	Accept	
			100%	0%	100%	0%		
	9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Beautyge USA, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.						
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	0	2	\$0.00	\$7,293,331.22	Reject		
		0%	100%	0%	100%			
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
Beautyge I	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
			57	0	\$716,202,933.83	\$0.00	Accept	
	100%	0%	100%	0%				
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
			43	0	\$43.00	\$0.00	Accept	
	100%	0%	100%	0%				
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Charles Revson Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.						
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
Beautyge II, LLC	4	OpCo Term Loan Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
			57	0	\$716,202,933.83	\$0.00	Accept	
	100%	0%	100%	0%				
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.						

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Creative Nail Design, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
Cutex, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
DF Enterprises, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
Elizabeth Arden (Financing), Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Elizabeth Arden Investments, LLC	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	43	0	\$43.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
Elizabeth Arden NM, LLC	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
			100%	0%	100%	0%	
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
			100%	0%	100%	0%	
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
			100%	0%	100%	0%	
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
			96.17%	3.83%	99.92%	0.08%	
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept
			100%	0%	100%	0%	
9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
9(c)	Trade Claims	1	0	\$1,425.00	\$0.00	Accept	
		100%	0%	100%	0%		
9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Revlon, Inc., et al.
Exhibit A-1 - Voting Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Elizabeth Arden Travel Retail, Inc.	4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept	
			100%	0%	100%	0%		
	5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept	
			100%	0%	100%	0%		
	6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept	
			100%	0%	100%	0%		
	8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept	
			96.17%	3.83%	99.92%	0.08%		
	9(a)	Talc Personal Injury Claims	42	0	\$42.00	\$0.00	Accept	
			100%	0%	100%	0%		
	9(b)	Non-Qualified Pension Claims	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VIII(B).7 of the Disclosure Statement, this Class is eliminated from the Plan for voting purposes.					
	9(c)	Trade Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					
	9(d)	Other General Unsecured Claims	None of the creditors in this Class voted on the Plan. As a result, per Article VIII(B).5 of the Disclosure Statement, this Class is presumed to accept the Plan.					

Exhibit A-2

Revlon, Inc., et al.
Exhibit A-2 - Voting Tabulation Summary

Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
		%	%	%	%	
4	OpCo Term Loan Claims	103	0	\$770,934,848.90	\$0.00	Accept
		100%	0%	100%	0%	
5	2020 Term B-1 Loan Claims	57	0	\$716,202,933.83	\$0.00	Accept
		100%	0%	100%	0%	
6	2020 Term B-2 Loan Claims	57	0	\$680,686,495.76	\$0.00	Accept
		100%	0%	100%	0%	
8	Unsecured Notes Claims	427	17	\$284,704,506.00	\$236,000.00	Accept
		96.17%	3.83%	99.92%	0.08%	
9(a)	Talc Personal Injury Claims	2491	23	\$4,052,473.00	\$2,000,021.00	Accept
		99.09%	0.91%	66.96%	33.04%	
9(b)	Non-Qualified Pension Claims	191	2	\$99,845,999.66	\$2.00	Accept
		98.96%	1.04%	99.999998%	0.000002%	
9(c)	Trade Claims	134	2	\$20,353,106.86	\$1,875,000.99	Accept
		98.53%	1.47%	91.56%	8.44%	
9(d)	Other General Unsecured Claims	535	458	\$3,725,918.63	\$44,835,451.32	Reject
		53.88%	46.12%	7.67%	92.33%	

Exhibit B-1

Revlon, Inc., et al.
Exhibit B-1 - Report of Ballots Excluded from Final Tabulation

Plan Class	Plan Class Description	Name	Voting Amount	Accept / Reject	Reason(s) for Exclusion
4	OpCo Term Loan Claims against All Applicable Debtors	THREE COURT MASTER LP	\$192,207.55	Accept	Ballot received after Voting Deadline
5	2020 Term B-1 Loan Claims against All Applicable Debtors	Bank of America, N.A.	\$12,208,151.75	Accept	Ballot received after Voting Deadline
6	2020 Term B-2 Loan Claims against All Applicable Debtors	Bank of America, N.A.	\$2,000,000.00	Accept	Ballot received after Voting Deadline
6	2020 Term B-2 Loan Claims against All Applicable Debtors	CORBIN ERISA OPPORTUNITY FUND LTD	\$1,869,933.93	Accept	Superseded by later received valid Ballot included in final tabulation
6	2020 Term B-2 Loan Claims against All Applicable Debtors	CORBIN OPPORTUNITY FUND LP	\$649,266.69	Accept	Superseded by later received valid Ballot included in final tabulation
6	2020 Term B-2 Loan Claims against All Applicable Debtors	Three Court Master, LP	\$3,785,042.72	Accept	Ballot received after Voting Deadline
9(a)	Talc Personal Injury Claims against Revlon Consumer Products Corporation	Ashirzadeh, Abnar	\$1.00	Accept	Claim disallowed for voting purposes pursuant to the Debtors' Second Omnibus Objection to Amended Claims, Exact Duplicate Claims, Cross-Debtor Duplicate Claims, Substantively Duplicative Bondholder Claims, Substantively Duplicative Claims, No Liability Equity Claims, No Liability Claims, and Satisfied Claims [Docket No. 1534]
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Baker, Kelly	\$1.00	Accept	Superseded by later received valid Ballot included in final tabulation
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Batch-Gattone, Peggy	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against BrandCo White Shoulders 2020 LLC	Blue, Vertis	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Almay, Inc.	Bobiney, Evette M.	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Revlon Professional Holding Company LLC	Bobiney, Evette M.	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against BrandCo Mitchum 2020 LLC	Bobiney, Evette M.	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Beautyge Brands USA, Inc.	Bolen, Barbara E.	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Bonnam, Susan L.	\$1.00	Accept	Ballot received after Voting Deadline
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Brian Mahoney, Independent Executor of the Estate of Catherine Mahoney, Deceased	\$1.00	Accept	Ballot received after Voting Deadline
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Call, Julie	\$1.00	Accept	Superseded by later received valid Ballot included in final tabulation
9(a)	Talc Personal Injury Claims against Revlon Consumer Products Corporation	Danita Van Dyke-Dixon, Individually and as Successor-in-interest to Hideko Van Dyke	\$1.00	Accept	Superseded by later received valid Ballot included in final tabulation
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Feldman-Negal, Sharon	\$1.00	Accept	Claim disallowed for voting purposes pursuant to the Debtors' Second Omnibus Objection to Amended Claims, Exact Duplicate Claims, Cross-Debtor Duplicate Claims, Substantively Duplicative Bondholder Claims, Substantively Duplicative Claims, No Liability Equity Claims, No Liability Claims, and Satisfied Claims [Docket No. 1534]
9(a)	Talc Personal Injury Claims against Elizabeth Arden (Canada) Limited	Feldman-Negal, Sharon	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Revlon Consumer Products Corporation	Foster, Jane	\$1.00	Accept	Ballot received after Voting Deadline
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Grillo, Rita	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Revlon Consumer Products Corporation	Hamilton, Marla	\$1.00	Accept	Ballot received after Voting Deadline
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Holtermann, Patrice A.	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Jackson, Myra	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against PPI Two Corporation	Jacoby, Lisa	\$1.00	Accept	Ballot submitted on account of previously submitted valid ballot received directly from the Bulk Claim Client
9(a)	Talc Personal Injury Claims against Revlon Consumer Products Corporation	John Hurley, Special Administrator of the Estate of Leanne Hurley, Deceased	\$1.00	Accept	Ballot received after Voting Deadline
9(a)	Talc Personal Injury Claims against Revlon, Inc.	John Hurley, Special Administrator of the Estate of Leanne Hurley, Deceased	\$1.00	Accept	Ballot received after Voting Deadline
9(a)	Talc Personal Injury Claims against Revlon, Inc.	JULIE PETERSON, SPECIAL ADMINISTRATOR OF THE ESTATE OF MARGIE A. FOSTER, DECEASED	\$1.00	Accept	Ballot received after Voting Deadline
9(a)	Talc Personal Injury Claims against Roux Laboratories, Inc.	Kursh, Gall	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against RML, LLC	Kursh, Gall	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Almay, Inc.	Loconte, Barbarann	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Marchesano, Josephine	\$1.00	Reject	Pursuant to section D(5)(vii) of the Solicitation and Voting Procedures, a Holder may not change its vote in a previously cast Ballot without first obtaining authority from the Bankruptcy Court pursuant to the requirements of and in compliance with Bankruptcy Rule 3018(a)
9(a)	Talc Personal Injury Claims against Almay, Inc.	Marchesano, Josephine	\$1.00	Reject	Pursuant to section D(5)(vii) of the Solicitation and Voting Procedures, a Holder may not change its vote in a previously cast Ballot without first obtaining authority from the Bankruptcy Court pursuant to the requirements of and in compliance with Bankruptcy Rule 3018(a)
9(a)	Talc Personal Injury Claims against Elizabeth Arden, Inc.	Marchesano, Josephine	\$1.00	Reject	Pursuant to section D(5)(vii) of the Solicitation and Voting Procedures, a Holder may not change its vote in a previously cast Ballot without first obtaining authority from the Bankruptcy Court pursuant to the requirements of and in compliance with Bankruptcy Rule 3018(a)
9(a)	Talc Personal Injury Claims against Revlon Consumer Products Corporation	Marchesano, Josephine	\$1.00	Reject	Pursuant to section D(5)(vii) of the Solicitation and Voting Procedures, a Holder may not change its vote in a previously cast Ballot without first obtaining authority from the Bankruptcy Court pursuant to the requirements of and in compliance with Bankruptcy Rule 3018(a)
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Mark A. Buchholz, Individually and as Executor of the Estate of Brigitta Lotte-Maria Buchholz	\$1.00	Accept	Ballot received after Voting Deadline
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Miller, Stephanie	\$1.00	Reject	Pursuant to section D(5)(vii) of the Solicitation and Voting Procedures, a Holder may not change its vote in a previously cast Ballot without first obtaining authority from the Bankruptcy Court pursuant to the requirements of and in compliance with Bankruptcy Rule 3018(a)
9(a)	Talc Personal Injury Claims against Elizabeth Arden, Inc.	Miller, Stephanie	\$1.00	Reject	Pursuant to section D(5)(vii) of the Solicitation and Voting Procedures, a Holder may not change its vote in a previously cast Ballot without first obtaining authority from the Bankruptcy Court pursuant to the requirements of and in compliance with Bankruptcy Rule 3018(a)
9(a)	Talc Personal Injury Claims against Almay, Inc.	Miller, Stephanie	\$1.00	Reject	Pursuant to section D(5)(vii) of the Solicitation and Voting Procedures, a Holder may not change its vote in a previously cast Ballot without first obtaining authority from the Bankruptcy Court pursuant to the requirements of and in compliance with Bankruptcy Rule 3018(a)
9(a)	Talc Personal Injury Claims against Revlon Consumer Products Corporation	Miller, Stephanie	\$1.00	Reject	Pursuant to section D(5)(vii) of the Solicitation and Voting Procedures, a Holder may not change its vote in a previously cast Ballot without first obtaining authority from the Bankruptcy Court pursuant to the requirements of and in compliance with Bankruptcy Rule 3018(a)
9(a)	Talc Personal Injury Claims against Revlon Consumer Products Corporation	O'Neil, Sheila Theresa	\$250,000.00	Reject	Ballot did not indicate vote to accept or reject the Plan
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Plant, Sarah	\$1.00	Reject	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against BrandCo PS 2020 LLC	Schaefer, Nancy	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Smith, Jessie A.	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Thomas, Cristina	\$1.00	Accept	Ballot received after Voting Deadline
9(a)	Talc Personal Injury Claims against Revlon, Inc.	Tishman, Carol A	\$1.00	Accept	Ballot submitted on account of a duplicate claim included in the final tabulation
9(a)	Talc Personal Injury Claims against Elizabeth Arden, Inc.	Wager, Sue	\$1.00	Accept	Superseded by later received valid Ballot included in final tabulation
9(a)	Talc Personal Injury Claims against Elizabeth Arden, Inc.	Zepengo, Elaina	\$1.00	Accept	Ballot did not indicate vote to accept or reject the Plan
9(b)	Non-Qualified Pension Claims against Revlon Consumer Products Corporation	AHERN, ARCHIBALD M.	\$101,000.00	Reject	Ballot received after Voting Deadline
9(b)	Non-Qualified Pension Claims against Revlon, Inc.	Al Conte as member of Ad Hoc Group of Retired Executives of Revlon, Inc. et al. (on behalf of themselves and certain of the Debtors' former employees)	\$1.00	Accept	Claim disallowed for voting purposes pursuant to the Debtors' Second Omnibus Objection to Amended Claims, Exact Duplicate Claims, Cross-Debtor Duplicate Claims, Substantively Duplicative Bondholder Claims, Substantively Duplicative Claims, No Liability Equity Claims, No Liability Claims, and Satisfied Claims [Docket No. 1534]
9(b)	Non-Qualified Pension Claims against Revlon Consumer Products Corporation	Al Conte as member of Ad Hoc Group of Retired Executives of Revlon, Inc. et al. (on behalf of themselves and certain of the Debtors' former employees)	\$1.00	Accept	Claim disallowed for voting purposes pursuant to the Debtors' Second Omnibus Objection to Amended Claims, Exact Duplicate Claims, Cross-Debtor Duplicate Claims, Substantively Duplicative Bondholder Claims, Substantively Duplicative Claims, No Liability Equity Claims, No Liability Claims, and Satisfied Claims [Docket No. 1534]
9(b)	Non-Qualified Pension Claims against Revlon Consumer Products Corporation	Alan Bruce Prashker as member of Ad Hoc Group of Represented Pensioners of Revlon, Inc., et al	\$1.00	Accept	Claim disallowed for voting purposes pursuant to the Debtors' Second Omnibus Objection to Amended Claims, Exact Duplicate Claims, Cross-Debtor Duplicate Claims, Substantively Duplicative Bondholder Claims, Substantively Duplicative Claims, No Liability Equity Claims, No Liability Claims, and Satisfied Claims [Docket No. 1534]
9(b)	Non-Qualified Pension Claims against Revlon Consumer Products Corporation	Alan Bruce Prashker as member of Ad Hoc Group of Represented Pensioners of Revlon, Inc., et al	\$1.00	Accept	Claim disallowed for voting purposes pursuant to the Debtors' Second Omnibus Objection to Amended Claims, Exact Duplicate Claims, Cross-Debtor Duplicate Claims, Substantively Duplicative Bondholder Claims, Substantively Duplicative Claims, No Liability Equity Claims, No Liability Claims, and Satisfied Claims [Docket No. 1534]

Revlon, Inc., et al.
Exhibit B-1 - Report of Ballots Excluded from Final Tabulation

Plan Class	Plan Class Description	Name	Voting Amount	Accept / Reject	Reason(s) for Exclusion
9(c)	Trade Claims against Revlon Consumer Products Corporation	Emplifi Inc. (Formerly Known as Astute Solutions)	\$63,414.84	Accept	Superseded by later received valid Ballot included in final tabulation
9(c)	Trade Claims against Roux Laboratories, Inc.	International Machine Technology, Inc.	\$26,424.59	Accept	Ballot received after Voting Deadline
9(c)	Trade Claims against Roux Laboratories, Inc.	Kaleidoscope Imaging Inc.	\$20,220.00	Accept	Ballot received after Voting Deadline
9(c)	Trade Claims against BrandCo Elizabeth Arden 2020 LLC	LALL & SETHI	\$336.00		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against BrandCo Almay 2020 LLC	LALL & SETHI	\$992.00		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against BrandCo Mitchum 2020 LLC	LALL & SETHI	\$738.00		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against Elizabeth Arden, Inc.	LALL & SETHI	\$872.00		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against Elizabeth Arden, Inc.	LALL & SETHI	\$305.00		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against BrandCo Charlie 2020 LLC	LALL & SETHI	\$4,626.00		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against Revlon Consumer Products Corporation	LALL & SETHI	\$32,807.00		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against BrandCo CND 2020 LLC	LALL & SETHI	\$3,349.00		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against Revlon, Inc.	Language Line Services, Inc.	\$723.20	Accept	Ballot received after Voting Deadline
9(c)	Trade Claims against Roux Laboratories, Inc.	MALABARS INFORMACION S.L	\$3,053.17	Accept	Ballot received after Voting Deadline
9(c)	Trade Claims against Roux Laboratories, Inc.	MARTI Y ROMAN S.L.	\$48,950.00	Accept	Ballot received after Voting Deadline
9(c)	Trade Claims against Revlon, Inc.	McLeod Belting Co. Inc.	\$9,793.75	Accept	Ballot submitted via electronic mail
		Multi Packaging Solutions, Inc. and WestRock Company and all of its subsidiaries and affiliates, including Multi Packaging Solutions International Limited			
9(c)	Trade Claims against Revlon Consumer Products Corporation	Nakamura & Partners	\$248,413.34	Accept	Ballot received after Voting Deadline
9(c)	Trade Claims against Revlon Consumer Products Corporation	Old Dominion Freight Line, Inc.	\$11,521.54	Accept	Superseded by later received valid Ballot included in final tabulation
9(c)	Trade Claims against Revlon Consumer Products Corporation	Old Dominion Freight Line, Inc.	\$109,291.26		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against Revlon Consumer Products Corporation	Old Dominion Freight Line, Inc.	\$435,122.04		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against Revlon Consumer Products Corporation	Oracle America, Inc ("Oracle")	\$110,002.33		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against Revlon, Inc.	Oracle America, Inc. ("Oracle")	\$14,610.05		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against Revlon Consumer Products Corporation	SAP America, Inc.	\$680,693.40		Ballot did not indicate vote to accept or reject the Plan
9(c)	Trade Claims against Revlon, Inc.	Shamrock Environmental Corporation	\$45,561.50	Accept	Ballot received after Voting Deadline
9(c)	Trade Claims against Revlon, Inc.	SOLNSOFT LLC dba XCentium	\$232,981.30	Accept	Ballot received after Voting Deadline
9(c)	Trade Claims against Revlon (Puerto Rico) Inc.	SUN COLORS DIGITAL GRAPHICS INC.	\$13,456.49	Accept	Ballot received after Voting Deadline
9(c)	Trade Claims against Revlon, Inc.	Tylin Jones & Associates, Inc	\$5,558.09		Ballot received after Voting Deadline. Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aquaneita Richardson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Ada Little	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Addie Taylor-Jackson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adela Bradlee	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adela Bradlee	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adgenda Turner	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adgenda Turner	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adria Black Wright	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adria Simmons	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adriane Gaines	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adriane Leche	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adrienne Butler	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adrienne Jefferson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adrienne Turner	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adrienne Wilson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Adrienne Wilson	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	AdrienneJackson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Agnes M. Battiste	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alene Bryant	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aimee Gross	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aisha Hughes	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aisha Johnson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Akiba Ibura	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Akiba Ibura	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Akisha Howard	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alaina Harper	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alanda Washington	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alanda Washington	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alberta Frierson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alberta Williams	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aldria Simmons	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aleshia King	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aleshia King	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aleshia Marsh	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alesia Jordan	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aleta Bruce	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aleta Taylor	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aleta Taylor	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Aletha Williams	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alexicia Holmes	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alexis Brown	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alexis Brown	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alexis Claiborne	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alexis Clark	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alexis Kerr	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alexis Kerr	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Alexis Simms	\$1.00		Ballot did not indicate vote to accept or reject the Plan

Revlon, Inc., et al.
Exhibit B-1 - Report of Ballots Excluded from Final Tabulation

Plan Class	Plan Class Description	Name	Voting Amount	Accept / Reject	Reason(s) for Exclusion
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Minter-Rimmer	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and in the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Minter-Rimmer	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra O'Neal	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Risher	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Sherod	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Stewart	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Stewart	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and in the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Summage	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Whitten	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Williams	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Yvonne Marsh	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandy Jones	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandy McEwee	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Saniyah Allen	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sanjaneer Warden	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Santana Robertson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Santonja Thomas	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Santrisha Woods	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sara Curry	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sara Witherspoon	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sarah Dickerson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sarah Green	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sarah Holmes	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sarah Russell	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and in the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sarah Russell	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sarah Stapleton	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sashanna Mcken	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sandra Smith	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Schavonne Rice	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and in the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Schavonne Rice	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Schneetska Barts-Shuler	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon Consumer Products Corporation	SCP Carlisle PIP Group	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Seanette Coaxum	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Seitia Harris	\$1.00	Accept	Superseded by later received valid Ballot included in final tabulation
9(d)	Other General Unsecured Claims against Revlon, Inc.	Semiklia McGriff-Eley	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Seneca Moorehead	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Seneca Wadsworth	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Senurs Mixon	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sequene Mosley	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sequoya Turner	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Sereana Williams	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Seretha McMoore	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shacola Serrano	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	ShaDawn Mayer	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shadia Patterson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shaironda Mainor	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shakara Irie	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and in the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shakara Irie	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shakeira Jones	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shalissa McDonald	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shalita Alexander	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shallia McMultry	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shalonda Brown	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shalonda Marvell Howard	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shalonda Marvell Howard	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and in the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shamaya Edwards	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shamekia Golliday	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shamika Donahue	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and in the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shamika Donahue	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shamille Thomas	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shamonie Fluellen	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shampagne Humphries	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shandrea Scaggs	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shanese Jackson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shane Todd	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shanice La-Cole Avery	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shanice La-Cole Avery	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and in the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shaniece Nazareth	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shanique Nixon	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shanique Nixon	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shanita Womack on behalf of ZB	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shanna Solomon	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shannah B. Dixon	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Shannah B. Dixon	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and in the direction the Debtors

Revlon, Inc., et al.
Exhibit B-1 - Report of Ballots Excluded from Final Tabulation

Plan Class	Plan Class Description	Name	Voting Amount	Accept / Reject	Reason(s) for Exclusion
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tammy Spears for the Estate of Joanne Holla	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tammy Walls	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tammy Wilson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tamra Jackson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tamra Jackson	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tandra Blackwell-Smith	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tandra Whetstone	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Taneisha Hughes	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Taneisha Hughes	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tanishia Bryant	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tanjanika Gatson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tannaze Weeks	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tannaze Weeks	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tannieka Taylor	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tanya Jones	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tanya L. Arnold	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tanya Moon	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tanya Terry	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tanya Williams	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tanzania Coleman	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tape Venus	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tapura Munyaka	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tara Fulwiley	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tara Hagar	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tara Hagar	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tareisa Porter	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Target Corporation	\$1.00	Reject	Claim disallowed for voting purposes pursuant to the Debtors' Second Omnibus Objection to Amended Claims, Exact Duplicate Claims, Cross-Debtor Duplicate Claims, Substantively Duplicative Bondholder Claims, Substantively Duplicative Claims, No Liability Equity Claims, No Liability Claims, and Satisfied Claims [Docket No. 1534]
9(d)	Other General Unsecured Claims against Revlon, Inc.	Target Corporation	\$1.00	Reject	Claim disallowed for voting purposes pursuant to the Debtors' Second Omnibus Objection to Amended Claims, Exact Duplicate Claims, Cross-Debtor Duplicate Claims, Substantively Duplicative Bondholder Claims, Substantively Duplicative Claims, No Liability Equity Claims, No Liability Claims, and Satisfied Claims [Docket No. 1534]
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tanya Taylor	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tarj Anderson-Russell	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tarrian Gibson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tasha Galbreath	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tasha Galbreath	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tashmia Williams	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Ta-Tanisha Brown	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tauheedah Johnson	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tauheedah Johnson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Taunya Lester	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tawana Brown	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tawana Brown	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tawana Parker	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tawana Payne - Boney	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tawania Loyd	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teana Ross	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tedra Sanders	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teela Thomas	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teela Thomas	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tekeila Ward	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	TeKyasha Anderson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teldra Miner	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Telesha whitaker	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teilda Elston	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tamekia Walker	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tenika Campbell	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tenissa Scott	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Tera Mack	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Aghahowa	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Banks-Brown	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Banks-Brown	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Edwards	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Edwards	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Hargrove	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Lonon	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Marsh	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Marsh	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa McGary	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa McGary	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Parker	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Teresa Parks	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors

Revlon, Inc., et al.
Exhibit B-1 - Report of Ballots Excluded from Final Tabulation

Plan Class	Plan Class Description	Name	Voting Amount	Accept / Reject	Reason(s) for Exclusion
9(d)	Other General Unsecured Claims against Revlon, Inc.	Yvonne Moore	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Yvonne Solomon	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Yvonne Stovall	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Yvonne Threat	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Zahrah Pugh	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Zedonia Chatman	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Zendra Jackson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Zendra Jackson	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Zenobia Robinson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Zina Elery-Johnson	\$1.00	Accept	Vote withdrawn pursuant to letter received from claimant's counsel pursuant to paragraph 17 of the Disclosure Statement Order, and at the direction the Debtors
9(d)	Other General Unsecured Claims against Revlon, Inc.	Zina Elery-Johnson	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Zina Eugene	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Zynthia Waller	\$1.00		Ballot did not indicate vote to accept or reject the Plan
9(d)	Other General Unsecured Claims against Revlon, Inc.	Евгений Алексеев	\$1.00		Ballot did not indicate vote to accept or reject the Plan

Exhibit B-2

Revlon, Inc., et al.
Exhibit B-2 - Report of Public Securities Ballots Excluded from Final Tabulation

Plan Class	Plan Class Description	DTC Participant Number	DTC Participant of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$278,000.00	Accept	Voting Record Date position on submitted Ballot was not validated by a Nominee; superseded by later received valid Ballot included in tabulation
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$50,000.00	Accept	Voting Record Date position on submitted Ballot was not validated by a Nominee
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$150,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$110,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$22,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$25,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$5,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$10,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$10,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$34,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$14,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$8,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$11,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$14,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	15	MORGAN STANLEY SMITH BARNEY LLC	\$10,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	62	VANGUARD MARKETING CORPORATION	\$6,000.00	Accept	Voting Record Date position on submitted Ballot was not validated by a Nominee
8	Unsecured Notes Claims against All Applicable Debtors	62	VANGUARD MARKETING CORPORATION	\$3,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	141	WELLS FARGO CLEARING SERVICES LLC	\$15,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	164	CHARLES SCHWAB & CO., INC.	\$3,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	164	CHARLES SCHWAB & CO., INC.	\$5,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	164	CHARLES SCHWAB & CO., INC.	\$4,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	188	TD AMERITRADE CLEARING, INC.	\$5,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	188	TD AMERITRADE CLEARING, INC.	\$2,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	188	TD AMERITRADE CLEARING, INC.	\$8,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	188	TD AMERITRADE CLEARING, INC.	\$12,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	226	NATIONAL FINANCIAL SERVICES LLC	\$10,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	226	NATIONAL FINANCIAL SERVICES LLC	\$10,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	235	RBC CAPITAL MARKETS, LLC	\$2,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	443	PERSHING LLC	\$75,000.00		Holder did not vote to accept or reject the plan
8	Unsecured Notes Claims against All Applicable Debtors	901	THE BANK OF NEW YORK MELLON	\$30,000.00	Accept	Voting Record Date position on submitted Ballot was not validated by a Nominee
8	Unsecured Notes Claims against All Applicable Debtors	901	THE BANK OF NEW YORK MELLON	\$30,000.00	Accept	Superseded by later received valid Ballot included in tabulation
8	Unsecured Notes Claims against All Applicable Debtors	908	CITIBANK, N.A.	\$4,491,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	908	CITIBANK, N.A.	\$54,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	908	CITIBANK, N.A.	\$6,827,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	908	CITIBANK, N.A.	\$100,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	908	CITIBANK, N.A.	\$500,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$400,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$23,280,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$25,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$50,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$100,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$34,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$1,500,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$1,050,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$2,175,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$300,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$1,000,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$58,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$50,000.00	Accept	Holder vote received after voting deadline
8	Unsecured Notes Claims against All Applicable Debtors	1970	EUROCLEAR BANK SA/NV	\$1.00	Accept	Holder vote received after voting deadline

Appendix “E”

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C 1985, C.C-36, AS AMENDED

AND IN THE MATTER OF REVLON, INC., ALMAY, INC., ART & SCIENCE, LTD., BARI COSMETICS, LTD., BEAUTYGE BRANDS USA, INC., BEAUTYGE I, BEAUTYGE II, LLC, BEAUTYGE U.S.A., INC., BRANDCO ALMAY 2020 LLC, BRANDCO CHARLIE 2020 LLC, BRANDCO CND 2020 LLC, BRANDCO CURVE 2020 LLC, BRANDCO ELIZABETH ARDEN 2020 LLC, BRANDCO GIORGIO BEVERLY HILLS 2020 LLC, BRANDCO HALSTON 2020 LLC, BRANDCO JEAN NATE 2020 LLC, BRANDCO MITCHUM 2020 LLC, BRANDCO MULTICULTURAL GROUP 2020 LLC, BRANDCO PS 2020 LLC, BRANDCO WHITE SHOULDERS 2020 LLC, CHARLES REVSON INC., CREATIVE NAIL DESIGN, INC., CUTEX, INC., DF ENTERPRISES, INC., ELIZABETH ARDEN (CANADA) LIMITED, ELIZABETH ARDEN (FINANCING), INC., ELIZABETH ARDEN (UK) LTD., ELIZABETH ARDEN INVESTMENTS, LLC, ELIZABETH ARDEN NM, LLC, ELIZABETH ARDEN TRAVEL RETAIL, INC., ELIZABETH ARDEN USC, LLC, ELIZABETH ARDEN, INC., FD MANAGEMENT, INC., NORTH AMERICA REVSAL INC., OPP PRODUCTS, INC., PPI TWO CORPORATION, RDN MANAGEMENT, INC., REALISTIC ROUX PROFESSIONAL PRODUCTS INC., REVLON CANADA INC., REVLON CONSUMER PRODUCTS CORPORATION, REVLON DEVELOPMENT CORP., REVLON PROFESSIONAL HOLDING COMPANY LLC, REVLON GOVERNMENT SALES, INC., REVLON INTERNATIONAL CORPORATION, REVLON (PUERTO RICO) INC., RIROS CORPORATION, RIROS GROUP INC., RML, LLC, ROUX LABORATORIES, INC., ROUX PROPERTIES JACKSONVILLE, LLC, AND SINFULCOLORS INC.

APPLICATION OF REVLON, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AFFIDAVIT OF DAVID SIERADZKI
(Sworn April 17, 2023)

I, David Sieradzki, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY:

1. I am a Managing Director of KSV Restructuring Inc. ("**KSV**").
2. On June 20, 2022, the Ontario Superior Court of Justice (Commercial List) (the "Canadian Court") issued the Initial Recognition Order and Supplemental Order pursuant to Part IV of the *Companies' Creditors Arrangement Act* ("CCAA") and KSV was appointed Information Officer ("Information Officer").

3. I have been involved in this mandate since the date of the Initial Recognition Order and Supplemental Order. As such, I have knowledge of the matters to which I hereinafter depose.

4. On April 17, 2023, the Information Officer finalized its Fourth Report to Court in which it outlined its activities with respect to these proceedings as well as provided information with respect to the Information Officer's fees and disbursements and those of its legal counsel.

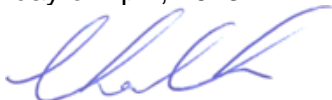
5. I hereby confirm that attached as Exhibit "A" hereto are true copies of the accounts of KSV from the commencement of these proceedings to March 31, 2023 and confirm that these accounts accurately reflect the services provided by KSV in this matter and the fees and disbursements claimed by them.

6. Additionally, attached hereto as Exhibit "B" is a summary of additional information with respect to all members of KSV who have worked on this matter, including their roles, hours and rates, and I hereby confirm that the list represents an accurate account of such information.

7. I consider the accounts to be fair and reasonable considering the circumstances connected with this administration.

8. I also confirm that the Information Officer has not received, nor expects to receive, nor has the Information Officer been promised any remuneration or consideration other than the amounts claimed in the accounts.

SWORN BEFORE ME at the City of)
Toronto, in the Province of Ontario, this)
17th day of April, 2023.)



_____)
Catherine Anne Stuyck-Therault, a Commissioner, etc.,)
Province of Ontario, for KSV Advisory Inc. and)
KSV Restructuring Inc.)
Expires February 19, 2026)



DAVID SIERADZKI

THIS IS EXHIBIT "A" REFERRED TO IN THE
AFFIDAVIT OF DAVID SIERADZKI
SWORN BEFORE ME THIS 17th DAY OF APRIL, 2023

A handwritten signature in blue ink, appearing to read 'Catherine', is written above a horizontal line.

Catherine Anne Stuyck-Therault, a Commissioner, etc.,
Province of Ontario, for KSV Advisory Inc. and KSV Restructuring Inc.
Expires February 19, 2025



ksv advisory inc.
150 King Street West, Suite 2308
Toronto, Ontario, M5H 1J9
T +1 416 932 6262
F +1 416 932 6266

ksvadvisory.com

INVOICE

Revlon Canada Inc.
1590 South Gateway Rd.
Mississauga, ON
L4W 0A8 Canada

August 9, 2022

– and –

Elizabeth Arden (Canada) Limited
505 Apple Creek Blvd, Unit #2
Markham, ON
L3R 5B1 Canada

Invoice No: 2743
HST #: 818808768RT0001

**Re: Revlon Canada Inc. and Elizabeth Arden (Canada) Limited
(jointly, the “Canadian Revlon Debtors”)**

For professional services rendered for the period ended July 31, 2022 by KSV Restructuring Inc. (“KSV”) in its capacity as Court-appointed Information Officer of the Canadian Revlon Debtors, including:

- Corresponding throughout the period with Osler, Hoskin & Harcourt LLP (“Osler”), Canadian counsel to the Canadian Debtors and its US Parent and affiliates (collectively, the “Chapter 11 Debtors”), and McCarthy Tetrault LLP (“McCarthy”), counsel to the Information Officer, regarding the proceedings commenced by the Chapter 11 Debtors pursuant to chapter 11 of title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “US Court”) (the “Chapter 11 Proceedings”);
- Reviewing draft materials to be filed with the Canadian Court, including draft versions of the:
 - Affidavit of Robert M. Caruso;
 - Initial Recognition Order;
 - Supplemental Recognition Order;

- Factum;
- Reviewing materials filed with the US Court in the Chapter 11 Proceedings in advance of the “First Day Motions” before the US Court, including the:
 - Declaration of Robert M. Caruso;
 - Foreign Representative Motion;
 - Joint Administration Motion;
 - DIP Motion;
 - Utilities Motion;
 - NOL Motion;
 - Taxes Motion;
 - Wages Motion;
 - Surety Bonds Motion;
 - Critical Vendors Motion;
 - Cash Management Motion;
 - Customer Programs Motion;
 - Insurance Motion;
 - Kroll Retention Motion;
- Corresponding with McCarthy and Osler regarding the need for a security opinion in the context of any future motion to recognize the Final DIP Order and considering same;
- Attending a videoconference call on July 18, 2022 with representatives of Osler and Borden Ladner Gervais LLP (“BLG”), counsel to QuadReal Property Group., a landlord of the Canadian Revlon Debtors;
- Reviewing correspondence between BLG and Osler on July 15 and 20, 2022;
- Attending at Canadian Court on June 20, 2022 for the hearing of the Foreign Representative’s application;
- Arranging for the publication of a notice of these proceedings in the Globe and Mail (National Edition) as required under the Supplemental Recognition Order;
- Responding to calls and enquiries from stakeholders and/or interested parties, including Canada Revenue Agency and other creditors of the Canadian Revlon Debtors;

- Directing enquiries received from creditors to the Kroll Restructuring Administration (“Kroll”) case management website in respect of filing proofs of claim;
- Monitoring the Kroll case management website and reviewing certain information related to the Canadian Revlon Debtors;
- Attending by telephone the hearing of the DIP Motion on July 28 and 29, 2022; and
- To all other meetings, correspondence, etc. pertaining to this matter.

Total fees per attached time summary	CAD\$	34,553.75
HST		<u>4,491.99</u>
Total due	CAD\$	<u><u>39,045.74</u></u>

Wire Instructions

Payee: KSV Restructuring Inc., 150 King St. W., Suite 2308, TO M5H 1J9
 Bank of Montreal
 1 First Canadian Place
 100 King Street West
 Toronto, ON M5X 1A3
 Bank Transit (ABA) #: 32132
 Bank Account #: 3213-1995-665
 Bank Swift code: BOFMCAM2
 Name of account: KSV Restructuring Inc.

KSV Restructuring Inc.
Revlon Canada Inc., Elizabeth Arden (Canada) Limited et al
Time Summary
For the period ended July 31, 2022

Personnel	Rate (CAD\$)	Hours	Amount (CAD\$)
David Sieradzki	675	36.00	24,300.00
Christian Vit	425	23.00	9,775.00
Other Staff and Administration			478.75
Total Fees			<u>34,553.75</u>



kvs advisory inc.
150 King Street West, Suite 2308
Toronto, Ontario, M5H 1J9
T +1 416 932 6262
F +1 416 932 6266

ksvadvisory.com

INVOICE

Revlon Canada Inc.
1590 South Gateway Rd.
Mississauga, ON
L4W 0A8 Canada

September 7, 2022

– and –

Elizabeth Arden (Canada) Limited
505 Apple Creek Blvd, Unit #2
Markham, ON
L3R 5B1 Canada

Invoice No: 2753
HST #: 818808768RT0001

**Re: Revlon Canada Inc. and Elizabeth Arden (Canada) Limited
(jointly, the “Canadian Revlon Debtors”)**

For professional services rendered for the period ended August 31, 2022 by KSV Restructuring Inc. (“KSV”) in its capacity as Court-appointed Information Officer of the Canadian Revlon Debtors, including:

- Corresponding throughout the period with Osler, Hoskin & Harcourt LLP (“Osler”), Canadian counsel to the Canadian Debtors and its US Parent and affiliates (collectively, the “Chapter 11 Debtors”), and McCarthy Tetrault LLP (“McCarthy”), counsel to the Information Officer, regarding the proceedings commenced by the Chapter 11 Debtors pursuant to chapter 11 of title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “US Court”) (the “Chapter 11 Proceedings”);
- Attending by telephone the hearing of the DIP Motion on August 1, 2022 and reviewing the Final DIP Order entered by the US Court on August 2, 2022 (the “Final DIP Order”);
- Reviewing and commenting on materials filed with the Canadian Court for a motion to seek recognition of the Final DIP Order and certain other US Court Orders heard on August 24, 2022 (the “Recognition Motion”), including draft versions of the Affidavit of Robert M. Caruso sworn August 18, 2022, the notice of motion and recognition order;

- Drafting the Information Officer’s First Report to Court dated August 22, 2022 (the “First Report”), the purpose of which was to recommend the Canadian Court recognize the Final DIP Order and certain other orders entered by the US Court;
- Corresponding with McCarthy and Osler regarding the First Report, including to discuss their respective comments on the First Report;
- Compiling and finalizing the First Report on August 22, 2022;
- Attending at the recognition hearing by videoconference on August 24, 2022;
- Arranging for the Recognition Order and the Endorsement of the Canadian Court dated August 24, 2022 to be posted on the Information Officer’s case website;
- Reviewing and commenting on a draft Claims Process Order to be sought in the US on or around September 14, 2022;
- Corresponding with McCarthy and Osler regarding the draft Claims Process Order;
- Responding to calls and enquiries from stakeholders and/or interested parties;
- Directing enquiries received from creditors to the Kroll Restructuring Administration (“Kroll”) case management website in respect of filing proofs of claim;
- Monitoring the Kroll case management website and reviewing certain information related to the Canadian Revlon Debtors; and
- To all other meetings, correspondence, etc. pertaining to this matter.

Total fees per attached time summary	CAD\$	25,501.00
HST		<u>3,315.13</u>
Total due	CAD\$	<u>28,816.13</u>

Wire Instructions

Payee: KSV Restructuring Inc., 150 King St. W., Suite 2308, Toronto ON M5H 1J9
 Bank of Montreal
 1 First Canadian Place
 100 King Street West
 Toronto, ON M5X 1A3
 Bank Transit (ABA) #: 32132
 Bank Account #: 32132-1995-665
 Bank Swift code: BOFMCAM2
 Name of account: KSV Restructuring Inc.

KSV Restructuring Inc.
Revlon Canada Inc., Elizabeth Arden (Canada) Limited et al

Time Summary

For the period ended August 31, 2022

Personnel	Rate (CAD\$)	Hours	Amount (CAD\$)
David Sieradzki	675	24.00	16,200.00
Christian Vit	425	21.00	8,925.00
Other Staff and Administration			376.00
Total Fees			<u>25,501.00</u>
Disbursements			-
Total Fees and Disbursements			<u><u>25,501.00</u></u>



ksv advisory inc.
150 King Street West, Suite 2308
Toronto, Ontario, M5H 1J9
T +1 416 932 6262
F +1 416 932 6266

ksvadvisory.com

INVOICE

Revlon Canada Inc.
1590 South Gateway Rd.
Mississauga, ON L4W 0A8

October 11, 2022

– and –

Elizabeth Arden (Canada) Limited
505 Apple Creek Blvd, Unit #2
Markham, ON L3R 5B1

Invoice No: 2795
HST #: 818808768RT0001

**Re: Revlon Canada Inc. and Elizabeth Arden (Canada) Limited
(jointly, the “Canadian Revlon Debtors”)**

For professional services rendered for the period ended September 30, 2022 by KSV Restructuring Inc. (“KSV”) in its capacity as Court-appointed Information Officer of the Canadian Revlon Debtors, including:

- Corresponding throughout the period with Osler, Hoskin & Harcourt LLP (“Osler”), Canadian counsel to the Canadian Debtors and its US Parent and affiliates (collectively, the “Chapter 11 Debtors”), and McCarthy Tetrault LLP (“McCarthy”), counsel to the Information Officer, regarding the proceedings commenced by the Chapter 11 Debtors pursuant to chapter 11 of title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “US Court”) (the “Chapter 11 Proceedings”);
- Reviewing and commenting on materials filed with the Canadian Court for a motion to seek recognition of a claims process order and related relief heard on September 21, 2022 (the “Recognition Motion”), including draft versions of the Affidavit of Robert M. Caruso sworn September 16, 2022, the notice of motion and recognition order;
- Drafting the Information Officer’s Second Report to Court dated September 16, 2022 (the “Second Report”), the purpose of which was to recommend the Canadian Court recognize the Claims Process Order and grant related relief;
- Corresponding with McCarthy and Osler regarding the Second Report, including to discuss their respective comments on the Second Report;

- Corresponding with Chaitons LLP, legal counsel to FSRA, in connection with the claim to be filed by beneficiaries of a pension plan administered by the Canadian Revlon Debtors;
- Compiling and finalizing the Second Report on September 16, 2022;
- Attending at the recognition hearing by videoconference on September 21, 2022;
- Arranging for the Recognition Order and the Endorsement of the Canadian Court dated September 21, 2022 to be posted on the Information Officer's case website;
- Responding to calls and enquiries from stakeholders and/or interested parties;
- Directing enquiries received from creditors to the Kroll Restructuring Administration ("Kroll") case management website in respect of filing proofs of claim;
- Monitoring the Kroll case management website and reviewing certain information related to the Canadian Revlon Debtors; and
- To all other meetings, correspondence, etc. pertaining to this matter.

Total fees per attached time summary	CAD\$	17,116.25
HST		<u>2,225.11</u>
Total fees and HST of KSV Restructuring Inc.		19,341.36
Legal invoice of McCarthy Tetrault LLP		<u>9,016.47</u>
Total due	CAD\$	<u><u>28,357.83</u></u>

Wire Instructions

Payee: KSV Restructuring Inc., 150 King St. W., Suite 2308, TO M5H 1J9
 Bank of Montreal
 1 First Canadian Place
 100 King Street West
 Toronto, ON M5X 1A3
 Bank Transit (ABA) #: 32132
 Bank Account #: 32132-1995-665
 Bank Swift code: BOFMCAM2
 Name of account: KSV Restructuring Inc.

KSV Restructuring Inc.
Revlon Canada Inc., Elizabeth Arden (Canada) Limited et al

Time Summary

For the period ended September 30, 2022

Personnel	Rate (CAD\$)	Hours	Amount (CAD\$)
David Sieradzki	675	19.50	13,162.50
Christian Vit	425	8.50	3,612.50
Other Staff and Administration			341.25
Total Fees			<u>17,116.25</u>



ksv advisory inc.

150 King Street West, Suite 2308

Toronto, Ontario, M5H 1J9

T +1 416 932 6262

F +1 416 932 6266

ksvadvisory.com

INVOICE

Revlon Canada Inc.
1590 South Gateway Rd.
Mississauga, ON
L4W 0A8 Canada

November 8, 2022

– and –

Elizabeth Arden (Canada) Limited
505 Apple Creek Blvd, Unit #2
Markham, ON
L3R 5B1 Canada

Invoice No: 2820
HST #: 818808768RT0001

**Re: Revlon Canada Inc. and Elizabeth Arden (Canada) Limited
(jointly, the “Canadian Revlon Debtors”)**

For professional services rendered for the period ended October 31, 2022 by KSV Restructuring Inc. (“KSV”) in its capacity as Court-appointed Information Officer of the Canadian Revlon Debtors, including:

- Corresponding throughout the period with Osler, Hoskin & Harcourt LLP (“Osler”), Canadian counsel to the Canadian Debtors and its US Parent and affiliates (collectively, the “Chapter 11 Debtors”), and McCarthy Tetrault LLP (“McCarthy”), counsel to the Information Officer, regarding the proceedings commenced by the Chapter 11 Debtors pursuant to chapter 11 of title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “US Court”) (the “Chapter 11 Proceedings”);
- Reviewing a letter dated October 19, 2022 from Osler to Brofort Inc. in connection with certain of the Canadian Revlon Debtors’ fixtures;
- Corresponding with legal counsel to FSRA on October 19, 2022 regarding the Proof of Claim form;
- Reviewing and summarizing internal financial information provided by the Canadian Revlon Debtors on October 20, 2022 and corresponding internally regarding same;

- Responding to calls and enquiries from stakeholders and/or interested parties;
- Directing enquiries received from creditors to the Kroll Restructuring Administration (“Kroll”) case management website in respect of filing proofs of claim;
- Monitoring the Kroll case management website and reviewing certain information related to the Canadian Revlon Debtors; and
- To all other meetings, correspondence, etc. pertaining to this matter.

Total fees per attached time summary	CAD\$	6,837.50
HST		<u>888.88</u>
Total fees and HST of KSV Restructuring Inc.		7,726.38
Legal invoice of McCarthy Tetrault LLP		<u>5,519.21</u>
Total due	CAD\$	<u>13,245.59</u>

Wire Instructions

Payee: KSV Restructuring Inc., 150 King St. W., Suite 2308, TO M5H 1J9

Bank of Montreal
 1 First Canadian Place
 100 King Street West
 Toronto, ON M5X 1A3
 Bank Transit (ABA) #: 32132
 Bank Account #: 32132-1995-665
 Bank Swift code: BOFMCAM2
 Name of account: KSV Restructuring Inc.

KSV Restructuring Inc.
Revlon Canada Inc., Elizabeth Arden (Canada) Limited et al

Time Summary

For the period ended October 31, 2022

Personnel	Rate (CAD\$)	Hours	Amount (CAD\$)
David Sieradzki	675	9.50	6,412.50
Christian Vit	425	1.00	425.00
Other Staff and Administration			-
Total Fees			6,837.50



ksv advisory inc.

150 King Street West, Suite 2308

Toronto, Ontario, M5H 1J9

T +1 416 932 6262

F +1 416 932 6266

ksvadvisory.com

INVOICE

Revlon Canada Inc.
1590 South Gateway Rd.
Mississauga, ON L4W 0A8
Canada

December 12, 2022

– and –

Elizabeth Arden (Canada) Limited
505 Apple Creek Blvd, Unit #2
Markham, ON L3R 5B1
Canada

Invoice No: 2878

HST #: 818808768RT0001

**Re: Revlon Canada Inc. and Elizabeth Arden (Canada) Limited
(jointly, the “Canadian Revlon Debtors”)**

For professional services rendered for the period ended November 30, 2022 by KSV Restructuring Inc. (“KSV”) in its capacity as Court-appointed Information Officer of the Canadian Revlon Debtors, including:

- Corresponding throughout the period with Osler, Hoskin & Harcourt LLP (“Osler”), Canadian counsel to the Canadian Debtors and its US Parent and affiliates (collectively, the “Chapter 11 Debtors”), and McCarthy Tetrault LLP (“McCarthy”), counsel to the Information Officer, regarding the proceedings commenced by the Chapter 11 Debtors pursuant to chapter 11 of title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “US Court”) (the “Chapter 11 Proceedings”);
- Reviewing an internally prepared summary of financial information provided by the Canadian Revlon Debtors and corresponding internally regarding same;
- Responding to calls and enquiries from stakeholders and/or interested parties;
- Directing enquiries received from creditors to the Kroll Restructuring Administration (“Kroll”) case management website in respect of filing proofs of claim;

- Monitoring the Kroll case management website and reviewing certain information related to the Canadian Revlon Debtors; and
- To all other meetings, correspondence, etc. pertaining to this matter.

Total fees per attached time summary	CAD\$	5,362.50
HST		<u>697.13</u>
Total due	CAD\$	<u>6,059.63</u>

Wire Instructions

Payee: KSV Restructuring Inc., 150 King St. W., Suite 2308, Toronto ON M5H 1J9

Bank: Bank of Montreal
 1 First Canadian Place
 100 King Street West
 Toronto, ON M5X 1A3

Bank Transit (ABA) #: 32132
 Bank Account #: 3213-1995-665
 Bank Swift code: BOFMCAM2
 Name of account: KSV Restructuring Inc.

KSV Restructuring Inc.
Revlon Canada Inc., Elizabeth Arden (Canada) Limited et al

Time Summary

For the period ended November 30, 2022

Personnel	Rate (CAD\$)	Hours	Amount (CAD\$)
David Sieradzki	675	7.00	4,725.00
Christian Vit	425	1.50	637.50
Total Fees			5,362.50



ksv advisory inc.
220 Bay Street, Suite 1300
Toronto, Ontario, M5J 2W4
T +1 416 932 6030
F +1 416 932 6266

www.ksvadvisory.com

INVOICE

Revlon Canada Inc.
1590 South Gateway Rd.
Mississauga, ON L4W 0A8
Canada

January 10, 2023

– and –

Elizabeth Arden (Canada) Limited
505 Apple Creek Blvd, Unit #2
Markham, ON L3R 5B1
Canada

Invoice No: 2905
HST #: 818808768RT0001

**Re: Revlon Canada Inc. and Elizabeth Arden (Canada) Limited
(jointly, the “Canadian Revlon Debtors”)**

For professional services rendered for the period ended December 31, 2022 by KSV Restructuring Inc. (“KSV”) in its capacity as Court-appointed Information Officer of the Canadian Revlon Debtors, including:

- Corresponding throughout the period with Osler, Hoskin & Harcourt LLP (“Osler”), Canadian counsel to the Canadian Debtors and its US Parent and affiliates (collectively, the “Chapter 11 Debtors”), and McCarthy Tetrault LLP (“McCarthy”), counsel to the Information Officer, regarding the proceedings commenced by the Chapter 11 Debtors pursuant to chapter 11 of title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “US Court”) (the “Chapter 11 Proceedings”);
- Reviewing US Court materials filed in the Chapter 11 Proceedings circulated by Osler on December 15, 2022, including drafts of the:
 - Restructuring Support Agreement (the “RSA”);
 - Joint Plan of Reorganization (the “Plan”);
 - Disclosure Statement (the “DS”); and
 - Disclosure Statement Motion;

- Reviewing an internally prepared summary of the RSA, DS and Plan and corresponding internally regarding same;
- Responding to calls and enquiries from stakeholders and/or interested parties;
- Directing enquiries received from creditors to the Kroll Restructuring Administration (“Kroll”) case management website in respect of filing proofs of claim;
- Monitoring the Kroll case management website and reviewing certain information related to the Canadian Revlon Debtors; and
- To all other meetings, correspondence, etc. pertaining to this matter.

Total fees per attached time summary	CAD\$	11,356.25
HST		<u>1,476.31</u>
Total fees and HST of KSV Restructuring Inc.		12,832.56
Legal invoice of McCarthy Tetrault LLP		<u>110.18</u>
Total due	CAD\$	<u><u>12,942.74</u></u>

Wire Instructions

Payee: KSV Restructuring Inc.,
220 Bay Street, Suite 1300, Box 20
Toronto, ON M5J 2W4

Bank of Montreal
1 First Canadian Place
100 King Street West
Toronto, ON M5X 1A3

Bank Transit (ABA) #: 32132
Bank Account #: 3213-1995-665
Bank Swift code: BOFMCAM2
Name of account: KSV Restructuring Inc.

KSV Restructuring Inc.
Revlon Canada Inc., Elizabeth Arden (Canada) Limited et al

Time Summary

For the period ended December 31, 2022

Personnel	Rate (CAD\$)	Hours	Amount (CAD\$)
David Sieradzki	675	11.00	7,425.00
Christian Vit	425	9.25	3,931.25
Other Staff and Administration			-
Total Fees			11,356.25



ksv advisory inc.

220 Bay Street, Suite 1300

Toronto, Ontario, M5J 2W4

T +1 416 932 6030

F +1 416 932 6266

www.ksvadvisory.com

INVOICE

Revlon Canada Inc.
1590 South Gateway Rd.
Mississauga, ON L4W 0A8
Canada

February 8, 2023

– and –

Elizabeth Arden (Canada) Limited
505 Apple Creek Blvd, Unit #2
Markham, ON L3R 5B1
Canada

Invoice No: 2939
HST #: 818808768RT0001

**Re: Revlon Canada Inc. and Elizabeth Arden (Canada) Limited
(jointly, the “Canadian Revlon Debtors”)**

For professional services rendered for the period ended January 31, 2023 by KSV Restructuring Inc. (“KSV”) in its capacity as Court-appointed Information Officer of the Canadian Revlon Debtors, including:

- Corresponding throughout the period with Osler, Hoskin & Harcourt LLP (“Osler”), Canadian counsel to the Canadian Debtors and its US Parent and affiliates (collectively, the “Chapter 11 Debtors”), and McCarthy Tetrault LLP (“McCarthy”), counsel to the Information Officer, regarding the proceedings commenced by the Chapter 11 Debtors pursuant to chapter 11 of title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “US Court”) (the “Chapter 11 Proceedings”);
- Reviewing US Court materials filed in the Chapter 11 Proceedings, particularly drafts of the Disclosure Statement and Joint Plan of Reorganization and summarizing same for internal purposes;
- Corresponding with counsel on January 31, 2023 regarding the scheduling of a motion to recognize the Disclosure Statement Approval Order once it is entered by the US Court (the “DS Approval Order”);
- Reviewing emails between Osler and Justice Conway in connection with scheduling of a motion in February 2023 to recognize the DS Approval Order;

- Responding to calls and enquiries from stakeholders and/or interested parties;
- Directing enquiries received from creditors to the Kroll Restructuring Administration (“Kroll”) case management website in respect of filing proofs of claim;
- Monitoring the Kroll case management website and reviewing certain information related to the Canadian Revlon Debtors; and
- To all other meetings, correspondence, etc. pertaining to this matter.

Total fees per attached time summary	CAD\$	6,938.00
HST		<u>901.94</u>
Total due	CAD\$	<u>7,839.94</u>

Wire Instructions

Payee: KSV Restructuring Inc., 220 Bay Street, Suite 1300, Box 20, Toronto, ON M5J 2W4
 Bank of Montreal
 1 First Canadian Place
 100 King Street West
 Toronto, ON M5X 1A3
 Bank Transit (ABA) #: 32132
 Bank Account #: 32132-1995-665
 Bank Swift code: BOFMCAM2
 Name of account: KSV Restructuring Inc.

KSV Restructuring Inc.
Revlon Canada Inc., Elizabeth Arden (Canada) Limited et al

Time Summary

For the period ended January 31, 2023

Personnel	Rate (CAD\$)	Hours	Amount (CAD\$)
David Sieradzki	700	9.50	6,650.00
Christian Vit	450	0.50	225.00
Other Staff and Administration			63.00
Total Fees			6,938.00

Note: On January 1, 2023, the hourly rates of Messrs. Sieradzki and Vit increased by \$25/hour.



ksv advisory inc.

220 Bay Street, Suite 1300

Toronto, Ontario, M5J 2W4

T +1 416 932 6030

F +1 416 932 6266

www.ksvadvisory.com

INVOICE

Revlon Canada Inc.
1590 South Gateway Rd.
Mississauga, ON L4W 0A8
Canada

March 8, 2023

– and –

Elizabeth Arden (Canada) Limited
505 Apple Creek Blvd, Unit #2
Markham, ON L3R 5B1
Canada

Invoice No: 3006
HST #: 818808768RT0001

**Re: Revlon Canada Inc. and Elizabeth Arden (Canada) Limited
(jointly, the “Canadian Revlon Debtors”)**

For professional services rendered for the period ended February 28, 2023 by KSV Restructuring Inc. (“KSV”) in its capacity as Court-appointed Information Officer of the Canadian Revlon Debtors, including:

- Corresponding throughout the period with Osler, Hoskin & Harcourt LLP (“Osler”), Canadian counsel to the Canadian Debtors and its US Parent and affiliates (collectively, the “Chapter 11 Debtors”), and McCarthy Tetrault LLP (“McCarthy”), counsel to the Information Officer, regarding the proceedings commenced by the Chapter 11 Debtors pursuant to chapter 11 of title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “US Court”) (the “Chapter 11 Proceedings”);
- Reviewing US Court materials filed in the Chapter 11 Proceedings, particularly amended drafts of the Disclosure Statement and Joint Plan of Reorganization;
- Corresponding with counsel throughout the month regarding the motion to recognize the Disclosure Statement Approval Order and certain other orders entered by the US Court on February 21, 2023 (the “Recognition Motion”);
- Drafting the Information Officer’s third report to Court dated February 27, 2023 (the “Third Report”);

- Corresponding with McCarthy and Osler regarding their comments on the Third Report;
- Corresponding on February 26, 2023 with legal counsel to FSRA regarding the Information Officer's views on the Recognition Motion and the timing of issuance of the Third Report;
- Responding to calls and enquiries from stakeholders and/or interested parties;
- Directing enquiries received from creditors to the Kroll Restructuring Administration ("Kroll") case management website in respect of filing proofs of claim;
- Monitoring the Kroll case management website and reviewing certain information related to the Canadian Revlon Debtors; and
- To all other meetings, correspondence, etc. pertaining to this matter.

Total fees per attached time summary	CAD\$	22,055.00
HST		<u>2,867.15</u>
Total due	CAD\$	<u>24,922.15</u>

Wire Instructions

Payee: KSV Restructuring Inc., 220 Bay Street, Suite 1300, Box 20, Toronto, ON M5J 2W4
 Bank of Montreal
 1 First Canadian Place
 100 King Street West
 Toronto, ON M5X 1A3
 Bank Transit (ABA) #: 32132
 Bank Account #: 32132-1995-665
 Bank Swift code: BOFMCAM2
 Name of account: KSV Restructuring Inc.

KSV Restructuring Inc.
Revlon Canada Inc., Elizabeth Arden (Canada) Limited et al

Time Summary

For the period ended February 28, 2023

Personnel	Rate (CAD\$)	Hours	Amount (CAD\$)
David Sieradzki	700	19.00	13,300.00
Christian Vit	450	19.00	8,550.00
Other Staff and Administration			205.00
Total Fees			22,055.00



ksw advisory inc.

220 Bay Street, Suite 1300

Toronto, Ontario, M5J 2W4

T +1 416 932 6030

F +1 416 932 6266

www.ksvadvisory.com

INVOICE

Revlon Canada Inc.
1590 South Gateway Rd.
Mississauga, ON L4W 0A8 Canada

April 11, 2023

– and –

Elizabeth Arden (Canada) Limited
505 Apple Creek Blvd, Unit #2
Markham, ON L3R 5B1 Canada

Invoice No: 3075
HST #: 818808768RT0001

**Re: Revlon Canada Inc. and Elizabeth Arden (Canada) Limited
(jointly, the “Canadian Revlon Debtors”)**

For professional services rendered for the period ended March 31, 2023 by KSV Restructuring Inc. (“KSV”) in its capacity as Court-appointed Information Officer of the Canadian Revlon Debtors, including:

- Corresponding throughout the period with Osler, Hoskin & Harcourt LLP (“Osler”), Canadian counsel to the Canadian Debtors and its US Parent and affiliates (collectively, the “Chapter 11 Debtors”), and McCarthy Tetrault LLP (“McCarthy”), counsel to the Information Officer, regarding the proceedings commenced by the Chapter 11 Debtors pursuant to chapter 11 of title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “US Court”) (the “Chapter 11 Proceedings”);
- Reviewing US Court materials filed in the Chapter 11 Proceedings, particularly filings leading up to the Plan Confirmation Order entered by the US Court;
- Corresponding with counsel throughout the month regarding a recognition motion for the Plan Confirmation Order to be heard on April 21, 2023;
- Responding to calls and enquiries from stakeholders and/or interested parties;
- Directing enquiries received from creditors to the Kroll Restructuring Administration (“Kroll”) case management website in respect of filing proofs of claim;

- Monitoring the Kroll case management website and reviewing certain information related to the Canadian Revlon Debtors; and
- To all other meetings, correspondence, etc. pertaining to this matter.

Total fees per attached time summary	CAD\$	3,811.25
HST		495.46
Total due	CAD\$	<u>4,306.71</u>

Wire Instructions

Payee: KSV Restructuring Inc., 220 Bay Street, Suite 1300, Box 20, Toronto, ON M5J 2W4

Bank of Montreal
 1 First Canadian Place
 100 King Street West
 Toronto, ON M5X 1A3
 Bank Transit (ABA) #: 32132
 Bank Account #: 32132-1995-665
 Bank Swift code: BOFMCAM2
 Name of account: KSV Restructuring Inc.

KSV Restructuring Inc.
Revlon Canada Inc., Elizabeth Arden (Canada) Limited et al

Time Summary

For the period ended March 31, 2023

Personnel	Rate (CAD\$)	Hours	Amount (CAD\$)
David Sieradzki	700	5.00	3,500.00
Christian Vit	450	0.50	225.00
Other Staff and Administration			86.25
Total Fees			3,811.25

THIS IS EXHIBIT "B" REFERRED TO IN THE
AFFIDAVIT OF DAVID SIERADZKI
SWORN BEFORE ME THIS 17th DAY OF APRIL, 2023

A handwritten signature in blue ink, appearing to read "Chalk", is written above a horizontal line.

Catherine Anne Stuyck-Therault, a Commissioner, etc.,
Province of Ontario, for KSV Advisory Inc. and KSV Restructuring Inc.
Expires February 19, 2025

Revlon Canada Inc., Elizabeth Arden (Canada) Limited et al
Schedule of Professionals' Time and Rates

Exhibit "B"

Exhibit to the Affidavit of David Sieradzki
June 18, 2022 to March 31, 2023

Personnel	Title	Duties	Hours	Billing Rate (per hour)	Amount \$
David Sieradzki	Managing Director	Overall responsibility	140.50	675-700	95,675.00
Christian Vit	Manager	All aspects of mandate	84.25	425-450	36,306.25
Other staff and administrative			8.35	160-210	1,550.25
Total fees					<u>133,531.50</u>
Total hours					233.10
Average hourly rate					<u>\$ 572.85</u>

Appendix “F”

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C 1985, C.C-36, AS AMENDED

AND IN THE MATTER OF REVLON, INC., ALMAY, INC., ART & SCIENCE, LTD.,
BARI COSMETICS, LTD., BEAUTYGE BRANDS USA, INC., BEAUTYGE I,
BEAUTYGE II, LLC, BEAUTYGE U.S.A., INC., BRANDCO ALMAY 2020 LLC,
BRANDCO CHARLIE 2020 LLC, BRANDCO CND 2020 LLC, BRANDCO CURVE 2020
LLC, BRANDCO ELIZABETH ARDEN 2020 LLC, BRANDCO GIORGIO BEVERLY
HILLS 2020 LLC, BRANDCO HALSTON 2020 LLC, BRANDCO JEAN NATE 2020
LLC, BRANDCO MITCHUM 2020 LLC, BRANDCO MULTICULTURAL GROUP 2020
LLC, BRANDCO PS 2020 LLC, BRANDCO WHITE SHOULDERS 2020 LLC,
CHARLES REVSON INC., CREATIVE NAIL DESIGN, INC., CUTEX, INC., DF
ENTERPRISES, INC., ELIZABETH ARDEN (CANADA) LIMITED, ELIZABETH
ARDEN (FINANCING), INC., ELIZABETH ARDEN (UK) LTD., ELIZABETH ARDEN
INVESTMENTS, LLC, ELIZABETH ARDEN NM, LLC, ELIZABETH ARDEN
TRAVEL RETAIL, INC., ELIZABETH ARDEN USC, LLC, ELIZABETH ARDEN, INC.,
FD MANAGEMENT, INC., NORTH AMERICA REVSALÉ INC., OPP PRODUCTS,
INC., PPI TWO CORPORATION, RDN MANAGEMENT, INC., REALISTIC ROUX
PROFESSIONAL PRODUCTS INC., REVLON CANADA INC., REVLON CONSUMER
PRODUCTS CORPORATION, REVLON DEVELOPMENT CORP., REVLON
PROFESSIONAL HOLDING COMPANY LLC, REVLON GOVERNMENT SALES,
INC., REVLON INTERNATIONAL CORPORATION, REVLON (PUERTO RICO) INC.,
RIROS CORPORATION, RIROS GROUP INC., RML, LLC, ROUX LABORATORIES,
INC., ROUX PROPERTIES JACKSONVILLE, LLC, AND SINFULCOLORS INC.

APPLICATION OF REVLON, INC. UNDER SECTION 46 OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AFFIDAVIT OF SANEEA TANVIR
(Sworn April 17, 2023)

I, SANEEA TANVIR, of the City of Mississauga, in the Province of Ontario, **MAKE OATH AND SAY:**

1. I am a lawyer qualified to practice law in the Province of Ontario and an associate with McCarthy Tétrault LLP (“**McCarthy's**”), lawyers for KSV Restructuring Inc. as Information Officer (the “**Information Officer**”). As such, I have knowledge of the matters hereinafter deposed to.

2. This affidavit is made in support of a motion for, among other things, the approval of the fees and disbursements of the Information Officer and its counsel for the period from the commencement of these proceedings up to and including March 31, 2023 (the “**Fee Period**”). This affidavit is filed in conjunction with the Information Officer’s Fourth Report, dated April 17, 2023.

3. The total amount claimed by McCarthy's for the Fee Period (inclusive of HST) is \$21,509.48, which includes fees of \$18,810.00 and disbursements of \$229.50.

4. Attached and marked as **Exhibit “A”** to this Affidavit is (i) a schedule summarizing all invoices rendered by McCarthy's during the Fee Period, including the fees, disbursements, and total fees charged in each invoice (the “**Accounts**”), and (ii) a chart summarizing the respective years of call, hours billed and billing rates of each lawyer at McCarthy's who acted for the Information Officer during the Fee Period.

5. True copies of the McCarthy’s Accounts for the Fee Period are attached hereto at **Exhibit “B”**.

6. The Accounts and summary charts disclose the name of each person who rendered services, the total hours by individual, the rate charged and the total charges for fees, disbursements and taxes.

7. The hourly billing rates charged in the Accounts are comparable to the hourly rates charged by McCarthy's for services rendered in similar proceedings.

8. To the best of my knowledge and given the nature of this proceeding, I believe that the hours and rates in the attached Accounts are reasonable and comparable to other firms in Toronto for work of this nature.

SWORN BEFORE ME remotely by videoconference on this 17th day of April, 2023 in accordance with O. Reg 431/20, Administering Oath or Declaration Remotely. The affiant was located in the City of Toronto, in the Province of Ontario and the Commissioner was located in the City of Toronto, in the Province of Ontario.



Sanea Tanvir



A Commissioner for taking Affidavits
Name: Natasha Rambaran (LSO#: 80200N)

THIS IS EXHIBIT "A" REFERRED TO
IN THE AFFIDAVIT OF
SANEEA TANVIR
SWORN BEFORE ME VIRTUALLY,
ON THE 17th DAY OF APRIL, 2023

N. Rambasan

A COMMISSIONER, ETC.

COURT FILE NO.: CV-22-00682880-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C 1985, C.C-36, AS AMENDED

AND IN THE MATTER OF REVLON, INC., ALMAY, INC., ART & SCIENCE, LTD., BARI COSMETICS, LTD., BEAUTYGE BRANDS USA, INC., BEAUTYGE I, BEAUTYGE II, LLC, BEAUTYGE U.S.A., INC., BRANDCO ALMAY 2020 LLC, BRANDCO CHARLIE 2020 LLC, BRANDCO CND 2020 LLC, BRANDCO CURVE 2020 LLC, BRANDCO ELIZABETH ARDEN 2020 LLC, BRANDCO GIORGIO BEVERLY HILLS 2020 LLC, BRANDCO HALSTON 2020 LLC, BRANDCO JEAN NATE 2020 LLC, BRANDCO MITCHUM 2020 LLC, BRANDCO MULTICULTURAL GROUP 2020 LLC, BRANDCO PS 2020 LLC, BRANDCO WHITE SHOULDERS 2020 LLC, CHARLES REVSON INC., CREATIVE NAIL DESIGN, INC., CUTEX, INC., DF ENTERPRISES, INC., ELIZABETH ARDEN (CANADA) LIMITED, ELIZABETH ARDEN (FINANCING), INC., ELIZABETH ARDEN (UK) LTD., ELIZABETH ARDEN INVESTMENTS, LLC, ELIZABETH ARDEN NM, LLC, ELIZABETH ARDEN TRAVEL RETAIL, INC., ELIZABETH ARDEN USC, LLC, ELIZABETH ARDEN, INC., FD MANAGEMENT, INC., NORTH AMERICA REVSALÉ INC., OPP PRODUCTS, INC., PPI TWO CORPORATION, RDN MANAGEMENT, INC., REALISTIC ROUX PROFESSIONAL PRODUCTS INC., REVLON CANADA INC., REVLON CONSUMER PRODUCTS CORPORATION, REVLON DEVELOPMENT CORP., REVLON PROFESSIONAL HOLDING COMPANY LLC, REVLON GOVERNMENT SALES, INC., REVLON INTERNATIONAL CORPORATION, REVLON (PUERTO RICO) INC., RIROS CORPORATION, RIROS GROUP INC., RML, LLC, ROUX LABORATORIES, INC., ROUX PROPERTIES JACKSONVILLE, LLC, AND SINFULCOLORS INC.

APPLICATION OF REVLON, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Summary of McCarthy Tétrault LLP Fees and Disbursements

Invoice No.	Period	Fees	Disbursements	HST	Total
3228062	Ending August 31, 2022	\$7,869.00	\$114.75	\$1,032.72	\$9,016.47

Invoice No.	Period	Fees	Disbursements	HST	Total
3233003	Ending September 30, 2022	\$4,769.50	\$114.75	\$634.96	\$5,519.21
3241292	Ending December 31, 2022	\$97.50	\$0	\$12.68	\$110.18
3248263	Ending February 28, 2023	\$6,074.00	\$0	\$789.62	\$6,863.62
	TOTAL:	\$18,810.00	\$229.50	\$2,469.98	\$21,509.48

	Call to the Bar	2021 Rate	2022 Rate	2023 Rate	Hours Billed
Gage, James	1993	\$1240	\$1325	\$1400	0.80; 0.10
Meredith, Heather L.	2003	\$905	\$975	\$1030	6.00; 4.40; 0.10; 4.90
Tanvir, Sanea	2019	n/a	\$685	\$790	1.40; 0.70; 1.30
Total Hours Billed:					19.7

THIS IS EXHIBIT “B” REFERRED TO
IN THE AFFIDAVIT OF
SANEEA TANVIR
SWORN BEFORE ME VIRTUALLY,
ON THE 17th DAY OF APRIL, 2023

N. Rambaran

A COMMISSIONER, ETC.



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

September 20, 2022

Attention: David Sieradzki
Managing Partner

KSV Restructuring Inc.
150 King Street West
Suite 2308
Toronto, ON M5H 1J9

KSV Restructuring Inc.
Reference: Revlon, Inc. - CCAA Recognition Proceeding
228245-562851
Invoice No: 3228062

Dear Sir/Madam:

We enclose our invoice for services rendered to August 31, 2022, with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
 Box 48, Suite 5300
 Toronto-Dominion Bank Tower
 Toronto, ON M5K 1E6
 Canada
 Tel: 416-362-1812
 Fax: 416-868-0673

KSV Restructuring Inc.
 150 King Street West
 Suite 2308
 Toronto, ON M5H 1J9

Invoice No: 3228062
 GST/HST Reg. No: 116532839
 Date: September 20, 2022

Attention: David Sieradzki
 Managing Partner

KSV Restructuring Inc.
 Reference: Revlon, Inc. - CCAA Recognition Proceeding
 228245-562851

For Professional Services Rendered for the period ending August 31, 2022

OUR FEES			\$	7,869.00
Disbursements	Non-Taxable	\$	39.75	
	Taxable		<u>75.00</u>	<u>114.75</u>
			\$	7,983.75
HST (ON)	Fees	\$	1,022.97	
	Disbursements		<u>9.75</u>	<u>1,032.72</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>9,016.47</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions –TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124 (CDN\$) or 7349662 (US\$), Swift Code TDOMCATTTOR, Canadian Routing No. //CC0004 10202. Please email TOR-AR@mccarthy.ca with payment details indicating invoice no.(s), our matter number and the lawyer's name.
Cheque by Mail: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$), PO Box 9647, Station A, Toronto, ON M5W 1P8.
Cheque by Courier: TD Wholesale Lockbox, 4 Prince Andrew Place, Dock 4, Toronto, Ontario M3C 2H4, Attention: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$).

Some or all of the fee which is the subject of this invoice may be considered a contingency fee under the Solicitors Act and Law Society of Ontario rules, in which case you and we will have previously agreed on the reasonableness of the contingency fee in light of the complexity of the matter, time expended by us, results achieved and risks assumed by us. You have the right to apply to the Superior Court of Justice to assess our invoice within 30 days of its delivery or one year after its payment.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 3228062B *



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

KSV Restructuring Inc.
150 King Street West
Suite 2308
Toronto, ON M5H 1J9

Invoice No: 3228062
GST/HST Reg. No: 116532839
Date: September 20, 2022

Attention: David Sieradzki
Managing Partner

KSV Restructuring Inc.
Reference: Revlon, Inc. - CCAA Recognition Proceeding
228245-562851

For Professional Services Rendered for the period ending August 31, 2022

OUR FEES			\$	7,869.00
Disbursements	Non-Taxable	\$	39.75	
	Taxable		<u>75.00</u>	<u>114.75</u>
			\$	7,983.75
HST (ON)	Fees	\$	1,022.97	
	Disbursements		<u>9.75</u>	<u>1,032.72</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>9,016.47</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions –TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124 (CDN\$) or 7349662 (US\$), Swift Code TDOMCATTOR, Canadian Routing No. //CC0004 10202. Please email TOR-AR@mccarthy.ca with payment details indicating invoice no.(s), our matter number and the lawyer's name.
Cheque by Mail: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$), PO Box 9647, Station A, Toronto, ON M5W 1P8.
Cheque by Courier: TD Wholesale Lockbox, 4 Prince Andrew Place, Dock 4, Toronto, Ontario M3C 2H4, Attention: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$).

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
27/06/22	HLM	0.90	Call with KSV and Oster; review materials; email to J. Gage.
27/06/22	JDG	0.50	Conference call with KSV and Osler; discussion and email exchange with H. Meredith.
03/08/22	STN	0.60	Review filings in the United States; prepare summary email for H. Meredith.
11/08/22	HLM	2.50	Review claims procedure materials; email KSV re: same.
15/08/22	HLM	0.20	Review email and call with counsel for Revlon re: claims procedure recognition.
18/08/22	HLM	0.80	Review and consider affidavit; email with comment/question.
19/08/22	HLM	0.60	Review and comment on draft report.
22/08/22	HLM	0.20	Review comments on draft report.
22/08/22	STN	0.80	Serve KSV's report on service list; draft correspondence to C. Vit re service list; upload to Caselines; correspond with Osler re same.
22/08/22	JDG	0.30	Email exchanges with D. Sieradski; reviewing draft report and comments; giving instructions to S. Tanvir.
24/08/22	HLM	0.80	Prepare for and attend hearing; email to client; review order and endorsement and forward same.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	0.80
Meredith, Heather L	6.00
Tanvir, Saneea	1.40
	8.20

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
31/08/22	STN	75.00	Agent's Fees - (T) VENDOR: Reliable Process Servers Inc. INVOICE#: 102514 DATE: 8/31/2022 Agent's Fee (Rush)
31/08/22	STN	39.75	Court Fees - (NT) VENDOR: Reliable Process Servers Inc. INVOICE#: 102514 DATE: 8/31/2022 Court Filing Fee

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
N	Court Fees - (NT)	\$	39.75
Y	Agent's Fees - (T)		75.00
	Total Disbursements	\$	114.75



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

October 31, 2022

Attention: David Sieradzki
Managing Partner

KSV Restructuring Inc.
150 King Street West
Suite 2308
Toronto, ON M5H 1J9

KSV Restructuring Inc.
Reference: Revlon, Inc. - CCAA Recognition Proceeding
228245-562851
Invoice No: 3233003

Dear Sir/Madam:

We enclose our invoice for services rendered to September 30, 2022, with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
 Box 48, Suite 5300
 Toronto-Dominion Bank Tower
 Toronto, ON M5K 1E6
 Canada
 Tel: 416-362-1812
 Fax: 416-868-0673

KSV Restructuring Inc.
 150 King Street West
 Suite 2308
 Toronto, ON M5H 1J9

Invoice No: 3233003
 GST/HST Reg. No: 116532839
 Date: October 31, 2022

Attention: David Sieradzki
 Managing Partner

KSV Restructuring Inc.
 Reference: Revlon, Inc. - CCAA Recognition Proceeding
 228245-562851

For Professional Services Rendered for the period ending September 30, 2022

OUR FEES			\$ 4,769.50
Disbursements	Non-Taxable	\$ 0.00	
	Taxable	<u>114.75</u>	<u>114.75</u>
			\$ 4,884.25
HST (ON)	Fees	\$ 620.04	
	Disbursements	<u>14.92</u>	<u>634.96</u>
TOTAL DUE ON ABOVE-NOTED MATTER			<u>\$ 5,519.21</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions –TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124 (CDN\$) or 7349662 (US\$), Swift Code TDOMCATTOR, Canadian Routing No. //CC0004 10202. Please email TOR-AR@mccarthy.ca with payment details indicating invoice no.(s), our matter number and the lawyer's name.
Cheque by Mail: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$), PO Box 9647, Station A, Toronto, ON M5W 1P8.
Cheque by Courier: TD Wholesale Lockbox, 4 Prince Andrew Place, Dock 4, Toronto, Ontario M3C 2H4, Attention: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$).

Some or all of the fee which is the subject of this invoice may be considered a contingency fee under the Solicitors Act and Law Society of Ontario rules, in which case you and we will have previously agreed on the reasonableness of the contingency fee in light of the complexity of the matter, time expended by us, results achieved and risks assumed by us. You have the right to apply to the Superior Court of Justice to assess our invoice within 30 days of its delivery or one year after its payment.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 3233003B *



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

KSV Restructuring Inc.
150 King Street West
Suite 2308
Toronto, ON M5H 1J9

Invoice No: 3233003
GST/HST Reg. No: 116532839
Date: October 31, 2022

Attention: David Sieradzki
Managing Partner

KSV Restructuring Inc.
Reference: Revlon, Inc. - CCAA Recognition Proceeding
228245-562851

For Professional Services Rendered for the period ending September 30, 2022

OUR FEES			\$	4,769.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		114.75	114.75
			\$	4,884.25
HST (ON)	Fees	\$	620.04	
	Disbursements		14.92	634.96
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>5,519.21</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions –TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124 (CDN\$) or 7349662 (US\$), Swift Code TDOMCATTOR, Canadian Routing No. //CC0004 10202. Please email TOR-AR@mccarthy.ca with payment details indicating invoice no.(s), our matter number and the lawyer's name.
Cheque by Mail: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$), PO Box 9647, Station A, Toronto, ON M5W 1P8.
Cheque by Courier: TD Wholesale Lockbox, 4 Prince Andrew Place, Dock 4, Toronto, Ontario M3C 2H4, Attention: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$).

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
15/09/22	HLM	2.90	Review and comment on draft affidavit; review orders; review and revise draft report and email to D. Sieradzki re: same.
16/09/22	HLM	0.60	Review revisions to draft report; coordinate service.
16/09/22	STN	0.20	Serving second report.
18/09/22	STN	0.20	Upload second report to Caselines.
19/09/22	STN	0.30	Provide instructions and finalize affidavit of service.
20/09/22	HLM	0.30	Review factum.
21/09/22	HLM	0.60	Prepare for and attend hearing.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Meredith, Heather L	4.40
Tanvir, Saneea	0.70
	5.10

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
30/09/22	STN	114.75	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc. INVOICE#: 102843 DATE: 9/30/2022 Process Services

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Agent's Fee - Process Service	\$ 114.75
	Total Disbursements	\$ 114.75



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

December 31, 2022

Attention: David Sieradzki
Managing Partner

KSV Restructuring Inc.
150 King Street West
Suite 2308
Toronto, ON M5H 1J9

KSV Restructuring Inc.
Reference: Revlon, Inc. - CCAA Recognition Proceeding
228245-562851
Invoice No: 3241292

Dear Sir/Madam:

We enclose our invoice for services rendered to December 31, 2022, with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
 Box 48, Suite 5300
 Toronto-Dominion Bank Tower
 Toronto, ON M5K 1E6
 Canada
 Tel: 416-362-1812
 Fax: 416-868-0673

KSV Restructuring Inc.
 150 King Street West
 Suite 2308
 Toronto, ON M5H 1J9

Invoice No: 3241292
 GST/HST Reg. No: 116532839
 Date: December 31, 2022

Attention: David Sieradzki
 Managing Partner

KSV Restructuring Inc.
 Reference: Revlon, Inc. - CCAA Recognition Proceeding
 228245-562851

For Professional Services Rendered for the period ending December 31, 2022

OUR FEES			\$	97.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		0.00	0.00
HST (ON)	Fees	\$	12.68	
	Disbursements		0.00	12.68
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>110.18</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions –TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124 (CDN\$) or 7349662 (US\$), Swift Code TDOMCATTOR, Canadian Routing No. //CC0004 10202. Please email TOR-AR@mccarthy.ca with payment details indicating invoice no.(s), our matter number and the lawyer’s name.
Cheque by Mail: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$), PO Box 9647, Station A, Toronto, ON M5W 1P8.
Cheque by Courier: TD Wholesale Lockbox, 4 Prince Andrew Place, Dock 4, Toronto, Ontario M3C 2H4, Attention: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$).

Some or all of the fee which is the subject of this invoice may be considered a contingency fee under the Solicitors Act and Law Society of Ontario rules, in which case you and we will have previously agreed on the reasonableness of the contingency fee in light of the complexity of the matter, time expended by us, results achieved and risks assumed by us. You have the right to apply to the Superior Court of Justice to assess our invoice within 30 days of its delivery or one year after its payment.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 3241292B *



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

KSV Restructuring Inc.
150 King Street West
Suite 2308
Toronto, ON M5H 1J9

Invoice No: 3241292
GST/HST Reg. No: 116532839
Date: December 31, 2022

Attention: David Sieradzki
Managing Partner

KSV Restructuring Inc.
Reference: Revlon, Inc. - CCAA Recognition Proceeding
228245-562851

For Professional Services Rendered for the period ending December 31, 2022

OUR FEES			\$	97.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>0.00</u>	<u>0.00</u>
HST (ON)	Fees	\$	12.68	
	Disbursements		<u>0.00</u>	<u>12.68</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>110.18</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions –TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124 (CDN\$) or 7349662 (US\$), Swift Code TDOMCATTOR, Canadian Routing No. //CC0004 10202. Please email TOR-AR@mccarthy.ca with payment details indicating invoice no.(s), our matter number and the lawyer's name.
Cheque by Mail: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$), PO Box 9647, Station A, Toronto, ON M5W 1P8.
Cheque by Courier: TD Wholesale Lockbox, 4 Prince Andrew Place, Dock 4, Toronto, Ontario M3C 2H4, Attention: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$).

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

Date (dd/mm/yy)	Timekeeper Initials	Hours	Description
05/10/22	HLM	0.10	Call with Canadian creditor.

FEE SUMMARY

Timekeeper Name	Hours
Meredith, Heather L	0.10
	<u>0.10</u>



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

March 27, 2023

Attention: David Sieradzki
Managing Partner

KSV Restructuring Inc.
150 King Street West
Suite 2308
Toronto, ON M5H 1J9

KSV Restructuring Inc.
Reference: Revlon, Inc. - CCAA Recognition Proceeding
228245-562851
Invoice No: 3248263

Dear Sir/Madam:

We enclose our invoice for services rendered to February 28, 2023, with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
 Box 48, Suite 5300
 Toronto-Dominion Bank Tower
 Toronto, ON M5K 1E6
 Canada
 Tel: 416-362-1812
 Fax: 416-868-0673

KSV Restructuring Inc.
 150 King Street West
 Suite 2308
 Toronto, ON M5H 1J9

Invoice No: 3248263
 GST/HST Reg. No: 116532839
 Date: March 27, 2023

Attention: David Sieradzki
 Managing Partner

KSV Restructuring Inc.
 Reference: Revlon, Inc. - CCAA Recognition Proceeding
 228245-562851

For Professional Services Rendered for the period ending February 28, 2023

OUR FEES			\$ 6,074.00
Disbursements	Non-Taxable	\$ 0.00	
	Taxable	<u>0.00</u>	<u>0.00</u>
HST (ON)	Fees	\$ 789.62	
	Disbursements	<u>0.00</u>	<u>789.62</u>
TOTAL DUE ON ABOVE-NOTED MATTER			<u><u>\$ 6,863.62</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions –TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124 (CDN\$) or 7349662 (US\$), Swift Code TDOMCATTOR, Canadian Routing No. //CC0004 10202. Please email TOR-AR@mccarthy.ca with payment details indicating invoice no.(s), our matter number and the lawyer’s name.
Cheque by Mail: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$), PO Box 9647, Station A, Toronto, ON M5W 1P8.
Cheque by Courier: TD Wholesale Lockbox, 4 Prince Andrew Place, Dock 4, Toronto, Ontario M3C 2H4, Attention: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$).

Some or all of the fee which is the subject of this invoice may be considered a contingency fee under the Solicitors Act and Law Society of Ontario rules, in which case you and we will have previously agreed on the reasonableness of the contingency fee in light of the complexity of the matter, time expended by us, results achieved and risks assumed by us. You have the right to apply to the Superior Court of Justice to assess our invoice within 30 days of its delivery or one year after its payment.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 3248263B *



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

KSV Restructuring Inc.
150 King Street West
Suite 2308
Toronto, ON M5H 1J9

Invoice No: 3248263
GST/HST Reg. No: 116532839
Date: March 27, 2023

Attention: David Sieradzki
Managing Partner

KSV Restructuring Inc.
Reference: Revlon, Inc. - CCAA Recognition Proceeding
228245-562851

For Professional Services Rendered for the period ending February 28, 2023

OUR FEES			\$	6,074.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		0.00	0.00
HST (ON)	Fees	\$	789.62	
	Disbursements		0.00	789.62
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>6,863.62</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions –TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124 (CDN\$) or 7349662 (US\$), Swift Code TDOMCATTOR, Canadian Routing No. //CC0004 10202. Please email TOR-AR@mccarthy.ca with payment details indicating invoice no.(s), our matter number and the lawyer's name.
Cheque by Mail: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$), PO Box 9647, Station A, Toronto, ON M5W 1P8.
Cheque by Courier: TD Wholesale Lockbox, 4 Prince Andrew Place, Dock 4, Toronto, Ontario M3C 2H4, Attention: McCarthy Tétrault LLP, C/O T9647 (CDN\$) or T9647U (US\$).

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
01/02/23	HLM	0.10	Emails re: Revlon motion.
08/02/23	HLM	0.30	Review and consider Revlon motion materials and related emails.
09/02/23	HLM	1.90	Provide comments on Revlon motion materials; email re: same.
23/02/23	HLM	0.60	Review and comment on updated Revlon motion materials; email re: same.
25/02/23	HLM	1.60	Review and revise draft report and consider response to enquiry; email to KSV.
27/02/23	HLM	0.40	Review revisions and updated report; email re: service of same.
27/02/23	STN	1.10	Finalize the report and serve, review affidavit of service, upload to caselines.
28/02/23	STN	0.20	Coordinate filing of materials; email to H. Meredith.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Meredith, Heather L	4.90
Tanvir, Saneea	1.30
	<u>6.20</u>

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C 1985, C.C-36, AS AMENDED**

Court File No: CV-22-00682880-00CL

AND IN THE MATTER OF REVLON, INC. ET AL.

**APPLICATION OF REVLON, INC. UNDER SECTION 46 OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

Proceeding commenced at Toronto

FEE AFFIDAVIT OF SANEEA TANVIR
(SWORN APRIL 17TH, 2023)

McCarthy Tétrault LLP

Suite 5300, Toronto Dominion Bank
Tower
Toronto, ON M5K 1E6
Fax: (416) 868-0673

Heather Meredith LSO#: 48354R

Tel: (416) 601-8342

Email: hmeredith@mccarthy.ca

Saneea Tanvir LSO#: 77838T

Tel: (416) 601-8181

Email: stanvir@mccarthy.ca

Lawyers for KSV Restructuring Inc., as
the Information Officer

MTDOCS 47536796v1