



SUPERIOR COURT OF JUSTICE

**COUNSEL SLIP**

COURT FILE NO.: CV-22-00682880-00CL

DATE: 03-Mar-2023

REGISTRAR: Fardeen Delair

NO. ON LIST: 2

TITLE OF PROCEEDING: **REVLON INC. v. ALMAY INC. et al**

BEFORE JUSTICE: **PENNY**

**PARTICIPANT INFORMATION**

**For Plaintiff, Applicant, Moving Party, Crown:**

Name of Person Appearing	Name of Party	Contact Info
Shawn Irving	Representing the moving party, Revlon Inc (in its capacity as Foreign Representative)	sirving@osler.com
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**For Defendant, Respondent, Responding Party, Defence:**

Name of Person Appearing	Name of Party	Contact Info
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**For Other, Self-Represented:**

Name of Person Appearing	Name of Party	Contact Info
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Brennan Caldwell	Ad Hoc Committee of Brandco Lenders	bcaldwell@goomans.ca


**ENDORSEMENT OF JUSTICE PENNY:**

This motion is for a foreign recognition order recognizing three orders of the U.S. Bankruptcy Court:

- 1) a disclosure statement order, which provides the necessary information to enable holders of claims who are entitled to vote to make an informed decision on whether to accept or reject the proposed plan;
- 2) a backstop commitment order, approving a commitment by certain lenders to backstop a \$650 million rights offering and a \$200 million “new money” exit facility; and,
- 3) an omnibus claims objection order which results in the disallowance of five Canadian claims against the U.S. entities (totalling \$56,151.03). This is in circumstances where no notices of objection were filed by those claimants against the disallowance of their claims.

The Information Officer has reviewed and explained each of these requested recognition orders and recommends that they be granted.

I am satisfied that the requested recognition orders are appropriate and necessary in the circumstances. Order to issue in the form signed by me this day.

  
Penny J.