

### SUPERIOR COURT OF JUSTICE

# **COUNSEL SLIP**

COURT FILE NO.:	CV-22-006	882880-00CL	DATE:	21 September 2022	
				NO. ON LIST:	6
TITLE OF PROCEEDI	NG:	REVLON, INC. v. A	LMAY, INC	C et al	
BEFORE JUSTICE:	CONWAY				
PARTICIPANT INFORMATION					

Name of Person Appearing	Name of Party	Contact Info
Shawn Irving	REVLON INC.	sirving@osler.com
George Benchetrit	REVLON INC.	george@chaitons.com
David Sieradzk	REVLON INC.	dsieradzki@ksvadvisory.com
Marleigh Dick	REVLON INC.	mdick@osler.com

## For Defendant, Respondent, Responding Party, Defence:

Name of Person Appearing	Name of Party	Contact Info
Charlotte Chien	2543053 ONTARIO INC.	cchien@blg.com
Brennan Caldwell	BrandCo Lenders	bcaldwell@goodmans.ca

### For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Heather Meredith	REVLON INC.	hmeredith@mccarthy.ca
Alexander Schmitt	MIDCAP FUNDING IV TRUST	Alexander.schmitt@nortonrosefulbright.com
Link Rogers	CITIBANK	Linc.rogers@blakes.com

#### **ENDORSEMENT OF JUSTICE CONWAY:**

All defined terms used in this Endorsement shall, unless otherwise defined, have the meanings ascribed to them in the Factum of the Foreign Representative for today's motion.

The Foreign Representative seeks recognition and enforcement of the Claims Bar Date Order, authorization for FSRA to file proofs of claim on behalf of the administrator of Revlon Canada's pension plan administrator, and approval of the Information Officer's Second Report.

The motion is unopposed. Further, the Information Officer recommends recognition of the Claims Bar Date Order for the reasons set out in Section 4.0, paragraph 3 of its Second Report, and the order re pension plan claims for the reasons set out in Section 4.1 of the Second Report (in particular, the order will avoid a potential conflict if Revlon Canada files the claims as the administrator of the plan).

I accept the reasons for the recommendations made by the Information Officer and consider the relief sought appropriate. I am also approving the activities described in the Second Report.

Order to go as signed by me and attached to this Endorsement. This order is effective from today's date and is enforceable without the need for entry and filing.