



SUPERIOR COURT OF JUSTICE

**COUNSEL/ENDORSEMENT SLIP**

COURT FILE NO.: CV-22-00682880-00CL

DATE: 21 April 2023

NO. ON LIST: 4

TITLE OF PROCEEDING: RE: REVLON, INC. et al v

BEFORE: JUSTICE CONWAY

**PARTICIPANT INFORMATION**

**For Plaintiff, Applicant, Moving Party:**

Name of Person Appearing	Name of Party	Contact Info
Shawn Irving	Revlon, Inc.	sirving@osler.com
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**For Defendant, Respondent, Responding Party:**

Name of Person Appearing	Name of Party	Contact Info

**For Other, Self-Represented:**

Name of Person Appearing	Name of Party	Contact Info
Heather Meredith	KSV Restructuring Inc.	hmeredith@mccarthy.ca
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**ENDORSEMENT OF JUSTICE CONWAY:**

- [1] **All defined terms used in this Endorsement shall, unless otherwise defined, have the meanings ascribed to them in the Notice of Motion of the Foreign Representative dated April 14, 2023.**
- [2] The Foreign Representative brings this motion under the CCAA, including Part IV and s. 49 thereof, for an order recognizing the Plan Confirmation Order; providing a mechanism for terminating these CCAA recognition proceedings, approving the activities of the Information Officer, and approving the fees and disbursements of the Information Officer and its counsel.
- [3] The motion is unopposed. The relief sought is supported by the Information Officer for the reasons set out in s. 4.1 of its Fourth Report.
- [4] The background and steps taken in the Chapter 11 Cases and these Part IV recognition proceedings are described in detail in the materials. The relief sought today is the culmination of a year of work, negotiation and resolution among the key stakeholders in this cross-border insolvency. There is a Global Settlement of all litigation. The Plan was amended several times and the Third Amended Plan was approved overwhelmingly by the creditors entitled to vote on it. The Plan Confirmation Order was granted on April 3, 2023. A subsequent appeal by the U.S. Trustee has since been resolved.
- [5] This is a going concern resolution that preserves continued employment for employees, an ongoing customer for suppliers of the business, and a continuing tenant for landlords. The Information Officer's view is that the Third Amended Plan is fair and reasonable in the circumstances. I accept that view.
- [6] I am granting an order recognizing the Plan Confirmation Order. I am also granting the requested orders terminating these CCAA proceedings, approving the activities of the Information Officer, and approving the fees and disbursements of the Information Officer and its counsel.
- [7] Order to go as signed by me and attached to this Endorsement. This order is effective from today's date and is enforceable without the need for entry and filing.

Handwritten signature of Justice Conway in blue ink.