



SUPERIOR COURT OF JUSTICE  
**COUNSEL SLIP**

COURT FILE

NO.: CV-22-00682880-00CL

DATE: August 24, 2022

NO. ON LIST 7

TITLE OF  
PROCEEDING

REVLON, INC. et al v. ALMAY, INC. et al

BEFORE MADAM JUSTICE CONWAY

---

**COUNSEL FOR:** Revlon, Inc.

PLAINTIFF(S)

APPLICANT(S)

PETITIONER(S)

IRVING, Shawn  
NAME WASSERMAN, Marc  
DICK, Marleigh  
FAX N/A  
EMAIL [sirving@osler.com](mailto:sirving@osler.com)  
[mwasserman@osler.com](mailto:mwasserman@osler.com)  
[mdick@osler.com](mailto:mdick@osler.com)

---

**COUNSEL FOR:**

DEFENDANT(S)

RESPONDENT(S)

NAME N/A  
FAX N/A  
EMAIL N/A

---

**OTHERS:**

MEREDITH, Heather  
Counsel for KSV Restructuring Inc.  
E: [hmeredith@mccarthy.ca](mailto:hmeredith@mccarthy.ca)

CULLETON, Laura  
Counsel for Financial Services Regulatory Authority  
E: [laurac@chaitons.com](mailto:laurac@chaitons.com)

COBB, Evan  
Counsel for Midcap Financial  
E: [evan.cobb@nortonrosefulbright.com](mailto:evan.cobb@nortonrosefulbright.com)

ROGERS, Linc  
Counsel for Citibank  
E: [linc.rogers@blakes.com](mailto:linc.rogers@blakes.com)

CALDWELL, Brennan | CHADWICK, Rob  
Counsel for Ad Hoc Committee of Brandco Lenders  
E: [bcaldwell@goodmans.ca](mailto:bcaldwell@goodmans.ca) & [rchadwick@goodmans.ca](mailto:rchadwick@goodmans.ca)

---

---

CHIEN, Charlotte  
Counsel for QuadReal Group Limited Partnership  
E: [cchien@blg.com](mailto:cchien@blg.com)

---

**JUDICIAL NOTES:**

**Conway J. Endorsement**

**All defined terms in this endorsement shall, unless otherwise defined, have the meanings ascribed to them in Revlon, Inc.'s motion record for today's hearing.**

The Applicant seeks recognition of 14 Second Day Orders granted by the U.S. Court on July 22, 2022, including the KERP Order and the Final DIP Order. The relief sought is unopposed and is recommended by the Information Officer in its First Report. The Information Officer notes that no Canadian stakeholders objected to the Second Day Orders in the Chapter 11 Proceedings and its counsel confirmed at the hearing that it has not had any opposition from Canadian stakeholders with respect to these orders.

Counsel for the Applicant advised the court of next steps in this proceeding. A further attendance before me shall be arranged through the Commercial List office at the appropriate time.

Order to go as signed by me and attached to this endorsement. This order is effective from today's date and is enforceable without the need for entry and filing.

