RSM. Richter

RSM Richter Inc.

200 King St. W., P.O. Box 48, Suite 1100 Toronto, ON M5H 3T4 Tel: 416.932.8000 Fax: 416.932.6200 www.rsmrichter.com

IN THE MATTER OF THE PROPOSAL OF RETROCOM GROWTH FUND INC. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

NOTICE OF ADJOURNMENT OF GENERAL MEETING OF CREDITORS

TAKE NOTICE THAT the Continued General Meeting of Creditors to consider the Proposal, held Wednesday, September 26, 2007 at 11:00 a.m., was adjourned *sine die*, to not later than November 30, 2007.

Dated at Toronto, Ontario this 26th day of September, 2007.

-tud-**RSM RICHTER INC.**

IN ITS CAPACITY AS TRUSTEE UNDER THE PROPOSAL OF RETROCOM GROWTH FUND INC. AND NOT IN ITS PERSONAL CAPACITY