

RSM Richter Inc.

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**IN THE MATTER OF THE PROPOSAL OF RETROCOM GROWTH FUND INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

NOTICE OF ADJOURNMENT OF GENERAL MEETING OF CREDITORS

TAKE NOTICE THAT the General Meeting of Creditors to consider the Proposal, held Wednesday, February 21, 2007 at 11:00 a.m., was adjourned *sine die* on three weeks' notice, to not later than May 31, 2007.

Dated at Toronto, Ontario this 21st day of February, 2007.


**RSM RICHTER INC.,
TRUSTEE UNDER THE PROPOSAL OF
RETROCOM GROWTH FUND INC.**

RS:rs