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Estate File No: 31-2733618

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
RESET BEAUTY INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the *Bankruptcy and Insolvency Act*)**

Take notice that an application will be made virtually to the Ontario Superior Court of Justice (Commercial List) on the 21st day of June, 2021, at 12:30 p.m. (EST), or as soon after that time as the Court may determine, to approve the Proposal of Reset Beauty Inc., if accepted by the creditors at a meeting to be held on the 7th day of June, 2021. Any creditor wishing to attend the hearing is requested to contact the Proposal Trustee for further information.

DATED at Toronto, Ontario, this 25th day of May, 2021.

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
LICENSED INSOLVENCY TRUSTEE
150 King St. W., Suite 2308
Toronto, ON M5H 1J9**