

Appendix “D”



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Estate File No: 31-2733618

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
RESET BEAUTY INC.,
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**NOTICE OF PROPOSAL TO CREDITORS
(Subsection 51)**

Take notice that:

1. Reset Beauty Inc. (the "Company") has lodged with KSV Restructuring Inc. (the "Proposal Trustee") a Proposal pursuant to the *Bankruptcy and Insolvency Act*.
2. A general meeting of creditors to consider the Proposal will be held on the 7th day of June, 2021 at 10 a.m., to be convened via Zoom at:
<https://zoom.us/j/95331350639?pwd=Vkt1SEV3eFICaGFTZXVrMDdkRTIPZz09>
3. Enclosed are copies of:
 - The Proposal;
 - A condensed statement of the Company's assets and liabilities;
 - A list of the creditors affected by the Proposal whose claims amount to \$250 or more;
 - A Proof of Claim form and proxy; and
 - A voting letter.
4. To be entitled to vote at the meeting, proofs of claim, proxies (where necessary) and voting letters intended to be used at the meeting must be lodged with the Proposal Trustee prior to the commencement of the meeting.
5. Creditors must prove their claims against the Company in order to share in any distribution of the proceeds realized from the estate.

DATED at Toronto, Ontario, this 25th day of May, 2021.

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
LICENSED INSOLVENCY TRUSTEE**