

**KSV Kofman Inc.**

150 King Street West, Suite 2308

Toronto, Ontario, M5H 1J9

T +1 416 932 6262

F +1 416 932 6266

www.ksvadvisory.com

August 4, 2015

TO CERTAIN FORMER EMPLOYEES OF QUEBEC LITHIUM INC.

With respect to the receivership of Quebec Lithium Inc. (the "Company") and your entitlement, if any, to file a claim under the Wage Earner Protection Program ("WEPP"), we enclose the following:

- Notice of Wage Earner Protection Program;
- A copy of the Trustee Information Form which the Receiver has filed with Employment and Social Development Canada ("ESDC")/Service Canada;
- An Application for the WEPP to be used for filing your WEPP claim, if any, with ESDC/Service Canada; and
- A *Bankruptcy and Insolvency Act* ("BIA") proof of claim form. We have completed your proof of claim based on information provided by the Company.

If you are in agreement with the amount of your claim as calculated by us, kindly sign and return the claim form to us prior to filing your WEPP application with ESDC/Service Canada.

If, however, you disagree with the amount of your claim as calculated by us, kindly amend the amount, initial the changes, sign and return the claim form to us with the details and basis of your calculation.

The enclosed materials contain all the information for you to complete and file your WEPP claim, if any. The deadline for filing your WEPP application, if any, is August 18, 2015.

Please note that ESDC/Service Canada will not process your WEPP application unless you complete and return the enclosed BIA proof of claim form to us.

ESDC/Service Canada strongly recommends that you file your WEPP claim, if any, on-line using the website at: <http://www.servicecanada.gc.ca/en/sc/wepp/index.shtml>.

DATED at Toronto, Ontario, on this 4th day of August, 2015.

**KSV KOFMAN INC.
IN ITS CAPACITY AS COURT-APPOINTED RECEIVER OF
QUEBEC LITHIUM INC.
AND NOT IN ITS PERSONAL CAPACITY**