



This is Affidavit #2  
of Kibben Jackson in this case  
and was made on July 14, 2023

No. S-228723

Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF  
PGM RESIDUALCO HOLDINGS INC.

PETITIONER

AFFIDAVIT

I, Kibben Jackson, lawyer, of 2900 - 550 Burrard Street, Vancouver British Columbia,  
AFFIRM THAT:

1. I am a partner at Fasken Martineau DuMoulin LLP ("**Fasken**"), counsel for KSV Restructuring Inc. ("**KSV**"), in its capacity as court-appointed monitor of the Petitioner in these proceedings (in such capacity, the "**Monitor**"), and as such have personal knowledge of the facts hereinafter deposed to except where such facts are stated to be on information and belief, and in such cases I verily believe them to be true.
2. I am the partner at Fasken that has had primary carriage of this matter, and I am authorized to make this affidavit on behalf of Fasken.

3. I make this affidavit in support of an application by the Monitor for, among other things, approval of the fees and disbursements of the Monitor and its counsel, Fasken, incurred in connection with these proceedings.

4. Attached hereto and marked as indicated are copies of the following invoices (collectively, "Fasken's Invoices") issued by Fasken to KSV showing fees for services rendered and disbursements incurred in this matter:

Exhibit	Invoice #	Invoice Date	Fees (\$)	Disbursements (\$)	GST/PST (\$)	Total (\$)
A	1815766	February 13, 2023	15,076.50	380.60	3,054.38	18,511.48
B	1827042	March 16, 2023	4,083.50	0.00	816.70	4,900.20
C	1836581	April 11, 2023	11,935.50	248.80	2,419.44	14,603.74
D	1853150	May 23, 2023	10,495.50	26.95	2,102.60	12,625.05
E	1861169	June 13, 2023	90,121.50	2,438.63	18,302.61	110,862.74
F	1870852	July 12, 2023	25,536.00	208.80	5,134.34	30,879.14
<b>TOTAL</b>			<b>157,248.50</b>	<b>3,303.78</b>	<b>31,830.07</b>	<b>192,382.35</b>

5. As detailed in Fasken's Invoices, from January 5 to July 7, 2023, Fasken invoiced fees amounting to \$157,248.50 and incurred and invoiced for disbursements in the amount of \$3,303.78 and taxes in the amount of \$31,380.07, for a total of \$192,382.35 ("Fasken's Fees"). Fasken has received payment from the Monitor for the full amount of Fasken's Fees.

6. Fasken's Fees as set out in Fasken's Invoices are calculated on the basis of the hours spent by Fasken personnel, multiplied by the applicable standard hourly rates charged by Fasken. To the best of my knowledge, information and belief, the hourly rates reflected on Fasken's Invoices and

below are commensurate with those charged by other law firms for work of a similar nature and complexity in British Columbia.

7. Several lawyers and employees at Fasken expended time on this matter. Following is a summary of the time expended by each timekeeper listed on Fasken's Invoices and each timekeeper's hourly rate:

<b>Timekeeper</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Kibben Jackson	\$790	79.9	\$54,352.00
Brent Lewis	\$810	36.9	\$29,889.00
Fergus McDonnell	\$595	23.7	\$14,101.50
Edward Lynde	\$900	14.4	\$12,960.00
Mishaal Gill	\$475	24.5	\$11,637.50
Johanna Fipke	\$725	13.7	\$9,932.50
Rebecca Barclay Nguinambaye	\$425	14.4	\$6,120.00
Stuart Brotman	\$1,250	3.8	\$4,750.00
Yvette Scott	\$455	2.9	\$1,319.50
Kelly Yateman	\$490	2.6	\$1,274.00
Daniel Richer	\$665	1.3	\$864.50
Suzanne Volkow	\$395	1.7	\$671.50
Adam Simon	\$325	0.7	\$227.50
Stephanie Gutierrez	\$610	0.3	\$183.00
Glen Nesbitt	\$595	0.2	\$119.00
Grace Siu	\$295	0.4	\$118.00
<b>TOTAL</b>		<b>221.4</b>	<b>157,248.50</b>

8. With respect to the above timekeepers:

- (a) I am a member in good standing of the Law Society of British Columbia and have been so since 2001. I practice in insolvency and commercial litigation. As mentioned above, I was the partner at Fasken having primary conduct of this matter.

- (b) Brent Lewis is a partner with Fasken. He was called to the bar in British Columbia in 1991 and practices in the area of banking and finance. He is a member in good standing of the Law Society of British Columbia.
- (c) Fergus McDonnell is a partner with Fasken. He was called to the bar in British Columbia in 2015 and practices in the area of insolvency and restructuring and construction. He is a member in good standing of the Law Society of British Columbia.
- (d) Edward Lynde is a partner with Fasken. He was called to the bar in Ontario in 2008 and practices in the area of construction litigation. He is a member in good standing of the Law Society of Ontario.
- (e) Johanna Fipke is a partner with Fasken. She was called to the bar in British Columbia in 2005 and practices in the area of mining law. She is a member in good standing of the Law Society of British Columbia.
- (f) Stuart Brotman is a partner with Fasken. He was called to the bar in Ontario in 2000 and practices in the area of insolvency & restructuring. He is a member in good standing of the Law Society of Ontario.
- (g) Stephanie Gutierrez is a partner with Fasken. She was called to the bar in British Columbia in 2009 and practices in the area of employment and labour law. She is a member in good standing of the Law Society of British Columbia.
- (h) Mishaal Gill is an associate with Fasken. He was called to the bar in British Columbia in 2020 and practices in the area of insolvency and restructuring. He is a member in good standing of the Law Society of British Columbia.
- (i) Rebecca Barclay Nguinambaye is an associate with Fasken. She was called to the bar in British Columbia in 2022 and practices in the area of insolvency and restructuring. She is a member in good standing of the Law Society of British Columbia.

- (j) Daniel Richer is an associate with Fasken. He was called to the bar in Ontario in 2014 and practices in the area of insolvency and restructuring. He is a member in good standing of the Law Society of Ontario.
- (k) Glen Nesbitt is an associate with Fasken. He was called to the bar in British Columbia in 2014 and practices in the area of insolvency and restructuring. He is a member in good standing of the Law Society of British Columbia.
- (l) Yvette Scott, Adam Simon, Grace Siu, Kelly Yateman and Suzanne Volkow are all paralegals with Fasken.

9. **Activities of Fasken:** The details of the work carried out by Fasken in relation to this matter are set forth in the daily docket entries shown in Fasken's Invoices. Generally speaking, in assisting the Monitor with carrying out its duties and obligations in these proceedings, Fasken performed tasks typical of Monitor's counsel, including: (a) reviewing and revising the Reports of the Monitor to the Court (collectively, the "**Monitor's Reports**") prepared and filed in these proceedings; (b) preparing and filing materials in respect of the Monitor's applications in these proceedings; (c) reviewing and commenting on draft materials prepared and filed by the Petitioner in the various applications in these proceedings; (d) reviewing and commenting on the Share Purchase Agreement dated May 17, 2023 and consulting on various legal issues arising in relation thereto; (e) assisting with the resolution of several lien claims; and (f) consulting and advising on legal issues arising in these proceedings generally.

10. To the best of my knowledge, information and belief, the information contained in Fasken's Invoices is true and accurate in all respects as to:

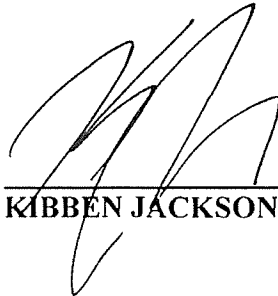
- (a) the number of hours worked;
- (b) the nature of work performed;
- (c) the identity of the individuals who performed work; and
- (d) the rates charged for the work performed.

11. I have reviewed Fasken's Invoices and do verily believe that:

- (a) Fasken's professional fees and disbursements as reflected thereupon were properly incurred and are fair and reasonable in the circumstances;
- (b) the work completed by Fasken was delegated to the appropriate professionals with the appropriate seniority and hourly rates;
- (c) Fasken's Fees in this matter are consistent with the fees charged by similar firms with the capacity to handle a matter of comparable size and complexity;
- (d) Fasken's Invoices were provided to the Monitor when rendered and all have been approved by the Monitor; and
- (e) the services reflected in Fasken's Invoices were performed by Fasken in a prudent and economical manner.

12. I make this affidavit expressly for the purposes of the Monitor's application seeking approval of its accounts and Fasken's Fees, and for no other purpose. Nothing herein is intended to be a waiver of solicitor-client privilege by the Monitor.

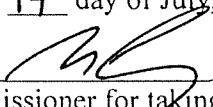
AFFIRMED BEFORE ME at Vancouver, )  
 British Columbia, on July 14, 2023 )  
 )  
 )  
 )  
 )  
 )  
 \_\_\_\_\_ )  
 A Commissioner for taking Affidavits for )  
 British Columbia )

**KIBBEN JACKSON**

**MISHAAL S. GILL**  
 Barrister & Solicitor  
 Fasken Martineau DuMoulin LLP  
 2900 - 550 Burrard Street  
 Vancouver, BC V6C 0A3  
 604 631 4881

This is Exhibit "A" referred to in the  
Affidavit of Kibben Jackson  
sworn before me at Vancouver  
this 14 day of July, 2023

  
\_\_\_\_\_  
A Commissioner for taking Affidavits  
in the British Columbia

# FASKEN

Fasken Martineau DuMoulin LLP  
Barristers and Solicitors  
Patent and Trade-mark Agents

550 Burrard Street, Suite 2900  
Vancouver, British Columbia V6C 0A3  
Canada

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+1 866 635 3131  
F +1 604 631 3232

fasken.com

KSV Advisory Inc.  
150 King Street West  
Suite 2308  
Toronto ON M5H 1J9

February 13, 2023  
Invoice #: 1815766

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

**REMITTANCE COPY**  
Please return with your payment

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

**For Professional Services rendered through January 31, 2023 as described in the attached memorandum.**

Total Fees	\$ 15,076.50
Total Taxable Disbursements	300.60
Total Non Taxable Disbursements	80.00
Total Disbursements	380.60
Total Taxes	3,054.38
Total Fees, Disbursements and Taxes	18,511.48
<b>Total Amount Owing This Bill</b>	<b>CAD \$ 18,511.48</b>

**Tax Summary**

BCPST	1,055.36
HST	1,999.02
Total Taxes Included in This Bill	3,054.38

**Your payment via EFT, Wire, On Line Bank Pay or Credit Card is appreciated.**  
**Our Banking Details are below. For credit card payments please contact your Fasken office directly.**

Accounts are due when rendered.

*Fasken does not alter its payment instructions.*

*If you receive new payment instructions in relation to your payment to Fasken, please disregard and notify us immediately.*

SCOTIABANK, 595 Burrard St. P.O. Box 48700  
Bentall Centre Vancouver, BC V7X 1V6  
Account Name: Fasken Martineau DuMoulin LLP  
CAD Account No: 014201126512, Transit No.: 03020, Bank Code: 002  
Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT  
Please send a payment notice to vanar@fasken.com



**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

Page 6  
 Invoice #: 1815766

<b>Our Fees</b>	<b>\$ 15,076.50</b>	
BCPST	1,055.35	
HST	1,959.95	
Total Fees Including Taxes		<u>\$ 18,091.80</u>

**Disbursements**

Non-Taxable

Filing Service/ Court Fees Non-Taxable	80.00	
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Taxable

Filing Service/ Court Fees	138.00	
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Lasercopy	156.40	
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Binders	5.00	
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Tabs	1.20	
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Total Disbursements	380.60	
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HST	39.08	
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Total Disbursements Including Taxes		<u>\$ 419.68</u>
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**Total Fees, Disbursements and Taxes**

**CAD \$ 18,511.48**

**Tax Summary**

BCPST	1,055.36	
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HST	1,999.02	
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Total Taxes Included in This Bill	<u>3,054.38</u>	
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**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

Page 5  
Invoice #: 1815766

### Professional Summary

<b>Professional</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Fees</b>
Jackson, Kibben M.	Partner	790.00	13.30	10,507.00
Barclay Nguinambaye, Rebecca	Associate	425.00	10.10	4,292.50
Nesbitt, Glen	Associate	595.00	0.20	119.00
Volkow, Suzanne	Paralegal / Law Clerks	395.00	0.40	158.00
		Total	24.00	CAD \$ 15,076.50

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

01/25/2023	Email exchange with government lawyer. Rebecca Barclay Nguinambaye	0.20 hrs.	\$ 85.00
01/26/2023	Review email from representative of Province of Ontario. K.M. Jackson	0.20 hrs.	\$ 158.00
01/26/2023	Pick up order and send to counsel for Pure Gold and service list; update service list and request that monitor do same on website. Rebecca Barclay Nguinambaye	0.50 hrs.	\$ 212.50

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

01/13/2023	Review comments of Bobby Kofman on draft Notice of Application; emails exchanged with Bobby Kofman and Rebecca Nguinambaye regarding same and regarding application materials generally. K.M. Jackson	0.40 hrs.	\$ 316.00
01/16/2023	Review comments on Notice of Application from David Sieradzki; emails exchanged with Monitor regarding comments on draft Notice of Application and form of approval order to be sought. K.M. Jackson	0.50 hrs.	\$ 395.00
01/16/2023	Update application based on further feedback from KSV. Rebecca Barclay Nguinambaye	0.20 hrs.	\$ 85.00
01/17/2023	Emails from and to Kibben Jackson regarding draft report and upcoming hearing. Glen Nesbitt	0.20 hrs.	\$ 119.00
01/17/2023	Numerous emails exchanged with Monitor regarding draft second report and application materials in support of approval order; review and draft amendments to foregoing documents; conference calls with Rebecca Nguinambaye regarding same; emails exchanged with counsel for company regarding review of materials and timing for filing. K.M. Jackson	3.20 hrs.	\$ 2,528.00
01/17/2023	Review monitor's second report; update application materials accordingly; email accounting to request Dec. 31 invoice. Rebecca Barclay Nguinambaye	2.20 hrs.	\$ 935.00
01/18/2023	Numerous emails exchanged and telephone conversations with counsel for company, counsel for Sprott and Monitor regarding draft Monitor's report and application materials of company; draft amendments to foregoing and circulate to foregoing persons. K.M. Jackson	2.20 hrs.	\$ 1,738.00
01/18/2023	Update materials; commission affidavit of Kibben Jackson; instruct Ricci Cheung in filing and serving application materials; send updated service list to monitor. Rebecca Barclay Nguinambaye	0.70 hrs.	\$ 297.50
01/19/2023	Coordinate application record with counsel for company. Rebecca Barclay Nguinambaye	0.10 hrs.	\$ 42.50
01/20/2023	Emails from Bobby Kofman with updates on sale process. K.M. Jackson	0.20 hrs.	\$ 158.00
01/21/2023	Emails exchanged with Bobby Kofman regarding status of sale process and authorization for Sprott to communicate directly with potential bidder. K.M. Jackson	0.20 hrs.	\$ 158.00
01/23/2023	Prepare for and attend at Chambers on hearing of applications for stay extension and approval of activities and fees of Monitor; emails exchanged with Monitor regarding same. K.M. Jackson	1.60 hrs.	\$ 1,264.00
01/23/2023	Draft requisition; vet order; seek virtual attendance; attend Chambers hearing. Rebecca Barclay Nguinambaye	1.70 hrs.	\$ 722.50
01/24/2023	Email from Monitor with updates on sale process. K.M. Jackson	0.20 hrs.	\$ 158.00
01/25/2023	Email from Rebecca Nguinambaye attaching entered order approving activities and fees of Monitor. K.M. Jackson	0.20 hrs.	\$ 158.00

# FASKEN

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150 King Street West  
Suite 2308  
Toronto ON M5H 1J9

February 13, 2023  
Invoice #: 1815766

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

## FEE MEMORANDUM

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

01/05/2023	Update service list; emails exchanged with counsel for the Province of Ontario regarding same; email to Christian Vit attaching updated service list. Suzanne Volkow	0.20 hrs.	\$ 79.00
01/09/2023	Emails exchanged with counsel for Pure Gold and with Monitor regarding application for stay extension and timing for service of materials. K.M. Jackson	0.20 hrs.	\$ 158.00
01/10/2023	Prepare for and attend on virtual meeting with monitor, counsel for company and counsel for Spratt to discuss status of SISP as well as extension application and related matters; emails exchanged with foregoing persons regarding follow-up on same; conference call with and emails exchanged with Rebecca Nguinambaye to provide instructions regarding application to approve activities and fees of monitor. K.M. Jackson	1.30 hrs.	\$ 1,027.00
01/10/2023	Start drafting application material for January 23 hearing; send draft order to Kibben Jackson for review. Rebecca Barclay Nguinambaye	1.80 hrs.	\$ 765.00
01/11/2023	Emails exchanged with Rebecca Nguinambaye regarding materials to be prepared for application for approval of fees and activities; review and draft amendments to draft approval order. K.M. Jackson	0.50 hrs.	\$ 395.00
01/11/2023	Update order based on feedback from Kibben Jackson and continue drafting notice of application. Rebecca Barclay Nguinambaye	1.00 hrs.	\$ 425.00
01/12/2023	Review draft Notice of Application and affidavit of Kibben Jackson in respect of application for order approving activities and fees of Monitor; emails exchanged with Rebecca Nguinambaye regarding same. K.M. Jackson	2.40 hrs.	\$ 1,896.00
01/12/2023	Request billing information from accounting team; finish drafting notice of application and taxation affidavit; send to Kibben Jackson for review; finalize draft of application based on feedback from Kibben Jackson; send to KSV for review and further information. Rebecca Barclay Nguinambaye	1.70 hrs.	\$ 722.50
01/12/2023	Update service list; email to monitor attaching same. Suzanne Volkow	0.20 hrs.	\$ 79.00

# FASKEN

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February 13, 2023  
Invoice #: 1815766

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

**Matter Number: 267908.00015**

**Matter: Pure Gold Mining Inc.**

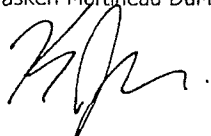
**For Professional Services rendered through January 31, 2023 as described in the attached memorandum.**

Total Fees	\$ 15,076.50
Total Taxable Disbursements	300.60
Total Non Taxable Disbursements	80.00
Total Disbursements	380.60
Total Taxes	3,054.38
Total Fees, Disbursements and Taxes	18,511.48
<b>Total Amount Owing This Bill</b>	<b>CAD \$ 18,511.48</b>

**Tax Summary**

BCPST	1,055.36
HST	1,999.02
Total Taxes Included in This Bill	3,054.38

Fasken Martineau DuMoulin LLP



This account has been reviewed, verified and approved by  
K.M. Jackson who has authorized the signing and rendering of  
this account.  
E. & O.E.

Accounts are due when rendered.

*Fasken does not alter its payment instructions.*

*If you receive new payment instructions in relation to your payment to Fasken, please disregard and notify us immediately.*

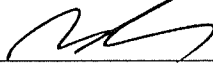
SCOTIABANK, 595 Burrard St. P.O. Box 48700  
Bentall Centre Vancouver, BC V7X 1V6

Account Name: Fasken Martineau DuMoulin LLP

CAD Account No: 014201126512, Transit No.: 03020, Bank Code: 002  
Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT

Please send a payment notice to [vanar@fasken.com](mailto:vanar@fasken.com)

This is Exhibit "B" referred to in the  
Affidavit of Kibben Jackson  
sworn before me at Vancouver  
this 14 day of July, 2023



---

A Commissioner for taking Affidavits  
in the British Columbia

# FASKEN

Fasken Martineau DuMoulin LLP  
Barristers and Solicitors  
Patent and Trade-mark Agents

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F +1 604 631 3232

fasken.com

KSV Advisory Inc.  
150 King Street West  
Suite 2308  
Toronto ON M5H 1J9

November 07, 2022  
Invoice #: 1780042

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

**REMITTANCE COPY**  
Please return with your payment

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

**For Professional Services rendered through October 31, 2022 as described in the attached memorandum.**

Total Fees	\$ 10,356.00
Total Taxes	2,071.20
<b>Total Amount Owing This Bill</b>	<b>CAD \$ 12,427.20</b>

**Tax Summary**

BCPST	724.92
HST	1,346.28
Total Taxes Included in This Bill	<u>2,071.20</u>

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SCOTIABANK, 595 Burrard St. P.O. Box 48700  
Bentall Centre Vancouver, BC V7X 1V6  
Account Name: Fasken Martineau DuMoulin LLP  
CAD Account No: 014201126512, Transit No.: 03020, Bank Code: 002  
Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT  
Please send a payment notice to vanar@fasken.com



**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

Page 4  
Invoice #: 1780042

<b>Our Fees</b>	<b>\$ 10,356.00</b>	
BCPST	724.92	
HST	1,346.28	
Total Fees Including Taxes		<u>\$ 12,427.20</u>

<b>Total Fees, Disbursements and Taxes</b>		<u><b>CAD \$ 12,427.20</b></u>
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**Tax Summary**

BCPST	724.92	
HST	1,346.28	
Total Taxes Included in This Bill	<u>2,071.20</u>	

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

Page 3  
Invoice #: 1780042

### Professional Summary

<b>Professional</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Fees</b>
Jackson, Kibben M.	Partner	735.00	10.00	7,350.00
Nesbitt, Glen	Associate	550.00	5.20	2,860.00
Volkow, Suzanne	Paralegal / Law Clerks	365.00	0.40	146.00
	Total		<u>15.60</u>	<u>CAD \$ 10,356.00</u>

# FASKEN

Fasken Martineau DuMoulin LLP  
Barristers and Solicitors  
Patent and Trade-mark Agents

550 Burrard Street, Suite 2900  
Vancouver, British Columbia V6C 0A3  
Canada

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+1 866 635 3131  
F +1 604 631 3232

fasken.com

KSV Advisory Inc.  
150 King Street West  
Suite 2308  
Toronto ON M5H 1J9

November 07, 2022  
Invoice #: 1780042

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

## FEE MEMORANDUM

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

10/26/2022	Emails exchanged with Bobby Kofman regarding timing for application for initial order as well as terms of initial order relating to payment of pre-filing obligations; begin review of draft interim financing term sheet. K.M. Jackson	0.50 hrs.	\$ 367.50
10/27/2022	Begin review of affidavit in support of application for initial order; emails exchanged with counsel for Pure Gold, Bobby Kofman and counsel for Sprott regarding terms of initial order as well as financing and timing. K.M. Jackson	0.80 hrs.	\$ 588.00
10/28/2022	Continue reviewing drafts of materials, including interim financing term sheet and petition as well as draft initial order; emails exchanged with counsel for Pure Gold and with KSV regarding various matters relating to same; review updated cash flow forecasts. K.M. Jackson	1.60 hrs.	\$ 1,176.00
10/29/2022	Numerous emails from counsel for Pure Gold, Bobby Kofman and counsel for Sprott regarding various matters relating to application for initial order, including interim financing and cashflow forecast; review and draft amendments to draft proposed monitor's pre-filing report; emails exchanged with Bobby Kofman and Glen Nesbitt regarding same. K.M. Jackson	2.60 hrs.	\$ 1,911.00
10/30/2022	Review and draft further amendments to monitor's pre-filing report; numerous emails exchanged with KSV regarding same; emails exchanged with counsel for Pure Gold, KSV and counsel for Sprott regarding various matters relating to filing and preparation for same. K.M. Jackson	2.10 hrs.	\$ 1,543.50
10/31/2022	Prepare for and attend initial order hearing; numerous emails from and to and conferences with counsel for company regarding filing of materials and service; telephone calls from and to Scheduling regarding video appearances. Glen Nesbitt	5.20 hrs.	\$ 2,860.00
10/31/2022	Prepare for and attend at chambers on hearing of application for initial order. K.M. Jackson	2.40 hrs.	\$ 1,764.00
10/31/2022	Prepare service list. Suzanne Volkow	0.40 hrs.	\$ 146.00

# FASKEN

Fasken Martineau DuMoulin LLP  
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Patent and Trade-mark Agents

550 Burrard Street, Suite 2900  
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KSV Advisory Inc.  
150 King Street West  
Suite 2308  
Toronto ON M5H 1J9

November 07, 2022  
Invoice #: 1780042

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

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**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**

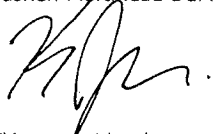
**For Professional Services rendered through October 31, 2022 as described in the attached memorandum.**

Total Fees	\$ 10,356.00
Total Taxes	2,071.20
<b>Total Amount Owing This Bill</b>	<b>CAD \$ 12,427.20</b>

**Tax Summary**

BCPST	724.92
HST	1,346.28
Total Taxes Included in This Bill	<u>2,071.20</u>

Fasken Martineau DuMoulin LLP



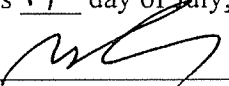
This account has been reviewed, verified and approved by  
K.M. Jackson who has authorized the signing and rendering of  
this account.  
E. & O.E.

Accounts are due when rendered.

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CAD Account No: 014201126512, Transit No.: 03020, Bank Code: 002  
Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT  
Please send a payment notice to [vanar@fasken.com](mailto:vanar@fasken.com)

This is Exhibit "C" referred to in the  
Affidavit of Kibben Jackson  
sworn before me at Vancouver  
this 14 day of July, 2023

  
\_\_\_\_\_  
A Commissioner for taking Affidavits  
in the British Columbia

# FASKEN

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KSV Advisory Inc.  
150 King Street West  
Suite 2308  
Toronto ON M5H 1J9

April 11, 2023  
Invoice #: 1836581

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

**REMITTANCE COPY**  
Please return with your payment

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

**For Professional Services rendered through March 31, 2023 as described in the attached memorandum.**

Total Fees	\$ 11,935.50
Total Taxable Disbursements	248.80
Total Disbursements	<u>248.80</u>
Total Taxes	2,419.44
Total Fees, Disbursements and Taxes	<u>14,603.74</u>
<b>Total Amount Owing This Bill</b>	<b><u>CAD \$ 14,603.74</u></b>

**Tax Summary**

BCPST	835.48
HST	<u>1,583.96</u>
Total Taxes Included in This Bill	<u>2,419.44</u>

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Account Name: Fasken Martineau DuMoulin LLP  
CAD Account No: 014201126512, Transit No.: 03020, Bank Code: 002  
Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT

Please send a payment notice to vanar@fasken.com

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

<b>Our Fees</b>	<b>\$ 11,935.50</b>	
BCPST	835.48	
HST	1,551.61	
Total Fees Including Taxes		<u>\$ 14,322.60</u>

<b>Disbursements</b>		
<u>Taxable</u>		
Filing Service/ Court Fees	211.60	
Lasercopy	37.20	
Total Disbursements	<u>248.80</u>	
HST	32.34	
Total Disbursements Including Taxes		<u>\$ 281.14</u>

<b>Total Fees, Disbursements and Taxes</b>		<u><b>CAD \$ 14,603.74</b></u>
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<b>Tax Summary</b>	
BCPST	835.48
HST	<u>1,583.96</u>
Total Taxes Included in This Bill	<u><u>2,419.44</u></u>

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

Page 5  
Invoice #: 1836581

### Professional Summary

<b>Professional</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Fees</b>
Gutierrez, Stephanie D.	Partner	610.00	0.30	183.00
Jackson, Kibben M.	Partner	790.00	14.40	11,376.00
Barclay Nguinambaye, Rebecca	Associate	425.00	0.70	297.50
Volkow, Suzanne	Paralegal / Law Clerks	395.00	0.20	79.00
		Total	15.60	CAD \$ 11,935.50



**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

Page 4  
Invoice #: 1836581

03/31/2023	Review disclaimer notice delivered by counsel for company. K.M. Jackson	0.20 hrs.	\$ 158.00
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**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

03/09/2023	Review emails from counsel for class action claimants and counsel for Pure Gold; forward same to Bobby Kofman and David Sieradzki with comments. K.M. Jackson	0.20 hrs.	\$ 158.00
03/10/2023	Telephone conversation with counsel for Pure Gold regarding class action claimants. K.M. Jackson	0.20 hrs.	\$ 158.00
03/14/2023	Review emails from Monitor and counsel for company regarding overview of process for downsizing and transferring control to CRO as well as upcoming hearing; emails exchanged with Bobby Kofman regarding same. K.M. Jackson	0.40 hrs.	\$ 316.00
03/15/2023	Attend on virtual meeting with Monitor, counsel for company and counsel for Sprott to discuss upcoming hearing, including application for appointment of Chief Administrative Officer and extension of stay. K.M. Jackson	0.50 hrs.	\$ 395.00
03/17/2023	Review draft consulting agreement; emails exchanged with Bobby Kofman and David Sieradzki regarding same. K.M. Jackson	0.30 hrs.	\$ 237.00
03/21/2023	Review and draft amendments to draft Affidavit of Chris Haubrich as well as draft SERP Order and draft CAO Appointment Order; numerous emails exchanged with Bobby Kofman, David Sieradzki and counsel for company regarding same. K.M. Jackson	3.30 hrs.	\$ 2,607.00
03/21/2023	Confer with Kibben Jackson regarding layoffs vs. termination. S.D. Gutierrez	0.30 hrs.	\$ 183.00
03/22/2023	Review amended draft of CAO appointment order; emails exchanged with counsel for company and with Monitor regarding same; review and draft amendments to draft report and emails exchanged with Monitor regarding same; review updated draft of Haubrich Affidavits. K.M. Jackson	2.10 hrs.	\$ 1,659.00
03/23/2023	Review further revised materials delivered by counsel for company. K.M. Jackson	0.40 hrs.	\$ 316.00
03/27/2023	Telephone conversation with counsel for potential purchaser regarding various matters relating to sale process and structure; review emails from counsel for company and counsel for Sprott regarding for of CAO Appointment Order. K.M. Jackson	0.40 hrs.	\$ 316.00
03/27/2023	Draft requisition for remote appearance by monitor and send to Ricci Cheung for filing; (Wednesday) follow up on virtual appearance and application record. Rebecca Barclay Nguinambaye	0.20 hrs.	\$ 85.00
03/28/2023	Review proposed amendments to order appointing CAO; emails exchanged with Monitor and counsel for company regarding same; review and comment on draft notice of disclaimer. K.M. Jackson	0.50 hrs.	\$ 395.00
03/29/2023	Review amended draft of CAO appointment order; prepare for hearing of application for same and approval of SERP. K.M. Jackson	0.40 hrs.	\$ 316.00
03/30/2023	Prepare for and attend at court on hearing of application for orders appointing CAO and SERP. K.M. Jackson	1.20 hrs.	\$ 948.00

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KSV Advisory Inc.  
150 King Street West  
Suite 2308  
Toronto ON M5H 1J9

April 11, 2023  
Invoice #: 1836581

GST/HST#: 87937 6127  
QST#: 1.023151835

**Attention: Mr Bobby Kofman**

## FEE MEMORANDUM

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

03/01/2023	Review and provide comments on draft orders and Affidavit prepared by counsel for Pure Gold; review comments on draft report from counsel for Pure Gold. K.M. Jackson	0.80 hrs.	\$ 632.00
03/02/2023	Emails exchanged with counsel for Pure Gold regarding forms of orders; emails exchanged with Monitor and counsel for Pure Gold regarding finalizing materials for service; attend to service of report; emails exchanged with foregoing persons regarding termination of agreements. K.M. Jackson	0.70 hrs.	\$ 553.00
03/03/2023	Emails exchanged with Bobby Kofman regarding termination of agreement and post-filing obligations; review draft notice of disclaimer. K.M. Jackson	0.30 hrs.	\$ 237.00
03/05/2023	Review draft press release; emails exchanged with Monitor regarding same. K.M. Jackson	0.20 hrs.	\$ 158.00
03/06/2023	Email from class action counsel regarding disclosure of scoping study; emails exchanged with Monitor and email to counsel for company regarding same; emails concerning delivery of notice of disclaimer to Tavistock. K.M. Jackson	0.30 hrs.	\$ 237.00
03/06/2023	Create requisition for telephone observance of next-day hearing. Rebecca Barclay Nguinambaye	0.30 hrs.	\$ 127.50
03/06/2023	Email from counsel for Province of Ontario regarding update to service list; update same; email to client attaching same. Suzanne Volkow	0.20 hrs.	\$ 79.00
03/07/2023	Prepare for and attend at Chambers on hearing of applications for extension of stay and increased borrowings; emails exchanged and conference call with Bobby Kofman regarding shift in direction with respect to transaction and potential expansion of role of Monitor. K.M. Jackson	2.00 hrs.	\$ 1,580.00
03/07/2023	Telephone call with Scheduling and obtain dial-in; communicate with Monitor regarding remote appearance. Rebecca Barclay Nguinambaye	0.20 hrs.	\$ 85.00

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Toronto ON M5H 1J9

April 11, 2023  
Invoice #: 1836581

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

**Matter Number: 267908.00015**

**Matter: Pure Gold Mining Inc.**

**For Professional Services rendered through March 31, 2023 as described in the attached memorandum.**

Total Fees	\$ 11,935.50
Total Taxable Disbursements	248.80
Total Disbursements	<u>248.80</u>
Total Taxes	2,419.44
Total Fees, Disbursements and Taxes	<u>14,603.74</u>
<b>Total Amount Owing This Bill</b>	<b><u>CAD \$ 14,603.74</u></b>

**Tax Summary**

BCPST	835.48
HST	<u>1,583.96</u>
Total Taxes Included in This Bill	<u>2,419.44</u>

Fasken Martineau DuMoulin LLP



This account has been reviewed, verified and approved by  
K.M. Jackson who has authorized the signing and rendering of  
this account.  
E. & O.E.

Accounts are due when rendered.

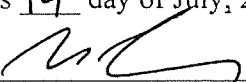
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Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT

Please send a payment notice to vanar@fasken.com

This is Exhibit "D" referred to in the  
Affidavit of Kibben Jackson  
sworn before me at Vancouver  
this 14 day of July, 2023

  
\_\_\_\_\_  
A Commissioner for taking Affidavits  
in the British Columbia

# FASKEN

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Barristers and Solicitors  
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Vancouver, British Columbia V6C 0A3  
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KSV Advisory Inc.  
150 King Street West  
Suite 2308  
Toronto ON M5H 1J9

May 23, 2023  
Invoice #: 1853150

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

**REMITTANCE COPY**  
Please return with your payment

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

**For Professional Services rendered through April 30, 2023 as described in the attached memorandum.**

Total Fees	\$ 10,495.50
Total Taxable Disbursements	26.95
Total Disbursements	<u>26.95</u>
Total Taxes	2,102.60
Total Fees, Disbursements and Taxes	<u>12,625.05</u>
<b>Total Amount Owing This Bill</b>	<b><u>CAD \$ 12,625.05</u></b>

**Tax Summary**

BCPST	734.68
HST	<u>1,367.92</u>
Total Taxes Included in This Bill	<u><u>2,102.60</u></u>

**Your payment via EFT, Wire, On Line Bank Pay or Credit Card is appreciated.**  
**Our Banking Details are below. For credit card payments please contact your Fasken office directly.**

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CAD Account No: 014201126512, Transit No.: 03020, Bank Code: 002  
Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT

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**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

<b>Our Fees</b>	<b>\$ 10,495.50</b>
BCPST	734.68
HST	1,364.41
Total Fees Including Taxes	<u>\$ 12,594.60</u>

<b>Disbursements</b>	
<u>Taxable</u>	
Lasercopy	21.20
Binders	5.00
Tabs	0.75
Total Disbursements	<u>26.95</u>
HST	3.50
Total Disbursements Including Taxes	<u>\$ 30.45</u>

<b>Total Fees, Disbursements and Taxes</b>	<u><u><b>CAD \$ 12,625.05</b></u></u>
--	---------------------------------------

<b>Tax Summary</b>	
BCPST	734.68
HST	<u>1,367.92</u>
Total Taxes Included in This Bill	<u><u>2,102.60</u></u>

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

Page 4  
Invoice # : 1853150

### Professional Summary

<b>Professional</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Fees</b>
Fipke, Johanna	Partner	725.00	6.70	4,857.50
Jackson, Kibben M.	Partner	790.00	3.60	2,844.00
McDonnell, Fergus J.L.	Partner	595.00	2.70	1,606.50
Gill, Mishaal	Associate	475.00	2.50	1,187.50
		Total	15.50	CAD \$ 10,495.50



**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

04/23/2023	Review emails regarding transaction and issues relating to same; emails exchanged with Bobby Kofman regarding scope of review by Monitor and counsel. K.M. Jackson	0.30 hrs.	\$ 237.00
04/24/2023	Meet with Kibben Jackson and Johanna Fipke; review of Share Purchase Agreement. Fergus J.L. McDonnell	0.50 hrs.	\$ 297.50
04/24/2023	Meeting with Kibben Jackson and Fergus McDonnell regarding review of documents; review documents. Johanna Fipke	0.80 hrs.	\$ 580.00
04/24/2023	Conference call with counsel for Pure Gold regarding transaction and review of documents; conference call with Fergus McDonnell and Johanna Fipke regarding same; emails exchanged with Monitor and various counsel regarding same. K.M. Jackson	0.60 hrs.	\$ 474.00
04/26/2023	Review Share Purchase Agreement and summary of reverse vesting order transaction; review of draft RVO and consider same; email from Blakes regarding securities law issues. Fergus J.L. McDonnell	1.20 hrs.	\$ 714.00
04/26/2023	Review documents; meeting with Fergus McDonnell regarding same. Johanna Fipke	1.20 hrs.	\$ 870.00
04/26/2023	Emails from various counsel regarding draft Purchase and Sale Agreement; draft approval and vesting order. K.M. Jackson	0.20 hrs.	\$ 158.00
04/27/2023	Review Davies structuring PowerPoint and reverse vesting order; meeting with Fergus McDonnell regarding same. Johanna Fipke	1.10 hrs.	\$ 797.50
04/27/2023	Emails exchanged with counsel for Sprott and counsel for company regarding maintaining good status of company and other matters relating to transaction. K.M. Jackson	0.20 hrs.	\$ 158.00
04/28/2023	Emails regarding contract disclaimer process; telephone call with Kibben Jackson regarding contract disclaimers; emails from Blakes and DLA Piper regarding Share Purchase Agreement and securities issues. Fergus J.L. McDonnell	0.60 hrs.	\$ 357.00
04/28/2023	Emails from counsel for Sprott and counsel for company regarding transaction; emails exchanged with Johanna Fipke and Fergus McDonnell regarding same; emails exchanged with Mishaal Gill regarding review of draft D&O Claims Process Order. K.M. Jackson	0.30 hrs.	\$ 237.00
04/30/2023	Review Share Purchase Agreement, transaction structure and note; provide comments to Fergus McDonnell on same. Johanna Fipke	3.10 hrs.	\$ 2,247.50
04/30/2023	Receive instructions to review D&O Claims Order; review of same and schedules. Mishaal Gill	2.50 hrs.	\$ 1,187.50

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May 23, 2023  
Invoice #: 1853150

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

## FEE MEMORANDUM

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

04/04/2023	Emails exchanged with counsel for company and with Monitor regarding status of matter and timing for next hearing date. K.M. Jackson	0.20 hrs.	\$ 158.00
04/07/2023	Emails from counsel for potential bidder, counsel for company and Monitor regarding form of offer. K.M. Jackson	0.20 hrs.	\$ 158.00
04/10/2023	Review emails from Bobby Kofman forwarding emails relating to potential offer. K.M. Jackson	0.20 hrs.	\$ 158.00
04/12/2023	Review marked up Letter of Intent forwarded by counsel for Sprott. K.M. Jackson	0.30 hrs.	\$ 237.00
04/13/2023	Emails exchanged with counsel for company and counsel for Sprott regarding concerns with respect to decision of judge concerning reverse vesting orders. K.M. Jackson	0.20 hrs.	\$ 158.00
04/14/2023	Emails exchanged with Monitor and counsel for Sprott regarding D&O Charge. K.M. Jackson	0.20 hrs.	\$ 158.00
04/18/2023	Emails from counsel for Sprott and counsel for purchaser regarding timing for completion of definitive documents. K.M. Jackson	0.20 hrs.	\$ 158.00
04/19/2023	Emails from counsel for Sprott regarding position of Sprott with respect to continuation of court charges; emails from counsel for company and from Bobby Kofman regarding disclaimer of contract. K.M. Jackson	0.30 hrs.	\$ 237.00
04/21/2023	Review emails concerning status of sale. K.M. Jackson	0.20 hrs.	\$ 158.00
04/22/2023	Emails with Kibben Jackson and Fergus McDonnell; high level review of Share Purchase Agreement. Johanna Fipke	0.50 hrs.	\$ 362.50
04/23/2023	Review Share Purchase Agreement; emails with Kibben Jackson. Fergus J.L. McDonnell	0.40 hrs.	\$ 238.00

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May 23, 2023  
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**Attention: Mr Bobby Kofman**

**Matter Number: 267908.00015**

**Matter: Pure Gold Mining Inc.**

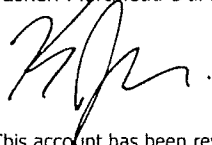
**For Professional Services rendered through April 30, 2023 as described in the attached memorandum.**

Total Fees	\$ 10,495.50
Total Taxable Disbursements	26.95
Total Disbursements	<u>26.95</u>
Total Taxes	2,102.60
Total Fees, Disbursements and Taxes	<u>12,625.05</u>
<b>Total Amount Owing This Bill</b>	<b><u><u>CAD \$ 12,625.05</u></u></b>

**Tax Summary**

BCPST	734.68
HST	<u>1,367.92</u>
Total Taxes Included in This Bill	<u><u>2,102.60</u></u>

Fasken Martineau DuMoulin LLP



This account has been reviewed, verified and approved by  
K.M. Jackson who has authorized the signing and rendering of  
this account.  
E. & O.E.

Accounts are due when rendered.

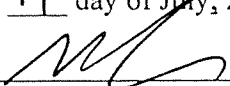
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Bentall Centre Vancouver, BC V7X 1V6  
Account Name: Fasken Martineau DuMoulin LLP  
CAD Account No: 014201126512, Transit No.: 03020, Bank Code: 002  
Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT

Please send a payment notice to [vanar@fasken.com](mailto:vanar@fasken.com)

This is Exhibit "E" referred to in the  
Affidavit of Kibben Jackson  
sworn before me at Vancouver  
this 14 day of July, 2023

  
\_\_\_\_\_  
A Commissioner for taking Affidavits  
in the British Columbia

# FASKEN

Fasken Martineau DuMoulin LLP  
Barristers and Solicitors  
Patent and Trade-mark Agents

550 Burrard Street, Suite 2900  
Vancouver, British Columbia V6C 0A3  
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F +1 604 631 3232

fasken.com

KSV Advisory Inc.  
150 King Street West  
Suite 2308  
Toronto ON M5H 1J9

June 13, 2023  
Invoice #: 1861169

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

**REMITTANCE COPY**  
Please return with your payment

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

**For Professional Services rendered through June 09, 2023 as described in the attached memorandum.**

Total Fees	\$ 90,121.50
Total Taxable Disbursements	2,140.85
Total Non Taxable Disbursements	297.78
Total Disbursements	<u>2,438.63</u>
Total Taxes	18,302.61
Total Fees, Disbursements and Taxes	<u>110,862.74</u>
<b>Total Amount Owing This Bill</b>	<b><u>CAD \$ 110,862.74</u></b>

**Tax Summary**

BCPST	6,308.50
HST	<u>11,994.10</u>
Total Taxes Included in This Bill	<u>18,302.61</u>

**Your payment via EFT, Wire, On Line Bank Pay or Credit Card is appreciated.**  
**Our Banking Details are below. For credit card payments please contact your Fasken office directly.**

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SCOTIABANK, 595 Burrard St. P.O. Box 48700  
Bentall Centre Vancouver, BC V7X 1V6  
Account Name: Fasken Martineau DuMoulin LLP  
CAD Account No: 014201126512, Transit No.: 03020, Bank Code: 002  
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**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

Page 11  
 Invoice #: 1861169

<b>Our Fees</b>	<b>\$ 90,121.50</b>	
BCPST	6,308.50	
HST	11,715.79	
Total Fees Including Taxes		<u>\$ 108,145.80</u>

**Disbursements**

Non-Taxable

Bank Act Search Non-Taxable	14.78	
BC Online Non-Taxable	17.00	
Credit Report Non-Taxable	14.30	
PPSA Search Non-Taxable	24.00	
Title Search Non-Taxable	227.70	

Taxable

Bank Act Search	10.00	
Credit Report	21.35	
Filing Service/ Court Fees	211.60	
Lasercopy	1,311.60	
PPSA Search	46.00	
Title Search	540.30	
Total Disbursements	2,438.63	
HST	278.31	

Total Disbursements Including Taxes		<u>\$ 2,716.94</u>
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**Total Fees, Disbursements and Taxes**

**CAD \$ 110,862.74**

**Tax Summary**

BCPST	6,308.50	
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Total Taxes Included in This Bill	<u>18,302.61</u>	

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
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 Invoice #: 1861169

### Professional Summary

<b>Professional</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Fees</b>
Brotman, Stuart	Partner	1,250.00	3.80	4,750.00
Fipke, Johanna	Partner	725.00	7.00	5,075.00
Jackson, Kibben M.	Partner	790.00	32.60	25,754.00
McDonnell, Fergus J.L.	Partner	595.00	20.40	12,138.00
Lewis, Brent J.	Counsel	810.00	36.90	29,889.00
Barclay Nguinambaye, Rebecca	Associate	425.00	2.60	1,105.00
Gill, Mishaal	Associate	475.00	15.10	7,172.50
Richer, Daniel	Associate	665.00	1.30	864.50
Scott, Yvette	Paralegal / Law Clerks	455.00	2.90	1,319.50
Simon, Adam	Paralegal / Law Clerks	325.00	0.70	227.50
Siu, Grace K.	Paralegal / Law Clerks	295.00	0.40	118.00
Volkow, Suzanne	Paralegal / Law Clerks	395.00	1.10	434.50
Yateman, Kelly	Paralegal / Law Clerks	490.00	2.60	1,274.00
		Total	127.40	CAD \$ 90,121.50

**Matter Number: 267908.00015**  
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Invoice #: 1861169

06/08/2023	Numerous emails regarding closing mechanics for transaction and timing for same; emails exchanged with counsel for Spratt, counsel for company and monitor regarding notice to lien claimants with respect to calculation of shares to be withheld; email to counsel for lien claimants regarding same.		
	K.M. Jackson	0.60 hrs.	\$ 474.00



**Matter Number: 267908.00015**  
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 Invoice #: 1861169

05/26/2023	Update service list; prepare application record for hearing of May 29, 2023. Suzanne Volkow	0.60 hrs.	\$ 237.00
05/27/2023	Emails exchanged and telephone conversation with counsel for company regarding release and position of Sprott in regards to lien claims; draft amendments to RVO to address release and carve-out for Province and circulate same; telephone conversation with Bobby Kofman regarding foregoing matters. K.M. Jackson	0.90 hrs.	\$ 711.00
05/28/2023	Emails exchanged and telephone conversation with counsel for Sprott regarding alternative position in relation to lien claims; emails exchanged with counsel for lien claimant regarding position of Sprott. K.M. Jackson	0.40 hrs.	\$ 316.00
05/29/2023	Consider Builders Lien issues and priorities under Ontario Construction Act and discuss same with Kibben Jackson. Fergus J.L. McDonnell	0.60 hrs.	\$ 357.00
05/29/2023	Prepare for and attend at Chambers on hearing of application for reverse vesting order. K.M. Jackson	8.30 hrs.	\$ 6,557.00
05/29/2023	Prepare for and attend RVO hearing. Mishaal Gill	6.90 hrs.	\$ 3,277.50
05/29/2023	Exchange emails with monitor; telephone call with Registry to get remote video link. Rebecca Barclay Nguinambaye	0.20 hrs.	\$ 85.00
05/30/2023	Emails exchanged with various counsel regarding closing steps and timing. K.M. Jackson	0.20 hrs.	\$ 158.00
06/01/2023	Emails exchanged with Monitor and Rebecca Nguinambaye regarding claim filed by equity investor and disallowance of same; review and note amendments to draft notice of disallowance prepared by Rebecca Nguinambaye; emails exchanged with counsel for company and counsel for Sprott regarding need for extension of stay after closing of transaction. K.M. Jackson	0.50 hrs.	\$ 395.00
06/01/2023	Prepare Notice of Disallowance of Directors and Officers claim; circulate to client and counsel for company; forward to claimant. Rebecca Barclay Nguinambaye	1.20 hrs.	\$ 510.00
06/02/2023	Email to service list attaching filed Supplement to Sixth Monitor's Report. Suzanne Volkow	0.20 hrs.	\$ 79.00
06/05/2023	Numerous emails exchanged with Rebecca Nguinambaye, Monitor and counsel for company regarding disallowance of claim of equity holder and Notice of Dispute received from same; emails regarding timing for closing of transaction. K.M. Jackson	0.40 hrs.	\$ 316.00
06/05/2023	Exchange emails with claimant and monitor regarding Director and Officer claim and disallowance. Rebecca Barclay Nguinambaye	0.80 hrs.	\$ 340.00
06/06/2023	Emails regarding closing steps and timing; review correspondence from court to counsel for class action claimants. K.M. Jackson	0.20 hrs.	\$ 158.00

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

05/21/2023	Numerous emails exchanged with Brent Lewis and Bobby Kofman regarding security opinion; telephone conversations with counsel for each of company and Sprott regarding same. K.M. Jackson	0.50 hrs.	\$ 395.00
05/22/2023	Emails from counsel for company, counsel for purchaser and counsel for lien claimants regarding treatment of same in transaction. K.M. Jackson	0.30 hrs.	\$ 237.00
05/23/2023	Assemble security memorandum; forward same to client; attend to telephone call with counsel for Sprott regarding Opinion and lien claims; forward title searches. B.J. Lewis	1.50 hrs.	\$ 1,215.00
05/23/2023	Emails regarding class action, bond and lien claims; discuss same with Kibben Jackson; email from Blakes regarding closing; review of bond and email to monitor. Fergus J.L. McDonnell	1.10 hrs.	\$ 654.50
05/23/2023	Numerous emails exchanged with counsel for company, with Monitor and other counsel regarding various issues arising in relation to RVO application, including surety, lien claimants, royalty holders and class action litigants; review surety bond termination and renewal provisions; telephone conversation with counsel for company regarding foregoing matters. K.M. Jackson	1.50 hrs.	\$ 1,185.00
05/23/2023	Emails from various parties regarding updates to service list; update same; email same to monitor. Suzanne Volkow	0.30 hrs.	\$ 118.50
05/24/2023	Emails regarding bond with Monitor; emails regarding timing of closing; discussion with Kibben Jackson regarding hearing issues; emails with John Birch. Fergus J.L. McDonnell	0.80 hrs.	\$ 476.00
05/24/2023	Numerous emails exchanged and telephone conversations with counsel for company and Monitor regarding outstanding issues relating to application for RVO; attend on virtual meeting with foregoing persons to discuss same; emails exchanged with counsel for various stakeholders regarding same. K.M. Jackson	1.90 hrs.	\$ 1,501.00
05/25/2023	Emails regarding XL surety issue, lien claims, review supplemental report; meet with Kibben Jackson. Fergus J.L. McDonnell	0.90 hrs.	\$ 535.50
05/25/2023	Review and draft amendments to supplemental report prepared by monitor; numerous emails exchanged with monitor and various counsel regarding outstanding issues and objections to application for RVO; telephone conversations with counsel for company and with counsel for Sprott regarding same; telephone conversation and emails exchanged with counsel for class action litigants regarding application and opposition to same; review various materials filed by counsel for parties objecting to RVO. K.M. Jackson	4.80 hrs.	\$ 3,792.00
05/26/2023	Numerous emails exchanged and telephone conversations with various counsel regarding application for and opposition to RVO; emails exchanged with Monitor regarding same; emails exchanged with Monitor, counsel for Province of Ontario and counsel for company regarding proposed carve-out from release and exception for Monitor. K.M. Jackson	1.00 hrs.	\$ 790.00
05/26/2023	Review materials in preparation for hearing; prepare application record for hearing. Mishaal Gill	5.40 hrs.	\$ 2,565.00

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
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Page 6  
 Invoice #: 1861169

05/18/2023	Review and finalize Security Opinion and memorandum; circulate same. B.J. Lewis	4.50 hrs.	\$ 3,645.00
05/18/2023	Attend to issues relating to RVO process including consideration of bond and indemnity issues; review and provide comments on Monitor's report; emails regarding class action issues; attend to finalization of report. Fergus J.L. McDonnell	2.90 hrs.	\$ 1,725.50
05/18/2023	Numerous emails exchanged and telephone conversation with Monitor regarding security opinion and report; emails exchanged with Fergus McDonnell and Brent Lewis regarding same; review emails from counsel for class action claimants and counsel for company; email same to Monitor with comments. K.M. Jackson	1.00 hrs.	\$ 790.00
05/18/2023	Receipt of copies of mining claim documents; telephone call with Ministry's Provincial Recording Office regarding removal of debenture and royalty agreement indexed twice; emails to Brent Lewis. Kelly Yateman	0.70 hrs.	\$ 343.00
05/18/2023	Review emails from Brent Lewis and brief review of attachments; review exchange of emails between Dylan Chochla and Brent Lewis. Stuart Brotman	0.30 hrs.	\$ 375.00
05/18/2023	Conduct a subsearch for Brent Lewis. Yvette Scott	0.80 hrs.	\$ 364.00
05/19/2023	Attend to emails regarding Security Opinion and memorandum; respond to same. B.J. Lewis	0.50 hrs.	\$ 405.00
05/19/2023	Finalize and serve report; call with XL counsel regarding view of bond and indemnity; emails with purchaser's counsel and monitor regarding same; consider RVO evidence needed and review of monitor's report. Fergus J.L. McDonnell	1.30 hrs.	\$ 773.50
05/19/2023	Numerous emails exchanged with Monitor and with counsel for company regarding anticipated opposition to application for RVO; emails exchanged and conferences with Fergus McDonnell regarding report; emails exchanged with Brent Lewis and Stuart Brotman regarding security opinion. K.M. Jackson	1.10 hrs.	\$ 869.00
05/19/2023	Review draft security review memorandum, opinion and underlying documents; emails and telephone calls with Brent Lewis and Kibben Jackson regarding same and revise same. Stuart Brotman	3.50 hrs.	\$ 4,375.00
05/20/2023	Revise Security Opinion and memorandum; circulate same for comment. B.J. Lewis	1.80 hrs.	\$ 1,458.00
05/20/2023	Numerous emails exchanged with Monitor regarding emails from counsel for class action claimants and company as well as emails from counsel for XL Insurance. K.M. Jackson	0.30 hrs.	\$ 237.00
05/21/2023	Forward Opinion to client; respond to emails and questions regarding same. B.J. Lewis	1.30 hrs.	\$ 1,053.00

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

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 Invoice #: 1861169

05/15/2023	Arrange for Ontario due diligence searches on PURE GOLD MINING INC. for Brent Lewis; correspondence with same. Adam Simon	0.40 hrs.	\$ 130.00
05/15/2023	Review numerous searches; continue with Security Opinion and memorandum. B.J. Lewis	6.50 hrs.	\$ 5,265.00
05/15/2023	Conduct due diligence searches against Pure Gold Mining Inc.; emails with Brent Lewis regarding the same. Grace K. Siu	0.40 hrs.	\$ 118.00
05/15/2023	Conference call with Brent Lewis regarding security opinion. K.M. Jackson	0.20 hrs.	\$ 158.00
05/15/2023	Telephone call with Yvette Scott regarding obtain copies of mining claim abstracts. Kelly Yateman	0.10 hrs.	\$ 49.00
05/15/2023	Conduct a subsearch for Brent Lewis. Yvette Scott	1.50 hrs.	\$ 682.50
05/16/2023	Correspondence with Brent Lewis regarding PURE GOLD MINING INC. ON PPSA search results and summary. Adam Simon	0.30 hrs.	\$ 97.50
05/16/2023	Review additional searches; continue with Security Opinion and memorandum. B.J. Lewis	5.50 hrs.	\$ 4,455.00
05/16/2023	Emails from various parties; review of Notice of Application and order; consider priority of SERP and KERP. Fergus J.L. McDonnell	0.60 hrs.	\$ 357.00
05/16/2023	Emails exchanged with counsel for Sprott and counsel for purchaser regarding continuation of SERP Charge and other matters relating to transaction. K.M. Jackson	0.20 hrs.	\$ 158.00
05/16/2023	Obtain copies of mining claim abstracts and email to Brent Lewis; telephone call with Brent Lewis regarding copies of documents on claims; request copies from ministry; obtain copies of registered debenture and notices regarding same. Kelly Yateman	1.80 hrs.	\$ 882.00
05/17/2023	Review additional loan and security documents; review and revise Security Opinion and memorandum. B.J. Lewis	5.50 hrs.	\$ 4,455.00
05/17/2023	Emails with debtor's and purchaser's counsel and monitor regarding hearing and service issues. Fergus J.L. McDonnell	0.40 hrs.	\$ 238.00
05/17/2023	Email from counsel for XL Insurance regarding anticipated opposition to RVO application; emails exchanged with counsel for purchaser, counsel for Sprott and counsel for company regarding same; numerous emails relating to finalization of purchase agreement. K.M. Jackson	0.40 hrs.	\$ 316.00
05/17/2023	Continue to conduct a subsearch for Brent Lewis. Yvette Scott	0.60 hrs.	\$ 273.00

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

Page 4  
 Invoice #: 1861169

05/09/2023	Numerous emails exchanged with counsel for Sprott, counsel for company, counsel for purchaser and Monitor regarding transaction; numerous emails exchanged with counsel for Sprott, counsel for company, Monitor and Fasken team members regarding opinion with respect to Sprott security. K.M. Jackson	0.80 hrs.	\$ 632.00
05/09/2023	Confirm that video conferencing remote appearance is available. Rebecca Barclay Nguinambaye	0.20 hrs.	\$ 85.00
05/10/2023	Review emails regarding Security Opinion; respond to same; consider opinion and memorandum issues. B.J. Lewis	1.80 hrs.	\$ 1,458.00
05/10/2023	Emails and telephone calls with Fasken team regarding security review. Daniel Richer	0.50 hrs.	\$ 332.50
05/10/2023	Review updated SPA; email from Kibben Jackson regarding valuation considerations; email to Kibben Jackson and Fergus McDonnell regarding review of documents to date; review further revisions to SPA from various parties; review updated steps memorandum. Johanna Fipke	2.20 hrs.	\$ 1,595.00
05/10/2023	Prepare for and attend at hearing of application for stay extension and post-filing director and officer claims process; emails to Monitor and Fergus McDonnell regarding results of same and next hearing dates; review emails regarding purchase and sale transaction, including further proposed amendments to vesting order; emails exchanged with Fergus McDonnell regarding same. K.M. Jackson	2.70 hrs.	\$ 2,133.00
05/11/2023	Review emails; attend to preparing security opinion and memorandum. B.J. Lewis	3.50 hrs.	\$ 2,835.00
05/11/2023	Emails with Fasken team regarding security review. Daniel Richer	0.10 hrs.	\$ 66.50
05/11/2023	Emails regarding security review and consider mining tenure issues for Ontario; review and consider agenda prepare by Blakes for all hands call; emails from Peter Rubin and Edmond Lamek regarding RVO releases. Fergus J.L. McDonnell	1.10 hrs.	\$ 654.50
05/11/2023	Numerous emails exchanged with various counsel and Monitor relating to transaction; conference call with Fergus McDonnell regarding same. K.M. Jackson	0.20 hrs.	\$ 158.00
05/12/2023	Review Credit Agreement and loan and security documents; consider searches; review and revise Security Opinion and memorandum. B.J. Lewis	4.50 hrs.	\$ 3,645.00
05/12/2023	Conference call with Monitor, Sprott, Pure Gold counsel and others regarding application for RVO and necessary evidence. Fergus J.L. McDonnell	0.90 hrs.	\$ 535.50
05/12/2023	Attend on virtual meeting with Monitor and counsel for company to discuss outstanding issues relating to evidence required for application for vesting order, service requirements and other matters; emails exchanged with foregoing persons regarding same. K.M. Jackson	1.20 hrs.	\$ 948.00

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

05/03/2023	Review and revise report; review and revise D&O order; review and revise vesting order; numerous emails with Monitor, Pure Gold and purchaser counsel regarding revised draft and court hearings. Fergus J.L. McDonnell	2.60 hrs.	\$ 1,547.00
05/03/2023	Review draft Steps Memorandum for the transactions contemplated by the SPA and Approval and Vesting Order; review email on introduction of promissory note; review updated SPA; review list of agreements. Johanna Fipke	1.80 hrs.	\$ 1,305.00
05/03/2023	Numerous emails exchanged with counsel for Sprott and for company regarding issues relating to form of RVO and transaction generally; draft amendments to same in relation to funding to be provided to Monitor; conference calls with Fergus McDonnell regarding same. K.M. Jackson	1.10 hrs.	\$ 869.00
05/04/2023	Emails from Monitor and various counsel regarding application materials for D&O order; emails regarding revised SPA and review of same; review Blakes notes on RVO; emails regarding timing of order and transaction closing; emails regarding KERP and other matters; emails regarding equity claim. Fergus J.L. McDonnell	1.20 hrs.	\$ 714.00
05/04/2023	Review updated SPA from Davies incorporating tax comments. Johanna Fipke	0.50 hrs.	\$ 362.50
05/04/2023	Conference call with Fergus McDonnell regarding questions with respect to various matters and finalization of report. K.M. Jackson	0.20 hrs.	\$ 158.00
05/05/2023	Emails with Bobby Kofman, David Sieradzki regarding monitor's report and attend to filing; telephone call and email with Peter Rubin regarding debtor's application materials; email from Tevia Jeffries regarding transaction documents. Fergus J.L. McDonnell	0.50 hrs.	\$ 297.50
05/08/2023	Numerous emails from various counsel regarding transaction documents, vesting order, releases and class action; emails with Suzanne Volkow and others regarding D&O Claims hearing. Fergus J.L. McDonnell	0.60 hrs.	\$ 357.00
05/08/2023	Emails exchanged with counsel for Sprott, counsel for company, counsel for purchaser and Monitor regarding issues with respect to continuation of SERP and other matters relating to transaction. K.M. Jackson	0.40 hrs.	\$ 316.00
05/08/2023	Review and update requisition for remote attendance by monitor. Rebecca Barclay Nguinambaye	0.20 hrs.	\$ 85.00
05/09/2023	Emails and telephone calls with Fasken team regarding security review. Daniel Richer	0.70 hrs.	\$ 465.50
05/09/2023	Numerous emails regarding transaction documents and vesting order; review of revised vesting order; emails regarding security review; review of security documents; email to Kibben Jackson. Fergus J.L. McDonnell	1.10 hrs.	\$ 654.50

# FASKEN

Fasken Martineau DuMoulin LLP  
Barristers and Solicitors  
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150 King Street West  
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Toronto ON M5H 1J9

June 13, 2023  
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**Attention: Mr Bobby Kofman**

## FEE MEMORANDUM

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

05/01/2023	Review and revise draft D&O claims process order; emails with Kibben Jackson, Mishaal Gill regarding same; update email to Monitor regarding status of transaction document review; review comments from Monitor regarding D&O Order. Fergus J.L. McDonnell	1.30 hrs.	\$ 773.50
05/01/2023	Review emails regarding assumed contracts; review promissory note. Johanna Fipke	1.00 hrs.	\$ 725.00
05/01/2023	Review draft D&O Post-Filing Claims Process Order; numerous emails exchanged with Fergus McDonnell, Mishaal Gill and Monitor regarding same; emails exchanged with counsel for company and with Fergus McDonnell regarding issues relating to transaction, including timing of incorporation of residual company. K.M. Jackson	0.80 hrs.	\$ 632.00
05/01/2023	Review comments from Monitor on D&O Claims Order; review and revise for same; meeting with Fergus McDonnell regarding instructions to revise; review and revise for same. Mishaal Gill	1.80 hrs.	\$ 855.00
05/02/2023	Emails with Kibben Jackson and Johanna Fipke regarding corporate documents relating to transaction; emails from David Sieradzki and Bobby Kofman regarding sales process; emails from Peter Rubin and Edmond Lamek regarding alternative transaction approaches; email from and to Johanna Fipke regarding Monitor's Report and review of same; email to Edmond Lamek regarding vesting order and review of same. Fergus J.L. McDonnell	2.50 hrs.	\$ 1,487.50
05/02/2023	Review characterization of SPA description; email in respect of same; review draft applications to the BCSC. Johanna Fipke	1.50 hrs.	\$ 1,087.50
05/02/2023	Emails exchanged with counsel for Spratt and counsel for company regarding various issues relating to transaction, including timing of incorporation of residual company; conference calls with Fergus McDonnell regarding review of materials and issues arising in relation to same. K.M. Jackson	0.50 hrs.	\$ 395.00
05/02/2023	Review further comments on Order; confer with Fergus McDonnell for same and receive instructions to revise; revise and finalize for review by Fergus McDonnell. Mishaal Gill	1.00 hrs.	\$ 475.00

# FASKEN

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Fasken Martineau DuMoulin LLP



This account has been reviewed, verified and approved by  
K.M. Jackson who has authorized the signing and rendering of  
this account.  
E. & O.E.

Accounts are due when rendered.

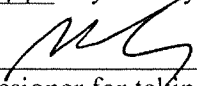
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Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT  
Please send a payment notice to vanar@fasken.com



This is Exhibit "F" referred to in the  
Affidavit of Kibben Jackson  
sworn before me at Vancouver  
this 14 day of July, 2023

  
\_\_\_\_\_  
A Commissioner for taking Affidavits  
in the British Columbia

# FASKEN

Fasken Martineau DuMoulin LLP  
Barristers and Solicitors  
Patent and Trade-mark Agents

550 Burrard Street, Suite 2900  
Vancouver, British Columbia V6C 0A3  
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fasken.com

KSV Advisory Inc.  
150 King Street West  
Suite 2308  
Toronto ON M5H 1J9

July 12, 2023  
Invoice #: 1870852

GST/HST#: 87937 6127  
QST#: 1023151835

**Attention: Mr Bobby Kofman**

**REMITTANCE COPY**  
Please return with your payment

**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

**For Professional Services rendered through July 07, 2023 as described in the attached memorandum.**

Total Fees	\$ 25,536.00
Total Taxable Disbursements	208.80
Total Disbursements	208.80
Total Taxes	5,134.34
Total Fees, Disbursements and Taxes	30,879.14
<b>Total Amount Owing This Bill</b>	<b>CAD \$ 30,879.14</b>

**Tax Summary**

BCPST	1,787.52
HST	3,346.82
Total Taxes Included in This Bill	<u>5,134.34</u>

**Your payment via EFT, Wire, On Line Bank Pay or Credit Card is appreciated.**  
**Our Banking Details are below. For credit card payments please contact your Fasken office directly.**

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Account Name: Fasken Martineau DuMoulin LLP  
CAD Account No: 014201126512, Transit No.: 03020, Bank Code: 002  
Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT

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**Matter Number: 267908.00015**  
**Matter: Pure Gold Mining Inc.**  
**Responsible Professional: K.M. Jackson**

<b>Our Fees</b>	<b>\$ 25,536.00</b>
BCPST	1,787.52
HST	3,319.68
Total Fees Including Taxes	<u>\$ 30,643.20</u>

**Disbursements**Taxable

Filing Service/ Court Fees	88.60
Lasercopy	114.40
Binders	5.00
Document Scan	0.80
Total Disbursements	<u>208.80</u>
HST	27.14
Total Disbursements Including Taxes	<u>\$ 235.94</u>

**Total Fees, Disbursements and Taxes****CAD \$ 30,879.14****Tax Summary**

BCPST	1,787.52
HST	3,346.82
Total Taxes Included in This Bill	<u>5,134.34</u>

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### Professional Summary

<b>Professional</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Fees</b>
Jackson, Kibben M.	Partner	790.00	11.10	8,769.00
Lynde, Edward	Partner	900.00	14.40	12,960.00
McDonnell, Fergus J.L.	Partner	595.00	0.40	238.00
Barclay Nguinambaye, Rebecca	Associate	425.00	0.50	212.50
Gill, Mishaal	Associate	475.00	6.90	3,277.50
Volkow, Suzanne	Paralegal / Law Clerks	395.00	0.20	79.00
		<b>Total</b>	<b>33.50</b>	<b>CAD \$ 25,536.00</b>

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06/26/2023	Review of case law and application materials; review email from Kibben Jackson regarding Supplemental Argument; research and case law; email to Kibben Jackson regarding review of position of Sprott. Edward Lynde	2.60 hrs.	\$ 2,340.00
06/26/2023	Numerous emails exchanged and telephone conversations with counsel for Sprott, counsel for lien claimants and Edward Lynde regarding claims and settlement of same; emails to Monitor regarding same. K.M. Jackson	2.80 hrs.	\$ 2,212.00
06/26/2023	Email from DLA Piper regarding update to service list; update same; email to monitor attaching same. Suzanne Volkow	0.20 hrs.	\$ 79.00
06/28/2023	Emails exchanged with Monitor and counsel for company regarding release of funds securing D&O Charge as well as application for approval of Monitor's fees. K.M. Jackson	0.30 hrs.	\$ 237.00
06/30/2023	Emails exchanged with Monitor, counsel for company and Mishaal Gill regarding application for discharge of Monitor and approval of fees. K.M. Jackson	0.20 hrs.	\$ 158.00
06/30/2023	Prepare and submit RTA for approval hearing. Mishaal Gill	0.30 hrs.	\$ 142.50
07/05/2023	Correspondence with KSV regarding fee approval application. Mishaal Gill	0.10 hrs.	\$ 47.50
07/06/2023	Correspondence with counsel and registry regarding hearing. Mishaal Gill	0.20 hrs.	\$ 95.00
07/07/2023	Telephone conversation with counsel for equipment lessor and emails exchanged with counsel, Monitor and Mishaal Gill regarding return of equipment and release of interests and charges. K.M. Jackson	0.40 hrs.	\$ 316.00

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06/16/2023	Numerous emails exchanged and telephone conversations with counsel for Pure Gold regarding completion of transaction and confirmation of fulfillment of conditions; attend to release and delivery of monitor's certificate and attend to filing of same; telephone conversation with Colin Brousson regarding lien claims and potential involvement of Monitor in resolution of same. K.M. Jackson	1.30 hrs.	\$ 1,027.00
06/19/2023	Attend to service of filed Monitor's Certificate on service list. K.M. Jackson	0.20 hrs.	\$ 158.00
06/20/2023	Correspondence with Kibben Jackson and Ferg McDonnell regarding closing of transaction Mishaal Gill	0.10 hrs.	\$ 47.50
06/21/2023	Numerous emails exchanged with counsel for Sprott and counsel for company regarding draft communication to court by counsel for lienholder; telephone conversation with counsel for Sprott regarding same; review same; email to Bobby Kofman and David Sieradzki regarding same. K.M. Jackson	0.40 hrs.	\$ 316.00
06/22/2023	Emails exchanged and telephone conversations with counsel for Sprott regarding request by lien claimants to appear virtually; emails exchanged with monitor regarding same and regarding review of lien claims. K.M. Jackson	0.30 hrs.	\$ 237.00
06/23/2023	Call with Kibben Jackson; review various emails and documents related to the application of Sprott and positions of lien claimants; emails to and from Kibben Jackson; review various application materials of Sprott and lien claimants; research regarding priorities under the Construction Act; emails to and from Kibben Jackson; call with Kibben Jackson; email to Kibben Jackson regarding preliminary assessment on position of the parties; continue research on lienability and priorities. Edward Lynde	5.60 hrs.	\$ 5,040.00
06/23/2023	Emails exchanged and telephone conversations with Edward Lynde regarding review of lien claimants' materials and law concerning lien claims; telephone conversation with counsel for Sprott regarding same. K.M. Jackson	1.40 hrs.	\$ 1,106.00
06/24/2023	Exchange of emails with Kibben Jackson regarding materials for application; continue review of application materials; Edward Lynde	1.80 hrs.	\$ 1,620.00
06/24/2023	Emails exchanged with Edward Lynde and telephone conversation with counsel for Sprott regarding lien claims; emails exchanged with Monitor regarding same. K.M. Jackson	0.60 hrs.	\$ 474.00
06/25/2023	Exchange of emails with Kibben Jackson regarding Nuna materials and call with counsel for Sprott; review Nuna material for application; review application materials; emails to and from Kibben Jackson, Colin Brousson, Edmond Lamek; call with DLA Piper and Fasken. Edward Lynde	4.40 hrs.	\$ 3,960.00
06/25/2023	Emails exchanged and telephone conversations with Edward Lynde regarding review of lien claim materials and views on same; telephone conversation with counsel for Nuna regarding claim, process and potential resolution; attend on virtual meeting with counsel for Sprott and Edward Lynde to discuss same. K.M. Jackson	2.00 hrs.	\$ 1,580.00

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## FEE MEMORANDUM

**Matter Number: 267908.00015**  
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06/10/2023	Emails exchanged with counsel for company and with Monitor regarding cure cost for Minnow contract. K.M. Jackson	0.20 hrs.	\$ 158.00
06/12/2023	Emails exchanged with company counsel and counsel for Sprott regarding stay extension. K.M. Jackson	0.30 hrs.	\$ 237.00
06/13/2023	Correspondence with Kibben Jackson regarding hearing. Mishaal Gill	0.10 hrs.	\$ 47.50
06/13/2023	Review email with Notice of Application; draft requisition for remote appearance by Monitor; file Requisition with Scheduling. Rebecca Barclay Nguinambaye	0.50 hrs.	\$ 212.50
06/14/2023	Emails and message from Kibben Jackson; attend to closing issues relating to monitor's certificate and emails with Mishaal Gill. Fergus J.L. McDonnell	0.40 hrs.	\$ 238.00
06/14/2023	Attend to matters related to closing; emails exchanged and conference with Fergus McDonnell regarding same and regarding issuance of Monitor's Certificate. K.M. Jackson	0.30 hrs.	\$ 237.00
06/14/2023	Correspondence and telephone calls with Kibben Jackson regarding application for stay extension; review Notice of Application and previously filed materials and cash flow; prepare submissions in respect of application; receive instructions to draft Monitor's certificate for closing of SPA; review and revise same; correspondence regarding closing. Mishaal Gill	4.20 hrs.	\$ 1,995.00
06/15/2023	Attend to matters in preparation for closing of transaction; emails exchanged with Mishaal Gill regarding attendance at stay extension hearing. K.M. Jackson	0.40 hrs.	\$ 316.00
06/15/2023	Review record index and prepare binder for hearing; prepare for and attend stay extension hearing; correspondence and calls for same. Mishaal Gill	1.90 hrs.	\$ 902.50

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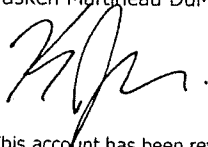
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Fasken Martineau DuMoulin LLP



This account has been reviewed, verified and approved by  
K.M. Jackson who has authorized the signing and rendering of  
this account.  
E. & O.E.

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Canadian Clearing Code: //CC000203020 SWIFT Code: NOSCCATT

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No. S-209798  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH  
COLUMBIA**

**IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND**

**IN THE MATTER OF CREDITLOANS CANADA  
FINANCING INC. and CREDITLOANS CANADA  
CAPITAL INC.**

**PETITIONERS**

---

**AFFIDAVIT #2 OF KIBBEN JACKSON**

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**FASKEN MARTINEAU DuMOULIN LLP**

Barristers and Solicitors  
2900 - 550 Burrard Street  
Vancouver, BC, V6C 0A3  
+1 604 631 3131

Counsel: Kibben Jackson  
Matter No: 240198.00050