

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
PURE GOLD MINING INC.

POST-FILING DIRECTOR/OFFICER CLAIMS PROCESS INSTRUCTION LETTER

This Instruction Letter must be read together with the Post-Filing Director/Officer Claims Process Order of the Supreme Court of British Columbia granted on May 10, 2023 (the “**Post-Filing Director/Officer Claims Process Order**”). The Post-Filing Director/Officer Claims Process Order establishes a Post-Filing Director/Officer Claims Process by which Claims against Pure Gold’s Directors and Officers arising after the Filing Date may be proved.

For greater certainty, only Claims against Pure Gold’s Directors and Officers arising after the Filing Date (October 31, 2022) are subject to this Order and must be submitted to the Monitor.

A copy of the Post-Filing Director/Officer Claims Process Order is available at <https://ksvadvisory.com/experience/case/puregold>. All capitalized terms not otherwise defined in this document have the same meanings as are found in Schedule “B” of the Post-Filing Director/Officer Claims Process Order.

Please note that certain steps you may wish to take with respect to your Claim must be done prior to the Claims Bar Date, which is 4:00 p.m. (Vancouver time) on June 12, 2023. Failure to take certain actions prior to the Claims Bar Date may impact any Claim you may have and can result in a Claim becoming forever barred or extinguished.

If you wish to assert a Claim against a Director or Officer of Pure Gold you must complete and return to the Monitor a completed Post-Filing Director/Officer Claim Form setting forth the amount and status of your alleged Claim. The Post-Filing Director/Officer Claim Form must attach all appropriate documentation evidencing the Claim.

The completed Post-Filing Director/Officer Claim Form must be received by the Monitor by 4:00 p.m. (Vancouver time) on the Claims Bar Date.

The Claims Bar Date is 4:00 p.m. (Vancouver time) on June 12, 2023 or such other date as may be ordered by the court.

Where a Post-Filing Director/Officer Claim Form is received by the Monitor, the Monitor, in consultation with Pure Gold and, to the extent the Monitor determines appropriate, the relevant Director(s) or Officer(s) will review the Post-Filing Director/Officer Claim Form and, as soon as reasonably practicable, determine whether the Claim set out in the Post-Filing Director/Officer Claim Form is accepted, disputed in whole, or disputed in part.

Where the Claim is disputed in whole or in part, the Monitor will, within 30 Business Days after the Claims Bar Date issue a Notice of Revision or Disallowance to you advising that the Claim as set out in your Post-Filing Director/Officer Claim Form has been revised or disallowed and the reasons therefor.

If you object to a Notice of Revision or Disallowance, you must submit to the Monitor a Notice of Dispute of Revision or Disallowance by prepaid registered mail, email, personal delivery, courier, or facsimile to the Monitor within ten Business Days of the date of delivery of the Notice of Revision or Disallowance.

You must also, within 15 Business Days after the date of delivery of the Notice of Revision or Disallowance, file and serve on Pure Gold, the Monitor, and the Director or Officer subject to the Claim a Notice of Application seeking to appeal the Notice of Revision or Disallowance, along with all supporting affidavit material. The appeal from the Notice of Revision or Disallowance shall proceed as a hearing *de novo*, and the parties may adduce evidence in respect of the Claim not previously included in connection with the applicable Post-Filing Director/Officer Claim Form or in connection with the corresponding Notice of Revision or Disallowance.

All documentation referred to in this Instruction Letter that must be delivered to the Monitor, including a Post-Filing Director/Officer Claim Form or a Notice of Dispute of Revision or Disallowance, and all enquiries or questions regarding the Post-Filing Director/Officer Claims Process, should be addressed to the court-appointed Monitor at:

KSV Restructuring Inc.
In its capacity as Monitor of
Pure Gold Inc.
220 Bay Street, 13th Floor, PO Box 20,
Toronto, Ontario, M5J 2W4
Attn: Christian Vit
Telephone: 416.932.6262
Fax: 416.932.6266
Email: cvit@ksvadvisory.com

Additional information and forms related to the Post-Filing Director/Officer Claims Process can be found on the Monitor's Website or obtained by contacting the Monitor at the address indicated above and providing your contact information including name, address, and e-mail address.

All forms submitted in connection with the Post-Filing Director/Officer Claims Process, including Post-Filing Director/Officer Claim Form and a Notice of Dispute of Revision or Disallowance, must be submitted in a currency other than Canadian Dollars will be converted to Canadian Dollars at the applicable Bank of Canada exchange rate published on the Filing Date.


If you are submitting a Post-Filing Director/Officer Claim Form or Notice of Dispute of Revision or Disallowance Form electronically, please submit such form, and any accompanying documentation, at the applicable time in **one** PDF file.

IN ACCORDANCE WITH THE TERMS OF THE POST-FILING DIRECTOR/OFFICER CLAIMS PROCESS ORDER, IF YOU FAIL TO FILE A POST-FILING DIRECTOR/OFFICER CLAIM FORM BY THE CLAIMS BAR DATE YOUR CLAIMS (BEING ANY CLAIMS AGAINST PURE GOLD'S DIRECTORS AND OFFICERS ARISING AFTER THE FILING DATE) WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST PURE GOLD'S DIRECTORS AND OFFICERS. ANY FURTHER CLAIMS AGAINST PURE GOLD'S DIRECTORS OR OFFICERS WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING ANY SUCH FURTHER CLAIMS AGAINST PURE GOLD'S DIRECTORS AND OFFICERS.

DATED THE 10th DAY OF MAY, 2023 AT THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

KSV RESTRUCTURING INC.
IN ITS CAPACITY AS MONITOR OF
PURE GOLD MINING INC.

PER:



Bobby Kofman, Managing Director

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
PURE GOLD MINING INC.

POST-FILING DIRECTOR/OFFICER CLAIM FORM

This Post-Filing Director/Officer Claim Form must be read together with the Post-Filing Director/Officer Claims Process order (the “**Post-Filing Director/Officer Claims Process Order**”) of the Supreme Court of British Columbia granted on May 10, 2023 and the Post-Filing Director/Officer Claims Process Instruction Letter. Copies of the Post-Filing Director/Officer Claims Process Order and the Post-Filing Director/Officer Claims Process Instruction Letter are available at <https://www.ksvadvisory.com/experience/case/pure-gold->. All capitalized terms not otherwise defined herein have the same meanings as are given to them in Schedule B” of the Post-Filing Director/Officer Claims Process Order.

1. Name(s) and Position(s) and company of Officer(s) and/or Director(s) the Claim is being made against:

2A. Original Claimant (the “Claimant”)

Legal Name of Claimant:	_____	Name of Contact	_____
Address	_____	Title	_____
		Phone #	_____
		Fax #	_____
City	_____	Prov /State	_____
		Email	_____
Postal/Zip Code	_____		

4. Documentation

Provide all particulars of the Claim and all available supporting documentation, including amount and description of transaction(s) or agreement(s), and the legal basis for the Claim against the specific Directors or Officers at issue.

Please note, this Post-Filing Director/Officer Claims Process calls for claims against Pure Gold's Directors and Officers arising after the Filing Date (October 31, 2022) only.

5. Certification

I hereby certify that:

1. I am the Claimant or an authorized representative of the Claimant.
2. I have knowledge of all the circumstances connected with this Claim.
3. The Claimant asserts this Claim as set out above.
4. All available documentation in support of this Claim is attached.

All information submitted in this Post-Filing Director/Officer Claim Form must be true, accurate and complete. Filing a false Post-Filing Director/Officer Claim Form may result in your Claim being disallowed in whole or in part and may result in further penalties.

Signature: _____	Witness ¹ : _____ (signature)
Name: _____	_____ (print)
Title: _____	
Dated at _____ this _____ day of _____, 2023.	

Your completed Post-Filing Director/Officer Claims Form must be delivered to Pure Gold's Court-Appointed Monitor by the Claims Bar Date at:

KSV Restructuring Inc.
In its capacity as Monitor of
Pure Gold Inc.
220 Bay Street, 13th Floor, PO Box 20,
Toronto, Ontario, M5J 2W4
Attn: Christian Vit
Telephone: 416.932.6262
Fax: 416.932.6266
Email: cvit@ksvadvisory.com

¹ Witnesses are required if an individual is submitting this Director/Officer Claim form by prepaid ordinary mail, registered mail, courier, personal delivery, facsimile transmission, or email.

The Claims Bar Date is 4:00 p.m. (Vancouver time) on June 12, 2023 or such other date as may be ordered by the Court.

IN ACCORDANCE WITH THE TERMS OF THE POST-FILING DIRECTOR/OFFICER CLAIMS PROCESS ORDER, IF YOU FAIL TO COMPLETE AND SUBMIT A POST-FILING DIRECTOR/OFFICER CLAIMS FORM IN ACCORDANCE WITH THE POST-FILING DIRECTOR/OFFICER CLAIMS PROCESS ORDER BY THE CLAIMS BAR DATE ANY CLAIM (BEING ANY CLAIM AGAINST PURE GOLD'S DIRECTORS AND OFFICERS ARISING AFTER THE FILING DATE) THAT YOU MAY HAVE AGAINST ANY OF PURE GOLD'S DIRECTORS OR OFFICERS WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING ANY FURTHER CLAIMS AGAINST ANY OF PURE GOLD'S DIRECTORS AND OFFICERS .