

No. S-228723
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.
C-36**

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57

AND

**IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF
PURE GOLD MINING INC.**

PETITIONER

ORDER MADE AFTER APPLICATION

BEFORE) THE HONOURABLE JUSTICE WALKER) May 10, 2023
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ON THE APPLICATION of the petitioner, Pure Gold Mining Inc. ("**Pure Gold**") coming on for hearing at Vancouver, British Columbia on the 10th day of May 2023; AND ON HEARING Peter Rubin and Claire Hildebrand, counsel for Pure Gold, and those other counsel listed on Schedule "A" hereto; AND UPON READING the materials filed, including Affidavit #1 of Jonathan Singh, affirmed May 4, 2023 and the Fifth Report of KSV Restructuring Inc. (in its capacity as court-appointed monitor of Pure Gold (the "**Monitor**")) dated May 5, 2023; AND pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985 c. C-36, as amended, the *British Columbia Supreme Court Civil Rules*, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES that:

1. The Stay Period (as defined in paragraph 13 of the Amended and Restated Initial Order of this Court pronounced on November 9, 2022) is hereby extended until and including June 16, 2023.

2. Endorsement of this Order by counsel appearing on this application other than counsel for Pure Gold is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

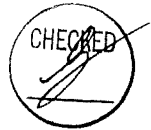


Signature of Peter Rubin
Lawyer for Pure Gold Mining Inc.

BY THE COURT.



Registrar



Schedule "A"

Counsel Name	Party Represented
Kibben Jackson	KSV Restructuring Inc.
Colin Brousson	Sprott Private Resource Lending II (Collector), LP, Sprott Private Resource Lending II (CO), Inc., and Sprott Resource Lending Corp.
Forest Finn	XL Specialty Insurance Company