

No. S-228723 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF PURE GOLD MINING INC.

PETITIONER

ORDER MADE AFTER APPLICATION (STAY EXTENSION AND KERP AMENDMENT)

BEFORE)	THE HONOURABLE JUSTICE WALKER)	JANUARY 23, 2023
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ON THE APPLICATION of the petitioner, Pure Gold Mining Inc. (the "Applicant"), coming on for hearing at Vancouver, British Columbia on the 23rd day of January 2023; AND ON HEARING Peter L. Rubin and Claire Hildebrand, counsel for the Applicant, and those other counsel listed on Schedule "A" hereto; AND UPON READING Affidavit #4 of Chris Haubrich affirmed on January 18, 2023 (the "Fourth Haubrich Affidavit"), and the Second Report of KSV Restructuring Inc. dated January 18, 2023; AND pursuant to the Companies' Creditors Arrangement Act, RSC 1985 c. C-36, as amended, the British Columbia Supreme Court Civil Rules, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES that:

- 1. The Stay Period (as defined in paragraph 13 of the Amended and Restated Initial Order of this Court pronounced on November 9, 2022) is hereby extended until and including March 10, 2023.
- 2. The Order (Key Employee Retention Plan Approval) (the "KERP Order") of this Court pronounced on November 9, 2022, is hereby amended by deleting the words "PFS (as defined in the First Currie Affidavit)" as they appear in paragraph 3(a) of the KERP Order with the words "Scoping Study (as defined in the Fourth Haubrich Affidavit)".

3. Endorsement of this Order by counsel appearing on this application other than counsel for the Applicant is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Peter L. Rubin Lawyer for the Petitioner

BY THE COURT.

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Registrar



Schedule "A"

Counsel	Party Represented		
Kibben Jackson/Rebecca Barclay Nguinambaye	KSV Restructuring Inc., in its capacity as the Monitor		
Colin Brousson	Sprott Private Resource Lending II (Collector), LP, Sprott Private Resource Lending II (CO), Inc., and Sprott Resource Lending Corp.		