



No. S-228723
Vancouver Registry

ENTERED IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF
PURE GOLD MINING INC.

PETITIONER

SEALING ORDER

BEFORE) THE HONOURABLE JUSTICE WALKER) November 9, 2022
))
))

ON THE APPLICATION of the Petitioner, Pure Gold Mining Inc., coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on November 9, 2022, and on hearing Peter L. Rubin, Peter Bychawski and Claire Hildebrand, counsel for the Petitioner, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including Affidavit #2 of Chris Haubrich, affirmed November 4, 2022 and the Confidential Affidavit #3 of Chris Haubrich, affirmed November 4, 2022; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, the Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

- 1. **Access to Sealed Items permitted by:** Counsel of Record
 Parties on Record
 Further Court Order
 Others _____

Items to be sealed:

Document name:	Date filed:	Number of copies filed, including any extra copies for the judge:	Duration of sealing order:	Sought:	Granted:	
					YES	NO
1) Entire File				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2) Specific Documents: Confidential Affidavit #3 of Chris Haubrich, affirmed on November 4, 2022	To be filed.	One copy, to be sealed.	Until such time that an Order terminating these Companies' Creditors Arrangement Act proceedings has been entered or other further Order of this Court.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Clerk's Notes				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4) Order				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5) Reasons for Judgment				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioners is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Peter L. Rubin
Lawyer for the Petitioners

BY THE COURT.



Registrar



SCHEDULE "A"

COUNSEL NAME	PARTY REPRESENTED
Glen Nesbitt	KSV Restructuring Inc., in its capacity as the Monitor
Colin Brousson	Sprott Private Resource Lending II (Collector), LP, Sprott Private Resource Lending II (CO), Inc., and Sprott Resource Lending Corp.
_____	Linda Larouche
Rob Y. Moubarak	Epiroc Canada Inc
William MacLarkey Timothy Jones Julia Fyfe (student-at-law)	His Majesty the King Her Majesty the Queen in right of Ontario, as represented by the Ministry of Mines

No. S-228723
Vancouver Registry

IN THE SUPREME COURT OF
BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS*
ACT, S.B.C. 2002, c. 57

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND
ARRANGEMENT OF PURE GOLD MINING INC.

PETITIONER

SEALING ORDER

Peter L. Rubin / Peter Bychawski / Claire Hildebrand
BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
Suite 2600, Three Bentall Centre
595 Burrard Street, P.O. Box 49314
Vancouver, B.C. V7X 1L3
604.631.3300
Agent: Dye & Durham